

August 5, 2025

To,
Listing Operation Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Listing Compliance Department
The National Stock Exchange of India Limited (NSE)
05th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai - 400051

Scrip Code: **544119**

Symbol: **RPTECH**

Sub.: Presentation for Analysts/Investors Earnings Call

Ref.: Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30(6) read with clause 15 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, enclosed herewith a copy of Investor Presentation for Analysts/Investors Earnings Call for quarter ended June 30, 2025.

The same will also be uploaded on the website of the Company at www.rptechindia.com/investor.

You are requested to kindly take the same on record.

Thankyou.

FOR RASHI PERIPHERALS LIMITED

Krishna Kumar Choudhary
Chairman & Whole-Time Director
DIN: 00215919

Encl.: As above



Rashi Peripherals Limited

Corporate and Investor Presentation

FY 2025 - 26

Q1 FY26 | Aug 05, 2025

Operational efficiencies boost quarterly margins

Consolidated Financials



Revenue
₹ 31,521 Mn
(26.1)% Y-o-Y
^11.4% Y-o-Y



EBITDA
₹ 1,114 Mn
+23.0% Y-o-Y



EBITDA Margin
3.5%
+140 Bps Y-o-Y



PAT
₹ 617 Mn
+12.1 % Y-o-Y



PAT Margin
2.0%
+70 Bps Y-o-Y



EPS
₹ 9.3
