



Date: September 03, 2025

SEC/SE/2025-26/07

BSE Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544479

National Stock Exchange India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
Stock Code: ALLTIME

Sub.: Investor Presentation to be made to Analysts/Investors

Dear Sirs/ Madam,

Please find enclosed herewith the investor presentation to be made to Analysts/Investors on the Financial Results of the Company for the quarter ended June 30, 2025.

This presentation is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For All Time Plastics Limited

Antony Alapat
(Company Secretary)

All Time Plastics Limited

(formerly known as all time plastics private limited)

Registered Office: B-30, Royal Industrial Estate, Naigaum Cross Road, Wadala , Mumbai - 400031 India

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ALL TIME PLASTICS LIMITED

Investor Presentation

September 2025

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always evolving, always reliable

All Time Plastics is the second largest exporter of plastic consumer ware products in India. (Technopak report). Established in 1971, All Time designs and manufactures injection moulded plastic products, exporting to 29 countries and selling to distributors and retailers in India.

2200+
Workforce

Energy neutral
facilities since
2022

20+ years of
design
experience

Highly automated
facilities with all-
electric machines

Long standing
customer
relationships

4 facilities
(3 plastic, 1 bamboo
pilot project)



State-of-the-art Manufacturing Facilities



Daman



Silvassa



Khatalwada (Manekpur)



KAILESH SHAH

Chairman & Managing Director

- 40+ years of experience
- Responsible for manufacturing operations, finance & purchase verticals



BHUPESH SHAH

Whole-Time Director

- 40+ years of experience
- Responsible for general administration and logistics operations



NILESH SHAH

Whole-Time Director

- 40+ years of experience
- Responsible for sales, IT, marketing and strategy



BELUR KRISHNA MURTHY SETHURAMAN

Independent Director

- 38+ years of experience in chemical and allied industries
- MBA - Sasin Graduate Institute of Business Administration
- Bachelor's degree IIT Madras



LAKSHMI NADKARNI

Independent Director

- 30+ years of experience in research education and human resources
- Doctor of philosophy in sociology from the University of Pune



SHRINIVAS JOSHI

Independent Director

- 30+ years of experience in accountancy, banking and financial management
- Member of Institute of Chartered Accountants of India



Additional machines having capacity of **4,000 MT** under installation at Khatalwada Plant (Manekpur)

