

Date: October 29, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: SAGILITY

The Manager
Listing Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:544282

Dear Sir/Ma'am,

Subject: Press Release pertaining to the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

With reference to the captioned subject, please find enclosed the press release issued by Sagility Limited pertaining to the unaudited financial results (standalone and consolidated) for the quarter and half-year ended September 30, 2025.

This is for your kind information and record.

Thanking You,

For Sagility Limited
(formerly Sagility India Limited, Sagility India Private Limited)

Satishkumar Sakharayapattana Seetharamaiah
Company Secretary & Compliance Officer
M. No. A16008

Encl: a/a

Sagility Limited

(Formerly Sagility India Limited, earlier Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identification Number: L72900KA2021PLC150054

Tel. No.: 080-71251500, E-mail: investorservices@sagility.com, Website: www.sagilityhealth.com



PRESS RELEASE

Performance Review of Q2FY26 & H1 FY26

**Strong Q2 performance with Revenue growth of 25.2% YoY (20.0% in constant currency)
Adjusted EBITDA at 26.2% with 25.6% YoY growth
Adjusted PAT at 18.1% with 84.0% YoY growth**

Bengaluru, India | Oct 29, 2025: Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global provider of technology-enabled business solutions and services to clients in the U.S healthcare Industry, reported its consolidated financial results for the quarter ended Sep 30, 2025, according to IndAS.

Financial highlights for the quarter ended Sep 30, 2025:

- Revenue at ₹ 16,585 million (US\$ 189.4 million), YoY growth of 25.2% (20.0% in CC terms)
- Organic YoY growth of 16.0% (11.1% in CC terms)
- Adjusted EBITDA at ₹ 4,352 million (US\$ 49.8 million) at 26.2% of revenue, YoY growth of 25.6%
- Adjusted PAT at ₹ 3,010 million (US\$ 34.5 million) at 18.1% of revenue, YoY growth of 84.0%
- Basic Earnings per share (EPS) at ₹ 0.54, YoY growth of 113.8%
- Adjusted Basic Earnings per share (EPS) at ₹ 0.64, YoY growth of 84.0%

Financial highlights for the half year ended Sep 30, 2025:

- Revenue at ₹ 31,974 million (US\$ 369.9 million), YoY growth of 25.5% (21.4% in CC terms)
- Organic YoY growth of 16.9% (13.2% in CC terms)
- Adjusted EBITDA at ₹ 8,039 million (US\$ 93.0 million) at 25.1% of revenue, YoY growth of 26.0%
- Adjusted PAT at ₹ 5,007 million (US\$ 57.9 million) at 15.7% of revenue, YoY growth of 62.4%
- Basic Earnings per share (EPS) at ₹ 0.85, YoY growth of 178.3%
- Adjusted Basic Earnings per share (EPS) at ₹ 1.07, YoY growth of 58.0%

Other Updates:

- Interim Dividend of INR 0.05 per share
 - Employees: At the end of Q2, Sagility had 44,185 employees
 - Geo Presence: As of Sep 30, 2025, Sagility had a presence in 5 countries with 34 delivery centers
 - Sagility has been awarded Great Place to Work-Certified™ in India in Sept 2025.
 - Sagility has been the winner of the Asia CEO Awards 2025 – “Service Excellence Company of the Year” for Sagility Philippines.
-

Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said, “Our performance through the first half of FY26 underscores Sagility’s ability to sustain a healthy growth in a changing marketplace. As our clients continue to deal with profitability pressures, we are bringing our domain expertise and transformational capabilities to help them reduce cost of operations. Our deals are evolving beyond traditional service delivery models to more complex constructs with greater emphasis on outcomes and commitment to measurable cost take-outs. AI enabled automation, along with process transformation enable us to deliver these outcomes. With healthy momentum in our core operations, growing traction from cross-selling to BroadPath clients, and disciplined execution, we are confident of continuing this momentum into the second half of FY26.”

