



JYOTI CNC AUTOMATION LIMITED

CIN: L29221GJ1991PLC014914

Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,

Dist.: Rajkot – 360 021. Gujarat India.

Date: August 7, 2025

To,
The Department of Corporate Services,
BSE Limited, Mumbai

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

BSE Script Code: 544081

NSE Script Symbol: JYOTICNC

SUB: INVESTOR PRESENTATION FOR THE QUARTER ENDED ON JUNE 30, 2025.

Respected Sir/ Madam,

Pursuant to SEBI Listing Regulations, We submit a copy of Investor Presentation for the Quarter ended on June 30, 2025.

A Copy of the said Investor Presentation is also being available on Company's Website
www.jyoti.co.in

Please take the same on your records.

Thanking You,
For Jyoti CNC Automation Limited

Maulik B. Gandhi
Company Secretary and Compliance Officer

Encl.: Investor Presentation

**PROPELLING TECHNOLOGY
PROSPERING LIFE**



JYOTI CNC AUTOMATION LIMITED

Update on Earnings for Q1 FY26



AEROSPACE



EMS
(Electronic Manufacturing Services)



ELECTRIC VEHICLES



GENERAL ENGINEERING

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Jyoti CNC Automation Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Contents of Presentation

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter Ended June 30th, 2025

05

Annexures

Historical Financials

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth
Drivers

04

Operational & Financial Performance

Quarter Ended June 30th, 2025

05

Annexures

Historical Financials

Key Highlights

Financial Highlights – Q1 FY26

REVENUE **INR 410.2 Cr**
 **+13.4%**

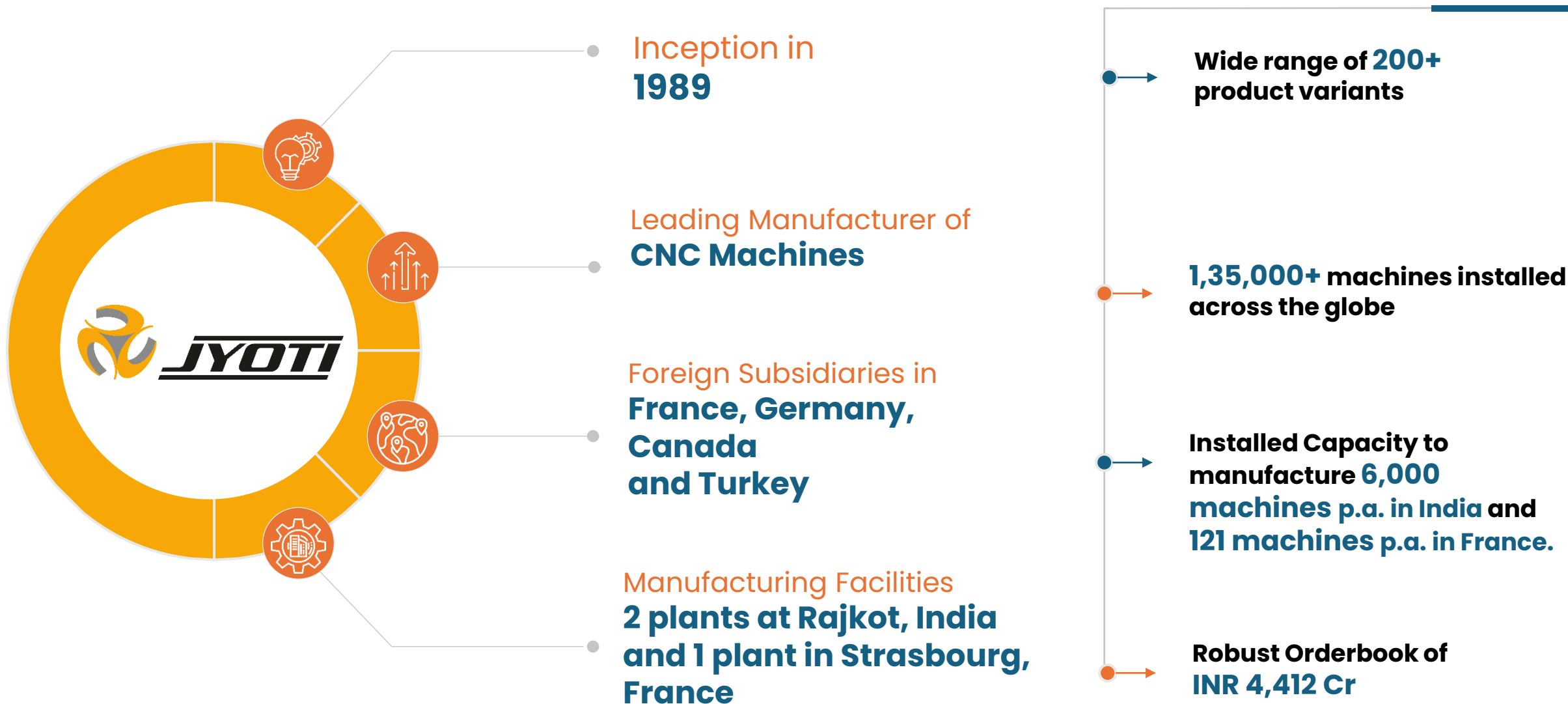
EBITDA **INR 100.2 Cr**
 **+6.5%**

PAT **INR 71.4 Cr**
 **+40.3%**

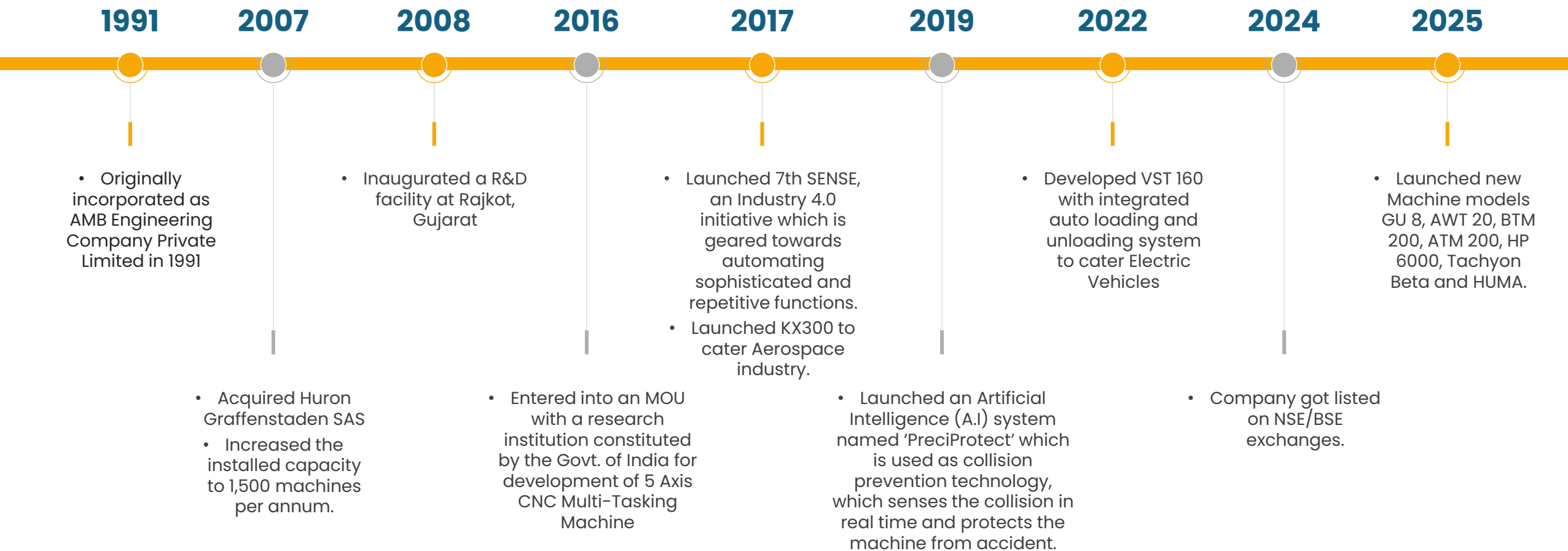
Updates for the Quarter

- ✓ Operations remained robust across all key verticals including Automotive, Aerospace, Defense, and General Engineering, supported by strong customer relationships and timely execution
- ✓ The Company is currently operating at close to 75% capacity utilization, and this momentum is expected to continue through FY26, driven by strong order inflows and pending execution
- ✓ The order book stands at around INR 4,412 Cr , offering clear visibility for the next 24–30 months. The Company is working toward compressing execution timelines
- ✓ In July 2025, the Board approved the purchase of ~20 acres at Tumakuru Machine Tools Park (TMTP), Karnataka to fuel future expansion plans
- ✓ All the capex will be funded through a mix of internal accrual & debt

