

To,
Corporate Relationship Department
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

November 14, 2025

Scrip code: 544332

Sub: Investor Presentation

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation in relation to the financial results for the half year ended September 30, 2025.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Fabtech Technologies Cleanrooms Limited,
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)**

Amjad Adam Arbani
Executive Director
DIN: 02718019

Encl: *As above*

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

Integrated Cleanroom company
across life sciences, green energy,
semiconductors and data centers.

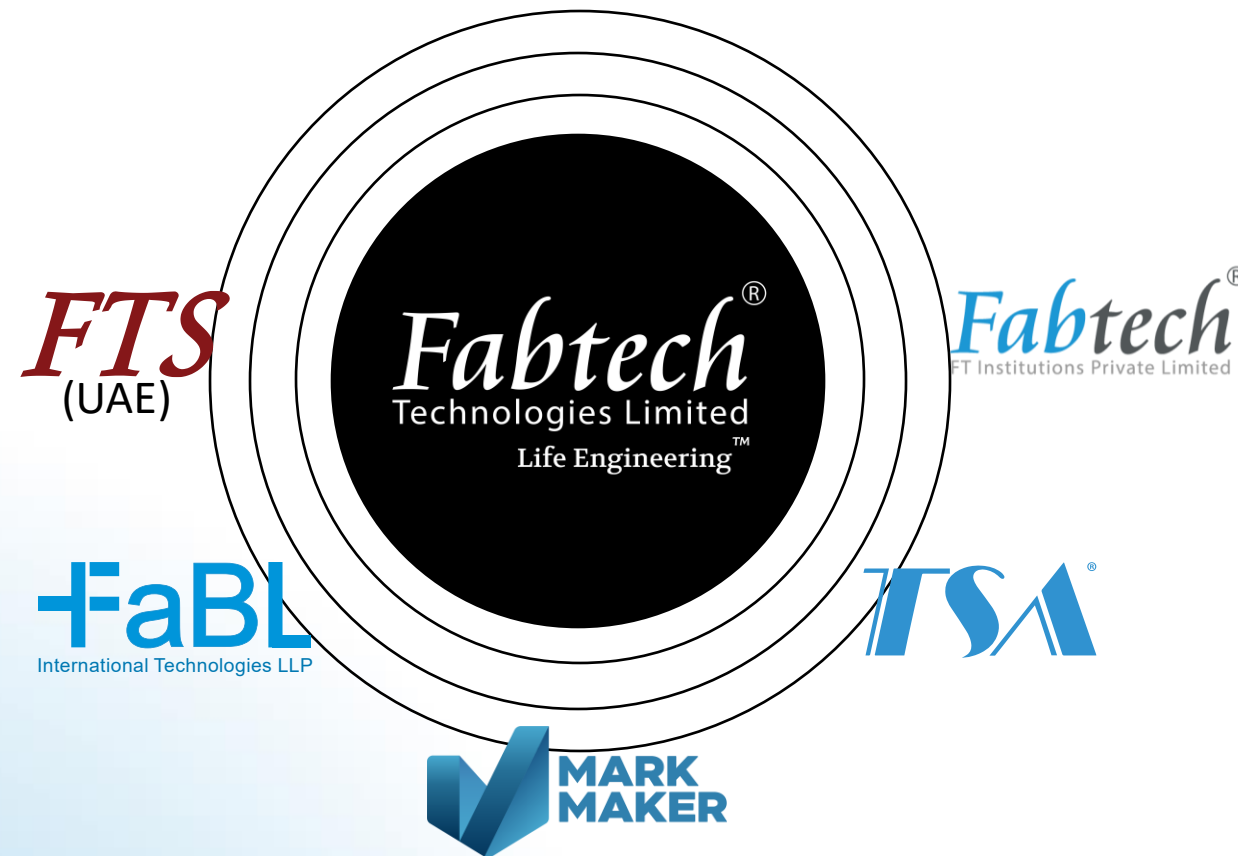
H1 FY:2025-26

Fabtech

Technologies Cleanrooms Ltd.

