

Date: August 12, 2025

BSE Limited 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 corp.relations@bseindia.com SCRIP Code- 544133	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, Block G Bandra- Kurla Complex, Mumbai-400051 cmlist@nse.co.in Symbol-EXICOM
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RE: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended.

Subject: Investors’ Presentation

Dear Sir / Madam,

This is in continuation to our intimation dated August 08, 2025.

In terms of Regulation 30 read with Para A of Part A of Schedule III to the SEBI Listing Regulations, we hereby submit a copy of the Investors’ Presentation, *inter-alia*, on the unaudited Financial Results of the Company for the 1st Quarter ended June 30, 2025, of the Financial Year 2025-26, both on Standalone & Consolidated basis, to be discussed during the Investors’ Call scheduled to be held on **Wednesday, August 13, 2025 at 10:00 a.m. (IST)**.

It may be noted that the Board of Directors, in its meeting held on **August 11, 2025**, has considered and approved the aforesaid Financial Results.

Please note that this intimation is also being made available on the Company’s website i.e. www.exicom.com.

We request to take the above information on your records.

Thanking you.

Yours faithfully,

For Exicom Tele-Systems Limited

Sangeeta Karnatak
Company Secretary & Compliance Officer

Enclosed: Investors Presentation

The background of the slide features a photograph of a family—a man, a woman, and a young girl—standing next to a white car. The man is leaning into the open rear hatch of the car, and the woman is standing next to him, smiling. The girl is standing in front of them. A large, white, stylized 'e' is overlaid on the right side of the image, partially obscuring the family. The overall scene is bright and sunny, suggesting a positive lifestyle associated with the car.

Investor Presentation

Q1 FY26

Content

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Financial Update – Q1 FY26

Message from CEO



We acknowledge this quarter's performance fell short of expectations, but it does not reflect our full potential or strong pipeline. Momentum is building, with EV sales in India boosting our charging outlook and Bharat Net deliveries set to lift Q2 revenue. Tritium remains a strategic investment for global growth—though the turnaround is slower, early signs like rising customer confidence in its new portfolio are encouraging.



Mr. Anant Nahata

MD & CEO

Exicom Tele-Systems Limited

Key Financials – Q1 FY26

Particular (Rs Cr)	Standalone	Consolidated
Revenue	150.7	205.3
Adjusted EBITDA *	12.6 (8.4%)	- 38.6 (-18.8%)
Adjusted PAT **	1.1 (0.7%)	- 71.1 (-34.6%)

* Adjusted EBITDA = Net EBITDA + Loss on foreign currency transaction and translation.

** Adjusted PAT = PAT + Exceptional Item (VRS scheme pay out in Q1 FY26 in India + Redundancy and Retention cost paid to Tritium employees)

YEARS OF POWER
ELECTRONICS EXCELLENCE

30

Electric Mobility

Leading
EV charger company

Strong customer
base including major CPOs
OEMs and fleets

**Global presence with wide
product range** across end use
cases (3.3 kW – 600 kW power
output range), including
distributed and BESS solutions

Critical Power

Leading player for Energy
Storage Systems & Power
Management Systems

**Strong customer
base** including
telecom, data centres

Global presence with
projects deployed across India,
Malaysia, Singapore, South Africa,
Nigeria, etc.

A sustainable energy transition company enabling electrification of transportation, and
energy stability of digital communication infrastructure

Our Purpose: Why We Exist



Agility



Innovation



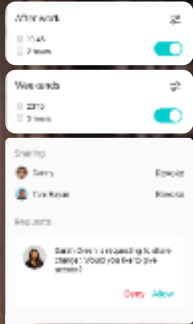
Ownership

Our Core Values



Customer
Centricity

Transparency



Mission

Exicom's mission is to propel the world towards sustainability by leading the shift from fossil fuels to renewables.

Our global presence, technological expertise, and unwavering commitment make us a key player in driving innovation for a cleaner, greener future.

Vision

The shift towards sustainable energy is reshaping industries and we're at the heart of that transformation.

Exicom develops cutting-edge technology to accelerate the transition to clean energy in mobility and telecommunications.



Our Journey From Incorporation to the Leadership Role Across Li-ion Solutions and EV Value Chain In India



Leveraging deep domain experience to grow new age business verticals from scratch to the leadership position



1994–1998

Company incorporated;
began Critical Power
operations



1998–2008

Established Solan manufacturing
first R&D center; expanded into
telecom and tower segments



2011–2014

Launched Integrated PMS ;
Expanded to SEA ; Entered ESS
market with Li-ion solutions



2019–2025

2024 –
Successful IPO;
Listed on NSE
and BSE



Global Expansion via
Tritium Acquisition



Partnered
with
HUBJECT



2019–2023

Entered ME market Deployed 2.0
GWh of Li-ion batteries; ~60%
residential and 25% public
charging market share* (CRISIL,
Mar 2023); set up battery pack
facility in Gurugram



2017–2019

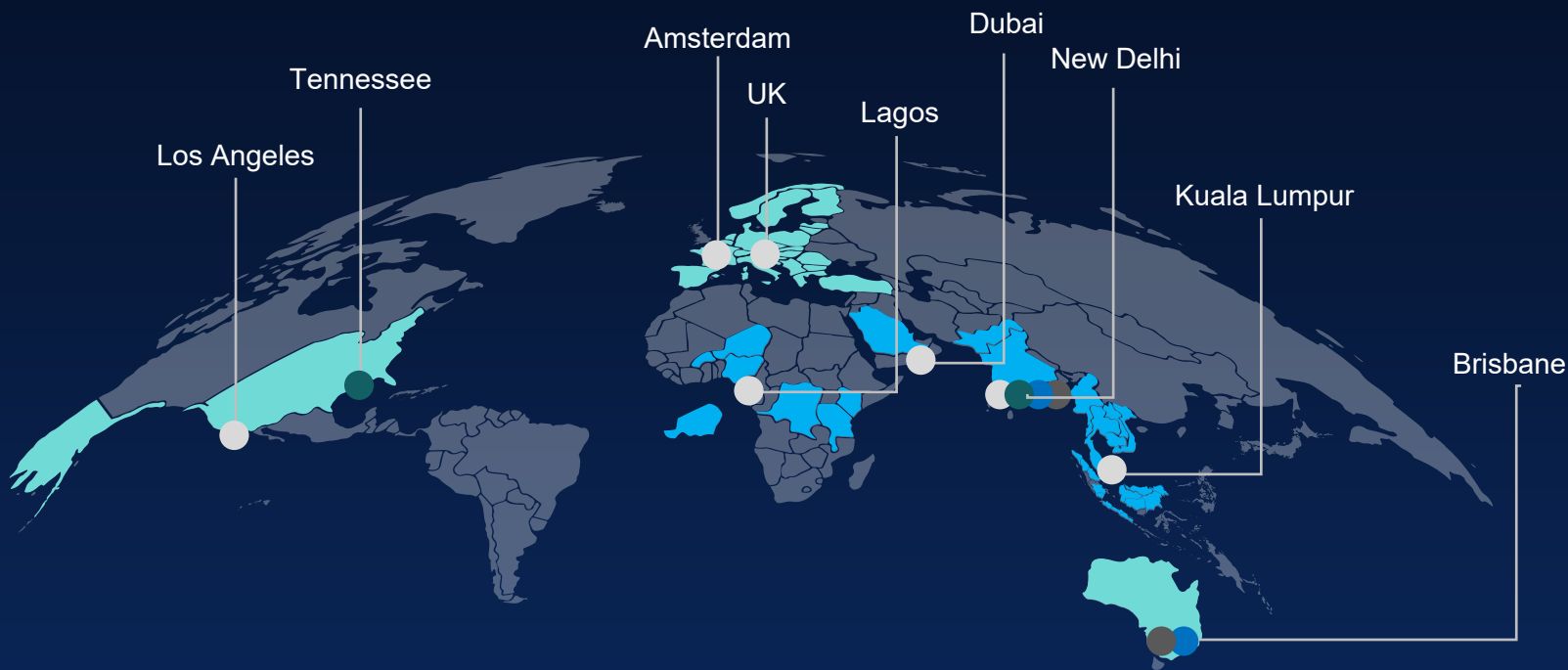
Entered African market;
Diversified into EV charger
solutions and EV battery
manufacturing



2014–2016

Established second
manufacturing facility;
Launched renewable hybrid
power solutions

Our Global Footprint



Tennessee Plant, USA



Brisbane Test Centre

Key Markets - Exicom

Key Markets - Tritium

Manufacturing

Maintenance

R&D

HQ

Key Highlights

Gurugram manufacturing plant

Power electronics for DC systems, low-voltage Li-ion batteries, and EV chargers (AC & DC).

Gurugram / Bangalore R&D Centre (E)

Engineering hub for home chargers, 400kW all-in-one DC chargers, BMS, and critical power battery systems.

Tennessee manufacturing plant

Fast charging by Tritium. Scalable to 30K units

Brisbane R&D Centre

Brisbane with EMC testing, thermal testing, impact testing chambers, etc.

Comprehensive Solutions for Home, Public & Commercial Markets



SPIN Free



SPIN Air



Harmony Wall box



Harmony



Distributed Charging



Harmony Boost (BESS)



Tri Flex



Charging Power

3.3 kW

7-22 kW

30 kW

60-400 kW

480-600 kW

200-470 kW

200-600 kW



Application

Home / On-road

Home/
Workplace/
Malls

Parking
/commercial
/ Destination

Destination
/ Highways
/ Fleets

Bus Depots
/ Highways

Destination
/ Highways
/ Fleets

Destination
/ Highways
/ Fleets



Time to Charge

~12 hours

~2-6 hours

~80 mins

~15-40 mins

~15-40 mins

~15-40 mins

~15-40 mins

* Battery Size of 50.3kWh is considered for calculation

* Charging time is calculated for charging of 0% to 80% assuming car onboard charger (for AC charging) and battery have max charging capability for DC charging

Critical Power Product Portfolio To Serve All Telecom Applications



Power Conversion Modules

Rectifier 1KW
48V / 23A

Rectifier 4KW
48V / 83A

Rectifier 3KW
48V / 62A

Rectifier 5.8KW
48V / 120A



DC Power Systems

Indoor Power
System

Outdoor power
system

Hybrid Power
system



Li-ion Batteries

Li-ion Battery
(Datacenter)

Li-ion Battery
(Telecom)



System Controller

M2000 System
Controller



Application



MSC/BSC
(Switching Centers)

Energy Efficiency Telecom Infrastructure Solutions



BTS site
(Independent or Shared)



Renewable
Hybrid site



Small cell site/
Wi-Fi Site

Strong leadership team with expertise in electronic sector and functional domain

Board of Directors



Himanshu Baid

Non – Executive Director
and Chairman of BOD



**Mahua
Acharya**

Independent
Director



**Manoj
Kumar Kohli**

Independent
Director



**Anant
Nahata**

Managing Director and
Chief Executive Officer



**Vivekanand
Kumar**

Whole-
Time Director



**Karen Wilson
Kumar**

Independent
Director



**Subhash
Chander Rustgi**

Non-Executive
Director

Leadership Team



**Shiraz
Khanna**

CFO
Ex : PWC & Airtel



**Sanjeev
Narula**

CEO, Critical Power
Ex : PACE & Mahindra



**Anshuman
Divyanshu**

CEO, EV Charger
Ex : JioBp



**Puran Mal
Singh**

CTO
Ex : Delta



**Pooja
Duggal**

CHRO
Ex : Zee Media Corp. Ltd

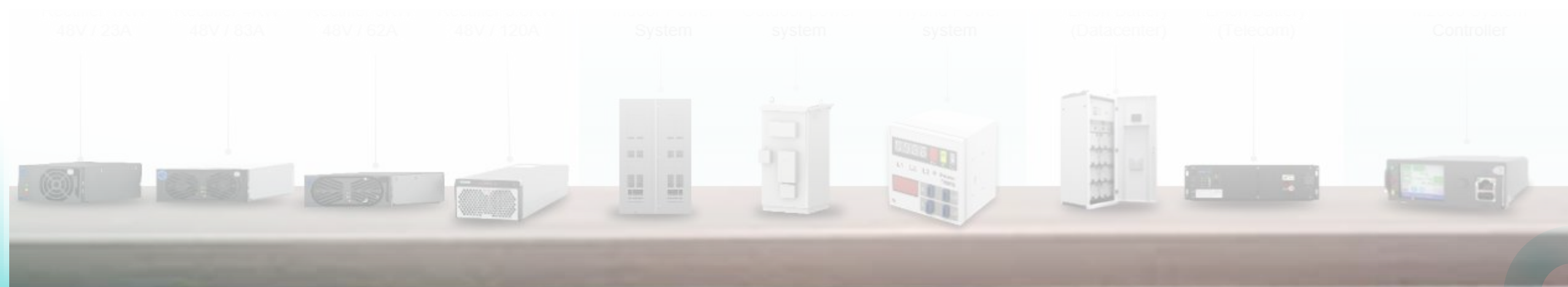


**Khushboo
Chawla**

Head - Marketing
Ex : STL,
Vodafone, Idea

Business Update

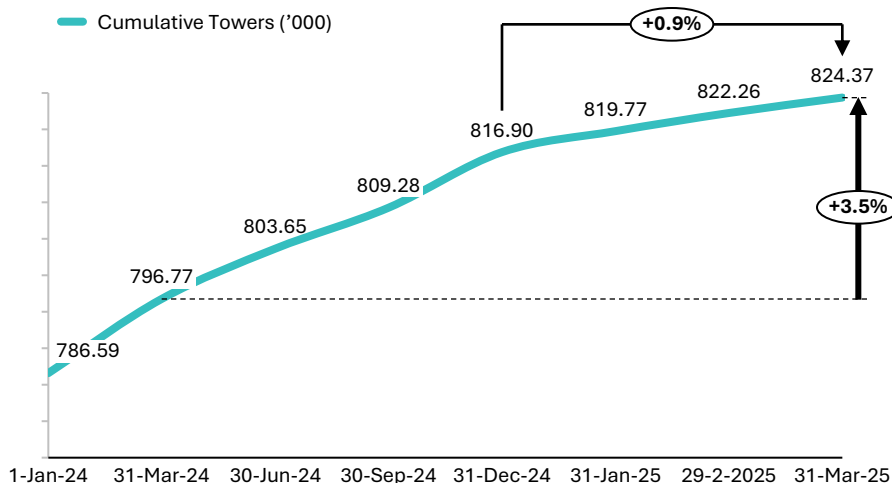
— Critical Power



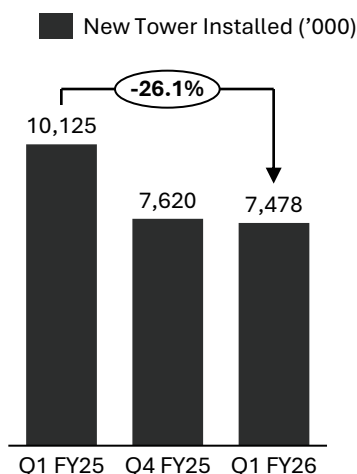
Market update – Critical Power

Industry Update

New Tower Installed at a Growth of 3.5% YoY

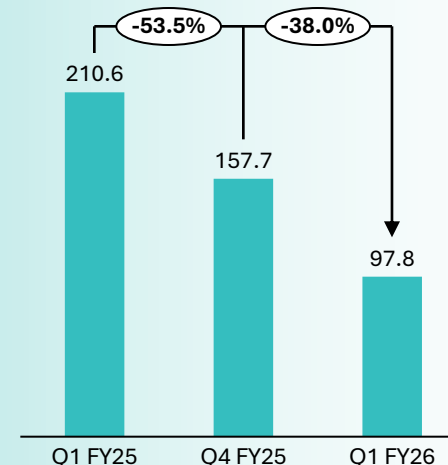


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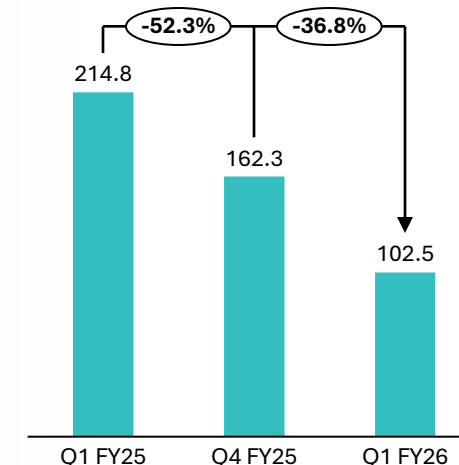


Delivering stable energy for digital networks through cutting-edge power conversion and storage technologies

Standalone Critical Power Revenue (Rs Cr)



Consolidated Critical Power Revenue (Rs Cr)



What led to slow growth?

- Consolidation of market slows new investments and demand for infrastructure.
- Heavy capital expenditure - High costs for network upgrades (4G → 5G), spectrum auctions, and infrastructure lead to Deferment in capex cycle by telco and IP's.

- Q1 revenue is below expectations
- Bharat Net and other key projects delayed due to approvals & monsoon; execution now started, revenue to flow from Q2.
- Some battery project deliveries deferred from Q1 to Q2.
- Secured major wins in Middle East & Africa.
- Strong outlook given strong order backlog as on 1st July is > 1500 Cr which Hardware supply (~1200 Cr) which should result in strong rest of FY'26

Highlights in Critical Power in Q1 FY26



India Market

- ✓ Bharat Net
 - ✓ Successful solution development and approvals of the product;
 - ✓ Started execution for all 3 acquired accounts – RVNL, HFCL, NCC
- ✓ Secured large order from Big telco's for Lithium-ion batteries in extremely competitive scenario.
- ✓ Continued dominance in BSNL's UCV project with around 70% business share with leading SI's
- ✓ New Customers and Products:
 - ✓ Introduced Smart Lithium-ion batteries in India with one of the digital Infrastructure company
 - ✓ Thermal Control Units of various capacities approved by large Telecom company



Exports

- ✓ Q1 revenue from Africa + SEA at 29.3 Cr , ~29% of Current quarter revenue.
- ✓ 2 New customers: acquired, systems being built for Aug delivery
- ✓ Existing Customers:
 - ✓ Increases wallet share in existing customer
 - ✓ Continued expansion in Saudi Arabia

Business Update

— EVSE

SPIN Free



SPIN Air



Harmony Wall box



Harmony



Distributed Charging



Harmony Boost (BESS)

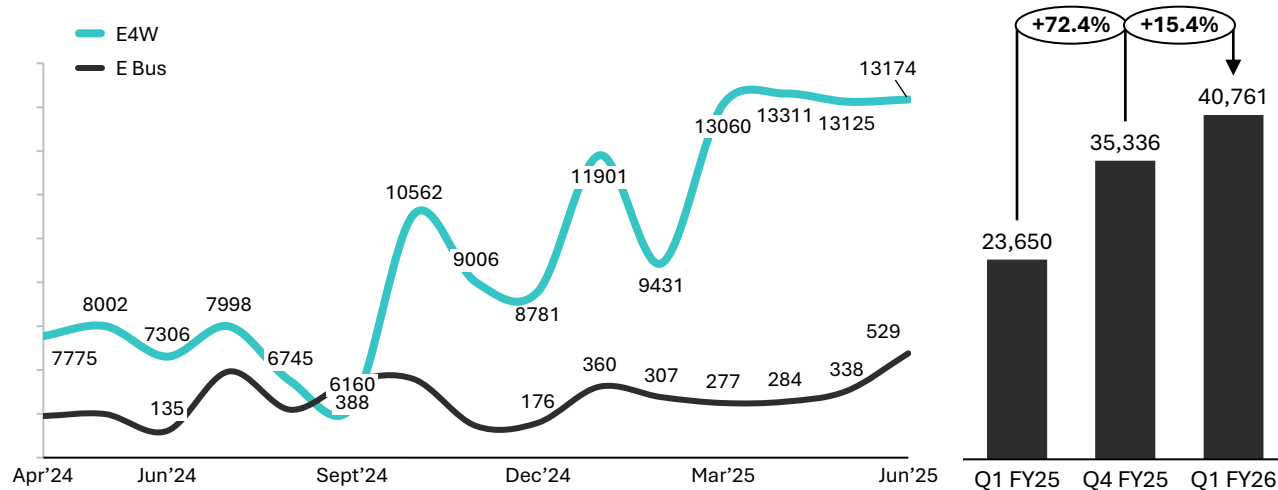


Tri Flex



Market update - EVSE

The sharp upward trajectory is clearly reflected in the trend shown in the graph below, with each month in 2025 recording robust double-digit year-on-year growth. Notably, monthly sales have 13,000+ units for four consecutive months.



