



SRIGEE DLM LIMITED
(Formerly known as SRIGEE DLM PRIVATE LIMITED)

CIN: U32109UP2005PLC031105

REGD. OFFICE: Plot No. 434, Udyog Kendra 2,
Ecotech 3, Greater Noida, 201306, Uttar Pradesh.

Email: compliance@srigee.com Website: www.srigee.com Mobile No.: +91-9911786252

Date: 02nd December 2025

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Investor Presentation on Unaudited Financial Results of the Company for the Half-year ended September 30, 2025.

Ref.: SRIGEE DLM LTD (SCRIP CODE: 544399)

With reference to the afore-mentioned subject and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find Investor Presentation on Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2025.

This Investor Presentation is also being uploaded on the Company's website <https://www.srigee.com/disclosure-under-regulation-30/>

Kindly take the same on your records.

Thanking you.
Yours faithfully,

For, SRIGEE DLM LIMITED

SUCHITRA SINGH
WHOLE-TIME DIRECTOR & CFO
DIN: 08586042

DATE: 02ND NOVEMBER 2025
PLACE: GREATER NOIDA

Encl: Investor Presentation



SRIGEE DLM LIMITED



INVESTOR
PRESENTATION

DISCLAIMER



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This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating **Srigee DLM Limited** future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward looking statements to reflect future likely events or circumstances.

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COMPANY OVERVIEW

ABOUT SRIGEE DLM LIMITED



Design-Led Manufacturing with End-to-End Capabilities

Srigree DLM Limited is a design-led manufacturing company engaged in extrusion-based polymer compounding and precision plastic manufacturing. The Company provides end-to-end solutions to OEMs and ODMs in the consumer durables sector.

Incorporation and Evolution:

Incorporated in **2005** and commenced commercial production in **2012**. Initially established as a plastic injection moulding company, Srigree has evolved into a full-scale **Original Design Manufacturer (ODM)** of air coolers and white goods such as washing machines, fans, and mixers. The company is promoted by the Singh family, which has deep expertise in plastics processing and white goods manufacturing. Their industry experience has guided Srigree's transition from a component manufacturer to a design-to-delivery solutions provider.

Manufacturing Footprint:

Operates **4 integrated facilities in Noida, Uttar Pradesh**, enabling strong backward integration across design, tooling, production, and assembly.

Production Capabilities:

- Air coolers: Up to **800 units per day** (single shift).
- Other white goods & plastic components: Includes **fans, washing machine bodies, and mixer housings**.

Client Base:
Long-standing relationships with reputed brands including **Symphony, Havells, LG, Yamaha, Nilkamal, Elentec, and Sunplast**.



Design-Led Manufacturing with End-to-End Capabilities



Business Model and Capabilities

Srigree's model is built on design-led manufacturing and vertical integration. Its in-house tool room, polymer compounding unit, automated assembly lines, and R&D capabilities enable the company to manage the entire product lifecycle, from concept and prototyping to manufacturing and assembly. This ensures cost control, quality consistency, and speed-to-market advantages for its clients.



Core Strengths

The company's key strengths include its ability to engineer complex plastic components, develop customized polymer compounds, and deliver full-system assemblies. Srigree's vertically integrated operations allow it to operate efficiently and respond to demand spikes without compromising quality.



Growth Strategy

Srigree DLM is undertaking a significant expansion through a 5X capital expenditure program in FY25. The investment is focused on increasing manufacturing capacity, upgrading automation, and expanding its role in the broader consumer durables value chain. This initiative reflects the company's commitment to scaling operations in line with growing market demand and to strengthening its position as a leading ODM partner for both domestic and global brands.

ESSENTIAL FACTS ABOUT US



19

Years of Experience



4

Business Segments



6+

States Serviced



Total Installed Capacity

5,400 Lakhs



4

Manufacturing Unit



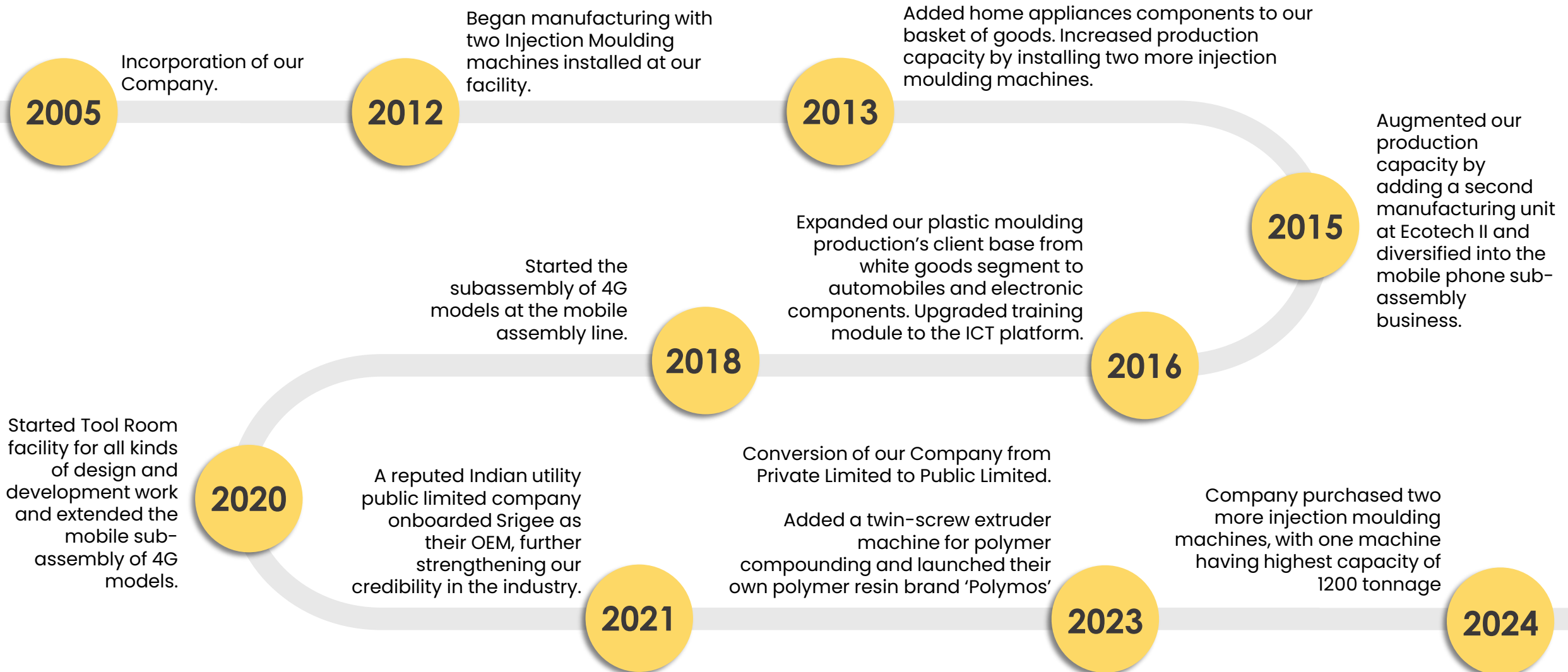
92.95%

Revenue Contribution from
Top 10 customers

Mar'25

Revenue – ₹7123.39 Lakhs | **EBITDA** – ₹749.96 Lakhs | **PAT** – ₹500.66 Lakhs

KEY MILESTONES IN OUR JOURNEY



MEET OUR MANAGEMENT TEAM



Shashi Kant Singh
Managing Director & Promoter

A founding member of the company, he holds an MBA from Sharda University and MA & BA degrees from the University of Delhi. With over 19 years of experience, he leads the management team, driving strategic growth and innovation.



