



LG Electronics India Limited

(16th to 20th Floor) C- 001, Tower D, KK Project, Sector-16 B.

Noida - 201301 Dist. Gautam Buddha Nagar, UP (India)

T: 91-120-651-6700 Website: www.lg.com/in

Email id: cgc.india@lge.com

LGEIL/CGC/2025/06

Date: November 13, 2025

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

NSE Symbol: LGEINDIA

Scrip Code: 544576

Sub: Investor Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2025

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

Further to our letter dated November 7, 2025 and pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2025.

The Presentation has also been uploaded on the Company's website at <https://www.lg.com/in/investorrelations/quarterly-reports/>

You are requested to take the same on record.

Thanking You,

Yours truly,
For **LG Electronics India Limited**

Anuj Goyal
Company Secretary and Compliance Officer
Membership No. A23761

Encl: As above

Q2`FY26 Earnings Release

13th Nov, 2025

LG Electronics India Limited

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1

MAKE FOR INDIA

Delivering products tailored to local lifestyle

- Combining **global technology** with deep **local insights** to create products **tailored for Indian lifestyles**
- Launched **LG essential** series designed for **aspirational and first-time buyers**
- Gaining strong **early traction** in **underpenetrated regional markets**
- A commitment to **growing together** with India through technology, quality, and trust
- Combining **affordability and value for money** for families across the country

2

MAKE IN INDIA

Strengthen localized value chain

- Expanding our manufacturing footprint – Groundbreaking of **Third factory in Sri City, Andhra Pradesh**
- Significantly **boost production capacity**, improve logistics, & **strengthen supply chain** in South India
- **Deepening localization** by building a **resilient manufacturing ecosystem**
- Foundation for **long-term growth and operational excellence**

3

MAKE INDIA GLOBAL

Support India's rise on the global stage

- Supporting **LG's Global South strategy** by leveraging India's productivity in hardware and growing software capabilities
- Actively **exploring new geographies** and unlocking **global market opportunities**
- Positioned to benefit from favorable tariff shifts, reinforcing LG India's role as a **competitive manufacturing and export hub**

Together, represent our commitment to innovation, localization, and global ambition

LG Essential

“Har Ghar Appliances, Har Ghar Happiness”



Designed for aspirational and first-time buyers



Affordable Reliability

Quality products with optimal features at value-conscious price points



Designed for Indian Homes

Tailored for Indian lifestyle, climate, and living spaces



Smart & Efficient

Energy-saving technologies with intuitive controls



Growing Together with Indian Consumers

Backed by LG's renowned quality and service network

Powered by LG technology combining affordability and value for money

I

Q2`FY26 Performance & Outlook

Q2`FY26 Performance & Outlook

Q2`FY26 Performance

- Delivered resilient revenue performance during challenging market conditions:
Revenue from operations for Q2`FY26 was ₹61.74 Bn (YoY growth: 1.0%) with EBITDA margin of 8.9%.
- Revenue remained stable YoY, reflecting underlying strength & consumer confidence in brand, even as some purchases temporarily deferred ahead of the GST rate cut (announced August 15, implemented September 22)
- Improved market share in offline channel: TV: 27.5%(1.4%↑) , Ref: 29.9%(1.0%↑) RAC: 17.3%(0.5%↑), WM: 33.4%(0.0%↑)
- EBITDA margin reflected a balance approach to meet the rising commodity prices & incremental investment in festive Go-to-Market spends

Q3`FY26 Outlook

- GST rate realignment, along with festive demand, is expected to lift consumer sentiment and drive recovery
- New introduction of LG Essential lineup is gaining early traction, building stronger connections with aspirational and first-time buyers in underpenetrated regional markets.
- While navigating short-term challenges of geopolitical developments, volatility in commodity prices, we remain committed to making strategic investments that ensure long-term profitable growth.

Key Strategies

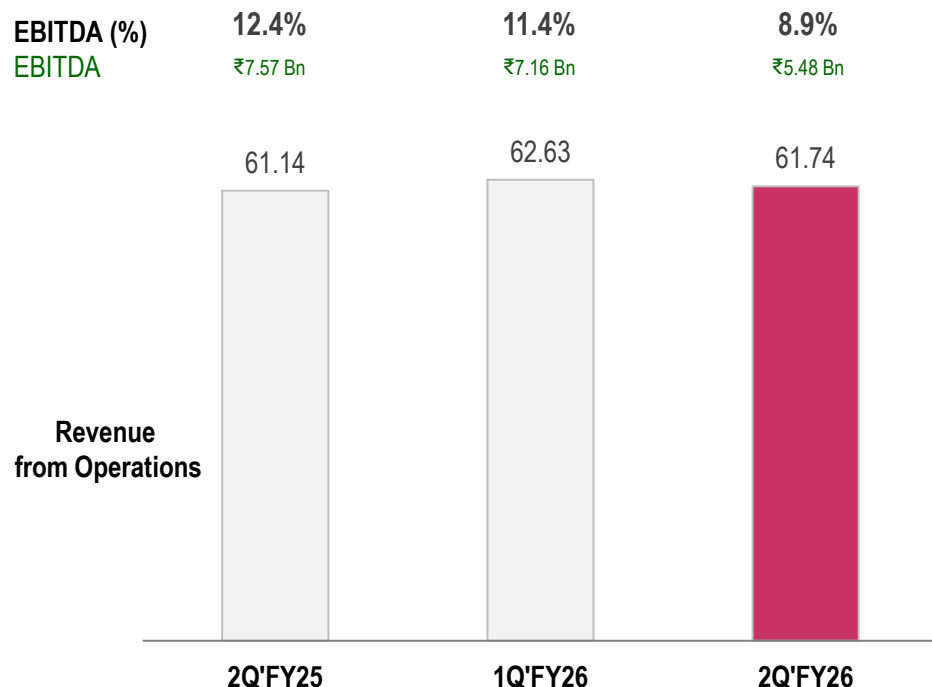
- Maintaining premium leadership through introducing products with industry-leading technology.
- Strengthen B2B business by leveraging opportunities in India's expanding infrastructure
- Expanding export footprints by capitalizing global market opportunities and entering new geographies.
- Scaling up AMC business to drive service-led growth & build long-term customer relationships
- Establishing new production capacity to meet future domestic and foreign demand.

Q2`FY26 Performance & Outlook

Revenue from Operations / Profitability

Revenue from Operations / EBITDA

(Unit : INR Bn)



Performance by Segment

(Unit : INR Bn)

		2Q`FY25	1Q`FY26	2Q`FY26	YoY	QoQ
Consolidated	Sales	61.14	62.63	61.74	+1.0%	-1.4%
	EBIT	6.60	6.26	4.54	-2.06	-1.72
	(%)	10.8%	10.0%	7.4%	-3.4%p	-2.6%p
H&A ¹⁾ Home Appliance & Air Solution	Sales	39.53	49.08	39.48	-0.1%	-19.6%
	EBIT	4.81	5.64	3.25	-1.56	-2.40
	(%)	12.2%	11.5%	8.2%	-3.9%p	-3.3%p
HE ²⁾ Home Entertainment	Sales	21.61	13.55	22.26	+3.0%	+64.3%
	EBIT	3.12	2.12	2.81	-0.31	+0.68
	(%)	14.4%	15.7%	12.6%	-1.8%p	-3.1%p

1) Home appliances and air solution division: Air Conditioners, Refrigerators, Microwave Ovens, Washing Machines, Dishwasher, Compressors, Water Purifiers and Air Purifiers

2) Home entertainment division: Televisions (Flat panel, Signage, Projectors, Monitor TV), Audio Visual, Monitors and Personal computers

Note: The gap between total of H&A and HE and consolidated numbers are due to unallocated expenses

Q2`FY26 Performance & Outlook

Earning Trend / Cash Flow

Earning Trend

(Unit : INR Bn)

	Q2`FY25	Q1`FY26	Q2`FY26	YoY	QoQ
EBITDA	7.57	7.16	5.48	-2.09	-1.69
Depreciation and Amortization	0.97	0.90	0.93	-0.04	+0.03
Finance costs	0.07	0.09	0.09	+0.02	+0.00
Other income	0.67	0.74	0.80	+0.13	+0.05
Profit Before Tax	7.20	6.92	5.25	-1.95	-1.67
Tax expense	1.84	1.79	1.35	-0.49	-0.43
Profit After Tax	5.36	5.13	3.89	-1.46	-1.24

Cash Flow

(Unit : INR Bn)

	Q2`FY25	Q1`FY26	Q2`FY26
☐ Cash at the beginning of period	36.06	37.41	45.75
• Cash flow from operating activities	0.17	9.42	0.86
Profit Before Tax	7.20	6.92	5.25
Depreciation	0.97	0.90	0.93
Other	-2.89	-1.81	-2.26
Net Changes in working capital	-5.11	3.41	-3.06
• Cash flow from investing activities	-0.26	-0.77	-3.48
Net (Increase)/Decrease in tangible assets	-0.97	-1.61	-4.28
Interest income on deposits, Govt. Grant	0.72	0.84	0.80
• Cash flow from financing activities	-0.20	-0.30	-0.29
Repayment of lease obligation	-0.20	-0.30	-0.29
Interim dividend	-	-	-
• Effects of exchange rate changes on cash and cash equivalents	-0.01	-0.01	-0.00
☐ Net changes in cash	-0.29	8.33	-2.91
☐ Cash at the end of period	35.77	45.75	42.84

III

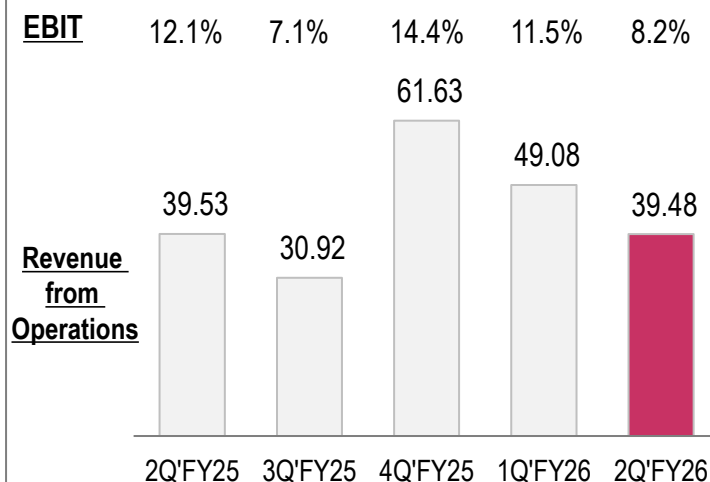
Performance and Outlook by Segment

Performance and Outlook by Segment

H&A (Home Appliance & Air Solution)

Performance

(Unit : %, INR Bn)



Key Products



LG SBS Refrigerator



LG 5 Star Split AC



LG Wash Tower

2Q' FY26 Performance

- **Revenue :** The segment continued to reinforce its leadership in Q2FY26, gaining market share across key categories. While the GST rate change temporarily influenced purchase timing, our strong brand equity and channel resilience helped to strengthen premium market share. In particular, our side-by-side refrigerator market share increased to 43.2%(4.5%↑) underscoring our leadership in the premium cooling segment.
- **Profit :** Margins were tested by elevated commodity prices and higher recycling costs linked to compliance. Incremental festive Go-to-Market investments also added pressure as we prioritized consumer engagement & retail push.

Q3' FY26 Outlook

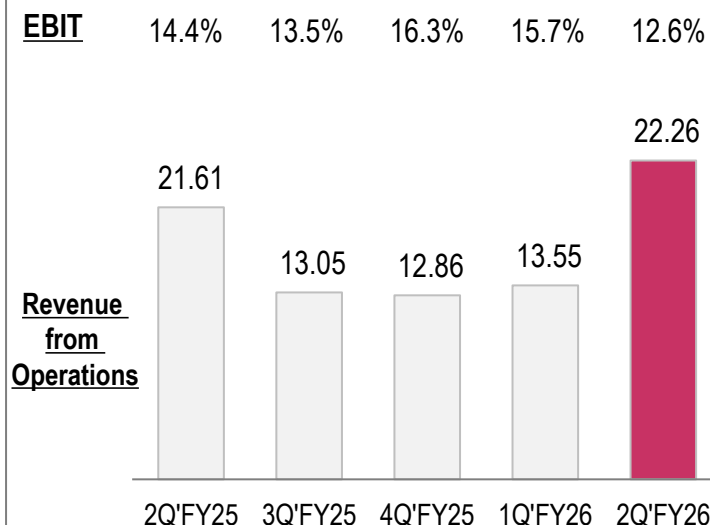
- **Market :** The industry anticipates sustained demand in upcoming quarter, driven by the recent GST rate cut, festive & wedding season tailwinds unlocking momentum across categories, with premium appliances leading the recovery.
- **LGEIL :** With our two-track strategy, we're widening the price spectrum through LG Essential and a new premium range targeting niche demand and unlocking growth in underpenetrated markets.

