

JHL/SJ/2025/44

August 13, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	BSE Limited, Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol: JUNIPER	Scrip Code: 544129

Sub.: Press Release - Juniper Hotels Limited announces Q1FY26**Ref: Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/ Madam,

We would like to inform that Board of Directors in their meeting held on August 12, 2025, had approved the Un-audited standalone and consolidated financial results for the quarter ended June 30, 2025.

In this regard, please find enclosed herewith a copy of the Press Release being issued by the Company.

This intimation is also being made available on the website of the Company at www.juniperhotels.com

This is for your information, record, and appropriate dissemination.

Thanking You,

For Juniper Hotels Limited**Sandeep L. Joshi**
Company Secretary and Compliance Officer

Encl: a\

Juniper Hotels Limited reports strong performance in Q1 FY26

Mumbai, 12th August 2025: Juniper Hotels Limited, a premier luxury focused hospitality company, announced its audited financial results for the quarter ended June 30, 2025.

Q1 FY26 Financial Performance Snapshot (Y-o-Y)

Total Income

INR 227.3 Crs
 **+11%**

EBITDA (incl. other income)

INR 86.4 Crs
 **+27%**

Profit Before Tax (PBT)

INR 17.9 Crs
 **+36%**

Key Financial Highlights

Particulars (INR Crs)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Total Income	227.3	204.8	+11%	975.6
EBTIDA (incl. other income)	86.4	67.9	+27%	368.1
EBTIDA Margin (%)	38%	33%	+5pp	38%
Profit before exception item and tax	35.1	13.1	+167%	150.0
Profit before Tax	17.9	13.1	+36%	150.0
Profit after Tax	9.0	11.7	-23%	71.3

Note: Exceptional item constitutes to net initial loss of 17.1 Cr due to fire incident at under construction Bengaluru property; Higher tax outlay on certain deferred tax adjustments.

Key Performance Indicators for Q1 FY26

Key Metrics	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Consolidated ARR (INR)	10,568	9,667	9%	10,988
Consolidated Occupancy (%)	71%	71%	0pp	74%
Consolidated RevPAR (INR)	7,459	6,832	9%	8,165

Note: Above KPIs exclude Bengaluru asset

Key Highlights of Q1 FY26:

- Total income stood at ₹227.3 Cr, up 11% YoY, despite tensions in Indian subcontinent in May 2025
- EBITDA rose 27% YoY to ₹86.4 Cr, with margins expanding 500 bps YoY to 38% on improved operational efficiency
- Profit Before Tax of ₹ 35 Cr (~168% YoY growth – excluding exceptional loss)
- ARR increased 9% YoY; led by Grand Hyatt Mumbai, Andaz Delhi and Hyatt Regency Ahmedabad
- Bengaluru Asset Phase I project underway as per timeline; operations to begin by fiscal year-end
- Design and approval process initiated for Bengaluru Phase II and Guwahati assets
- Kaziranga all approvals received and construction to commence in September 2025.

Commenting on the Results Mr. Arun Kumar Saraf, Chairman and Managing Director said, -

“We are pleased to have delivered a resilient performance in Q1 FY26 achieving highest Q1 revenue despite temporary headwinds arising from geopolitical tensions and disruptions in air travel. The inherent strength of our premium portfolio, supported by diversified revenue streams and operational excellence, enabled us to sustain growth momentum.

Our growth trajectory is supported by a well-defined pipeline that will expand our portfolio from the current 2,130 keys to approximately 4,000 keys by FY30. The phase 1 construction and development of Bengaluru Asset remains on track, and the operationalization is scheduled for Q4 FY26.

An important update for the current quarter is that the design and approval processes for Bengaluru Phase II and Guwahati have been initiated, while all necessary approvals for Kaziranga have been secured, with construction scheduled to begin in September 2025.

We remain disciplined in our capital allocation, focused on creating the ‘Right Asset’ through optimal sizing, positioning, and service, ensuring long-term value creation for all stakeholders.”

About Juniper Hotels Limited:

Juniper Hotels Limited (JHL) is a leading developer of big box luxury hotels and the largest owner of Hyatt affiliated hotels in India. Juniper Hotels stands at the forefront of the hospitality industry as a leading luxury hotel development and ownership company. The company is a strategic partnership between the Saraf group, a seasoned hotel developer with over four decades of expertise, and Hyatt, a premier international hospitality player. The company operates 2,130 keys (including 245 serviced apartments) across 8 hotels in key metro and emerging cities as well as tourist destinations.

The company has extensive experience in identifying opportunities in hospitality destinations, developing high-end hotels in these locations and nurturing them through active asset management. It is the only hotel company in India having a joint venture with a world-renowned hospitality company as an equal promoter partner

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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.