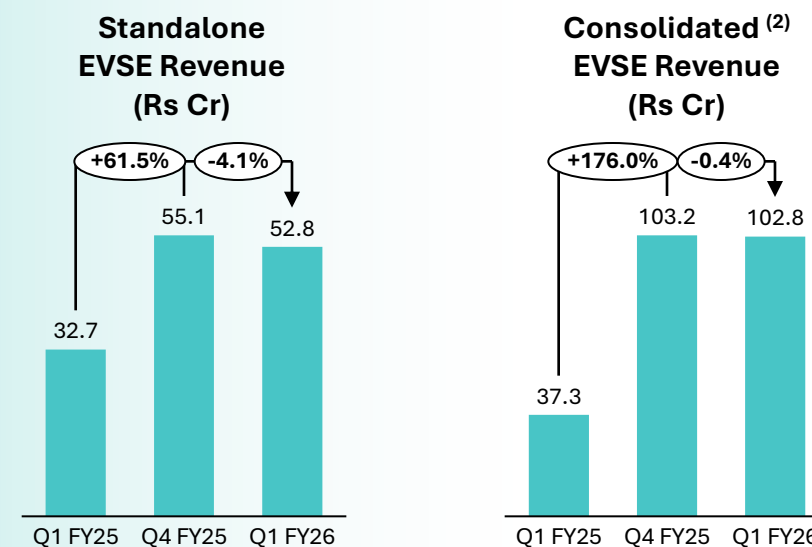
Source : evreporter

Growth Factors :

- E-Car demand surged, supported by new EV model launches in the premium SUV segment by leading Indian OEMs (Creta EV, Mahindra BE, XE variants, KIA Carens Clavis, Harrier EV)
- E-Bus adoption gained momentum under the PM e-Bus Sewa scheme, backed by the Payment Security Mechanism (PSM) enabling faster state-level deployments

We are leaders in Home and DC Fast Charging EV Solutions

In Q1 FY26, over **15.5K** chargers manufactured & sold globally⁽¹⁾



- Q1 revenues aligned with expectations.
- Supportive policies, new Harmony G2.0 and product differentiation to help create robust pipeline ahead of festive season. Strongest tailwinds we have seen over past few quarter
- Strong YoY sales growth in Southeast Asia, added four new customers

(1) Including charger sold from Tritium Group of companies and SEA.

(2) Like for like comparison of consolidated revenue (Ex Tritium) is INR 61.0 Cr in Q1'FY26 and INR 37.3 Cr in Q1'FY25.

Policy Incentive

Key Operational Guidelines – PM E-DRIVE

Period: 1st Oct 2024 – 31st Mar 2026 - Further extended till 31st Mar 2028 on 8th August 2025

Scheme Allocation:

- Demand Incentives for e-2W, e-3W, e-ambulances, e-buses, e-trucks
- ~85% incentivized EVs are 2/3Ws
- Outlay of 10,900 Cr supporting ~2.9 mill EVs

Incentive Structure (per vehicle – whichever is lower):

- 4,391 Cr has been earmarked for the procurement of 14,028 electric buses by state transport undertakings (STUs) and public transport agencies
- Provision of routing funds through central agency to reduce dependency on STUs
- 2000 Cr allotted towards incentivizing 72,000 charging stations including
- 48,400 fast chargers – E2/3W
- 22,100 fast chargers – E4W
- 1800 fast chargers –E buses

Scheme to Promote Manufacturing of Electric Passenger Cars in India

The “**Scheme to Promote Manufacturing of Electric Passenger Cars in India**” (SPMEPCI) was officially notified on **June 2, 2025**. It was originally announced in March 2024, but the detailed operational guidelines were finalized this June

Key Highlights:

- Import duties slashed to **15%** (from 70–110%) for EVs with CIF cost ≥ USD 35,000, for a period of **5 years**, subject to eligibility requirements
- To qualify, automakers must commit to **₹4,150 crore (~USD 486 million)** investment and begin **local manufacturing within 3 years**
- Eligible SUVs are capped at **8,000 units per manufacturer per year**, with carryover of unused quota allowed
- Companies must meet revenue thresholds (₹2,500 cr by Year 2, ₹5,000 cr by Year 4, ₹7,500 cr by Year 5) and domestic value addition targets: **25% by Year 3, 50% by Year 5**

Impact on Exicom

E-Truck Scheme:

With the rollout of the PM E-DRIVE e-truck subsidy, demand for high-power DC fast chargers is rising sharply –

Increased demand of DC High Power chargers

Launch of New EV models:

Following launch of Hyundai Creta & Mahindra BEVs, Tata & Kia launched Harrier & Clavis while MG launched couple of EVs in the premium segment – M9, Cyberster. New Entrants in Indian market - Vinfast and Tesla

Increased positive sentiment in market – leading to high charger sales

Key development in EV Charger in Q1 FY26 (India)



New Segment Entry – Electric Trucking

- Secured exclusive business with India's largest electric trucking operator
- Entry into high-capacity DC charging segment (240 kW) for commercial trucks



Global Expansion

- Signed a Global Framework Agreement (GFA) with one of the largest clean energy players in Southeast Asia
- Agreement includes supply of EV chargers across Southeast Asia



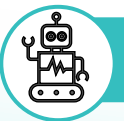
New OEM Win – Premium Segment

- Onboarded a leading global luxury carmaker for home charger supply
- Strengthens position in the premium EV segment



New Business Model – Turnkey Execution

- Successfully executed complete site installation projects for two leading Indian passenger vehicle OEMs
- Scope includes supply, installation, and commissioning of residential and commercial charging infrastructure



Digital Enablement – CRM for Service Op

- Developed a robust in-house CRM platform tailored for EVSE service and I&C operations
- Designed to reduce turnaround time (TAT), improve field force efficiency, and ensure high charger uptime



Product Launch – Harmony Direct 2.0

- Introduced the Harmony Direct 2.0 Series – a new range of DC fast chargers designed for fleet, public, and highway charging

Tritium Update Q1

Commercial Traction

- **Tri-Flex DC fast charger**, a key part of Tritium's global product strategy, has secured new customers, with the first deployment planned with a UK-based CPO later this year



- Achieved USD \$8M of bookings in Q1'FY26, including repeat orders from one of the largest fleet operators in the US and a \$3M SLA contract with one of the largest charge point operators in the UK.
- Tritium's service & spare parts business has reached a monthly run rate of USD \$1M.

Technology Development

- **Announced an industry-first lifetime warranty on power modules**, following breakthrough results in reliability testing of Tritium's next generation power electronics.



- Announced a partnership with Hubeat to enable Plug&Charge technology for seamless vehicle to charger communication.
- Finished prototypes of its next-generation DC microgrid solution, DC-FLEX, designed for large fleet operators.

Revenue by Geography – EV Chargers | Q1 FY26



Harmony Gen 2.0 & Tritium Tri-flex Launch

A Milestone in EV Charging Innovation



Event:

- Harmony Gen 2.0 & Tritium Tri-Flex was launched in Delhi in a **1st of its kind event** with attendees across industries and verticals.
- All new features were explained with cases / pain points to the attendees and **received positive response.**

Media Coverage:

- Featured in **15+ national and trade publications**
- Press coverage by **ET Auto, Autocar Pro, CNBC-TV18**, and others
- Social media reach of **500,000+ impressions** across platforms

Attendees:

- **250+ participants** including industry leaders, OEM partners, fleet operators, and government stakeholders

Impact:

- Accelerated migration of customers to Gen 2.0 platform
- High Gross Margin product, own controller providing flexibility in features
- Ability to demand price premium from customers for differentiated features
- 300+ Charger Order book already confirmed; dispatches started

Building Momentum Strong B2C Traction, National Recognition & Growing Customer Trust