Performance and Outlook by Segment

HE (Home Entertainment)

Performance

(Unit : %, INR Bn)



Key Products



LG OLED TV AI



LG SOUND BAR & XBOOM

2Q' FY26 Performance

- **Revenue :** Segment revenue grew 3% YoY, driven by demand in the TV segment on the back of festive season. However, Information Display (B2B) business has impacted due to US tariff & current geopolitical issues leading to low infra spending.
- **Profit :** EBIT margins impacted due to elevated commodity prices, Go-to-Market investments.

Q3' FY26 Outlook

- **Market :** The Indian TV industry is growing steadily, supported by festive demand, GST rate cuts and rising interest in smart technologies. Consumer sentiment has improved with larger screen sizes emerging as a key upgrade driver.
- **LGEIL :** Continue to lead the innovations & will further improve market share in premium product range.(Ex. QNED, OLED)
Strengthening B2B business by capitalizing on India's expanding infrastructure sectors.

III

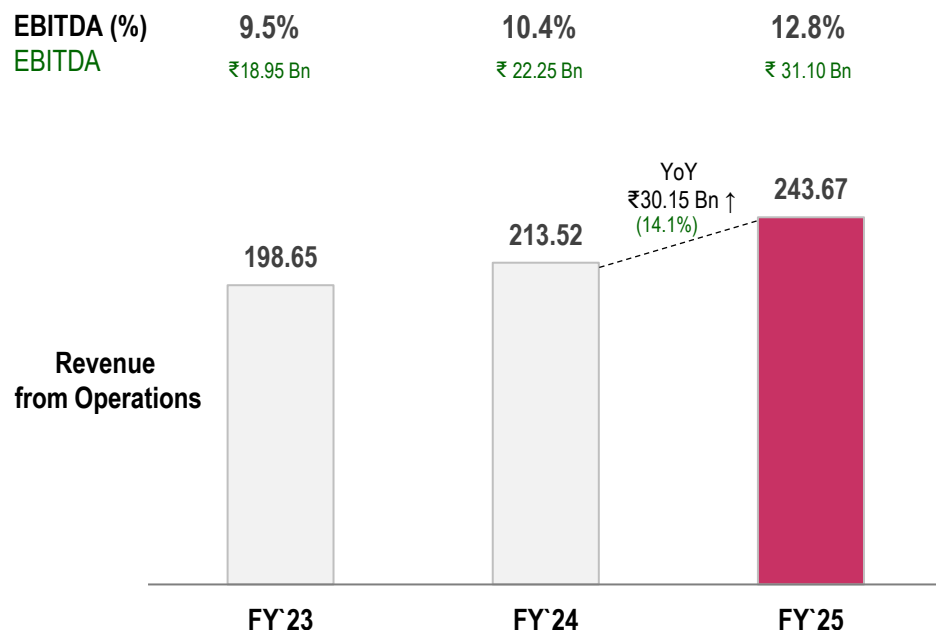
FY`25 Performance

FY`25 Performance

Revenue from Operations / Profitability

Revenue from Operations / EBITDA

(Unit : INR Bn)



Performance by Segment

(Unit : INR Bn)

		FY'23	FY'24	FY'25	YoY
Total Segment	Sales	198.65	213.52	243.67	+14.1%
	EBIT	15.95	18.61	27.30	+8.72
	(%)	8.0%	8.7%	11.2%	+2.5%p
H&A Home Appliance & Air Solution	Sales	150.31	156.80	182.68	+16.5%
	EBIT	12.98	16.73	23.43	+6.70
	(%)	8.6%	10.7%	12.8%	+2.2%p
HE Home Entertainment	Sales	48.34	56.72	60.99	+7.5%
	EBIT	8.07	6.88	9.31	+2.43
	(%)	16.7%	12.1%	15.3%	+3.1%p

Note: The gap between total of H&A and HE and consolidated numbers are due to unallocated expenses

Note: In FY23 considered revenue from continued operations

FY'25 Performance

Earning Trend / Cash Flow

Earning Trend

(Unit : INR Bn)

	FY'23	FY'24	FY'25	YoY
EBITDA	18.95	22.25	31.10	+39.8%
Depreciation and Amortization	3.00	3.64	3.80	
Finance costs	0.23	0.29	0.31	
Other income	2.44	2.05	2.64	
Profit Before Tax	18.20	20.37	29.63	+45.5%
Tax expense	4.72	5.26	7.60	
Profit After Tax	13.48	15.11	22.03	+45.8%

Cash Flow

(Unit : INR Bn)

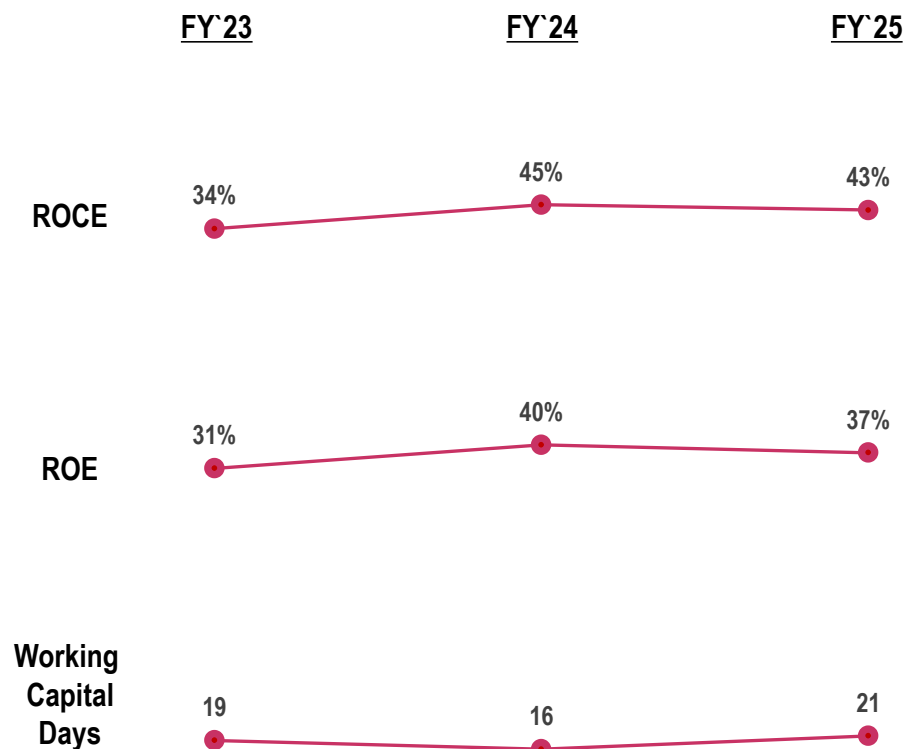
	FY'23	FY'24	FY'25
☐ Cash at the beginning of period	37.27	27.63	22.23
• Cash flow from operating activities	18.71	16.65	16.54
Profit Before Tax	18.16	20.37	29.63
Depreciation	3.00	3.64	3.80
Other (Inc Tax)	-6.27	-7.23	-9.87
Net Changes in working capital	3.81	-0.13	-7.03
• Cash flow from investing activities	-2.74	-0.20	-0.28
Net (Increase)/Decrease in tangible assets	-5.14	-2.40	-3.35
Interest income on bank deposits & Govt. Grant	2.40	2.20	3.07
• Cash flow from financing activities	-25.61	-21.85	-1.06
Repayment of lease obligation	-0.72	-0.92	-1.06
Interim dividend	-24.89	-20.93	-
• Effects of exchange rate changes on cash and cash equivalents	-0.00	0.00	-0.01
☐ Net changes in cash	-9.64	-5.40	15.19
☐ Cash at the end of period	27.63	22.23	37.41

Note: The gap between total of H&A and HE and consolidated numbers are due to unallocated expenses

Note: In FY23 considered revenue from continued operations

Ratios

(Unit: %)



Balance Sheet

(Unit : INR Bn)

	FY`23	FY`24	FY`25
Assets	89.92	84.98	115.17
Current Assets	71.64	66.58	95.41
Cash and Cash equivalents	27.63	22.23	37.41
Inventory	26.41	23.97	30.31
Non-Current Assets	18.28	18.40	19.76
Liabilities	46.36	47.26	55.47
Current Liabilities	42.00	41.87	48.98
Non-Current Liabilities	4.36	5.40	6.49
Equity	43.56	37.72	59.70



