

Date: 13/11/2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544568

Scrip ID: ZAPPFRESH

Dear Sir,

Subject: Press Release on Unaudited Financial Results for the half year ended September 30, 2025

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are submitting the Press Release concerning the Unaudited Financial Results of the Company for the half year ended September 30, 2025.

Additionally, the above Press Release is also being made available on the website of the Company at www.zappfresh.com

We request you to take this on record and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For DSM Fresh Foods Limited
(Formerly Known as DSM Fresh Foods Private Limited)

Deepanshu
Manchanda

Digitally signed by Deepanshu Manchanda
DN: cn=Deepanshu Manchanda, o=DSM Fresh Foods Limited, email=deepanshu@zappfresh.com, c=IN
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874e2b989d0b43927aa3c2f5815,
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cn=Deepanshu Manchanda
Date: 2025.11.13 19:41:48 +05'30'

DEEPANSHU MANCHANDA
(MANAGING DIRECTOR)
DIN: 07108044

DSM Fresh Foods Limited

(Formerly known as DSM Fresh Foods Private Limited)

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FOR IMMEDIATE RELEASE

DSM Fresh Foods Delivers Strong First-Half Performance in FY26

Revenue Up 43%, EBITDA Up 188%, and PAT Nearly Triples YoY

Gurugram, November 13, 2025: Gurugram, November 13, 2025: DSM Fresh Foods Limited (BSE: ZAPPFRESH), operating under the brand name Zappfresh, announced a strong set of results for the half year ended September 30, 2025 (H1 FY26). This marks the Company's first performance declaration post-listing and reflects sustained growth, scale advantages, and disciplined execution in its integrated fresh food supply chain.

DSM Fresh Foods continues to strengthen its leadership in the fresh protein and ready-to-cook category, backed by a tech-enabled sourcing-to-delivery model and a loyal, high-frequency customer base across key metros.

Performance Highlights – H1FY26 (In INR crore)

Metric	H1 FY26	H1 FY25	YoY Growth (%)
Revenue from Operations	95.85	66.92	+43%
Gross Profit	32.17	19.18	+68%
EBITDA	14.92	5.18	+188%
PAT	7.03	2.44	+188%

Business Highlights – H1FY26

- Sustained revenue growth of 43% (YoY) along with focus on profitability improvement.
- Strengthening of supply chain and deepening partnership with HORECA clients.
- Increase in working capital cycle due to extended credit to key B2B clients aimed at supporting sales momentum.
- Comfortable leverage position to support future growth.

Commenting on the performance, Deepanshu Manchanda, Founder & CEO, DSM Fresh Foods, said: “This is our first result post-listing, and it reinforces the confidence the market placed in us. The numbers clearly reflect the strength of our model — a profitable, digitally native, high-frequency food business. Delivering 43% revenue growth and nearly tripling EBITDA and PAT within a year underscores the scalability of our integrated supply chain and the loyalty of our customer base.”



“What gives us even more conviction is the momentum we’ve seen through the year: H1 FY26 revenue is already 73% of the previous full-year number, and we have matched FY25’s entire PBT within just six months of FY26. Such performance so early in our listing journey demonstrates sharp execution, improved fulfilment efficiency, and disciplined cost management across the chain.”

He further added, “The fresh meat and ready-to-cook market in India is formalising rapidly. Consumers are choosing clean, hygienic, trustworthy brands — and Zappfresh stands right at the centre of this shift. With our strengthened cold-chain backbone, category-driven strategy, and expanding metro presence, we remain committed to sustainable, profitable, and long-term value creation for our shareholders who have backed us in this new chapter as a listed company.”

About DSM Fresh Foods (Zappfresh)

Founded in 2015, DSM Fresh Foods Limited is a vertically integrated fresh protein and ready-to-cook food company operating under the **Zappfresh** brand. With a tech-enabled cold chain, direct sourcing partnerships, in-house final-stage processing, and omnichannel distribution, the Company addresses the growing demand for clean, fresh, and reliable non-vegetarian food across urban India. DSM Fresh Foods is headquartered in Gurugram and operates across multiple metros through its digital and physical presence.

For Further Information Contact

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