



**TOLINS TYRES LIMITED**  
(formerly known as Tolins Tyres Private Limited)

Safer- Stronger - Lives Longer

Date: 14.08.2025

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400001

**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051

**Scrip Code – 544254**

**Symbol – TOLINS**

Dear Sir/Madam,

**Sub: Press/Media Release for the Un-Audited Financial Results for the quarter ended June 30, 2025.**

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Press/Media Release dated August 14, 2025 on the Un-Audited Financial Results for the quarter ended June 30, 2025.

You are requested to take the same on your records.

For **Tolins Tyres Limited**

**Umesh M**  
**Company Secretary and Compliance officer**  
**Membership No. A72122.**

# Q1 FY26 Earnings Release

## Q1 FY26 - Tolins Tyres Posts Record Profit, PAT Soars to Rs. 9.30 Crore

**Kerala, August 14<sup>th</sup> August, 2025:** Tolins Tyres Limited (“Tolins” or “Company”), a leading player in the Tyre & Treads industry, today announced its unaudited financial results for the quarter ended June 30<sup>th</sup>, 2025.

### Key Consolidated Financial Summary: -

Particulars (In Rs. Cr )	Q1 FY26	Q1 FY25	YoY%	FY25	FY24	YoY%
Revenue from Operations	<b>89.74</b>	76.30	17.62%	292.45	227.22	28.71%
EBITDA (Excl. Other Income)	<b>13.44</b>	14.79	(9.12%)	55.76	46.26	20.53%
EBITDA Margin (%)	<b>14.97%</b>	19.38%	(-441 bps)	19.07%	20.36%	(-129 bps)
Profit after Tax (PAT)	<b>9.30</b>	8.90	4.45%	38.67	26.01	48.70%
PAT Margin (%)	<b>10.37%</b>	11.67%	(-131 bps)	13.22%	11.45%	178 bps
EPS (Rs.)	<b>2.48</b>	2.91		10.81	9.56	

### Financial & Operational Highlights for the quarter ended June 2025:

- Revenue from Operations stood at Rs. 89.74 Crore in Q1FY26, compared to Rs. 76.30 Crore in Q1FY25, reflecting a 17.62% increase due to better utilization rates, growth in both domestic and international markets, supported by a strong dealer and distributor network
- Domestic sales contributed 94.35% of operational revenue, while exports accounted for 5.65%.
- EBITDA (excluding other income) stood at Rs. 13.44 Crore in Q1FY26, down 9.12% YoY from Rs. 14.79 Crore in Q1FY25. EBITDA Margin declined to 14.97%, contracting 441 bps YoY, mainly due to increased raw material and employee costs
- Profit After Tax (PAT) saw a marginal increase of Rs. 0.39 Crores in Q1FY26, compared to Rs. 8.91 Crore in Q1FY25. However, PAT Margin stood at 10.37%, contracting 131 bps YoY

**Commenting on the overall performance of the Company, Dr. KV Tolin, Promoter, Chairman and Managing Director, Tolins Tyres, said,**

*“FY26 has begun on a strong footing for Tolins Tyres, with steady progress in optimising capacity utilisation supported by expanding markets and the introduction of new SKUs across our product lines. We are delighted to announce a robust 17.62% increase in revenue and an impressive year-on-year net profit growth of nearly 4.45%. Strong demand from our established dealer and distributor network continues to drive a balanced growth trajectory across both the tyres and tread rubber verticals.*

*On the sustainability front, our newly incorporated subsidiary, TerraRubber, marks a significant milestone in our circular economy journey. The unit will process end-of-life tyres into reclaimed rubber, reducing landfill and dumping ground waste, while also enabling cost efficiencies in raw material procurement. This initiative strengthens both our environmental stewardship and our operational resilience.*

*On the capacity utilisation front, we have a clear roadmap to reach 80% over the next two years, remaining focused on scaling output without compromising margins. Strong tailwinds from replacement market demand, disciplined cost management, and prudent working capital deployment give us confidence in sustaining profitable growth. Our strategy remains anchored on innovation, quality leadership, and delivering long-term value to all stakeholders.”*

**About Tolins Tyres Limited:**

*Tolins Tyres, founded in 1982 is a leading producer in the tyre industry, specializing in a diverse range of Retreading and tyre products. The portfolio includes two and three-wheeler tyres, Light Commercial Vehicle (LCV) tyres and Agriculture tyres. Furthermore, Tolins Tyres takes pride in innovative “Procured Tread Rubber” and other retreading products, showcasing its commitment to cutting-edge technology. These products have not only garnered acclaim in India but have also made a significant impact across 40 countries, including the Middle East, East Africa, Kenya, Jordan, and Egypt. Tolins stands out as the first Indian retread brand to not only enter but thrive in the highly competitive American market for pre-cured retreading products. Led by Chairman and MD Dr. Kalamparambil Varkey Tolin, who brings over three decades of industry experience, the company operates two manufacturing facilities in Kalady, Kerala, strategically located near Kochi and close to natural rubber sources. Additionally, its wholly owned subsidiary, Tolins Tyres LLC, operates in Al Hamra Industrial Zone, Ras Al Khaimah, UAE. Backward integration enhances quality control and cost management, while a network of 8 depots and 3,737 dealers across India ensures efficient sales channels.*

For further information please contact:	
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**Cautionary statement concerning forward-looking statements**

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*