

October 31, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Revisions in Investor Presentation

Ref: NSE Symbol – CRAMC and BSE Scrip Code – 544580

This is further to our letter dated October 30, 2025 for filing an Investor Presentation related to earnings call with investors and analysts held Today, *i.e.* on Friday, October 31, 2025 at 10.00 a.m. (IST).

In this regard we wish to bring to your kind attention that we have corrected one typographical error in Slide no. 12 of the earlier presentation filed with the Stock Exchanges *vide* letter October 30, 2025, wherein for the quarter end June 2025, B-30 MAAUM was inadvertently mentioned as INR 297 billion instead of INR 279 billion.

Accordingly, please find enclosed herewith a copy of the Investor Presentation with corrected number.

Kindly take the same on record.

Yours faithfully,
For Canara Robeco Asset Management Company Limited

Ashutosh Pramod Vaidya
Company Secretary & Compliance Officer
Membership No.: A14242



Investor Presentation for Q2 & H1 FY'26

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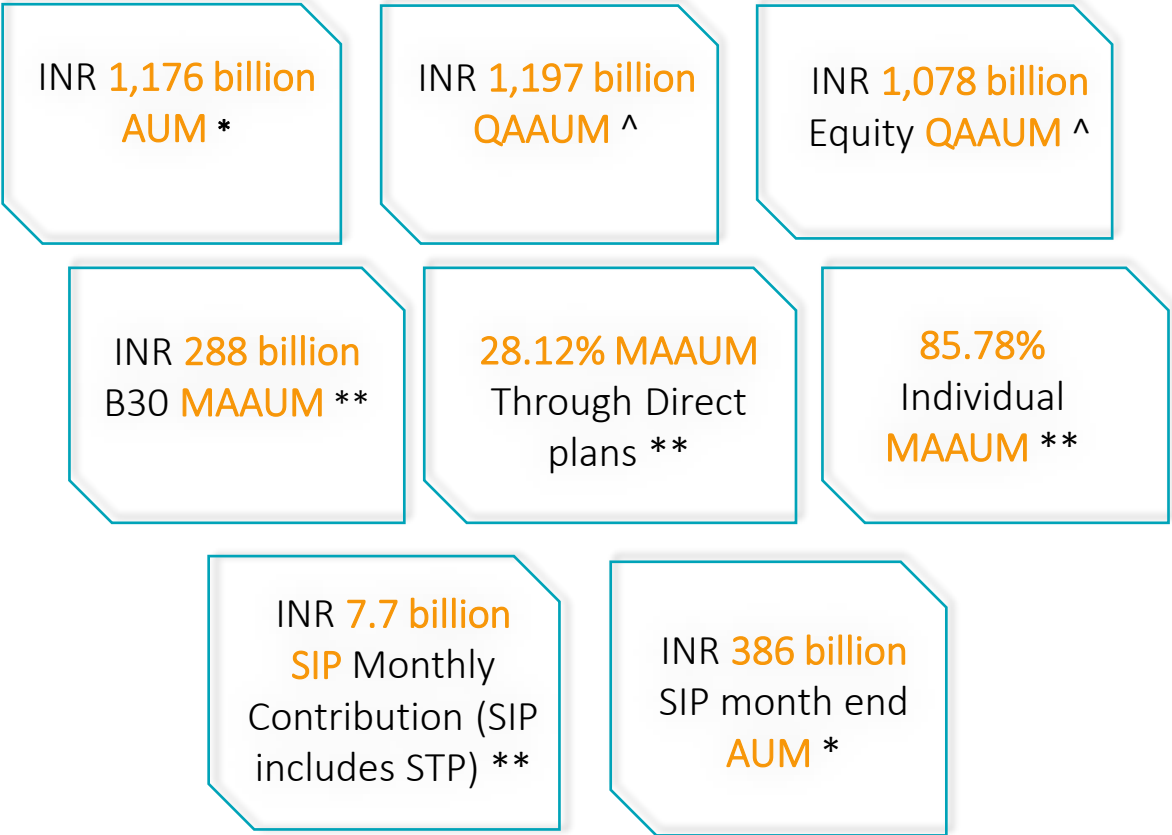
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CRAMC At A Glance

