

Date: August 13, 2025

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001

Scrip Code: 544296
ISIN: INE0DQN01013

Respected Sir/Ma'am,

Subject: Press Release on Unaudited Financial Results of the Company for the quarter ended June 30, 2025

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III thereof, as amended from time to time, enclosed herewith a press release being issued by the Company on the Unaudited Financial Results of the Company for the quarter ended June 30, 2025 (Q1 F.Y.26).

The above information shall also be made available on the website of the Company at <https://nisusfin.com/media/press-release>.

You are requested to kindly take the above information on your records.

Thanking You.

Yours faithfully,
For Nisus Finance Services Co Limited

Ruksana Khan
Company Secretary & Compliance Officer
(Membership No.: A57960)

Encl. : As Above

Nisus Finance Services Co Limited
(Formerly known as Nisus Finance Services Co Private Limited)

502-A, Floor-5, A-Wing, Poonam Chambers, Dr. Annie Besant Road, Worli, Mumbai, Maharashtra, India, 400 018
Tel: +91 22 61648888, E: info@nisusfin.com, W: www.nisusfin.com

PAN: AAJCM2118H | CIN : L65923MH2013PLC247317 | GSTIN: 27AAJCM2118H1ZK



Nisus Posts Highest-Ever Q1, Reports 104 % Net Profit Growth

Mumbai, August 13, 2025: Nisus Finance Services Co Limited (BSE- NISUS | 544296 | INE0DQN01013) a renowned investment management firm specializing in urban infrastructure and structured finance, has published its Un-audited financial results for Q1 FY26.

Key Financial Highlight

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	YoY	FY25
Total Revenue	28.72	15.00	↑ 91.49%	67.30
EBITDA	21.69	11.84	↑ 83.19%	44.56
Net Profit	16.85	8.28	↑ 103.55%	32.58
Net Profit Margin (%)	58.68%	55.20%	↑ 348 BPS	48.42%

Strengthening First-Mover Advantage Across Markets

NiFCO strengthened its first-mover advantage during the quarter, leveraging its position as India's first listed AIF manager with enhanced governance and market access. The RESO-1 fund maintained its focus on special situations in the real estate sector, including complex self-redevelopment projects delivering ~21% returns. Through its GIFT City structure, among the first licensed for Overseas Portfolio Investment, the company offers Indian investors compliant access to global opportunities, while its Dubai entity remains the only Indian-promoted fund to secure global lender leverage. NiFCO also advanced its early adoption of asset tokenization via a partnership with Toyow, expanding liquidity avenues and institutional investment reach.

Key Operational Highlights:

- Strong revenue momentum in Q1 FY26, supported by higher business volumes across both India and UAE markets.
- Operating costs aligned with expansion plans; ₹24 Cr deployed towards fund setup and fund-raising expenses, to be amortized over the fund's life.
- Increased income from UAE operations lowered the effective tax rate, driving PAT margin to 59%.

Commenting on the performance, Mr. Amit Goenka, Chairman & Managing Director of Nisus Finance Services Co Limited said: "This has been our strongest first quarter ever with revenue growing over 91 percent year on year and profitability more than doubling. We have seen strong momentum in both India and the UAE with a good balance between our fund management and advisory businesses. Our operating costs have stayed in line with our expansion plans which has allowed us to scale efficiently.

During the quarter we made significant progress investing in high potential urban redevelopment projects advancing our plans to acquire a leading construction platform and forming global partnerships in asset tokenization. These steps have strengthened our capabilities expanded our reach

and reinforced the trust our stakeholders place in us. The results we have delivered this quarter are fully aligned with our growth guidance for the year and we are confident that Nisus is well on track to achieve it.”

Key Recent Business Update

Acquisition	<ul style="list-style-type: none">Nisus Finance raised ₹110 Cr from Tata Capital and DSP Finance to acquire a 69% stake in New Consolidated Construction Co. Ltd. (NCCCL).
Partnership	<ul style="list-style-type: none">Nisus Finance and BNW Developments partnered on a Dh150 Mn ready-to-occupy residential project in JVC, Dubai.
Investment	<ul style="list-style-type: none">Nisus Finance invested ₹115 Cr in redevelopment and housing projects across Mumbai and Pune.
Tokenization	<ul style="list-style-type: none">Nisus Finance signed an MoU with Toyow to tokenize up to US\$500 Mn in real estate assets.

About Nisus Finance Services Co Limited

Nisus Finance Services Co Limited, promoted by Mr. Amit Goenka and Mrs. Mridula Goenka, specializes in urban infrastructure financing and capital markets, with over 11 years of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing. The group also manages investment vehicles such as the Nisus High Yield Growth Fund through entities including Nisus Finance Investment Consultancy FZCO (for the closed-ended IC structure) and Nisus Finance International Advisors IFSC LLP.

With a decade-long presence in India and managing assets worth ~ ₹1,572 Cr as of FY 2025, Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

In FY25, the company reported consolidated total income of ₹67.30 Cr, with an EBITDA of ₹44.48 Cr and Net profit of ₹32.58 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

	<p>Nisus Finance Services Co Limited investor.relations@nisusfin.com www.nisusfin.com</p>
	<p>Kirin Advisors Private Limited Sunil Mudgal – Director sunil@kirinadvisors.com +91 98692 75849 www.kirinadvisors.com</p>