



SOLARWORLD ENERGY SOLUTIONS LIMITED

(Formerly known as Solarworld Energy Solutions Pvt. Ltd.)

November 12, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 544532

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Scrip Symbol: SOLARWORLD

Sub: Intimation of Press Release on the Unaudited Financial Results for the Quarter and Half year ended September 30, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Unaudited Financial Results for the quarter and half year ended September 30, 2025.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours faithfully,
For Solarworld Energy Solutions Limited

Varsha Bharti
Company Secretary and Compliance Officer
Membership No.: A37545

Encl.: A/a

Total Income in H1FY26 stands at ₹ 2,213 million, Grew by 33% YoY

Noida, 12th November 2025: Solarworld Energy Solutions Limited, a leading provider of solar EPC and clean energy solutions, driving India's energy transition through advanced solar and storage solutions has announced its unaudited financial results for the quarter ended September 30, 2025.

Financial Highlights – H1FY26

Total Income

₹ 2,212.7 Mn

**33 %
YoY**

EBITDA

₹ 240.7 Mn

**-35%
YoY**

Profit After Tax

₹222.0 Mn

**-11%
YoY**

Key Financial Performance

Particulars (₹ Mn)	Q2 FY26	Q2 FY25	H1FY26	H1FY25
Total Income	1,407.2	1,431.4	2,212.7	1,667.1
EBITDA	152.3	296.4	240.7	369.2
EBITDA Margin	11.1%	20.9%	11.7%	22.4%
EBIT	166.4	307.9	376.2	390.2
PAT	92.9	222.7	222.0	249.2
PAT Margin	6.7%	15.7%	10.8%	15.1%

Key Highlights:

- ✓ Revenue from operations stood at ₹2,061.1 million in H1FY26, up by 25% from ₹1,645.1 in H1FY25, driven by robust performance in the EPC segment.
- ✓ Profit After Tax (PAT) reached ₹ 222.0 million in H1FY26 over ₹ 249.2 million reported in H1FY25
- ✓ The total order book value stood at ₹ 32,232.66 million as of 31st October, 2025



Key Business Updates:

- ✓ The Company has successfully commissioned a 1.2 GW G12R solar module manufacturing line, reinforcing its backward integration strategy and scaling up the production of high-efficiency solar modules.
- ✓ A 3.4 GW Lithium-ion cell to battery pack has been procured, with the site fully prepared for installation. Equipment deliveries are expected to be completed by end of November 2025, and commissioning is targeted by January 2026.
- ✓ Additionally, a 5 GW junction box line is being established through a joint venture partnership. The site is installation-ready, with operations expected to commence by January 2026.
- ✓ The Company has also initiated development of its 1.2 GW solar cell manufacturing facility, which is projected to become operational by June 2027, marking a key milestone toward vertical integration and value chain expansion.
- ✓ Procured new EPC project of ₹ 8,028.40 million from a leading renewable energy company

Commenting on the Results,

Mr. Kartik Teltia – MD & CEO said, “The quarter remained relatively subdued, impacted by project execution timelines and softer order inflows. Despite the near-term moderation, our focus continues to be on strengthening execution efficiency and expanding our EPC and manufacturing base. In October, we secured a new EPC order worth approximately ₹802.84 crore from a leading renewable energy company for the development of a 200 MWac / 272 MWp ground-mounted solar power project. This large domestic order reaffirms our execution capabilities and strengthens our visibility for the coming quarters.

We continue to progress on our backward integration roadmap, with steady advancements in our solar module and cell manufacturing facilities, alongside the development of our Battery Energy Storage System (BESS) line. With a healthy order pipeline and encouraging industry tailwinds supported by government policies and growing solar adoption, we remain confident of improving momentum in the second half of the year. Our focus remains on operational excellence, timely execution, and sustained value creation for all stakeholders.”

About Solarworld Energy Solutions Limited:

SOLARWORLD is a leading renewable energy company with over 12 years of experience and a 1GW+ project portfolio across India. Headquartered in Noida, the company offers end-to-end Solar EPC, large-scale Solar Park Development, and customized rooftop and ground-mounted solar solutions for commercial, industrial, and utility clients. With a state-of-the-art 1.2 GW module manufacturing facility in Roorkee, Solarworld ensures world-class quality and performance in solar module production. The Company is also advancing grid-scale energy storage systems driving India's transition towards a sustainable and self-reliant clean energy future.

Contact Details

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 Solarworld Energy Solutions Ltd	
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Safe Harbor Statement

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