

August 12, 2025

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

BSE Limited,  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai - 400 001

NSE Symbol: **WABAG**BSE Scrip Code: **533269**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025**

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Tuesday, August 12, 2025**, has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.


**Unaudited Financial Results** - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter ended June 30, 2025 is enclosed herewith.

**Press Release** - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 is also available on Company's website at [www.wabag.com](http://www.wabag.com).

The meeting of the Board of Directors commenced at 12.22 PM (IST) and concluded at 03.15 PM (IST). Kindly take the same on record.

Thanking you,

For **VA TECH WABAG LIMITED**

**Anup Kumar Samal**  
Company Secretary & Compliance Officer  
Membership No: FCS 4832  
Encl.: as above

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PRESS RELEASE  
Chennai, India

For Immediate Publication  
August 12, 2025

## WABAG declares Q1 FY 25 – 26 results

**Consolidated Revenue of Rs. 7,340 Million with YoY PAT growth of 20%**

**August 12, 2025:** VA TECH WABAG LIMITED, a leading Indian Multinational Technology Company in the water sector announced today its financial results for the quarter ended 30<sup>th</sup> June 2025.

### Financial Performance:

- Consolidated Revenue from operations of Rs. 7,340 Mn
- Consolidated EBITDA of Rs. 956 Mn; **up 18% YoY**
- Consolidated PAT of Rs. 658 Mn; **up by 20% YoY**
- Standalone Revenue from operations of Rs. 6,402 Mn
- Standalone EBITDA of Rs. 863 Mn; **up 9% YoY**
- Standalone PAT of Rs. 609 Mn; **up by 21% YoY**

### Net Cash Position:

- Gross Cash Position **Rs. 8,149 Mn** and Net Cash Position **Rs. 5,100 Mn; 10<sup>th</sup> consecutive quarter of Net Cash Positive**
- Net Cash Position excluding HAM Projects **Rs. 6,267 Mn**

### Order Book:

- Order Intake of **~Rs. 26 Bn**
- Order Book of **~Rs. 158 Bn** including Framework contracts; **Providing robust revenue visibility**

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**VA TECH WABAG LIMITED**

CIN: L45205TN1995PLC030231

"WABAG HOUSE",

No.17, 200 Feet Thoraipakkam-Pallavaram Main Road,  
Sunnambu Kolathur, Chennai 600 117, India.



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Fax : +91- 44 - 6123 2324  
Email : [wabag@wabag.in](mailto:wabag@wabag.in)  
Web : [www.wabag.com](http://www.wabag.com)



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Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"I am pleased to share that we have carried forward the growth momentum from last year and closed this quarter with profitable growth. Progressing in line with our strategy, we delivered a topline expansion of over 17% YoY, maintained a healthy EBITDA margin of 13%, and achieved an O&M revenue share of over 20%. This quarter also marked our 10th consecutive quarter of net cash positivity, underscoring our disciplined financial management. We also closed the quarter with a robust and well-diversified order book of approximately Rs.158 billion — over four times our annual revenue. Notably, we secured two prestigious contracts this quarter: the much-anticipated Yanbu 300 MLD Desalination Project in the Kingdom of Saudi Arabia and the BWSSB DBO Project in Bengaluru.*

*As we move into the next quarter, we remain confident in our ability to secure significant projects and sustain our growth trajectory."*

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For Further information, please contact:

**Mr. Nilamani Satapathy, Corporate Communications**

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**About WABAG:** With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of over 1,600 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.



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