

30<sup>th</sup> July 2025

<b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001  <b>Scrip Code: 543232</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051  <b>Trading Symbol: CAMS</b>
--	---

Dear Sir / Madam,

**Sub: Media Release – Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025**

We enclose the Press Release which is being issued by the company with reference to the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025.

We request you to take the same on record.

Thanking you,

**Yours faithfully,**  
**For Computer Age Management Services Limited**

**G Manikandan**  
**Company Secretary and Compliance Officer**

**Computer Age Management Services Limited**

**Member of the Registrars Association of India (RAIN)**

CIN : L65910TN1988PLC015757

Rayala Towers, 158, Anna Salai, Chennai - 600 002. India.

Phone : +91 44 6109 2992 / 2843 2792, E-mail : [secretarial@camsonline.com](mailto:secretarial@camsonline.com), Website : [www.camsonline.com](http://www.camsonline.com)

Regd. Office : New No. 10, (Old No. 178), M.G.R. Salai, Nungambakkam, Chennai - 600 034. India.

## Computer Age Management Services Ltd (CAMS)

**CAMS Q1 FY'26 CONSOLIDATED REVENUE UP BY 7% Y-o-Y,  
RECOMMENDS INTERIM DIVIDEND OF Rs. 11 PER SHARE**

### Press Release

**Chennai, 30<sup>th</sup> July 2025:** Computer Age Management Services Limited (CAMS), India's largest registrar and transfer agent of mutual funds (a SEBI regulated entity) has announced its financial results for the quarter ended 30<sup>th</sup> June 2025.

### Key Business Highlights for the Quarter

#### **Mutual Funds:**





- ✓ CAMS AuM crossed a new milestone of **Rs.50 Tn** in the month of June 2025. **Retains market leadership** with ~68% market share by AuM
- ✓ **Equity assets surpassed the Rs.25 Tn mark** and were at Rs.26.7 Tn with sustained inflows despite the volatility in the market
- ✓ CAMS AuM **grew 22% Y-o-Y in line with industry**. This growth was on the back of strong ahead-of-industry **equity assets growth at 24% Y-o-Y**
- ✓ New SIP registrations increased 19% Y-o-Y with 11.2 Mn registrations in Q1 FY'26, taking the **market share for the quarter up 6 percentage points to 67%**
- ✓ **Live SIPs grew 15% Y-o-Y** in Q1FY'26, market share improved from 57% to ~62%
- ✓ CAMS Unique investor base crossed **41 Mn mark** in the quarter, **grew 27% Y-o-Y, faster than industry** which grew at 22%
- ✓ **3 out of 7 newly acquired AMCs went live** including Jio BlackRock MF which launched its maiden NFO and garnered Rs.17.8 Bn (largest ever NFO). The remaining 4 AMCs are slated to go live in the next 3-6 months
- ✓ CAMS **went live with its first international client** in Asset management Space (Ceybank AMC – Srilanka)

## Beyond Mutual Funds:

- ✓ CAMSPay's proprietary payment gateway infrastructure for cards became operational, with Mastercard, RuPay and Visa, assisted **revenue to grow by 26% Y-o-Y**
- ✓ CAMS Alternatives **solidified its market leadership** in Q1 FY'26 securing **50 mandates** including 24 new logos to its growing roster including 3 clients in GIFT City. Overall, AuM of CAMS Serviced AIFs **crossed Rs.2.7 Tn** in the quarter
- ✓ CAMSRep Policy base grew **41% in the last 1 year** to 12 Mn policies, retaining **market share at greater than 40%**. LIC is expected to go-live for eInsurance accounts in Q2 FY'26
- ✓ CAMSKRA entered into definitive agreement for **acquiring the KRA business of NSE Data Analytics**, adding 1.3 Mn KYC records to its repository
- ✓ CAMSKRA continues to onboard strategic clients. Adds **one more of the top 5** brokerage houses in the country to its client roster, amongst an aggregate of 40 new logo additions
- ✓ Think360 is building an **industry first AI powered data and insights platform** for a US health-tech platform

## Quarterly Highlights

### Consolidated

- Revenue at **Rs. 354.15 Cr**  **6.9%** on Y-o-Y basis
- EBITDA at **154.82 Cr**  **2.8%** on Y-o-Y basis, EBITDA margins @ **43.7%**
- PBT\* at **Rs. 145.43 Cr**  **1.2%** on Y-o-Y basis
- PAT\* at **Rs. 109.09 Cr**  **0.8%** on Y-o-Y basis, PAT margins @ **29.7%**
- Basic EPS for Q1 FY'26 stands at **Rs.22.07 (not annualised)**

\* After eliminating Non-Controlling Interest in subsidiaries

**Commenting on the performance, Mr. Anuj Kumar, Managing Director said,**

"It is heartening for us to share that, despite global headwinds, our company has delivered strong results with a revenue growth of 7% Y-on-Y, and healthy EBITDA margin of 43.7%. This quarter's results affirm the resilience of our business segments and the unwavering execution focus of our teams.