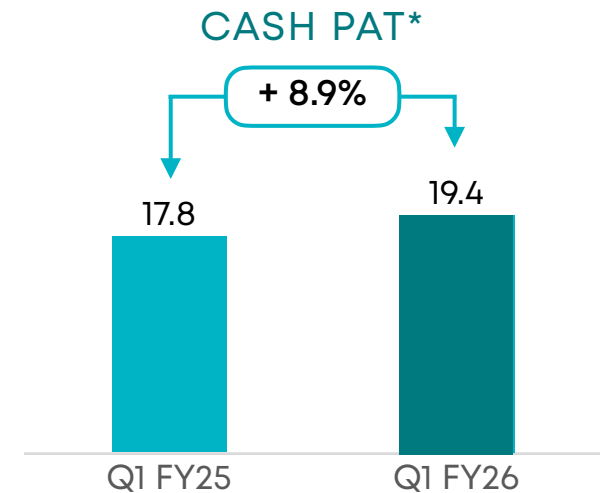
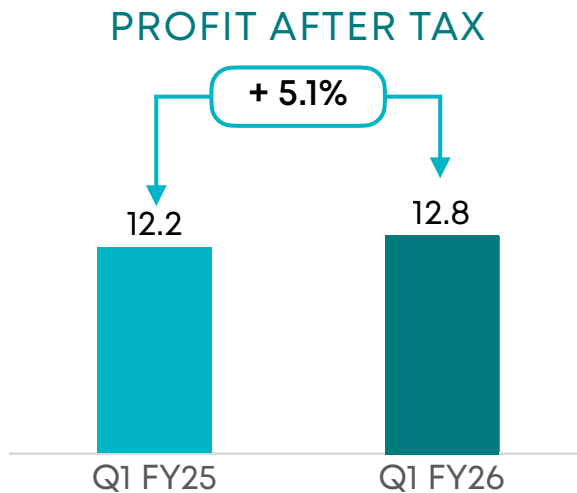
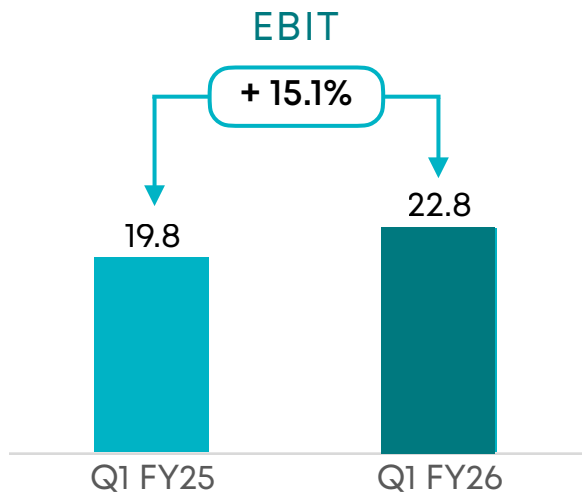
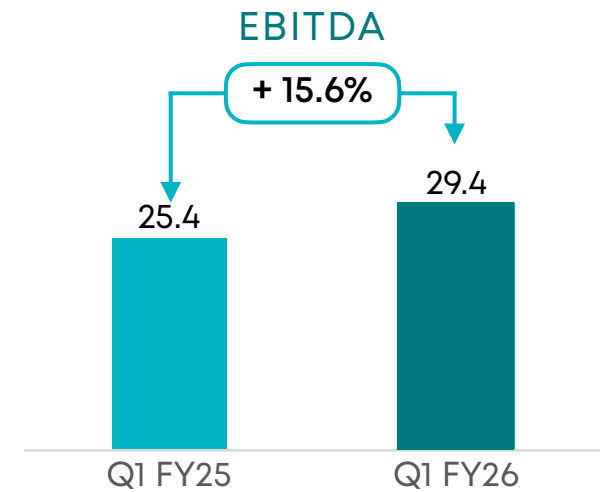
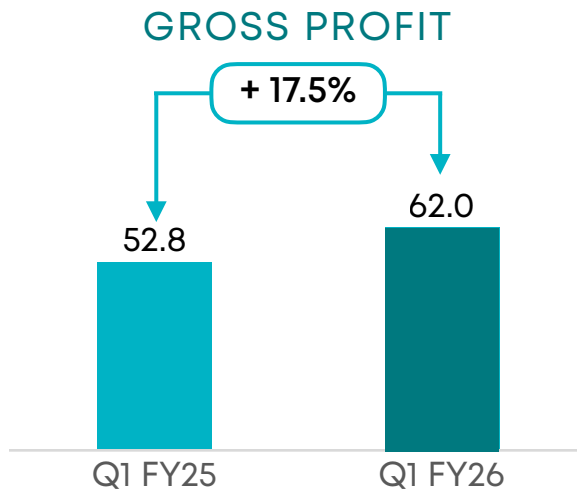
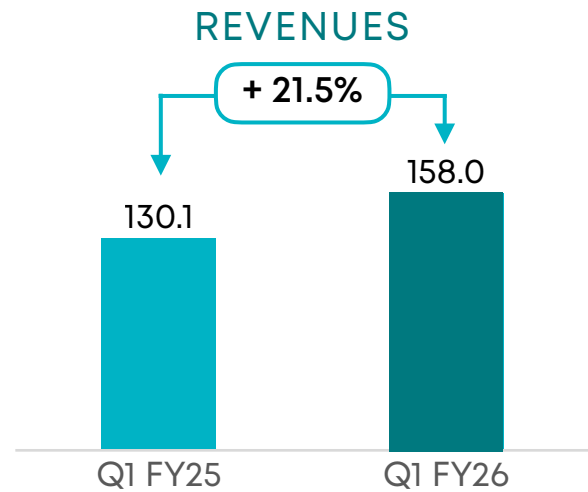
Expansion building and admin block under construction at Khatalwada Plant (Manekpur)



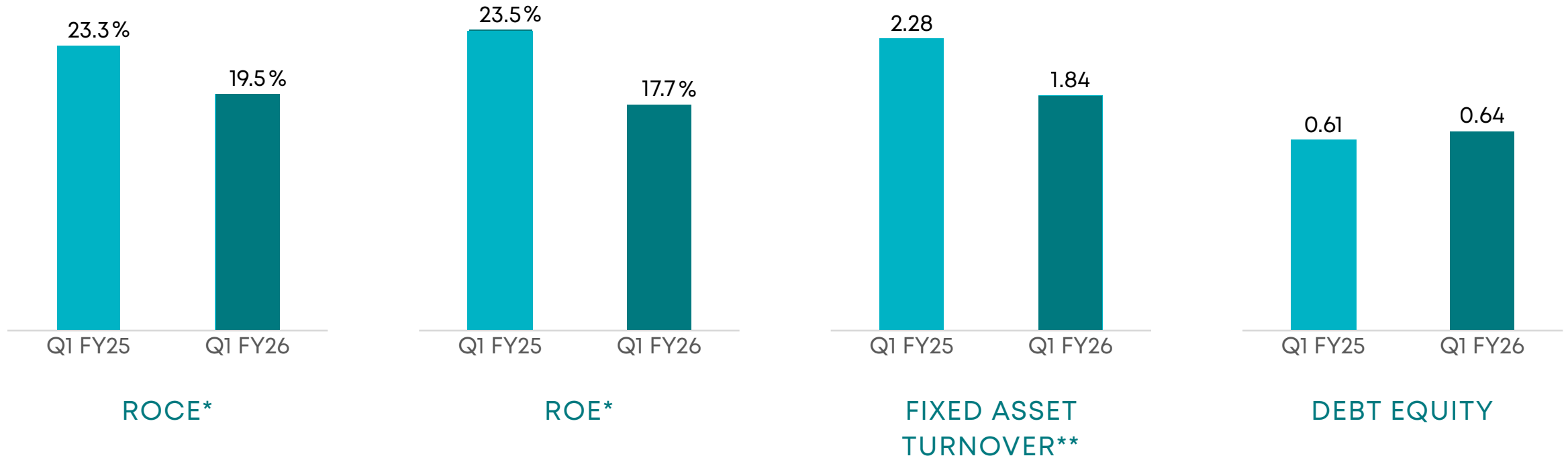
New customers acquired: **1** in Europe, **1** in USA and **10** in the domestic market

2 new articles launched in the Domestic Market

Key Financial Highlights - Q1 FY26 (Standalone) *(RS. IN CR)*

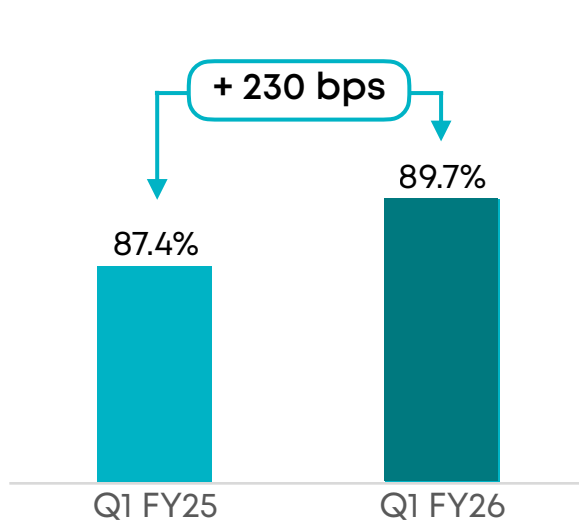


Key Financial Highlights - Q1 FY26 (Standalone)

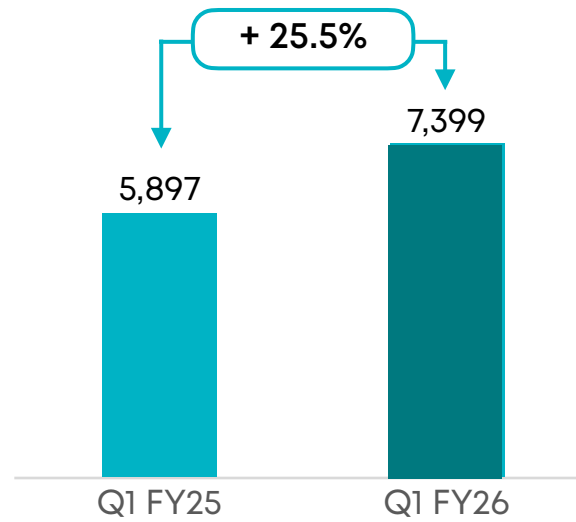


* ROCE & ROE declined due to issue of equity shares in pre IPO round

** Fixed Asset Turnover Ratio decrease is due to major Capex incurred at Manekpur plant



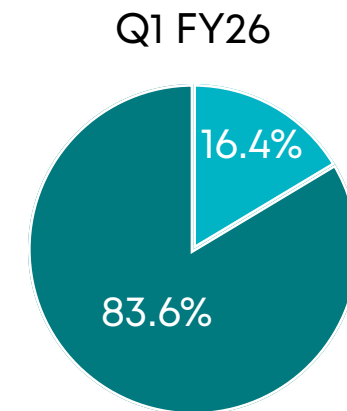
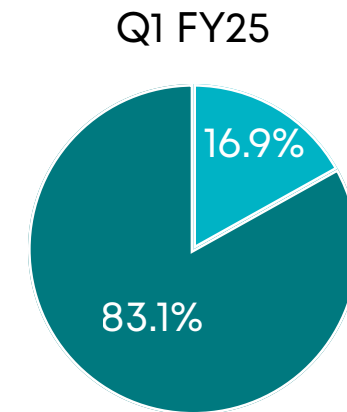
CAPACITY UTILISATION
ACROSS PLANTS (%)



