

August 12, 2025

To, Listing & Compliance Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: DENTA	To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 BSE Scrip Code: 544345
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Dear Sir(s)/Madam(s),

Sub: Intimation of Investor Presentation on unaudited standalone and consolidated financial results for the quarter ended on June 30, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation related to the unaudited standalone and consolidated results of the Company for the quarter ended on June 30, 2025.

The said documents are also being uploaded on the website of the Company at <https://www.denta.co.in/>

We request you to kindly take the above on record and treat this as compliance with applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **Denta Water and Infra Solutions Limited**

Sujata Gaonkar
Company Secretary and Compliance Officer

Denta Water and Infra Solutions Limited

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Denta Water and Infra Solutions Limited

Investor Presentation

June 2025



Disclaimer

*This presentation (“Presentation”) has been prepared by **Denta Water and Infra Solutions Limited** (“Denta” or the “Company”) and is intended to provide general information on the Company’s business, financial and operational performance for the quarter ended June 30, 2025, as disclosed to the stock exchanges in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”).*

This Presentation is based on publicly available information and/or information already filed with the stock exchanges. It is not intended, and should not be construed, as an offer, invitation, solicitation, or recommendation to buy, sell, or subscribe to any securities of the Company or to enter into any investment activity.

Certain statements in this Presentation may be “forward-looking statements” within the meaning of applicable laws and regulations, which are based on current expectations, assumptions, projections, and estimates and involve risks and uncertainties that could cause actual results to differ materially. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Recipients are cautioned not to place undue reliance on these statements and are advised to refer to the Company’s filings with the stock exchanges for a more detailed discussion of factors that could impact future results.

The Company does not undertake to update or revise any forward-looking statements to reflect events or circumstances after the date hereof. This Presentation should be read in conjunction with the financial results, disclosures, and other public announcements made by the Company from time to time, which are available on the websites of the stock exchanges and the Company.

By accessing this Presentation, the recipient acknowledges that it is intended for general information purposes only and agrees that the Company and its management shall not be held liable for any loss, damage, or consequence arising from any use of the information contained herein.

Snapshot

We are a growing water and infrastructure solutions company engaged in design, installation and commissioning of water management infrastructure projects with expertise in ground water recharging projects.

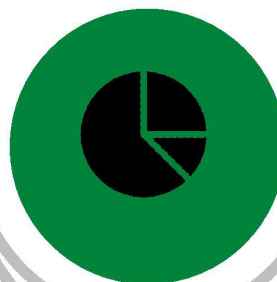
38 Projects

Completed related to water management and infrastructure development as on June 30, 2025



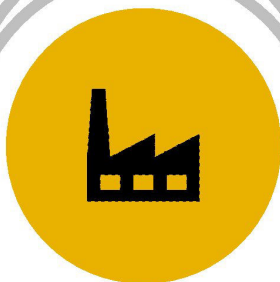
26.57% PAT

And 37.15% EBIDTA Margins as on June 30, 2025



9 Years

Since Incorporation



20 Projects

On-going as on June 30, 2025



₹ 5,936.79 Mn.

Outstanding Order Book as on June 30, 2025



About Denta Water and Infra Solutions Limited

Who We Are

- Leading **civil engineering contractor** specializing in **water revitalization** and **groundwater recharge** projects.
- Proven track record in delivering **technically advanced, sustainable solutions** through a skilled and experienced workforce.

Core Expertise

- **Water Infrastructure Management** – End-to-end solutions for design, installation, commissioning, and maintenance of water management systems.
- **Groundwater Recharging** – Innovative recharge solutions using recycled water for long-term sustainability.