Randhir Singh
Chairman & Non-Executive Director

Holds multiple MA degrees in Political Science, Sociology, and Hindi Literature from Chhatrapati Shahu Ji Maharaj University, along with a law degree from Prof. Rajendra Singh (Rajju Bhaiya) University. A member of the Bar Council of Uttar Pradesh, he supports decision-making with his vast experience.



Suchitra Singh
Whole-time Director, CFO & Promoter

Holds a B.Tech in Computer Science and a Digital Marketing & Communication certification from MICA. With 6+ years of engineering experience, she plays a key role in business development, excellence, and company management. She has also completed a course of Nuances of Financial Management of Enterprises by SBI.



Suresh Kumar Singh
Whole-time Director

A retired IAS officer with a postgraduate degree in Arts from Allahabad University. Formerly served as Secretary at Uttar Pradesh State Sugar Corporation Ltd., bringing strategic business insights to daily operations.



Mukti Chowdhary
Independent Director

A practicing advocate and Supreme Court Bar Association member with extensive experience in legal practice at the Supreme Court and other legal forums.



Indu Shekhar Tripathi
Independent Director

Holds a Degree of Bachelor of Architecture from the University of Roorkee. He is a proprietor of M/s Tripathi and Associates and has experience in the field of Architecture.



BUSINESS OVERVIEW

BUSINESS SEGMENTS



**Plastic Injection Moulding
& Assembly**



**Tool Room &
Die Manufacturing**



**Mobile phone assembly -
Job work**



**Polymer Compounding
& Trading**





Home Appliances & Utility

We manufacture a wide range of home appliances and utility products, ensuring durability and functionality, including:

Air coolers and their plastic components

Inverter components

Plastic cases for televisions

Home utility goods – Bowls, buckets, dustbins, chairs, and more



Electrical & Electronic Components

We produce high-quality components used in electrical and electronic applications, including:

Switches

MCB covers

Battery eliminators & chargers

Plugs & sockets (up to 15 amp)

Emergency lights

Electric call bells, buzzers, and doorbells



Automotive Components

We specialize in the design and production of durable, high-quality automotive plastic components, including:

Guide Air

Seat-Knee Grip

M-Flap/ Front Fender

Fender 2 GS

Panel Inner B97

Cover Tail

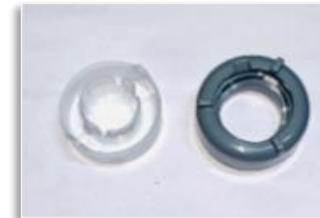
Sheet Knee Grip

Cover Upper MD

Home Appliances Air Coolers



Home Appliances Washing Machine



Automotive Components



Guide Air



Seat Knee Grip



Cover Upper MD



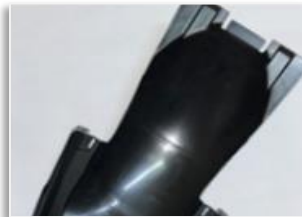
Sheet Knee Grip



M - Flap



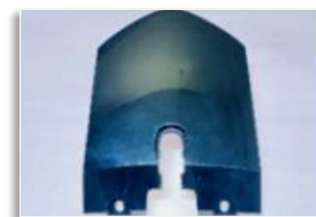
Front Fender



Fender 2 GS



Panel Inner B97



Cover Tail

Mobile Phone Components



M135 Front



M135 Rear



B312 Rear



M013 Rear



B312 Front

MCB Components



Mccb 4 Pole



Mccb 3 Pole

BUSINESS EXPANSION STRATEGY



Expansion into Polymer Compounding

- Introduced extrusion-based polymer compounding under the brand name "Polymos"
- Strengthens integration within the plastic manufacturing ecosystem
- Supports customized polymer solutions for various industries



Strategic Advantages

- Complements existing business verticals (plastic injection moulding, assembly lines)
- Enhances in-house capabilities, reducing dependence on external suppliers
- Aligns with the company's innovation-driven approach



Market Growth Potential

- Rising demand for high-performance polymers across automotive, electronics & packaging industries
- Expanding NCR market presence with advanced compounding solutions
- Capitalizing on sustainability trends with eco-friendly polymer innovations



Setting up of new manufacturing facility

- New manufacturing facility coming up in Greater Noida (Ecotech-10).
- For expanding capacity for plastic injection moulding, automobile parts and electronic components.
- Position us to deliver export-quality products, reinforcing our commitment to meeting global standards and catering to a broader market.
- Supports product diversification and market expansion.

OUR MANUFACTURING FACILITIES

Unit I



Plot No. 434, Udyog Kendra 2, Ecotech 3,
Greater Noida – 201306, Uttar Pradesh,
India



Area
450 Sq. m.

Unit II & III



Plot No-039 -040 , Udyog Vihar, Extn-II,
Greater Noida, Gautam Budh Nagar-
201306



Area
450 Sq. m.

Unit IV



Plot No-D20, Site C, UPSIDC INDS AREA,
Surajpur, Greater Noida, Gautam Budha
Nagar, **Uttar Pradesh** – 201306



Area
1,800 Sq. m.

OUR INTEGRATED GROWTH HUB IN GREATER NOIDA



Property Details

Area: 10,850 Acres

Tenure: Leased for 79 years

Asset Type: Land

Why This Site Matters to Us

01

All 4 units consolidated under one roof – enabling seamless coordination and unified operations.

02

5x capacity enhancement with scalable infrastructure to support long-term growth.

03

Significant operational savings, improved efficiency, and faster project execution.

04

Infrastructure designed for future-ready automation, utilities, and expansion.

Prime Location Advantage

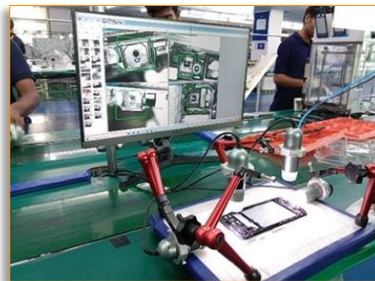
Located in DMIC IITGNL, a high-priority, high-potential project under the Government of India's DMIC corridor.

Positioned within Greater Noida's industrial cluster, offering superior connectivity to expressways, logistics hubs, and the upcoming multi-modal transport network.

Execution Update

Construction has commenced, marking a major milestone in our expansion roadmap.

