



LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: November 11, 2025

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

BSE Scrip Code: 544339

Listing & Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, “G” Block

Bandra-Kurla Complex

Bandra (E), Mumbai – 400 051

Symbol: LAXMIDENTL

Dear Sir(s)/Madam(s),

Sub: Intimation of Press Release on Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Schedule III thereof, as amended, we enclose herewith a press release being issued by the Company on the unaudited Financial Results of the Company for second quarter and half year ended on September 30, 2025.

The same is also being uploaded on website of the Company at www.laxmidentallimited.com.

Request you to kindly take the same on record.

For Laxmi Dental Limited

(Formerly Known as Laxmi Dental Export Private Limited)

Dharmesh Dattani

Chief Financial Officer

Encl.: As above.

Laxmi Dental Limited

Q2 & H1 FY26 Consolidated Results

Tuesday, 11th November 2025, Mumbai – Laxmi Dental Limited (BSE – 544339, NSE – LAXMIDENTL), a leading integrated dental products company, announced its unaudited Financial Results for the quarter ended September 30th, 2025.

Consolidated Result Highlights

(INR Mn)	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY
Revenues ¹	722.7	571.2	26.5%	656.0	10.2%	1,378.6	1,167.8	18.1%
Gross Profit	495.3	432.5	14.5%	480.9	3.0%	976.1	885.2	10.3%
Gross Profit Margin	68.5%	75.7%		73.3%		70.8%	75.8%	
EBITDA	110.2	87.3	26.3%	119.1	-7.4%	229.3	227.3	0.9%
EBITDA Margin	15.3%	15.3%		18.2%		16.6%	19.5%	
Profit before Tax and Exceptional Items	94.2	48.8	93.2%	95.9	-1.8%	190.2	144.9	31.3%
Exceptional Items	0.0	0.0		0.0		0.0	66.2	
Profit before Tax	94.2	48.8	93.2%	95.9	-1.8%	190.2	211.0	-9.9%
PAT after share of profit/loss from JVs	85.3	59.0	44.7%	83.3	2.4%	168.6	227.4	-25.8%
PAT Margin	11.8%	10.3%		12.7%		12.2%	19.5%	
Adjusted EBITDA²	136.7	108.8	25.7%	147.7	-7.4%	284.5	279.8	1.7%

Note: 1. Revenue does not include revenue from Kids-e-Dental's and IDBG AI Dent as per Ind AS norms w.r.t to jointly control entities.

2. Adjusted EBITDA is calculated as Reported EBITDA + ESOP expenses (non-cash in nature). + 60% of Kids-e-dental PAT + 49% of IDBG AI Dent PAT

- Highest ever quarterly revenue in Q2FY26,
 - Delivering growth of 26.5% YoY and 10.2% QoQ
- In Q2 FY26, scanner sales which are typically at lower margins were pushed in alignment with long-term digitalization and growth strategy
- Increase in employee expenses is on account of annual increments
 - ESOP expenses, which are non-cash in nature, stood at INR 16.76 Mn for Q2FY26 and it is expected to be INR 63.4 Mn for FY26
- INR 66.2 Mn worth of exceptional Item pertaining to gain on property sale was recorded in Q1FY25. Therefore, H1 FY25 is a non-comparable higher base



Earnings Release

- Kids-E-Dental Performance:
 - Q2FY26 revenue stood at INR 54 Mn, 21.4% QoQ growth
 - Compared to last year, both Q1 and Q2 reflect a higher base, driven by the addition of new customers and geographies during that period
 - Expected to deliver healthy growth in the upcoming quarters

Management Commentary

Commenting on the performance Mr. Rajesh Khakhar, Chairperson and Whole-Time Director said,

"Q2FY26 marked another quarter with strongest ever sales for Laxmi Dental, growing 26.5% YoY. Despite global uncertainties, our resilient business model and strategic focus enabled us to maintain decent profitability, with EBITDA margin at 15.3% and PAT margin at 11.8%.

Scanner sales jumped 94.7% YoY, with the number of units sold in the first half of FY26 already crossing the number of units sold in the entire year of FY25. These scanner sales are strategic in nature and continue to drive digital transformation across our dental network and laying the foundation for future growth.

With a focus on digital dentistry and AI, we remain committed towards innovation, operational excellence, and capturing emerging opportunities in the dental industry."

Commenting on the performance Mr. Sameer Merchant, Managing Director and CEO said,

"Our sustained performance highlights the strength of our portfolio and the effectiveness of our strategic initiatives. Adjusted for scanner sales, our segmental performance reflected a broad-based growth. Dental lab business grew 29.9% YoY, driven by a continued traction in both domestic as well as international markets. The aligner solutions segment recorded a 12.3% YoY growth, primarily driven by 'Taglus', which recorded an impressive 29.9% YoY growth. On a YoY basis, our clear aligner business, 'Bizdent', sustained at similar levels, due to competitive pressures. However, on a QoQ basis, Bizdent recorded a growth of 10.9%.

Kids-E-Dental, showed signs of recovery with a 21.4% QoQ growth. We anticipate accelerated momentum in this business once registration processes are cleared for multiple international geographies.

We continue to invest in automation, R&D, and brand building. With rising dental awareness, regulatory tailwinds, and market consolidation, we are well-positioned to sustain our growth trajectory and deliver long-term value to stakeholders."

About Laxmi Dental Limited

Incorporated in 2004, Laxmi Dental Ltd is an integrated dental products company offering a comprehensive portfolio of dental products. It is India's only end-to-end integrated dental products company as of September, 2024 (Source: F&S Report). It is also the largest exporter among the Indian dental labs, in terms of export value as of December 2023 with presence in 95+ countries (Source: F&S Report).

The company's offerings include custom-made crowns and bridges, branded dental products such as clear aligners, thermoforming sheets, and aligner related products as a part of aligner solutions, and pediatric dental products.

The company manufactures dental products across its six manufacturing facilities, three of which are located in Mira Road, Mumbai Metropolitan Region, Maharashtra, two in Boisar, Mumbai Metropolitan Region, Maharashtra, and one in Kochi, Kerala, and further five supporting facilities two of which are located in Mumbai, and one each in Delhi, Bengaluru, and Ahmedabad with manufacturing capabilities.

For more information about the company and its businesses, please visit www.laxmidentallimited.com

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

 LAXMI DENTAL LIMITED Laxmi Dental Limited CIN: L51507MH2004PLC147394 Mr. Dharmesh Dattani Email id: co.sec@laxmidentallimited.com	SGA <u>Strategic Growth Advisors</u> Strategic Growth Advisors Pvt Ltd. CIN: U74140MH2010PTC204285 Dharmik Kansara/ Shikha Puri Email id: dharmik.k@sgapl.net/ shikha.puri@sgapl.net Tel No: +91 7208179323/ +91 9819282743
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