Sarvabhoulman Srinivasan, Group Chief Financial Officer added, “Our margin profile continues to be robust, alongside strong growth. This is a result of disciplined cost management initiatives and operational efficiencies. We continue to generate strong operating cash flows and maintain a healthy balance sheet while progressively lowering debt. We will continue to invest in driving growth, further strengthening our technology and AI capabilities, and building an AI-ready healthcare-centric future workforce.”

About Sagility Limited.

Sagility is a technology-enabled, healthcare-focused solutions and services provider that supports U.S.-based payers, providers, and their partners in delivering best-in-class operations, enhancing member and provider experiences, and improving the quality of care, all while ensuring cost-effective financial and clinical outcomes. With over two decades of experience, Sagility’s dedicated experts address complex healthcare challenges through deep domain expertise and innovative thinking. The company serves five of the top ten health insurance companies in the U.S., utilizing its advanced technology, processes, and solutions to ensure efficient operations and minimize additional administrative costs. The Company delivers these services through its skilled talent pool across five global service delivery centres located in India, the Philippines, the U.S., Jamaica, and Colombia.

Safe Harbour

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actuals to differ materially from such statements. It is not possible to undertake to update any such statement that may have been made from time to time.

Contact

Investor Relations	Media Contact
Abhishek Kayan abhishek.kayan@sagility.com	Dhaivat Mehta dhaivat.mehta@sagility.com



KPIs

Quarter KPIs	Q2 26	Q1 26	Q2 25	Y-o-Y %	H1 26	H1 25	Y-o-Y %
Revenue from Operation (in INR million)	16,585	15,389	13,250	25.2%	31,974	25,484	25.5%
Revenue by Vertical split							
By Payer (in INR million)	14,682	13,600	11,824	24.2%	28,282	22,725	24.5%
By Provider (in INR million)	1,903	1,790	1,426	33.4%	3,692	2,758	33.9%
Growth in revenue from Operation (%)	25.2%	25.8%	21.1%		25.5%	15.3%	
EBITDA (in INR million)	4,733	3,560	3,165	49.6%	8,293	5,349	55.0%
EBITDA %	28.5%	23.1%	23.9%		25.9%	21.0%	
Profit/ (Loss) before tax (in INR million)	3,268	2,104	1,604	103.7%	5,372	2,314	132.1%
Profit/ (Loss) before tax margin %	19.7%	13.7%	12.1%		16.8%	9.1%	
Profit/ (Loss) for the period (in INR million)	2,508	1,486	1,173	113.8%	3,994	1,396	186.0%
Profit/ (Loss) margin %	15.1%	9.7%	8.9%		12.5%	5.5%	
Adjusted EBITDA (in INR million) *	4,352	3,687	3,465	25.6%	8,039	6,381	26.0%
Adjusted EBITDA %	26.2%	24.0%	26.1%		25.1%	25.0%	
Adjusted PAT (in INR million)	3,010	1,997	1,636	84.0%	5,007	3,083	62.4%
Adjusted PAT %	18.1%	13.0%	12.3%		15.7%	12.1%	
Total Number of Employees	44,185	39,917	38,380	15.1%	44,185	38,380	15.1%
Voluntary attrition rate**	26.3%	27.6%	25.8%		26.3%	26.7%	

*Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).

** Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis

^Client groups comprise client entities together with their affiliates.

Annual KPIs

	H1 26	FY25	FY24	FY23
Number of Client groups^				
Active	82	75	44	35
Number of new client addition (Gross)	9	38	13	7
Delivery sites				
Number of delivery sites	34	33	30	27
New site addition (Gross)	3	10	4	2

	TTM Sep 25	FY25	FY24	FY23
Client groups contribution to revenues				
Top 3 Client %	63.1%	66.2%	68.3%	72.4%
Top 5 Client %	74.4%	77.9%	79.2%	80.6%
Top 10 Client %	87.6%	90.5%	91.4%	90.7%
Number of Million-dollar client groups				
Number of clients contributing more than US\$20 million	8	7	5	4
Number of clients contributing to US\$5 - US\$20 million	6	6	7	7
Number of clients contributing to US\$1 - US\$5 million	17	12	12	12
Number of clients contributing less than US\$1 million	51	50	20	12

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