INSIDE OUR MANUFACTURING FACILITY



INSTALLED CAPACITY AND CAPACITY UTILIZATION

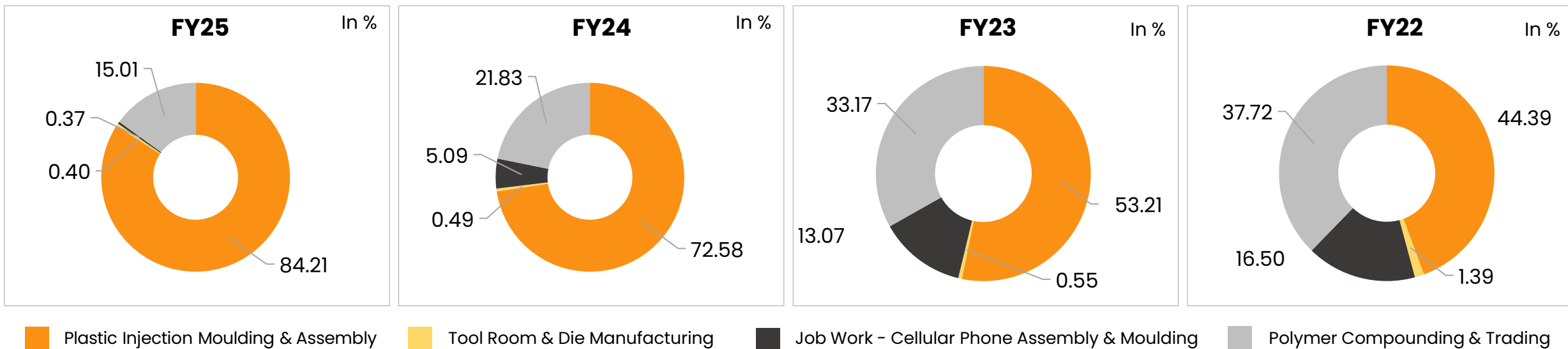


(In ₹ Lakhs)

| Product/ Vertical | FY25 | | | FY24 | | | FY23 | | | FY22 | | |
|-------------------------------|--------------------|------------|--------------------------|--------------------|------------|--------------------------|--------------------|------------|--------------------------|--------------------|------------|--------------------------|
| | Installed Capacity | Production | Capacity Utilization (%) | Installed Capacity | Production | Capacity Utilization (%) | Installed Capacity | Production | Capacity Utilization (%) | Installed Capacity | Production | Capacity Utilization (%) |
| Injection Moulding & Assembly | 2,750.00 | 5,999.58 | 218.17 | 2,200.00 | 3,950.42 | 179.56 | 2,200.00 | 2,514.19 | 114.28 | 2,200.00 | 1,463.42 | 66.52 |
| Tool Room & Die Manufacturing | 200.00 | 28.54 | 14.27 | 200.00 | 5.25 | 2.63 | 200.00 | 29.40 | 14.70 | 200.00 | 47.80 | 23.90 |
| Job Work - Mobile Assembly | 1,000.00 | 26.69 | 2.67 | 1,000.00 | 298.71 | 29.87 | 1,000.00 | 636.59 | 63.66 | 1,000.00 | 590.70 | 59.07 |
| Polymer Compounding | 2,600.00* | 1,069.58 | 41.14 | 2,000.00 | 1,188.35 | 59.42 | 2,000.00 | 1,563.70 | 78.19 | 2,000.00 | 1,245.27 | 62.26 |

Note: *The capacity for Manufacturing & Trading (Polymer Compounding) has increased due to the installation of a new manufacturing machinery, enhancing production capability to meet growing demand and support business expansion

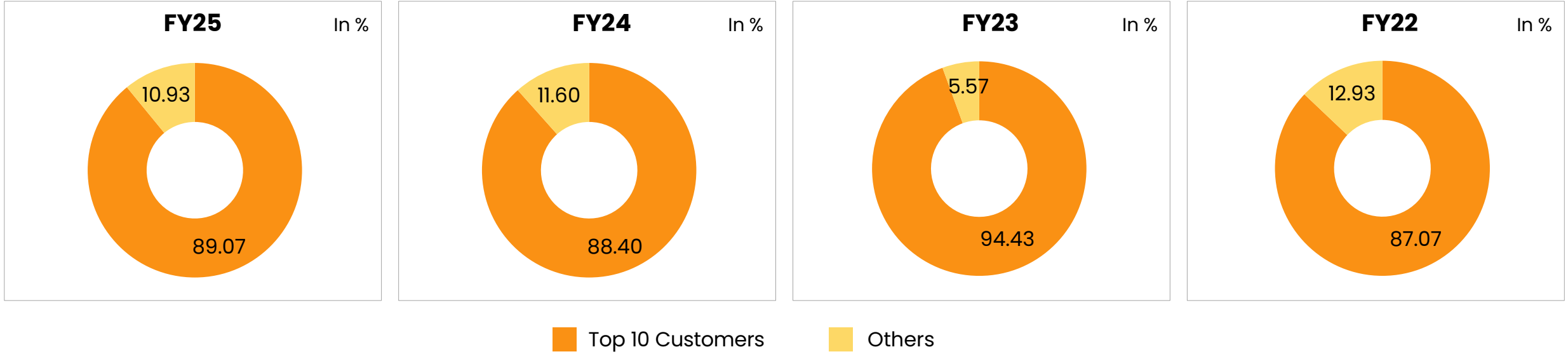
BUSINESS VERTICAL – WISE REVENUE BIFURCATION



In ₹ Lakhs

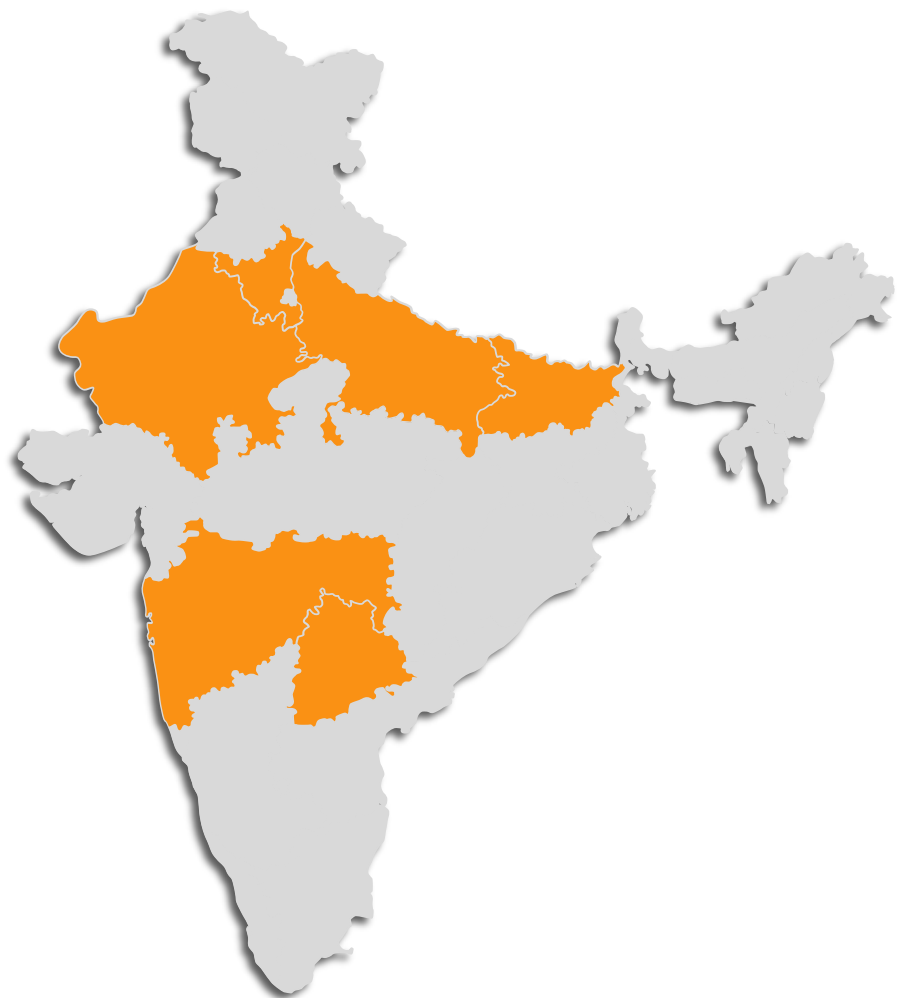
| Business Verticals | FY25 | FY24 | FY23 | FY22 |
|---|-----------------|-----------------|-----------------|-----------------|
| Plastic Injection Moulding & Assembly | 5,999.58 | 3,950.42 | 2,508.66 | 1,465.29 |
| Tool Room & Die Manufacturing | 28.54 | 26.83 | 26.07 | 46.03 |
| Job Work – Cellular Phone Assembly & Moulding | 26.69 | 277.13 | 616.05 | 544.67 |
| Polymer Compounding & Trading | 1,069.58 | 1,188.35 | 1,563.70 | 1,245.27 |
| Total | 7,124.39 | 5,442.73 | 4,714.48 | 3,301.26 |

