



Stallion India Fluorochemicals Ltd.

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Date: 08th August, 2025

To,
National Stock Exchange of India Limited
("NSE"), The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051.

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

NSE Symbol: **STALLION**
ISIN: **INE0RYC01010**

BSE Scrip Code: **544342**
ISIN: **INE0RYC01010**

Sub: Press Release

Dear Sir/Ma'am,

Please find enclosed the press release titled **"Stallion India Fluorochemicals Limited Strong Q1FY25-26 Performance in Line with Growth Guidance; On Track to Achieve FY25-26 Targets"**

We request you to kindly take the above on record and acknowledge receipt.

Yours Faithfully,
For Stallion India Fluorochemicals Limited
(Formerly known as Stallion India Fluorochemicals Private Limited)

Govind Rao
Company Secretary & Compliance Officer

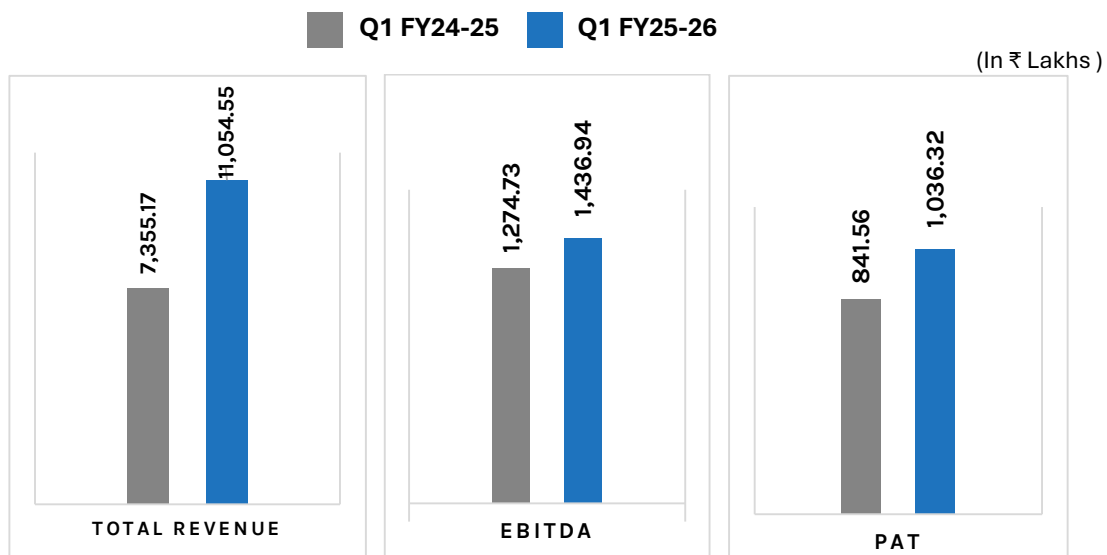


Stallion India Fluorochemicals Limited

Strong Q1FY25-26 Performance in Line with Growth Guidance; On Track to Achieve FY25-26 Targets

Mumbai, 08th August 2025 – Stallion India Fluorochemicals Limited (SIFL), a leading forward integrated player in refrigeration and industrial gas operates as a critical link in the industrial gas supply chain, focusing on processing, blending, and distributing specialized gases across multiple sectors, has announced its unaudited financial results for the Q1 FY25-26.

Key Financial Highlights:



Particulars (₹ Lakhs)	Q1 FY24-25	Q1 FY25-26	YoY Change	
Total Revenue	7,355.17	11,054.55	↑	50.30%
EBITDA	1,274.73	1,436.94	↑	12.73%
PBT	1,130.97	1,386.14	↑	22.56%
PAT	841.56	1,036.32	↑	21.47%

Note: Q1 and Q2 are typically the seasonally weaker quarters for the business, while Q3 and Q4 tend to be the stronger periods, reflecting the inherent seasonality in demand.

Management Commentary

Mr. Shazad Sheriar Rustomji - Managing Director & CEO of Stallion India Fluorochemicals Limited, commented on the company's exceptional results:

" We are pleased to announce a robust quarterly performance, marked by a **50.30% year-on-year increase in revenue**, driven by sustained demand and operational execution. This strong topline growth was complemented by a **12.73% year-on-year rise in EBITDA** and a **21.47% increase in PAT**, reflecting improved operating leverage and continued cost discipline.

The border conflict in April and early onset of Monsoons in May had a dampening effect otherwise Sales and Margins performance would have been better. The performance is in line with the growth trajectory and business outlook articulated during Q4 FY24-25, reaffirming the effectiveness of our strategy and execution. With continued momentum across key segments and expanding capacity, we remain confident in our ability to meet the growth targets set for FY25-26."

About Stallion India Fluorochemicals Limited

Incorporated in 1992, Stallion India Fluorochemicals Limited stands as a specialized leader in the refrigerants and industrial gases sector. With over three decades of experience, the company has established itself as a key player in processing, blending, and distributing gases across diverse industries including air conditioning, refrigeration, fire-fighting, semiconductor manufacturing, pharmaceuticals, automotive, and glass production.

The company operates four strategic manufacturing facilities located in Khalapur, Ghiloth, Manesar, and Panvel, specializing in the debulking, blending, and processing of gases. SIFL's unique positioning lies in its focus on gas blending, differentiating it from competitors who primarily manufacture base molecules.

The company serves a wide range of industries by providing tailored gas solutions, including Hydrocarbons (HC), Hydrofluorocarbons (HFCs), and Hydrofluoroolefins (HFOs). SIFL has consistently demonstrated a commitment to safety, innovation, and environmental responsibility.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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