Fabtech Listed Universe

International focused start-to-finish life sciences infrastructure partner, enabling global pharmaceutical manufacturing and driving affordable, accessible healthcare worldwide



Fabtech – Listed Main Board
“FABTECH”

www.fabtechnologies.com

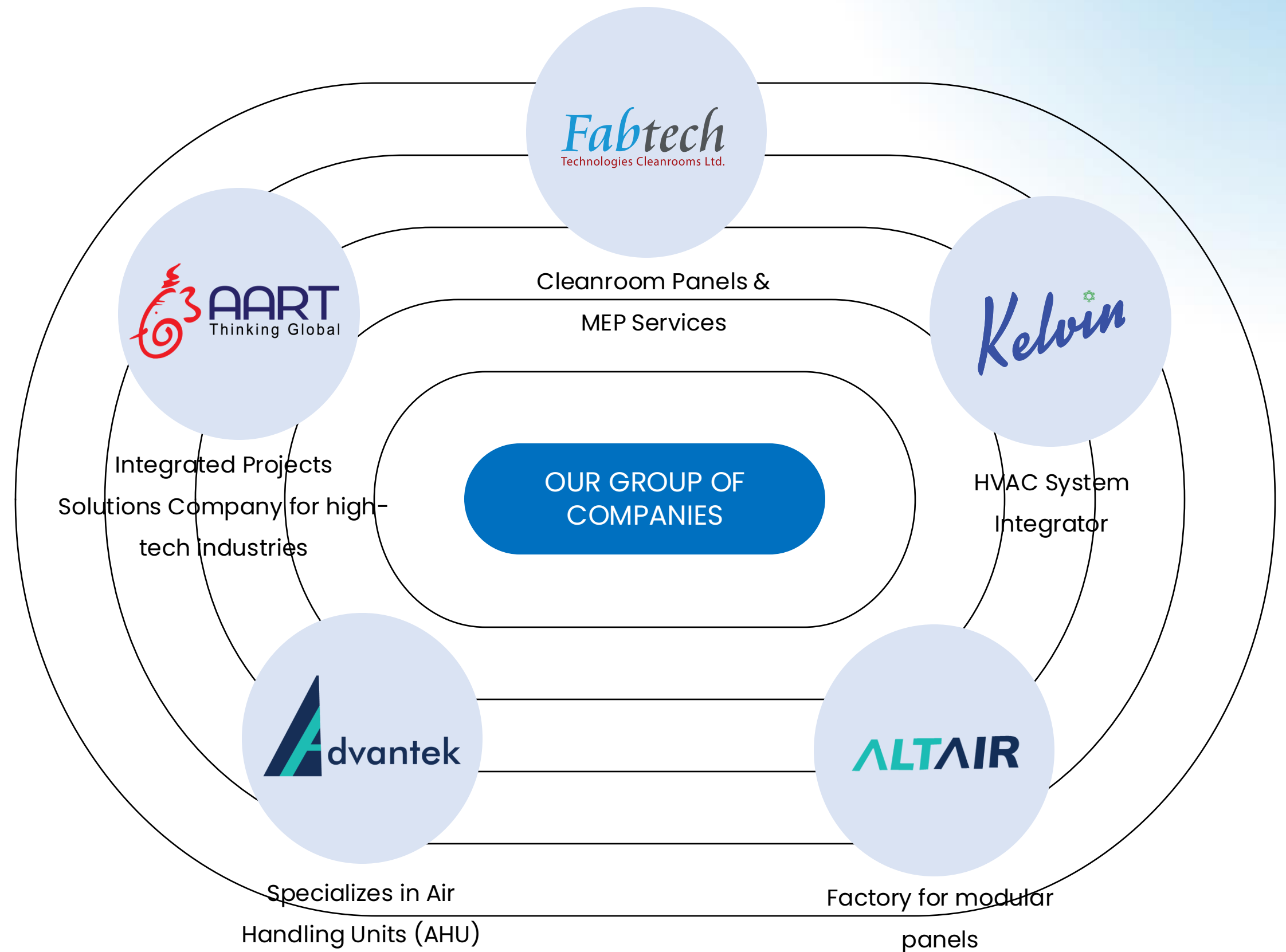
India-focused Integrated cleanroom infrastructure company powering life sciences, green energy, data center, semiconductor and other high-tech sectors



Fabtech Cleanroom – Listed SME
“FABCLEAN”

www.fabtechcleanroom.com

Our Strong Collective – Driving Innovation



Strategic Rationale: Acquisitions & Investments

1

Kelvin (HVAC integrators)

51%: Subsidiary doing complete HVAC solutions, completing the upstream of a cleanroom setup and bringing non-pharma expertise.

2

Advantek + Altair

26% & 80%: Manufacturing air handling units complementing FTCL for in-house supply of critical components, plus an additional partition manufacturing facility.

3

AAR-T

28%: Specialized design and engineering expertise for highly complex sectors (semiconductor & solar)

■ Access To Technical Capability

Building complete turnkey cleanrooms solutions, providing technical expertise.

■ Market Positioning & Industry Consolidation

Bringing aligned mindsets together in a highly fragmented industry & positioning FTCL as a market leader in integrated cleanroom + HVAC + MEP solutions to be a sector agnostic player.

■ Strategic Timing

Rising demand across data centers, solar cell & semiconductor industries aligns with our vision to penetrate the market at the right time to capture premium projects.

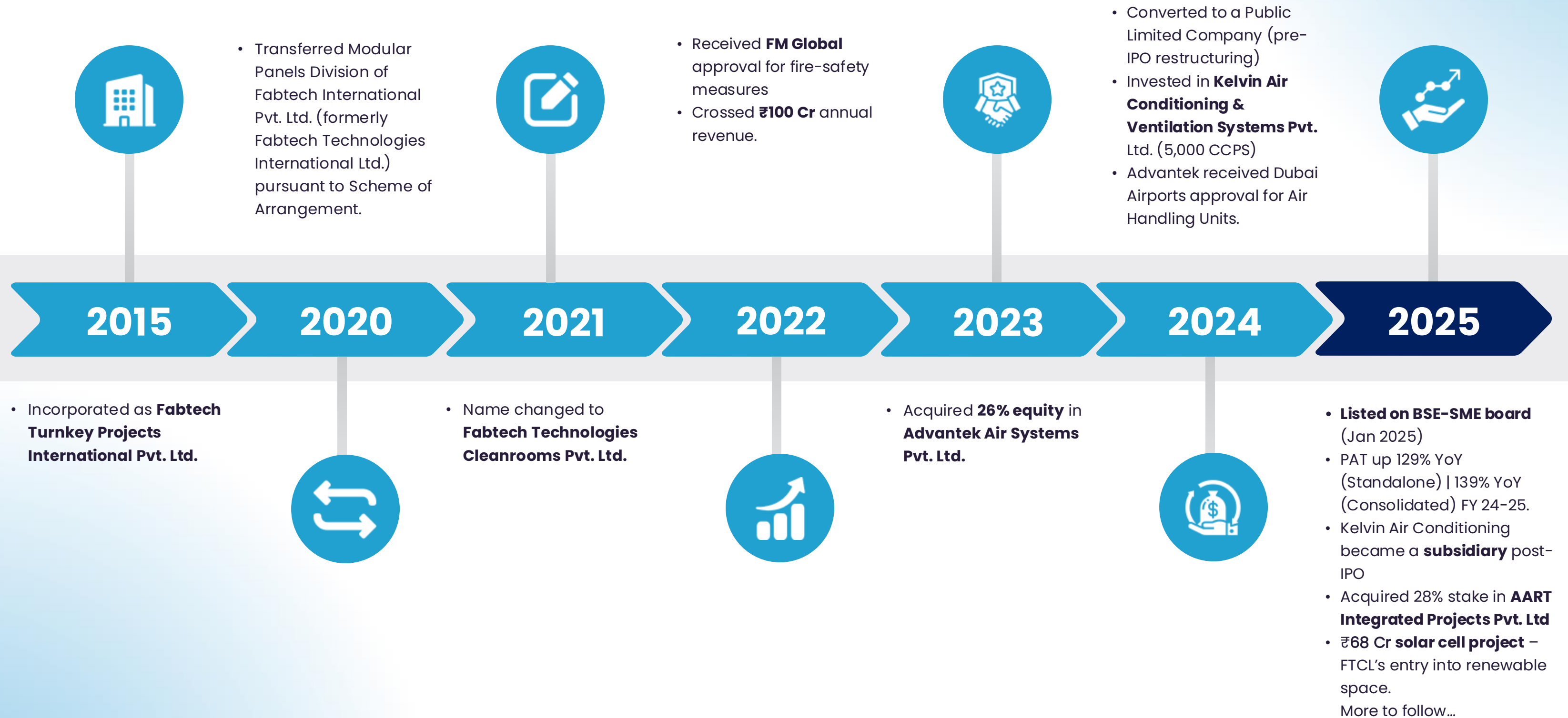
■ Synergies & Cross-Selling

Combine acquired expertise & in-house capabilities to offer: Modular cleanrooms, Integrated AHU & HVAC solutions and energy efficient models. Using each other's project references.