Asset Under Management and SIP



Financials



Customer & Distribution Outreach

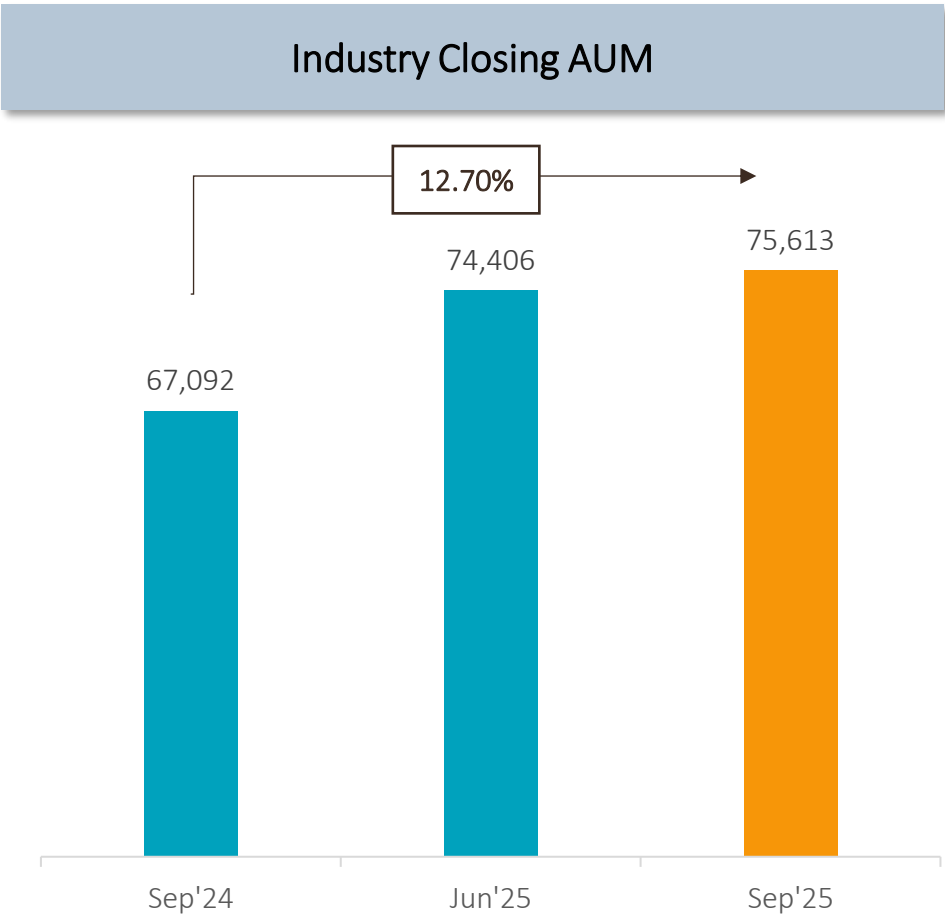
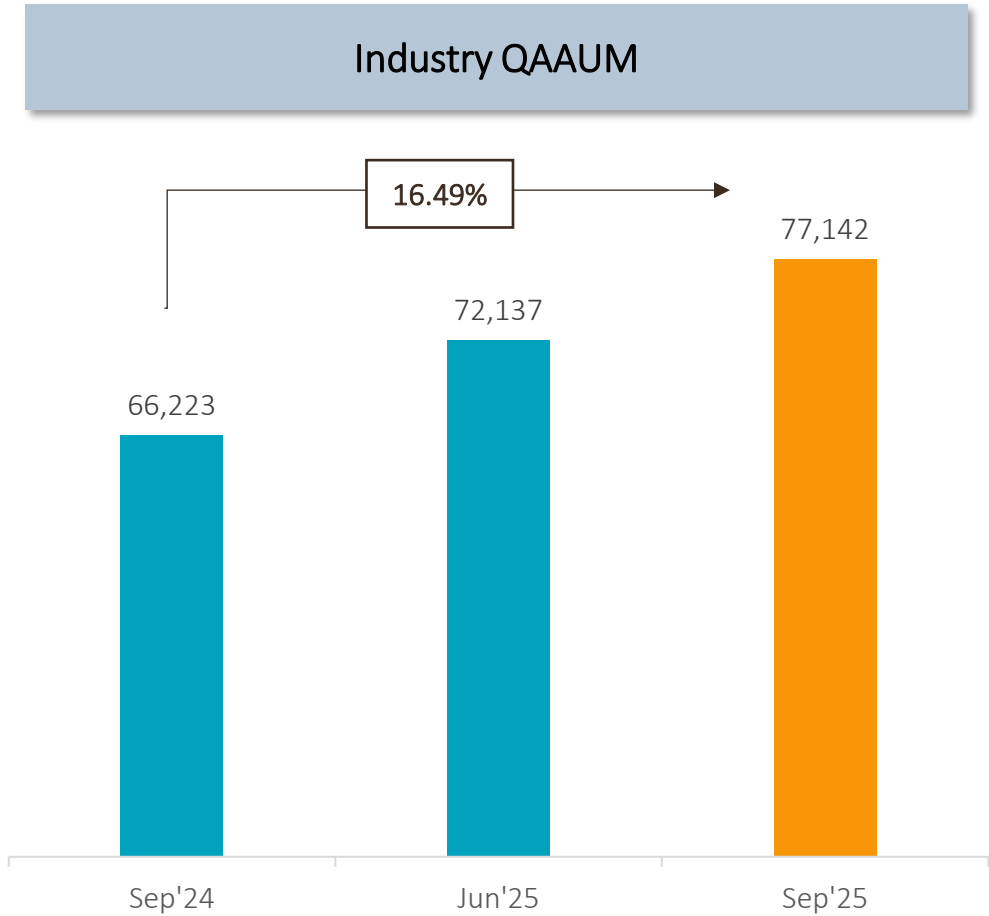


* as of Sep 30, 2025, ^ for the quarter ended Sep'25, **for the month of Sep'25

Mutual Fund Industry

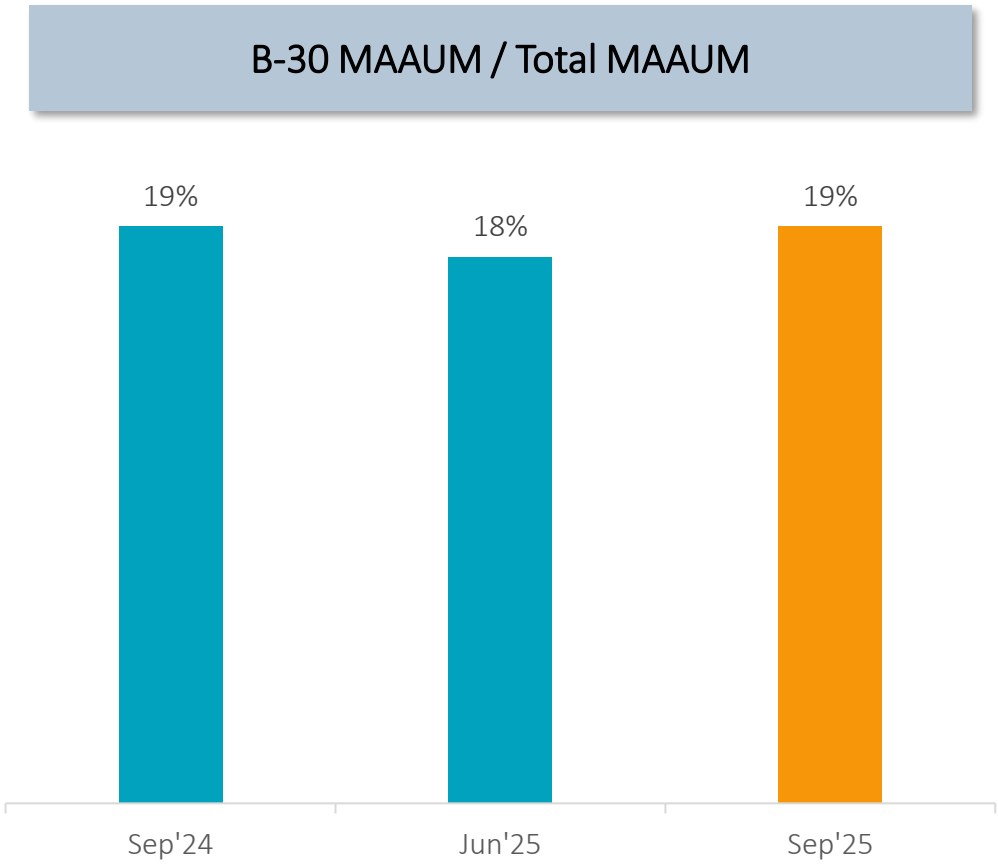
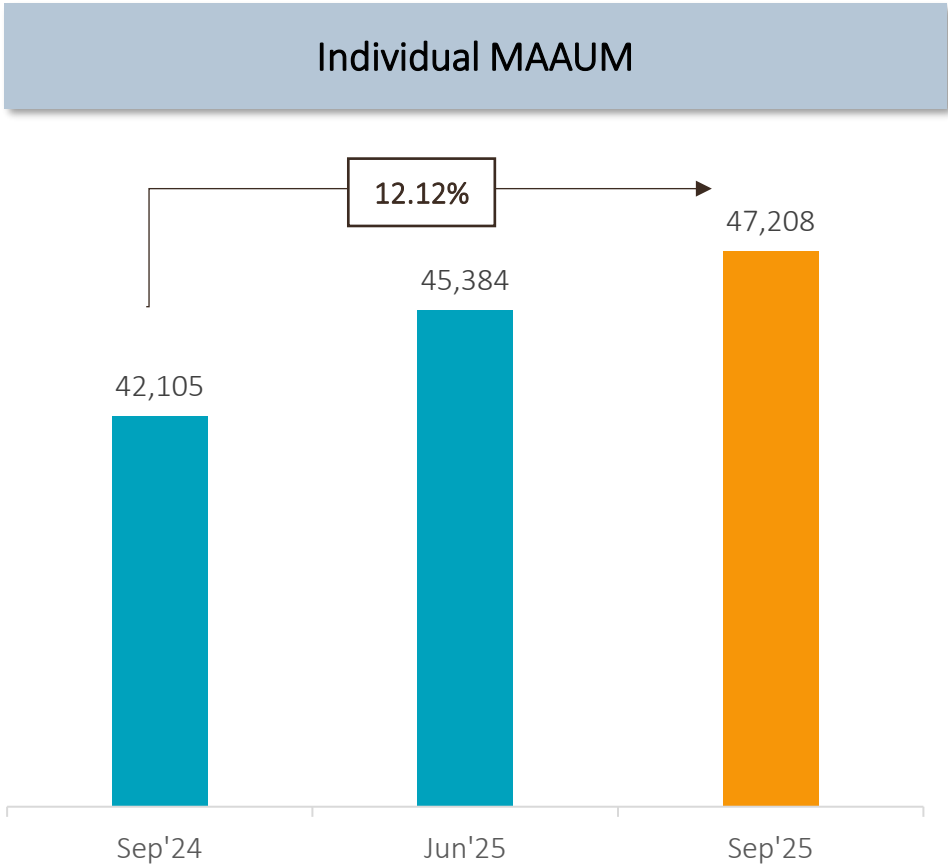
Industry AUM

INR Billion



Industry MAAUM by Investor Category and Location

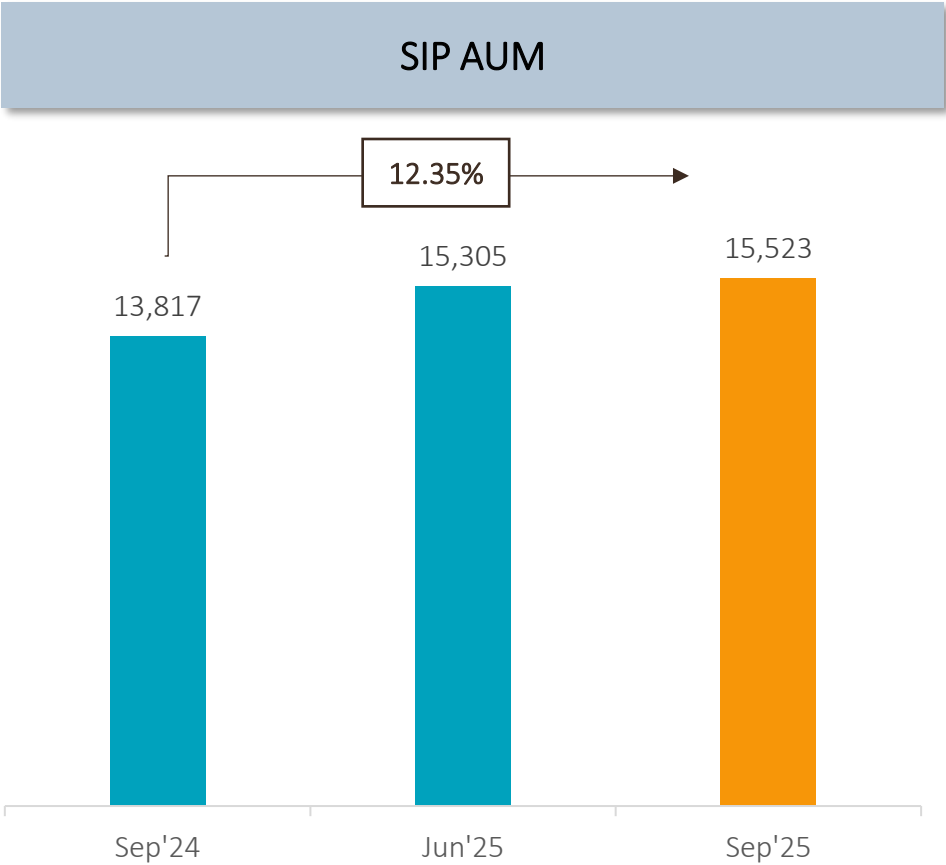
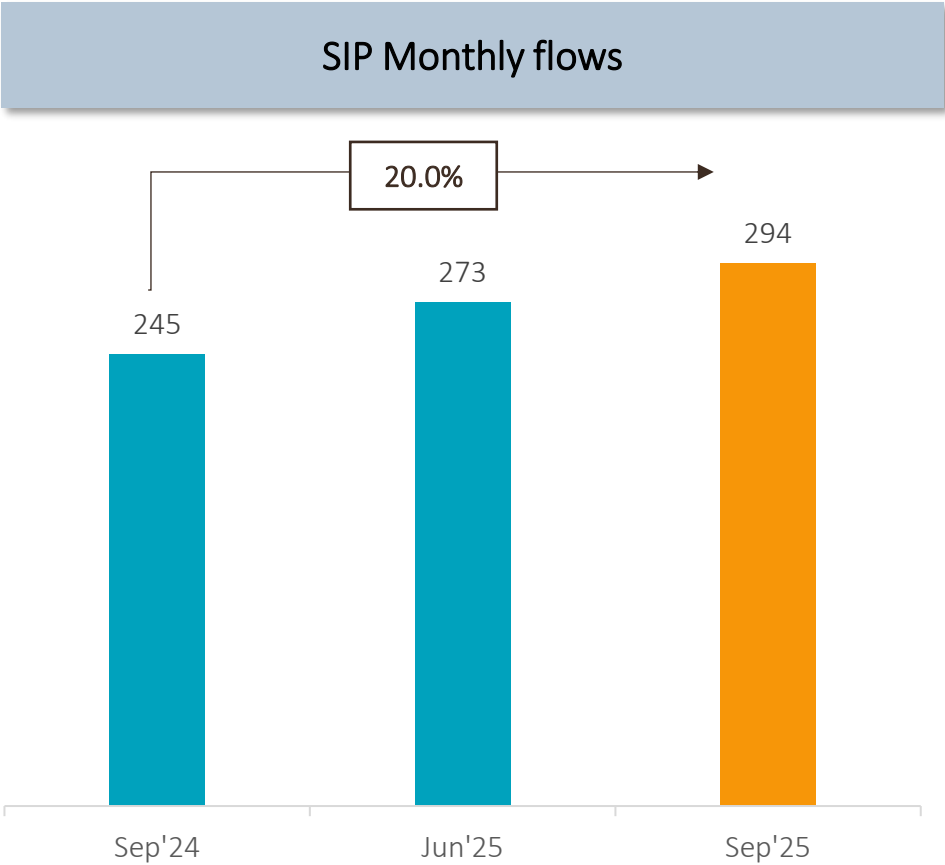
INR Billion



Source – AMFI; Individual = Retails + HNI

Industry SIP Flows and AUM

INR Billion



CRAMC Performance Overview

Inspired Investing for Every Indian Household



Rajnish Narula
MD and CEO

“We delivered resilient performance across key business parameters, supported by continued growth in assets, a healthy retail mix, and expanding digital and distribution capabilities.

