

August 19, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051

NSE Symbol - EBGNG

To, BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Scrip Code - 544455

Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts call scheduled on Tuesday, August 19, 2025, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

FOR GNG ELECTRONICS LIMITED

SARITA TUFANI Digitally signed by SARITA TUFANI VISHWAKARMA Date: 2025.08.19 17:36:23 +05'30'

Sarita Vishwakarma Company Secretary & Compliance officer Membership No. A59547

GNG Electronics Limited

(Formerly known as GNG Electronics Private Limited)
CIN: U72900MH2006PLC165194



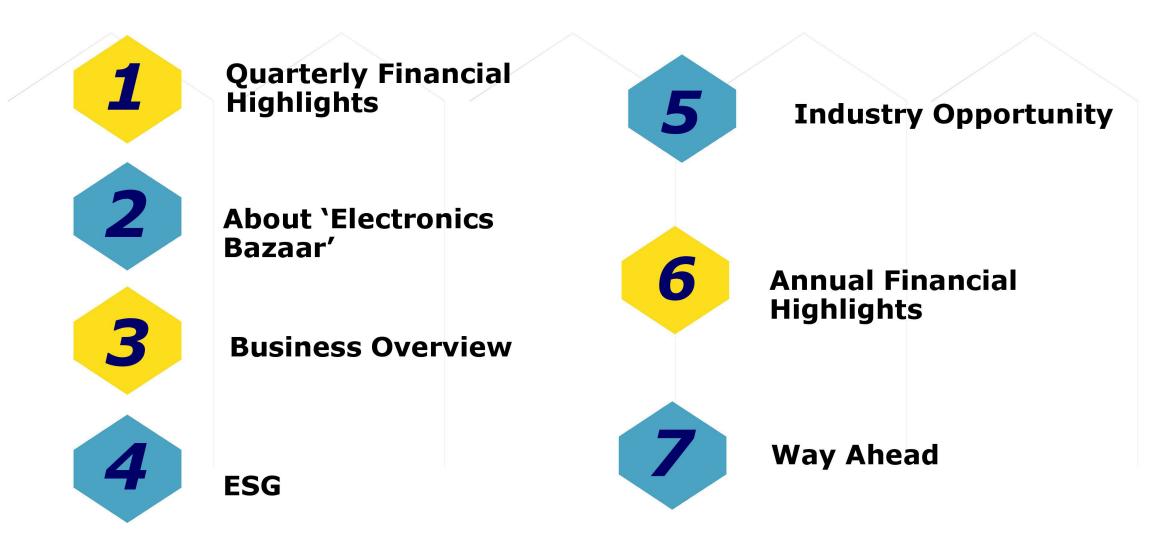
GNG Electronics Limited

Q1 FY26
Earnings Presentation



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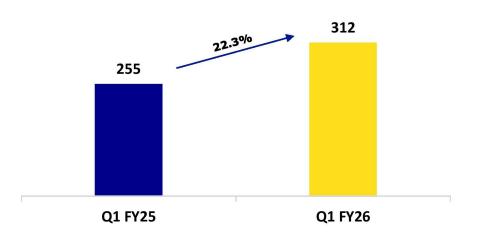


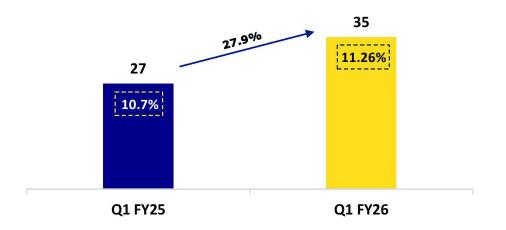
Quarterly Consolidated Financial Highlights



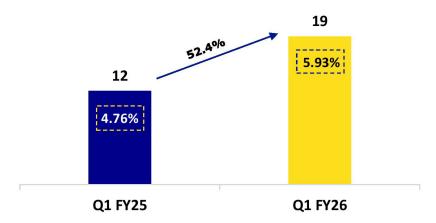


EBITDA (Rs. Cr) & EBITDA Margins (%)





PAT (Rs. Cr) & PAT Margins (%)



Quarterly Consolidated Income Statement



Particulars (Rs. Cr.)	Q1 FY26	Q1 FY25	YoY (%)	FY25
Revenue From Operations	312.28	255.32		1,411.11
Other Income	2.85	1.99		9.26
Total Income	315.13	257.31	22.5%	1,420.37
Gross Profit	66.70	51.44		252.47
Gross Profit Margin	21.36%	20.15%		17.89%
Total Expenditure	279.97	229.81		1,294.22
EBITDA	35.16	27.49	27.9%	126.14
EBITDA Margin (%)	11.26%	10.77%	49 bps	8.94%
Depreciation	2.04	2.16		9.45
Interest / Finance Cost	10.66	9.61		38.35
PBT	22.47	15.72		78.34
Tax	3.95	3.57		9.31
PAT	18.52	12.15	52.4%	69.03
PAT Margin (%)	5.93%	4.76%	117 bps	4.89%
EPS in Rs.	2.03	1.12		7.09



About Electronics Bazaar



India's largest refurbisher of laptops and desktops and among the largest refurbishers of ICT Devices overall, both globally and in India.

