DATE: 5TH JUNE 2025

The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Investor Presentation

REF: SCRIP CODE: TECHLABS

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on Audited Standalone and Consolidated Financial Results of the TRIDENT TECHLABS LIMITED, for the half year and year ended March 31, 2025.

This Presentation is also being uploaded on the Company’s website at www.tridenttechlabs.com

Kindly take the same on your record.

Thanking you,
FOR, TRIDENT TECHLABS LIMITED

SUKESH CHANDRA NAITHANI
CEO, CFO & DIRECTOR
(DIN: 00034578)

DATE: 5TH JUNE, 2025
PLACE: NEW DELHI

Trident Techlabs Limited
(Formerly Known as Trident Techlabs Pvt. Ltd.)
White House, 2nd Floor,
1/18-20, Rani Jhansi Road
New Delhi-110055 (India)

Tel.: +91-11-61811100-11 Fax: +91-11-23629287

E-mail: compliance@tridenttechlabs.com, www.tridenttechlabs.com

Trident Techlabs Limited

Investor Presentation



@techlabstrident



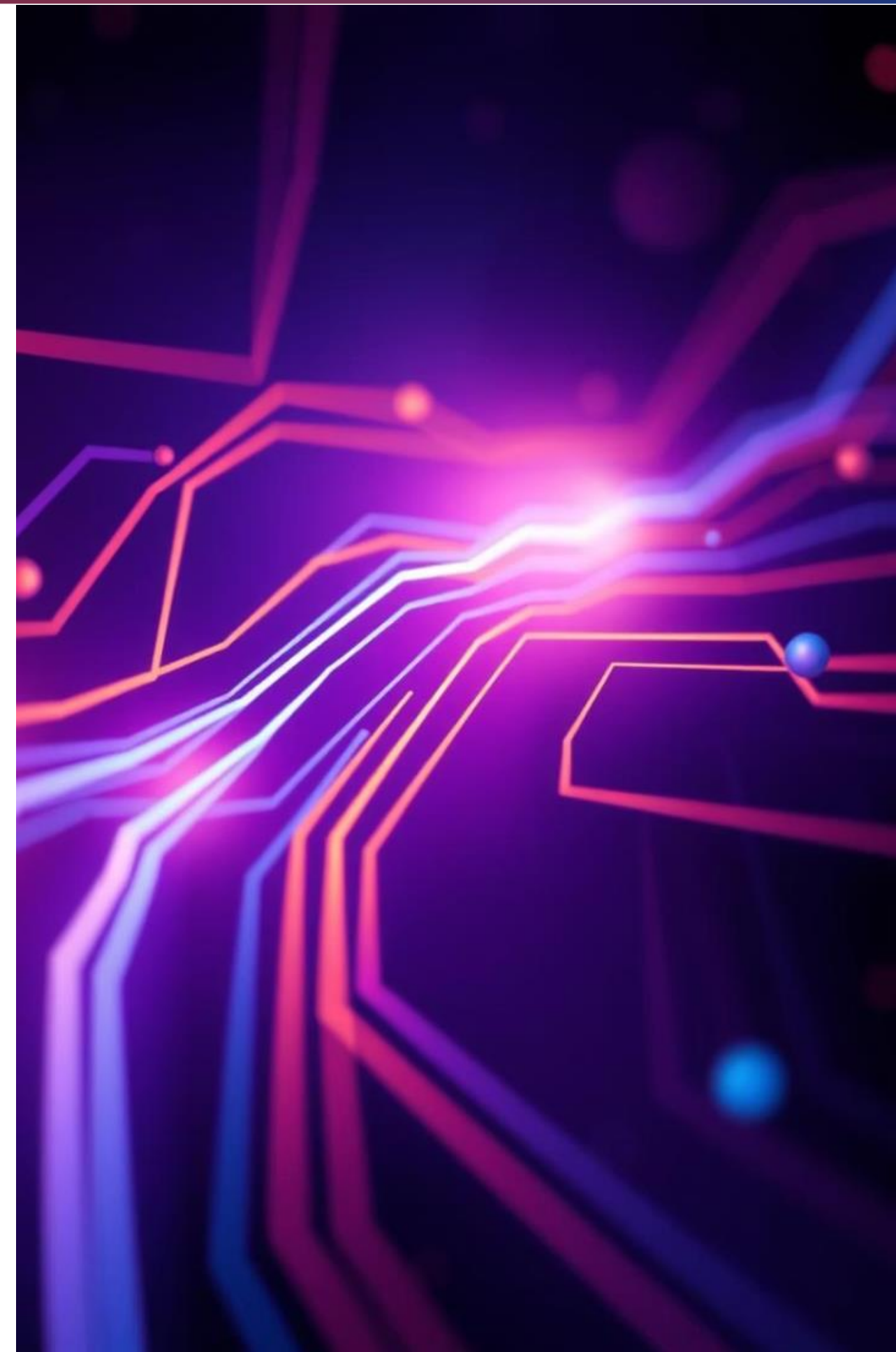
Trident Techlabs Limited



corporate@tridenttechlabs.com



www.tridenttechlabs.com



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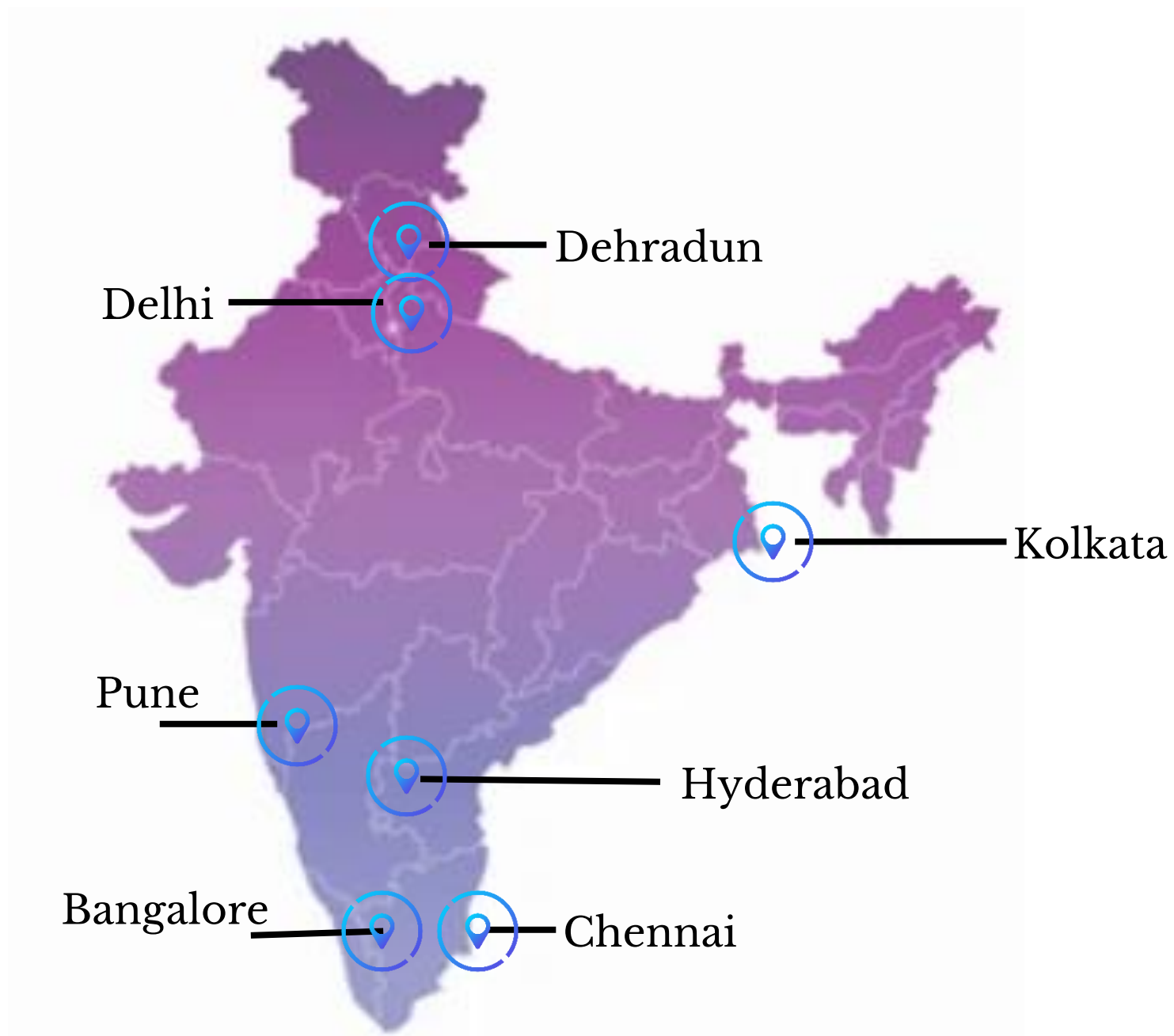
Safe Harbour Statement

This presentation and the accompanying materials are intended solely for informational purposes and do not constitute a prospectus, placement memorandum, or an offer to sell or a solicitation of an offer to purchase any securities. No representation or warranty, express or implied, is made as to the accuracy, completeness, or fairness of the information or opinions contained herein. The information presented is current only as of the stated date and may be subject to change without notice.

