Date: 15th November 2025

To
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

BSE Script Code/Script ID: **544171/STAL**

ISIN: **INE0RGM01016**

Dear Sir/Madam,

We would like to inform you that the Company has prepared an Investor Presentation for the benefit of its shareholders and stakeholders, providing an overview of the Company's operational and financial performance.

As the Company is listed on the SME Platform, the Company is making this submission voluntarily in the interest of enhanced transparency and better communication with stakeholders.

The Investor Presentation is enclosed herewith for your information and records.

For Storage Technologies and Automation Limited

Mohammad Arif Abdul Gaffar Dor

Digitally signed by Mohammad Arif Abdul Gaffar Dor
Date: 2025.11.15 17:27:34 +05'30'

Mohammad Arif Abdul Gaffar Dor
Managing Director
DIN: 02943466

Encl. a/a

RACKS & ROLLERS
STORAGE TECHNOLOGIES AND AUTOMATION

INVESTORS' PRESENTATION

H1FY26

November 2025

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Storage Technology and Automation Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

H1FY26 Earning Highlights (Standalone)

Revenue from Operations

Revenue from operations stood at ₹470.53 Mn, registering a 7.9% YoY increase over ₹436.15 Mn in H1 FY25. On a sequential basis, revenue was 7.4% lower HoH versus ₹508.01 Mn in H2 FY25, largely due to elongation in execution timelines for certain projects.

Gross Profit

Gross profit improved to ₹137.01 Mn, up 11.8% YoY, with gross margin expanding to 29.1% (vs 28.1% in H1 FY25). Sequentially, gross margin moderated from 36.0% in H2 FY25, reflecting a lower share of high-margin milestones during the period

EBITDA

EBITDA stood at ₹3.25 Mn, compared with ₹40.36 Mn in H1 FY25 and ₹52.10 Mn in H2 FY25, reflecting higher on-site manpower costs, rentals and execution-related overheads on delayed projects.

EBITDA Margin

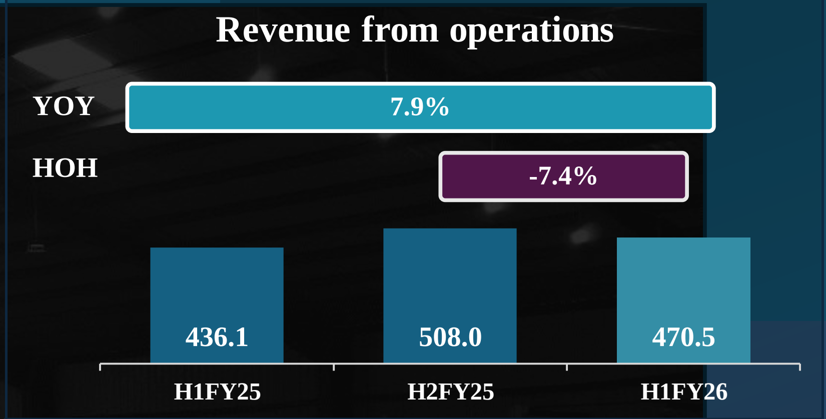
EBITDA margin was 0.7% in H1 FY26 versus 9.3% in H1 FY25 and 10.3% in H2 FY25; margins are expected to improve as revenue scales up in the seasonally stronger H2 and cost overhangs ease.

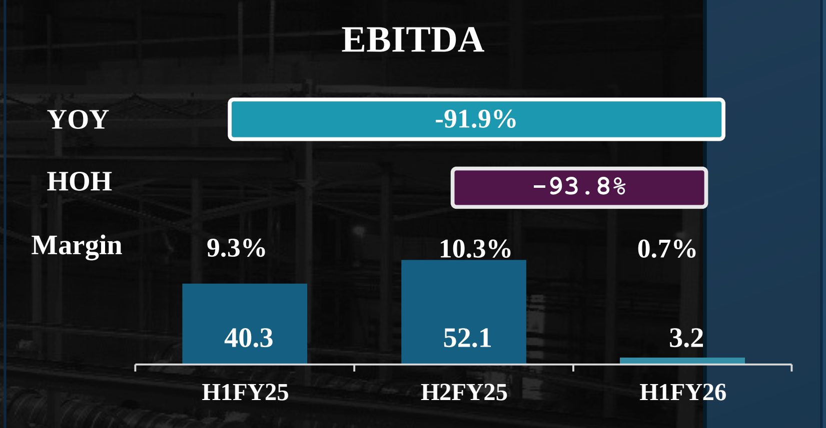
Profit After Tax (PAT)