Strategic Acquisitions fast-tracked expertise, expanded reach, and opened non-pharma markets.— all while maintaining stronghold in Pharma, biotech, and healthcare industries.

End-to-end project execution is now possible under one roof with proper coordination across the value chain.

Key Milestones of Fabtech Technologies Cleanrooms Ltd.





Why do you need a Cleanroom?

Cleanrooms are essential in industries where even minor contamination—like dust or microbes—can compromise product quality, safety, or performance.

They help:

- Control contamination and protect product purity.
- Ensure end-user and patient safety in regulated environments.

Without a Cleanroom:

- Contamination can reduce productivity by up to **40–90%**.
- Equipment failures increase by **30%+**, driving up costs and compliance risks.
- Product quality and safety are compromised across sectors like **pharma, biotech, semiconductors, solar, data centers and more.**

Cleanrooms maintain:

Precise control over temperature, pressure, humidity, and microbial levels, meeting **ISO class standards** for certification.

Modular cleanrooms should include the following components:

- Prefabricated modular walls
- Suspended - Walkable ceilings
- Cleanroom Doors
- Cleanroom Windows/Vision panels

Our Product Offerings



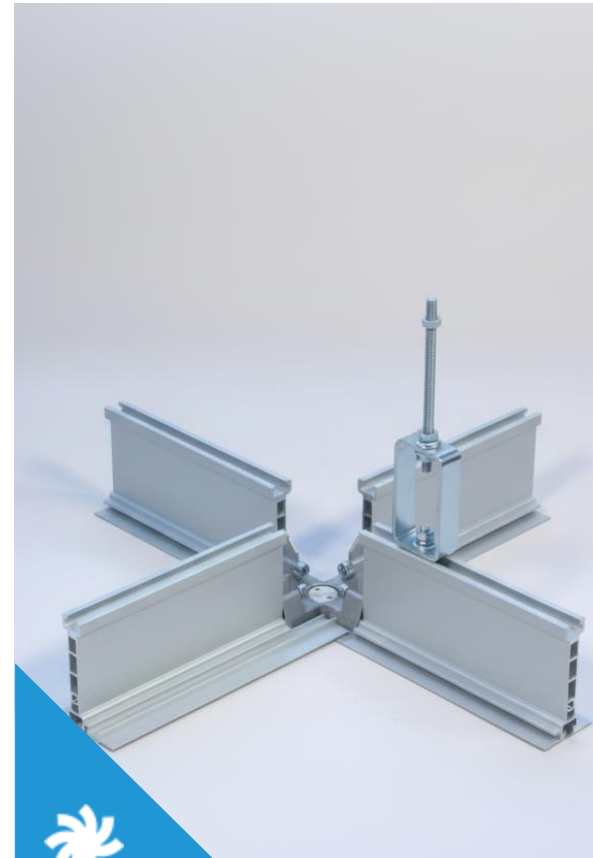
Cleanroom Panels Ceiling & Flooring

In-house manufacturing of Modular panels, doors, and flooring designed for contamination control and regulatory compliance.