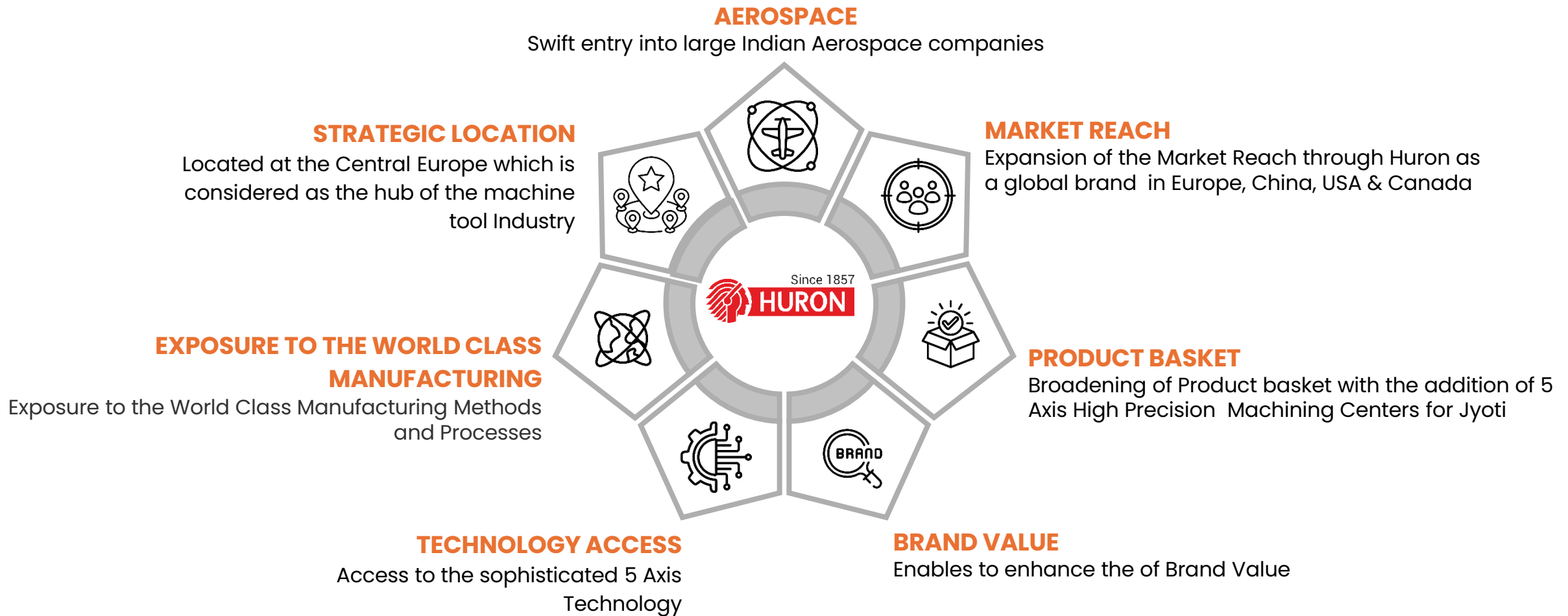
Jyoti CNC Automation at a Glance



Our Journey over the Years



LEADING THROUGH INNOVATION AND TECHNOLOGY



...with Niche R&D Capabilities



Designed and developed a portfolio of CNC machines in India with over **200+ variants** across **44 product verticals**



PRECIPROTECT

An **Artificial Intelligence (AI) tool** developed through **inhouse R&D facility**



Jyoti CNC has developed '**7th Sense solutions**', an Industry 4.0 initiative which is geared towards **automating sophisticated and repetitive functions**



Ability to **provide Customized Solutions** to our customers.

Leonardo Da Vinci R & D Center



140+ R&D employees in Rajkot, Gujarat & Strasbourg, France



Vertically Integrated Manufacturing...



Foundry



Machine Shop Building



Sheet Metal Unit



Paint Shop, Rajkot



Assembly Building



Assembly Line 1



Assembly Line 2



Manufacturing Facility, France

Our **integrated operations** enables us manufacture some of the critical machine components which **reduces dependence on third parties, streamlines production process and improves operational efficiencies**

...with State of the Art Manufacturing Units



237,408.50

sq. meters of industrial land in India

157,155.32

sq. meters of unutilized land in India

6,000 Machines p.a.

Installed Capacity for CNC Machines

Manufacturing Facility, India



46,442

sq. meters in France

32,144

sq. meters of unutilized land

121

Installed Capacity for CNC Machines



Manufacturing Facility, France

Product Portfolio Across The Value Chain...



200+ product variants across industry segments



**Entry Level
Machines**



**Mid-range
Machines**



**High-end
Machines**

**CNC Turning / Turn
Mill Centers**

**CNC Vertical
Machining Centers**

**CNC Horizontal
Machining Centers**

**CNC 5 Axis
Machining Centers**

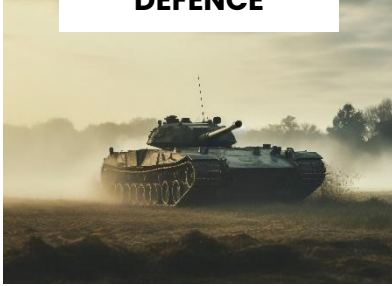
**CNC Multi Tasking
Machines**

...Catering to Diversified Industries

AEROSPACE



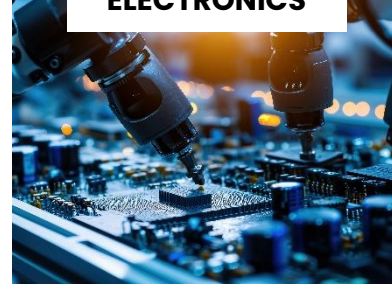
DEFENCE



AUTOMOBILE



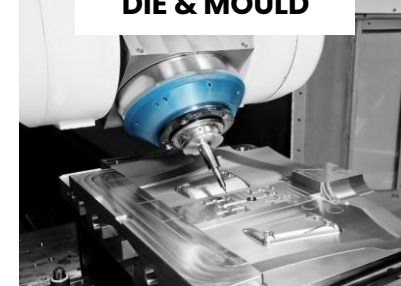
ELECTRONICS



RAILWAY



DIE & MOULD



**Expertise Across Key
Sectors**

**Customized
Solutions for Every
Industry**

**Strong In-House &
Backward
Integration**

**Global Standards,
Local Fit**

**Driven by Tech &
Innovation**

INFRASTRUCTURE



OIL & GAS



HEALTHCARE



PUMP & VALVES



POWER



AGRICULTURE



Key Highlights – Distribution Network



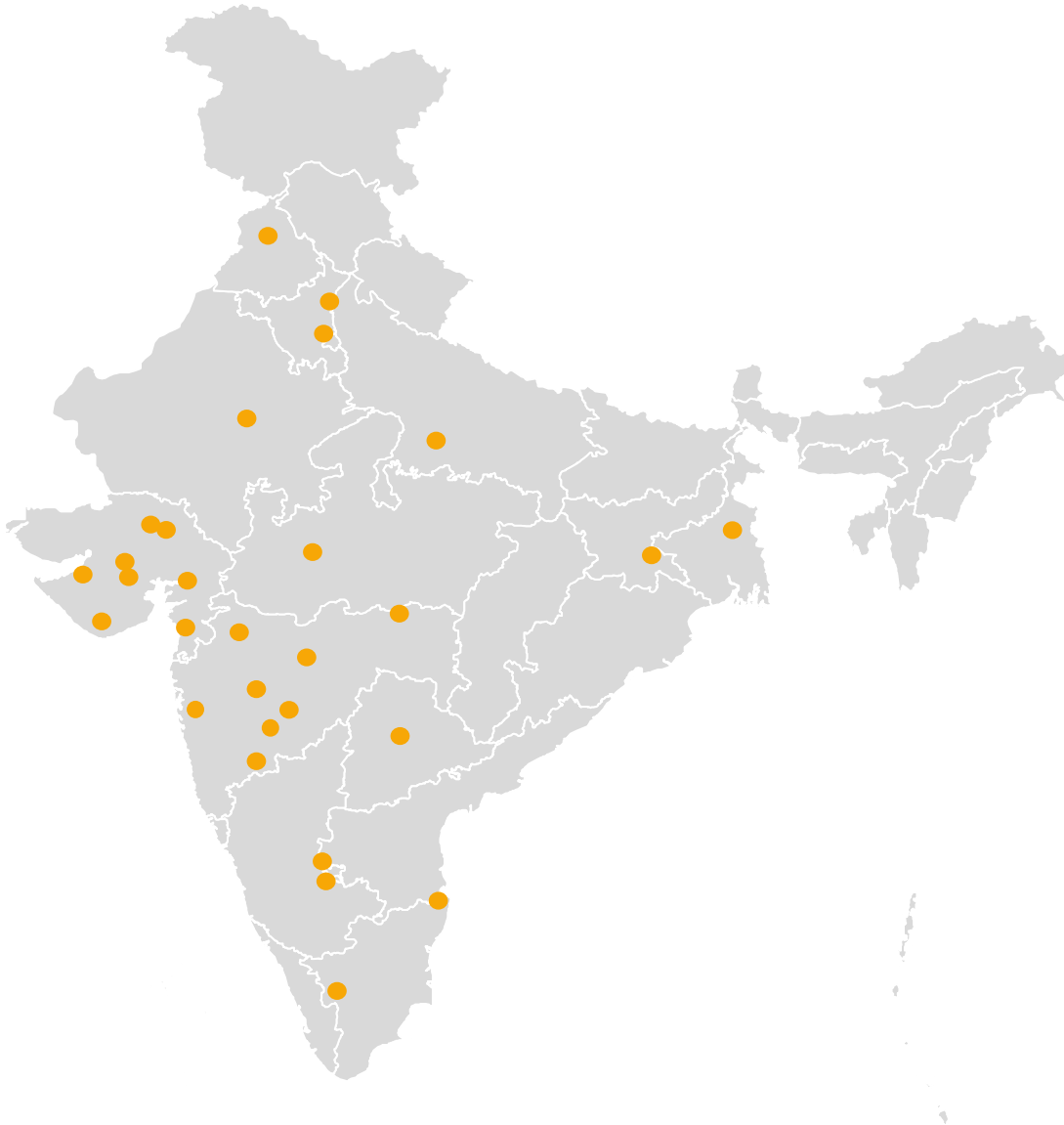
29 Sales and Service Centres
spread across **12** States in India