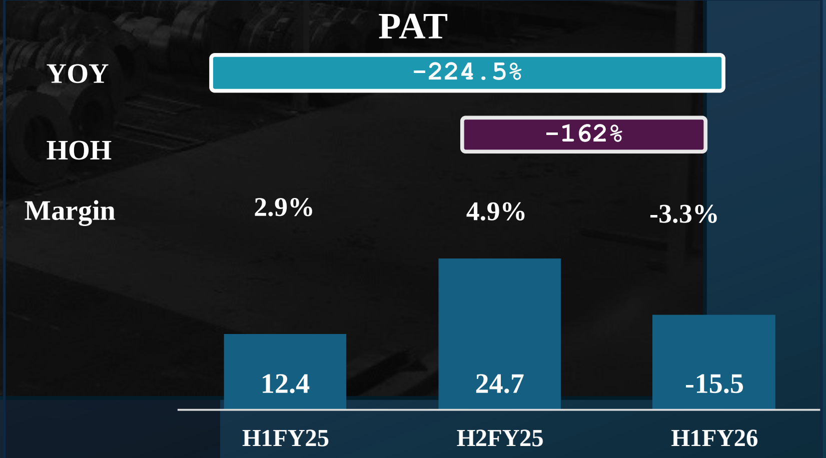
Profit after tax (PAT) was a loss of ₹15.50 Mn in H1 FY26, compared with a profit of ₹12.45 Mn in H1 FY25 and ₹24.78 Mn in H2 FY25.

PAT Margin

PAT margin stood at -3.3%, versus 2.9% in H1 FY25 and 4.9% in H2 FY25, primarily due to muted EBITDA and interest costs; profitability is expected to recover as deferred projects are completed and billed in H2.







Financials (Standalone)

Particulars (Rs Mn.)	H1FY26	H1FY25	YOY	H2FY25	HOH	FY25	FY24	YOY
Revenue from operations	**470.53**	**436.15**	**7.9%**	**508.01**	**-7.4%**	**944.16**	**888.75**	**6.2%**
Cost of goods Sold	333.52	313.62		325.34		638.97	616.07	
Gross Profit	**137.01**	**122.53**	**11.8%**	**182.67**	**-25.0%**	**305.20**	**272.68**	**11.9%**
Gross Margin	***29.1%***	***28.1%***		***36.0%***		***32.3%***	***30.7%***	
Employee benefit expenses	65.12	37.31		72.58		109.89	74.06	
Other Expenses	68.64	44.86		57.98		102.84	79.55	
Total expenses	133.76	82.17		130.56		212.73	153.61	
EBITDA	**3.25**	**40.36**	**-91.9%**	**52.10**	**-93.8%**	**92.46**	**119.07**	**-22.3%**
EBITDA Margin	***0.7%***	***9.3%***		***10.3%***		***9.8%***	***13.4%***	
Depreciation and amortization	10.26	8.51		9.55		18.05	19.89	
EBIT	**-7.00**	**31.85**		**42.56**		**74.41**	**99.18**	
Finance cost	9.44	12.12		11.18		23.30	23.10	
Other income	1.60	0.24		1.37		1.61	3.76	
Profit before tax	**-14.84**	**19.97**		**32.75**		**52.72**	**79.85**	
Total tax expense	0.66	7.52		7.97		15.49	21.73	
Profit after tax	**-15.50**	**12.45**	**-224.5%**	**24.78**	**-162.5%**	**37.23**	**58.12**	**-35.9%**
PAT Margin	***-3.3%***	***2.9%***		***4.9%***		***3.9%***	***6.5%***	

Financial Statement over the years (Standalone)

Income Statement

Particulars (Rs Mn.)	FY2023	FY2024	FY2025
Revenue from operations	**766.9**	**888.7**	**944.2**
Material cost	511.7	586.1	585.8
Direct Expenses	49.7	51.8	55.6
Change in inventories	0.9	-21.9	-2.4
Cost of goods Sold	562.3	616.0	639.0
Gross Profit	**204.6**	**272.7**	**305.2**
Gross Margin	***26.7%***	***30.7%***	***32.3%***
Employee benefit expenses	76.4	74.1	109.9
Other expenses	86.0	79.5	102.8
Total expenses	162.4	153.6	212.7
EBITDA	**42.2**	**119.2**	**92.5**
EBITDA Margin	***5.5%***	***13.4%***	***9.8%***
Depreciation and amortization	21.6	19.9	18.1
EBIT	**20.6**	**99.3**	**74.4**
Other income	0.5	3.8	1.6
Finance cost	16.5	23.1	23.3
Profit before tax	**4.6**	**80.0**	**52.7**
Current tax expense	0.9	20.2	15.9
Deffered tax	0.8	1.6	-0.4
Profit after tax	**2.9**	**58.2**	**37.2**
PAT Margin	***0.4%***	***6.6%***	***3.9%***

Balance Sheet

Particulars (Rs Mn.)	FY2023	FY2024	FY2025
Non-current assets			
Fixed & Tangible Assets	90.7	81.2	78.6
Other non current assets	14.8	14.9	16.7
Non-current investments	0.1	0.1	0.1
Long-term loans and advavnces	1.3	0.0	0.0
Total non-current assets	**106.9**	**96.3**	**95.5**
Current assets			
Inventories	61.1	116.0	131.5
Trade receivables	182.8	310.1	415.4
Cash and bank balances	11.5	10.3	37.8
Loan and advances	26.9	48.9	17.0
Other current assets	0.1	0.0	0.0
Total current assets	**282.3**	**485.4**	**601.7**
Total assets	**389.2**	**581.6**	**697.2**
Equity			
Equity share capital	30.0	90.0	128.4
Reserves & surplus	24.1	22.3	291.1
Total equity	**54.1**	**112.3**	**419.5**
Non-current liabilities			
Long term borrowings	34.6	34.5	7.6
Deffered tax liabilities	1.6	3.1	2.7
Long term provisions	4.5	6.4	7.9
Total non-current liabilities	**40.7**	**44.0**	**18.3**
Current liabilities			
Short term borrowings	57.3	134.3	118.0
Trade payables	193.5	219.6	88.6
Short term Provisions	6.1	22.4	22.0
Other current liabilities	37.4	49.1	30.9
Total current liabilities	**294.3**	**425.4**	**259.5**
Total equity and liabilities	**389.2**	**581.6**	**697.2**

H1FY26 Earning Highlights (Consolidated)

Revenue from Operations

Revenue from operations on a consolidated basis was ₹472.13 Mn, down 4.5% YoY from ₹494.25 Mn in H1 FY25 and 7.3% lower HoH than ₹509.54 Mn in H2 FY25, reflecting execution slippages and the business' inherent seasonality with a stronger second half.

Gross Profit

Gross profit increased to ₹138.08 Mn, a 2.8% YoY rise, with gross margin at 29.2% versus 27.2% in H1 FY25. Sequentially, margin moderated from 36.2% in H2 FY25, as certain high-margin orders are scheduled for execution and billing in H2 FY26.

EBITDA

EBITDA came in at ₹4.26 Mn, compared with ₹44.06 Mn in H1 FY25 and ₹53.17 Mn in H2 FY25, impacted by elevated employee expenses, rentals and subcontracting costs on projects under implementation.

EBITDA Margin

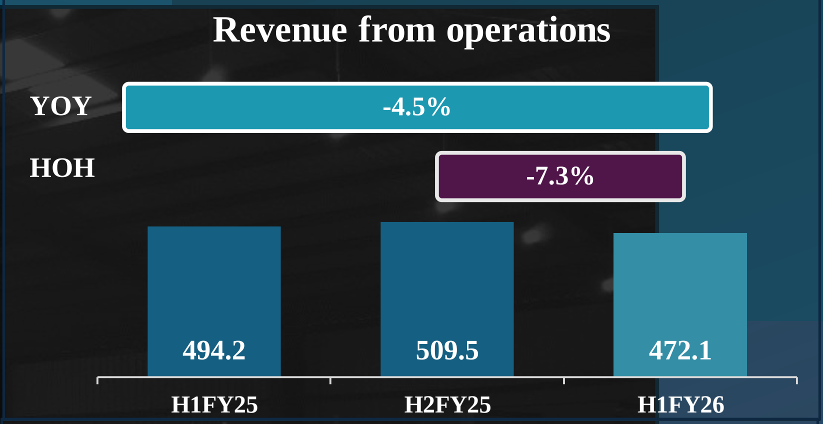
EBITDA margin stood at 0.9%, versus 8.9% in H1 FY25 and 10.4% in H2 FY25, reflecting the weaker first half, cost overhangs and lower operating leverage.

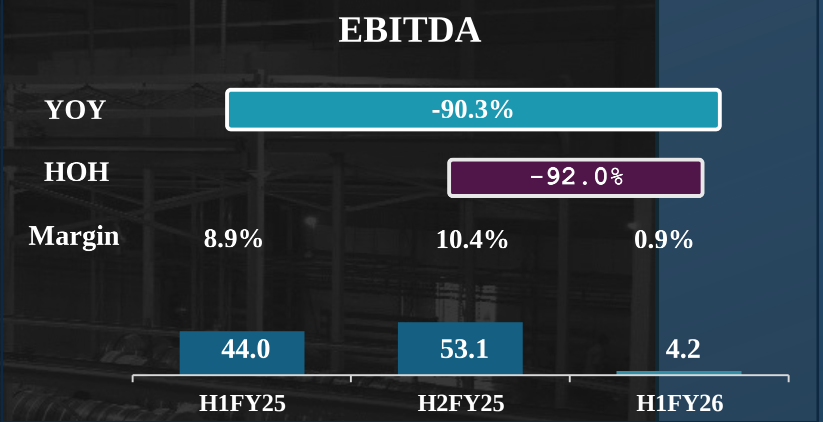
Adjusted Profit After Tax (PAT)

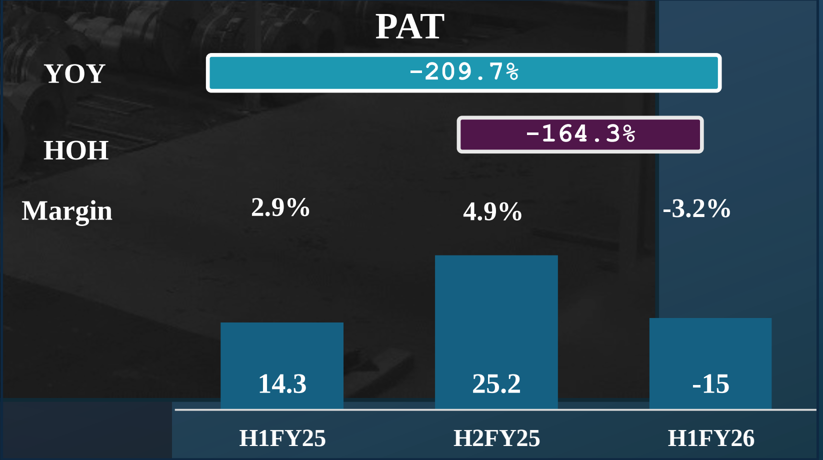
Adjusted PAT for H1 FY26 was a loss of ₹15.02 Mn, compared with a profit of ₹14.33 Mn in H1 FY25 and ₹25.21 Mn in H2 F