Heating Ventilation & Air Conditioning

Precision-engineered HVAC solutions ensuring clean, controlled environments.



T-Grids & Ceiling Systems

Durable, modular ceiling grids ensuring airtight integration with teardrop lights, fan filter units, and utilities for the growing technology sectors.



Air Handling Units (AHU)

In-house manufacturing of Energy-efficient AHUs delivering precise temperature, humidity, and particulate control for clean and reliable operations.



MEP Services

Complete mechanical, electrical & plumbing integration for efficient & reliable facility operations.

Our Manufacturing Facilities

Manufacturing Excellence

Total of 1,00,000 sq. ft. of manufacturing facilities

Umbergaon, Gujarat

Cleanroom Panels,
Return Air Risers,
Extrusion Profiles,
Doors, equipment &
View Panels

Murbad, Thane

Cleanroom Panels,
Doors & View Panels

Automation at Scale

Advanced automated production base

Global-Ready Infrastructure

Designed to meet growing domestic and global demands



Our Philosophy

01

Market Expansion

Evolving from pharma-centric operations to multi-sector capabilities—including data centers, solar manufacturing, semiconductors, and more—to build a balanced, future-ready portfolio.

03

Consolidation

Scaling through strategic acquisitions that complete our turnkey offering. With fast-tracked expertise, expanded reach, and opening non-pharma markets.

Invest in joint-venture opportunities that complement FTCL's engineering and turnkey cleanroom offerings.

Benefits for FTCL

- Enhanced capabilities
- Cross-selling opportunities
- Sector expansions in high growth markets
- Technology & Expertise acquisition

02

Product Expansion

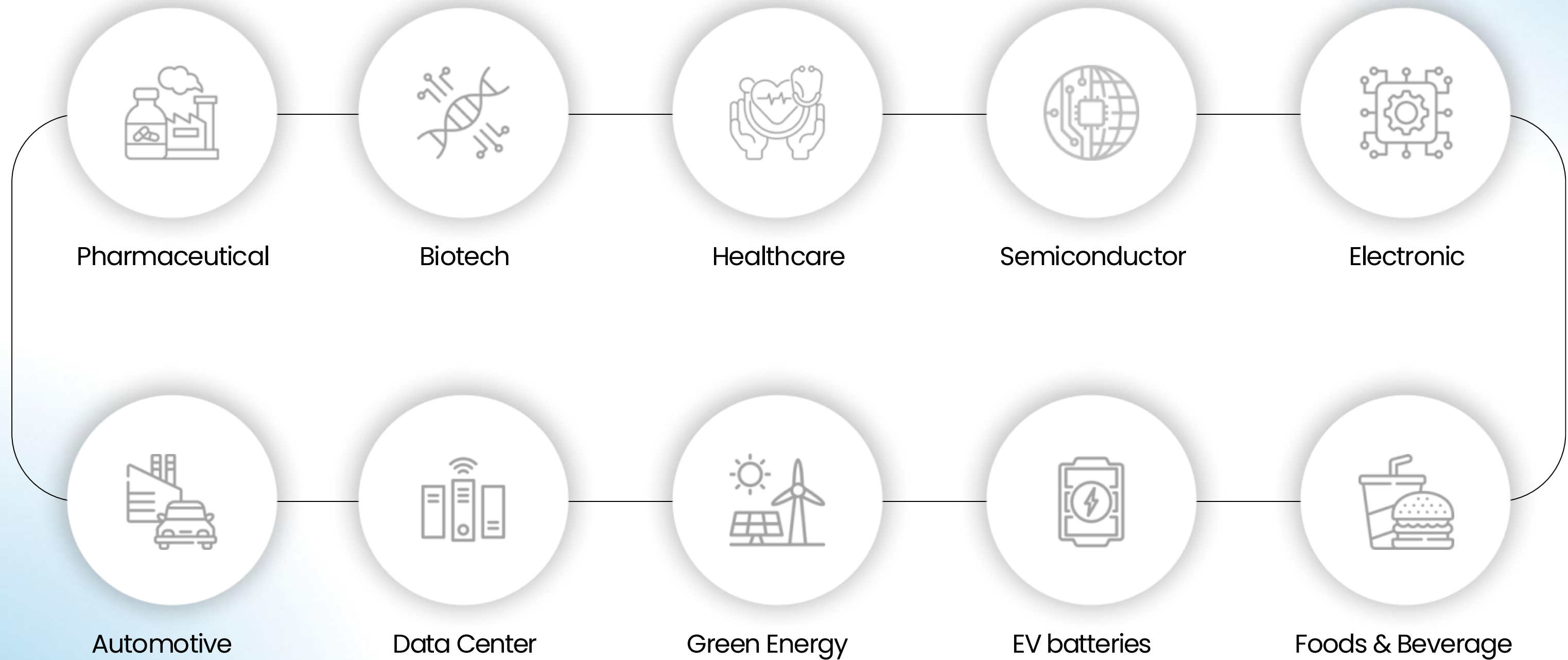
From cleanrooms to complete precision HVAC, AHU, and specialized design-engineered systems. Adding MEP capability to further strengthen FTCL's turnkey offerings for high-tech industries.