REVENUE BREAKUP FROM TOP 10 CUSTOMER



| In ₹ Lakhs | | | | |
|------------------|----------|----------|----------|----------|
| State | FY25 | FY24 | FY23 | FY22 |
| Top 10 Customers | 6,356.48 | 4,811.29 | 4,452.00 | 2,874.51 |
| Others | 779.92 | 631.44 | 262.48 | 426.75 |
| Total | 7,136.40 | 5,442.73 | 4,714.48 | 3,301.26 |

GEOGRAPHICAL REVENUE BIFURCATION



| Name of State | FY25 | | FY24 | | FY23 | | FY22 | |
|---------------|-----------------|------------|-----------------|------------|-----------------|------------|-----------------|------------|
| | Amount | % | Amount | % | Amount | % | Amount | % |
| Uttar Pradesh | 4,265.63 | 59.77 | 3,649.17 | 67.05 | 3,724.04 | 78.99 | 2,808.80 | 85.08 |
| Haryana | 946.05 | 13.26 | 781.16 | 14.35 | 233.71 | 4.96 | 45.79 | 1.39 |
| Telangana | 226.17 | 3.17 | 164.99 | 3.03 | 0.00 | 0.00 | 6.72 | 0.20 |
| Rajasthan | 315.36 | 4.42 | 129.95 | 2.39 | 116.77 | 2.48 | 63.92 | 1.94 |
| Maharashtra | 171.13 | 2.40 | 141.79 | 2.61 | 81.58 | 1.73 | 19.78 | 0.60 |
| Bihar | 280.93 | 3.94 | 147.74 | 2.71 | 150.03 | 3.18 | 57.72 | 1.75 |
| Others | 931.14 | 13.05 | 427.94 | 7.86 | 408.35 | 8.66 | 298.53 | 9.04 |
| TOTAL | 7,136.40 | 100 | 5,442.73 | 100 | 4,714.48 | 100 | 3,301.26 | 100 |



THE PATH AHEAD

KEY STRENGTHS THAT SET US APART



Strong Customer Relationships

Long-term partnerships with industry leaders, ensuring trust, quality, and timely deliveries.



Experienced Leadership

Led by Mr. Shashi Kant Singh, with 19 years of expertise in R&D, innovation, and strategic growth.



End-to-End Solutions Provider

Integrated design, manufacturing, and service capabilities in plastic injection molding.



Flexible & Cost-Effective Manufacturing

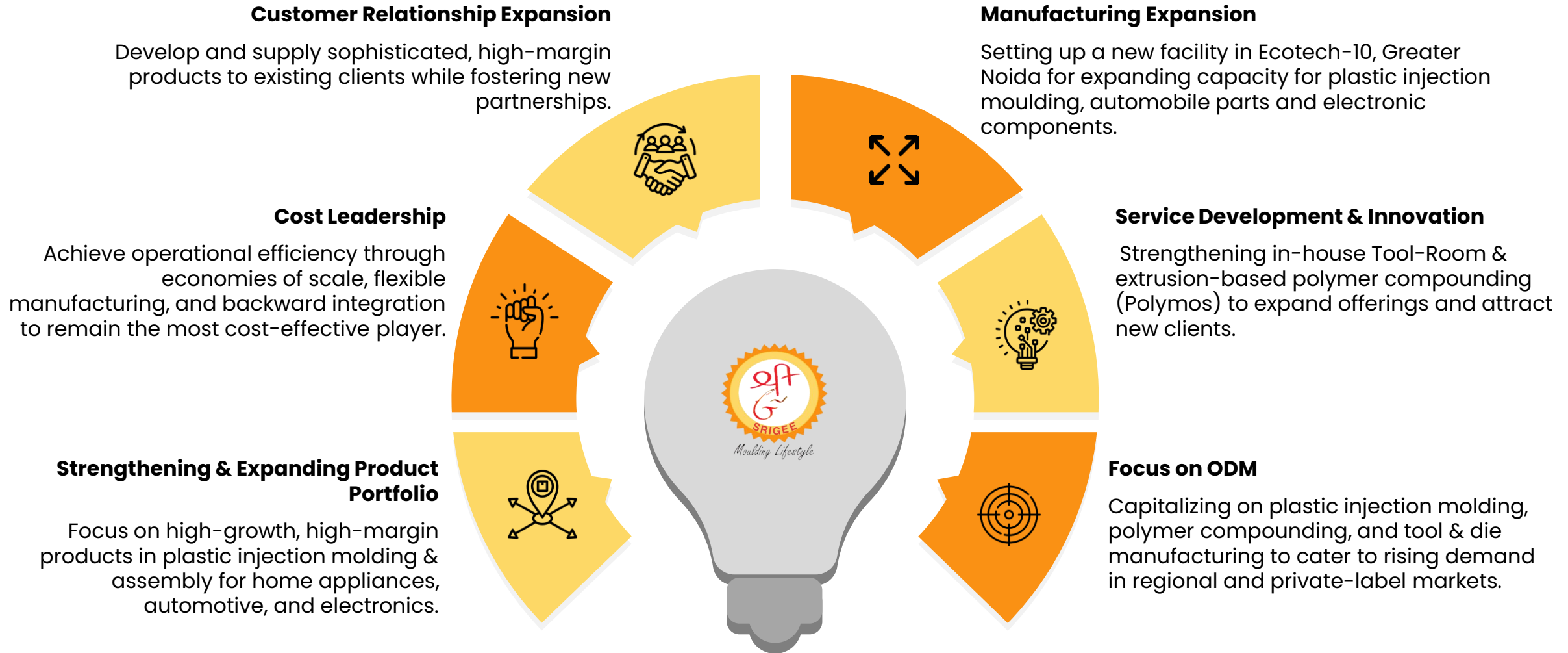
In-house tool room, raw material sourcing, and ISO-certified quality control.