This presentation contains certain “forward-looking statements,” which include, but are not limited to, statements regarding Trident Techlabs Limited’s strategic initiatives, future business outlook, and anticipated financial performance. These statements are based on management’s current expectations, estimates, and projections, and are subject to known and unknown risks, uncertainties, and other factors that could cause actual results to differ materially from those expressed or implied. Such factors include macroeconomic conditions, regulatory developments, currency and interest rate fluctuations, competitive dynamics, technological changes, and financial conditions of counterparties.

Trident Techlabs Limited undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Any reproduction or distribution of this presentation, in whole or in part, without prior consent is strictly prohibited. No person is authorized to provide information or make representations not contained in this presentation, and any reliance on such information shall be at your own risk.

About Us



We are a knowledge-based corporation offering custom-built technology solutions for engineering excellence in Electrical Power, Cyber security, Engineering Solutions and Semiconductor industry.

We provide Solutions & Services built around System-level Simulation of Electrical, Electronics & Mechanical Systems.

With a strong market presence spanning India, South Asia, Southeast Asia, and the Middle East, we have established trusted relationships with a diverse clientele, including electric power utilities, electrical consultants, electronics manufacturers, defense establishments, R&D institutions, and engineering universities.

Supported by a team of 160 skilled engineers across our offices in India and the UAE, we deliver localized, high-impact technology solutions tailored to client needs, ensuring agility, domain expertise, and sustained value creation.

Our Solutions & Services



We provide a variety of advisory and engineering consultancy services and software solutions designed to enhance the efficiency of electrical power delivery systems and IT-enabled management of client's operations

Our specialized engineering consultancy services cover

- Services for Distribution Energy Loss Reduction
- Transmission systems planning and studies
- Distribution systems planning & studies
- Industrial power systems planning
- Electrical safety studies.

Our Solutions & Services



Techlabs is a prominent player in the defence and aerospace for specialized solutions for

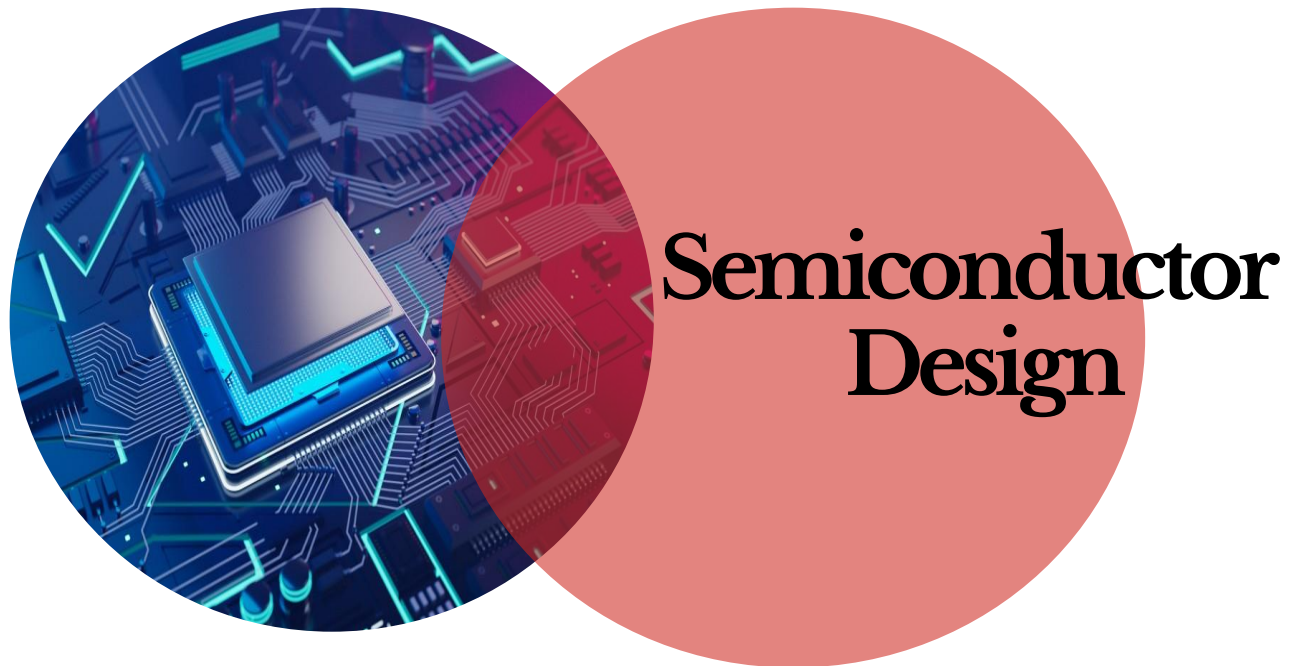
- System-level design in electronics, mechanical engineering and multi-physics.
- Multi body dynamics
- Mechatronics
- System Reliability and
- Related Services