Key Differentiators

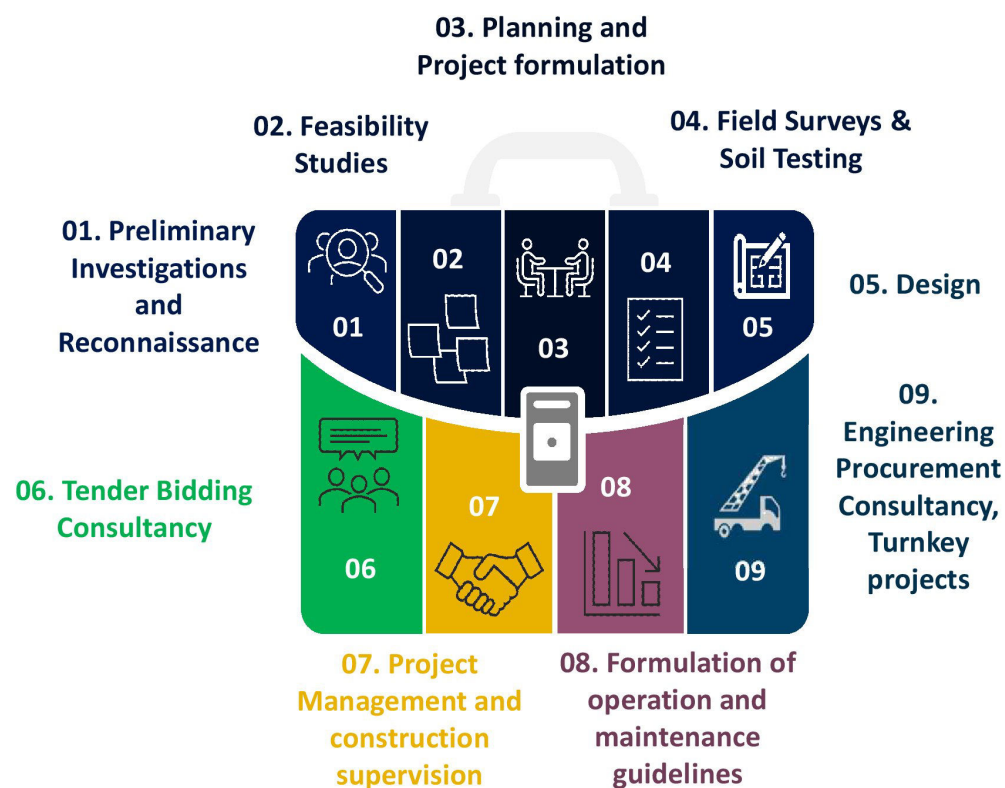
- **Comprehensive Capability:** Design → Installation → Commissioning → Operations & Maintenance.
- **Multi-Sector Presence:** Water, railways, and highways infrastructure.
- **One of the few companies in India** with proven expertise in large-scale groundwater recharge using recycled water.

What We Deliver

- Restoration and conservation of vital water resources.
- Sustainable infrastructure for communities and industries.
- Long-term O&M contracts ensuring performance and reliability.



Our Services Bouquet



Track Record (FY21 – FY25)



Water Management Work Handled

Rs. 6,995.91 Mns



Railway Work Handled

Rs. 39.94 Mns



Irrigation Work Handled

Rs. 110.78 Mns



Operation and Management Works

Rs. 4.80 Mns



Road Work Handled

Rs. 97.33 Mns



Others

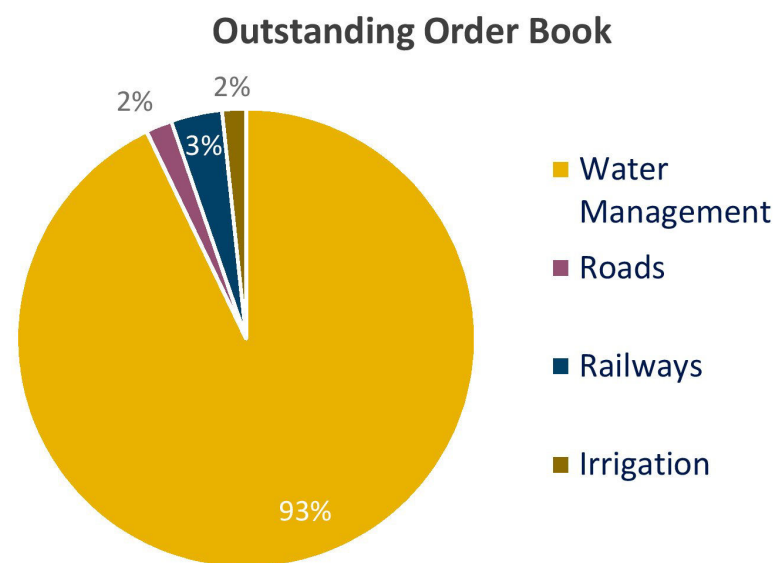
Rs. 429.76 Mns

Outstanding Order Book – June 30, 2025

As on June 30, 2025, the Company's outstanding order book stood at ₹5,936.79 millions, offering strong visibility for execution in the near term. The Water Management segment continues to form the core of the Company's operations and accounts for the majority share of the current order book.