Adjusted PAT Margin

Adjusted PAT margin was -3.2%, versus 2.9% in H1 FY25 and 4.9% in H2 FY25; as revenues pick up in the seasonally stronger second half, the Company expects improved operating leverage and a better earnings trajectory.







Financials (Consolidated)

Particulars (Rs Mn.)	H1FY26	H1FY25	YOY	H2FY25	HOH	FY25	FY24	YOY
Revenue from operations	472.13	494.25	-4.5%	509.54	-7.3%	1,003.80	937.41	7.1%
Cost of goods Sold	334.05	359.90		324.96		684.94	638.46	
Gross Profit	138.08	134.35	2.8%	184.58	-25.2%	318.86	298.95	6.7%
Gross Margin	*29.2%*	*27.2%*		*36.2%*		*31.8%*	*31.9%*	
Employee benefit expenses	65.11	39.71		72.93		112.65	80.50	
Other Expenses	68.71	50.58		58.48		109.00	94.14	
Total expenses	133.82	90.29		131.41		221.65	174.64	
EBITDA	4.26	44.06	-90.3%	53.17	-92.0%	97.21	124.31	-21.8%
EBITDA Margin	*0.9%*	*8.9%*		*10.4%*		*9.7%*	*13.3%*	
Depreciation and amortization	10.42	8.77		9.80		18.57	20.67	
EBIT	-6.16	35.29		43.37		78.64	103.64	
Finance cost	9.49	12.32		11.29		23.62	23.35	
Other income	1.60	0.50		1.29		1.80	3.77	
Profit before tax	-14.05	23.47		33.37		56.82	84.06	
Total tax expense	0.92	8.10		8.14		16.25	23.07	
Profit after tax	-14.97	15.37	-197.4%	25.23	-159.3%	40.57	60.99	-33.5%
Minority interest	0.05	1.04		0.02		1.06	0.26	
Adj PAT	-15.02	14.33	-204.8%	25.21	-159.6%	39.51	60.73	-34.9%
Adj PAT Margin	*-3.2%*	*2.9%*		*4.9%*		*3.9%*	*6.5%*	

Financial Statement over the years (Consolidated)

Income Statement

Particulars	FY2023	FY2024	FY2025
Revenue from operations	**813.2**	**937.4**	**1,003.8**
Material cost	567.9	608.5	631.7
Direct Expenses	24.4	51.9	55.6
Change in inventories	-36.9	-21.9	-2.4
Cost of goods Sold	555.4	638.5	684.9
Gross Profit	**257.8**	**299.0**	**318.9**
Gross Margin	***31.7%***	***31.9%***	***31.8%***
Employee benefit expenses	82.7	80.5	112.7
Other expenses	128.9	94.1	109.1
Total expenses	211.6	174.6	221.8
EBITDA	**46.3**	**124.3**	**97.1**
EBITDA Margin	***5.7%***	***13.3%***	***9.7%***
Depreciation and amortization	22.4	20.7	18.6
EBIT	**23.9**	**103.6**	**78.5**
Finance cost	16.5	23.4	23.6
Other income	0.5	3.8	1.8
Profit before tax	**7.9**	**84.1**	**56.7**
Current tax expense	1.1	21.5	16.6
Deffered tax	0.7	1.5	-0.4
Profit after tax	**6.1**	**61.0**	**40.5**
Minority intrest	1.2	0.3	1.1
Adj PAT	**4.9**	**60.7**	**39.5**
PAT Margin	***0.6%***	***6.5%***	***3.9%***

Balance Sheet

Particulars (Rs Mn.)	FY2023	FY2024	FY2025
Non-current assets			
Fixed & Tangible Assets	93.1	83.3	80.2
Other non current assets	14.8	15.0	16.8
Deffered tax assets	0.0	0.1	0.1
Non-current investments	0.0	0.0	0.0
Long-term loans and advavnces	1.2	0.0	0.0
Total non-current assets	**109.0**	**98.4**	**97.1**
Current assets			
Inventories	63.4	120.0	134.4
Trade receivables	157.1	323.9	434.7
Cash and bank balances	14.1	17.9	38.2
Loan and advances	56.6	49.2	32.1
Other current assets	0.1	0.9	0.0
Total current assets	**291.2**	**511.8**	**639.4**
Total assets	**400.2**	**610.2**	**736.5**
Equity			
Equity share capital	30.0	90.0	128.4
Reserves & surplus	29.5	30.0	300.1
Minority Interest	1.6	1.8	2.9
Total equity	**61.0**	**121.8**	**431.4**
Non-current liabilities			
Long term borrowings	35.9	39.7	12.7
Deffered tax liabilities	1.5	3.1	2.7
Long term provisions	4.5	6.4	7.9
Total non-current liabilities	**41.9**	**49.3**	**23.4**
Current liabilities			
Short term borrowings	57.3	135.9	118.8
Trade payables	191.5	221.0	97.8
Short term Provisions	7.6	23.8	24.3
Other current liabilities	41.1	58.4	40.7
Total current liabilities	**297.5**	**439.1**	**281.7**
Total equity and liabilities	**400.4**	**610.2**	**736.5**