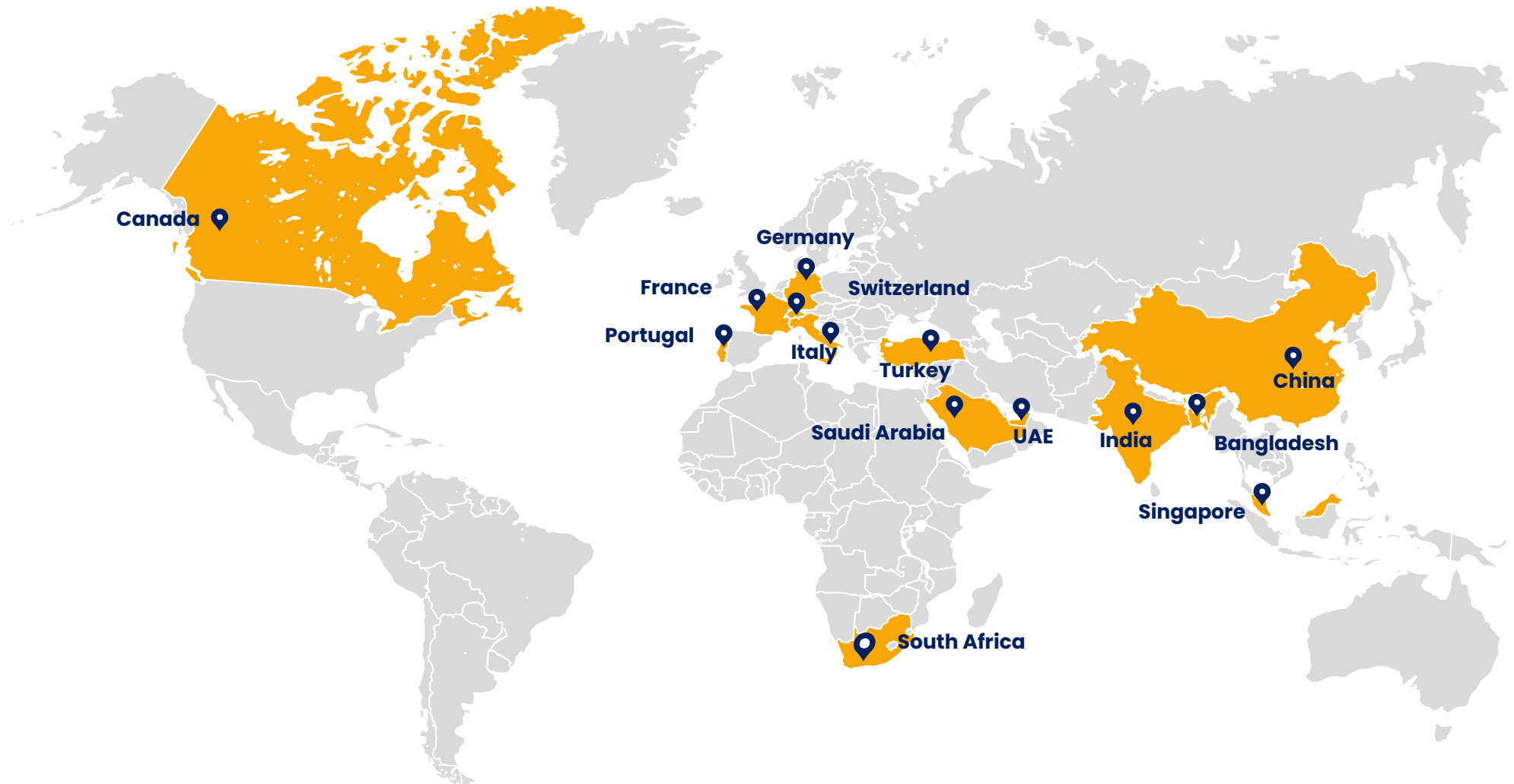
Domestic - 2 Distributors / Dealers
International - 11 Distributors / Dealers



Selling products through our
dealer network and **directly to customers**



...with Global Customer Base...



1,35,000+ Machines Installations across more than **60 Countries**

...and Marquee Clientele



BHARAT FORGE



mahindra^{Rise}



Welspun®



Experienced Board of Directors



Parakramsinh Ghanshyamsinh Jadeja

Promoter, Chairman & Managing Director

- He has been associated with Jyoti Enterprise as a partner since 1989
- He is also a director on the board of Indian Machine Tool Manufacturers Association since December 2015 and Neo Rajkot Foundation since June 2016.
- He has also won the Presidential Award from Ministry of small industries, Govt. Of India as the "Best Entrepreneurship Award in Small Scale category for the year 2003"
- His entrepreneurial nous is well recognized. He has been honored with the "Premier Outstanding Entrepreneurship Award" by the IMTMA in 2013, the 'Small Scale Entrepreneur Third Award – 2003', by the Ministry of Small-Scale Industries, Government of India, and the "CII Best Entrepreneurship of the year award" for 2004-2005.
- He was also awarded the Hercules Award in 2013 on "Converting SSI into Indian MNC" by the Gujarat Innovation Society.



Sahdevsinh Lalubha Jadeja
Promoter & Whole-time Director

He has been associated with Jyoti Enterprise as a partner since 1989



P N Prasad
Independent Director

Ex- Deputy Managing Director of SBI / Independent Director Strategic Advisor/ Mentor
He is a BSC / MSC and CIIB



Vikramsinh Raghuvirsinh Rana
Promoter & Whole-time Director

He was appointed as director in March 26, 2003



Pravinchandra Ratilal Dholakia
Independent Director

Sr. Partner at PR Dholakia & Co., Chartered Accountants .

He is a Chartered Accountant & a member of the ICAI



Dr. Jignasa Pravinchandra Mehta
Independent Director

Professor of Mechanical Engineering & Dean of Engineering & Technology at Darshan University, Rajkot
She is a B.E and M.E (Mechanical), PhD

Management Team at Helm



Kamlesh Sureshbhai Solanki
Chief Financial Officer

He joined the Company in 2004 as Manager - Finance and was appointed as Chief Financial Officer with effect from April, 2015. He holds a bachelor's degree in commerce from Saurashtra University, Rajkot



Maulik Bharatbhai Gandhi
CS and Compliance Officer

Responsible for the secretarial department of the Company
Appointed as Compliance Officer of the Company in July 2023
BBA, Member of ICSI



Vijaysinh Pravinsinh Zala
Executive Head - Design

Associated with the Company since 2004
B.E (Mechanical)



Hitesh Chhaganbhai Patel
General Manager - Assembly

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)



Hiren Mahipatsinh Jadeja
President - Marketing

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)



Vikas Raj Taneja
President - Sales

Associated with the Company since 2008
B.E. (Production), Post Graduate Diploma in Business Administration



Marc Paul Troia
Director General of Huron Graffenstaden SAS

Prior experience with Amada SA, Forest Line, ABB, Renault Automation, Stein Heurty & Newelco Newport (UK). Graduate Engineer in Mechanics; BAC E - a degree in Mechanical Engineering, Lean Manufacturing.



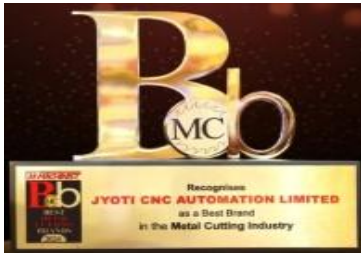
Shivangi Bipinbhai Lakhani
Executive Head - Corporate Communication

Associated with Company since 2007
B.Com, MBA

3,500+ Employees
Total Workforce

Awards & Accolades

Recognized as '**Best Brand in the Metal Cutting Industry**' by Economic Times for 7 consecutive years from 2018 to 2024
(The Times Group)



IMTMA Export Performance Award 2024 in Machine Tool category



Recognized as **Iconic Brand of India 2024**
– By ET Edge
(The Times Group)



Jyoti CNC wins **“Best Innovative Product”** Award at INTEC Exhibition, Coimbatore



Jyoti CNC wins **“Best Innovative Product”** Award at Hyderabad International Machine Tool and Engineering Expo (HIMTEX)



Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

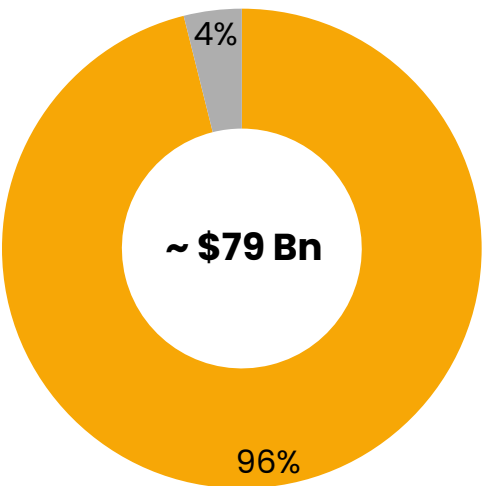
Quarter Ended June 30th, 2025

05

Annexures

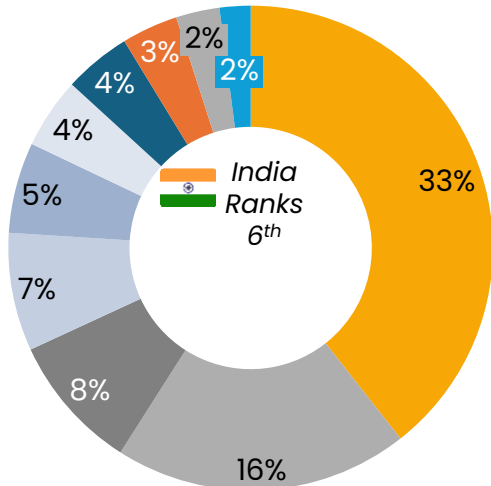
Historical Financials

Global Consumption



Others
Indian Consumption

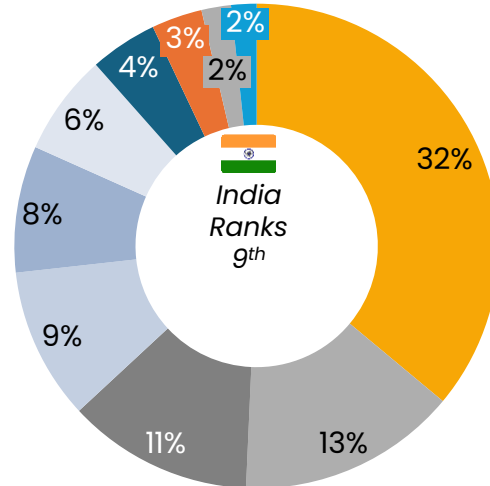
Top 10 Consumers



China
USA
Germany
Italy
Japan
India
South Korea
Mexico
Turkey
Taiwan

Figures are % of Global Consumption

Top 10 Producers



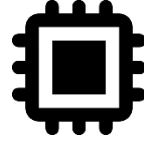
China
Germany
Japan
USA
Italy
South Korea
Taiwan
India
Spain
Switzerland

Figures are % of Global Production



Electric Vehicles

- ✓ Global EV market size is expected to reach ~USD 2109 bn and will grow at 23.42% CAGR by 2033. (source : IBEF)
- ✓ The Electric Vehicle market in India is expected to grow at a 29% CAGR during 2024–2030. (source : IBEF)
- ✓ GOI has reaffirmed its commitment towards EVs and it's mission for 30% Electric Mobility by 2030. (source : IBEF)



Semiconductor

- ✓ The Indian Semiconductor market will grow from USD 52 bn in FY 2024–25 to USD 103.4 bn by 2030, at a CAGR of 13%. (source : indbiz.gov.in)
- ✓ Mobile handsets, IT, and Industrial Applications continue to be the primary drivers of growth, contributing nearly 70% of the sector's revenue.



EMS

- ✓ The market is projected to grow from USD 648.11 Bn in 2025 to USD 1,033.17 Bn by 2032, exhibiting a CAGR of 6.9% during the forecast period. (source : Fortune Business Insights)
- ✓ India's demand for electronic components is projected to be \$240 billion by 2030, fueled by the rising domestic production of cell phones. - CII report
- ✓ The potential CNC Machine demand for EMS industry in India is over 1,00,000 machines within the span of next 5 years. (source : IBEF)



Aerospace & Defence

- ✓ The Global Aerospace and Defence market size is expected to reach ~USD 1388 bn (@ 8.2% CAGR) by 2030.
- ✓ Increase in Aerospace and Defence spendings globally due to Geo-Political circumstances, modernization and increased spending budgets.

