

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



Date: November 13, 2025

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q2 and H1FY26 Press Release dated November 13, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni

Company Secretary and Compliance Officer

Encl: a/a

Q2 FY26 Total Revenue ₹1842.1 Mn; an increase of 71.6% Y-o-Y

Q2 FY26 EBITDA ₹223.4 Mn; with a margin of 12.1%

Q2 FY26 PAT ₹130.2 Mn; with a margin of 7.1%

Mumbai, November 13, 2025: JNK India Limited, ("JNK" or the "Company") (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specializing in fired heaters, reformers, and cracking furnaces, has announced its unaudited consolidated financial results for the quarter and half year ending September 30, 2025.

Consolidated Financial Performance for Q2 and H1 FY26:

₹ in Mn

Consolidated	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Total Revenue	1,842.1	1,073.8	71.6%	1,029.7	78.9%	2,871.8	1,981.3	44.9%
Operating Profit	454.0	337.4	34.6%	242.3	76.3%	696.3	689.5	1.0%
Operating Profit Margin	24.6%	31.4%		23.5%		24.2%	34.8%	
EBITDA	223.4	154.4	44.7%	71.7	nm	295.1	275.8	7.0%
EBITDA Margin	12.1%	14.4%		7.0%		10.3%	13.9%	
PBT	178.1	118.3	50.6%	19.8	nm	197.9	190.9	3.7%
PBT Margin	9.7%	11.0%		1.9%		6.9%	9.6%	
PAT	130.2	77.5	68.1%	11.3	nm	141.5	141.2	0.2%
PAT Margin	7.1%	7.2%		1.1%		4.9%	7.1%	

Product-wise Revenue Share in Q2 and H1 FY26:

Product	Q2 FY26	H1 FY26
Heating Equipment	80.3%	74.8%
Flares, Incinerators and Others	8.0%	11.2%
Process Plant	11.8%	14.0%

Key highlights:

- Robust expansion in order book at Rs. 18,499 Mn in H1FY26, up from Rs. 13,116 Mn in H1FY25.
- Secured single largest 'Ultra mega' order since inception.

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Commenting on the performance, Mr. Arvind Kamath, Chairperson and Whole Time Director said:

"During Q2 FY26, JNK India recorded total revenue of Rs. 1,842.1 million, reflecting a year-on-year growth of 71.6%. Operating profit for the quarter was Rs. 454.0 million, marking a 34.6% increase YoY, resulting in an operating margin of 24.6%. EBITDA amounted to Rs. 223.4 million, with an EBITDA margin of 12.1%, showing a 44.7% YoY growth. Profit After Tax (PAT) reached Rs. 130.2 million, reflecting a 68.1% increase YoY, with a PAT margin of 7.1%. For H1 FY26, JNK India reported total revenue of Rs. 2,871.8 million, with an operating profit of Rs. 696.3 million and an operating margin of 24.2%. EBITDA was Rs. 295.1 million, with an EBITDA margin of 10.3%. Profit After Tax was Rs. 141.5 million, reflecting a 4.9% PAT margin.

During the quarter, JNK India secured a significant order from JNK Global Co., Ltd. for providing design and engineering support for a cracker furnace package at a refinery project in India. This order contributed to the company's total order book of Rs. 18,499 million as of September 30, 2025, reflecting continued strong demand. The order book composition includes approximately 91.7% from heating solutions, 5.5% from process plants, and 2.8% from flares, incinerators, and other renewables. Indian projects account for 96.1% of the total order book, underscoring JNK India's strong presence in the Indian market.

In addition to securing key contracts, JNK India continued to execute its long-term growth strategy with the formation of JNK Chemdist Technologies Private Limited, a joint venture focused on green hydrogen and sustainable chemical/fuel technologies. This partnership will enable JNK India to expand its presence in the clean energy sector, positioning the company to capitalize on emerging opportunities in sustainable energy. Through this venture, JNK India aims to enhance its capabilities in renewable energy solutions, further diversifying its portfolio and contributing to its broader strategy of long-term growth and market leadership in the green energy space.

Looking ahead, JNK India remains focused on executing its strong order book, with an emphasis on optimizing project delivery and enhancing operational efficiencies. The company is well-positioned to leverage its strategic initiatives, particularly the joint venture with JNK Chemdist Technologies, to capture growth opportunities in the rapidly expanding green hydrogen and clean energy sectors. With a strong pipeline of projects, including key contracts in the refinery and petrochemical sectors, JNK India is set to drive sustained growth. The company will continue to focus on strengthening its market presence, expanding its capabilities, and delivering value through innovation and operational excellence, ensuring long-term growth and success."

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JNK India: Business Overview

JNK India Limited, founded in 2010, is one of the leading combustion equipment manufacturers in the country. The company has capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning process fired heaters, reformers and cracking furnaces. The company is headquartered in Thane, Mumbai with a manufacturing facility in Mundra, Gujarat.

Process Fired Heaters

(Direct Heaters) A type of industrial heater used to heat fluids or gases directly by burning a fuel source such as natural gas or propane



Reformers

Devices used to convert hydrocarbons, such as natural gas or naphtha, into synthesis gas (syngas), which is a mixture of hydrogen and carbon monoxide



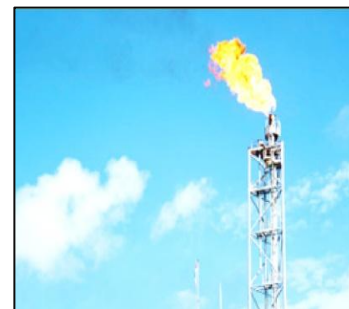
Cracking Furnaces

Use to break down large hydrocarbon molecules into smaller ones, which can then be used to produce a variety of products, including fuels, chemicals, and plastics



Flare Systems

Important safety devices used in refineries and petrochemical facilities; they safely burn excess hydrocarbon gases which cannot be recovered or recycled



Incinerators

Facilitate the oxidation of all the common reduced Sulphur compounds to Sulphur Dioxide (SO₂) prior to release to the atmosphere



Renewable Energy Systems

Enables hydrogen production, compression, and dispensing; solar EPC covers design and construction of solar systems.



Process Plant

Involves engineering, design and integration of equipment to convert feedstock into finished products through chemical and mechanical processes.



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About JNK India Limited:

JNK India Limited specializes in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customized engineering solutions. Its investment case is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalize on growth opportunities in energy infrastructure and renewable systems. For more details, please visit: <https://www.jnkindia.com/>

Disclaimer

This presentation contains statements that are “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to “JNK India Limited” future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

JNK India Limited undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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