About the Company

Our Current Infrastructure

The current factory is spread over 5 acres within Bangalore city limits in Yelahanka and is 20 minutes away from the International Airport

MULTIPLE ROLL FORMING LINES	PLASMA & LASER MACHINES
SHEARING & BENDING (PRESS BRAKE) MACHINES	FULLY AUTOMATED POWDER COATING LINES
ROBOTIC WELDING LINE	OTHER MACHINERY
MANUFACTURING FACILITY 164,000 SQ. FT.	OFFICE SPACE 4500 SQ. FT.

Leaders in Storage & Warehousing

Racks and Rollers is known to be one of the most influential leaders and a coveted name in the Storage, Warehousing and Automation industry. Following our passion for developing state of the art, economically efficient storage systems for the past three decades, our company has gathered a pool of extensive experience, expert staff and valuable knowledge by challenging ourselves with some of the most demanding projects across the world.

Vision and Mission

Seamless Integration

Solutions that Spearhead Growth

Storage Technologies and Automation

Noticing a dearth of modern and practical designs in the market, Mr. Arif Khatri and Khsaim sait laid the foundation under the able guidance of Hanif Khatri for Storage technologies and automation pvt ltd in 2010 leveraging his experience of over 20 years in the warehousing and logistics industry. Today, we are among the leading suppliers of Racking, Shelving and Automation solutions and have proudly served numerous organizations across the globe.

Our team is equipped with young and unrivalled subject matter specialists. We have made into the top league of the industry with correct guidance, hard work and devotion to our work. Our staff is united with a passion for perfection and swears by unparalleled work ethics, always striving to work relentlessly to deliver frontline solutions and services.

VISION

To deliver value engineered and highly optimized storage solutions for economical, truly operational and efficient warehouse operations.

MISSION

- *To provide the best product and services to the clients.*
- *Provide the best environment to our employees through inclusive participation and growth.*
- *Taking care of the stakeholders by enhancing the value of their investment through business growth.*
- *Creating global footprint in business*

What We Do

STORAGE SOLUTIONS

RACKING

Our racking solutions comprise of recommendation and provision of exceptional quality racks of all kinds and structures for a holistic racking solution.

SHELVING

Our world-class, holistic shelving solutions are recommended and supplied to clients based exclusively on their unique requirements and overall organizational perspective.

AUTOMATION

We Integrate automation along with storage facility leading to reduction in labour, higher efficiency, overall intralogistics optimisation and faster operations along with minimized error.

STRUCTURAL

Our expertise persists in various categories of warehouse design but specifically, it would be on rack supported warehouses (RSW) from simple to semi to fully automated.

CONSULTING

Consultancy is the core principle by which we work as an organisation. Our team has vast experience in designing warehouses & delivering value for various.

What We Do

Range Of Racking Solutions

Racking Solutions

Our racking solutions comprise of recommendation and provision of exceptional quality racks of all kinds and structures. Industrial storage racks are typically recommended in case of palletized goods or inventory.

Our approach towards racking solutions is based on an exhaustive study of the client's challenges and requirements like workflow dynamics, budget and required capacity among many others. Once the in-depth analysis is concluded, our team works on building a holistic racking solution that encompasses all the client's requirements seamlessly.

SELECTIVE
PALLET RACKING

RADIO SHUTTLE
RACKING SYSTEM

PALLET FLOW
RACKING

DRIVE-IN
PALLET RACKING

CANTILEVER
RACKING

MOBILE
PALLET RACKING

PUSH BACK
PALLET RACKING

RACKS & ROLLERS

What We Do

Shelving Solutions

Our world-class, holistic shelving solutions are recommended and supplied to clients based exclusively on their unique requirements. We provide single tier and multi-tier shelving systems in case of goods stored in cartons, bins, boxes, totes etc.

After an extensive research into the client's business, product and the task at hand, a suitable shelving system is recommended that seamlessly fits all their necessary requirements and integrates harmoniously with their overall organisational perspective

Range Of Shelving Solutions

SLOTTED ANGLE
SHELVING

BOLTS FREE
SHELVING

HEAVY DUTY
SHELVING

LONG SPAN
SHELVING

MULTI-TIER
SHELVING

GARMENT ON
HANGERS

ROLLER (LIVE)
SHELVING

SUPERMARKET
SHELVING

What We Do

Automation Solutions

Growth in business leads to larger and larger warehouses with vaster number of SKUs. As the consumer market grows so does the need for advancing warehouses with latest automation systems that can convert a warehouse facility into a distribution centre as well as fulfilment centre in case of e-commerce business to make your business future ready.