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter Ended June 30th, 2025

05

Annexures

Historical Financials

Strategies for the Next Leap

1.
**PEOPLE
DEVELOPMENT**



2.
**MARKET
EXPANSION**

3.
**PRODUCT
DEVELOPMENT**

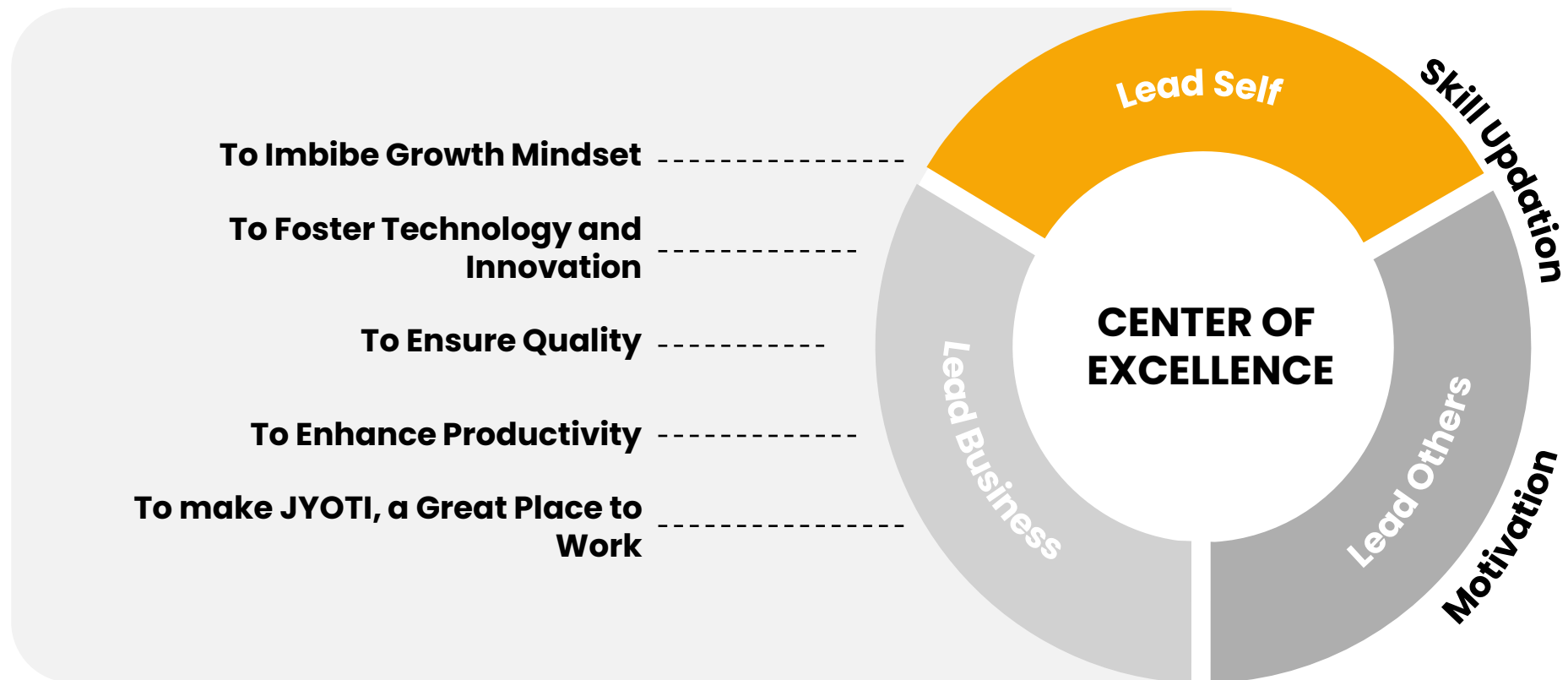


4.
**MANUFACTURING
CAPACITY EXPANSION**

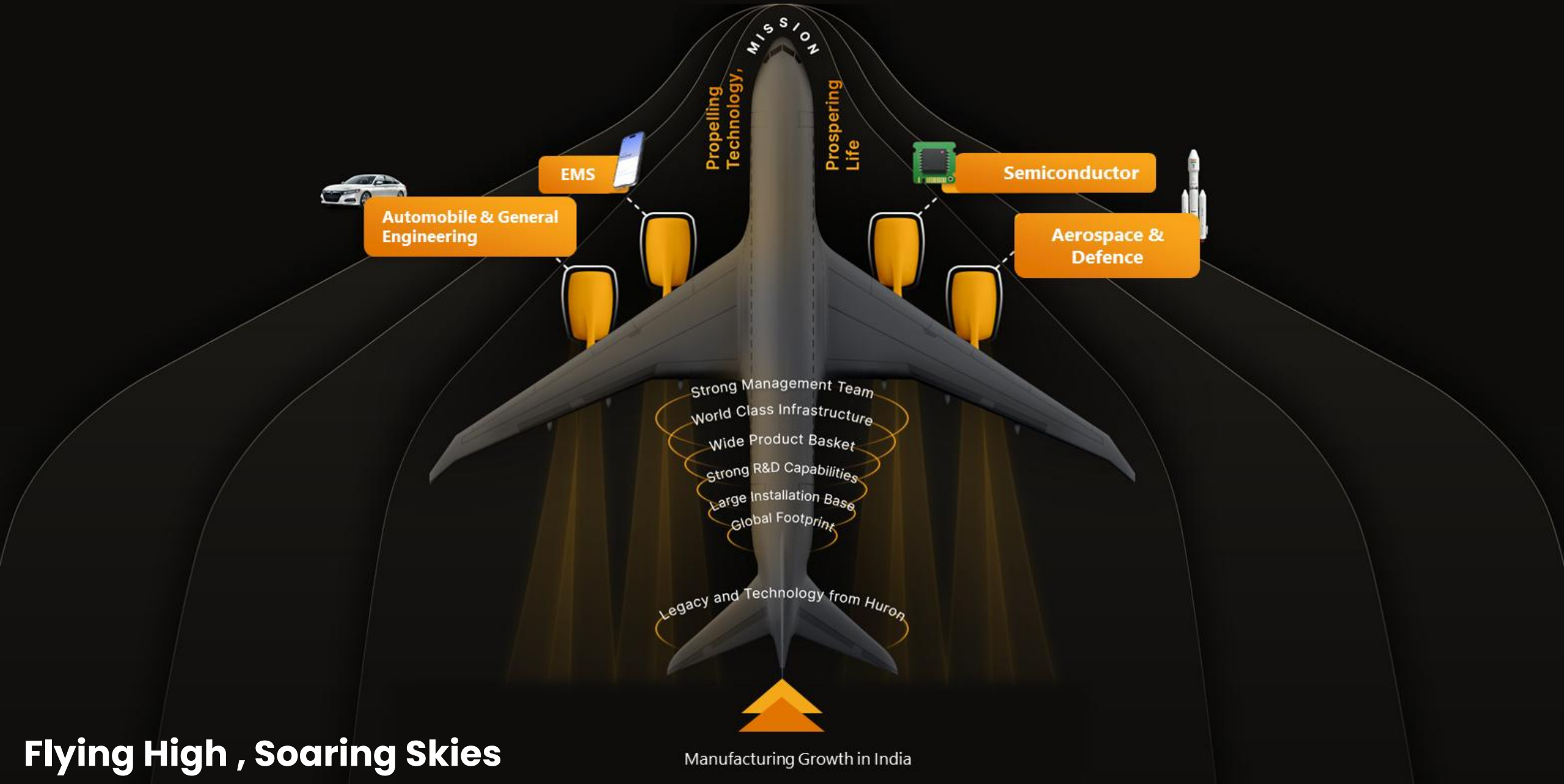


1. People Development

Extensive focus on **skill development of existing manpower** and **new entrants** through COE
(Center Of Excellence)

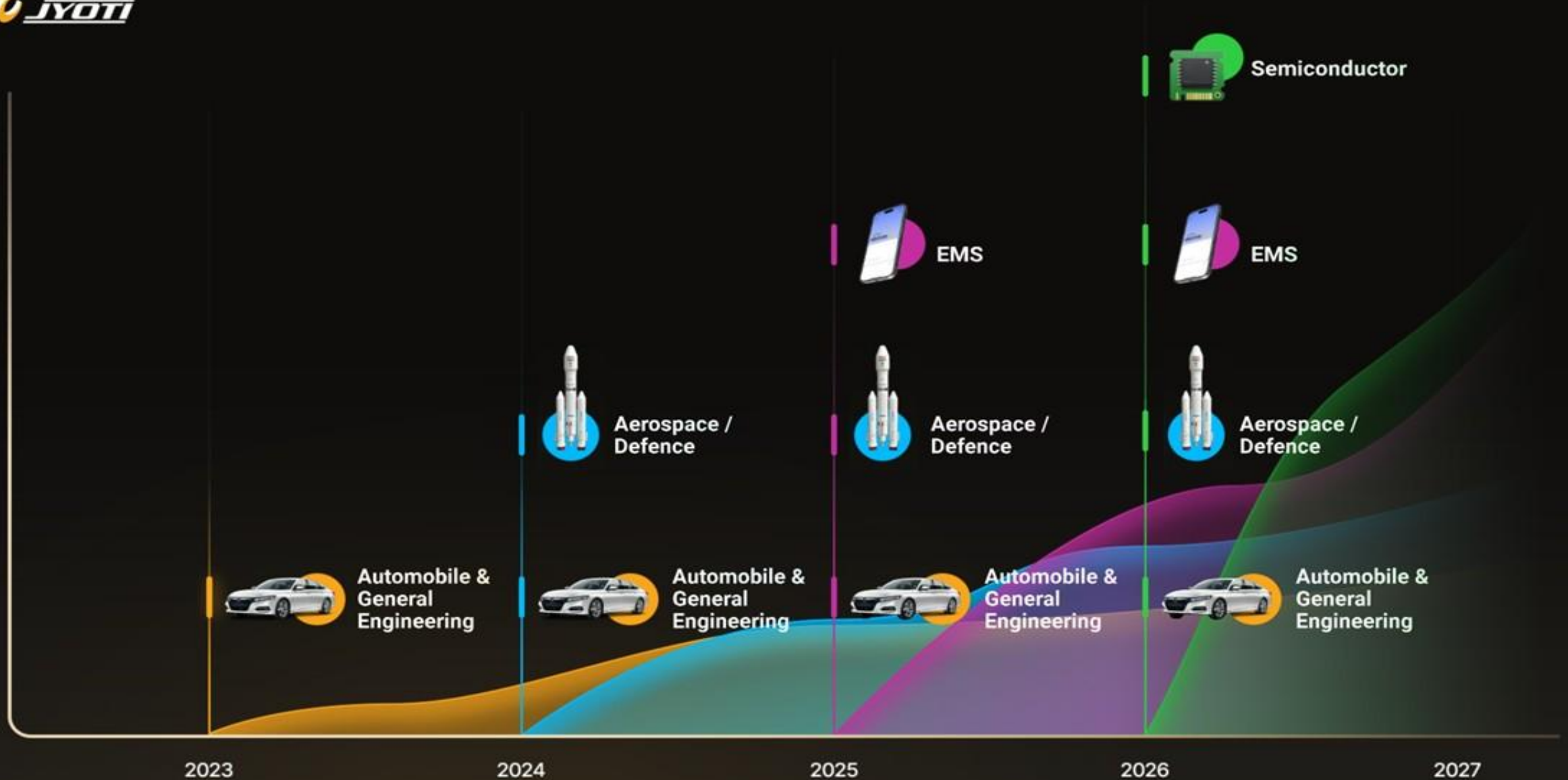


2A. Market Expansion



Flying High , Soaring Skies

2B. Diversifying Presence Across Sectors



3A. Product Development in Recent Past



GU 8 – 5 Axis Gantry Type Machining Center

End User Segments: Automobile, Aerospace, Die & Mould, Healthcare, Power



HP 4000 and HP 6000 – High Performance Horizontal Machining Centers

End User Segments: Automobile, Textile, Pump and Valves, Agriculture

The High-Performance HP Series is designed for 3 major factors :

- **Productivity**
- **High Dynamics**
- **Reliability**



AWT 22 – Alloy Wheel Turning Machine

End User Segments : Automobile (incl. EV)



BTM 100 – Twin Spindle with Gantry Automation

End User Segments: Automobile, General Engineering



Tachyon Beta – 5-Axis High Dynamics Machining Center

End User Segments: EMS, Aerospace, Healthcare, General Engineering

Global Market Size: ~3.70 B USD

Expected Market Size by 2030: ~5.1 B USD

Tachyon Beta with linear motor delivers

- **Most Compact**
- **Fastest**
- **Simultaneous 5-Axis Machine for Complex Applications**



ATM 200 – Inverted Turning Center with Automation

End User Segments: Automobile, Aerospace, General Engineering

Leveraging **R&D strength** to design and develop new product variants in line with **global industry demands**

3B. HUMA Patent – The Future of Human Machine

Successfully secured official design patent registration under Class 15-09 for 'Panel for Machine'

Patent Design No. : 444176-001

Date of Receipt of Patent : 14-01-2025

HUMA



HUMA revolutionizes operator-machine interaction for superior performance

Intuitive panel designed for efficient CNC operation

Its modern design emphasises on operation efficiency and easy to use

Key Features of HUMA :

- ✓ User-friendly Interface
- ✓ Touchscreen Control
- ✓ Feed Rate Adjustment
- ✓ Easy to Switch & Operate
- ✓ Flexibility to Operate Remotely



4. Capacity Expansion to Fuel Future Growth

New Sub-Assembly



New Assembly Lines



New Assembly Line – Interior View



Capacity enhancement of **6,000 machines p.a.** is already completed

Further production capacity enhancement of **additional 10,000 machines p.a. to be completed by September 2026**

Purchased land of ~20 acres at Tumakuru Machine Tools Park (TMTP), Karnataka to fuel future expansion plans

All the capex will be funded through a **mix of internal accrual & debt.**

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter Ended June 30th, 2025

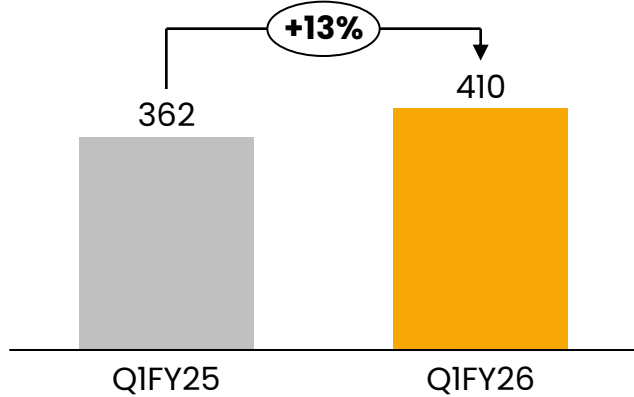
05

Annexures

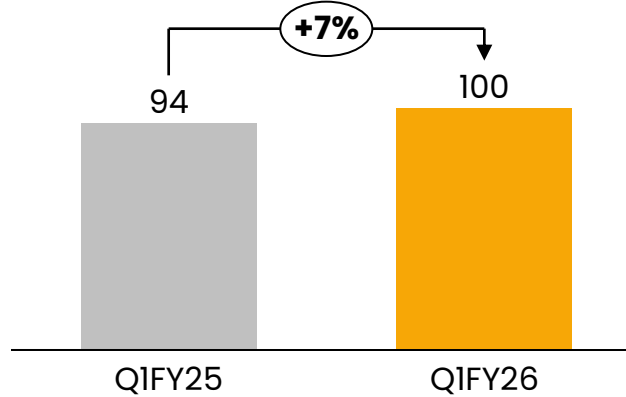
Historical Financials

Q1 FY26 Financial Highlights

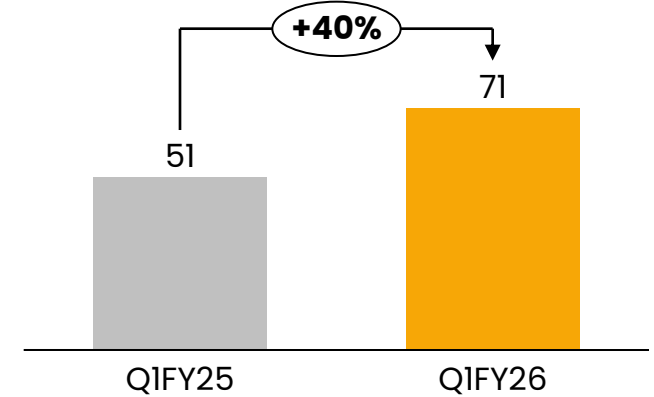
Revenue from Operations (INR Cr.)