590,787

Volume of devices refurbished

T-3 years

Warranty available

4,154
Customers

557
Procurement partners

Spanning

Refurbishing Facilities

Spanning

58,127.82

Sq. ft.

1,194 949
Employees Skilled refurbishing technicians

- Repair-over replacement approach
- Presence across the full value chain i.e., from sourcing to refurbishment to sales and after sales support including warranty
- Widest presence, compared to peers, that spread across 38 countries
- Multi-channel and multi-geography presence

- India's largest Authorized Refurbisher
- IT asset disposal partner for India's second largest software company
- One of the pioneers of warranty on refurbished devices



* Numbers as on March 31, 2025

Our Journey





Started operations at our facility in Mumbai, India, spread across 1,200 sq. ft.



Certified as 'Microsoft Authorised Refurbisher' & Extended facility to 21,969 sq. ft. facility in Nerul, Navi Mumbai



Expanded our Sharjah, UAE facility by an additional 4,305.56 sq. ft.



Received R2V3 certification (Highest Standard in Sustainable reuse and recycling)



Expanded 2 additional facilities of 6,458.35 sq. ft. each (total of 12,916.70 sq. ft.), bringing our total facilities in Saif Zone, covering 21,527.82 sq. ft.



Established operations at our Dallas, Texas, USA facility spread across 11,000 sq. ft.



Listing on NSE/BSE



2016

2017

2018

2021



2022



2023

2023

2023

2024

2025



Established operations at our Sharjah, **UAE** facility spread across 4,305.56 sq. ft.



Received certification under:

- ISO 9001:2015
- · ISO/IEC 27001:2013
- ISO 14001:2015
- ISO 45001:2018



Crossed INR 5,000 Mn in turnover



Expanded our operations in Juinagar, Navi Mumbai, to a warehouse spread across 25,600 sq. ft.



Certified as 'Certified Refurbishment Partner' by HP India Sales Pvt Ltd



Certified as 'Certified Refurbishment Partner' by Lenovo Global Technology (India) Pvt Ltd















Experienced management team and qualified personnel with significant industry experience (1/2)



Board of Directors



Mr. Sharad Khandelwal

Managing Director

- 29 years of experience in the information and communication technology industry
- Holds a bachelor's degree in commerce
- Member of the ICAI and held all India rank six during the year 1994



Mr. Amit Midha Non-Executive, Non-Independent Director

- 29 years of experience and has held leadership roles at Dell Technologies across United States of America and Asia-Pacific
- He is the CEO of Alat, a public investment fund company, Kingdom of Saudi Arabia & is on the board of Lenovo Global
- Holds a bachelor's degree in engineering and a master's degree in science from University of Missouri



Mr. Ajay Pancholi Non-Executive, Non-Independent Director

- More than 25 years of experience as an investment banker
- Currently associated with Aelius Ace Solutions as a partner
- Was associated with ICICI Securities, DSP Merrill Lynch, GMR Infrastructure, Edelweiss Financial Services and HDFC Bank
- Holds a bachelor's degree in commerce
- Member of ICAI and ICSI



Mrs. Vidhi Sharad Khandelwal Non-Executive Director

- 24 years of business experience
- Holds a bachelor's degree in arts from University Maharani College, Jaipur, University of Rajasthan



Mr. Sheetalkumar Dak
Independent Director

- Over 30 years of experience as a Company Secretary
- He is the founder and Proprietor of M/s. S. Dak & Associates
- Holds a bachelor's degree in commerce
- Member of the ICAI and ICSI



Mrs. Rinku Vikas Arora
Independent Director and
Chairperson

- Experience of over 28 years
- She is the co-founder and Director of Princeton Academy
- Previously associated with Zee Education
- Holds a bachelor's degree in commerce and a master's degree in management studies from Narsee Monjee Institute of Management Studies

Experienced management team and qualified personnel with significant industry experience (2/2)



Management Team



Raakesh Jagdish Jhunjhunwala Chief Financial Officer

- More than 11 years of experience
- Holds a post graduate diploma in finance management and advanced diploma in business administration from Prin. L.N. Welingkar Institute of Management, Development and Research Mumbai



Sarita Tufani Vishwakarma CS and Compliance Officer

- Over 6 years of experience
- Holds a bachelor's degree in commerce from University of Mumbai
- · Member of the ICSI



Raj Kumar Duli Chand Varma
Chief Operating Officer

- · Over 24 years of experience
- Holds a bachelor's degree in commerce from University of Mumbai



Kushlesh Ramesh Sadhu
Chief Product Officer

- Over 17 years of experience
- Holds a bachelor's degree in management studies from University of Mumbai and a master's degree in business administration from Narsee Monjee Institute of Management Studies



Ashita Tejas Pandya *Head of Accounts (India)*

- Over 13 years of experience
- Holds a bachelor's degree in commerce from University of Mumbai and is also a member of ICAI



Mansi Prashant Jadhav Finance Controller

- Over 11 years of experience
- Holds a bachelor's degree in commerce and master's degree in commerce from University of Mumbai



Vipul Gupta

Chief Product Officer (International)

- 9 years of work experience
- Holds a bachelor's degree in computer applications from Birla Institute of Technology, Ranchi and a master's degree in computer applications from VIT University, Tamil Nadu



Harsh Prashant Jadhav

Head of Procurement (International)

- Has 10 years of experience
- Bachelor's degree in technology (mechanical engineering) and a master's degree in business administration in technology management from Narsee Monjee Institute of Management Studies, Mumbai



Rohan ShuklaHead of Sales (International)

- 7 years of experience
- Bachelor's degree in metallurgical and materials engineering from Visvesvaraya National Institute of Technology, Nagpur and a post graduate diploma in management from Goa Institute of Management



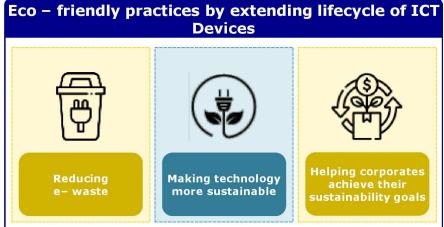
India's largest refurbisher of laptops and desktops and...











Our extensive experience has allowed us to establish a strong market presence, making us a trusted name in the industry

... among the largest refurbishers of ICT Devices overall, both globally and in India







Implementation of EPR has been adopted in the E-Waste (Management) Rules, 2022





Authorised to issue EPR certificates to our procurement partners by CPCB which is required for sustainability compliance and can also be monetised

Our proven track record, combined with a strong commitment to customer satisfaction and innovation, positions us as a trusted player in the refurbished ICT market

Source: 1Lattice Report

Note: EPR - Extended Producer's Responsibility. CPCB - Central Pollution Control Board

Key Strengths



1



2



3



1



5



6



India's largest
refurbisher of
laptops and
desktops and
among the largest
refurbishers of ICT
Devices overall,
both globally and
in India

Strong global supply chain, established sourcing base with long tail of vendors and wide customer base Well-established refurbishing capabilities and state-of-art infrastructure, with focus on quality

Well positioned to harness global shift to sustainability and growing focus on ESG

Experienced
management team
and qualified
personnel with
significant industry
experience

Track record of profitability and consistent financial performance

Strong global supply chain, established sourcing base with long tail of vendors and wide customer base (1/2)

Nigeria

Refurbishment Facility - 1 in Navi Mumbai (IN), 3 in Sharjah (UAE), 1 in Texas (USA)

Ivory Coast



Established a robust supply chain that facilitates smooth operations from procurement of used ICT Devices to the delivery of refurbished ICT Devices Our Presence Procurement Partners Multi-channel and multi-geography presence Mitigates channel or geography Specific risk Cater to diverse customer needs Specific risk Portugal Spain

Office - Mumbai (IN), Bangalore (IN), Sharjah



Sales & Distribution Network

Strong global supply chain, established sourcing base with long tail of vendors and wide customer base (2/2)





highest standard in responsible

recycling



Superior quality Proven & reliable warranty **ICT** devices refurbished by us sell at a premium to other players

Key driver of our success is our established and efficient supply chain, ensuring consistent availability of wide range of ICT Devices and timely deliveries

greenbex.

osolutions stellar renew∏

Well - established refurbishing capabilities and state - of - art infrastructure, with focus on quality (1/3)



Our refurbishing infrastructure is equipped with the latest technology, ensuring we maintain quality standards throughout our operations

	8		
Number of facilities	1 - Navi Mumbai, India	3 - Sharjah, UAE	1 – Dallas, Texas, USA
Year of commencement	2016	2017	2024
Cumulative Area (in Sq. ft) - 58,127.82	25,600.00	21,527.82	11,000.00
	 One of the largest refurbishment facilities in India¹ Audited by HP and Lenovo Certified as authorised HP and Lenovo refurbishment facility Quality management standards, including ISO 9001:2015 for quality management, ISO 27001:2013 for information security, ISO 14001:2015 for environmental management, and ISO 45001:2018 for occupational health and safety 	 Our facility in Sharjah, UAE is located in Sharjah Free Zone offering several benefits including in house accommodation to the employees ISO and R2V3 certified 	Our facility in the USA serves North and South America

- All our facilities are equipped with round-the-clock surveillance, emergency alarm systems and advanced anti-theft sensors
- Strategic positioning of these facilities near major markets provides us with significant cost and logistical advantages
- Equipped with technology and manpower, enabling us to handle high volumes of products efficiently while ensuring quality control
- Global presence allows us to serve customers in multiple countries with ease and reliability, and also harness huge global market opportunities

Well - established refurbishing capabilities and state - of - art infrastructure, with focus on quality (2/3)



Our Refurbishing Facilities

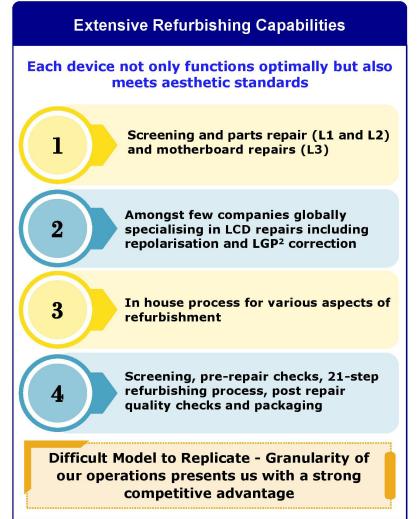




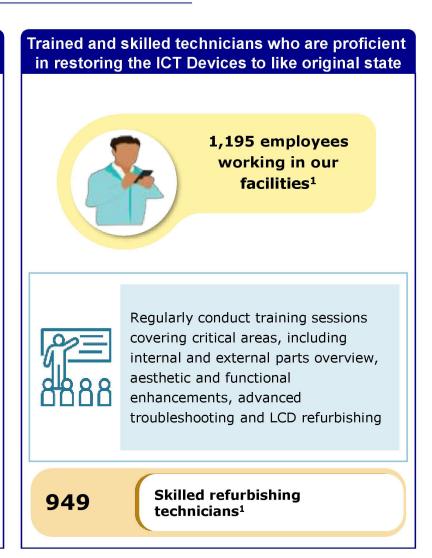


Well - established refurbishing capabilities and state - of - art infrastructure, with focus on quality (3/3)











Well positioned to harness global shift to sustainability and growing focus on ESG 1/3



Environmental:

- Repair-over-replacement model extends ICT device lifecycles, reducing e-waste.
- > Refurbished devices consume fewer resources vs. new manufacturing, lowering carbon footprint.
- Certified under ISO 14001:2015 for environmental management.
- > Holds Extended Producer Responsibility (EPR) authorization from CPCB, enabling issuance of sustainability compliance certificates.
- > Operations aligned with global green procurement targets e.g., EU & India mandates for refurbished IT devices.

Social:

- Making premium technology affordable and accessible, bridging the digital divide.
- Presence in 38 countries with 4,000+ sales touchpoints supporting digital inclusivity.
- Partnerships with corporates to help meet their sustainability goals.
- > Skilled workforce of 949+ refurbishing technicians trained in advanced ICT restoration.

Governance:

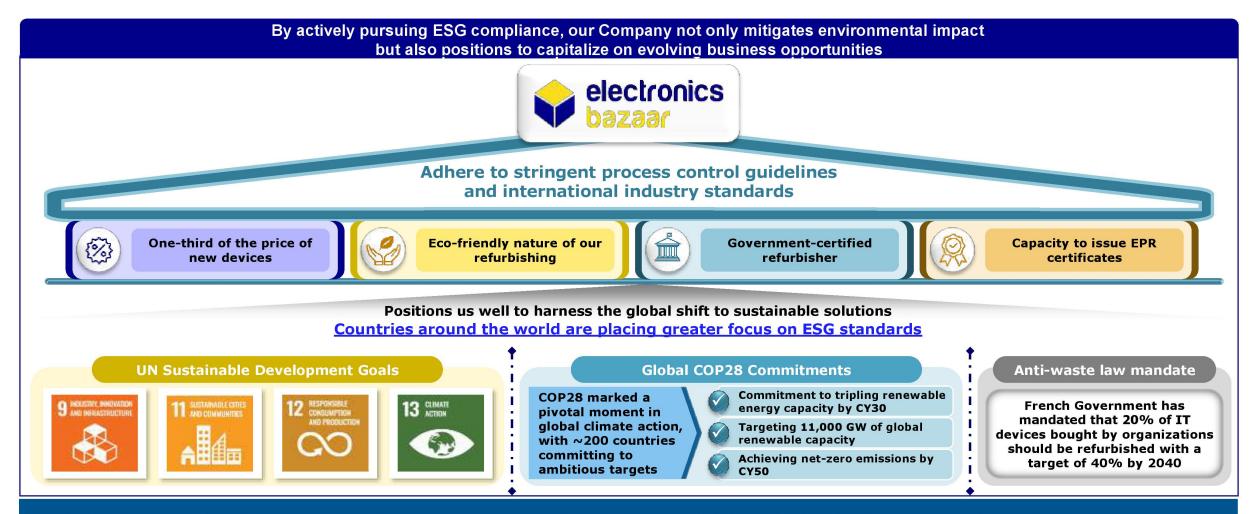
- Certified under ISO 9001:2015, ISO/IEC 27001:2013, and ISO 45001:2018 for quality, information security, and occupational health & safety.
- Compliance with E-Waste (Management) Rules, 2022. Responsible Recycling Version 3 (R2v3) certification ensuring global best practices in e-waste management.
- Transparent business practices with a consistent track record of profitability

Aligned with Global Goals:

- > Supports UN Sustainable Development Goals (SDGs) on responsible consumption, climate action, and industry innovation.
- Positioned to benefit from ESG-driven markets and government initiatives worldwide.

Well positioned to harness global shift to sustainability and growing focus on ESG 2/3





Actively promoting the recycling of surplus IT assets, aiming to consolidate and standardize unorganized refurbished market

Source: 1Lattice Report

Global sustainability goals to drive refurbishment 3/3



UN Sustainable Development Goals and refurbished electronics



- · Extending product lifecycles
- Enhancing recycling processes
- Drive sustainable industrial practices



- Reducing e-waste
- Minimizing the amount of e-waste in landfills
- · Development of waste-efficient cities



- Emphasizing reuse and repair over disposal
- Sustainable production and consumption



- Fight climate change
- Lowering demand for new, energy intensive manufacturing
- Extending the life of existing products



- · Introduced legislation to reduce environmental footprint
- 20% of IT devices bought by organisations need to be refurbished - Target of 40% by 2040





United States

- Committed to net zero emission by CY50
- National strategies encourage efficient resource use and support sustainable production





- Forefront of sustainability Green Deal and Right to Repair
- Priotizes energy efficiency
- Promoting circular economy practices



Middle East

- Initiatives: Saudi Arabia's Green Initiative, UAE Green Agenda and Qatar National Vision 2030
- · Reducing carbon emission





- 45% reduction in emission by 2030 and net-zero by 2070
- Balancing development needs with climate action



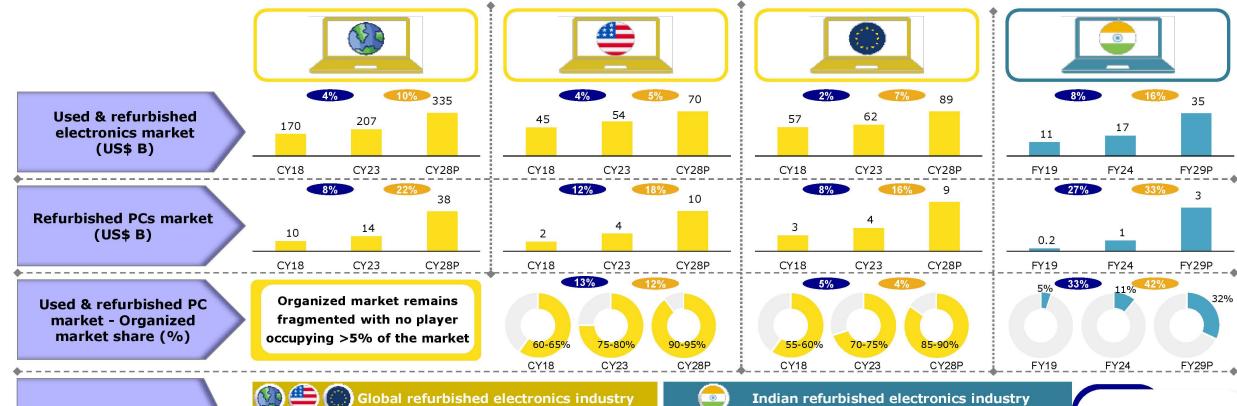
"Buying Greener" Green Public Procurement Strategy and Action Plan, aims that by 2025, at least 80% of newly procured ICT end-user products will be either refurbished or will meet other environmental standards

Source: 1Lattice Report



Industry Overview





Key Growth Drivers



intelligence

Access to artificial



Shift towards environmentally sustainable products

Shift towards digital

economy



National sustainability goals & government initiatives

Growing demand for

affordable tech products

Increasing

digitalization



Consumer trust and warranty



Optimizing IT investments for MSMEs / startups



Promotion of refurbished products by OEMs

Refurbishment industry is uniquely placed to grow even in downcycles of economic growth as it serves the replacement demand of new devices with affordable solutions

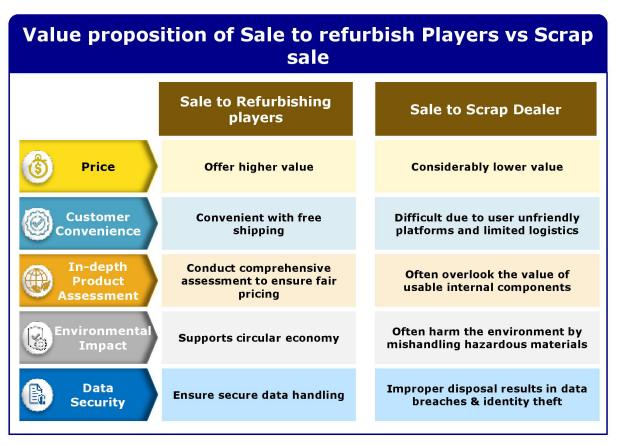
Source: 1Lattice Report

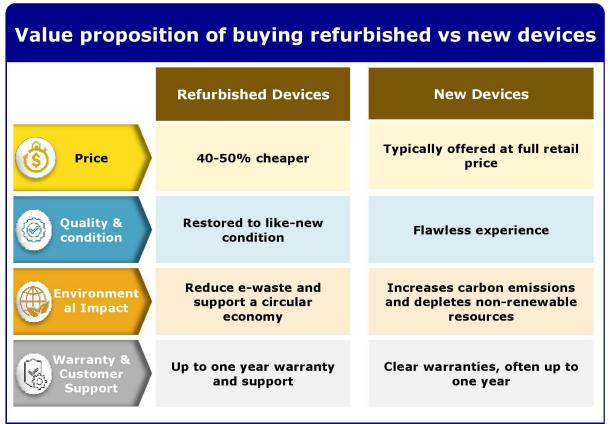
Note: 1. For India data shown is FY



Reuse is the best form of recycling





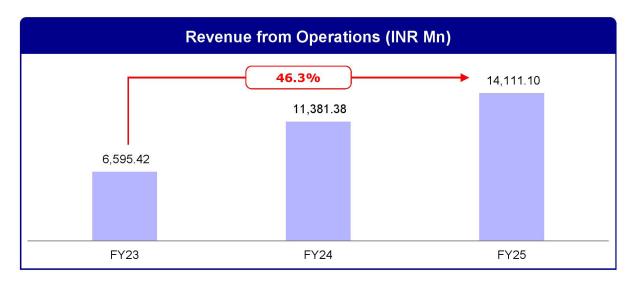


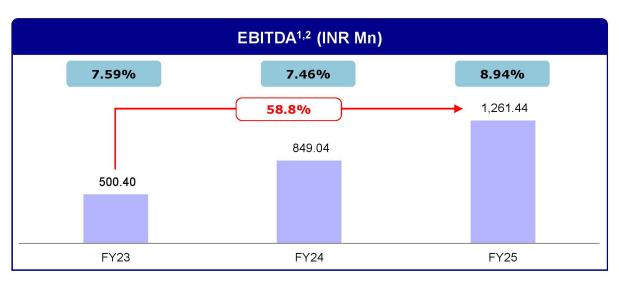
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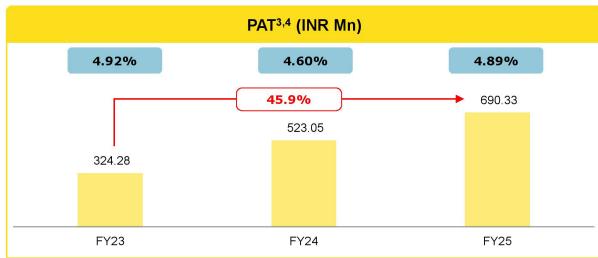


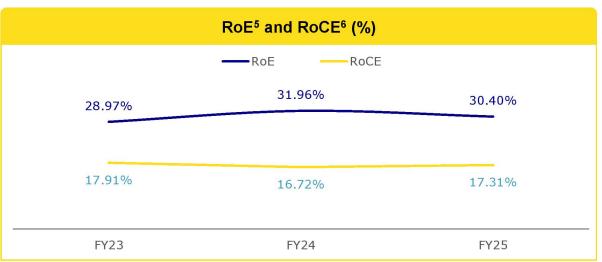
Track record of profitability and consistent financial performance (1/2)











Note: 1. EBITDA is calculated as restated profit before tax (before exceptional items) plus finance costs and depreciation and amortization expenses 2. EBITDA Margin (%) is computed as EBITDA divided by revenue from operations*100. 3. Restated profit for the year (PAT) as per Restated Consolidated Financial Information. 4. PAT Margin (%) is calculated as restated profit for the year divided by Revenue from Operations. 5. Return on Equity (%) is calculated as PAT attributable to owners of the Company as a % Shareholders' equity. 6. ROCE is calculated as EBIT as a % of capital employed. EBIT is calculated as EBITDA minus depreciation and impairment of goodwill. Capital employed including non controlling interest refers to sum of total equity plus borrowings plus current maturities of long term borrowings.

Consolidated Statement of Profit and Loss



Particulars (INR Cr)	Fiscal 2023	Fiscal 2024	Fiscal 2025
Revenue			
Revenue from operations	6,59.54	11,38.14	1,411.11
Other Income	3.24	5.66	9.26
Total income	6,62.79	11,43.80	1,420.37
Expenses			
Direct Cost	5,80.65	11,77.25	1,330.95
Changes in inventories of stock-in-trade	-22.26	-179.27	-172.30
Employee benefits expenses	19.62	35.59	77.11
Finance cost	11.84	23.93	38.35
Depreciation and amortization expenses	2.78	3.65	9.45
Other expenses	34.73	25.31	58.45
Total expenses	6,27.37	10,86.47	1,342.02
Restated profit before exceptional items & taxes	35.42	57.32	78.34
Restated profit before taxes	35.42	57.32	78.34
Less: tax expenses	2.99	5.02	9.31
Restated profit for the year	32.43	52.31	69.03
Restated other comprehensive income			
Re-measurement gains/(losses) on defined benefit plans	-0.03	0.04	0.08
Foreign Exchange difference on Translation of Foreign operations	-0.07	-0.59	0.64
Total Restated comprehensive income for the year	-0.10	-0.55	0.72
Restated other comprehensive income for the year	32.33	51.75	69.75
Restated net profit attributable to:			
Owners of the company	32.33	52.14	68.83
Non-controlling interest	0.10	0.17	0.20
Restated other comprehensive income attributable to:			
Owners of the company	-0.10	-0.55	0.71
Non-controlling interest	0.00	-0.00	0.00
Restated total comprehensive income attributable to:			
Owners of the company	32.23	51.55	69.54
Non-controlling interest	0.10	0.21	0.20
Earning per equity share of face value of INR 2/- each			
Basic (in INR)	3.33	5.37	7.09
Diluted (in INR)	3.33	5.37	7.09

Consolidated Statement of Asset and Liabilities (1/2)



Particulars (INR Cr)	Fiscal 2023	Fiscal 2024	Fiscal 2025
Assets			
Non-current Assets			
Property, plant and equipment	7.89	31.29	35.01
Capital work in progress	0.70	-	-
Right of use assets	8.79	9.49	6.30
Financial assets			
-Other Financial Assets	3.06	8.19	3.09
Deferred tax assets (net)	0.21	-	-
Other non-current assets	0.20	0.15	0.13
Total non-current assets	20.84	49.11	44.53
Current Assets			
Inventories	135.00	314.26	486.56
Financial assets			
-Investments	-	7.01	-
-Trade Receivables	91.14	1,16.91	67.62
-Cash and cash equivalents	2.06	4.99	5.05
-Bank balances other than cash and cash equivalents	25.37	62.91	55.73
Current tax assets (net)	1.13	0.97	-
Other current assets	9.96	29.66	59.96
Total current assets	2,64.66	5,36.71	674.93
Total assets	2,85.50	5,85.82	719.46

Consolidated Statement of Asset and Liabilities (2/2)



Particulars (INR Cr)	Fiscal 2023	Fiscal 2024	Fiscal 2025
Equity			
Equity share capital	0.04	0.04	19.43
Other equity	111.56	163.10	207.03
Total equity attributable to owners of the Group	111.60	163.14	226.46
Non Controlling Interest	0.23	0.44	0.67
Total Equity	111.83	163.58	227.13
Liabilities			
Non-current liabilities			
Financial liabilities			
-Borrowings	13.13	8.18	72.80
-Lease liabilities	6.52	6.79	2.91
Provisions	0.16	0.41	0.87
Deferred tax liabilities	-	0.90	1.88
Total non-current liabilities	19.81	16.27	78.46
Current liabilities			
Financial Liabilities			
-Borrowings	100.62	3,09.63	361.56
-Lease liabilities	1.84	2.64	3.95
-Trade payables	10.41	84.12	26.72
-Other Financial liabilities	38.27	4.52	12.56
Provisions	2.07	4.45	5.95
Current tax liability (net)	-	-	2.34
Other current liabilities	0.66	0.61	0.79
Total current liabilities	153.86	405.97	413.87
Total equity and liabilities	285.50	585.82	719.46



Our Strategies





Enhancing procurement in India and other countries while parallelly strengthening brand relationships



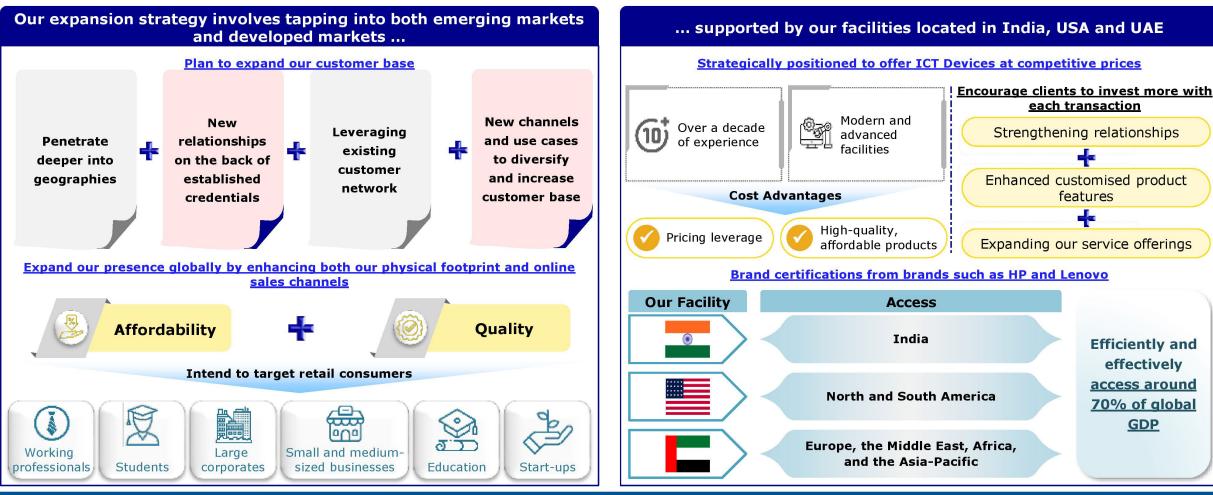
Expanding our footprint and increase our market presence in India and other countries to capitalize on the industry tailwinds



Focus on environmental, social, and governance ("ESG") standards and expanding opportunities with OEMs

Expanding our footprint and increase our market presence in India and other countries to capitalize on the industry tailwinds



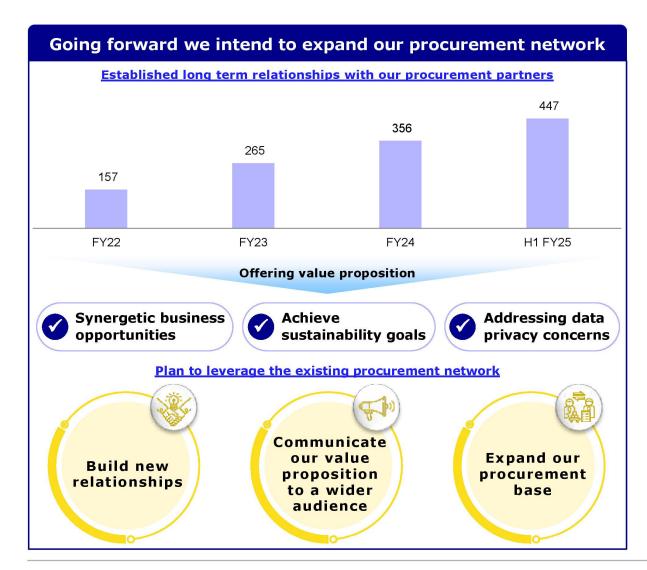


By deepening our penetration in existing markets and expanding in new markets, and expanding our customer base, we are well positioned to drive sustained growth

Source: 1Lattice Report

Enhancing procurement in India and other countries while parallelly strengthening brand relationships







Focus on environmental, social, and governance ("ESG") standards and expanding opportunities with OEMs



960

Tapping into the

increasing demand

for responsible,

eco-conscious

business practices



We aim to unlock new growth opportunities, enter ESG-driven markets, and establish a sustainable competitive edge in the global **ICT Devices refurbishment industry**

Source: 1Lattice Report

Thank You