VOLUME OF POLYMERS
PROCESSED (MT)

Revenue Analysis

● Domestic ● Export



Profit & Loss Statement

CONSOLIDATED*	
PARTICULARS (Rs. in cr)	Q1 FY26
INCOME	
Revenue from operations	158.0
Other income	0.6
Total revenue	158.6
EXPENSES	
Cost of materials consumed	98.1
Changes in inventories of finished goods and work-in-progress	(2.1)
Employee benefits expense	13.8
Impairment losses on financial assets	(0.1)
Other expenses	19.7
EBITDA	29.4
EBITDA Margin	18.5%
Finance costs	5.5
Depreciation and amortisation expense	6.6
Total Expense	141.4
Profit before tax	17.2
Profit before tax margin	10.9%
Tax expense	4.4
Profit after tax	12.8
Profit after tax Margin	8.1%

STANDALONE		
Q1 FY26	Q1 FY25	YoY%
158.0	130.1	
0.6	0.5	
158.6	130.5	21.5%
98.1	73.2	
(2.1)	4.1	
13.8	11.2	
(0.1)	0.1	
19.7	16.6	
29.4	25.4	15.6%
18.5%	19.5%	
5.5	3.5	
6.6	5.6	
141.4	114.3	
17.2	16.2	6.0%
10.9%	12.4%	
4.4	4.1	
12.8	12.2	5.1%
8.1%	9.3%	

*Prior to November 13, 2024, our Company did not have any subsidiaries.

Historical Profit & Loss Statement

CONSOLIDATED*	
PARTICULARS (Rs. in cr)	FY 2025
Income	
Revenue from operations	558.2
Other income	1.1
Total Income	559.2
Expenses	
Cost of materials consumed	347.1
Changes in inventories of finished goods, stock-in-trade & WIP	(11.9)
Employee benefits expense	47.3
Impairment losses on financial assets	(1.1)
Other expenses	75.4
EBITDA	102.4
EBITDA (%)	18.3%
Finance costs	14.7
Depreciation and amortisation expenses	23.5
Total Expense	495.0
PBT	64.2
PBT (%)	11.5%
Tax Expenses	16.9
PAT	47.3
PAT (%)	8.5%

STANDALONE		
FY 2025	FY 2024	FY 2023
558.2	512.9	443.5
1.1	3.0	0.3
559.2	515.9	443.8
347.1	299.2	280.6
(11.9)	5.0	(5.6)
47.3	40.5	35.0
(1.1)	1.1	(0.7)
75.4	69.9	60.9
102.4	100.1	73.7
18.3%	19.4%	16.6%
14.7	18.1	16.3
23.5	21.7	19.7
495.0	455.6	406.0
64.2	60.3	37.7
11.5%	11.7%	8.5%
16.9	15.5	9.5
47.3	44.8	28.3
8.5%	8.7%	6.4%

*Prior to November 13, 2024, our Company did not have any subsidiaries.

Historical Balance Sheet (Consolidated*)

PARTICULARS (Rs. in cr)	FY 2025
ASSETS	
Non-current assets	
Property, plant and equipment	332.4
Right- of- use assets	4.3
Capital work-in-progress	21.9
Intangible assets	1.4
Financial assets	
- Loans	-
- Other financial assets	3.0
Income-tax assets (net)	1.1
Other non-current assets	6.9
Total non-current assets (a)	371.0
Current assets	
Inventories	73.3
Financial assets	
- Investments	-
- Trade receivables	86.6
- Cash and cash equivalents	8.4
- Bank balances other than cash and cash equivalents	0.9
- Loans	0.1
- Other financial assets	1.2
Other current assets	20.8
Total current assets (b)	191.3
Total assets (a+b)	562.3