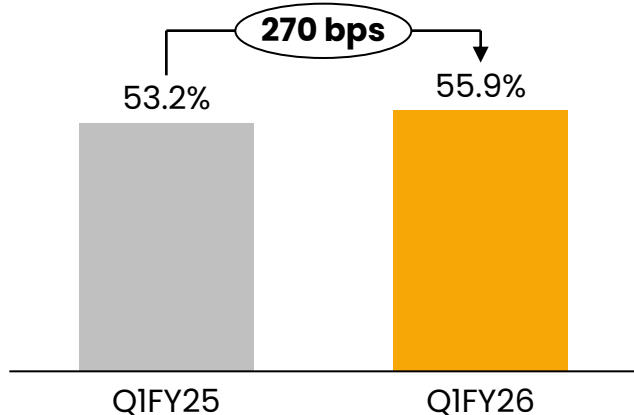
EBITDA (INR Cr.)



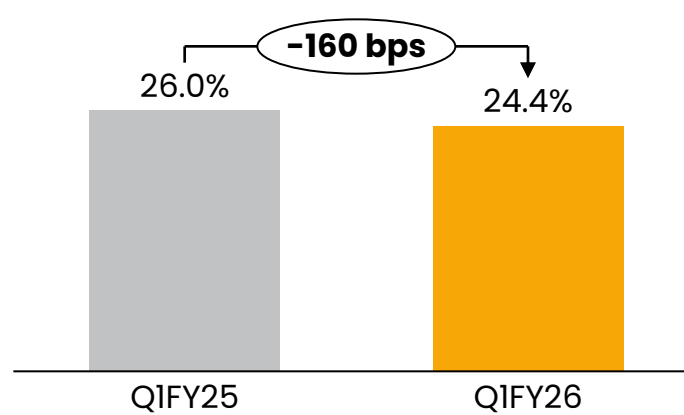
Profit After Tax (INR Cr.)



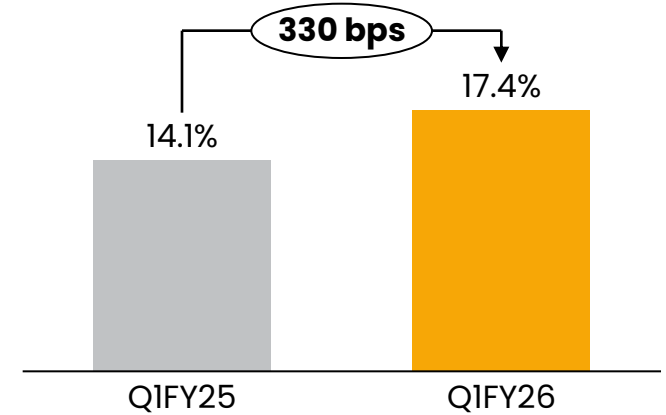
Gross Profit Margin (%)



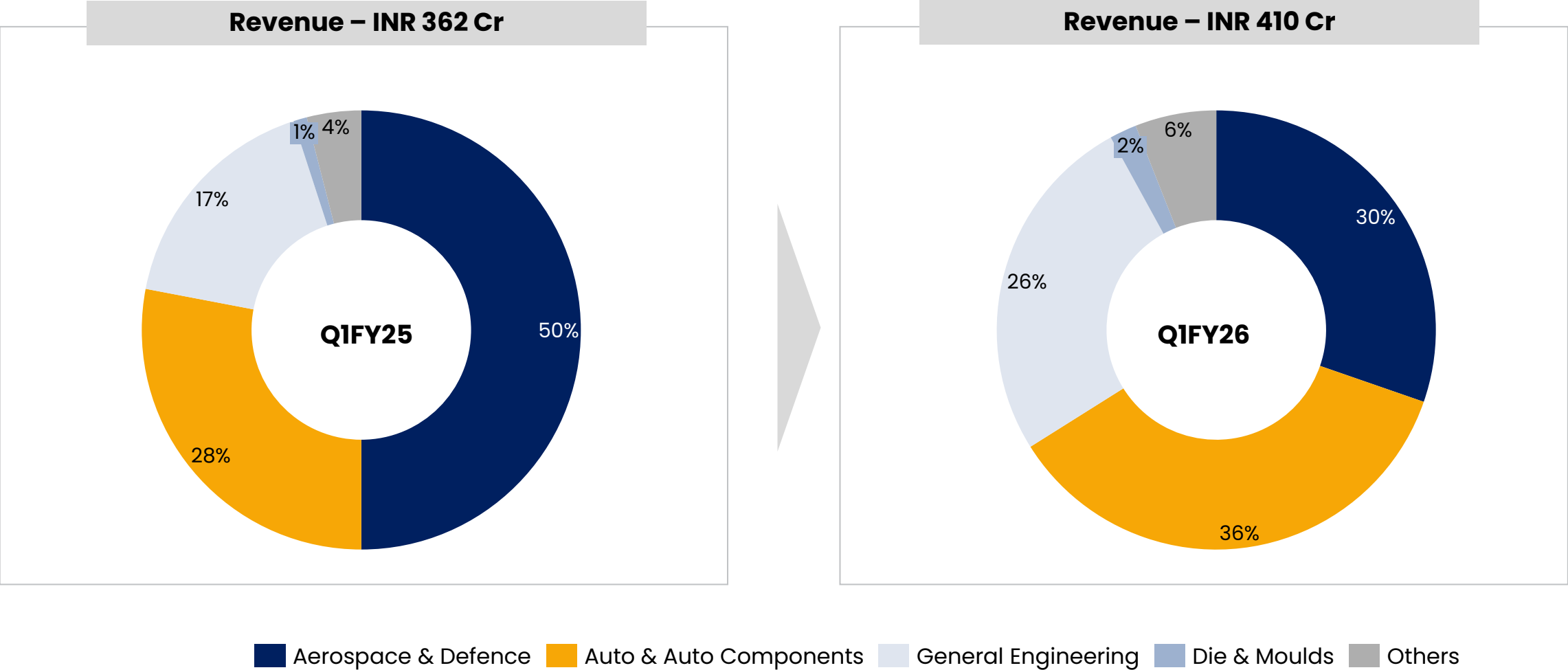
EBITDA Margin (%)



PAT Margin (%)