Our Solutions & Services



- Application vulnerability testing solutions
- End point management tools.
- Services related to :-
 - ✓ Security consulting and risk advisory
 - ✓ Vulnerability & Threat Assessment

Our Solutions & Services



- VLSI Design services catering to Digital and Analog design for multinational semiconductor companies
- Venture into Turnkey projects to deliver end to end semiconductor design
- Systems Designs to expand into defense, automotive, IOT and telecom sectors with expertise in the areas of FPGA, embedded and board designs.

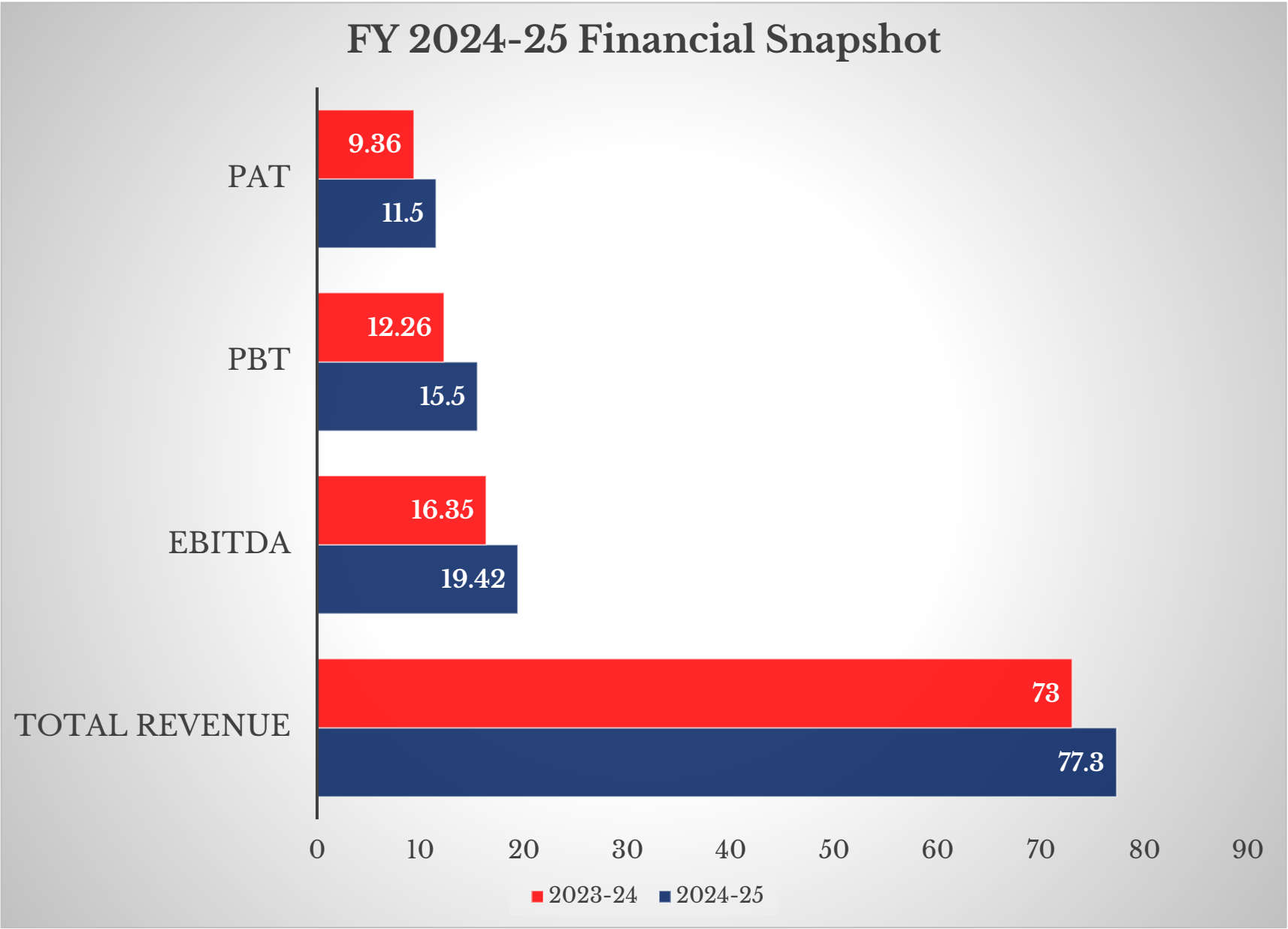
Financial Snapshot FY 25

Total Revenue: INR 77.3 crore, +5.9% YoY

EBITDA:
INR 19.42 crore, +18.8% YOY, improved operational efficiency

Profit After Tax (PAT):
INR 11.51 crore, +22.8% YOY, enhanced profitability

ROCE (Return on Capital Employed): 29.5%



YTD Strong Order Book