Consistent Growth & Financial Strength

Proven track record of revenue growth & profitability across Dec '24, FY 2024, 2023, and 2022.

STRATEGIC INITIATIVES FOR GROWTH



SWOT ANALYSIS





INDUSTRY OVERVIEW

INDIAN CONSUMER ELECTRONICS & APPLIANCES MARKET



India set to become the world's 5th largest Consumer Electronics Market by 2025

Market Size & Growth

- Industry Value: Expected to reach US\$ 21.18 billion (Rs. 1.48 lakh crore) by 2025, more than doubling from US\$ 9.84 billion in 2021.
- Electronics Hardware Production: US\$ 63.39 billion in 2021.

Key Growth Drivers

- Rising Disposable Income & Credit Access
- Urbanization & Lifestyle Changes
- Electronics Exports Growth: +13.8% in FY23; target of US\$ 120 billion exports by FY26
- Policy Boosts: 100% FDI in hardware manufacturing; "Make in India" initiatives

Trends Shaping the Future

- Rise of Shared Economy (Rentals of appliances)
- Increased Affordability via domestic production
- Expansion into New Segments: Smart TVs, Earphones, Smartwatches

Source: IBEF



ORIGINAL DESIGN MANUFACTURER (ODM)

Global Drivers for ODM Growth



Global Market Expansion:

Easy access to international markets.



Cost-Effectiveness:

Manufacturing in low-cost regions (China, Southeast Asia, etc.).



Faster Time-to-Market:

Accelerated product development cycles.



Robust Supply-Chain Networks:

Efficient global manufacturing and distribution.

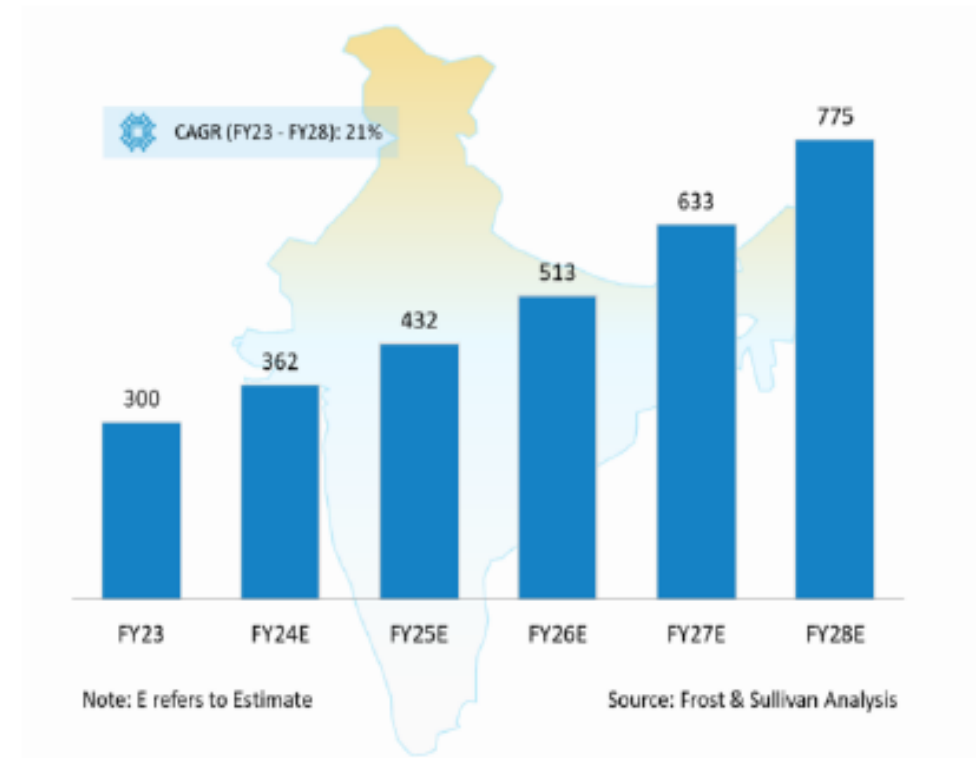


Technology Adoption:

Constant innovation in a dynamic industry.

India's ODM Market in Consumer Durables (FY25)

