

August 08, 2025

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Symbol: JUBLCPL

Scrip Code: 544355

Dear Sir/Madam,

Sub: Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for quarter ended June 30, 2025.

Please find enclosed the Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for quarter ended June 30, 2025.

The aforesaid presentation is also being made available on the website of the Company at www.jacpl.co.in

This is for your information and records.

Thanking you,
For and on behalf of
Jubilant Agri and Consumer Products Limited

Hariom Pandey
Company Secretary

Encl.: a/a

A Jubilant Bhartia Group Company

OUR VALUES



Jubilant Agri and Consumer Products Limited

Plot. No. 142, Chimes, 3rd Floor, Sector 44,
Gurugram, Haryana - 122003, India
Tel: +91 124 2577229
www.jacpl.co.in

Regd. Office:

Bhartiagram, Gajraula
Distt. Amroha-244 223
Uttar Pradesh, India

CIN: L52100UP2008PLC035862

E-mail: investorsjacpl@jubl.com



JUBILANT
AGRI & CONSUMER PRODUCTS



EARNINGS PRESENTATION

Q1-FY26

SNAPSHOT



OVERVIEW

- Jubilant Bhartia group company
- Wide Product Range – B2C & B2B
- Experience and capabilities built over 2 decades
- Focus to grow Consumer Business



OPERATIONS

- 8 manufacturing facilities across India
- Pan India Distribution Network
- Marquee Client profile
- Strong inhouse R&D with high focus on innovation



FINANCIALS

5-year CAGR

- Revenues: ~23%
- EBITDA: ~24%

FY25

- ROCE - 34%
- D/E: 0.15

ROCE: calculate excluding exception items

Consumer Products

One of the leading
consumer brands in Adhesives market and
a reputed player in the Wood Finishes
market



Food Polymers

No.1
in India and **No. 2** player
globally for SPVA in solid
form for chewing gum base



Latex

No. 1
in India and globally (excl.
China) for Vinyl Pyridine
Latex for automobile Tyres
and conveyor belt



Agri-Products

No.1
for Single Super Phosphate (SSP) in
Uttar Pradesh, with presence in Agri-
nutrients

Performance Polymers & Chemicals (68%)

Agri Products (32%)