As of today, Trident Techlabs has an order book of INR 89.54 crore, reflecting strong demand and client trust. The diversified projects span critical sectors, with substantial repeat business highlighting lasting relationships. This robust order book ensures revenue visibility and sets a solid foundation for FY 26 growth momentum.

Strategic Shifts for FY 26

Early Engagement

Focus on shorter sales cycle opportunities.



Private Sector Focus

Balance government project delays.

Product Diversification

Into Semiconductors/ System Design/Cyber security.

Geographic Expansion

Traction in the Middle East via Dubai office.

Techlabs USP



Trusted Partner

A trusted technology partner.

Sustained Handholding for clients

Multi year contracts for post sales support

Proven Value

Hands-on tech collaboration, not just product push.

Repeat Clients

Client satisfaction validates our performance.

Mitigating Lumpiness



Balanced Quarterly Targets

Replacing year-end heavy revenue goals.



Redundant Pipeline

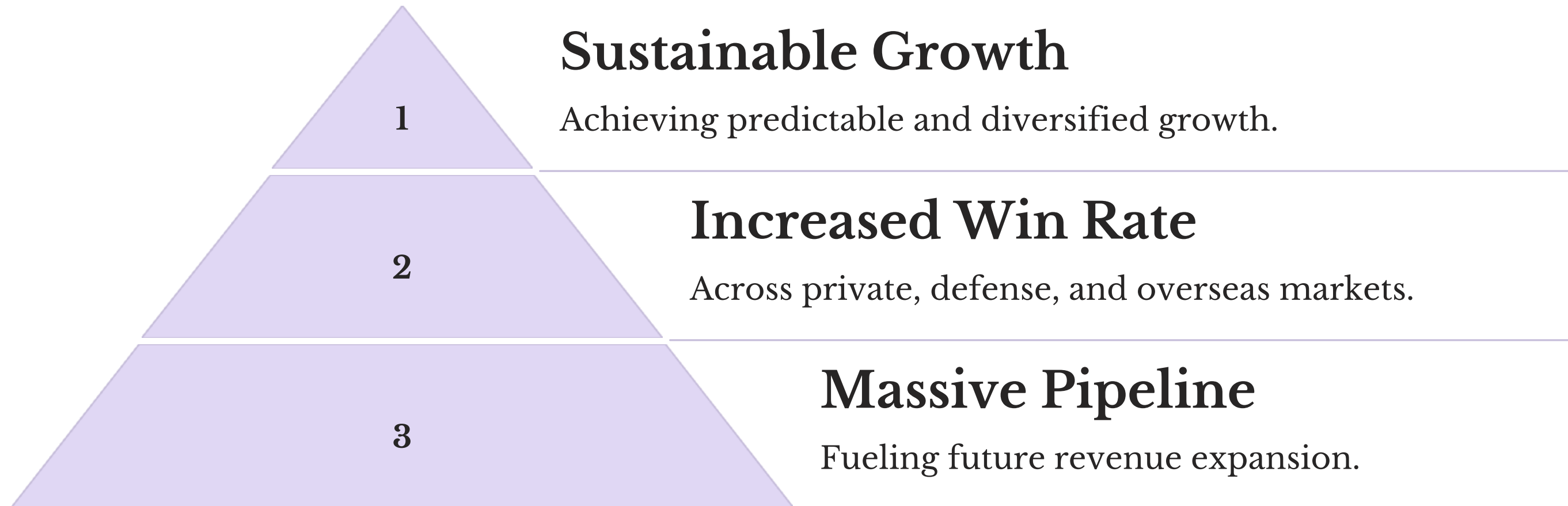
To absorb potential deal slippages.



Diversified Orders

Not over-reliant on big-ticket orders

FY26 & Beyond



FY26 revenue is set to exceed original FY25 expectations.

We anticipate an increased win rate. This will span private, defense, and overseas markets. A sustainable, diversified, and predictable growth model is underway.

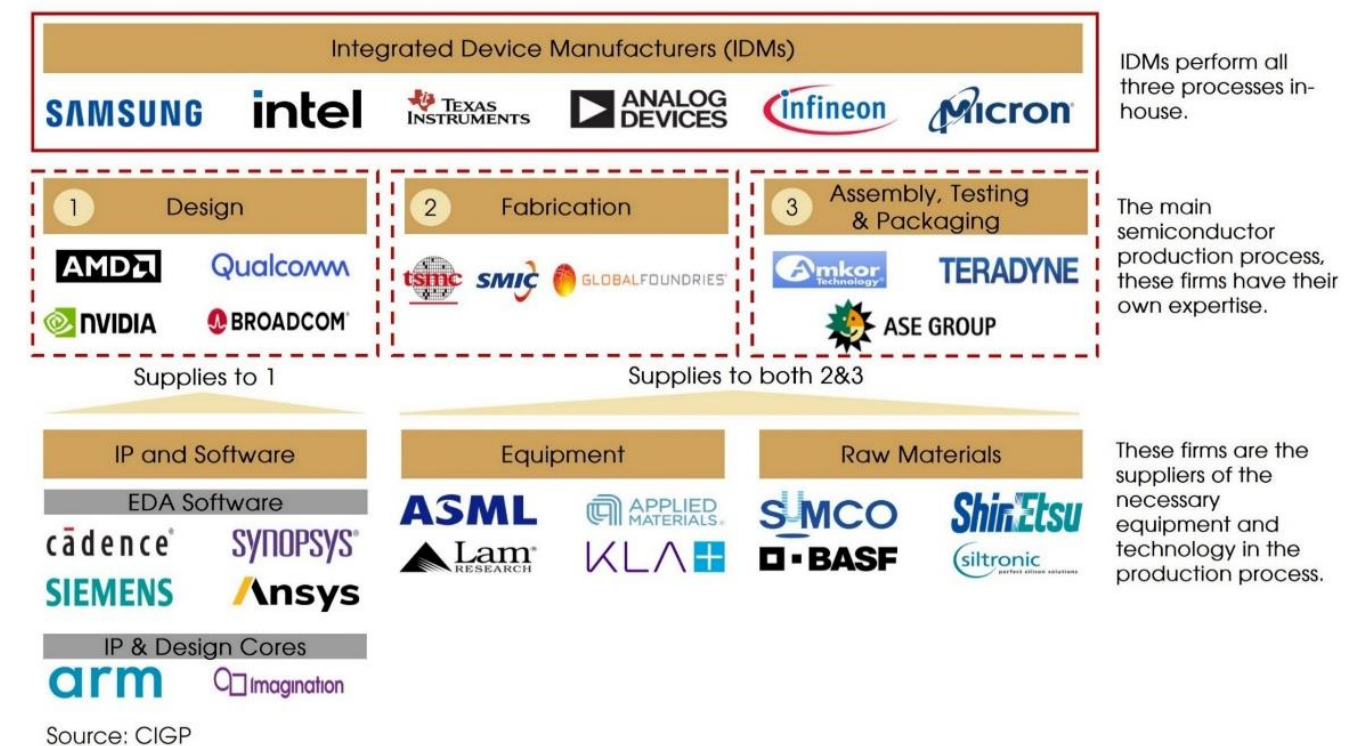
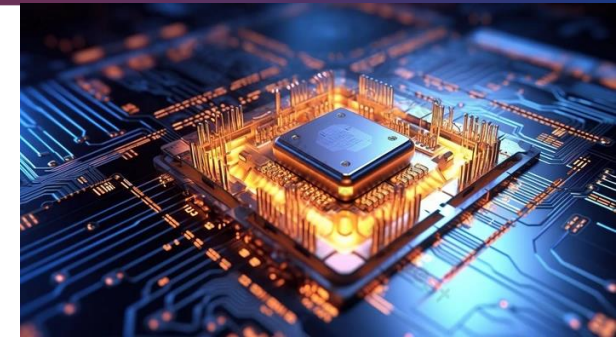
Techlabs Semiconductor