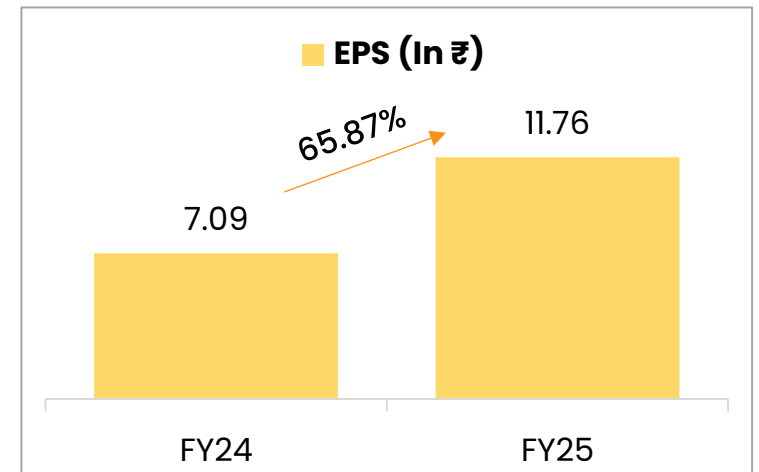
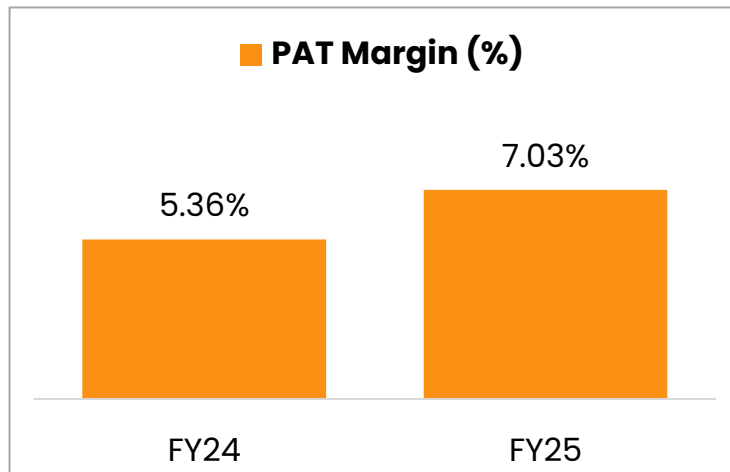
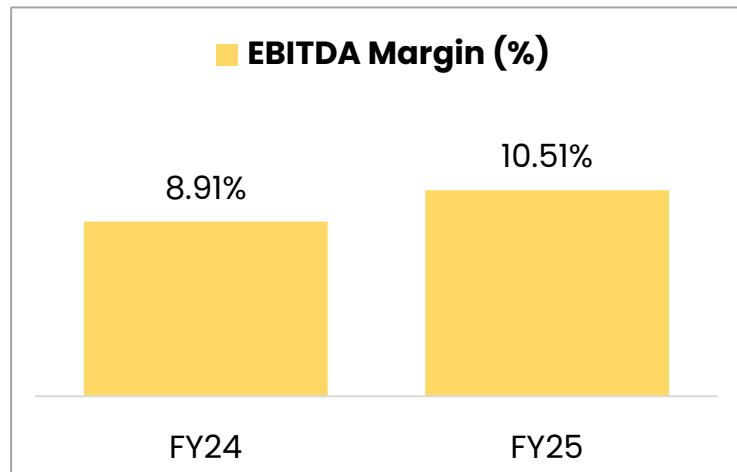
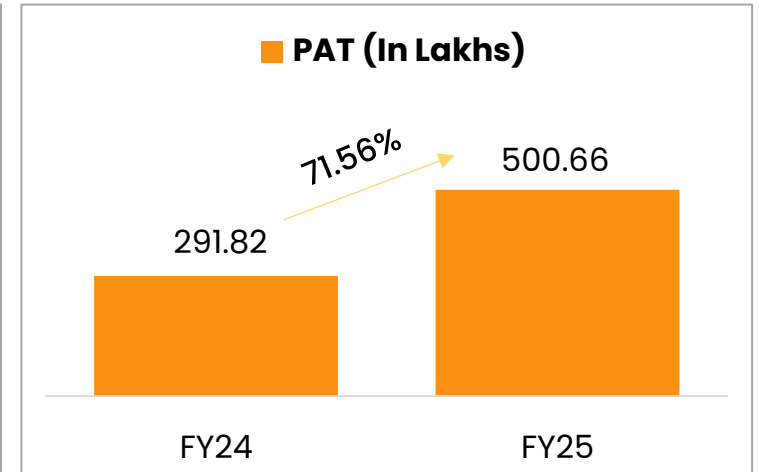
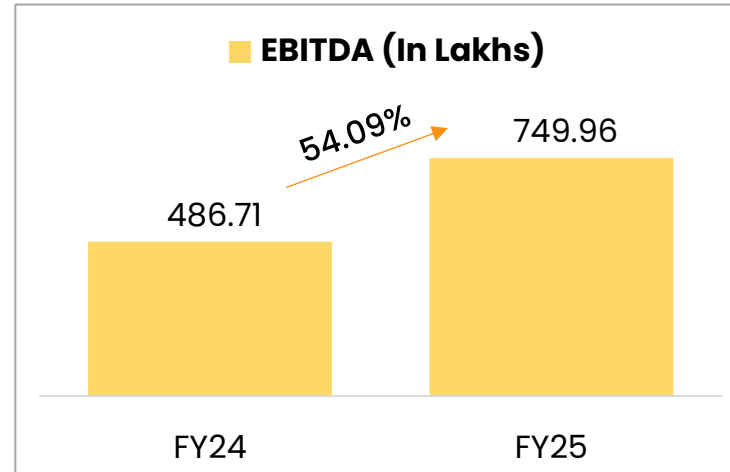
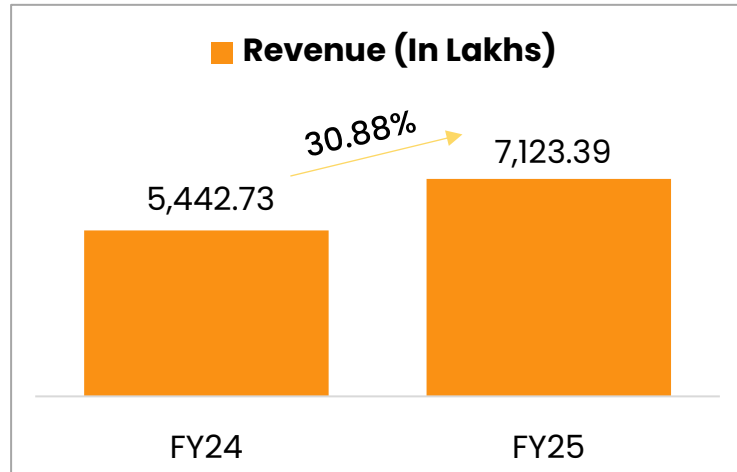
Market Size
~INR 420 billion





FINANCIAL OVERVIEW

FY25 YOY PERFORMANCE HIGHLIGHTS



H1 FY26 PROFIT & LOSS STATEMENT



In ₹ Lakhs

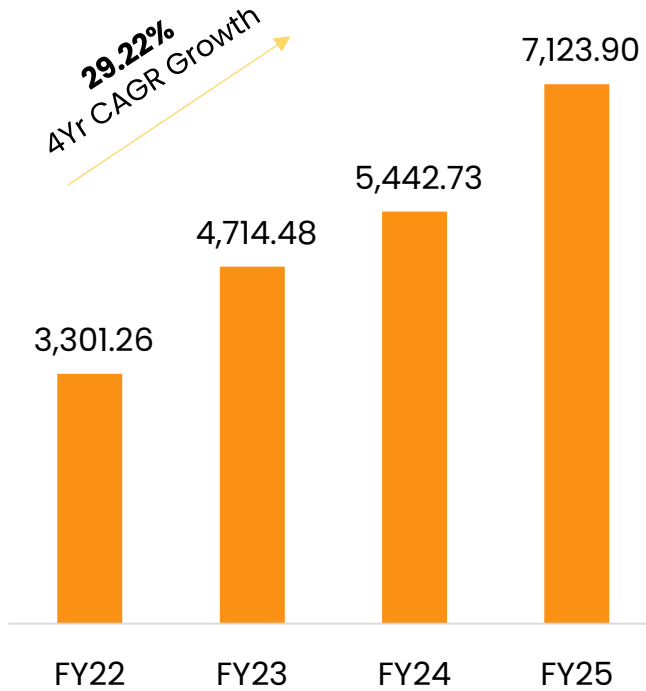
| Particulars | H1 FY26 | H1 FY25 |
|---------------------|-----------------|-----------------|
| Revenues | 2,088.21 | 3,607.47 |
| Other Income | 53.77 | 7.95 |
| Total Income | 2,141.98 | 3,615.42 |
| Raw Materials | 1,327.16 | 2,654.36 |
| Direct Expenses | 138.38 | 111.69 |
| Employee costs | 148.60 | 63.75 |
| Other expenses | 56.93 | 56.31 |
| Total Expenditure | 1,671.07 | 2,886.11 |
| EBITDA | 470.91 | 729.31 |
| Finance Costs | 32.48 | 12.68 |
| Depreciation | 37.85 | 22.49 |
| PBT | 163.96 | 331.62 |
| Tax | 29.81 | 100.91 |
| PAT | 134.15 | 230.71 |