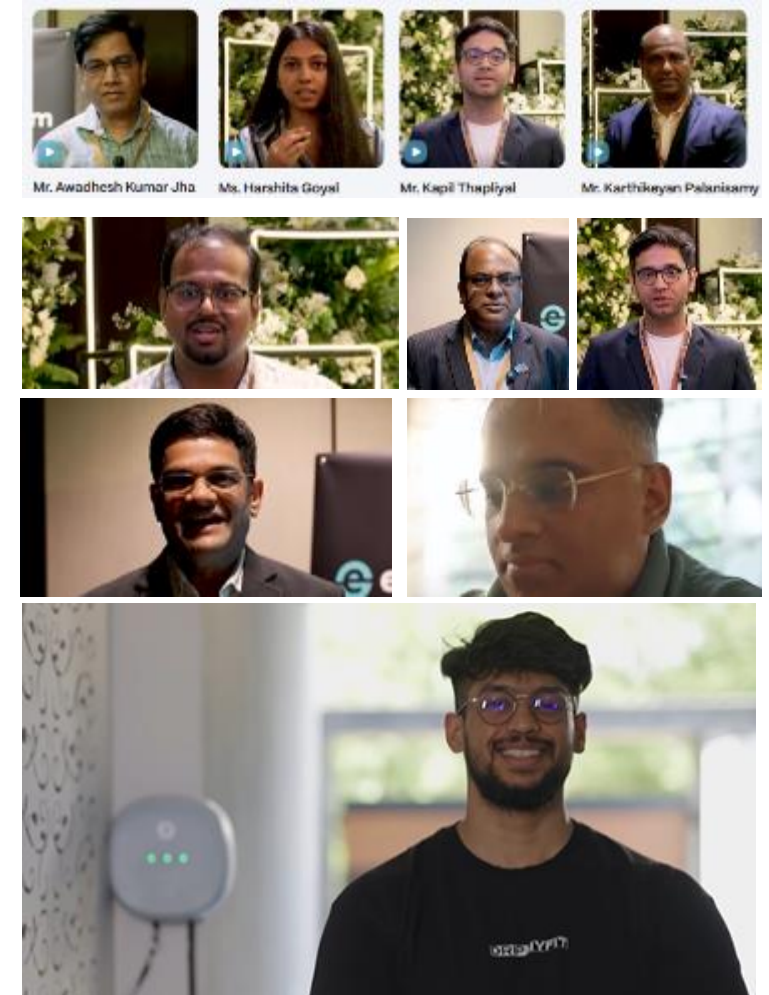


Spin Air Phase 1 B2C Campaign – Key Highlights – April – June 25

- **1.2M+** Impressions across Meta, Google
- **3.5%+** CTR, indicating strong creative engagement
- **5X** increase in product page visits
- **20%+** rise in marketplace inquiries
- Boost in Amazon & Flipkart visibility

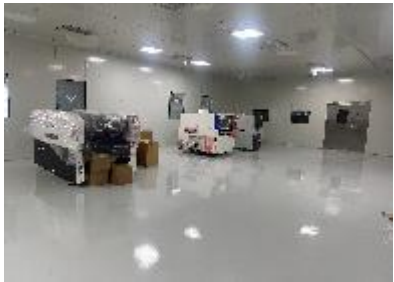


Exicom Wins Gold for Excellence in EV Charging Infrastructure at FE Mobility Awards, Presented by **Shri Nitin Gadkari**



30+ partners and customers share their experience with Exicom chargers — Harmony in their words.

Upcoming Integrated Manufacturing Plant update – Hyderabad



**Electronic Assy Line
Installation**



**AC Charger Line
Installation**



Battery Plant



Main Plant Shop floor



Rack installation

SOP : October'2025

Our Upcoming Integrated Manufacturing Plant update – Hyderabad



Battery Plant



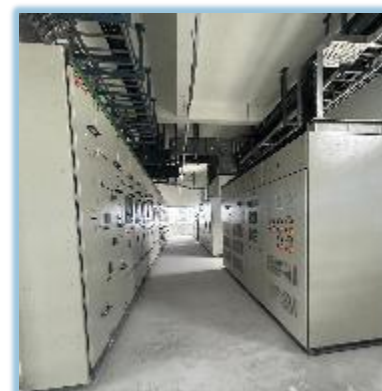
Repair Centre and Canteen



Cooling Towers



Security, Medical and Creche Room



HT Room



DG Installation

Deployment of IPO funds as on 30th June 2025

Amount in Rs Cr

IPO Spend Summary

Particulars (Rs Cr)	IPO Proceeds	Spend till Mar'25	Spend in Q1 FY26	Total amount Utilised till 30th June	Balance as on 30th Jun'25
Hyderabad plant	151.47	83.18	18.76	101.94	49.53
Repayment of working capital	50.30	50.30	-	50.30	-
Incremental Working capital	69.00	34.95	13.39	48.34	20.66
Investment in R&D	40.00	3.73	2.68	6.41	33.59
GCP	60.36	60.36	-	60.36	-
Offer related expenses	28.87	24.47	-	24.47	4.40
Total	400.00	256.99	34.83	291.82	108.18

- Hyderabad plant : Majority of funds will be used by end of September'25.
- Working capital funds will see its utilisation in Q2 with the start of key projects
- R&D activities are picking up momentum and funds will be start getting deployed.
- Offer related expenses : Majority on expenses on ASBA commission were settled in July'25.

Financial Update

Q1 – FY26

SPIN Free



SPIN Air



Harmony Wall box



Harmony



Distributed Charging



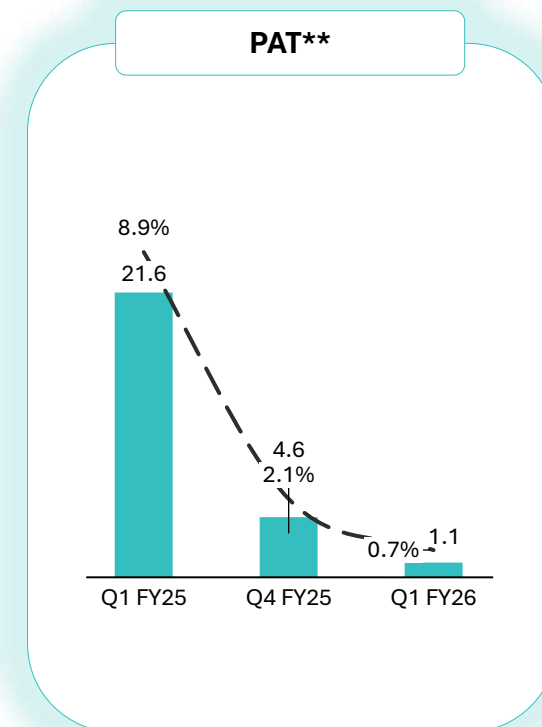
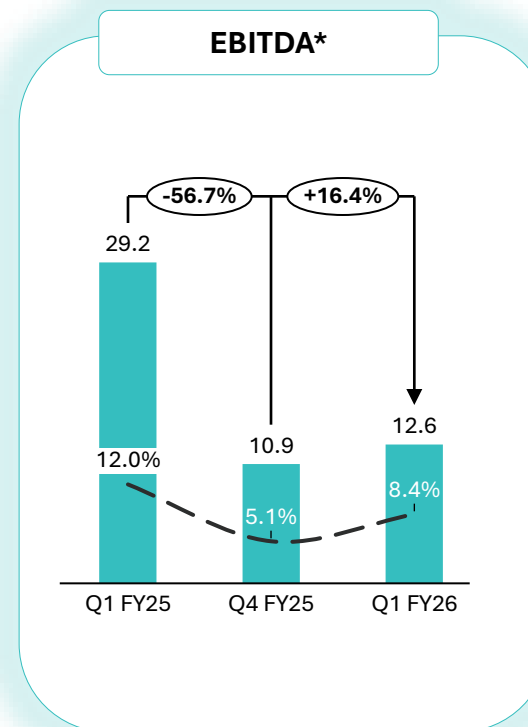
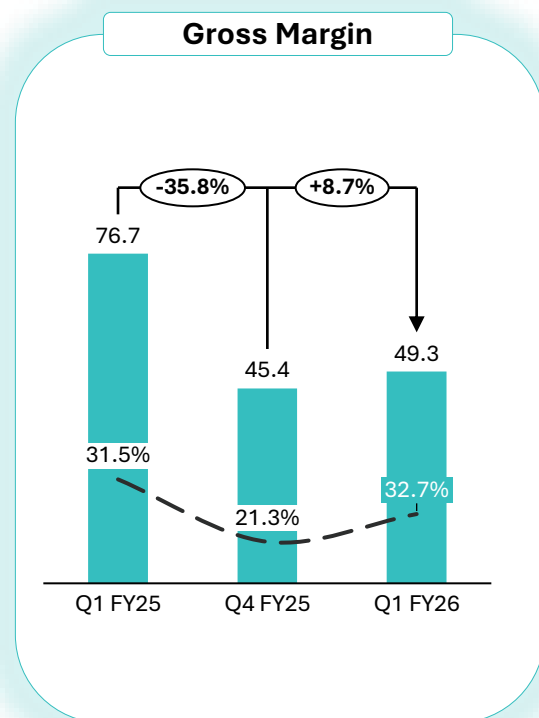
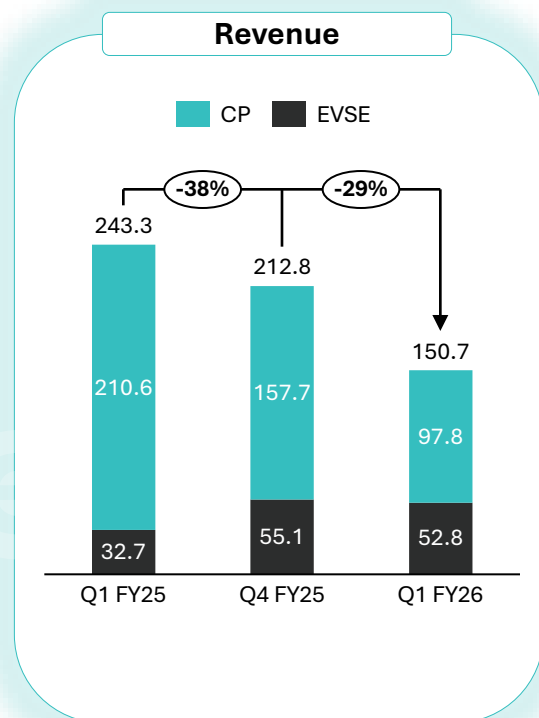
Harmony Boost (BESS)



Tri Flex



Financial Highlights – Q1 FY26 (Standalone)

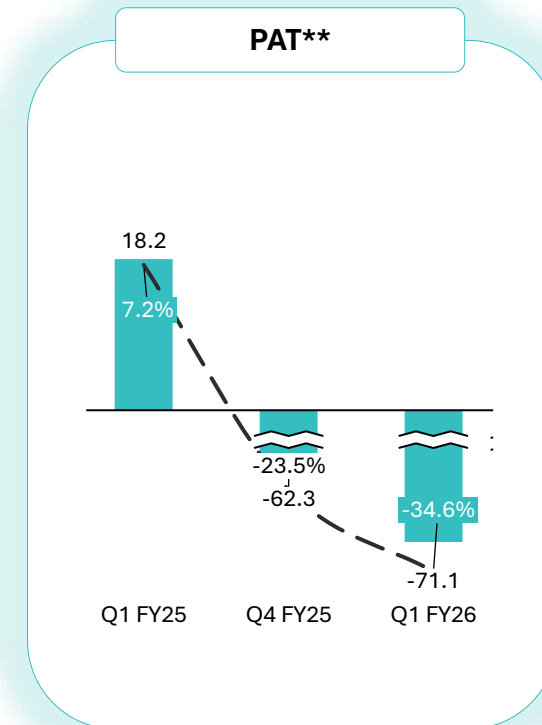
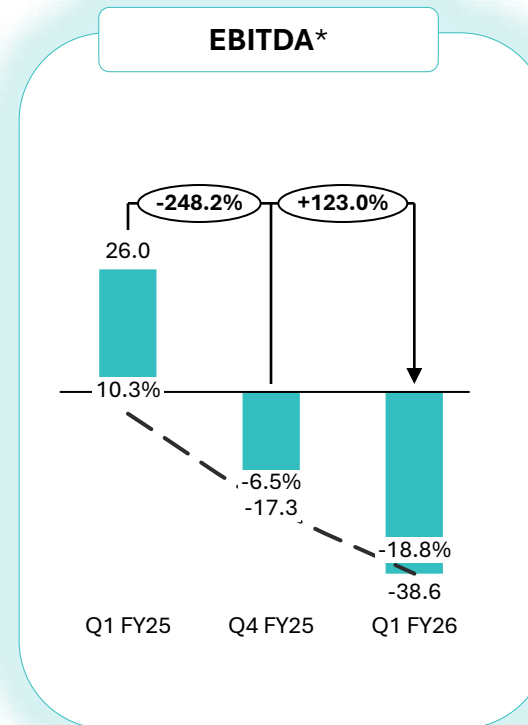
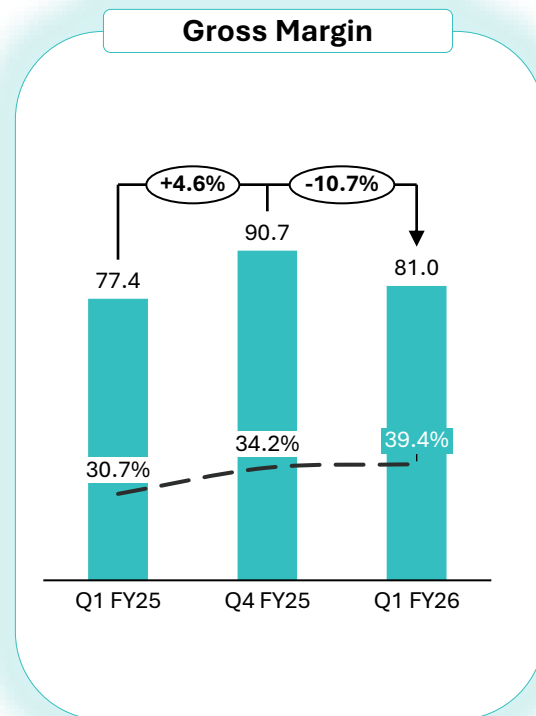
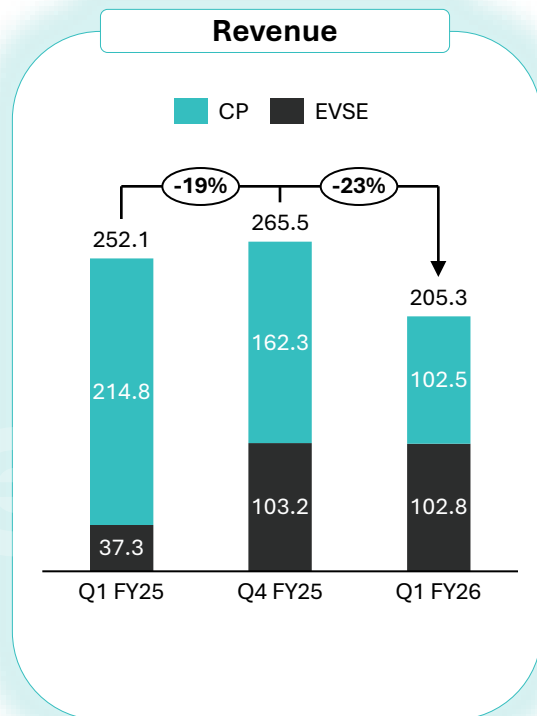


