

12th November, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub. Press Release – Intimation Under Regulation 30 OF SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Un-audited Financial Results for the half year ended 30th September, 2025.

Kindly take the above information on your record.

Thanking you,
For Meta Infotech Limited

Komal Toshniwal
Company Secretary & Compliance Officer
MNO: A53364

Meta Infotech Limited.

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Highest Ever Half Yearly Revenue at Rs 2,101 Mn, growth of 14% YoY

Mumbai, 12th November 2025: Meta Infotech Ltd (BSE: METAINFO), one of India's leading cybersecurity solutions providers, has announced its un-audited financial results for the Half Year ended 30th September 2025.

Financial Highlights:

Particulars (Rs Mn)	H1FY26	H1FY25	YoY
Revenue from Operations	2,101	1,840	14%
EBITDA	158	188	-16%
<i>EBITDA Margin</i>	7.5%	10.2%	-
PAT	104	113	-7%
<i>PAT Margin</i>	5.0%	6.1%	-

- **Highest Ever Half Yearly Revenue in H1FY26**, driven by continued momentum in execution and new orders. Revenue from Operations grew **14% YoY to ₹2,101 million** in H1FY26.
- Profitability was impacted mainly on account of two factors:
 - **Higher employee costs (up 36% YoY)** driven by strategic investments to support future growth and maintain adequate bench strength for faster execution as order volumes ramp up. **Headcount rose from 265 employees as of March 31, 2025, to 310 employees as of September 30, 2025**, as the Company expanded its presence into new geographies, including Pune, Hyderabad, Chennai, and Bangalore.
 - **Other expenses (up 162% YoY)**: The increase was mainly due to a **foreign currency loss of Rs 53 Mn** arising from an extended five-month delay in closing a major customer deal, following complex negotiations with both the customer and the OEM. While part of the impact was passed on, a portion had to be absorbed by the Company, impacting profitability. To mitigate such risks going forward, the Company has instituted a robust currency risk management policy, including proactive booking of foreign currency forward contracts to remain currency-neutral and reduce exposure to volatility.
- **Short-term debt**: The increase in short-term debt was primarily due to higher bill discounting, availed at an attractive rate to manage a temporary delay in payment from a key customer while commercial negotiations were underway. The situation has since normalized, and the Company expects the position to fully align by the March 2026 balance sheet. The Company remains committed to its vision of becoming debt-free.

Commenting on the results, Mr. Venu Gopal, Chairman and Managing Director, said:

"FY26 has commenced on a strong note with the successful listing of Meta Infotech on the BSE-SME — a significant milestone in our growth journey. We are proud to report our highest-ever half-yearly revenues, reflecting the continued strength and momentum in our business.

As we are currently in an accelerated growth phase, there has been an increase in certain expenses primarily linked to strategic investments in scaling up our operations and building future capabilities. We remain confident that these investments will yield meaningful results in the coming periods.

Our focus continues to be on investing in our future, strengthening our position as a leading player in the cybersecurity space, and driving sustained growth and long-term value creation for all." stakeholders.

About Meta Infotech

Founded in 1998, Meta Infotech is a leading cybersecurity solutions provider committed to safeguarding the digital infrastructure of enterprises across India. Since its strategic transition into the cybersecurity domain in 2010, the company has evolved into a trusted partner for organizations seeking comprehensive protection in an increasingly digital world.

Meta Infotech offers an extensive portfolio of over 15 cybersecurity solutions and services, including Secure Access Service Edge (SASE), Database Security, Endpoint Detection & Response (EDR/XDR), Cloud Security, Identity Security, Application and API Security, Network and Perimeter Security, and Managed Security Services.

With a strong and growing presence across industries such as Banking, Capital Markets, NBFCs, IT/ITES, Insurance, Cybersecurity, Automobile, FMCG, Pharmaceuticals, Real Estate, Manufacturing, and Conglomerates, Meta Infotech continues to empower enterprises with advanced, scalable, and future-ready cybersecurity solutions.

Contact Us

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Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.