<https://www.lg.com/in>

Statement of Financial Results

(Unit : INR Mn)

Particular	Q2'FY26	Q1'FY26	Q2'FY25	H1'FY26	H1'FY25	FY'2025
Revenue from operations	61,740	62,629	61,139	1,24,370	1,25,227	2,43,666
Other income	798	744	668	1,542	1,248	2,640
Total income	62,538	63,374	61,807	1,25,912	1,26,475	2,46,306
Expenses						
Cost of materials consumed	38,724	39,314	40,537	78,038	74,850	1,47,406
Purchases of stock-in-trade	5,782	5,545	5,550	11,326	11,189	19,729
Changes in inventories of finished goods, stock-in-trade and work-in-progress	-944	-2,027	-4,366	-2,971	-1,494	-1,334
Employee benefits expense	2,480	2,536	2,345	5,016	4,753	9,628
Finance costs	90	85	65	175	135	306
Depreciation and amortization expense	935	902	973	1,837	1,941	3,804
Other expenses	10,224	10,099	9,503	20,323	18,778	37,136
Total expenses	57,290	56,454	54,608	1,13,744	1,10,152	2,16,675
Profit before tax	5,249	6,920	7,199	12,169	16,323	29,631
Tax expense						
- Current tax	1,427	1,768	1,874	3,195	4,248	7,901
- Current tax expense relating to previous year	-	-	-	-	-	-1
- Deferred tax	-73	19	-32	-54	-78	-302
Total tax expense	1,354	1,787	1,842	3,141	4,169	7,598
Profit after Tax	3,894	5,133	5,357	9,027	12,153	22,033

Statements of Assets & Liabilities

(Unit : INR Mn)

		H1`FY26	Q1`FY26	FY`2025
Asset		1,26,165	1,15,164	1,15,171
Current Assets		1,01,615	94,310	95,408
	Inventories	30,701	30,293	30,315
	Financial assets			
	Trade receivables	24,279	14,984	23,612
	Cash and cash equivalents	42,837	45,749	37,415
	Loans	28	28	31
	Other financial assets	1,734	1,330	1,605
	Other current assets	2,036	1,926	2,432
Non- Current Assets		24,551	20,855	19,763
	Property, plant and equipment	14,386	13,282	13,197
	Capital work-in-progress	1,674	1,566	753
	Intangible assets	72	83	94
	Intangible assets under development	-	-	-
	Financial assets – Loans & Other financial assets	1,348	1,398	1,322
	Deferred tax assets (Net)	2,094	2,018	2,040
	Other non-current assets	4,978	2,508	2,357
LIABILITIES		57,438	50,322	55,470
Current Liabilities		49,773	43,583	48,985
	Financial liabilities- Lease liabilities, Trade Payable & Other Financial liabilities	40,802	35,094	39,364
	Other current liabilities	6,267	5,249	7,132
	Provisions	2,068	2,042	1,852
	Crurent Tax Liabilities (Net)	636	1,198	636
Non Current Liabilities		7,665	6,739	6,485
	Financial liabilities- Lease liabilities	3,594	3,304	3,305
	Provisions	1,035	975	939
	Other current liabilities	3,035	2,459	2,241
Total equity		68,727	64,843	59,702

(Unit : INR Mn), %)

Particular		Q1`FY25	Q2`FY25	Q3`FY25	Q4`FY25	FY`25 Total	Q1`FY26	Q2`FY26	QoQ	YoY
Home Appliance & Air Solution	Revenue	50.61	39.53	30.92	61.63	182.68	49.08	39.48	-19.6%	-0.1%
	EBIT	7.57	4.80	2.19	8.88	23.43	5.64	3.24		
	(%)	14.9%	12.1%	7.1%	14.4%	12.8%	11.5%	8.2%		
Home Entertainment	Revenue	13.48	21.61	13.05	12.86	60.99	13.55	22.26	64.3%	3.0%
	EBIT	2.34	3.12	1.76	2.09	9.31	2.12	2.81		
	(%)	17.3%	14.4%	13.5%	16.3%	15.3%	15.7%	12.6%		
Consolidated	Revenue	64.09	61.14	43.97	74.48	243.67	62.63	61.74	-1.4%	1.0%
	EBIT	8.61	6.60	2.55	9.55	27.30	6.26	4.54		
	(%)	13.4%	10.8%	5.8%	12.8%	11.2%	10.0%	7.4%		