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# ADITYA INFOTECH LTD.

**Corp. Off. :** A-12, Sector 4, Noida, Uttar Pradesh, India 201301

Phone : +91 120 4555 666 E-Mail : sales@adityagroup.com Website : www.adityagroup.com



**August 20, 2025**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Symbol: CPPLUS  
ISIN: INE819V01029

Scrip Code: 544466  
ISIN: INE819V01029

Dear Sir / Madam,

**Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter ended June 30, 2025**

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the unaudited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2025.

The Earnings release will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

**Roshni Tandon**  
Company Secretary & Compliance Officer  
Membership Number: A21150

**Encl:** As above

# ADITYA INFOTECH LIMITED

Reports strong performance in Q1 FY26

Revenue grew by 16.4% YoY

EBITDA grew by robust 47.5% YoY

## Investor Release

**Noida: August 20, 2025:** Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter ended June 30, 2025.

### Consolidated Financial Highlights for Q1 FY26:

Particulars (in Rs. Crore)	Q1 FY26	Q1 FY25	YoY Change (%)
Revenue from Operations	740.0	636.0	16.4%
EBITDA	64.9	44.0	47.5%
EBITDA (%)	8.7%	6.9%	
Profit After Tax	32.9	22.5	46.1%
Profit After Tax (%)	4.4%	3.5%	

### FINANCIAL AND OPERATIONAL HIGHLIGHTS - Q1 FY26:

- Revenue stood at **Rs. 740.0 crores**, a growth of **16.4%** Y-o-Y, in spite of limited availability of STQC certified IP product lines. Supply started only at the end of June 2025
- EBITDA stood at **Rs. 64.9 crores**, a growth of **47.5%** Y-o-Y, driven mainly by margin expansion in CP Plus product line
- Profit After tax increased to **Rs. 32.9 Crores**, a growth of **46.1%** Y-o-Y

### BUSINESS HIGHLIGHTS – Q1 FY26:

- CP PLUS has the largest portfolio of STQC and BIS Certified products in the market.
- In line with our planned investment into R&D & Localisation, we have opened new R&D centres in Ahmedabad, and opening of Taiwan centre already in process.
- Backward Integration: Working on complete backward integration of components including housings, cables-connectors, power electronics, and also CCTV lenses.
- Key Appointments: Mr. Upendra Shukla (President, Manufacturing) and Mr. Rajiv Manchanda (GM, Credit)
- Brand Visibility: OOH campaigns across major airports emphasising on STQC certified product range and CP PLUS Trusted Core (CTC) as a technology
  - Mumbai, Delhi, Ahmedabad, Lucknow, Jaipur, Kolkata, Hyderabad, Patna, Guwahati & Trivandrum Airport

**Commenting on the Results, Mr. Aditya Khemka, Managing Director said:**

*“We are pleased to start FY26 on a strong note, with Q1 reflecting strong growth in revenue, profitability, and margins. **Revenue for the quarter rose by 16.4% YoY to INR 740.0 crores**, despite the limited availability of STQC-certified IP cameras, which only became available towards the end of June 2025.*

***EBITDA increased by 47.5% YoY to INR 64.9 crores, with margins expanding by 180 bps YoY to 8.7%**, driven mainly by margin expansion in CP Plus product line. **Profit After Tax grew by 46.1% YoY to INR 32.9 crores.***

*CP Plus has the largest portfolio of STQC and BIS-certified products currently in the overall market. As non-STQC stocks gets exhausted in the channel, a clear demand-supply gap is emerging, positioning us to gain significant market share across Government, Enterprise, SMB, and Home segment.*

*We further strengthened our innovation capabilities by opening a new R&D center in Ahmedabad, with another center in Taiwan already under process. In line with our localization strategy, we are progressing on complete backward integration of components including housings, cables, connectors, power electronics, and CCTV lenses, which will enhance supply chain resilience and cost competitiveness.*

*Our leadership team was strengthened with key senior appointments during the quarter, which will provide additional depth to our organization and strengthen our overall capabilities.*

*On the branding front, we launched impactful OOH campaigns across key airports and buses in major metros, emphasizing on STQC certified product range and CP PLUS Trusted Core (CTC) as a technology.*

*Our integration with AIL Dixon is progressing well, delivering synergies in manufacturing, supply chain and localization of BOM. **In addition, the INR 375 crores debt repayment from IPO proceeds has further strengthened our balance sheet, with the benefits of lower finance costs expected to be visible from Q2 FY26 onwards.***

*With strong sector tailwinds, enhancing engagement in large government and enterprise projects, and improved funnel visibility, **we remain confident of outpacing the industry growth in FY26 with revenue growth to be in the range of 25–30%, EBITDA margins to be in the range of 10–11% in FY26, thereby driving sustainable improvement in profitability.***

*Overall, we are confident in our ability to build on our leadership as India’s most trusted surveillance brand, deliver profitable growth, and create long-term value for all stakeholders.”*

### **About Aditya Infotech Limited:**

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

### **Safe Harbor Statement:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of the Company and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this presentation or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions.

#### **For further information, please contact**

##### **Aditya Infotech Limited:**



CIN: U74899DL1995PLC066784

Ms. Roshni Tandon

[ir@adityagroup.com](mailto:ir@adityagroup.com)

[www.adityagroup.com](http://www.adityagroup.com)

##### **Investor Relations Advisors:**



CIN: U74140MH2010PTC204285

Mr. Karan Thakker / Mr. Nitin Agarwal

[karan.thakker@sgapl.net](mailto:karan.thakker@sgapl.net) / [nitin.agarwal@sgapl.net](mailto:nitin.agarwal@sgapl.net)

+91 81699 62562 / +91 83038 79589

[www.sgapl.net](http://www.sgapl.net)