Industrial Polymers
Food polymers
Latex

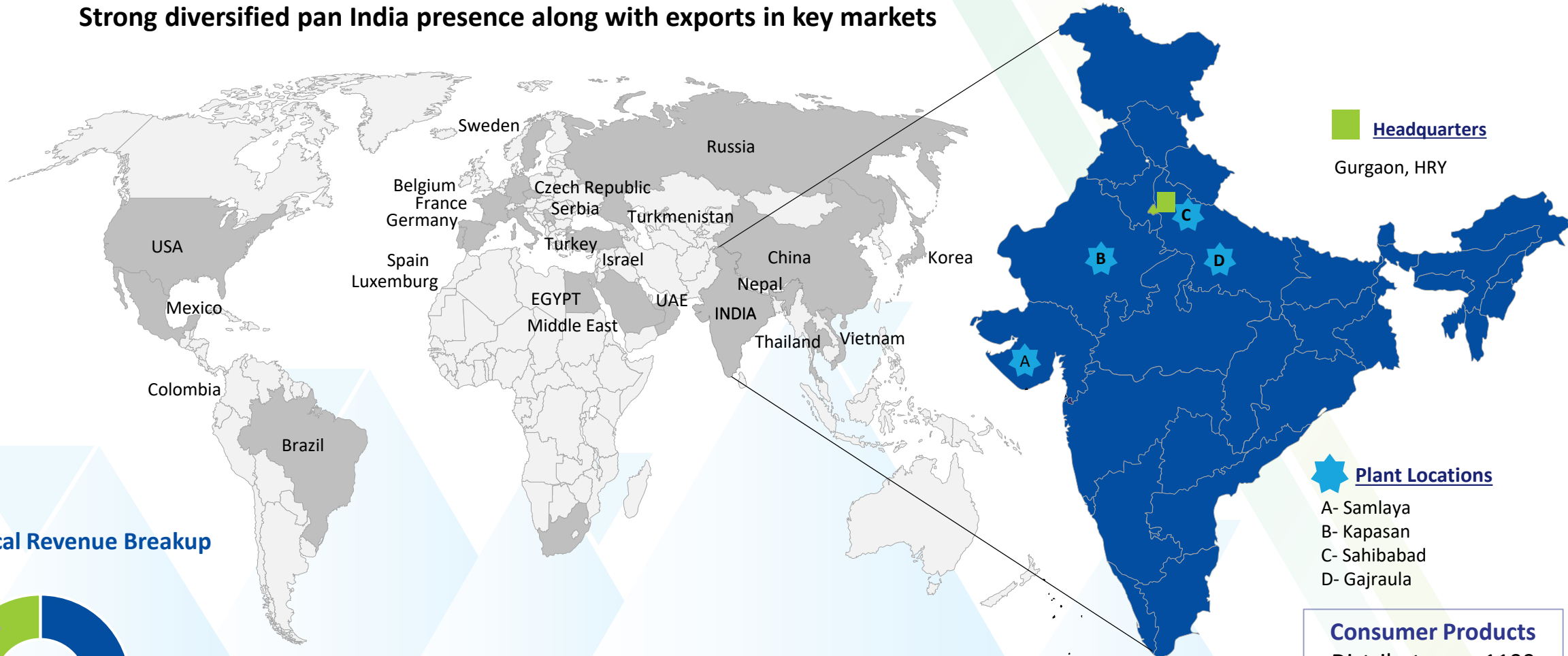
Adhesives
Consumer products

P&K Fertilisers
SSP

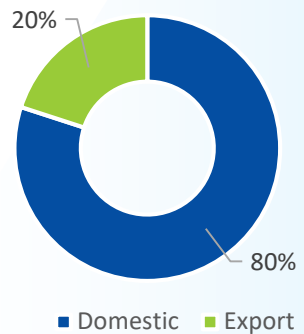
Agri Nutrients

GEOGRAPHICAL PRESENCE

Strong diversified pan India presence along with exports in key markets



Geographical Revenue Breakup



Consumer Products
Distributors: ~ 1100
Retailers: ~ 26,000

MANUFACTURING PLANTS



Gajraula, Uttar Pradesh

SSP, SPVA, Adhesive and Wood Finishes



Sahibabad, Uttar Pradesh

Adhesives



Samlya, Vadodara, Gujarat

Latex



Kapasan, Chittorgarh, Rajasthan

SSP

TOTAL CAPACITY

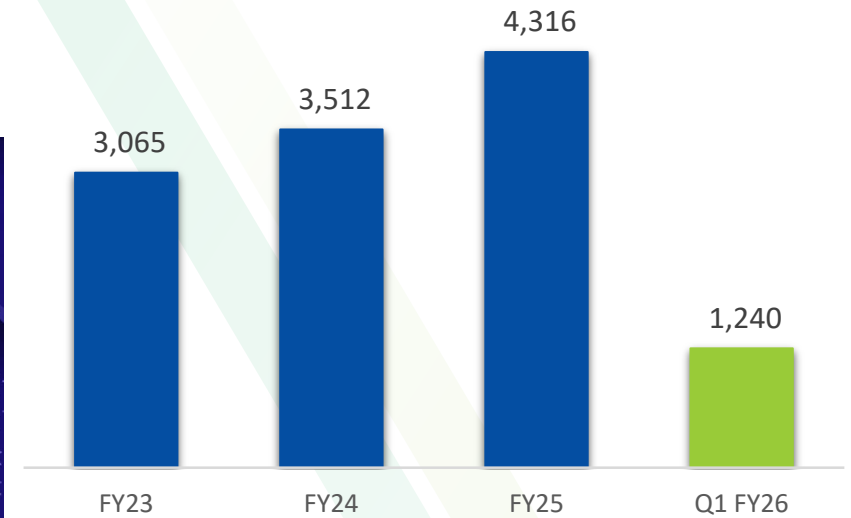
Polymers and Chemicals: 80,000 MTPA

Single Super Phosphate: 400,000 MTPA

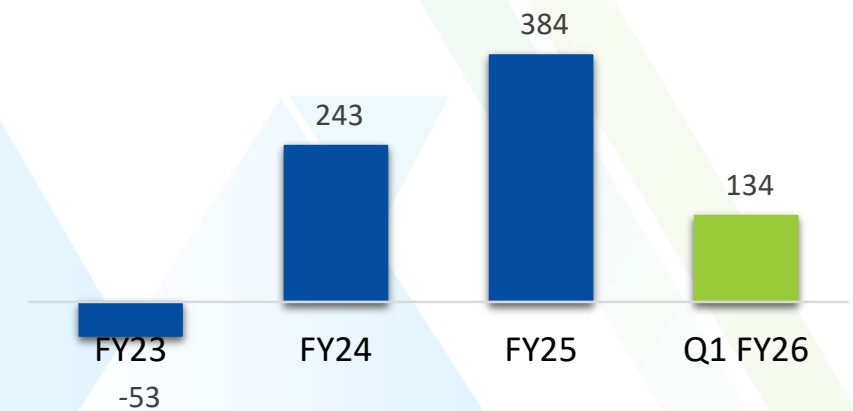
ADHESIVES



REVENUE (INR MN)



EBIT (INR MN)



* EBIT as per Segment

** Previous year's figures have been reinstated wherever necessary

ADHESIVES: Q1/FY26 FINANCIAL HIGHLIGHTS

ADHESIVES (INR MN)

Q1 FY26

Q1 FY25

GROWTH

NET SALES

1,240

1,039

19%

EBIT *

134

113

18%

* EBIT as per Segment

** Previous year's figures have been reinstated wherever necessary

Key Highlights

- Despite increased competition, the company continued to deliver double-digit revenue growth, supported by improved demand in Q1-FY26
- Expanded reach through wider distribution network and Strengthened contractor loyalty program
- Continued investment in brand building through digital and social media platforms. Sequential increase in A&P spends enhanced brand visibility and demand
- EBITDA margins remained healthy

Outlook

- Optimistic outlook, supported by improving domestic demand in the construction and allied sectors
- Good monsoon, government spending and reduction in interest rate, expected to drive sustainable demand
- Consistent profitable volume-led growth through product innovation and channel expansion

ADHESIVES : PRODUCT RANGE



D3 certified
Waterproof
Anti bubble
Fast drying (1 Hour)



Anti bubble
20% higher Coverage
Fast Drying (2 Hours)



Heat Proof
Waterproof



Waterproof



Super Fast Bonding
Benzene Free
180 degree Temperature
resistance



PVC & acrylic Specialist



General Purpose
Adhesive



Multi substrate Spray
Adhesive

ADHESIVE : NEW PRODUCT LAUNCHES



JubiQuik
Instant: all-
purpose bonding



Cyanoacrylate
for multipurpose
applications



White epoxy
putty for sanitary
applications



Acrylic paste for
crack filling and
gap filling



PU Sealant for
automobile
applications

ADHESIVES: MARKETING ACTIVITIES

Contractor Meet



Dealer Meet



Dealer Annual Trip



PERFORMANCE POLYMERS & CHEMICALS

Performance polymer & chemicals business vertical product portfolio includes Consumer products, Food Polymers and Latex.

Consumer Products

Adhesives
Wood Finishes

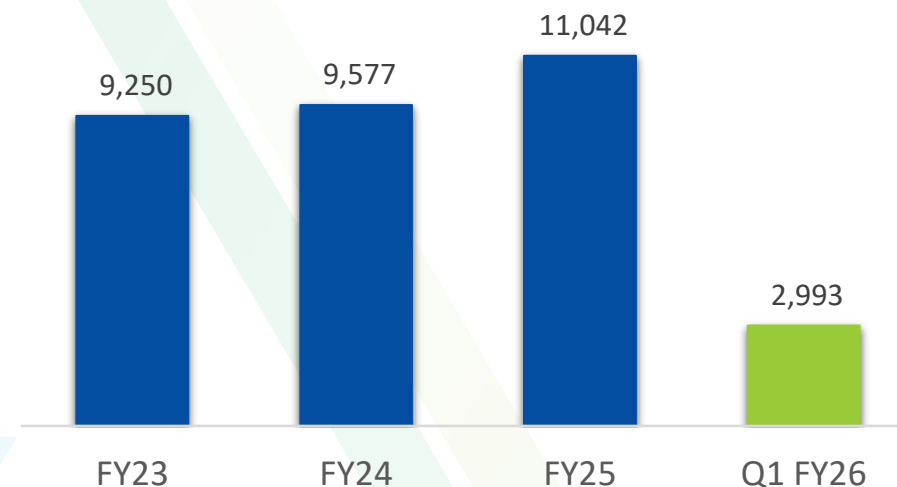
Latex

VP Latex
SBR Latex
NBR Latex

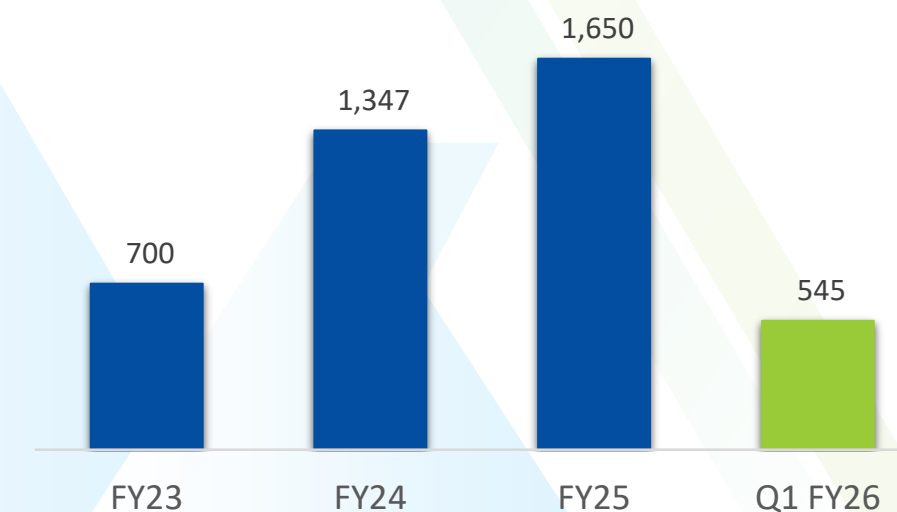
Food Polymers

Solid Poly Vinyl Acetate
(SPVA)

SEGMENT REVENUE (INR MN)



SEGMENT EBIT (INR MN)



PERFORMANCE POLYMERS & CHEMICALS: Q1/FY26

FINANCIAL HIGHLIGHTS

PERFROMANCE POLYMERS & CHEMICALS (INR MN)	NET SALES	EBIT *
Q1 FY26	2,993	545
Q1 FY25	2,766	430
GROWTH	8%	27%

*Including Adhesives * EBIT as per Segment*

PERFORMANCE POLYMERS & CHEMICALS Q1-FY26

OPERATIONAL HIGHLIGHTS

Key Highlights

- Replacement tyres and tyre cord fabrics experienced a slowdown in both global and Indian markets
- Industrial polymer margins maintained despite subdued demand
- Industrial polymer industry has seen some improvement in demand for H2 FY26. We continue to closely monitor impact of geopolitical developments
- Company expanded its product offering by introduction of new range of SBR Latex, expect to gain market share due to better product differentials
- Received product approval for new range of SBR from key players in Cement and Paint segment
- Food polymer business performed better on account of share gained in key customers and better customer mix
- Chemical business recorded high double-digit value growth in Revenue and EBITDA, due better demand

Agri business offers a range of products in Crop Nutrition, Crop Growth Regulator and Crop Protection.

No.1 for Single Super Phosphate (SSP) in Uttar Pradesh.

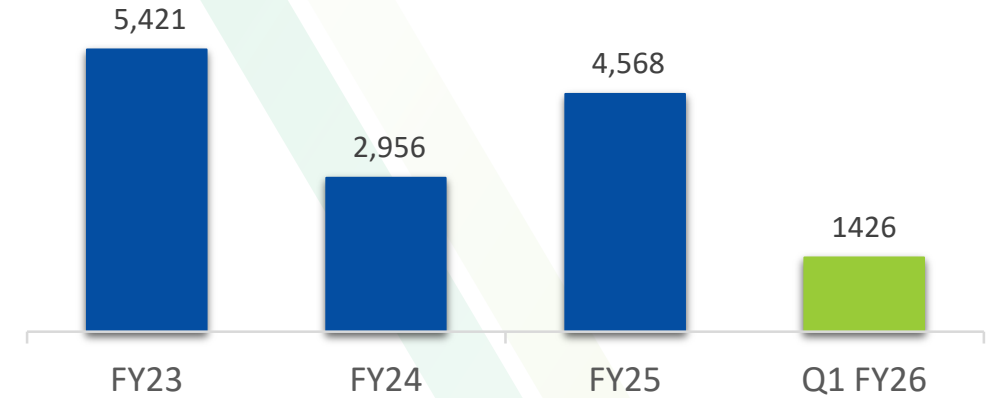


Products sold under the umbrella brand '**Ramban**'.

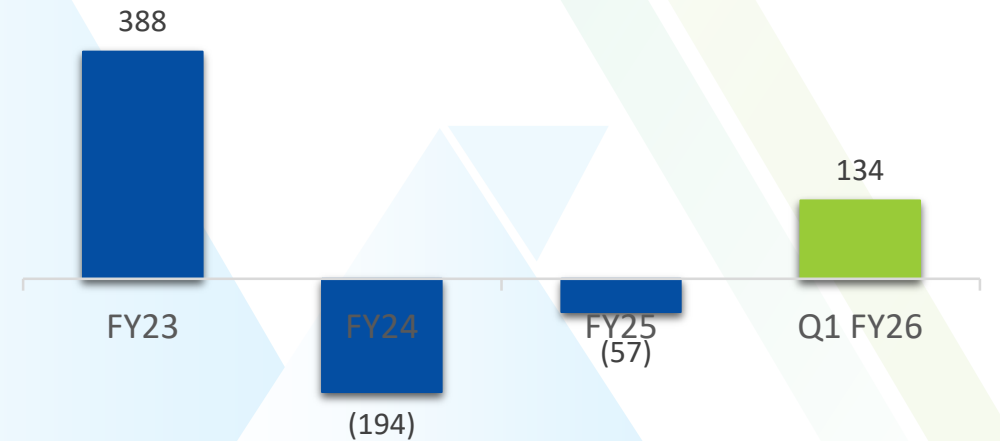
Entered 8 new states in last 2 years

2 Manufacturing locations

SEGMENT REVENUE (INR MN)



SEGMENT EBIT (INR MN)



AGRI PRODUCTS: Q1/FY26 FINANCIAL HIGHLIGHTS

Financial Performance

AGRI PRODUCTS (INR MN)	NET SALES	EBIT *
Q1 FY26	1,426	134
Q1 FY25	815	19
GROWTH	75%	618%

** EBIT as per Segment*

Key Highlights

- High double-digit revenue growth in Q1-FY26 due to better than normal monsoon and shortage of other phosphatic fertilizers resulting in better demand of SSP
- Improved margins due to better realizations
- Continued to expand product penetration in new territories through channel expansion
- Entered in bulk fertilizers NPK 20.20.0.13 segment

Q1-FY26 FINANCIAL OVERVIEW



CONSOLIDATED: Q1/FY26 FINANCIAL HIGHLIGHTS

CONSOLIDATED (INR MN)	NET SALES	EBITDA *	PBT **	PAT
Q1 FY26	4,419	621	582	441
Q1 FY25	3,581	422	351	260
GROWTH	23%	47%	66%	70%

*EBITDA is before non-operating income & Exceptional items

**PBT before exceptional items

QUARTERLY FINANCIAL PERFORMANCE

PARTICULARS (INR MN)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Revenue from Operations	4,419	3,581	23%	3,983	11.0%
Total Expenses	3,798	3,159	20%	3,711	2%
EBITDA	621	422	47%	272	NA
<i>EBITDA Margins (%)</i>	14.0%	11.8%	226 Bps	6.8%	723 Bps
Depreciation and amortisation expenses	40	39	3%	43	(6%)
Finance costs	18	41	(57%)	22	(20%)
Other Income	19	9	NA	5	NA
Exceptional Item	-	-	NA	-	NA
PBT	582	351	66%	212	NA
Tax	141	91	54%	52	NA
PAT from Continuing Business	441	260	70%	160	176%
PAT from Discontinued Operation	-	(3)	NA	-	NA
PAT	441	257	72%	160	176%
<i>PAT Margins (%)</i>	10.0%	7.2%	281 Bps	4.0%	597 Bps
Other Comprehensive Income	1	(1)	NA	(4)	NA
Total Comprehensive Income	442	256	72%	156	182%
Diluted EPS (INR)	28.74	16.91	70%	10.46	175%

SEGMENT RESULTS

Sr. No.	Particulars	Q1		
		June - FY25	June - FY26	Growth %
1	Segment Sales *			
	A) Performance Polymers & Chemicals	2,766	2,993	8%
	B) P&K Fertilizers	777	1,391	79%
	C) Agri Nutrients	38	35	(9%)
	Revenue from Operations	3,581	4,419	23%
2	Segment Results			
	A) Performance Polymers & Chemicals	430	545	27%
	B) P&K Fertilizers	9	130	1,359%
	C) Agri Nutrients	10	4	(54)%
	Total Segment Results	449	679	51%
	Less : i) Finance Costs	41	17	(57)%
	ii) Other unallocable expenditure net of unallocable income	59	80	35%
	Profit/(Loss) before exceptional items and tax	349	582	67%
	i) Exceptional items	-	-	NA
	Total Profit/(Loss) before tax	349	582	67%

* Segment Sales: Net of Inter segment revenue

HISTORICAL FINANCIAL OVERVIEW



HISTORICAL INCOME STATEMENT

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
Revenue from Operations	11,658	14,671	12,533	15,610
Total Expenses	10,661	13,659	11,461	14,153
EBITDA	997	1,012	1,072	1,457
<i>EBITDA Margins (%)</i>	<i>8.55%</i>	<i>6.90%</i>	<i>8.55%</i>	<i>9.33%</i>
Depreciation and amortisation expenses	(127)	(142)	(150)	(161)
Finance costs	(146)	(194)	(196)	(134)
Other Income	10	29	14	17
Exceptional Item	-	-	(335)	-
PBT	734	705	405	1,179
Tax	(188)	(221)	(98)	(296)
PAT from Continuing Business	546	484	307	883
PAT from Discontinued Operation	(10)	103	(10)	(5)
PAT	536	587	297	878
<i>PAT Margins (%)</i>	<i>4.60%</i>	<i>4.00%</i>	<i>2.37%</i>	<i>5.62%</i>
Other Comprehensive Income	3	(2)	(5)	(2)
Total Comprehensive Income	539	585	294	876
Diluted EPS (INR)	35.25	40.86	18.44	57.33

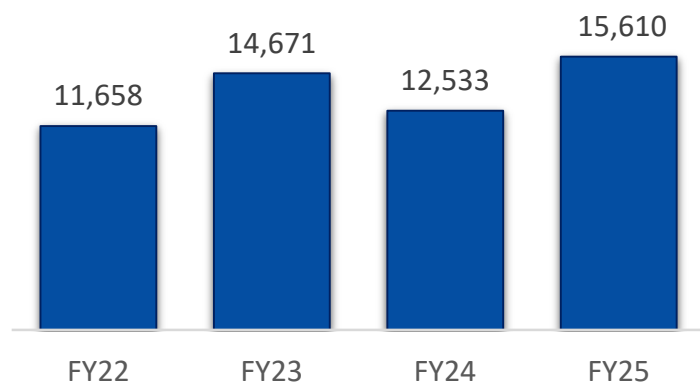
HISTORICAL BALANCE SHEET

PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
Equity				
Share Capital	150	151	151	151
Other Equity	1,247	1,877	2,202	3,104
Liabilities				
Non-current Liabilities				
Long term provision	128	127	120	130
Other Financial liabilities	55	67	79	96
Lease Liabilities	34	194	171	188
Borrowings	550	236	120	28
Deferred tax liabilities (net)			-	20
Current Liabilities				
Borrowings	909	1,461	1,315	528
Financial liabilities				
(i) Trade Payables	2,744	1,746	1,892	1,635
(ii) Other Financial liabilities	574	628	894	1,054
(iii) Lease Liabilities	20	27	14	27
Other Current liabilities	351	207	411	254
Provisions	71	57	74	116
Curent Tax Liabilities (net)	4	9	6	19
Total Liabilities	5,440	4,759	5,096	4,095
Equity And Liabilities	6,837	6,786	7,449	7,350

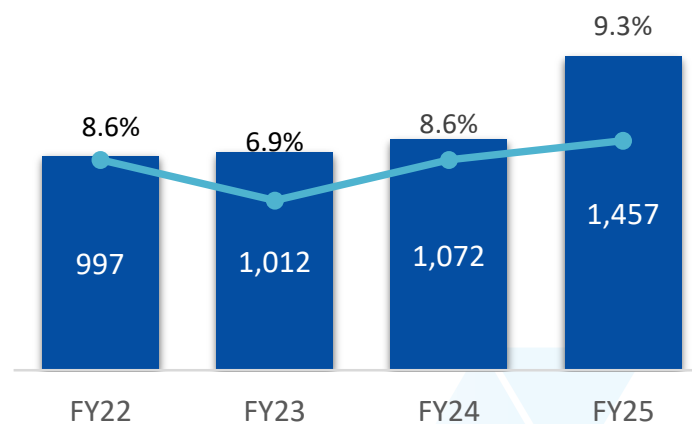
PARTICULARS (INR MN)	FY22	FY23	FY24	FY25
Non-current Assets				
Property, plant & equipment	1,516	1,685	1,707	1,799
Other Intangible Assets	14	13	8	4
Capital Work-in-progress	4	48	46	195
Intangible assets under development			-	15
Financial assets				
(i) Investments				
(ii) Loans & Advances	1	1	1	1
(iii) Other financial assets	10	14	14	15
Deferred Tax Asset	339	119	25	0
Other non-current assets	26	32	26	25
Current Assets				
Inventories	2,327	1,874	2,351	1,905
Financial assets				
(i) Investment	-	-	1	1
(ii) Trade Receivable	1,976	2,570	2,461	2,875
(iii) Cash and cash equivalents	64	53	152	59
(iv) Other bank balances	1	2	2	1
(v) Loans	1	1	1	1
(vi) Other financial assets	7	16	6	5
Current tax assets (net)	5	3	52	24
Other current assets	532	356	596	425
Asset Held For Sale	14		-	0
Grand Total – Assets	6,837	6,787	7,449	7,350

HISTORICAL FINANCIAL PERFORMANCE

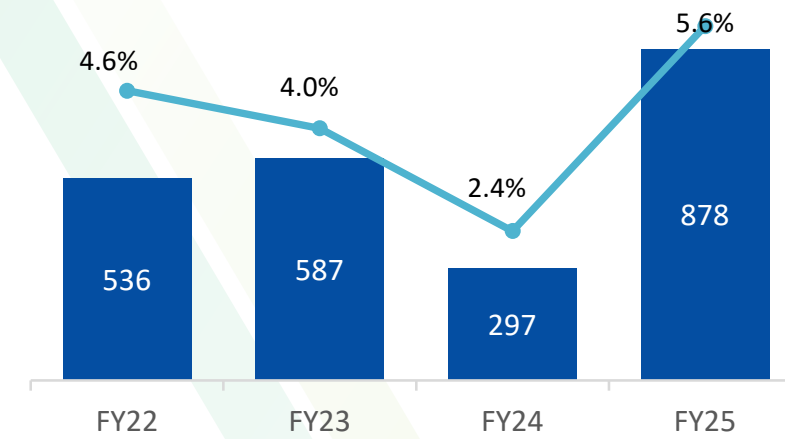
OPERATIONAL REVENUE (INR MN)



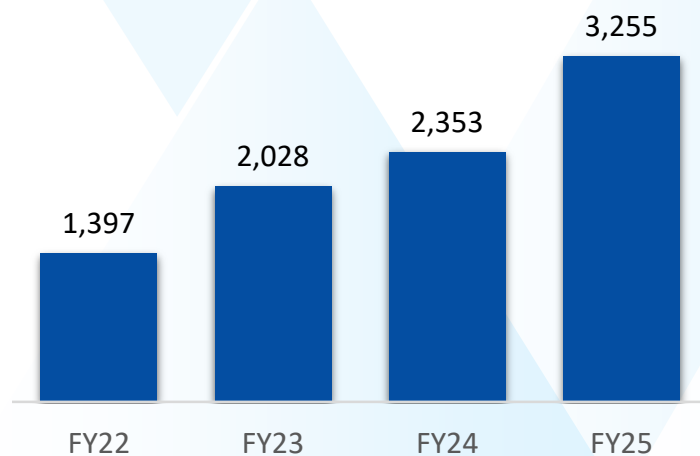
EBITDA (INR MN) & EBITDA MARGINS (%)



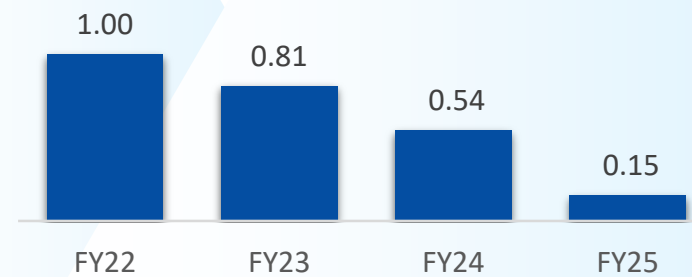
PAT (INR MN) & PAT MARGINS (%)



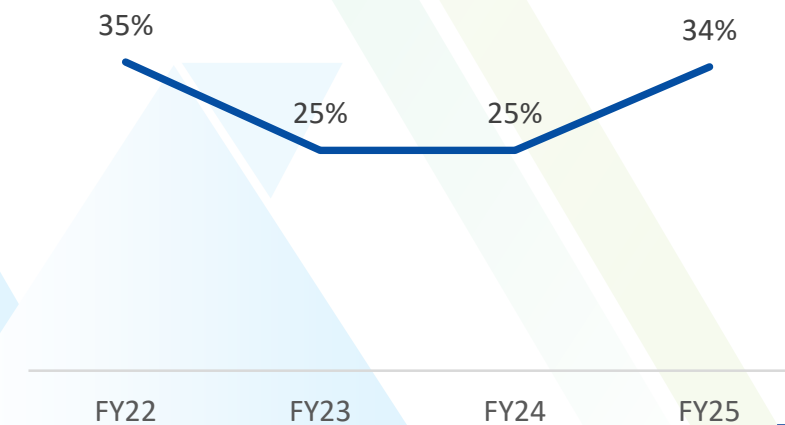
NETWORTH (INR MN)



NET DEBT TO EQUITY (X)



ROCE (%)



ROCE: calculate excluding exception items

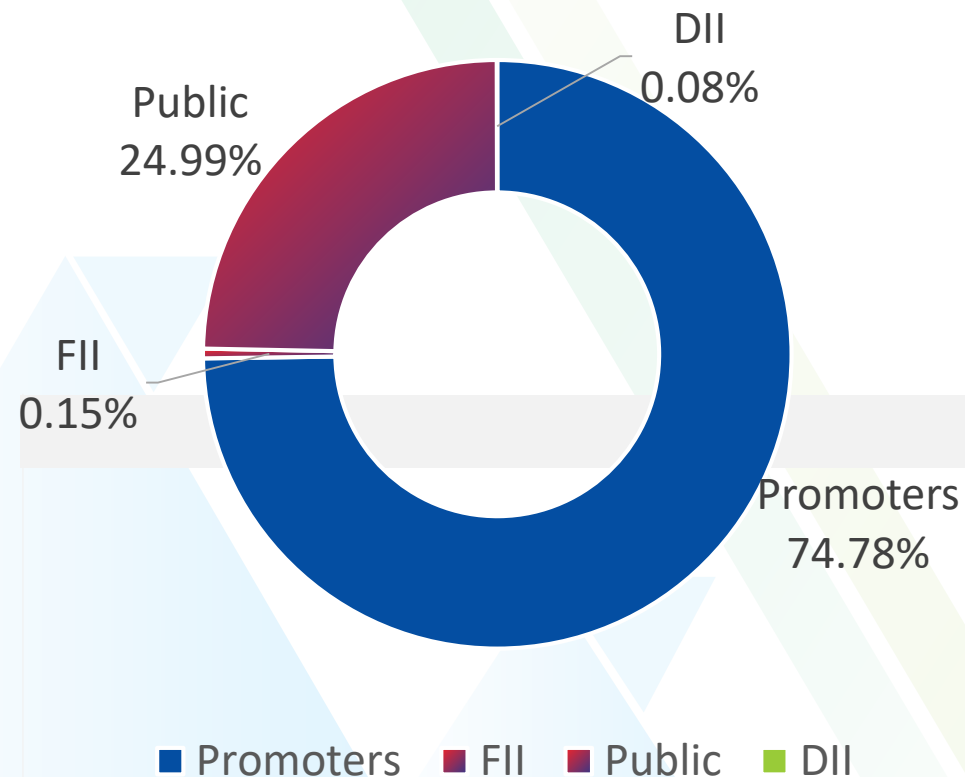
CAPITAL MARKET INFORMATION

MARKET DATA (AS ON JUNE 30, 2025)

INR

Face Value	10.0
Market Price (NSE-closing)	1,714.8
Market Cap(Mn)	25,837
Equity Shares Outstanding	1,50,67,101
Average Volume ('000)	7.96

SHAREHOLDING PATTERN (As on June 30, 2025)



UPDATE ON COMPOSITE SCHEME OF ARRANGEMENT

The Board of Directors of the Company in its meeting held on August 12, 2022 have approved Composite Scheme of Arrangement (Scheme). The appointed date is July 1, 2022.

Following the implementation of the Scheme, Jubilant Agri and Consumer Products Limited (“JACPL”/ “Company”), previously a wholly owned subsidiary of JIL, is now the resultant entity. The financial results of JACPL have been prepared and reviewed in accordance with the provisions of the Scheme as approved by the Board. Any adjustments arising due to the amalgamation have been incorporated in compliance with applicable regulatory requirements and Indian Accounting Standards.

The National Company Law Tribunal, Allahabad Bench (NCLT) vide its order dated 07 August, 2024 sanctioned the Composite Scheme of Arrangement, certified copy of the same received on 03 September, 2024. The Scheme became effective on 03 October, 2024 upon filing of the certified copies of the NCLT order sanctioning the Scheme with the respective jurisdictional Registrar of Companies (Kanpur). Pursuant to the Scheme becoming effective, all the assets and liabilities of JIL transferred to and vested in the Company with effect from the Appointed Date.

The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on February 14, 2025 in accordance with the Scheme.

UPDATE ON DEMERGER OF AGRI BUSINESS

- The Company is evaluating various options for the demerger of Agri business
- Further progress in this proposal shall be communicated in compliance with SEBI (LODR) requirement

DISCLAIMER

Jubilant Agri & Consumer Products Ltd.

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of "Jubilant Agri and Consumer Products Limited", which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further details, please feel free to contact our Investor Relations Advisors:



Mr. Anuj Sonpal
Valorem Advisors

Tel: +91-22-49039500

Email: prameet@valoremadvisors.com