Integrating automation along with storage facility leads to reduction in labour expenses, higher efficiency, overall intralogistics optimisation and faster operations along with minimized human error. Investing in your business today while having a vision of tomorrow, is what is required to keep up with an ever-changing market.

Range Of Automation Solutions

CONVEYOR
SYSTEMS

MERGE & SORT
SYSTEMS

ASRS
CRANE BASED

RADIO SHUTTLE
SYSTEMS

VERTICAL
GOODS LIFT

PICK / PUT
TO LIGHT

ASRS
SHUTTLE BASED

What We Do

Structural Solutions

Racks and Rollers is the leading manufacturer of racking, shelving and structural storage solutions. Our expertise persists in various categories of warehouse design but if we were to put a hat on a specific field, it would be on rack supported warehouses (RSW) which can be constructed on simple racking or semi to fully automated systems like drive-in, radio shuttle and also ASRS.

Other structures include mezzanine floors to increase storage by vertical expansion, Pre-engineered buildings and Temperature controlled facilities.

Range Of Structural Solutions

MEZZANINE
SINGLE-TIER & MULTI-TIER

STACKABLE
PALLETS

TEMPERATURE
CONTROLLED WAREHOUSE

RACK SUPPORTED
WAREHOUSES

PRE-ENGINEERED
BUILDINGS

What We Do

Consulting Solutions

At Racks and Rollers, we believe in delivering value. Consultancy is the core principle by which we work as an organisation. Our team has vast experience in designing warehouses for various industries and requirements.

We understand supply chain and logistical needs of a customer better than anyone. Therefore, the systems that we recommend are advised after a thorough research of the customer's business and overall requirement. An implementation of the recommended solution can be shown in real time by simulation of warehouse models to understand the difference in efficiency, accuracy and speed.

Range Of Consulting Solutions

TURN KEY
SOLUTIONS

INTRA-LOGISTICS
DESIGN

WAREHOUSE
MANAGEMENT SYSTEMS

SIMULATION
MODELLING

RACK
INSPECTIONS

PROJECT
COMMISSIONING

What We Do

COMPLETE TURNKEY SOLUTIONS

Our strength is derived by combining our expertise and learnings which makes us the choice for complete turnkey projects for complex and challenging warehouse project.

We are equipped to handle the full spectrum of solutions with our group companies to help the end user mitigate all ambiguities to one single point of contact.

What We Do

Project Consultancy

At Racks and Rollers, we start with a deep dive into your needs, guided by experts in crafting superior storage solutions. We recommend tailored systems based on key business, product, and warehouse factors. Our solutions stem from a vision to drive holistic business growth, backed by rigorous analysis of your operations, products, and intralogistics.

Racking Solutions

Our racking solutions deliver premium-quality racks in all types and structures, with industrial storage racks ideal for palletized goods or inventory. We conduct thorough analysis of your challenges—workflow, budget, capacity, and more—to design a seamless, holistic racking system tailored to your needs.

Structural Solutions

Racks and Rollers leads in manufacturing racking, shelving, and structural storage solutions, excelling in warehouse design—especially rack-supported warehouses (RSW) built on simple racking or semi- to fully automated systems like drive-in, radio shuttle, and ASRS. We also specialize in mezzanine floors for vertical expansion, pre-engineered buildings, and temperature-controlled facilities.

Automation Solutions

Business growth drives larger warehouses with more SKUs, demanding advanced automation to transform facilities into efficient distribution and e-commerce fulfillment centers for future readiness. Automation integrated with storage cuts labor costs, boosts efficiency, optimizes intralogistics, accelerates operations, and minimizes errors. Invest today with tomorrow's vision to thrive in a dynamic market.

Fire & Safety Solutions

Our world-class, holistic fire fighting, and plumbing team has experience in design and execution of all types of safety methodologies to help fight the any liabilities from fire and other hazards.

