



To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Press Release- Q2 FY26 Business Performance Highlights

Please find enclosed Press Release dated October 15, 2025, for the captioned subject.

This is for your information and records.

Thanking you,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: October 15, 2025
Place: Mumbai

Encl: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Angel One Limited

Q2 FY26 Business Performance Highlights

Mumbai, 15th October, 2025: Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its unaudited consolidated financial results for the quarter ended 30th September 2025.

Business Performance

Consolidated Total Net Revenues

₹ 9,410 mn in Q2 '26 vs ₹ 8,913 mn in Q1 '26, a growth of 5.6% on QoQ basis

Consolidated EBDAT

Reported EBDAT of ₹ 3,246 mn in Q2 '26 vs ₹ 1,944mn in Q1 '26, a growth of 67.0% on QoQ basis

Reported EBDAT Margin (as % of Total Net Income) stood at 34.5% in Q2 '26

Adjusted EBDAT* at ₹ 3,246 mn in Q2 '26 vs ₹ 3,061 in Q1 '26, a growth of 6.1% QoQ

Adjusted EBDAT Margin* stood at 34.5% in Q2 '26 vs 34.3% in Q1 '26

Consolidated Profit After Tax

Reported PAT of ₹ 2,117 mn in Q2 '26 vs ₹ 1,145 mn in Q1 '26, a growth of 85.0% on QoQ basis

Adjusted PAT* at ₹ 2,117 mn in Q2 '26 vs ₹ 1,922 in Q1 '26, a growth of 10.1% QoQ

No. of Orders

Particulars (Mn)	Q2 '26	Q1 '26	QoQ Growth
Total	360	343	5.0%
F&O	258	241	7.2%
Cash	73	75	-2.2%
Commodity	29	27	6.2%

Broking

Average Client Funding Book was ₹ 53.1 bn in Q2 '26

Emerging Businesses

Unique SIPs registered grew by 23.8% QoQ to 2.4 mn

Credit disbursement increased by 97.0% QoQ to ₹ 4.6 bn

Wealth Management

AUM increased by 21.3% QoQ to ₹ 61.4 bn as of September 2025

Client base expanded to over 1,250

Asset Management

Launched 2 new offerings in Q2 '26, taking the total count to 7 schemes

AUM increased by 16.8% QoQ to ₹ 4.0 bn as of September 2025

Total folios increased by 50.4% QoQ to over 138k

* Reported EBDAT is adjusted for IPL related spends of ₹ 1,117 mn Q1 '26 to arrive at adjusted EBDAT. Adjusted EBDAT margin is calculated as adjusted EBDAT divided by total net income. Adjusted PAT considers post tax impact of IPL related spends on reported PAT. Post tax impact of IPL related spends is arrived at, by considering the effective tax rate for the respective quarter.

Angel One Limited

Business Metrics at a Glance

		Q2 '26	% Change QoQ	% Change YoY
Client Acquisition Metrics	Total Client Base	34.1 Mn	↑ 4.9%	↑ 24.0%
	Gross Client Acquisition	1.7 Mn	↑ 12.2%	↓ 41.9%
	Share in India's Demat Accounts	16.5 %	↑ 15 bps	↑ 79 bps
Active Client Metrics	NSE Active Client Base	6.9 Mn	↓ 5.9%	↓ 6.4%
	Share in NSE Active Client	15.2%	↓ 9 bps	↓ 15 bps
Transaction Metrics	Number of Orders	360 Mn	↑ 5.0%	↓ 26.3%
	Average Daily Turnover (Premium basis)	1.4 Trn	↑ 31.8%	↑ 58.4%
	Share in Retail Overall Equity Turnover ^{\$}	20.5%	↑ 71 bps	↑ 114 bps

Turnover Market Share

Based on Option Premium Turnover	Q2 '26	Q1 '26	QoQ Growth
Overall Equity ^{\$}	20.5%	19.7%	71 bps
F&O ^{\$}	21.7%	21.0%	72 bps
Cash	18.7%	18.0%	72 bps
Commodity	65.1%	57.0%	815 bps

^{\$} Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for equity options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for equity options segments

Angel One Limited

Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said, "Fintech platforms like us are reshaping how India invests, borrows and builds wealth. Our AI-driven platform bridges the formal and informal financial worlds, delivering personalized journeys at scale. With new products and annuity revenues emerging, Angel One is well positioned to lead India's fintech evolution and empower long-term wealth creation. We are building Angel One to grow with every client's financial journey – intelligent, responsive and designed to empower a billion lives."

Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said, "We continue to strengthen client engagement through technology, data and design. AI is at the core of this transformation. Our in-house built chatbot, Ask Angel, is now live, resolving more queries instantly and with higher accuracy. We are also responding to a significant percentage of support emails using AI. We have streamlined the entire client journey and enhanced partner experiences, driving deeper engagement and higher lifetime value."

Our client base, on the platform, crossed 34 million with over 1.7 million new clients added this quarter. Our share in overall retail equity turnover increased by 71 bps to 20.5% – a testament to the resilience and scalability of our model.

Momentum across businesses remains strong – Mutual fund SIPs touched record high, credit disbursements nearly doubled and Ionic Wealth crossed over ₹61 billion in AUM. Our focus remains on scaling with technology, trust and transparency.

We are excited to set up a branch in GIFT City, a strategic move that opens new growth avenues.

Our total orders grew by 5.0% QoQ to 360 mn and average client funding book grew to an all time high of over ₹ 53 bn, driving our total net income higher by 5.6% QoQ to ₹ 9.4 bn. Our reported net profit grew by 85.0% QoQ to ₹ 2.1 bn.

Our expanding product universe, deep AI capabilities and unified digital ecosystem positions us well in India's digital financial services landscape."

Angel One Limited

About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a client base of over 34 million, the company offers a wide range of digital-first solutions across broking, Mutual Fund, advisory, margin funding, wealth and asset management (AMC), and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning, and data-driven intelligence to deepen client engagement and retention. Its flagship Super App, ARQ Prime, and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy, and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



SGA Strategic Growth Advisors

Angel One Limited
CIN - L67120MH1996PLC101709
Mr. Hitul Gutka - Head IR
hitul.gutka@angelone.in

www.angelone.in

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Mr. Shogun Jain / Mr. Shrikant Sangani
shogun.jain@sgapl.net /
shrikant.sangani@sgapl.net
+91 77383 77756 / +91 96195 95686
www.sgapl.net