



OCCL LIMITED

14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida - 201301, UP
Phone : 91-120-4744800 Email : occlnoida@occlindia.com
Website : www.occlindia.com



July 30, 2025

The Manager

BSE Limited

Department of Corporate Services

Floor 25, P.J. Towers, Dalal Street

Mumbai – 400001

Scrip Code: 544278

The Manager

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai - 400051

Scrip Symbol: OCCL LTD

Dear Sir(s)/ Madam,

Sub: Outcome of the Board Meeting held on July 30, 2025

This is further to our letter dated July 23, 2025 and pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations'), please find enclosed herewith:

1. Unaudited Financial Results for the quarter ended June 30, 2025, as approved by the Board of Directors at its meeting held on today, i.e. July 30, 2025.
2. Limited Review Report of the Statutory Auditors.
3. Press Release.

The Board Meeting commenced at 01.00 P.M. and concluded at 02.15 P.M.

The above Un-audited Financial Results along with the Limited Review Report thereon are being made available on the website of the Company, i.e. www.occlindia.com

This is for your information and records.

Thanking you,

Yours faithfully,

For **OCCL Limited**

Arvind Goenka

Chairman & Managing Director

Encl. As above

Registered Office:

Survey No. 141,
Paiki of Mouje, APSEZL,
Mundra, Kachchh,
Gujarat, India, 370421
CIN: L24302GJ2022PLC131360

Plants:

Plot No. 3 & 4 Dharuhera Industrial Estate, Phase – 1
Dharuhera – 123106, Distt. Rewari, (Haryana)

SEZ Division: Survey No. 141, Paiki of Mouje Villag, Mundra, Taluka
Mundra, Mundra SEZ, District Kutch, Gujarat, 370421



OCCL LIMITED
CIN : L24302GJ2022PLC131360

(Regd. Office : Survey No.141, Paiki of Mouje, APSEZL, Mundra , Kachchh-370421, Gujarat, India)
Email: investorfeedback@occlindia.com; Web: www.occlindia.com

Statement of Unaudited Financial Results for the Quarter Ended June 30' 2025

(Rs. in Lakhs, except per share data)

S.No.	Particulars	Quarter Ended			Year Ended
		Jun 30' 2025	Mar 31' 2025	Jun 30' 2024	Mar 31' 2025
		(Unaudited)	(Audited) (Note No.3)	(Unaudited)	(Audited)
I	Revenue from Operations	12,308.80	10,747.91	-	30,673.35
II	Other Income	40.30	98.09	-	207.34
III	Total Income (I+II)	12,349.10	10,846.00	-	30,880.69
IV	Expenses:				
	Cost of materials consumed	5,368.31	4,342.54	-	11,728.99
	Purchase of stock in trade	39.65	-	-	82.80
	Changes in Inventories of finished goods and work in progress	133.58	(35.87)	-	(208.22)
	Employee benefits expense	1,348.54	1,395.19	-	3,874.50
	Finance costs	134.37	131.82	0.38	547.74
	Depreciation and amortisation expenses	705.19	695.36	-	2,093.49
	Freight and forwarding	826.45	840.34	-	3,121.85
	Other expenses	1,958.84	2,337.75	1.83	6,779.61
	Total Expenses (IV)	10,514.93	9,707.13	2.21	28,020.76
V	Profit / (Loss) before tax (III-IV)	1,834.17	1,138.87	(2.21)	2,859.93
VI	Tax Expense :				
	Current tax	320.47	200.09	-	497.90
	Deferred tax charge/ (credit)	199.73	68.85	1.91	220.36
	Total Tax Expense (VI)	520.20	268.94	1.91	718.26
VII	Profit / (Loss) for the period (V-VI)	1,313.97	869.93	(4.12)	2,141.67
VIII	Other Comprehensive Income (Net of Tax)				
a	Items that will not be reclassified to Profit or Loss				
	Remeasurement gain or (loss) on defined benefit plans	-	4.85	-	4.85
	Tax relating to above	-	(1.41)	-	(1.41)
b	Items that will be reclassified to Profit or Loss				
		-	-	-	-
	Total Other Comprehensive Income (a+b) (VIII)	-	3.44	-	3.44
IX	Total Comprehensive Income for the period (VII+VIII)	1,313.97	873.37	(4.12)	2,145.11
X	Paid-up Equity Share Capital (Face value of Rs. 2/- each) (Corresponding period Face value of Rs.10/-each)	999.01	999.01	1.00	999.01
XI	Other Equity excluding Revaluation Reserve	-	-	-	38,632.30
XII	Earnings per equity share (Face value of Rs. 2/- each) (corresponding period Face value of Rs.10/-each) :				
	Basic and Diluted (Rs.) [not annualised except for the year]	2.63	1.74	(41.23)	4.29