KEY FINANCIAL HIGHLIGHTS



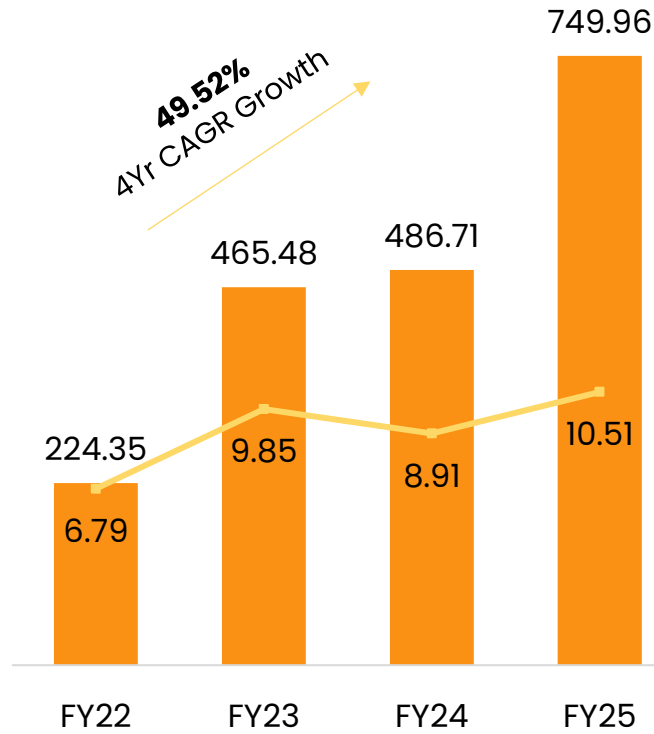
All Amount In ₹ Lakhs & Margins in %

Revenue



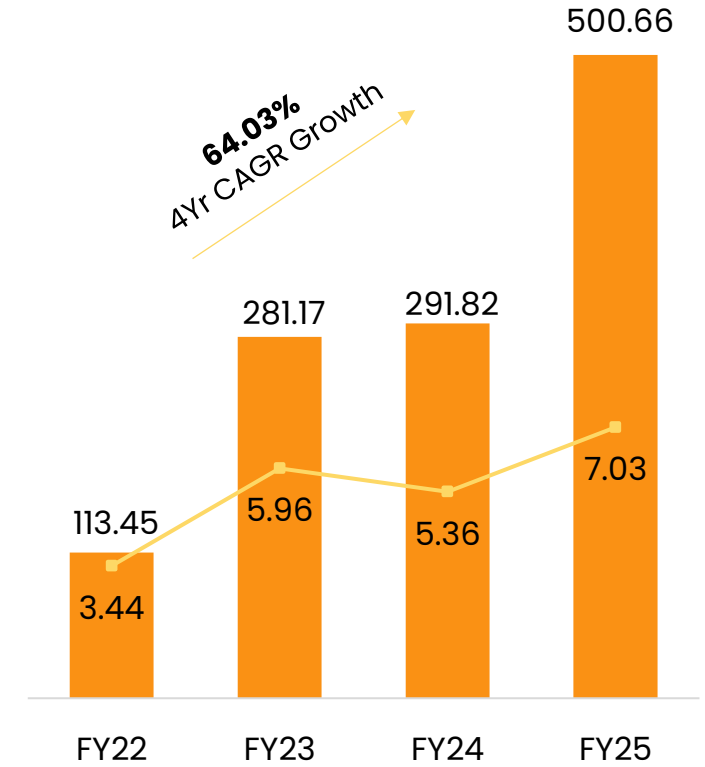
Robust Revenue Growth

EBITDA EBITDA Margin



With Strong EBITDA

PAT PAT Margin



And Strong PAT Growth

PROFIT & LOSS STATEMENT



In ₹ Lakhs

| Particulars | FY25 | FY24 | FY23 | FY22 |
|--------------------------|-----------------|-----------------|-----------------|-----------------|
| Revenues | 7,123.39 | 5,442.73 | 4,714.48 | 3,301.26 |
| Other Income | 13.46 | 22.43 | 10.10 | 2.65 |
| Total Income | 7,136.85 | 5,465.14 | 4,724.58 | 3,303.91 |
| Raw Materials | 5,767.41 | 4,424.73 | 3,473.91 | 2,360.15 |
| Direct Expense | 281.17 | 257.24 | 432.42 | 383.33 |
| Employee costs | 173.84 | 141.16 | 167.40 | 222.04 |
| Other expenses | 164.47 | 155.28 | 177.40 | 108.05 |
| Finance Costs | 29.24 | 30.40 | 43.19 | 34.30 |
| Depreciation | 70.48 | 43.76 | 38.37 | 37.58 |
| Total Expenditure | 6,486.61 | 5,052.59 | 4,332.69 | 3,145.45 |
| PBT | 650.24 | 412.55 | 391.89 | 158.46 |
| Tax | 149.58 | 120.73 | 110.72 | 45.01 |
| PAT | 500.66 | 291.82 | 281.17 | 113.45 |

BALANCE SHEET



In ₹ Lakhs

| Equities & Liabilities | FY25 | FY24 | FY23 | FY22 |
|---|----------------|-----------------|-----------------|-----------------|
| Equity | 425.88 | 425.88 | 181.28 | 181.28 |
| Reserves | 1,519.87 | 1,019.21 | 878.58 | 597.41 |
| Net Worth | 1945.75 | 1,445.09 | 1,059.86 | 778.69 |
| Non Current Liabilities | | | | |
| Long-Term Borrowings | 189.23 | 41.03 | 104.03 | 135.46 |
| Deferred Tax Liabilities | 36.23 | 52.06 | 41.03 | 39.22 |
| Long Term Provision | 9.43 | 7.00 | 6.76 | 5.30 |
| Total Non Current Liabilities | 234.89 | 100.09 | 151.82 | 179.98 |
| Current Liabilities | | | | |
| Short-Term Borrowings | 208.90 | 186.31 | 147.16 | 235.92 |
| Trade Payables | 638.56 | 560.62 | 540.61 | 330.56 |
| Short Term Provisions | 156.03 | 99.79 | 72.69 | 23.87 |
| Other Current Liabilities | 83.21 | 107.18 | 17.30 | 73.77 |
| Total Current Liabilities | 1086.70 | 953.90 | 777.76 | 664.12 |
| Total Equities & Liabilities | 3267.34 | 2,499.08 | 1,989.44 | 1,622.79 |

| Assets | FY25 | FY24 | FY23 | FY22 |
|---------------------------------|-----------------|-----------------|-----------------|-----------------|
| Non Current Assets | | | | |
| Fixed Assets | 887.76 | 673.99 | 611.56 | 642.60 |
| Long Term Loans & Advances | 394.13 | 320.37 | 134.47 | 99.99 |
| Other Non Current Assets | 27.89 | 37.09 | 37.05 | 40.32 |
| Total Non Current Assets | 1,309.78 | 1,031.45 | 783.08 | 782.91 |
| Current Assets | | | | |
| Inventories | 1,363.72 | 731.15 | 656.88 | 340.86 |
| Trade Receivables | 476.95 | 573.71 | 456.84 | 415.75 |
| Cash & Bank Balance | 58.83 | 114.12 | 29.01 | 22.26 |
| Short Term Loans & Advances | 11.24 | 22.05 | 63.63 | 61.01 |
| Other Current Assets | 46.82 | 26.59 | 0.00 | 0.00 |
| Total Current Assets | 1,957.56 | 1,467.63 | 1,206.36 | 839.88 |
| Total Assets | 3,267.34 | 2,499.08 | 1,989.44 | 1,622.79 |