While Water remains the Company's primary focus area, engagements in the Roads and Railway sectors are pursued selectively, based on opportunity and strategic fit. The Company continues to actively evaluate new project opportunities within its areas of expertise. This consistent and focused approach is expected to support further scale in the order book over the course of the year, subject to market dynamics and successful bid conversions.

S. No.	Project Segment	No. of Projects	Outstanding Order Book (₹ Millions)
1	Water Management	11	5,512.67
2	Roads	4	110.08
3	Railways	4	214.15
4	Irrigation	1	99.88
	Total	20	5,936.79



Consolidated Results Summary

Extract from Consolidated Financial Statements				
Particulars	Quarter Ended			Year Ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations	672.78	541.52	494.91	2,032.85
EBITDA	249.97	195.78	182.10	724.32
EBITDA Margin	37.15%	34.22%	36.38%	34.82%
PAT	185.50	137.20	131.50	528.55
PAT Margin	26.57%	23.98%	26.27%	25.42%

Management Commentary - Revenue

Q1FY26

The Company recorded revenue from operations of ₹672.78 million in Q1 FY2026, representing a **24.24% increase QoQ** over ₹541.52 million in Q4 FY2025 and a **35.95% increase YoY** over ₹494.91 million in Q1 FY2025.

Revenue growth during the quarter was driven by accelerated project execution, improved billing realisation, and timely completion of milestone-linked deliverables in the water management segment, which continues to contribute the majority of revenues.

The revenue recognition framework remains tied to project milestones and certified billings from clients, primarily in the government sector.

The Company had experienced revenue deferrals in the last quarter of FY2025 due to delays in procurement and receipt of customised materials and specialised treatments. These deferred billings have partially materialised in Q1 FY2026, with the balance expected to be recognised in the upcoming quarters.

With a robust order book of ₹5,936.79 million as at June 30, 2025, and a healthy execution pipeline, the Company remains well-positioned to sustain revenue momentum through FY2026.

Management Commentary - Margins

The Company maintained strong operating profitability in Q1 FY2026, reflecting disciplined cost management and stable execution margins in its core water infrastructure segment.

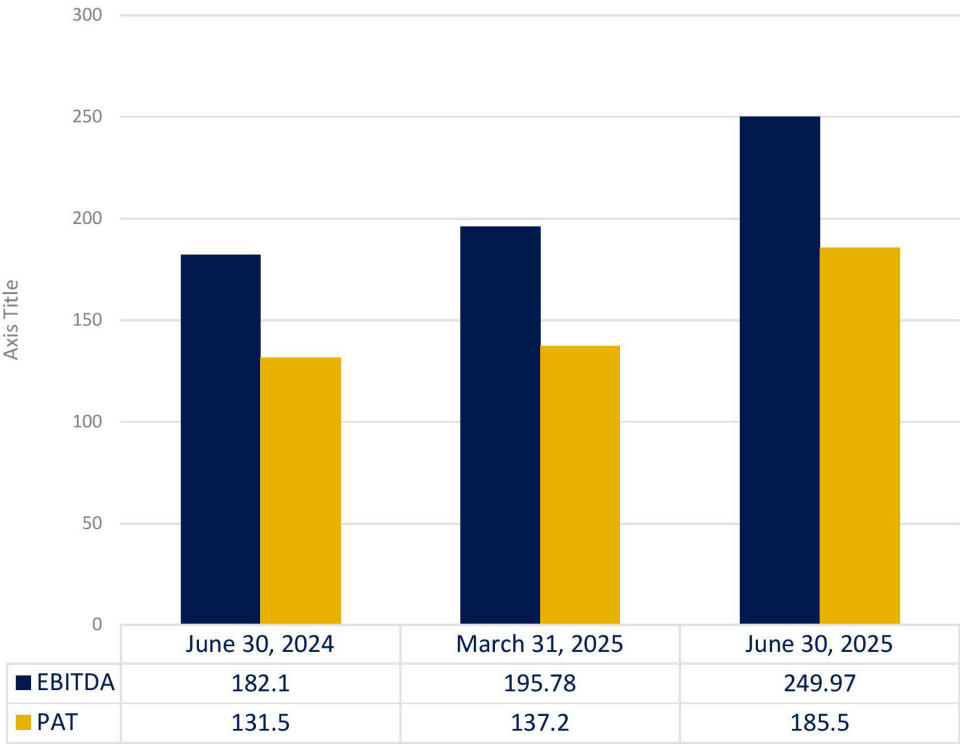
•**EBITDA Margin** stood at **37.15%**, broadly in line with Q1 FY2025 (36.38%) and higher than Q4 FY2025 (34.22%), supported by improved billing realization and a favorable project mix.