+11.0% Y-o-Y

13.8%

ROE%*

14.4%

ROCE%*

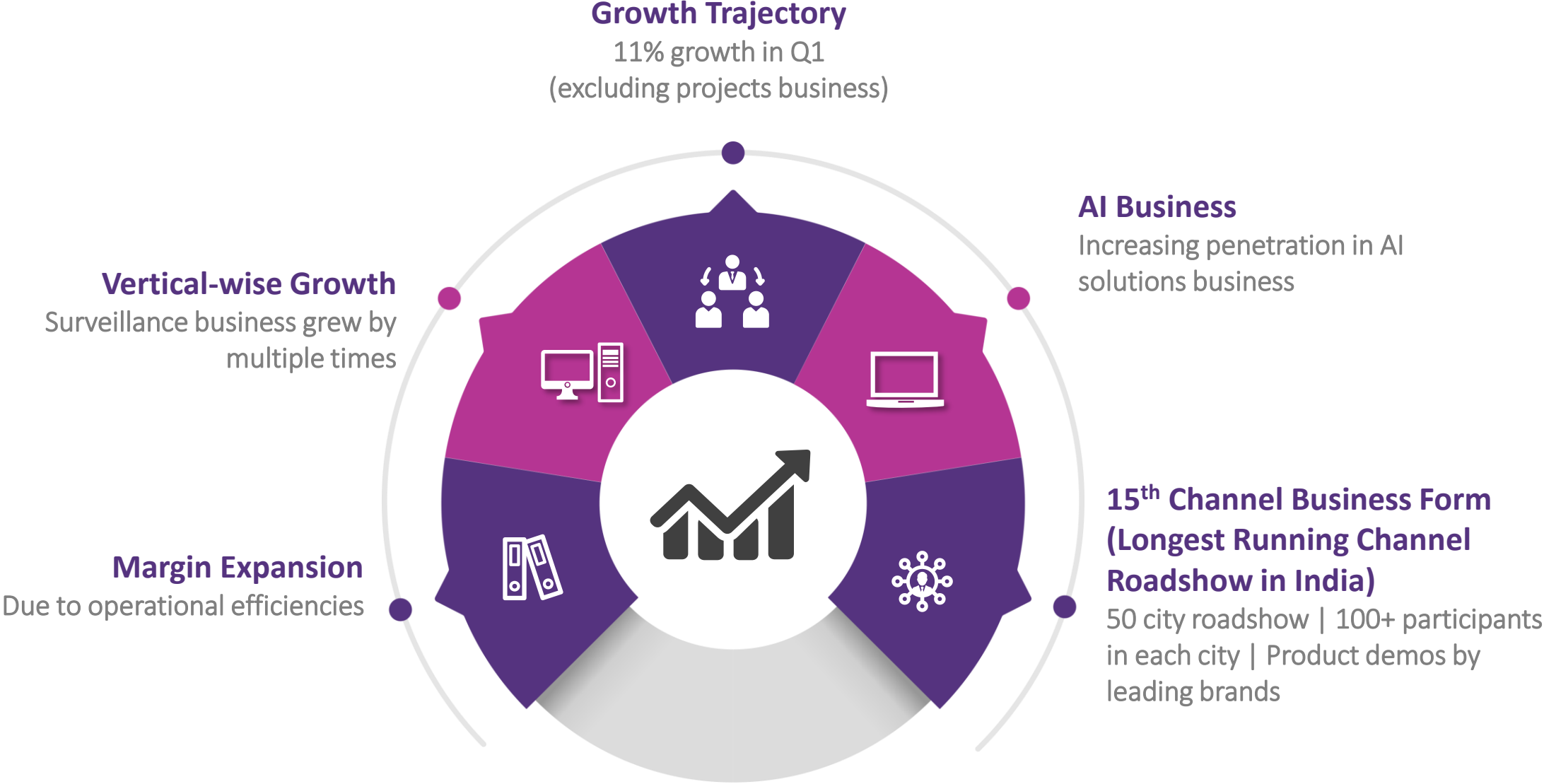
73

WC DAYS

64

Inventory Days

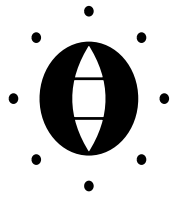
Business Highlights Q1 FY26





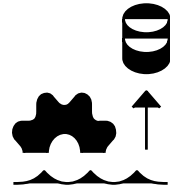
Company Overview

About Rashi Peripherals Limited



Leading Distributor

One of the leading national distributor for global technology brands



End-to-End Services

Offers complete services from pre-sales to warranty management



Facilitating Entry

Helps global brands enter and formalize Indian ICT distribution



Largest Network

One of India's largest ICT product distribution networks

Rich Legacy and Outreach



36+ Years
of Experience



536 million@
Units Distributed



52
Branches



69
Warehouses



10,420*
Customers



74 Global
Technology Brands



23.5%
CAGR FY 21-25



1,485
Employees



18,183
SKUs

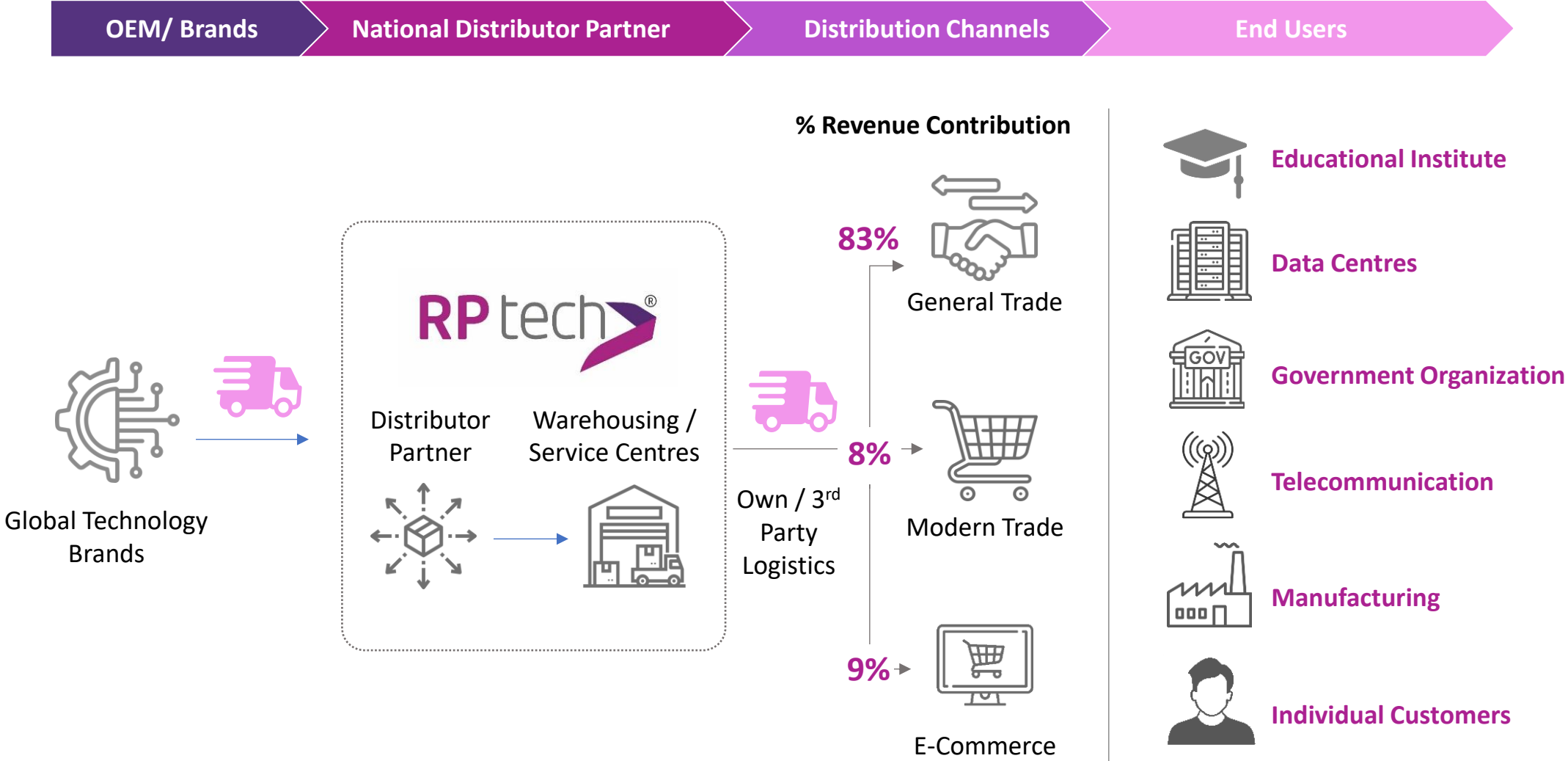


708*
Locations

Long term rating of CRISIL AA-/Stable and short term rating of CRISIL A1+

* Figures are on TTM basis; @From inception till quarter-end

RP Tech's Distribution Model



Modern Trade : (Croma, Vijay sales) Includes large format retail ("LFR"), multi-format retail ("MFR") and small format retail ("SFR") chains E-commerce: (Amazon, Flipkart)

Diverse Portfolio Across Strategic Business Verticals



Personal Computing, Enterprise and Cloud Solutions (PES)

- Personal Computing Device
- Enterprise
- Embedded



Lifestyle and IT Essentials (LIT)

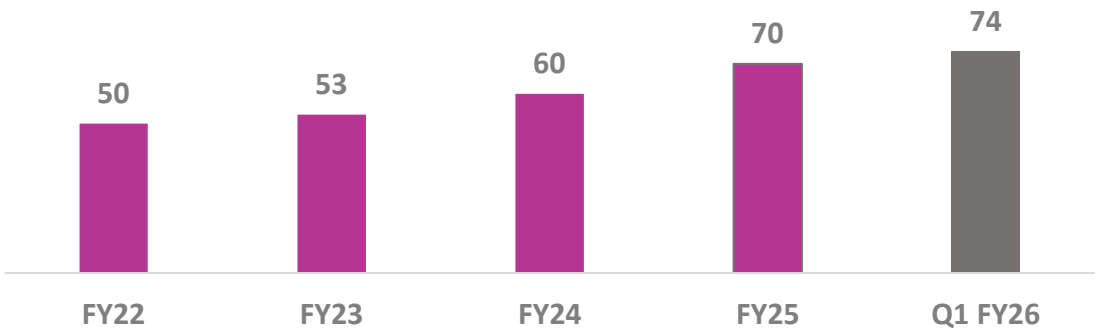
- Carepack
- Components
- Lifestyle Devices
- Memory / Storage
- Networking
- Power Solutions
- Peripherals



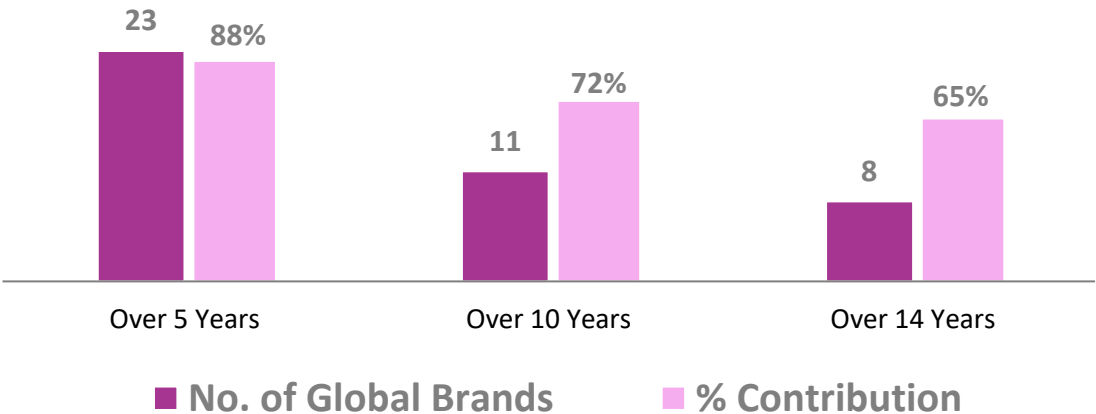
Trusted by 70+ Global Technology Brands



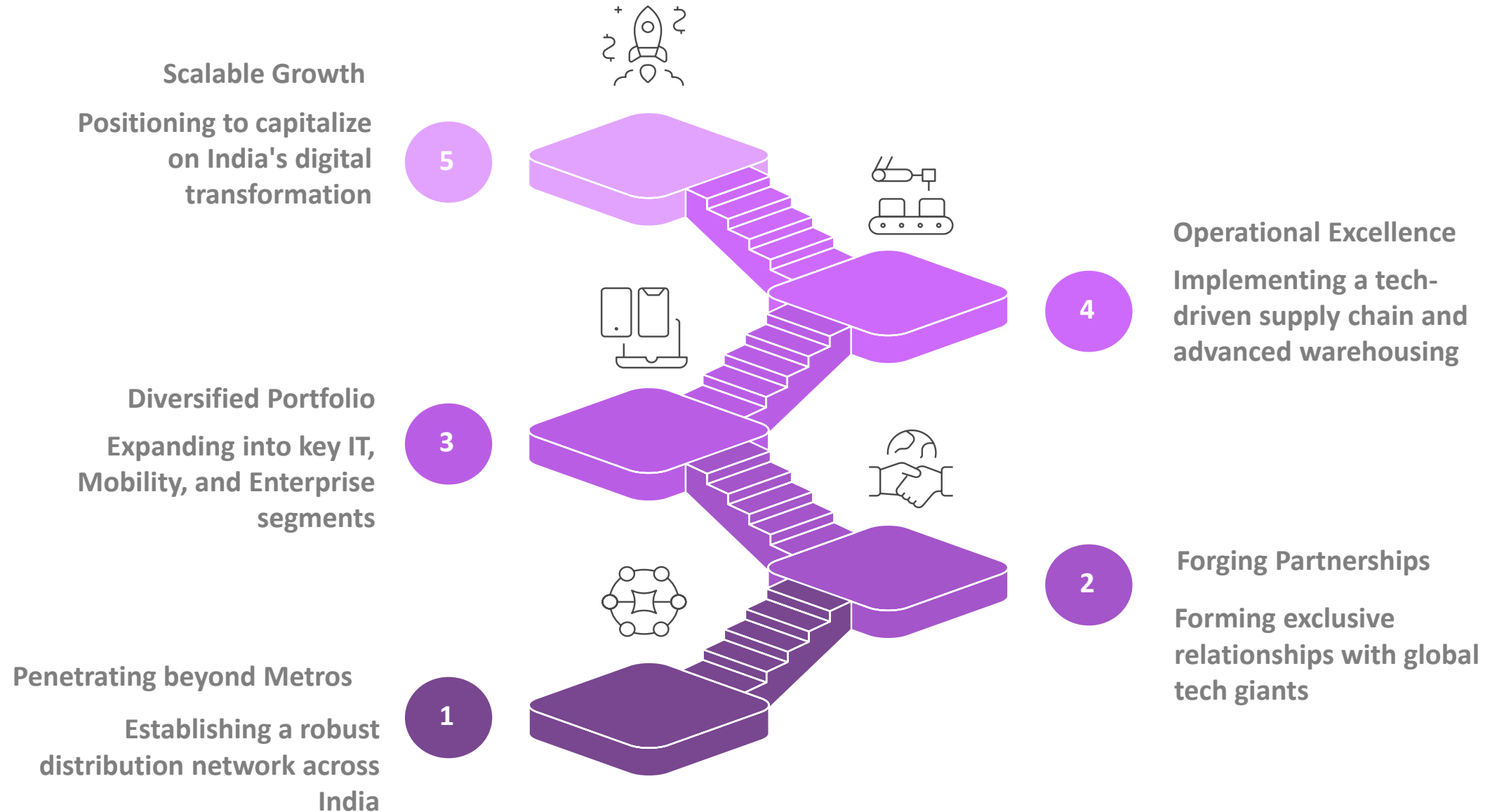
Number of global technology brands



Long Term Relationship (June'25 TTM)



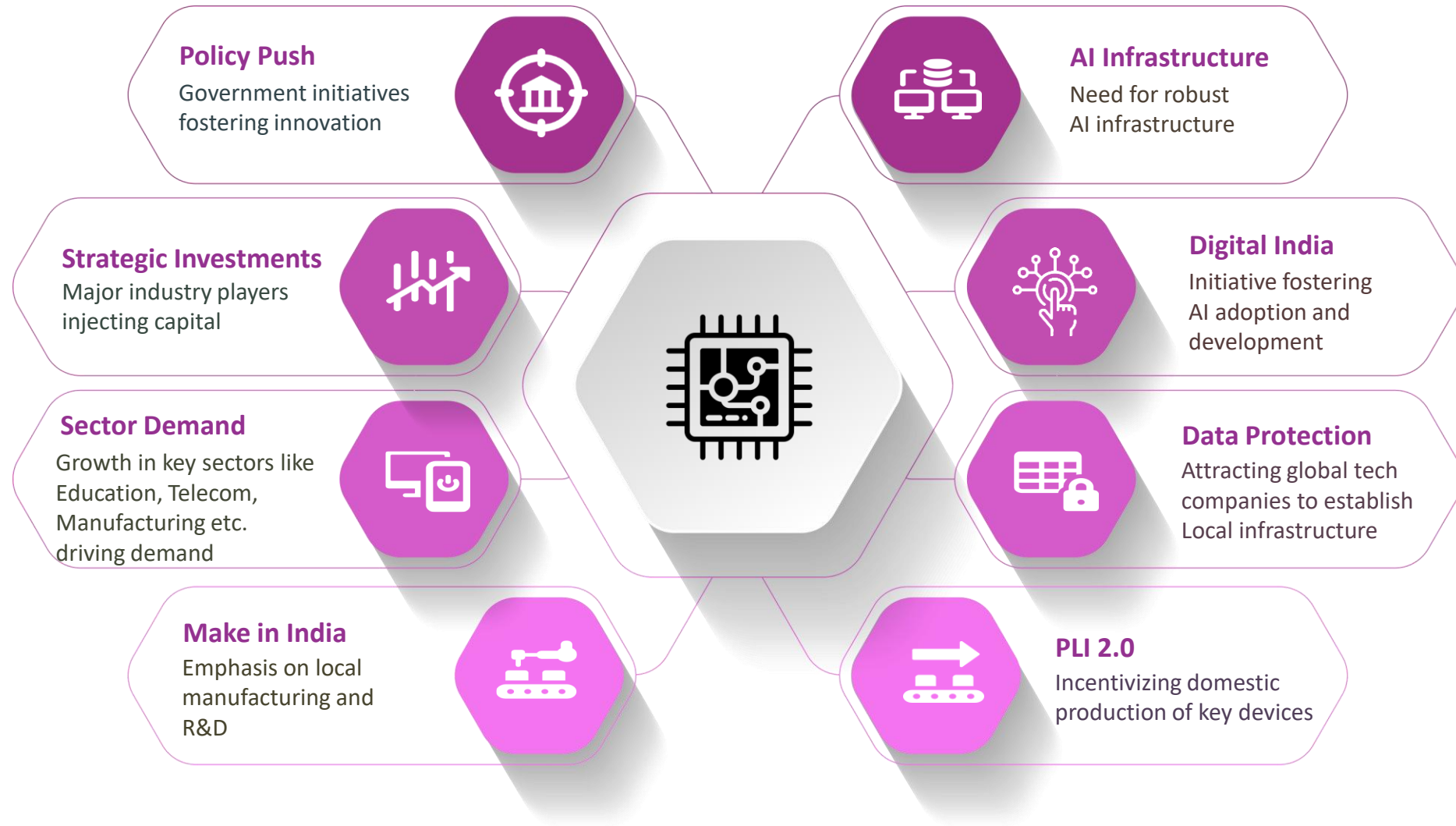
Building success for India's digital foundation





Market Opportunity

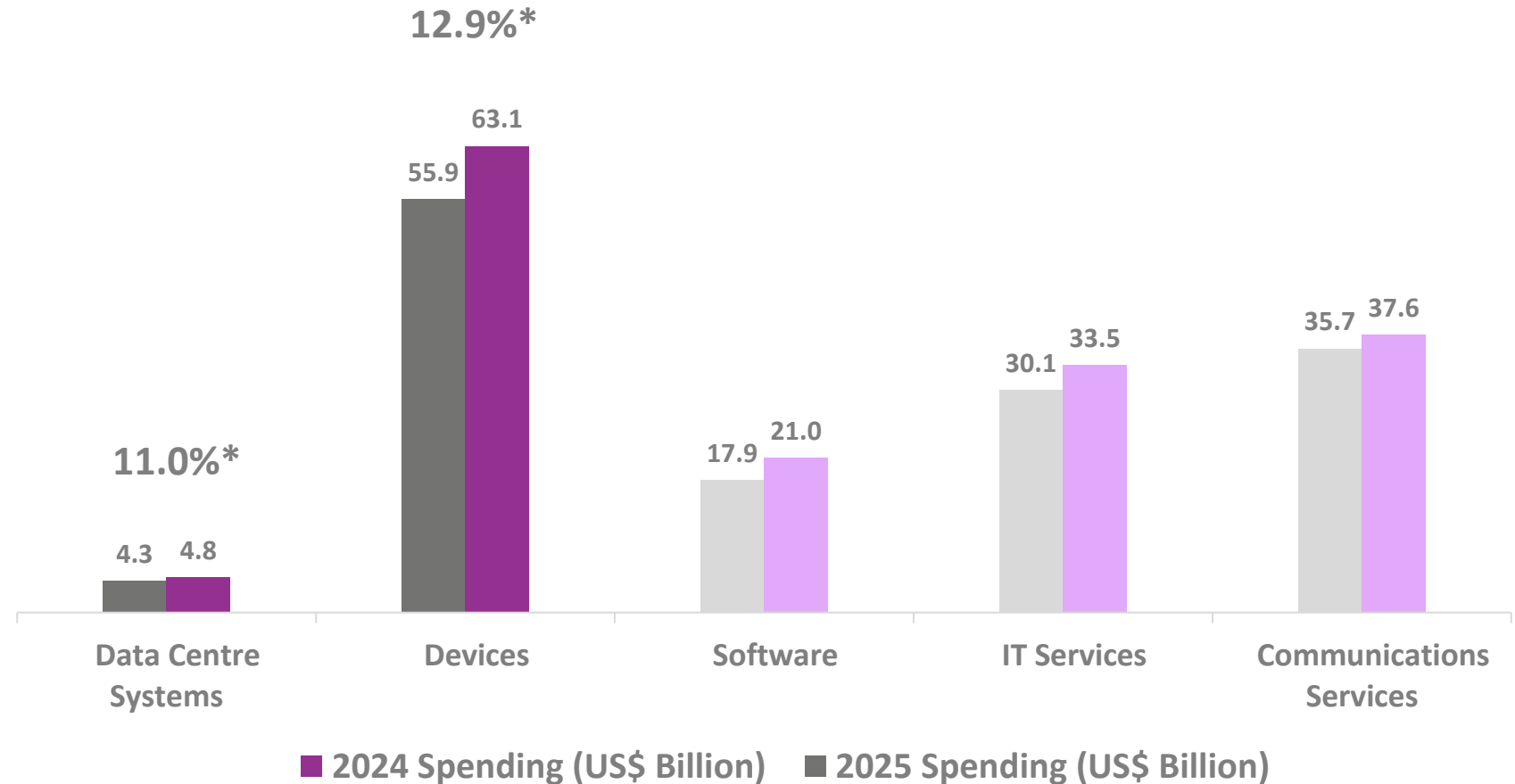
Factors Driving Hardware Industry Growth...



...as highlighted by rise in Indian IT spending

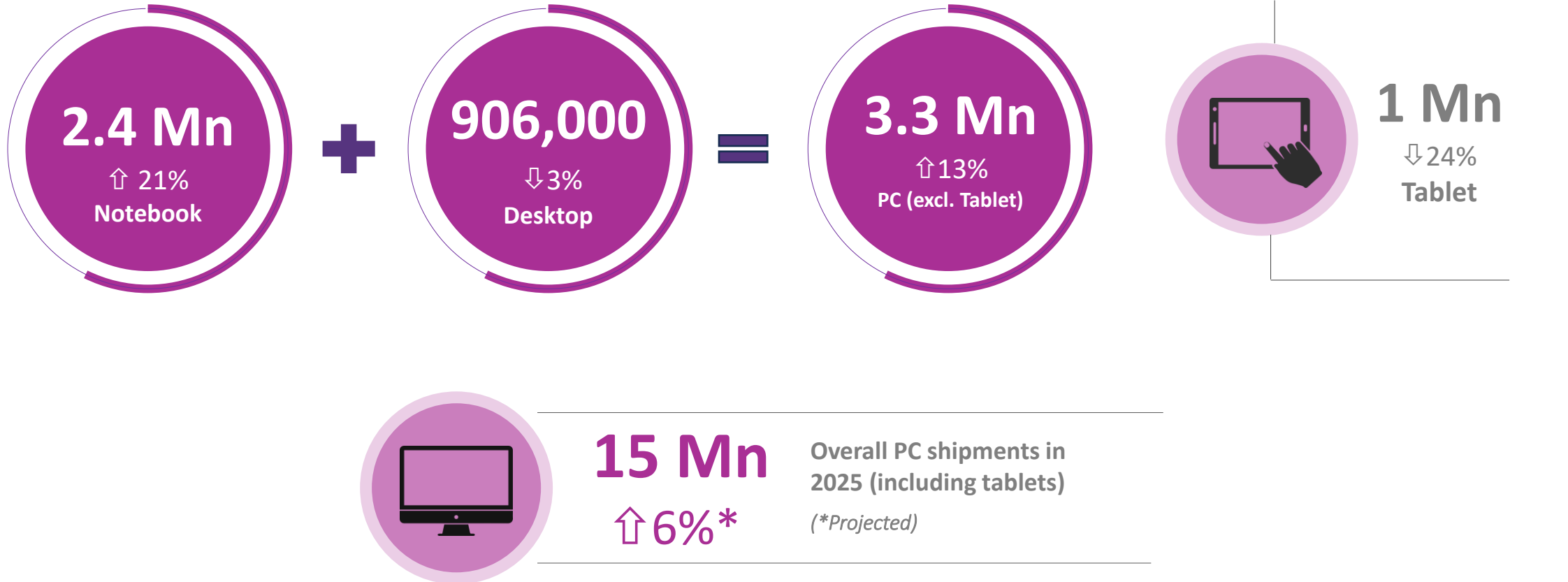
**Device segment
expected to grow
at higher pace
than overall IT
spending in India**

driven by refresh cycle spill-over
and AI readiness mandates



...with PC market showing robust growth

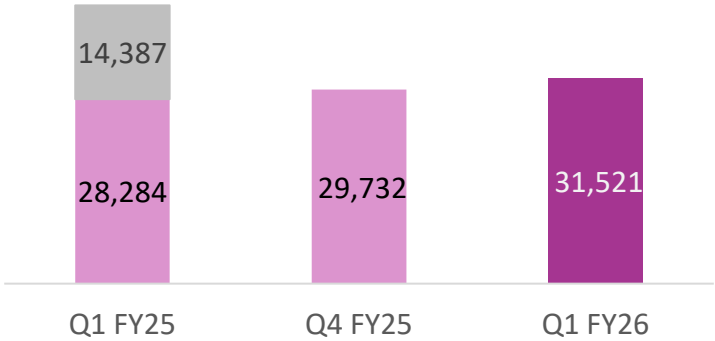
Q1 2025 Shipments (Units)



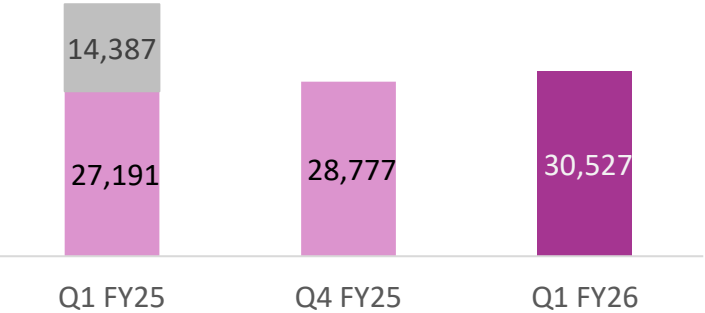


Financials

Q1FY26 Key Financials



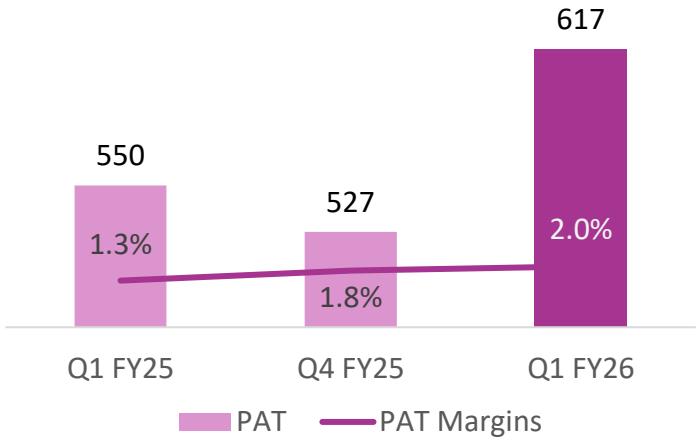
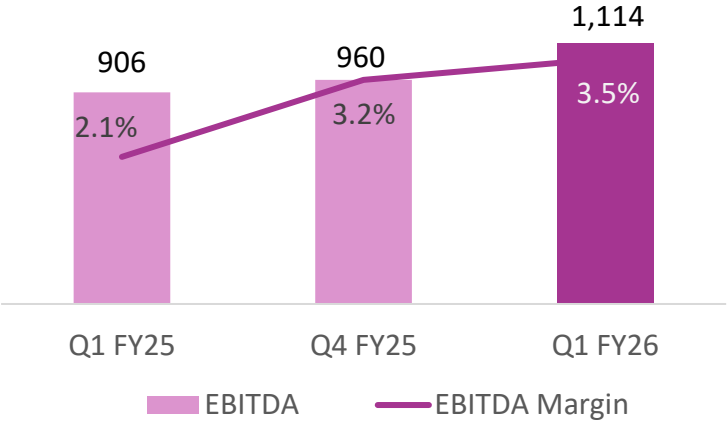
Revenue from operations
w/o Deal Growth 11.4%



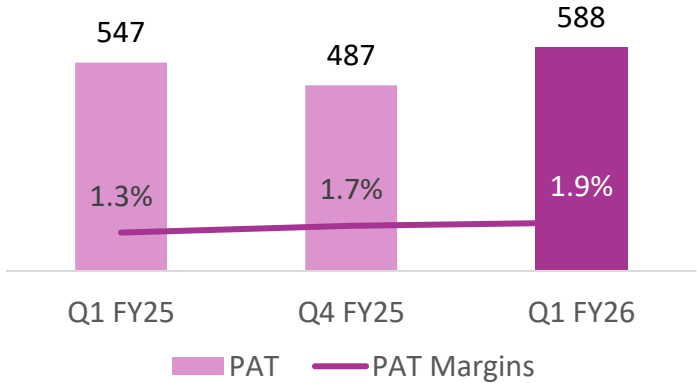
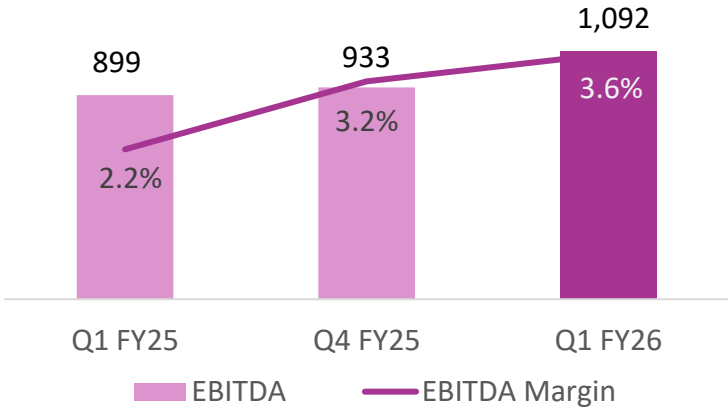
Revenue from operations
w/o Deal Growth 12.3%