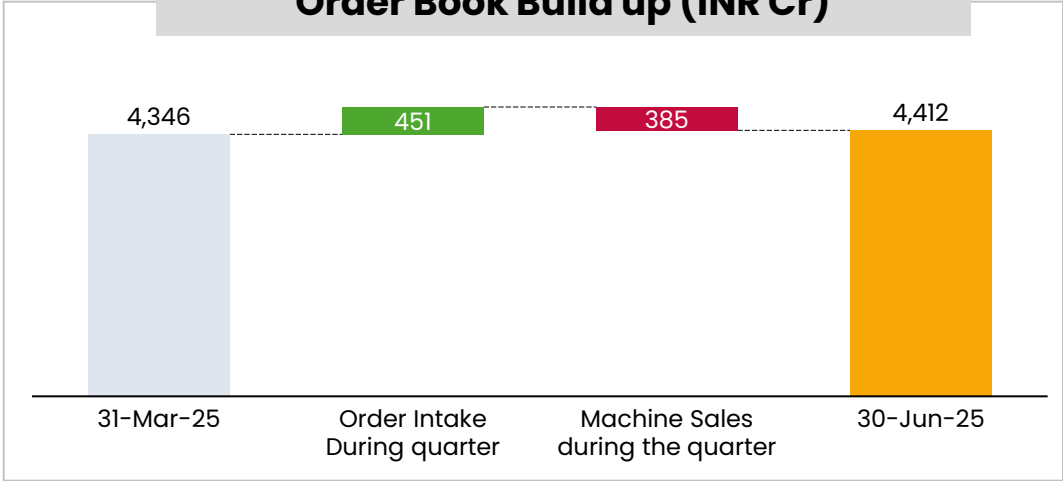
Revenue Mix from End User Industries



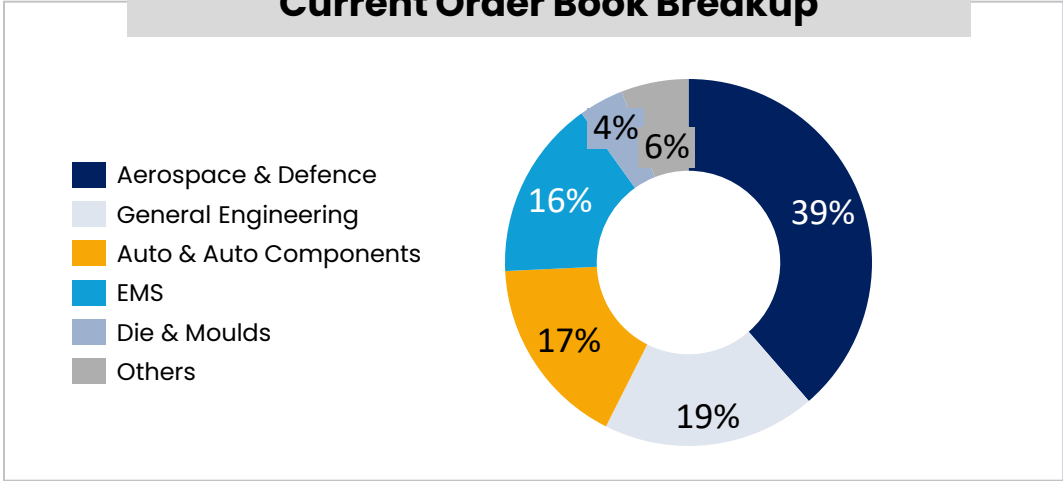
Strong Order book Position



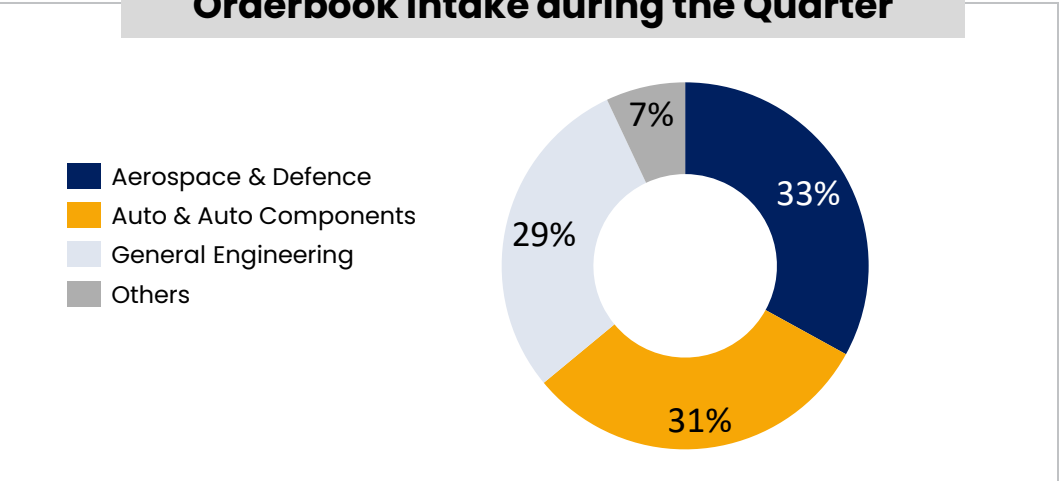
Order Book Build up (INR Cr)



Current Order Book Breakup



Orderbook Intake during the Quarter



INR 4,412 Cr
Total Order Book

Healthy and well-diversified orderbook
reflecting steady growth and strong customer
trust across industries

Profit & Loss Statement



Profit and Loss (INR Cr.)	Q1FY26	Q1FY25	YoY
Revenue from Operations	410.2	361.8	13.4%
Cost of Goods Sold	180.7	169.3	
Gross Profit	229.5	192.6	19.2%
Gross Profit Margin	55.9%	53.2%	
Employee Cost	72.5	57.0	
Other Expenses	56.8	41.4	
EBITDA	100.2	94.1	6.5%
EBITDA Margin	24.4%	26.0%	
Depreciation	12.3	8.4	
Other Income	20.5	4.0	
EBIT	108.4	89.6	20.9%
EBIT Margin	26.4%	24.8%	
Finance Cost	12.1	11.0	
Exceptional Item Gain / (Loss)	0.0	9.1	
Profit before Tax	96.3	69.6	38.4%
Profit before Tax Margin	23.5%	19.2%	
Tax	24.9	18.6	
Profit After Tax	71.4	50.9	40.2%
Profit After Tax Margin	17.4%	14.1%	
Other Comprehensive Income	-0.2	-0.3	
Total Comprehensive Income	71.2	50.6	40.6%
Total Comprehensive Income Margin	17.4%	14.0%	
EPS	3.14	2.24	
Cash PAT	83.7	59.3	41.1%

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter Ended June 30th, 2025

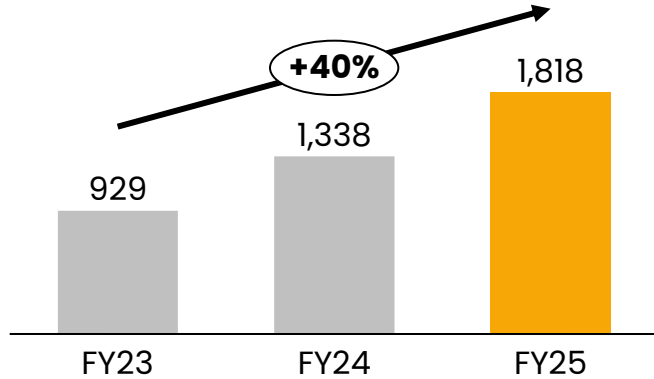
05

Annexures

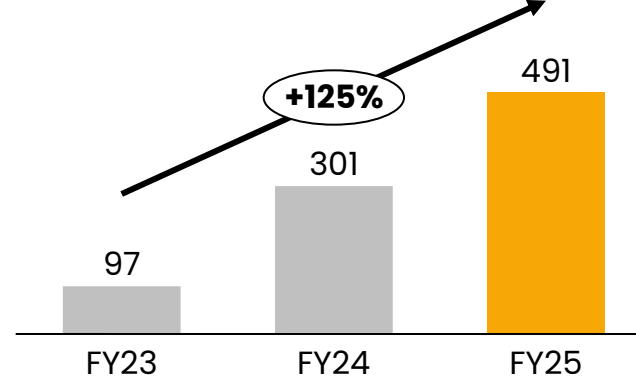
Historical Financials

Historical Financial Snapshot

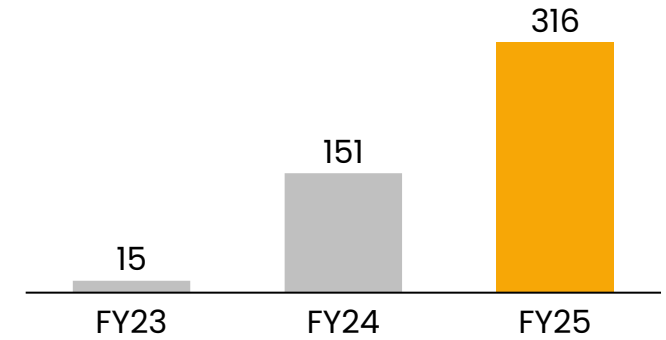
Revenue from Operations (INR Cr.)



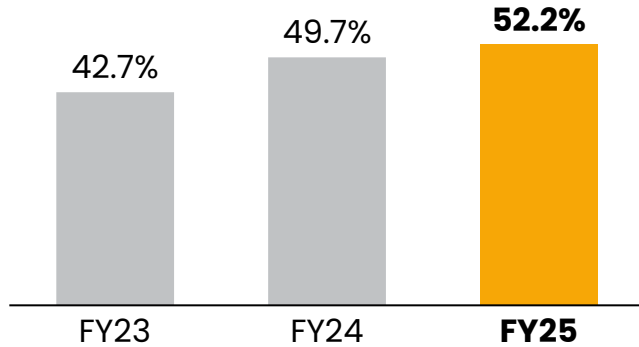
EBITDA (INR Cr.)



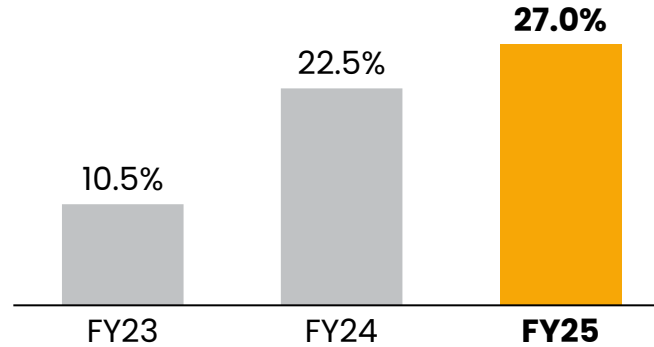
Profit After Tax (INR Cr.)