The first quarter was marked by historic highs and key milestones across multiple operating dimensions for Mutual Funds serviced by CAMS. Our overall assets under service crossed the Rs. 50 Lakh Crore milestone in the month of June on the back of solid performance of equity assets, which grew at 24% Y-o-Y. Our equity assets surpassed the Rs. 25 Lakh Crore mark with sustained inflows despite the volatility in the market. SIP registrations also hit a record, with 11.2 Mn new SIPs added marking a 19% Y-o-Y growth.

CAMS continues to maintain its market leadership in the Mutual Fund domain, with an AuM share of approximately 68%. This quarter saw the onboarding of Jio BlackRock, which launched India's largest-ever NFO with ₹17,800 Crore mobilized across three schemes. We also marked our first international mutual fund implementation with the successful launch of Ceybank Mutual Fund operations in Sri Lanka. CAMS now services 23 live AMCs, with 4 more expected to go live in the next six months.

In the non-MF space, our businesses continued to scale new heights. I am pleased to share that CAMS KRA has just entered into a definitive agreement to acquire the KRA business from NSE Data Analytics Ltd which will add 1.3 Mn KYC records to its repository. CAMSKRA also added another one among the top 5 brokerage house to its client roster and became the first KRA to be ISO 9001:2015 certified.

CAMSPay recorded a 26% Y-o-Y revenue growth, and our proprietary payment gateway infrastructure became operational this quarter. Our Alternatives business solidified its market leadership with Assets Under Service crossing Rs.2.70 Lakh Crore in Q1 and continued client acquisition momentum with the addition of 50 mandates this quarter.

CAMSRep had an outstanding quarter, with the policy base growing 41% in the last one year to 12 Mn policies, retaining market share at more than 40%. LIC is expected go live for eInsurance accounts in the second quarter. Think360.ai is building an industry-first AI-powered data and insights platform for a leading US health-tech company.

Our performance this quarter reaffirms our commitment to innovation, customer-centricity, and sustainable growth delivering value to our stakeholders."

## **Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated**

Particulars (Rs. Cr)	Q1 FY'26	Q1 FY'25	Y-o-Y	Q4 FY'25	Q-o-Q
Revenue	354.15	331.40	6.9%	356.17	(0.6%)
Profit Before Tax (PBT) after eliminating non-controlling interest	145.43	143.67	1.2%	149.26	(2.6%)
Profit After Tax (PAT)	108.04	106.95	1.0%	112.80	(4.2%)
Non-controlling interest	(1.05)	(1.26)	-	(1.22)	-
Profit attributable to Owners	109.09	108.21	0.8%	114.02	(4.3%)
PAT Margins (%)	29.7%	31.5%		30.9%	

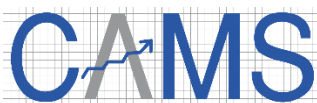
### **About CAMS Limited ([www.camsonline.com](http://www.camsonline.com)) BSE: 543232; NSE: CAMS**

CAMS is a financial infrastructure and service partner to the asset management industry and provides platform-based services to the BFSI segment. The Company is India's largest registrar and transfer agent of mutual funds with an aggregate market share of ~68% based on mutual fund average assets under management ("AAuM"). Its mutual fund clients include ten of the fifteen largest mutual funds. The Company is the market-leading platform and service partner to alternative investment funds and portfolio managers serving over 490 mandates of 220 funds with full-stack digital and fund administration services. CAMSKRA is a fast-growing KYC repository for capital markets, offering unique solutions leveraging new age technologies. CAMSPay specializes in providing secure, seamless and innovative payment solutions for Mutual funds, BFSI sector and Ed Techs. Services to insurance companies and eInsurance services are provided via the subsidiary CAMSRep. The company has also forayed into new areas like Account Aggregator and Central Record-Keeping Agency ("CRA") services for National Pension Scheme. CAMS acquired a majority stake in Think360.ai, a full-stack Data Science and AI-focused firm and Fintuple Technologies, a digital transformation partner for capital market entities.

### **Safe Harbor Statement**

Any forward-looking statements about expected future events, financial and operating results of the Company, are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

### **Contact Details**

Computer Age Management Services Ltd <small>Our Mission... Your Growth</small>	MSL
	
Mr. Anish Sawlani <a href="mailto:anish.sawlani@camsonline.com">anish.sawlani@camsonline.com</a> 7299007973	Ms. Saloni Bisani <a href="mailto:saloni.bisani@mslgroup.com">saloni.bisani@mslgroup.com</a> 9840412140
Mr. Rahul Sethi <a href="mailto:rahul.sethi@camsonline.com">rahul.sethi@camsonline.com</a> 9650638555	Mr. Ravi K Shankar <a href="mailto:ravishankar.kandarpa@mslgroup.com">ravishankar.kandarpa@mslgroup.com</a> 9382887608
CIN: L65910TN1988PLC015757	
<a href="http://www.camsonline.com">www.camsonline.com</a>	