



# Oswal Pumps Ltd.



An ISO 9001 Certified Company

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August 04, 2025

Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400051

**Scrip Code: 544418**

**Name of Scrip: OSWALPUMPS**

**Sub.: Press Release**

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release dated August 04, 2025 being issued by the Company for dissemination to the public.

This is for your information and records.

Thanking you,

Yours faithfully

For **Oswal Pumps Limited**

Anish Kumar  
Company Secretary and Compliance Officer

Encl: As above



Manufacturer & Exporter of :

Submersible Pumps

Centrifugal Pumps

Solar Water Pumps

Electric Motors

Submersible Cable



## Press Release

**Oswal Pump's achieves its highest ever quarterly Total Income, EBITDA and PAT in Q1 FY26  
PAT rises by 34.2% YoY and 48.2% QoQ, reaching 947 Mn in Q1 FY26**

**Karnal, Haryana, 4<sup>th</sup> August 2025:** Oswal Pumps Limited, one of the most trusted name in the Solar Pumps manufacturing, announced its Q1 FY26 results today. The Board of Directors of Oswal Pumps Limited at its meeting held on 4<sup>th</sup> August 2025 took on record the Unaudited Financial Results for the first Quarter of the Financial Year 2025-26.

|                    |         |         |          |         |        | ₹ Mn   |
|--------------------|---------|---------|----------|---------|--------|--------|
| Financial Summary  | Q1 FY26 | Q1 FY25 | YoY%     | Q4 FY25 | QoQ%   | FY25   |
| Total Income       | 5,150   | 3,760   | 37.0%    | 3,656   | 40.9%  | 14,329 |
| EBITDA             | 1,419   | 1,019   | 39.2%    | 998     | 42.2%  | 4,225  |
| EBITDA Margin      | 27.5%   | 27.1%   | 44 bps   | 27.3%   | 25 bps | 29.5%  |
| PAT                | 947     | 706     | 34.2%    | 639     | 48.2%  | 2,806  |
| PAT Margin         | 18.4%   | 18.8%   | (38 bps) | 17.5%   | 90 bps | 19.6%  |
| Diluted EPS (in ₹) | 8.54    | 7.08    | 20.6%    | 6.32    | 35.1%  | 28.18  |

**Commenting on the results, Mr. Vivek Gupta, Chairman and Managing Director, Oswal Pumps Limited, said:**

“On behalf of the management team at Oswal Pumps Limited, I would like to sincerely thank the entire investment community for the overwhelming response to our IPO. We are deeply honored by the trust and confidence you have shown in us. Your support motivates us to strive harder and strengthens our resolve to fulfill our commitments and surpass expectations.

We are pleased to announce that the company has achieved its highest-ever quarterly Total Income, EBITDA, and Profit After Tax (PAT).

Total Income grew by 37.0% year-over-year and 40.9% quarter-over-quarter to ₹5,150 million in Q1 FY26.

EBITDA for the quarter grew by 39.2% YoY and 42.2% QoQ to ₹1,419 million in Q1 FY26, resulting in an EBITDA Margin of 27.5%.

Profit After Tax (PAT) for Q1 FY26 reached ₹947 million, reflecting a growth of 34.2% YoY and 48.2% QoQ, with a PAT Margin of 18.4%.

Despite the capital infusion, the Company's Return on Net Worth (RoNW) and Return on Capital Employed (RoCE) remains strong at 41.6%\* and 50.6%\*, respectively.

As of June 30, 2025, we successfully executed 48,915 Turnkey Solar Pumping System orders directly under the PM-KUSUM Scheme. Considering both direct and indirect supplies under the scheme, Oswal Pumps's Live-to-Date market share was at 31%.

As of July 31, 2025 we had an order book of 29,961 pumps. With the government actively advancing the rollout of the PM-KUSUM scheme, we anticipate strong order inflows in the coming quarters as well.



Given our current order backlog and the favourable industry tailwinds, we are confident to continue the growth momentum and achieve revenue growth in the range of 50–60% in the current fiscal, and a sustained growth rate of 30–35% over the medium term.

The primary objectives of our IPO was to support capital expenditure and reduce outstanding borrowings. Out of the proceeds from the Fresh Issue of ₹8,415.14 million, ₹3,084.78 million has already been deployed toward these goals.”

\*Annualized

### **“Milestones Achieved in Q1 FY26”**

- **Highest-ever** quarterly Total income, EBITDA, and Profit after tax (PAT)
- **Total income** of ₹ 5,150 Mn in Q1 FY26, registering a growth of 37.0% YoY and 40.9% QoQ
- **EBITDA** of ₹ 1,419 Mn in Q1 FY26, growing 39.2% YoY and 42.2% QoQ. EBITDA Margin was at 27.5%, expanding by 25 basis points QoQ
- **PAT** of ₹ 947 Mn in Q1 FY26, up 34.2% YoY and 48.2% QoQ and PAT Margin was at 18.4%, expanding by 90 basis points QoQ
- **Diluted EPS** stood at ₹ 8.54 in Q1 FY26 as against ₹ 7.08 in Q1 FY25

### **About Oswal Pumps Limited**

*Oswal Pumps is one of India’s fastest-growing, vertically integrated solar pump manufacturer. With a legacy of over two decades in pump engineering and manufacturing, the company is a fully integrated provider of turnkey solar pumping systems. It has established a strong presence across solar-powered and grid-connected submersible and monoblock pumps, electric motors, and solar modules—all marketed under the trusted ‘Oswal’ brand.*

*The Company is accredited with ISO 9001:2015, ISO 45001:2018, and ISO 14001:2015 certifications and is listed under the Ministry of New and Renewable Energy’s Approved List of Models and Manufacturers (ALMM).*

*With a strong pan-India distribution network, growing international footprint across countries, and a focused design and engineering team, Oswal Pumps continues to cater to the diverse requirements of end-users in the agricultural, residential and industrial sectors.*

#### **For further information, please contact:**

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Chief Financial Officer

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