Industry Benefits

- Improved reliability & performance
- Cost & energy effectiveness
- Faster execution
- Single Point of Contact (End-to-End Turnkey Expertise)
- Greater control on project quality and timelines



Providing Solutions Across Key Industries



In-House Control. Multisector Credibility.

Our integrated design and manufacturing ecosystem enables faster execution, tighter quality control, and consistent delivery—helping us build strong references in Data Centers, Solar, Pharma, and Semiconductors.



Data Centers

Securing Data center references

HVAC integration for NSE-Mumbai, Nxtra, CTRL S and more.



Solar Industry

Landed our Big-ticket partition project

for solar, Sangam Solar.

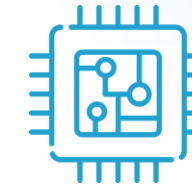
(Subsidiary of Waree)

And more solar manufacturing projects in pipeline.



Pharma Turnkey

Client references in all major, minor and upcoming pharma/biotech/healthcare companies. Complete turnkey cleanroom solutions for Suzen, Geltec, Anthem, Galentic facilities.



Semiconductors

Delivered process cooling water system for a project in Sanand, Gujarat and HVAC for CG Semi. **Building our semiconductor reference base.**

These reference projects demonstrate our end-to-end capability building for: design, manufacturing, installation, validation, and commissioning — all delivered under one roof.

Trusted by Industry Leaders — Across Pharma & Non-Pharma Sectors

Pharma Clients



Non-Pharma Clients



Establishing Our Presence in Emerging High-Tech Sectors (Non-Pharma)

(Data centers, Semiconductors, Solar)



Total Addressable Market Opportunity (India 2030)

Large, fast-growing markets across Data Centers, Solar, Life Sciences, and Semiconductors—each driving high demand for cleanrooms, panels, and precision HVAC solutions.

\$21B

Data Centers by 2030

Growing from USD 9.17B in 2024 at
15–16% CAGR

Precision HVAC scope will be ~5–6%,
~\$1.09B by 2030

\$24–25B

Solar Market by 2030

Expanding from USD 10.4B in 2023
at 13–20% CAGR

Panels & precision HVAC will be ~18–22%,
~\$4–5.5B by 2030

\$13B

Life sciences by 2030

Rising from USD 5.9B in 2023 at ~9–
10% CAGR

Panels & HVAC will be ~8–9%, ~\$1B by
2030

~\$110B

Semiconductor Market by 2030

Rising from USD 38B in 2023

Panels & precision HVAC will be ~10–12%,
~\$11–13B by 2030

Key Insight: These verticals offer complementary growth drivers—data centers, semiconductors, and solar scale rapidly with large addressable opportunities for us in India, while we maintain a strong base in healthcare, pharma, and biotech cleanrooms for over 25 years.