•**PAT Margin** improved to **26.57%**, up from 23.98% in Q4 FY2025 and marginally higher than 26.27% in Q1 FY2025, driven by operating leverage and reduced finance costs.

Sequential improvement in margins reflects continued operational efficiency and cost discipline, even as execution volumes increased.

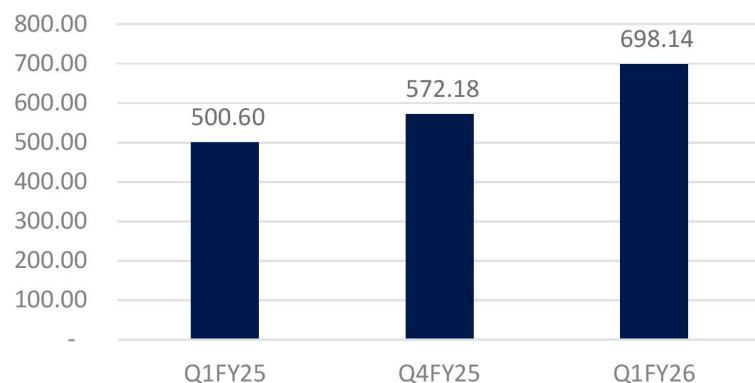
With a debt-light balance sheet and healthy liquidity, the Company remains well positioned to sustain margin performance while scaling project execution in the coming quarters.

Margin Analysis
(₹ Millions)

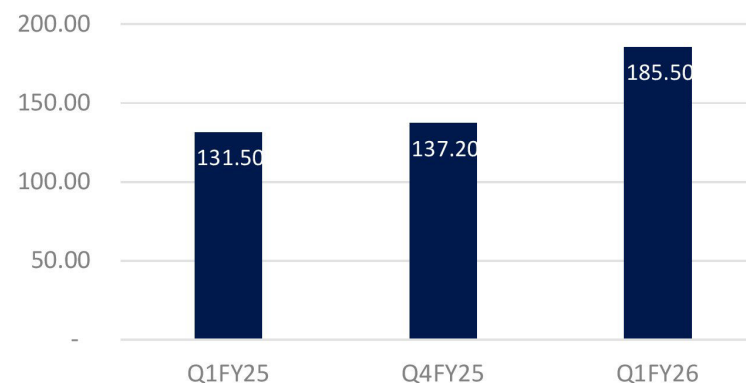


Other Financial Metrics – Quarterly Trend

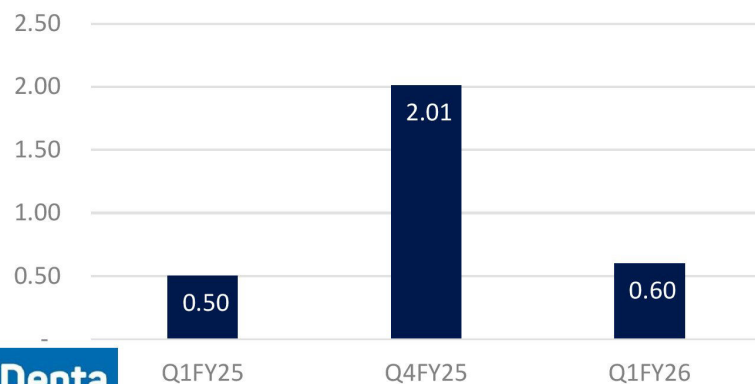
Revenue (INR Millions)