In ₹ million

Consolidated



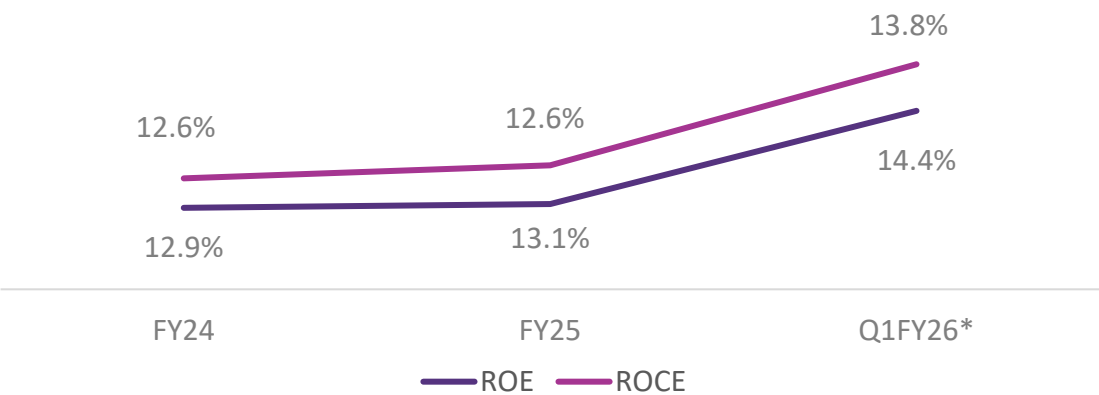
Standalone



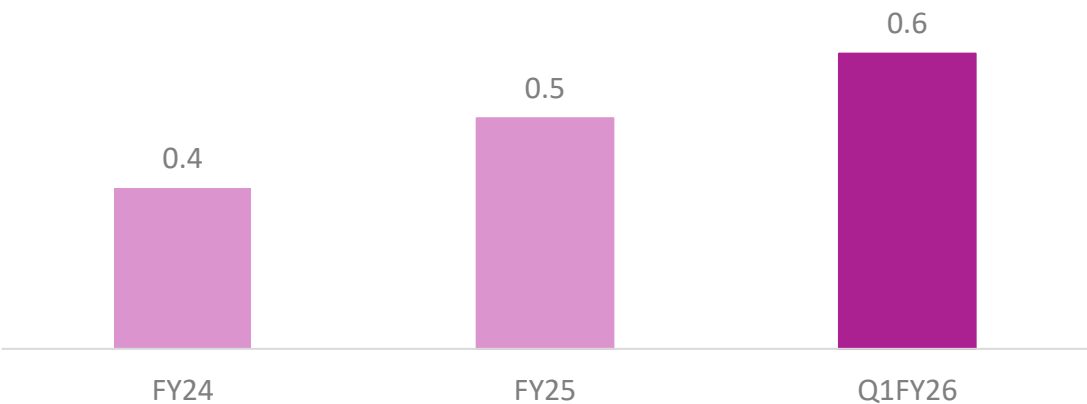
Key Consolidated Ratios



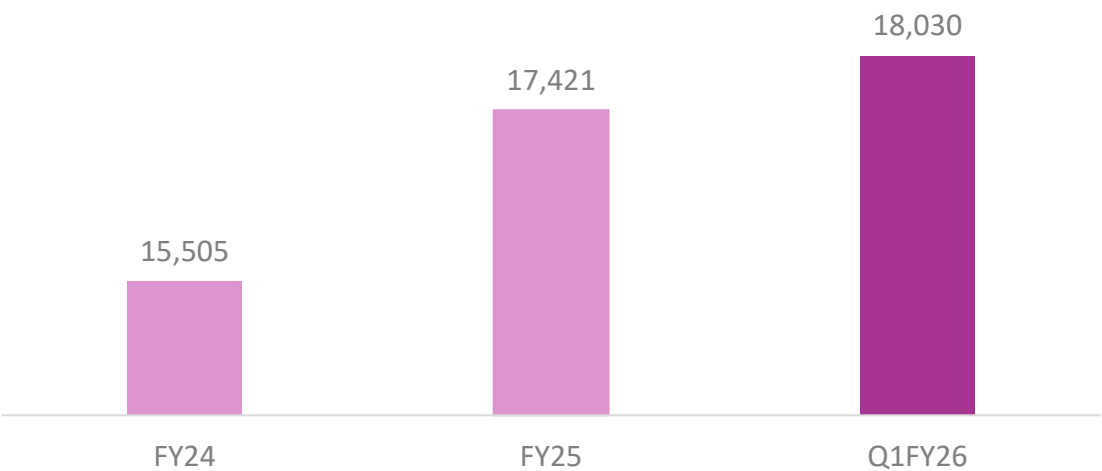
ROE & ROCE



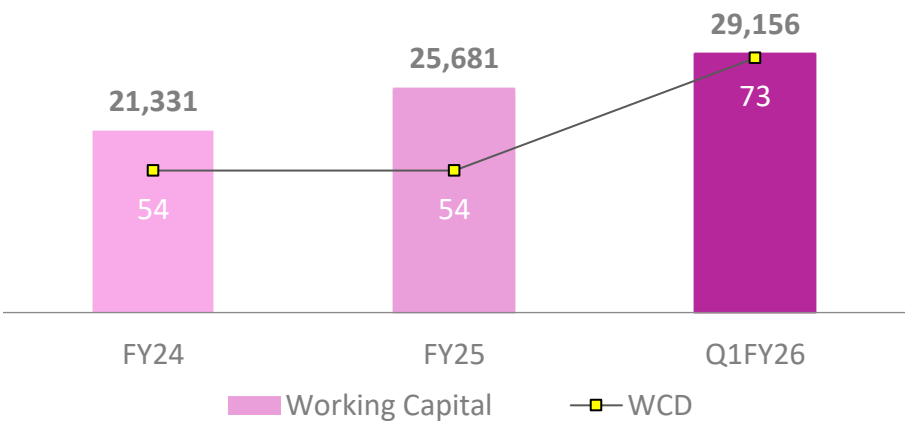
Net Debt to Equity



Net Worth (₹ Mn)



Working Capital (₹ Mn) & Working Capital (Days)



*Annualized



Annexure

Board of Directors



Krishna Kumar Choudhary
Chairman & WTD



Yazdi Piroj Dandiwal
Independent Director



Sureshkumar Pansari
Vice-Chairman & WTD



**Anandkumar Radhakrishna
Ladsariya**
Independent Director



Kapal Suresh Pansari
Managing Director



Drushti Rahul Desai
Independent Director



**Keshav Krishna
Kumar Choudhary**
Whole-time Director



Dr Anil K Khandelwal
Independent Director

Key Managerial Personnel and Senior Management



Rajesh Goenka
Chief Executive Officer



Himanshu Kumar Shah
Chief Financial Officer



Navin Agarwal
*Vice President, Accounts
& Finance*



Hinal Shah
Company Secretary



Tejas Vyas
Compliance Officer

Awards and Recognitions



VAR India
Most Promising Partner
in India
2025



DT
Best National Distributor
of the Year

Disclaimer



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The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Thank you

Investor Contact

Hinal Shah
Company Secretary

Registered Office

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