

**iValue Infosolutions Limited****(Formerly known iValue Infosolutions Private Limited)**

No. 903/1/1, 19th Main Road, 4th Sector,

H.S.R. Layout, Bangalore – 560102, Karnataka, India

CIN: U72200KA2008PLC045995|GST: 29AABC18601B1ZW

[www.ivaluegroup.com](http://www.ivaluegroup.com) | [info@ivalue.co.in](mailto:info@ivalue.co.in)

October 16, 2025

National Stock Exchange of India Limited  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai – 400051

BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Trading Symbol: **IVALUE**Scrip Code: **544523**

---

**Subject: Press Release**

Respected Sir/Madam,

Please find enclosed a copy of the Press Release with respect to Unaudited Financial Results (Standalone and Consolidated) for the quarter ended on June 30, 2025.

This is for information and records.

Thanking you,

Yours Sincerely,

**For iValue Infosolutions Limited**

**Lakshmamanni**  
**Company Secretary and Compliance Officer**  
**Membership No. A51625**

## **iValue Infosolutions reported Q1FY26 total revenue at ₹235.1 crore; PAT at ₹10.4 crore**

**Bengaluru, India – 16<sup>th</sup> October, 2025:** iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the fastest-growing Strategic Technology Advisor, announced today its financial results for the **First Quarter of FY26** ended on 30<sup>th</sup> June 2025.

**Commenting on the results, Sunil Pillai, Chairman and Managing Director, iValue Infosolutions, said,** *“It gives us great pleasure to share our first quarterly results since listing, marking a significant milestone in our journey as a publicly listed company. We extend a warm welcome to all our new shareholders and thank them for their trust in our vision.*

*In Q1FY26, we reported total revenue of ₹235.1 crore, a growth of 19% year-on-year, and PAT growth of 13% year-on-year, reflecting the resilience of our business model and the strength of our diversified offerings. The Gross sales billed to our customers stands at ₹606.4 crore, a growth of 29% year-on-year. The performance was supported by healthy traction in Cybersecurity and Information Lifecycle Management (ILM) segments, driven by continued demand from core verticals including BFSI, Government, IT-ITES, and Telecom. For Q1FY26 more than 43% of our Gross Sales billed to customers is annuity-based / predictable in nature, providing strong visibility and stability to our business.*

*We remain well positioned to invest in growth and innovation. Looking ahead, we aim to capitalize on the expanding enterprise technology solutions market across India and the SAARC region. Our strategic priorities include deepening relationships across our OEM, System Integrator, and end-customer ecosystems; leveraging cross-sell and up-sell opportunities; and expanding our presence in Application Lifecycle Management (ALM) and hybrid cloud solutions. These focus areas will enable us to address the evolving digital and cloud transformation needs of enterprises and drive sustainable value creation for all stakeholders.”*

**Commenting on the results, Swaroop Muvvala, Chief Financial Officer, iValue Infosolutions, said,** *“Q1FY26 was a steady quarter for us, in line with the seasonality typically seen in our business. We reported total revenue of ₹235.1 crore and PAT growth of 13% year-on-year. Our results reflect a balanced performance, underpinned by operational efficiency and disciplined cost management. We remain focused on maintaining healthy margins, optimizing working capital, and sustaining cash flow generation. With a strong balance sheet and consistent execution, we are confident of supporting our growth priorities and enhancing shareholder value over the long term.”*

### **Key Highlights – Q1FY26**

- Q1FY26 revenue from operation was at ₹227.9 crore as compared ₹195.9 crore for Q1FY25, up by 16% on YoY basis
- Continued to maintain momentum in its focused verticals in Q1 FY26:
  - Cybersecurity contributed 43% of the Gross Sales Billed to Customers and the same grew at 38% *year-on-year*.
  - Information Lifecycle Management contributed 33% of the consolidated revenues and the same grew by 43% *year-on-year*. The increase in contribution was backed by large deals across BFSI and Government Verticals
  - Data Center Infrastructure contributed 8% of consolidated revenues and de-grew by 11% *year-on-year*
  - Others including the Application Lifecycle Management and Cloud Business contributed 16% of consolidated revenues and grew by 10% *year-on-year*.
- PAT for the Q1FY26 was at ₹10.4 crore compared to ₹9.2 crore in Q1FY25, up by 13% on YoY basis

### **About iValue Infosolutions Limited**

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the fastest-growing Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their customer needs across the regions. For more information about iValue Group, please visit [www.ivaluegroup.com](http://www.ivaluegroup.com)

#### **For Further Information, Please Contact:**

**Asha Gupta** - [asha.gupta@in.ey.com](mailto:asha.gupta@in.ey.com)

**Jyoti Gupta** - [jyoti.gupta2@in.ey.com](mailto:jyoti.gupta2@in.ey.com)

**Pratik Jagtap** - [pratik.jagtap@in.ey.com](mailto:pratik.jagtap@in.ey.com)