* Adjusted EBITDA = Net EBITDA + Loss on foreign currency transaction and translation.

** Adjusted PAT = PAT + Exceptional Item (VRS scheme pay out in Q1 FY26)

Detailed working in the annexure slide 1

Financial Highlights – Q1 FY26 (Consolidated)



* Adjusted EBITDA = Net EBITDA + Loss on foreign currency transaction and translation.

** Adjusted PAT = PAT + Exceptional Item (VRS scheme pay out in Q1 FY26 in India + Redundancy and Retention cost paid to Tritium employees)

Detailed working in the annexure slide 1

Profit & Loss Statement (Standalone)

Profit and Loss Statement - Standalone						
Particulars Rs Cr	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Current Financial year ended	Change (Prev Qtr)	Change (Prev year Qtr)
	June 30, 2025	March 31,2025	June 30, 2024	March 31, 2025	QoQ(%)	YoY(%)
Revenue from operations	150.7	212.8	243.3	752.4	-29.2%	-38.1%
Other Income	12.0	12.4	7.1	46.3	-3.3%	68.3%
(A) Total Income	162.7	225.2	250.4	798.7	-27.8%	-35.0%
Cost of Goods Sold	101.4	167.4	166.6	549.5	-39.5%	-39.1%
Employee Cost	18.2	19.0	20.8	82.1	-4.2%	-12.1%
Finance Costs	13.3	12.5	3.0	37.7	6.7%	343.1%
Depreciation and Amortization Expenses	6.2	5.5	4.9	21.3	13.0%	27.0%
Other Expenses	22.2	14.3	28.0	81.3	56.0%	-20.4%
(B) Total Expenses	161.3	218.7	223.1	771.9	-26.2%	-27.7%
Profit/(loss) before tax from continuing operations (C) [A-B]	1.4	6.6	27.3	26.9	-79.2%	-95.0%
(D) Exceptional Items	8.9	-	-	-		
(E) Tax Expenses	0.3	2.0	5.7	5.9	-87.5%	-95.5%
(E) Profit/(Loss) for the year from continuing operations [C-D-E]	-7.8	4.6	21.6	20.9	-270.1%	-135.9%
Other Comprehensive Income (OCI) (After Tax)	0.4	-0.1	0.1	-0.2	-384.1%	473.5%
Total Comprehensive Income for the period/year (XI+XII)	-7.4	4.4	21.7	20.7	-266.5%	-134.0%
Earnings per equity share						
Basic	-0.64	0.38	1.79	1.73	-269.4%	-135.7%
Diluted	-0.64	0.38	1.78	1.73	-269.9%	-136.0%

Profit & Loss Statement (Consolidated)

Profit and Loss Statement - Consolidated						
Particulars Rs Cr	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Current Financial year ended	Change (Prev Qtr)	Change (Prev year Qtr)
	June 30, 2025	March 31,2025	June 30, 2024	March 31, 2025	QoQ(%)	YoY(%)
Revenue from operations	205.3	265.5	252.1	867.6	-22.7%	-18.6%
Other Income	8.2	3.4	7.2	31.2	144.2%	14.9%
(A) Total Income	213.5	268.9	259.2	898.8	-20.6%	-17.6%
Cost of Goods Sold	124.4	174.8	174.6	596.7	-28.9%	-28.8%
Employee Cost	53.2	54.8	23.0	156.0	-2.9%	131.4%
Finance Costs	15.6	14.9	3.0	43.2	5.1%	416.2%
Depreciation and Amortization Expenses	24.8	33.5	5.0	55.9	-25.8%	395.1%
Other Expenses	66.4	52.3	29.6	152.3	26.8%	124.0%
(B) Total Expenses	284.4	330.3	235.3	1,004.1	-13.9%	20.9%
Profit/(loss) before tax from continuing operations (C) [A-B]	-70.8	-61.4	23.9	-105.3	15.4%	-396.0%
(D) Exceptional Items	12.0	-	-	-		
(E) Tax Expenses	0.3	0.9	5.7	4.8	-71.5%	-95.6%
(E) Profit/(Loss) for the year from continuing operations [C-D-E]	-83.1	-62.3	18.2	-110.0	33.5%	-555.7%
Other Comprehensive Income (OCI) (After Tax)	11.5	2.9	0.3	1.4	295.2%	3853.4%
Total Comprehensive Income for the period/year (XI+XII)	-71.6	-59.4	18.5	-108.6	20.6%	-486.4%
Earnings per equity share						
Basic	-6.87	-5.15	1.51	-9.11	33.4%	-555.3%
Diluted	-6.87	-5.15	1.50	-9.11	33.4%	-558.3%

Segment Result (Standalone)

Profit and Loss Statement - Standalone- Segment result				
Particulars Rs Cr	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Current Financial year ended
	June 30, 2025	March 31,2025	June 30, 2024	March 31, 2025
1 Segment Revenue				
a. Critical Power	97.8	157.7	210.6	554.3
b. EV Charger	52.8	55.1	32.7	198.1
Revenue from Operations	150.7	212.8	243.3	752.4
2 Segment Results - Profit /(Loss) before tax and interest from each segment				
a. Critical Power	7.8	14.5	33.9	46.9
b. EV Charger	6.9	4.6	-3.6	17.7
Total	14.7	19.0	30.3	64.6
Less:				
i. Interest	13.3	12.5	3.0	37.7
ii. Other un-allocable expenditure net off	-	-	-	-
iii Un-allocable expense / (income)	8.9	-	-	-
Total Profit before Tax (A)	-7.5	6.6	27.3	26.9
3 Segment Assets				
a. Critical Power	603.7	592.6	831.1	592.6
b. EV Charger	833.3	787.5	180.4	787.5
c. Unallocated	-	-	-	-
Total	1,437.1	1,380.1	1,011.5	1,380.1
4 Segment Liabilities				
a. Critical Power	470.9	402.0	275.0	402.0
b. EV Charger	315.4	320.4	81.8	320.4
c. Unallocated	-	-	-	-
Total	786.3	722.4	356.8	722.4

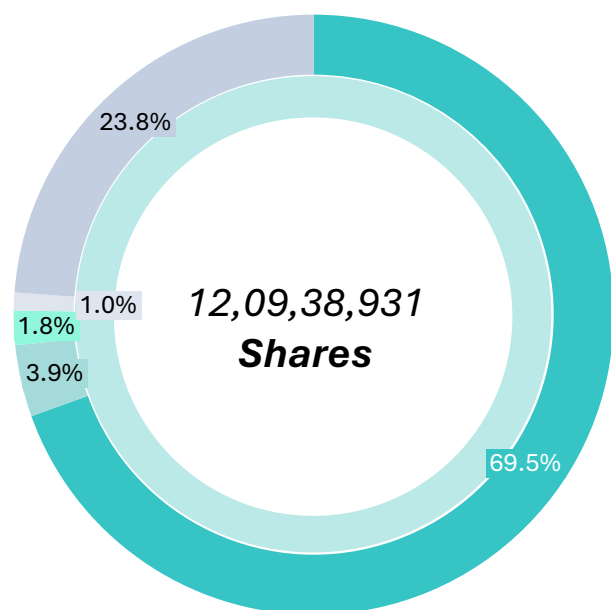
Segment Result (Consolidated)

Profit and Loss Statement - Consolidated - Segment result				
Particulars Rs Cr	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Current Financial year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
1 Segment Revenue				
a. Critical Power	102.5	162.3	214.8	570.4
b. EV Charger	102.8	103.2	37.3	297.2
Revenue from Operations	205.3	265.5	252.1	867.6
2 Segment Results - Profit /(Loss) before tax and interest from each segment				
a. Critical Power	5.5	5.3	30.0	34.2
b. EV Charger	-60.7	-51.8	-3.0	-96.2
Total	-55.2	-46.5	27.0	-62.1
Less:				
i. Interest	15.6	14.9	3.0	43.2
ii. Other un-allocable expenditure net off	-	-	-	-
iii Un-allocable expense / (income)	12.0	-	-	-
Total Profit before Tax (A)	-82.9	-61.4	23.9	-105.3
3 Segment Assets				
a. Critical Power	686.6	627.4	913.8	627.4
b. EV Charger	992.6	1,041.1	188.1	1,041.1
c. Unallocated	-	-	-	-
Total	1,679.1	1,668.5	1,101.9	1,668.5
4 Segment Liabilities				
a. Critical Power	477.7	402.7	276.5	402.7
b. EV Charger	659.2	652.0	84.9	652.0
c. Unallocated	-	-	-	-
Total	1,136.9	1,054.7	361.5	1,054.7

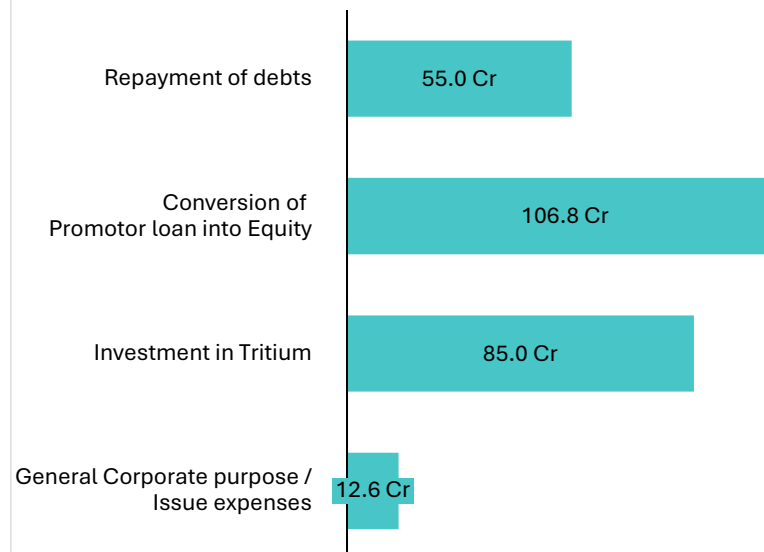
Right Issue - Utilisation of funds | Shareholding Pattern

Amount in Rs Cr

Shareholding Pattern as on 30th June'25



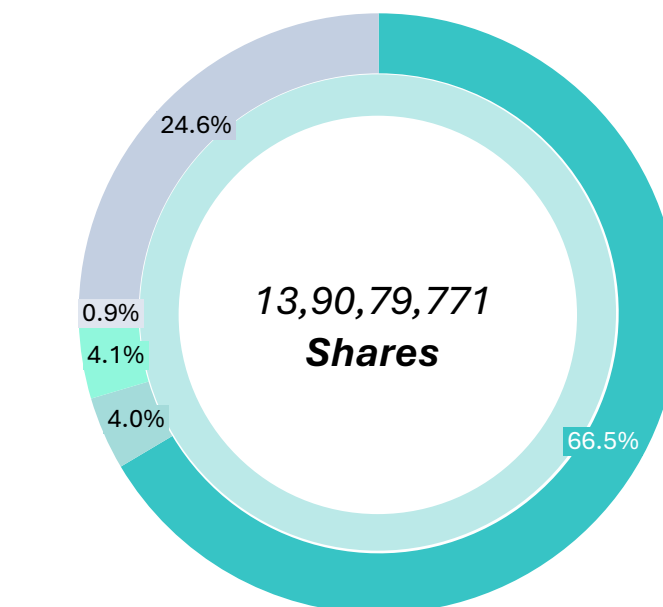
Right Issue ~ 260 Cr – Utilisation of Proceeds



Issue of up to 18,140,840* Fully paid-up equity shared of face value of 10 at price of 143.00, Aggregating up to 259.4 Cr

Dilution of Promotor shares is 3% in right issue

Post Right Issue Shareholding Pattern as on 8th Aug'25



Promotor and promotor group
Mutual funds
Foreign Institutional Investor
Domestic Institutional Investor
Other Public

Annexure 1

1) Adjusted EBITDA

Particular (Rs Cr)	Standalone Financials			Consolidated Financials		
	3M	3M	3M	3M	3M	3M
	Jun'25	Mar'25	Jun'24	Jun'25	Mar'25	Jun'24
EBITDA	8.8	12.1	28.0	(38.6)	(16.4)	24.8
Forex loss (Part of Other expenses)	3.8	(1.2)	1.2		(0.9)	1.2
Adjusted EBITDA	12.6	10.9	29.2	(38.6)	(17.3)	26.0
EBITDA % of Revenue	8.4%	5.1%	12.0%	-18.8%	-6.5%	10.3%

2) Adjusted PAT

Particular (Rs Cr)	Standalone Financials			Consolidated Financials		
	3M	3M	3M	3M	3M	3M
	Jun'25	Mar'25	Jun'24	Jun'25	Mar'25	Jun'24
PAT	(7.75)	4.56	21.60	(83.14)	(62.27)	18.24
Exceptional Items	8.87	-	-	12.05	-	-
Adjusted PAT	1.12	4.56	21.60	-71.09	-62.27	18.24
PAT % of Revenue	0.7%	2.1%	8.9%	-34.6%	-23.5%	7.2%

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Thank You