Fabtech

Technologies Cleanrooms Ltd.



Anup Manohar Munshi
Chief Executive Officer



Aasif Ahsan Khan
Chairman and Non-Executive Director



Amjad Adam Arbani
Executive Director



Rupal Dhiren Haria
Non-Executive Independent Director



Shyam Nagorao Khante
Non-Executive Independent Director



Chirag Himatlal Doshi
Non-Executive Director

Raveendra Shetty
Director



Kelvin



Suchitra Shetty
Director

Utkarsh Tambe
Director



 **AART**
Thinking Global



Rajesh Gupte
Director & Promoter

Namita Bankhele
Designated Partner



ALTAIR



Ausaf Usmani
Designated Partner

Advantek



Abhijit Bankhele
Director & Promoter



Namita Bankhele
Director & Promoter



Amjad Adam Arbani
Director & Professional

H1 FY26 Financial Snapshot

Consolidated

₹ 7,719.64 Lakhs
Total Income

₹ 586.98 Lakhs
EBITDA

₹ 332.53 Lakhs
PAT

₹ 2.70
EPS

Standalone

₹ 5,051.36 Lakhs
Total Income

₹ 417.99 Lakhs
EBITDA

₹ 293.22 Lakhs
PAT

₹ 2.38
EPS

H1 FY26 Standalone Profit & Loss Statement

In ₹ Lakhs

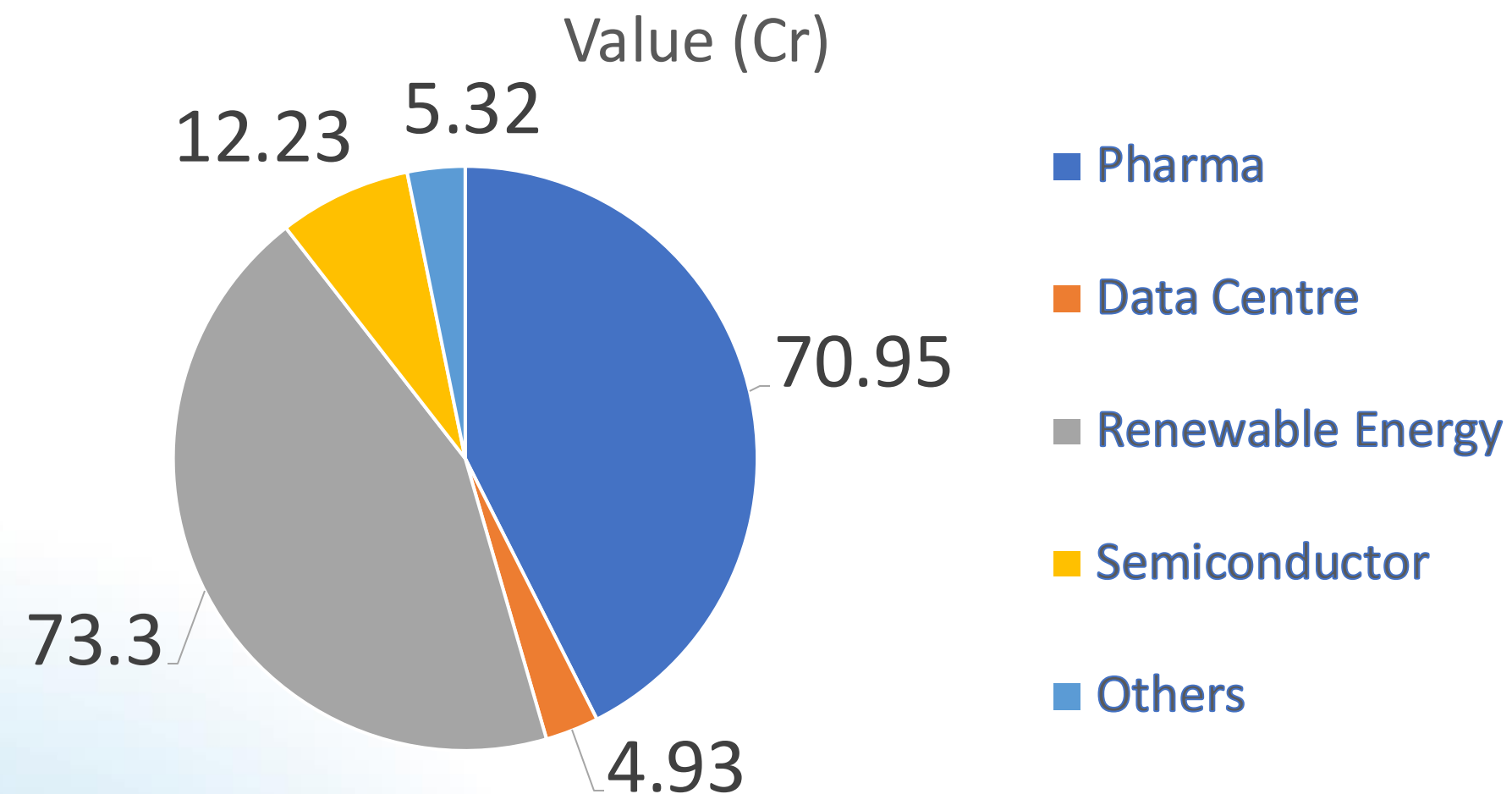
Particulars	H1 FY26	H1 FY25
Revenue from Operations	4,953.13	5,790.19
Other Income	98.23	28.64
Total Income	5,051.36	5,818.83
Cost of Materials Consumed	3,004.89	3,812.71
Employee Benefit Expenses	508.47	317.86
Operating Expenses	650.32	562.19
Selling, General & Administrative Expenses	469.69	361.79
Total Expenses	4,633.37	5,054.55
EBITDA	417.99	764.28
EBITDA Margin	8.27%	13.13%
Finance Cost	8.09	15.37
Depreciation & Amortisation Expenses	18.50	21.92
PBT	391.40	726.99
Tax	98.18	191.41
PAT	293.22	535.58
PAT Margin	5.80%	9.20%