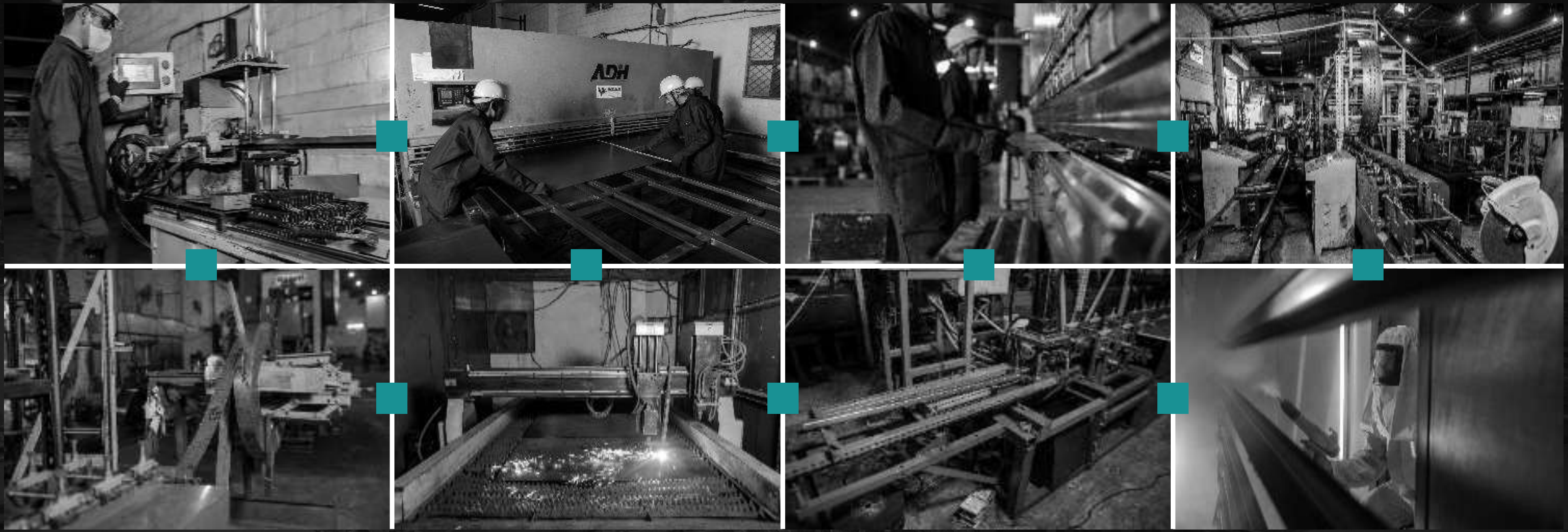
Our team is compliant to design systems with respect to the latest NFPA, FM Global, UBC, NBC, and India Standards to help customers offset their risks from hazards.

Civil & MEP

At Racks and Rollers, we deliver exceptional value through specialized expertise in innovative, non-traditional storage systems. Our deep know-how enables comprehensive project planning and execution, tailored to your needs—especially for unconventional structures that demand a highly experienced design team.