PARTICULARS (Rs. in cr)	FY 2025
EQUITY	
Equity share capital	10.5
Other equity	238.3
Total equity (c)	248.8
LIABILITIES	
Non-current liabilities	
Financial liabilities	
- Borrowings	101.8
- Lease liabilities	3.3
Deferred tax liabilities (net)	22.1
Other non-current liabilities	-
Total non-current liabilities (d)	127.2
Current liabilities	
Financial liabilities	
- Borrowings	116.8
- Lease liabilities	1.1
- Trade payables	
- Total outstanding dues of MSME	7.5
- Total outstanding dues other than MSME	30.0
- Other financial liabilities	24.7
Other current liabilities	1.5
Provisions	4.8
Current tax liabilities (net)	-
Total current liabilities (e)	186.3
Total liabilities (d+e)	313.5
Total equity and liabilities (c+d+e)	562.3

*Prior to November 13, 2024, our Company did not have any subsidiaries.

Historical Balance Sheet (Standalone)

PARTICULARS (Rs. in cr)	FY 2025	FY 2024	FY 2023
ASSETS			
Non-current assets			
Property, plant and equipment	332.4	228.4	223.7
Right- of- use assets	4.3	4.0	6.7
Capital work-in-progress	21.9	33.8	4.6
Intangible assets	1.4	1.3	1.9
Financial assets			
- Loans	-	-	0.0
- Other financial assets	3.0	3.3	3.2
Income-tax assets (net)	1.1	0.0	0.0
Other non-current assets	6.9	2.0	8.6
Total non-current assets (a)	371.0	272.7	248.8
Current assets			
Inventories	73.3	52.1	62.2
Financial assets			
- Investments	0.0	0.1	0.1
- Trade receivables	86.6	48.3	42.8
- Cash and cash equivalents	8.4	10.7	15.9
- Bank balances other than cash & cash equivalents	0.9	0.7	0.4
- Loans	0.1	0.2	0.1
- Other financial assets	1.2	0.6	0.2
Other current assets	20.8	30.1	30.0
Total current assets (b)	191.3	142.7	151.7
Total assets (a+b)	562.3	415.5	400.5

PARTICULARS (Rs. in cr)	FY 2025	FY 2024	FY 2023
EQUITY			
Equity share capital	10.5	1.1	1.1
Other equity	238.3	200.9	156.6
Total equity (c)	248.8	201.9	157.6
LIABILITIES			
Non-current liabilities			
Financial liabilities			
- Borrowings	101.8	75.2	93.4
- Lease liabilities	3.3	1.1	3.4
Deferred tax liabilities (net)	22.1	18.5	16.5
Other non-current liabilities	-	0.1	0.1
Total non-current liabilities (d)	127.2	94.9	113.4
Current liabilities			
Financial liabilities			
- Borrowings	116.8	67.2	78.3
- Lease liabilities	1.1	3.6	4.4
- Trade payables			
- Total outstanding dues of MSME	7.5	7.1	2.8
- Total outstanding dues other than MSME	30.0	23.3	32.2
- Other financial liabilities	24.7	8.3	6.3
Other current liabilities	1.5	2.2	1.9
Provisions	4.8	4.1	3.2
Current tax liabilities (net)	-	3.0	0.4
Total current liabilities (e)	186.3	118.7	129.5
Total liabilities (d+e)	313.5	213.5	242.8
Total equity and liabilities (c+d+e)	562.3	415.5	400.5

Historical Cash Flow Statement

CONSOLIDATED*	
PARTICULARS (Rs. in cr)	FY 2025
Profit Before Tax	64.2
Adjustments	35.7
Operating profit before working capital changes	99.9
Changes in working capital	68.8
Cash generated from operations	31.1
Direct taxes paid (net of refund)	(17.1)
Net Cash from Operating Activities	51.7
Net Cash from Investing Activities	(113.3)
Net Cash from Financing Activities	59.4
Net Change in cash and cash equivalents	(2.3)
Add: Cash & Cash equivalents at the beginning of the period	10.7
Closing Cash Balance	8.4

STANDALONE		
FY 2025	FY 2024	FY 2023
64.2	60.3	37.7
35.7	39.8	34.1
99.9	100.0	71.9
68.8	101.9	72.8
31.1	(1.9)	(0.9)
(17.1)	(11.1)	(6.3)
51.7	90.8	66.5
(113.3)	(46.0)	(46.2)
59.4	(50.0)	(10.1)
(2.3)	(5.2)	10.2
10.7	15.9	5.7
8.4	10.7	15.9

*Prior to November 13, 2024, our Company did not have any subsidiaries.



ALL TIME PLASTICS LIMITED

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