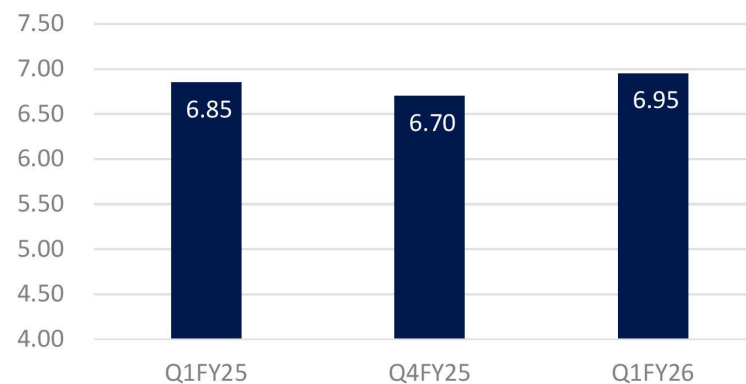
PAT (INR Millions)



Finance Costs (INR Millions)



EPS (INR)



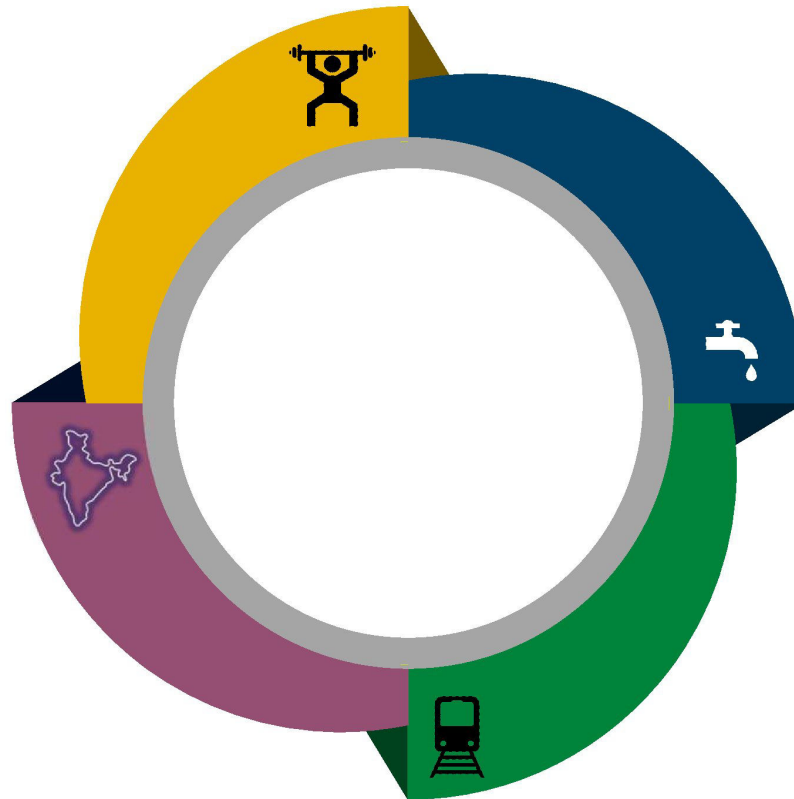
Growth Strategy

Leveraging Core Competencies

Continue to focus on construction of existing projects while seeking opportunities to expand our portfolio of Ground Water Recharging Projects

Expanding Geographical Area of Operations

We intend to expand into other geographies such as Gujarat, Madhya Pradesh, Maharashtra and Uttar Pradesh to unearth additional opportunities beyond the confines of Karnataka.



Expansion into other geographies for reuse of discharge water

We believe that the Government's focus on water re-use and recycling projects presents us with an attractive opportunity to further expand our footprints in such projects.

Pursue other segments in Infrastructure Development

We intend to diversify into and will continue to bid for projects related to the railways and highways. We currently have projects worth ₹ 349.20 million, which includes railways and highways.

Why Denta is Well Positioned !!

Robust Order Book

₹5,936.79 million as on June 30, 2025, providing multi-quarter revenue visibility.

Debt-Light Balance Sheet

Strong equity base and minimal leverage, enabling financial flexibility and resilience.

High-Margin Operations

Sustained EBITDA margins above 35% and PAT margins above 26%, supported by disciplined cost management and efficient execution.



In-House Design & Engineering Expertise

Dedicated team enabling tailored solutions for complex geographies and project requirements, ensuring accurate bidding, efficient execution, and higher success in securing projects.

Strategic Diversification

Selective expansion into high-potential segments such as roads and railways, supported by dedicated execution teams and risk-calibrated project selection.

Sector Leadership in Water Management

Proven track record in delivering large-scale water infrastructure and groundwater recharge projects, leveraging in-house design and engineering capabilities.

Thank You

Denta Water and Infra Solutions Limited

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Karnataka, India*