Our Factory

Our Factory

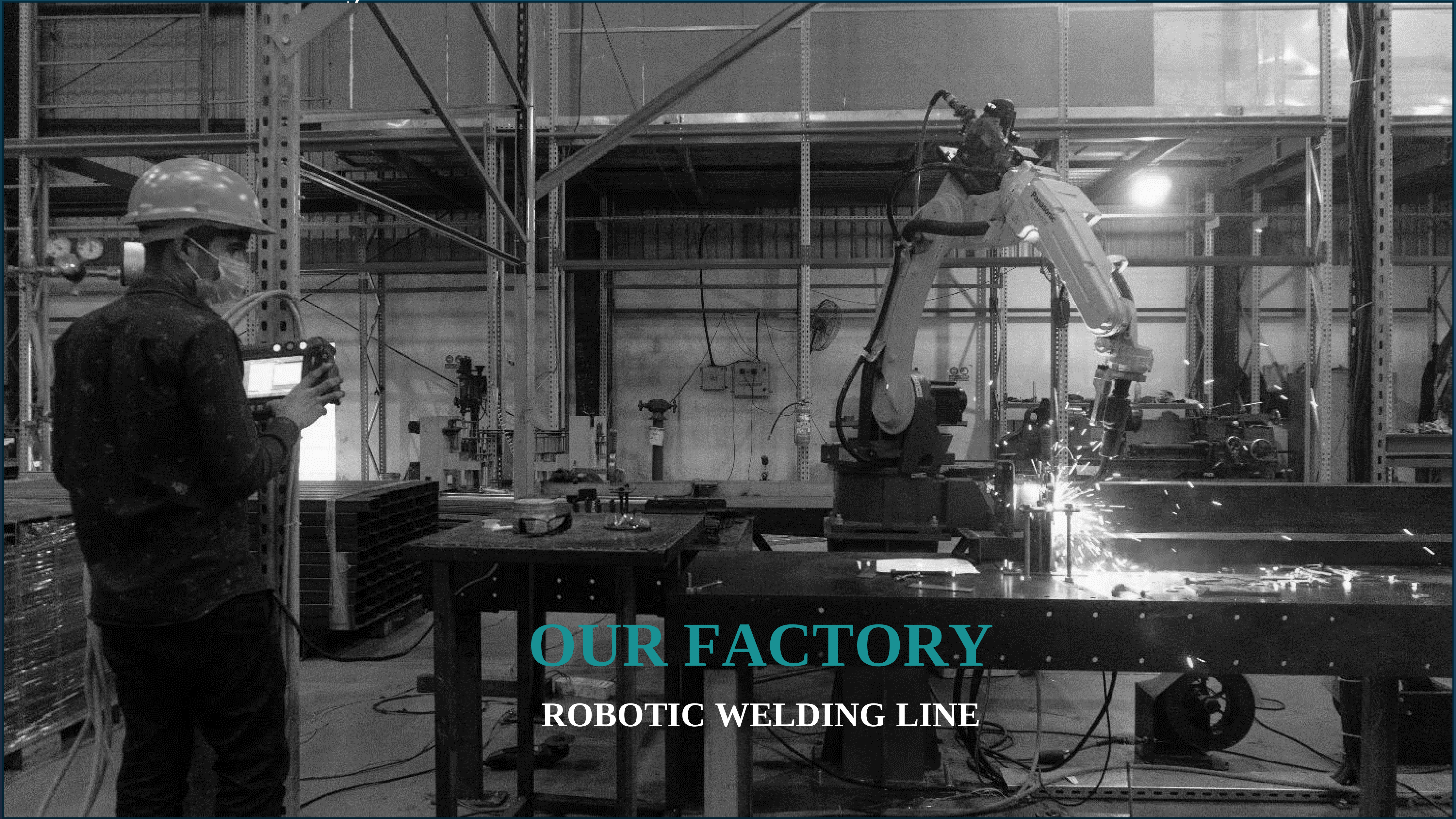


Our Factory

OUR FACTORY

PRESS BRAKE

Our Factory



RACKS & ROLLERS

Our Factory

OUR FACTORY

RAW MATERIAL STORAGE

Our Clients

Industries we have cater to

AUTOMOTIVE COMPONENTS

FOOD & BEVERAGES

COLD STORAGE

PHARMA SECTOR

INCENSE & FRAGRANCE

RETAIL & E-COMMERCE

TEXTILE & APPAREL

AEROSPACE

FMCG

MANUFACTURING

EDUCATION

ELECTRONICS

OIL & GAS

CHEMICALS

Our Clients

ADMINISTRATIVE
- *Purple Docs Records*
- *CBSL Group*
- *UBS Publishers.*
- *Writer Corporation*

AEROSPACE
- *GE Aviation*
- *TajSATS Air Catering*
- *Dynamatics*
- *LSG SkyChef*

AUTOMATION
- *Addverb Technologies*
- *System Logistics*
- *Bastian Solutions*

AUTOMATIVE
- *Goodyear Tyres*
- *Apollo Tyres*
- *Kia Motors*
- *Mahindra & Mahindra*

COLD STORAGE
- *Karan Cold Storage*
- *Rinac*
- *Doles Asia*
- *Dazzale Cold Storage*

ELECTRONICS & TELECOM
- *Lenovo*
- *Samsung*
- *Voltas Beko*
- *Motorola*
- *Xiaomi*

FASHION & LIFESTYLE
- *Landmark Group*
- *Arvind Brands*
- *Aditya Birla Fashion*
- *RedTag*
- *Ruosh*

FMCG
- *PepsiCo International*
- *Perfetti van Melle*
- *Unilever*
- *ITC Limited*
- *Marico*

FOOD & BEVERAGES
- *RK Foodland*
- *Achi Masala*
- *Unilever International*
- *Popular Essential*
- *United Distributors*

HEALTH & PHARMA
- *Wellness Forever*
- *Natural Remedies*
- *Entero Healthcare*
- *Cipla*
- *Jyothi Pharma*

LOGISTICS
- *Mahindra Logistics*
- *DHL Logistics*
- *Kuehne+Nagel*
- *Future Supply Chain*
- *Xpress Bees*
- *ECOM Logistics*

MANUFACTURING
- *Schneider Electric*
- *Bonfiglioli*
- *TVS-Sundaram*
- *Clayton*
- *Polycab*
- *Ashirvad Pipes*
- *Borosil*

OIL, GAS & CHEMICALS
- *Asian Paints*
- *IOCL*
- *India Glycol Limited*
- *NPPL*
- *HENKEL*

RETAIL & E-COMMERCE
- *Reliance Industries*
- *Flipkart*
- *Amazon*
- *Firstcry.com*
- *Metro Cash & Carry*
- *Wildkraft*

AND *MANY MORE…*

Our Presence

Countries we have provided our services to

01
PAN INDIA

02
MIDDLE-EAST REGION

03
SOUTH-EAST ASIA

04
TURKEY

05
RUSSIA

06
AFRICAN REGION

07
UNITED KINGDOM

08
WEST INDIES

Future Outlook

Revenue & Growth Visibility

The Company remains confident of achieving **~₹1,200 Mn in revenue for FY26**, supported by a strong order book and improving execution throughput.

Billing momentum is expected to accelerate in **H2 FY26** as several delayed installation projects reach completion.

Cost Normalisation in H2 FY26

Completion of the large installation project that drove cost overruns in H1 will enable:

Normalisation of **contractual manpower costs**

Reduction in **machinery rental expenses**

Lower **outsourced execution costs**

This will create a **cleaner cost base** and improve margin visibility for the second half.

Profitability Outlook

Management is targeting an **EBITDA margin of 7–9%** for FY26, supported by:

Normalisation of temporary H1 cost spike

Stronger billing and execution in H2

Better operating leverage from higher volumes

Continued growth from Middle East markets via the newly formed UAE entity

Overall View

H2 FY26 is expected to deliver a **meaningful improvement in revenue and profitability**.

The Company anticipates exiting FY26 on a stronger footing, establishing a solid platform for **enhanced performance in FY27**.

Team

Mr. Hanif Khatri
Chairman

Mohammad Arif
MD – Whole Time Director

Mr. Afzal Hussain
CEO – Whole Time Director

Syed Azeem
COO – Whole Time Director

Mr. Nuumaan Khasim
CFO – Whole Time Director

Mr. Khasim Syet
Whole Time Director


RACKS & ROLLERS
STORAGE TECHNOLOGIES AND AUTOMATION
THANK YOU