Objectives

- Diversification into new business to grow the revenue & address the lumyness
- Achieve more predictability to our business

Why Semiconductor

- Semiconductor eco system is growing globally and so as in India
- Cutting Edge Technology
- The global semiconductor market is estimated to reach \$1.1 trillion by 2030
- Growing at a compound annual growth rate (CAGR) of 8.6% from 2022 to 2030
- India's semiconductor market is currently valued at approximately \$27 billion in 2023, with projections to reach \$64 billion by 2026, growing at a CAGR of 19%
- The industry has seen exponential growth driven by the rising adoption of technologies like artificial intelligence (AI), the Internet of Things (IoT), 5G, and autonomous vehicles



Scope at Techlabs Semiconductor

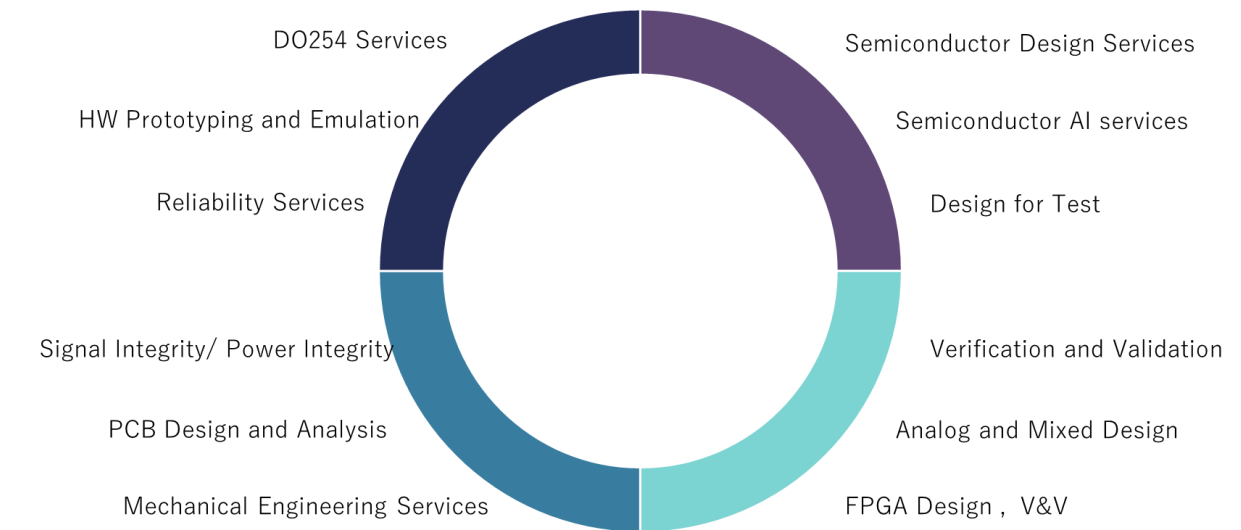
Semiconductor Design Services & Turnkey

- Provide services to Semiconductor multinationals globally and Indian start ups
- End to End Digital & Analog designs
- Run the ODCs for multinational companies in India

Systems Design

- Focus on FPGA based systems, Embedded/Firmware & Board design projects
- Would address the requirements from Indian Govt. sector such as Defence, Space & Navy
- Support the “Make in India” initiative
- Would serve the areas of Medical, Automotive, IoT & various Industrial

Applications



Business Highlights



Global Expansion: New Dubai Office

Strategic location

Inaugurated first overseas office in Dubai, a key growth region. This marks a major step in expanding our global footprint.

Leverage Strategic Hub

Access to a robust business ecosystem and infrastructure development.

Diversify Revenues

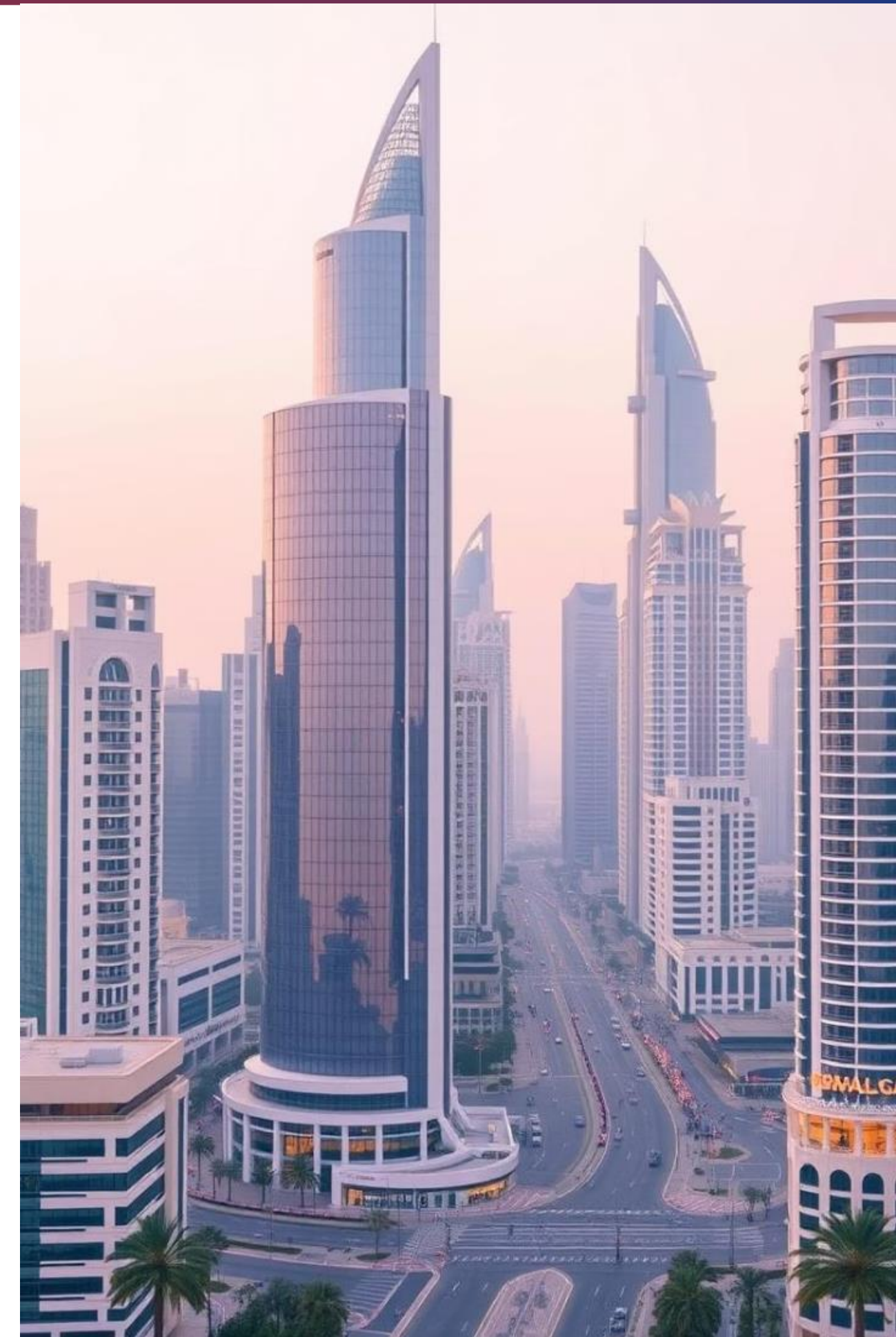
Strengthens global competitiveness and revenue diversification.

Regional Engagement

Dubai office to enhance client relations and partnerships locally. Focused on delivering tailored Solutions for Middle Eastern markets.

Accelerate Growth

Enhanced capability to capitalize on emerging market trends.



Creating Innovation and Value

Synergistic Expertise

Combine core capabilities with Techlabs' cutting-edge know-how.

Value Creation

Develop innovative products that drive stakeholder returns.

Long-Term Growth

Establish a strong platform for sustained technological leadership.



Workforce Growth and Outlook

Current Size

Workforce expanded to 160 employees as of 2025.

Short-Term Forecast

Targeting approximately 30% to 40% growth aligned with expansion plans.

Key Appointments:-

1. Appointment of Mr. Sanjay Gandhi as Chief Executive Officer of Techlabs Semiconductor
2. Appointment of Chief Operating Officer In Power Systems Group
3. Appointment of Mr. Raghu Panikar as Advisor to Techlabs Semiconductor
4. Appointment of Dr S.J.Satti as Executive Director



Thank you



Contact Us

info@tridenttechlabs.com



Q&A

Ready for your questions