

**RIKHAV SECURITIES LTD**

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

November 11, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Re.

| Security | BSE SCRIP CODE | ISIN |
|---------------|----------------|--------------|
| Equity Shares | 544340 | INE0CFH01028 |

Subject: H1 FY26 Investor Press Release.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor Press Release of Unaudited Half yearly financial results for the Half year ended 30th September, 2025.

The said is uploaded on website of the company.

Kindly take the same on record.

For & on behalf of
RIKHAV SECURITIES LIMITED

HITESH HIMATLAL LAKHANI
Managing Director
DIN: 01457990

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CIN: L99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL 417-2007 NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



Rikhav Securities Limited reports H1 FY26 revenue of ₹386.67 Cr & PAT of ₹17.75 Cr

Mumbai, 11th November 2025 – Rikhav Securities Limited, (BSE – RIKHAV | 544340), one of the leading diversified stock market services providers has announced its Unaudited Financial Results for H1 FY26

Key Consolidated Financial Highlights

H1 FY26

- Total Income of ₹ 386.67 Cr
- EBITDA of ₹ 25.96 Cr
- EBITDA Margin of 6.71%
- Net Profit of ₹ 17.75 Cr
- Net Profit Margin of 4.59%
- EPS of ₹ 4.64

Commenting on the financial performance, Mr. Hitesh Lakhani, Chairman & Managing Director, Rikhav Securities Limited said, “Our performance has improved during H1FY26, reflecting steady operational progress and business expansion. We expect overall growth of around 20 to 25 percent on a year-on-year basis.

We have commenced our Margin Trading Facility (MTF) with a current book size of approximately ₹10 crore, and we expect this segment to grow 30 to 40 percent every half year. The online account opening process has started smoothly, and our mobile application, which is already functional, will see its final enhancements completed within the next three months.

We have also onboarded several institutional clients, reflecting continued traction across key business segments. With these initiatives in place, we remain confident of sustaining growth and further strengthening our digital and operational capabilities in the coming periods.”

About Rikhav Securities Limited

Rikhav Securities Limited is a diversified stock market services provider, incorporated in 1995 and formally launched in 2005, that has built a reputation for combining personalized service with competitive pricing. Today, it serves a broad spectrum of clients from High-Net-Worth investors to high-volume traders across major Indian exchanges.

At its core, Rikhav’s broking arm offers equity and derivatives trading with a “tailor-made” approach. Traders benefit from Brokerage rates that can undercut larger discount brokers, while all clients receive dedicated relationship support and personalized services on demand. Remarkably, over 99% of active clients remain on the platform once they join, reflecting the firm’s emphasis on loyalty and satisfaction.

In market making, Rikhav specializes in supporting new IPOs by providing essential liquidity and demand generation. Last year alone, the company worked with around 40 to 45 issuers, using its extensive distribution network to deliver thousands of high-quality applications for each new issue.

Rikhav's proprietary trading division deploys its own capital in algorithm-driven arbitrage, delta hedging and short-term trading strategies.

A specialized team prioritizes risk-minimizing and return-optimizing models, supported by automated risk-management systems that enforce minimum exposure limits without human intervention. This disciplined framework aims for consistent, mid- teens annual returns, regardless of market direction.

The newly launched Margin Trading Facility (MTF) extends credit to clients against their holdings, offering enhanced leverage within Rikhav's stringent risk controls.

On the technology front, Rikhav is bolstering its backend, software and IT infrastructure. It has launched a paperless KYC and account-opening portal, and its online trading app is also live. The firm also plans to introduce online joint-account opening platform, further simplifying client onboarding. Meanwhile, marketing and compliance functions are being set up to support a new phase of growth.

Looking ahead, Rikhav Securities intends to expand beyond Maharashtra and Gujarat, build a branded online presence and attract both retail and high-net-worth investors through digital channels and franchise partnerships continuing its steady evolution as a client-focused financial services provider.


The company got listed on the BSE SME platform on January 22, 2025, with an IPO of ₹88.82 Cr.

For FY25, the Company has reported consolidated Total Income of ₹ 327.77 Cr, EBITDA of ₹ 34.50 Cr & Net Profit of ₹ 23.67 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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