Gross Profit Margin (%)



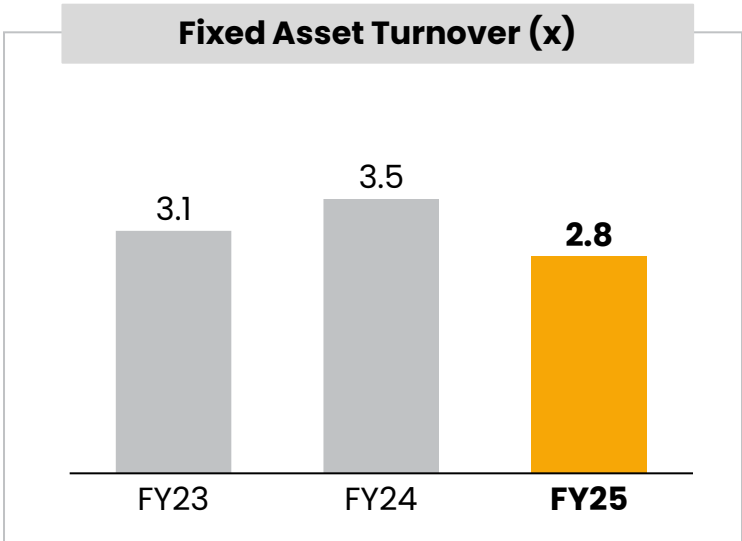
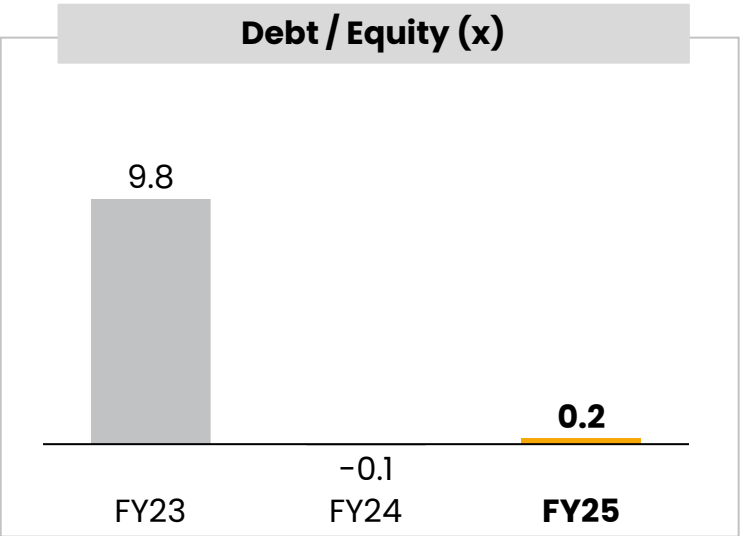
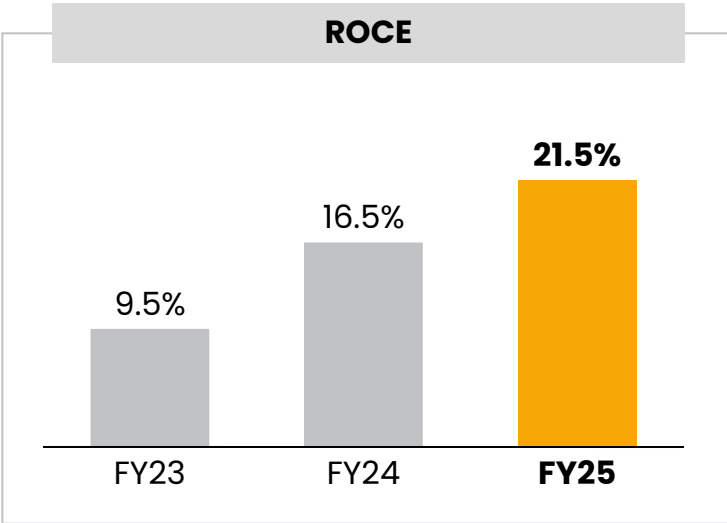
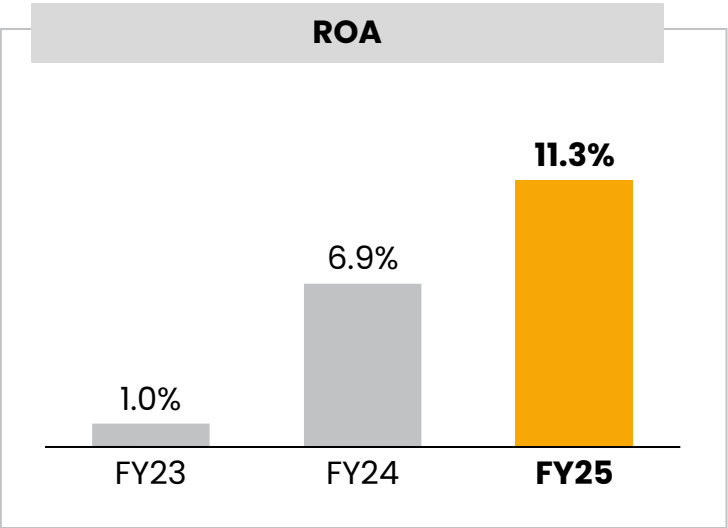
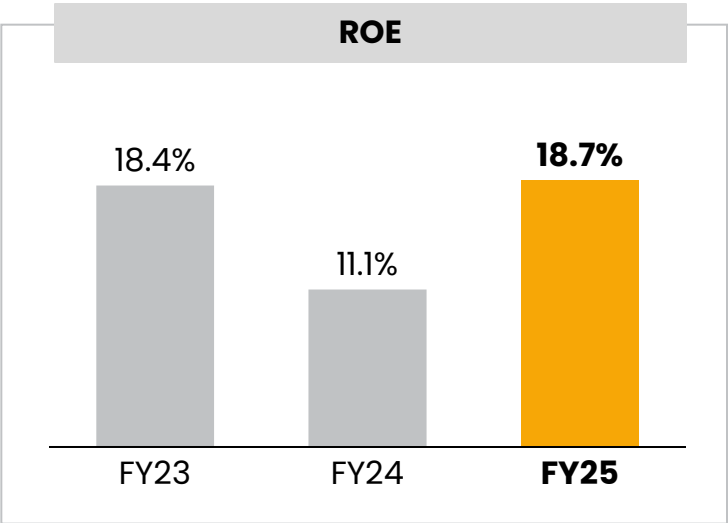
EBITDA Margin (%)



PAT Margin (%)



Key Ratios



Historical Profit & Loss Statement



Profit and Loss (INR Cr.)	FY25	FY24	FY23
Revenue from Operations	1,817.7	1,338.5	929.3
Cost of Goods Sold	868.8	673.7	532.6
Gross Profit	948.9	664.8	396.6
Gross Profit Margin	52.2%	49.7%	42.7%
Employee Cost	258.2	204.5	166.2
Other Expenses	199.8	159.3	133.0
EBITDA	490.9	300.9	97.4
EBITDA Margin	27.0%	22.5%	10.5%
Depreciation	36.5	32.8	33.6
Other Income	14.5	6.5	23.3
EBIT	468.9	274.7	87.1
EBIT Margin	25.8%	20.5%	9.4%
Finance Cost	42.1	89.7	89.7
Exceptional Item Gain / (Loss)	9.1		30.5
Profit before Tax	417.74	184.9	27.8
Profit before Tax Margin	23.0%	13.8%	3.0%
Tax	101.7	34.1	12.8
Profit After Tax	316.0	150.9	15.1
Profit After Tax Margin	17.4%	11.3%	1.6%
EPS	13.9	7.89	1.02
Cash PAT	352.5	183.6	48.7

Historical Balance Sheet



Assets (INR Cr.)	Mar-25	Mar-24	Mar-23
Non - Current Assets	672.2	416.0	336.0
Property, Plant and Equipment	456.4	308.6	268.9
Capital work-in-progress	167.7	47.8	8.3
Intangible assets	12.3	13.7	14.2
Intangible assets under development	16.2	9.8	7.1
Deferred tax assets (Net)	0.5	0.6	0.0
Financial Assets			
Investments	0.0	3.7	3.4
Other Financial Assets	3.1	0.0	10.0
Other non-current assets	16.0	31.8	24.1
Current Assets	2,119.8	1,762.3	1,179.4
Inventories	900.5	866.0	819.9
Financial Assets			
Trade receivables	486.5	249.1	145.9
Cash and Cash Equivalents	13.4	302.3	16.1
Other balances with bank	111.9	83.3	12.2
Loans	9.7	3.9	5.9
Other Financial Asset	538.2	180.7	141.1
Other current assets	55.4	72.8	33.6
Current Tax Asset (Net of Provision)	4.2	4.2	4.7
Total Assets	2,792.0	2,178.3	1,515.4

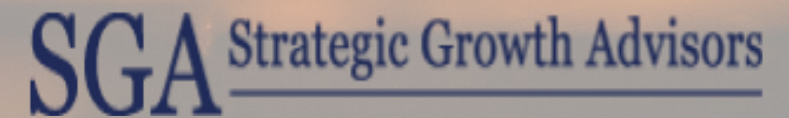
Equity & Liabilities (INR Cr.)	Mar-25	Mar-24	Mar-23
Total Equity	1,686.2	1,364.6	82.1
Share Capital	45.5	45.5	32.9
Other Equity	1,640.7	1,319.1	49.1
Non - Current Liabilities	121.1	99.8	160.5
Financial Liabilities			
Borrowings	102.6	84.5	127.5
Provisions	18.5	15.3	12.8
Deferred tax liabilities (Net)	0.0	0.0	20.2
Current Liabilities	984.8	713.9	1,272.9
Financial Liabilities			
Borrowings	394.3	219.3	707.5
Trade payables	410.1	371.5	413.0
Other Financial Liabilities	70.6	58.7	39.8
Other Current liabilities	79.0	51.0	97.8
Provisions	3.1	2.6	1.7
Current Tax Liabilities	27.6	10.9	13.0
Total Equity & Liabilities	2,792.0	2,178.3	1,515.4

Thank You



Jyoti CNC Automation Limited

CIN: L29221GJ1991PLC014914
Mr. Maulik Gandhi
maulik.gandhi@jyoti.co.in



Strategic Growth Advisors Private Limited

CIN: U74140MH2010PTC204285
Mr. Sagar Shroff / Mr. Ayush Haria
sagar.shroff@sgapl.net / ayush.haria@sgapl.net
+91 98205 19303 / +91 98204 62966