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CIN : L24302GJ2022PLC131360

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Notes to Financials Results:

1. These financial results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Standard) Rules, 2015, as amended and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other accounting principles generally accepted in India.
2. The Company operates in single business segment i.e. Chemicals hence there are no reportable segments as per Ind AS 108 "Operating Segments".
3. The figures of quarter ended 31.03.2025 are the balancing figures between audited figures in respect of full financial year and the published unaudited year to date figures up to third quarter of the financial year.
4. Since, the Company has accounted for the demerger of the chemical business of M/s Oriental Carbon and Chemicals Limited with the Company w.e.f. appointed date i.e. July 01, 2024, therefore the current quarter results are not comparable with corresponding quarter results, as the Company did not have operation till June 30, 2024.
5. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on July 30, 2025. Limited review of this financial results for the quarter ended June 30, 2025 has been carried out by the Statutory Auditors, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : Noida
Date : July 30, 2025



By Order of the Board of Directors

(Arvind Goenka)
Chairman & Managing Director
DIN-00135653

Independent Auditor's Review Report on Unaudited Financial Results for the quarter ended June 30, 2025 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended

To the Board of Directors of OCCL Limited

1. We have reviewed the accompanying statement of unaudited financial results of OCCL Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes therein, prepared in all material respects in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E



Place: Noida (Delhi – NCR)
Date: July 30, 2025

Sp

Bimal Kumar Sipani
Partner
Membership No. 088926
UDIN : 25088926BMJHJJ3877



OCCL Limited

Q1 FY26 Financial Highlights

Total Income stood at Rs. 123 crores

EBITDA stood at Rs. 27 crores; Margins at 21.7%

Profit After Tax stood at Rs. 13 crores; Margins at 10.6%

Investor Release: 30th July 2025, Noida

OCCL Limited, one of the market leaders in the production of Insoluble Sulphur has declared its unaudited Financial Results for the quarter ended 30th June 2025.

Particulars	Q1 FY26	Q4 FY25	Q-o-Q	FY25**
Total Income*	123.5	108.5	14%	308.8
EBITDA*	26.7	19.7	36%	55.0
EBITDA Margin*	21.7%	18.1%		17.8%
Profit After Tax	13.1	8.7	51%	21.4
PAT Margins	10.6%	8.0%		6.9%

* Includes Other Income, On Standalone Basis, ** 9 months Operations

Commenting on the results, Mr. Arvind Goenka, Promoter and Managing Director said

"We have started FY26 on a positive note, revenue stood at Rs. 123 crores and witnessed a sequential growth of 14%, supported by good performance from acid division. EBITDA also grew by 36% QoQ and stood at Rs. 27 crores with improvement in EBITDA Margins which was 21.7%, improved operational efficiency and acid margins. PAT stood at Rs. 13 crores and witnessed a growth of 51% QoQ. With the recent imposition of anti-dumping duties on imports from Japan and China we are expected to witness further strengthening in the domestic market environment going forward.

While the global Insoluble Sulphur market continues to witness stable demand, realizations continues to remain weak in certain geographies due to over-supply. Despite this, the long-term fundamentals of the Insoluble Sulphur market remain intact, driven by structural growth in the global tyre industry and the rising demand for high-performance, environment-compliant tyres. In the short term the supply will exceed demand leading to depressed realizations but we are expecting in navigating through these challenges smoothly.

While certain external challenges remain beyond our control, we continue to prioritize technology-led innovation and product development. Additionally, we are actively working to further enhance product





quality, with emphasis on dispersion and ensuring superior thermal stability which are critical performance attributes for next-generation automotive tyres.

Even during the most challenging industry downcycles, the company has consistently maintained profitability and delivered robust cash conversion while paying out dividends to its shareholders, reflecting the strength of our core business and disciplined execution. Backed by a robust financial position, deep customer relationships, and operational flexibility, we are well-positioned to capitalize on opportunities as the market environment improves."

About OCCL Limited

OCCL Limited is a AG ventures Group Company. It is one of the market leaders in the production of Insoluble Sulphur for the Tyre and Rubber Industry around the world both in terms of quality as well as quantity. It has state of the art manufacturing facilities in India at Dharuhera (Harayana) and at Mundra (Gujarat). Apart from Insoluble Sulphur, it manufactures Sulphuric Acid and Oleums.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details, please contact:

Investor Contact:



OCCL Limited
CIN – L24302GJ2022PLC131360

Mr. Anurag Jain – Chief Financial Officer

Email: anuragjain@occlindia.com
www.occlindia.com



Investor Relations Partner

SGA Strategic Growth Advisors

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