H1 FY26 Consolidated Profit & Loss Statement

In ₹ Lakhs

Particulars	H1 FY26	H1 FY25
Revenue from Operations	7,618.59	6,192.95
Other Income	101.05	29.94
Total Income	7,719.64	6,222.89
Cost of Materials Consumed	4,739.56	4,126.04
Employee Benefit Expenses	843.80	356.21
Operating Expenses	918.45	612.44
Selling, General & Administrative Expenses	630.85	373.79
Total Expenses	7,132.66	5,468.48
EBITDA	586.98	754.42
EBITDA Margin	7.60%	12.12%
Finance Cost	16.45	19.87
Depreciation & Amortisation Expenses	37.55	30.06
PBT	532.99	704.48
Tax	152.03	191.41
PAT	380.96	513.07
Share in Profit of Associate	19.25	16.69
Profit Before Share of Profit of Minority Interest	400.21	529.76
Less: Profit/(Loss) Attributable to Minority Interest	67.68	(4.42)
Net Profit	332.53	534.18
Net Profit Margin	4.31%	8.58%

Order Book Position – 30th September 2025



Order Booking Position	Value in (₹ Cr)
Total Order Booking	166.73

Note: Others represents: EV Batteries, FMCG and miscellaneous industries.

Leadership's Message

“We’re stepping into one of the most exciting phases in our journey. As we grow into new sectors, strengthen our manufacturing depth, and empower our teams with better technology, our core purpose remains the same — to build with integrity, to deliver with consistency, and to stay grounded in the values we cherish”

We’re focused on shaping a turnkey cleanroom company that can serve multiple high-growth industries, while staying true to the quality and commitment that define us.

Anup Manohar Munshi

Chief Executive Officer



THANK-YOU

Fabtech
Technologies Cleanrooms Ltd.

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