

Date: August 07, 2025

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Scrip Code: 544419

Symbol: ARISINFRA

Subject: Compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Press Release dated August 07 2025 titled "Arisinfra Delivers Strong Operational Performance in Q1 FY26 Reports Highest-Ever EBITDA Margin of 9.14%; PAT Before IPO Expense at ₹74.15 Mn"

The above Press Release will also be available on the Company's website at <https://arisinfra.com/>.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Arisinfra Solutions Limited
[Formerly known as Arisinfra Solutions Private Limited]

Ronak Kishor Morbia
Chairman and Managing Director
DIN: 09062500

Place: Mumbai

Encl.: As mentioned above

QUARTERLY EARNINGS RELEASE – Q1 FY26

Arisinfra Delivers Strong Operational Performance in Q1 FY26

Reports Highest-Ever EBITDA Margin of 9.14%; PAT Before IPO Expense at ₹74.15 Mn

Total Income at ₹2,156.08 Mn | EBITDA at ₹195.12 Mn | PAT at ₹51.11 Mn

Execution Scale, Service Expansion, and Margin Discipline Drive Momentum

Mumbai, August 7, 2025 – Arisinfra Solutions Limited, a leading tech-enabled supply and services network for India's construction and real estate sectors, today announced its unaudited consolidated financial results for the quarter ended June 30, 2025.

The Company reported a steady performance in Q1 FY26, with strong improvement in profitability and margins. This was driven by disciplined execution, an expanding secured supply network, and increasing contribution from value-added services and higher-margin material categories.

Following its successful IPO in June 2025, the Company is now well-capitalised to scale its operations with greater capital efficiency and deeper market reach.

Key Consolidated Highlights:

Particulars	Q1 FY26	Q1 FY25	YoY (%)	Q4 FY25
Operational Metrics				
No. of Daily Dispatches	714	574	24%	665
No. of Customer	2,870	2,349	22%	2,779
No. of Vendors	1,917	1,555	23%	1,838
Financials (Rs Mn)				
Total Income	2,156.08	1,945.88	11%	2,211.49
EBITDA	195.12	173.29	13%	110.31
EBITDA margin (%)	9.14%	8.97%	17 Bps	4.97%
Adjusted PAT (before One time expense)	74.15	64.57	15%	(2.61)
PAT(after One time expense)	51.11	64.57	- 21%	(5.12)

FY26 Q1 Performance Highlights

- Total Income stood at ₹2,156.08 million, compared to ₹1,945.88 million in Q1 FY25 — supported by growing demand from institutional buyers, deeper wallet share from repeat customers, and the continued expansion of Arisinfra's secured supply network

across key regions.

- EBITDA for Q1 FY26 was ₹195.12 million, compared to ₹173.29 million in Q1 FY25 and ₹107.67 million in Q4 FY25 — reflecting a growth of 13% YoY and 82% QoQ.

EBITDA margin expanded to 9.14%, the highest in the Company's history, supported by deeper integration of services, scale benefits from increased throughput, and stronger realisation across key supply partnerships.

- PAT stood at ₹51.11 million, after accounting for a one-time IPO-related expense of ₹28.8 million during the quarter.

Excluding this, PAT was ₹74.15 million — surpassing the full-year FY25 PAT of ₹60.13 million, ahead of ₹64.57 million in Q1 FY25, and sharply reversing the ₹5.16 million loss reported in Q4 FY25 — reflecting strong underlying profitability and improved earnings momentum.

Strategic Wins and Order Book Momentum

- A ₹100 Cr project in Nandi Hills, built around Arisinfra's integrated model with a strong tilt towards services — offering deeper engagement and better margin visibility through execution-linked delivery.
- A ₹75 Cr MoU signed with Wadhwa Construction for the Wadhwa Wise City project in Panvel, covering 1.2 million sq. ft. — a significant material supply partnership that reinforces Arisinfra's trusted role in large-scale procurement.
- A ₹340 Cr partnership with Transcon Group, structured as an integrated contract with greater emphasis on supply — showcasing the adaptability of Arisinfra's bundled model across different project formats.
- A strategic partnership with House of W, unlocking over ₹300 Cr in annual sanitary-ware supply capacity to support turnkey interior fit-outs for institutional-grade developments.

Arisinfra's project-based order book now exceeds ₹750 Cr — over and above the Company's growing monthly rolling demand from existing and new customers, and will be executed over the next 24-36 months.

Execution Milestone:

- Successfully completed and handed over a 268,000 sq. ft. residential project in Chennai (originally stalled and backed by Investcorp) within 24 months through subsidiary ArisUniterm RE Solutions Pvt. Ltd.

Outlook:

Arisinfra remains focused on scaling its integrated supply–services–tech model in a sector traditionally defined by fragmentation and execution risk. With a strong balance sheet, expanding vendor network, and a growing base of institutional customers, the Company is well positioned to drive capital-efficient growth.

Management Commentary:

Mr. Ronak K. Morbia, Chairman and Managing Director, said:

“We are pleased to commence FY26 with a strong performance, reflecting the robustness of our integrated business model and continued focus on high-margin, asset-light operations.

Revenue grew by 11% year-on-year, and we delivered ₹51 million in Profit After Tax (PAT), after absorbing one-time IPO expenses. Excluding this, PAT stood at nearly ₹74 million — exceeding the full-year PAT we reported in FY25, within the first three months of FY26.

We also reported our highest-ever EBITDA margin at 9.14%, supported by deeper integration of services, scale benefits from increased throughput, and stronger realisation across key supply partnerships.

With proceeds from the IPO and prudent capital allocation, we are now nearly debt free. This enhances our financial flexibility and strengthens our ability to scale efficiently across core markets.

As we move ahead, our priority remains on disciplined execution, improving working capital efficiency, and unlocking higher returns through an increasingly integrated model. With a strong pipeline and deeper developer partnerships, we are confident of sustaining momentum through FY26.”

About Arisinfra Solutions Limited

Arisinfra Solutions Ltd., India’s first listed Company offering an organised construction material supply and services network; bringing together fragmented suppliers and manufacturers to reliably serve large developers and contractors.

The company serves a wide spectrum of infrastructure and real estate clients, delivering value through operational efficiency, material supply exclusivity, and high-margin service offerings. With a strong presence across high-growth regions, Arisinfra is committed to setting new benchmarks in innovation, sustainability, and profitability within the Indian construction ecosystem.

BSE: 544419, NSE: ARISINFRA | Website: www.arisinfra.com

For further information please contact:

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Note: *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance*