### SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)

CIN: U52242GJ2024PLC150537

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**E-mail**: info@shreejishipping.in **Web:** www.shreejishipping.in

**Date: October 28, 2025** 

To.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051.

(Symbol / ISIN: SHREEJISPG / INE1B6101010)

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

(Security Id. / Scrip Code: SHREEJISPG / 544490)

Dear Sir/Madam,

Sub: Announcement under Regulation 30 (LODR)-Press Release / Media Release.

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Press Release relating to the performance of the Company for the Quarter & half year ended on September 30, 2025.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully, For, Shreeji Shipping Global Limited

Ashokkumar Lal Chairman & Managing Director DIN: 01736933

Place: Jamnagar



#### **PRESS RELEASE**

# Shreeji Shipping Registers Robust Q2 FY26 Performance; Profit Margin Rises by 325 bps

**Jamnagar, 28th October 2025** – Shreeji Shipping Global Limited (<u>NSE: SHREEJISPG</u>, <u>BSE: 544490</u>), is a shipping logistics company focusing on dry-bulk cargo, has announced its unaudited financial results for Q2 FY25-26.

#### Financial Highlights for the quarter and half year ended September 30th, 2025 (H1 FY26):

- Revenue from Operations of the company stood at ₹323.39 Crore in H1 FY26, while it was ₹275.80
   Crore in H1 FY25.
- EBITDA (excl. exceptional items) of the company stood at ₹118.63 Crore in H1 FY26, while it was ₹88.44 Crore in H1 FY25. Margin improved to 36.68% in H1 FY26 as against 32.07% in H1 FY25, an improvement of 461 bps.
- Net Profit before exceptional items and tax of the company stood at ₹97.35 Crore in H1 FY26, while it was ₹75.09 Crore in H1 FY25. Margin improved to 30.10% in H1 FY26 against 27.23% in H1 FY25, an improvement of 287 bps.
- EPS (Diluted) of the company stood at ₹5.32 in H1 FY26 compared to ₹5.74 in H1 FY25.

#### **Key Financial Snapshot**

(In ₹ Cr & Margin in %)

Particular (In ₹ Crore)	H1 FY26	H1 FY25	YoY Change
Revenue from Operations	323.39	275.80	<b>1</b> 7.26%
EBITDA (excl. exceptional items)	118.63	88.44	<b>1</b> 34.14%
EBITDA Margin (excl. exceptional items) (%)	36.68%	32.06%	1461 bps
Net Profit before exceptional items and tax	97.35	75.09	<b>1</b> 29.64%
Net Profit after tax	79.91	80.95*	<b>1</b> .28 %
EPS (Diluted)	5.32	5.74*	♣         42 bps

<sup>\*</sup> These figures include an exceptional income of Rs. 31.78 Crores in H1 FY26 and as a result of that the total comprehensive income and EPS show a negative growth.

#### Notes:

- 1. The above figures are extract of and based on the limited review report given by the auditors of the company.
- 2. Company has reported unaudited Consolidated results for the quarter and half year ended September 2025 on October 27, 2025
- 3. The figures for the half year ended September 30, 2024 mentioned above are reported from April 11, 2024, being the effective date of conversion of the erstwhile partnership firm into a company.



#### **Management Perspective**

## Mr. Ashokkumar Haridas Lal, Chairman & Managing Director stated on their H1 FY25-26 financial performance

Our H1 FY26 results demonstrate the strength and adaptability of our integrated shipping and logistics business. We delivered a strong performance with EBITDA (excl. exceptional items) of ₹118.63 crore and net profit of ₹79.91 crore.

Net profit for the Q2 FY 26 increased by 14.75% over Q1 FY26, driven by efficient cargo handling and a disciplined focus on cost optimization.

Typically, the first half of the financial year sees lower revenue compared to the second half due to monsoon-related restrictions at some ports. Despite this, we achieved a revenue increase, supported by our diverse service offerings, long-term contracts, and wide geographic presence, which help us manage seasonal fluctuations. We expect the remaining quarters of FY26 to continue performing strongly.

Recently Company has received a Letter of Intent to establish Floating Crane Facilities at Diamond Harbour under the Syama Prasad Mukharjee Port Trust Kolkata. This strategic addition will enhance our port-led services and is expected to contribute to revenue starting this financial year.

Additionally, the fresh capital raised from our IPO will support the expansion of our service portfolio. With a well-diversified fleet, strong customer relationships, and a robust pipeline of projects, we remain confident in sustaining growth, enhancing profitability, and delivering long-term value to our stakeholders.

#### **About Shreeji Shipping Global Limited**

Shreeji Shipping Global Limited (Shreeji, the "Company") provides shipping logistic solutions for dry bulk cargo at various ports and jetties located in India and Sri Lanka.

As of March 31, 2025, company provides fleet of more than 80 vessels (consisting of barges, mini bulk carriers (MBCs), tug boats and floating cranes) and more than 370 earthmoving equipment (consisting of material handling machines, excavators, pay loaders, tippers including trailers, tankers and other vehicles), to customers engaged in various industries. The Company has a legacy of more than three decades in shipping and logistics industry with prominent experience in cargo handling, transportation, fleet chartering and equipment rentals and other ancillary services.

The Company is primarily focused on non-major ports and jetties, particularly along the West Coast of India such as Navlakhi, Bedi, Magdalla, Bhavnagar and Dharamtar and overseas port at Puttalam Port (Sri Lanka). Under cargo handling segment, the Company provide STS (Ship to Ship) Lighterage, Stevedoring and other port services including cargo management services.

In FY25, the company's revenue from operations stood at ₹584.08 crore, and Net Profit at ₹143.96 crore with a Net Profit margin of 24.65%.

#### **Disclaimer**

This document may contain forward-looking statements, which are not based on historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.