



Date: 08.11.2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 542669

To,
The Manager
Listing Department
The Calcutta Stock Exchange Limited
Lyons Range,
Kolkata – 700 001
Scrip Code: 12141- CSE

Dear Sir / Madam,

Subject: Press Release on the Financial Results for the Quarter & half year ended September 30, 2025

A Press Release on the Financial Results for the Quarter & half year ended September 30, 2025, is enclosed herewith for appropriate dissemination.

The above information is being uploaded on the website of the Company.

You are requested to take the aforesaid information on your record.

Yours faithfully,
For BMW Industries Limited

Vikram Kapur
Company Secretary

Press Release

BMWIL reported a Total Income of ₹ 14,696 Lakhs & EBITDA of ₹3,898 Lakhs, with an EBITDA Margin of 26.5%

Kolkata, West Bengal, 8th November 2025: BMW Industries Limited (herein referred to as "BMWIL"), one of the most trusted names in the Steel Processing Industry, announced its Q2 FY26 results today. The Board of Directors of BMWIL at its meeting held on 8th November 2025 took on record the unaudited Financial Results for the second quarter of the Financial Year 2025-26

Financial Summary	₹ Lakhs								
	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%	H1 FY26	H1 FY25	YoY%	FY25
Total Income	14,696	15,290	(3.9%)	15,354	(4.3%)	30,050	32,837	(8.5%)	63,869
EBITDA	3,898	3,788	2.9%	3,631	7.4%	7,528	8,209	(8.3%)	15,715
EBITDA Margin	26.5%	24.8%	175 bps	23.6%	288 bps	25.1%	25.0%	5 bps	24.6%
PAT*	1,515	1,786	(15.2%)	1,520	(0.4%)	3,035	4,020	(24.5%)	7,505
PAT Margin	10.3%	11.7%	(137 bps)	9.9%	41 bps	10.1%	12.2%	(214 bps)	11.8%
Diluted EPS (₹)	0.67	0.79	(15.2%)	0.67	(0.4%)	1.34	1.78	(24.5%)	3.33

*PAT attributable to Owners of the company

Commenting on the results, Mr. Ram Gopal Bansal, Chairman, BMW Industries Limited said:

"We are pleased to announce the Q2 FY26 results. Total Income stood at ₹14,696 lakhs, with an EBITDA of ₹3,898 lakhs, translating to a healthy margin of 26.5%. Profit after tax was ₹1,515 lakhs, reflecting a margin of 10.3%. For H1 FY26, the Company reported an operating income of ₹29,357 lakh and a PAT of ₹3,035 lakh, reflecting a margin of 10.1%."

Topline growth during the quarter remained muted due to temporary challenges in the TMT and Cold Rolling Mill (CRM) segments.

TMT segment volumes were impacted by raw material constraints and pending contract renewals with a key customer. With negotiations now in the final stages, operations are expected to normalize and volumes stabilize over the coming months.

CRM volumes were also affected by raw material shortages at the customer end and subdued market conditions. In response, the Company initiated proprietary production and sales of GI products, a strategic move aimed at optimizing capacity utilization in such situations going forward.

This shift toward proprietary sales is also helping the Company establish a presence in the downstream coated products segment, with commercial operations for color-coated products scheduled to begin in Q1 FY27. This initiative is enabling the Company to build its sales network ahead of full-scale operations. Phase I of the Greenfield project at Bokaro remains on track, reinforcing the Company's integration strategy and capacity readiness.

Overall, Q2 FY26 was a transitional quarter, characterized by short-term operational challenges and proactive steps aimed at reinforcing long-term resilience. With key projects progressing as planned and strategic initiatives gaining momentum, the Company is well-positioned to mitigate customer concentration risks, deliver sustainable growth, and create long-term value for its stakeholders."

Key Highlights Q2 FY26:

- **Total Income:**
 - Total Income stood at ₹ 14,696 Lakhs in Q2 FY26, down 3.9% from Q2 FY25
- **EBITDA:**
 - EBITDA stood at ₹ 3,898 Lakhs in Q2 FY26, up 2.9% YoY. EBITDA Margin was at 26.5%
- **PAT*:**
 - PAT & PAT Margin stood at ₹ 1,515 Lakhs & 10.3% respectively in Q2 FY26
 - Diluted EPS stood at ₹ 0.67 in Q2 FY26

Key Highlights H1 FY26:

- **Total Income:**
 - Total Income stood at ₹ 30,050 Lakhs in H1 FY26, down 8.5% from H1 FY25
- **EBITDA:**
 - EBITDA stood at ₹ 7,528 Lakhs in H1 FY26, down 8.3% YoY. EBITDA Margin was at 25.1%
- **PAT*:**
 - PAT & PAT Margin stood at ₹ 3,035 Lakhs & 10.1% respectively in H1 FY26
 - Diluted EPS stood at ₹ 1.35 in H1 FY26
- **Net Debt:**
 - Net Debt stood at ₹ 17,863 Lakhs as on September 2025
 - Net Debt/Equity stood at 0.24 as on September 2025

About BMW Industries Limited

BMW Industries Limited is one of the leading manufacturers in the steel services sector engaged in the manufacturing of HRPO Coils, CR Coils, GP Coils, GC Sheets, MS and GI pipes, TMT rebars and processing the same for marquee steel players in India. Incorporated in 1981, the Company has its registered office in Kolkata, West Bengal, with manufacturing units in West Bengal and Jharkhand. The company has a joint venture with SAIL (Steel Authority of India Limited), with the plant located in Bokaro. BMWIL has successfully developed capabilities to become a trusted partner of choice for its customers and is strategically positioned in the value chain to add value to its customers through manufacturing and supply chain services.

For further information, please contact:**Vikram Kapur**

Chief Financial Officer and Company Secretary & Compliance Officer

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