

KRYSTAL INTEGRATED SERVICES LIMITED

(FORMERLY KNOWN AS KRYSTAL SERVICES PRIVATE LIMITED)



July 31, 2025

KISL/CS/SE/38/2025-26

The Department of Corporate Services BSE Limited General Manager Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 544149	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL
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Dear Sir/Madam,

Sub: Outcome of Board Meeting - Press Release on Un-Audited Financial Results for the quarter ended June 30, 2025

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter number KISL/CS/SE/36/2025-26 dated July 31, 2025, please find enclosed herewith a copy of Press Release on the Un-Audited Financial Results of the Company for the quarter ended June 30, 2025.

The above Press Release is also being made available on the website of the Company at <https://krystal-group.com/press-releases/>.

We request you to kindly take the same on record. .

Thanking You,

For **Krystal Integrated Services Limited**

(Previously known as Krystal Integrated Services Private Limited)

Stuti Maru

Company Secretary & Compliance Officer

Membership Number: A45257

Encl.: as above

Media Release

Krystal Reports Strong Q1 FY26 Performance

Revenue Grows 25.6% YoY & EBITDA Rises 31.4% YoY

Driven by Strategic Contract Wins and Expansion Across Key Verticals

Mumbai, July 31st, 2025: Krystal Integrated Services Limited (KISL), a well-diversified service provider in integrated facility management services, Staffing solutions, Security services, Catering and Waste management across India, is pleased to announce its unaudited financial results for the first quarter ended June 30th, 2025.

Key Consolidated Financials:

Particulars (Rs. Cr.)	Q1 FY26	Q1 FY25	YoY %
Revenue	323.08	257.15	25.6%
EBIDTA*	21.35	16.25	31.4%
EBITDA Margin (%)	6.61%	6.32%	29 bps
PAT **	16.33	15.20	7.4%
PAT Margin	5.06%	5.91%	(85 bps)

* EBITDA excluding Other Income

** Excluding profit from discontinued operations

Q1 FY26 Highlights:

- Revenue from operations increased 25.6% YoY to Rs. 323.08 Crore in Q1 FY26 compared to Rs. 257.15 Crore in Q1 FY25 on account of new order wins across verticals.
- EBITDA grew by 31.4% to Rs. 21.35 Crore in Q1 FY26 compared to Rs. 16.25 Crore in Q1 FY25
- EBITDA Margin improved marginally to 6.61% in Q1 FY26 as against 6.32% in Q1 FY25 due to lower admin costs and improved cost efficiency.
- PAT grew by 7.4% to Rs. 16.33 Crore in Q1 FY26 compared to Rs. 15.20 Crore in Q1 FY25.
- PAT margin stood at 5.06% for Q1 FY26 as compared to 5.91% in Q1 FY25. This slight decline is due to the conservative approach to taxation, aimed at reducing volatility in the PAT margin throughout the year.

Commenting on the performance, Mr. Sanjay Dighe, CEO & Whole Time Director, Krystal Integrated Services Ltd, said,

“We have commenced FY26 on a promising note, with Q1 performance reinforcing our growth trajectory and our focus on strategic expansion. Our efforts to evolve as a comprehensive solutions provider are bearing fruit, as we continue to build scale across verticals and strengthen our presence in both core and emerging service areas.

The first quarter of the fiscal year was marked by significant momentum in our facility management segment. We

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secured several prestigious contracts during the period, which underscore our growing reputation for delivering integrated, high-quality services across complex public infrastructure assets. We were awarded a three-year contract worth Rs. 31.55 crore by Maha Mumbai Metro Operation Corporation Ltd. to provide attendant manpower services across multiple metro lines in Mumbai. This win highlights our expanding role in supporting the day-to-day operations of city-wide transport systems.

We also secured a contract worth Rs. 20.26 crore from the Airports Authority of India to manage facility services at the newly developed terminal of the Patna airport. This is a significant addition to our airport portfolio and shows growing confidence in our ability to manage busy and important public spaces. Another notable win this quarter was a Rs. 12.83 crore housekeeping contract from MMMOCL, which includes the cleaning and upkeep of trains, depots, and key infrastructure along Metro Lines 2A and 7. These wins reflect the increasing scale of work we are handling while maintaining the profitability, and the trust that clients continue to place in us.

In line with our earlier focus on expanding into new service lines, in Q1 FY26, we have begun booking revenues from the water treatment project, marking a key step towards securing larger opportunities in these sectors going forward. Additionally, revenue from corporate clients saw significant growth on standalone basis, increasing to ₹55.66 crore in Q1 FY26 from ₹18.21 crore in Q1 FY25, reflecting our strengthening presence in this segment.

With this strong start to the year, we are optimistic about the road ahead. We remain focused on improving the quality of our services, entering new segments, and maintaining the strong relationships we have built over the years. I thank the entire Krystal team for their hard work and our clients and partners for their continued support and belief in our journey."

About Krystal Integrated Services Limited:

KISL is a well-diversified service provider in integrated facility management services, staffing solutions, security services, catering and waste management across India. The Company specializes in sectors such as healthcare, education, City infrastructure, Waste Management and Manufacturing segment—including state government entities, Corporate clients, municipal bodies, and other government offices—airports, railways, metro infrastructure, and retail. The company offers a comprehensive range of integrated facility management services across these varied sectors. Additionally, KISL provides staffing solutions and payroll management, private security and manned guarding services, and catering services. Over the fiscal years 2021 to 2025, KISL served 262, 277, 326, 369 and 461 customers, respectively, and operated at 1,962, 2,240, 2,427, 2,487 and 3,209 customer locations across India.

The company is also providing services in solid waste management as well as water waste management. The team's expertise covers bio-mining of legacy waste, Common Effluent Treatment Plants (CETP) and Zero Liquid Discharge (ZLD) technologies.

BSE: 544149; NSE: KRYSTAL Website: krystal-group.com

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For Further information, please contact:

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Note: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance