Globe Civil Projects Limited

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November 15, 2025

To	To
National Stock Exchange of India Ltd Listing Compliance Department Exchange Plaza, 5th Floor, C. 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 **NSE SYMBOL: GLOBECIVIL**	**BSE Limited** Listing Compliance Department 1st Floor, Phiroze Jeejeebhoy Towers, Dalai Street Mumbai — 400001 **SCRIP CODE: 544424**

SUBJECT: <u>PRESS RELEASE DATED NOVEMBER 15, 2025 - UNAUDITED RESULTS FOR QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025.</u>

Dear Sir(s)/ Madam(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release dated November 15, 2025 with respect to Unaudited Standalone and Consolidated Financial Results for Quarter & Half Year ended on September 30, 2025 which were approved by the Board of Directors in its meeting held on November 14, 2025.

Kindly take the above information on your record.

Thanking you,

Vineet Rattan
Digitally signed by Vineet Rattan
Date: 2025.11.15 13:14:36 +05'30'

Vineet Rattan
Company Secretary and Compliance Officer
Membership Number: F 11724

Globe Civil Projects Ltd.

Globe Civil Projects Limited Reports Strong Q2 & H1 FY26 Results; Total Income Jumps 40% QoQ

Strong momentum in the order book, government-led EPC execution, & multi-state project rollout

New Delhi, India – 15th November, 2025: Globe Civil Projects Limited (NSE: GLOBECIVIL / BSE: 544424), an integrated EPC company with over two decades of experience in delivering large-scale institutional, public infrastructure and commercial development projects, announced its Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025.

KEY CONSOLIDATED FINANCIAL HIGHLIGHTS – Q2 & H1 FY2025-26 (IN ₹ MN)

Particulars	Q2 FY26	Q1 FY25	QoQ Growth
Total Income (₹ Mn)	947.81	676.98	40.01%
EBITDA (₹ Mn)	139.90	118.81	17.75%
Net Profit (₹ Mn)	59.75	50.50	18.32%

H1 FY26

- Total Income of ₹1,624.79 Mn
- EBITDA stood at ₹258.71 Mn, with an EBITDA margin of 15.92%.
- Net Profit for the period was ₹110.25 Mn, translating into a Net Profit Margin of 6.79%.
- EPS of ₹2.13

OPERATIONAL & BUSINESS HIGHLIGHTS – Q2 & H1 FY26

- Continued strong execution across **13 ongoing projects** spanning education, healthcare, sport infrastructure, commercial and station redevelopment.
- **Order book remains above ₹1,000 crore**, providing multi-year revenue visibility.
- Secured major new EPC orders aggregating ~₹450 crore, including:
  - **₹193.13 Cr – Central University of Punjab (NBCC)**
  - **₹222.20 Cr – Haryana International Cricket Stadium, Jhajjar**
  - **₹13.11 Cr – Sports Complex at NIT Delhi (TCIL)**
  - **₹70.92 Cr – Kotak School of Sustainability, IIT Kanpur (L1)**
- Retained its **CPWD Class-I Super Contractor** status, enabling bidding for projects up to **₹650 crore** independently.
- Strengthened footprint across more than **11 states** with growing institutional and government clientele.

Globe Civil Projects Ltd.

Mr. Vipul Khurana, Managing Director, Globe Civil Projects Limited, said:

"Our performance this quarter reflects the strength of our EPC model and our ability to execute complex, multi-year government projects across diverse geographies. The sustained traction in institutional, education, and public infrastructure projects continues to reinforce our position as a trusted execution partner for CPWD, NBCC, RLDA, IITs, NITs and state agencies.

With a disciplined bidding approach and a clear emphasis on high-margin, fully funded government contracts, we are prioritizing quality execution, timely delivery and operational efficiency across all sites. The new orders secured during the period deepen our presence in fast-growing institutional infrastructure segments and further strengthen our order book visibility.

Our strategy remains focused on scaling up execution capabilities, enhancing pre-qualification strengths, and leveraging our in-house engineering, MEP and HVAC teams to deliver technically demanding projects. With a healthy order book, strong client relationships and a proven execution track record across 11 states, Globe Civil is well positioned to drive consistent and sustainable growth going forward."

About Globe Civil Projects Limited:

Globe Civil Projects Limited is an integrated EPC company specializing in construction of institutional, social infrastructure, public buildings, airports, railway terminals, healthcare facilities and sports infrastructure. With 40+ years of experience, 37+ completed projects, and strong in-house engineering, MEP and HVAC capabilities, the Company serves marquee government and PSU clients across 11 states.

Disclaimer:

For Further Information Please Contact Corporate Communication Advisor:

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