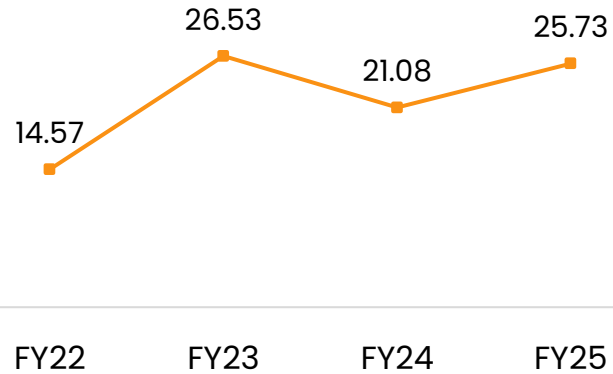
BALANCE SHEET



Consistent Financial Strength With Profitability, Efficiency, & Reduced Leverage

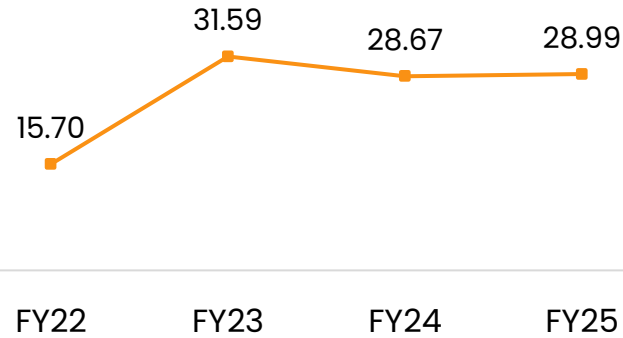
RONW

In %



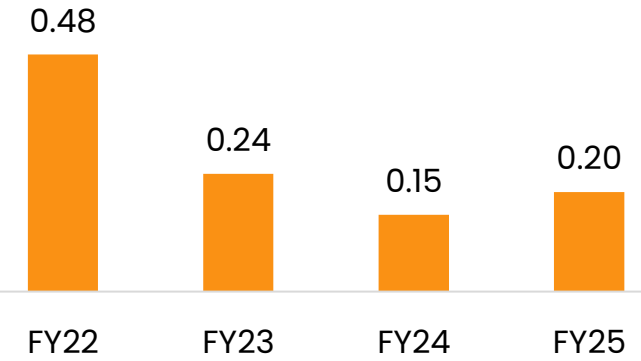
ROCE

In %



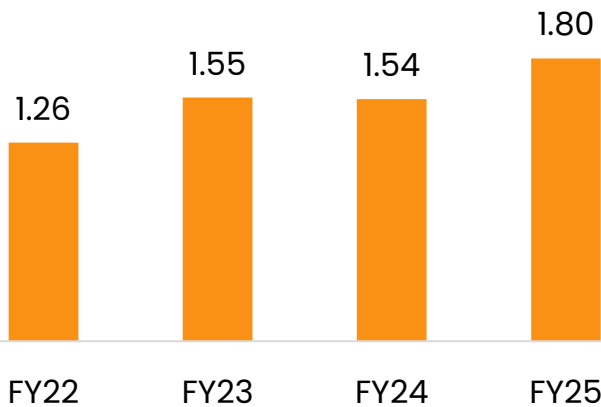
Debt to Equity

In Times



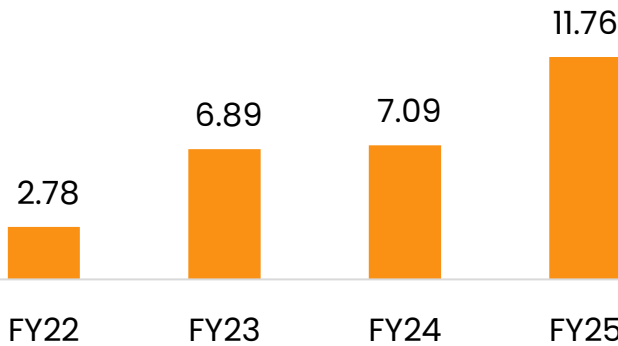
Current Ratio

In Times



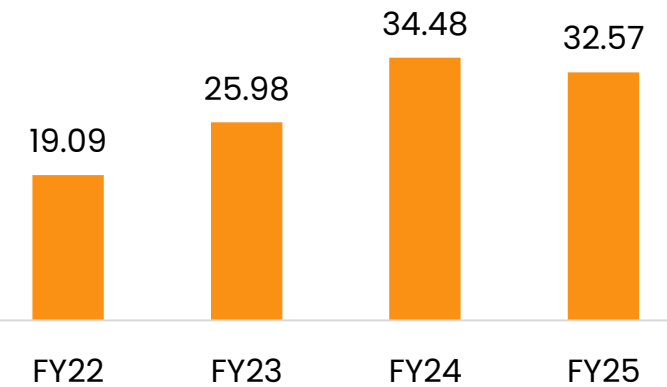
Earnings Per Share

In ₹



Net Asset Value Per Share

In ₹

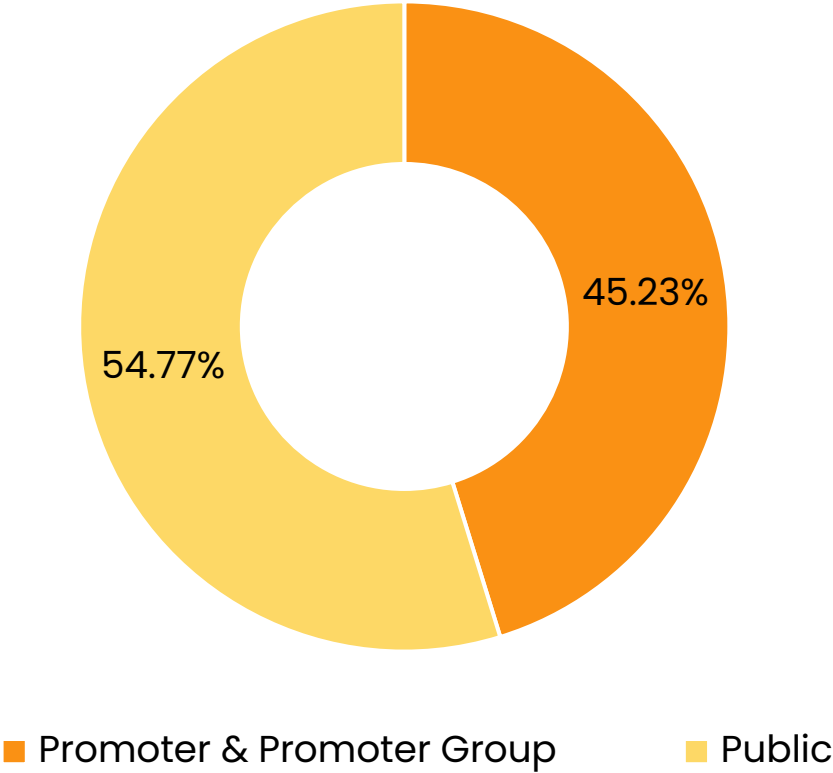




BSE CODE: SRIGEE | 544399 | INE0RJ901010

| | |
|------------------------------|----------------|
| Share Price (₹) | 116.95 |
| Market Capitalization (₹ Cr) | 69.86 |
| No. of Shares | 59,73,600 |
| Face Value (₹) | 10.00 |
| 52 week High-Low (₹) | 323.30 – 86.50 |

Shareholding Pattern



As on 28/11/2025

THANK YOU!



Company

Investor Relations Advisors

Srigeer DLM Limited

EquiBridgeX Advisors Pvt Ltd

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