*The Company’s Total AUM as at September 2025 stood at **₹1,176 billion**, reflecting an **6.42%** year-on-year growth, driven by consistent inflows across equity and hybrid schemes. The QAAUM for the quarter was **₹ 1,197 billion**, underscoring the stability of long-term investor participation.*

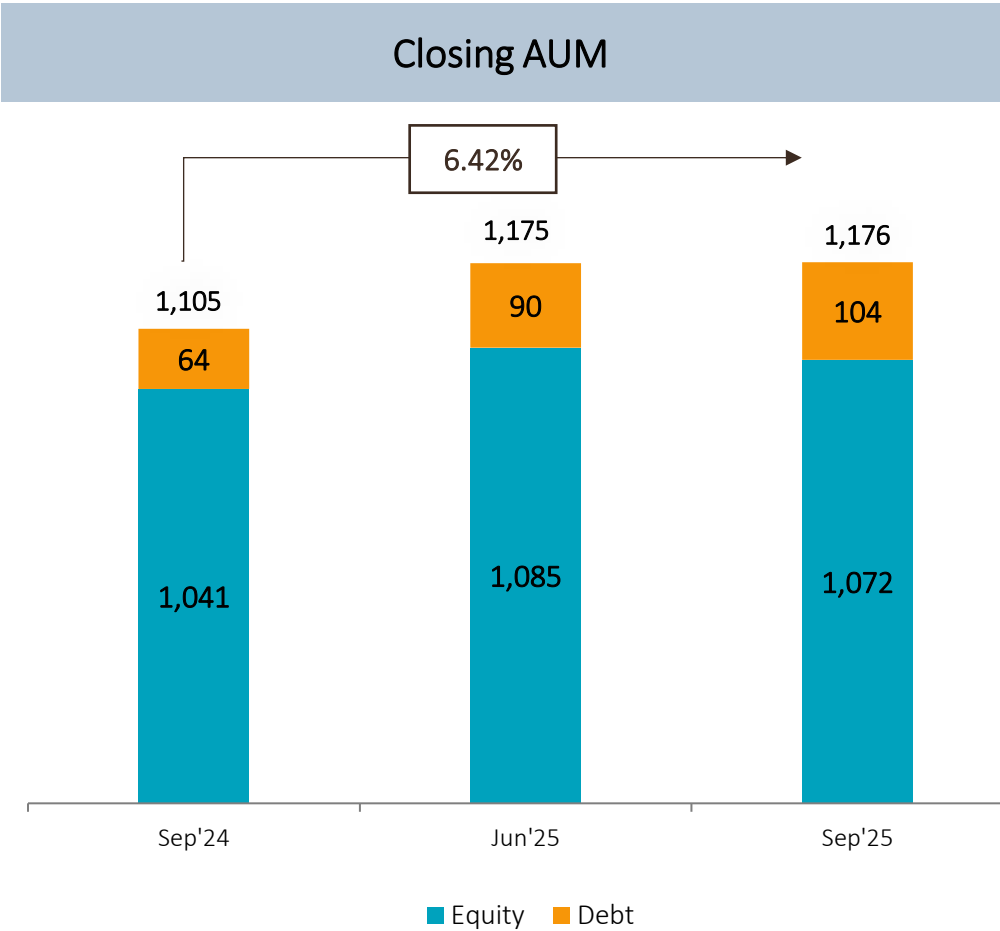
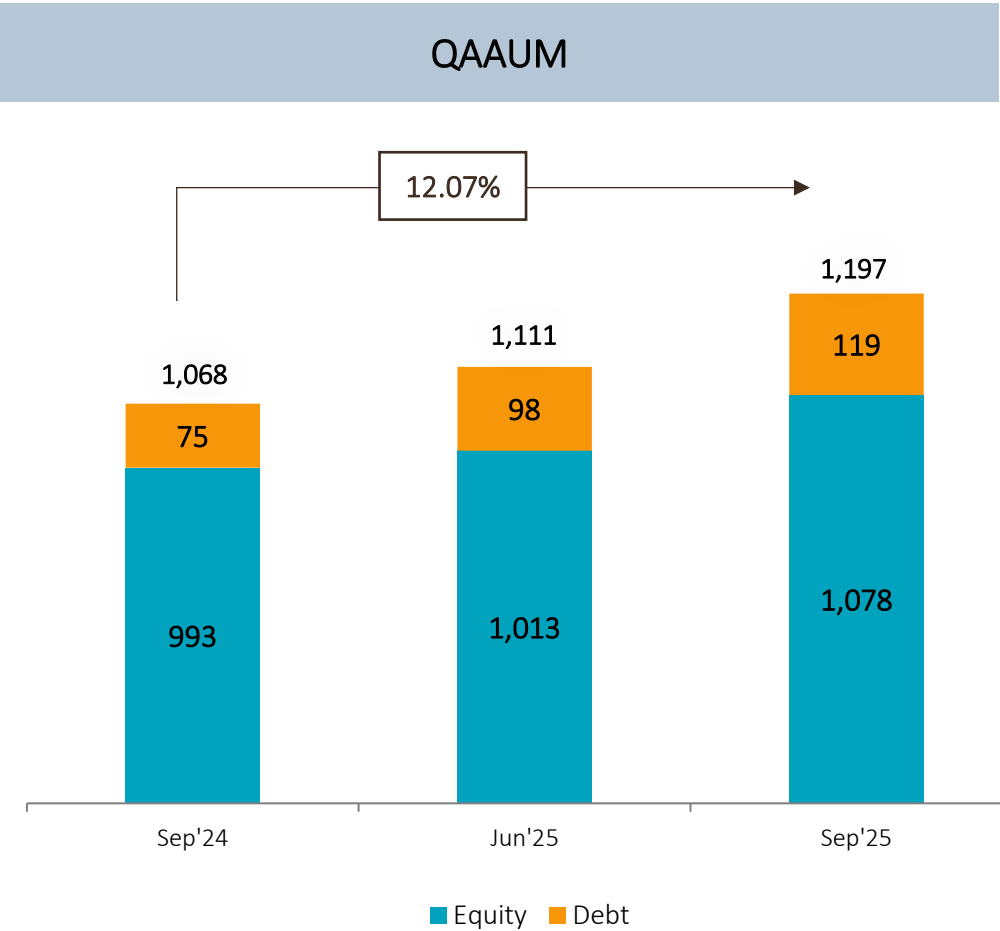
*The total folio count continued to expand, reflecting growing retail participation through SIPs and digital onboarding. SIP flows remained healthy, aided by the company’s strong retail and HNI franchise and consistent investor engagement initiatives. Company further strengthened its presence across the country with operations spanning **27** branches and **53** locations as on September 2025, supported by a diverse distribution network.*

The Company’s strong digital adoption and multi-channel engagement platforms have further enhanced investor accessibility and experience. With automation and data-driven initiatives gaining momentum, we remain focused on improving operational efficiency and deepening investor trust.

Looking ahead, Company remains committed to driving sustainable growth through prudent fund management, technology-enabled investor servicing, and continued focus on expanding its retail footprint across India”.

AUM Highlights

INR Billion

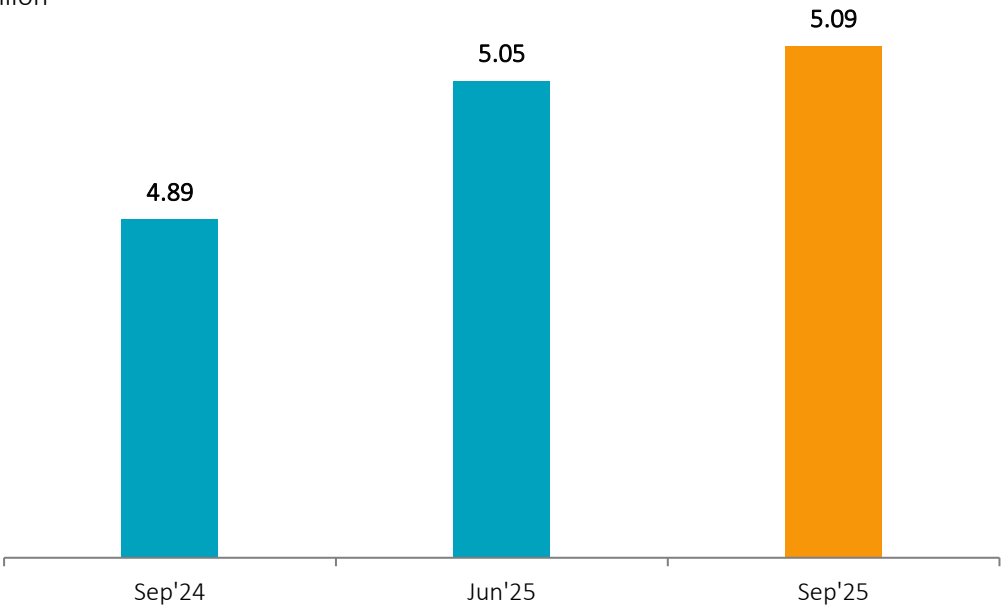


Source- Internal; Note: Numbers have been rounded off to the nearest integer

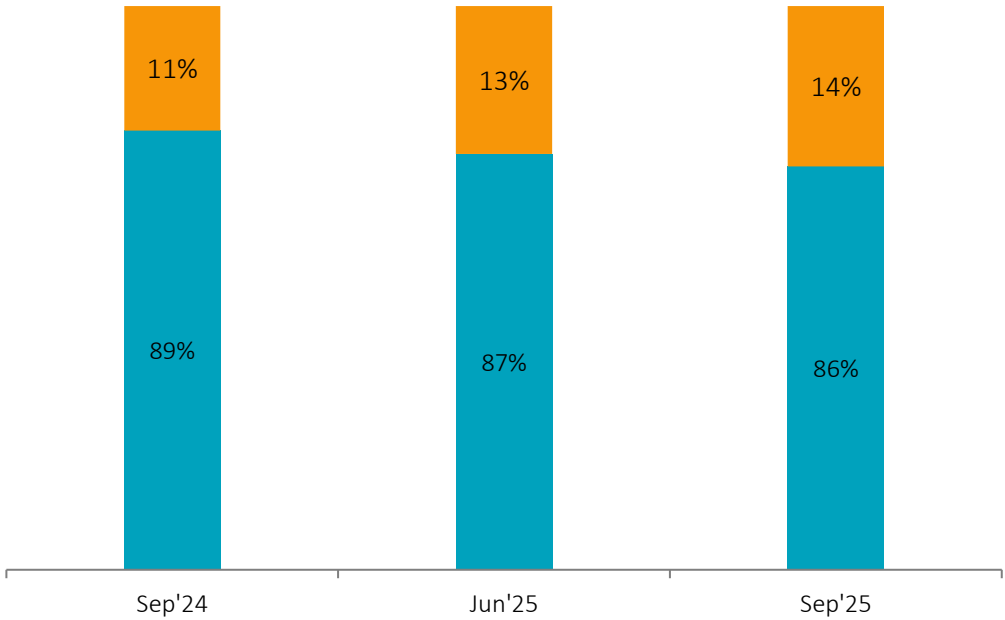
Investor Base

Number of Folios

In Million



Investor Segment Wise MAAUM (%) Split

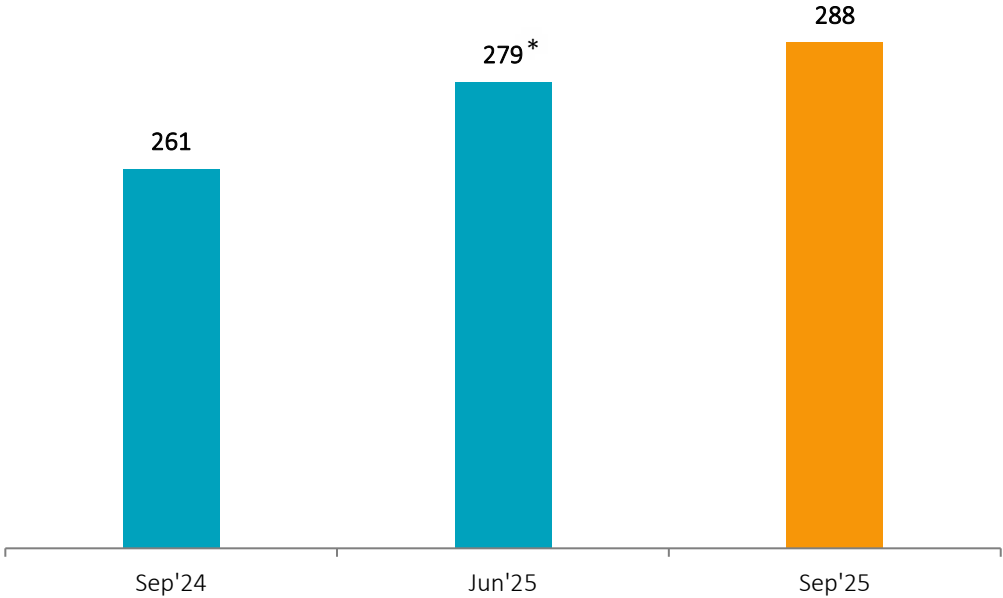


■ Individual ■ Institution

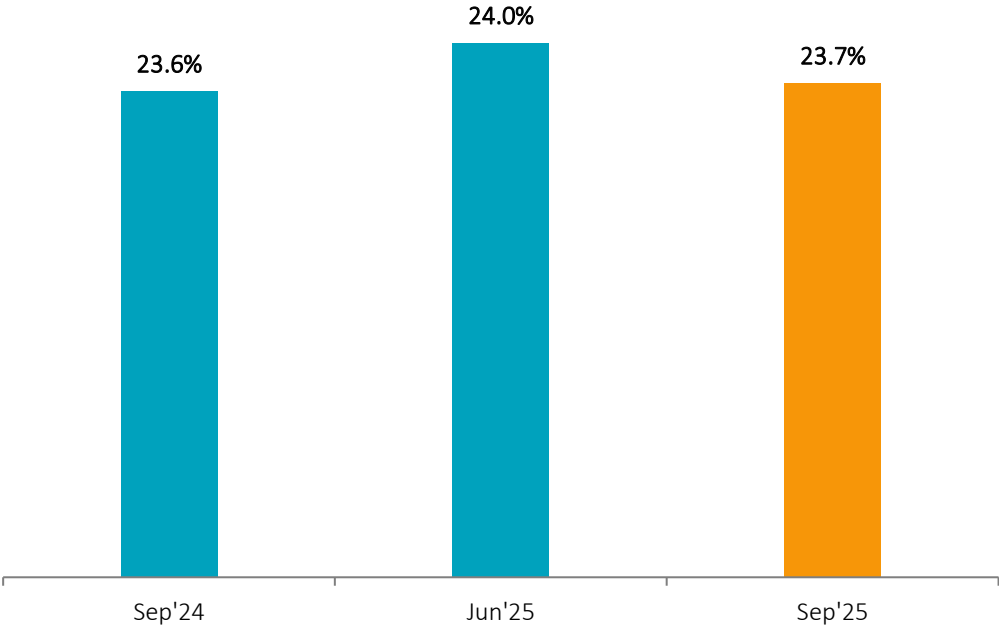
B-30 MAAUM

B-30 MAAUM

INR Billion



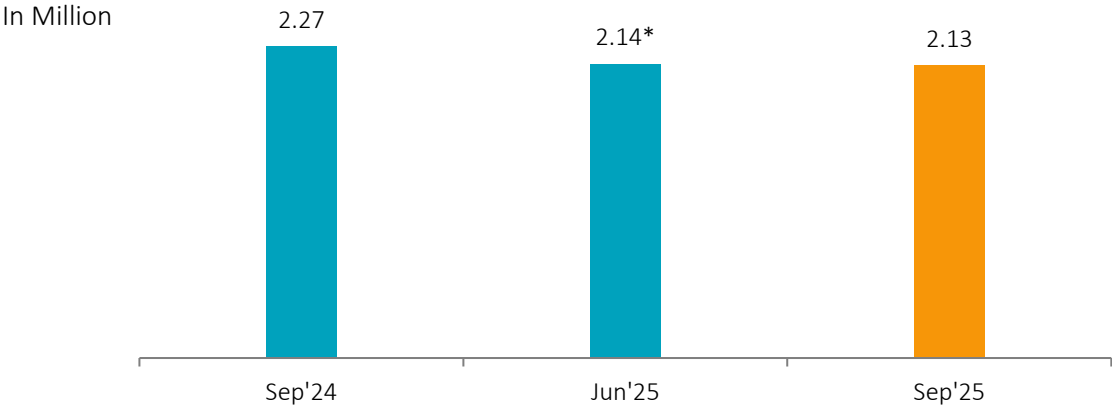
B-30 MAAUM / Total MAAUM (%)



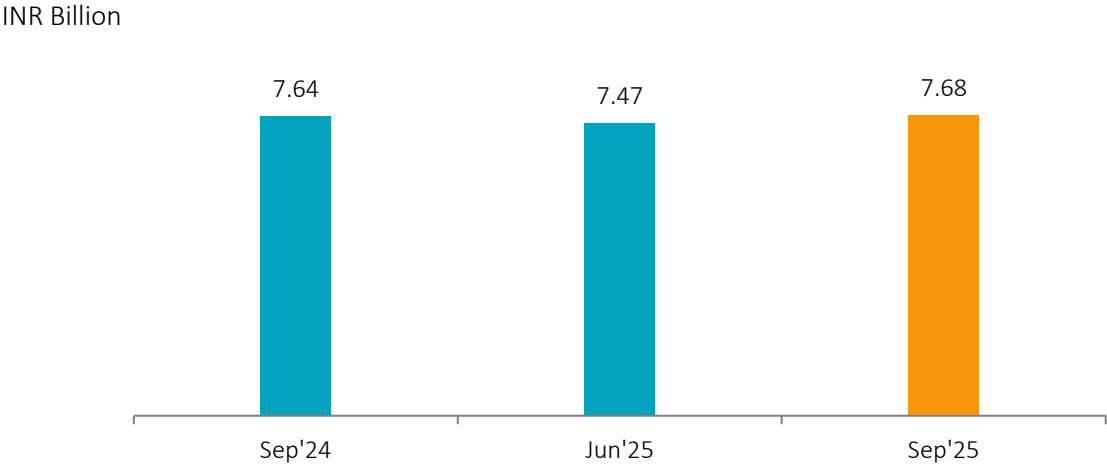
Source- Internal; Note: Numbers have been rounded off to the nearest integer *Typo graphical error in the earlier presentation, where number was mentioned as 297

Systematic Transactions

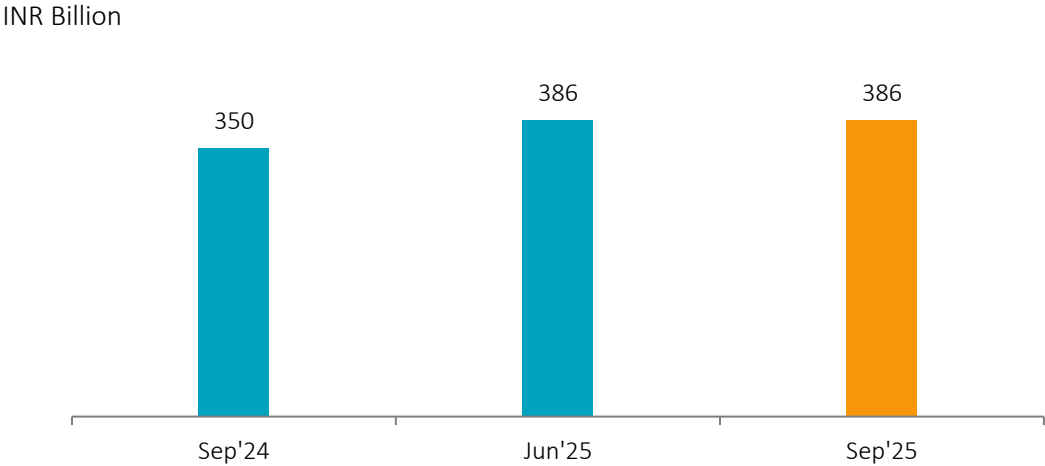
Number of outstanding SIP accounts



SIP Monthly Contribution (SIP includes STP)

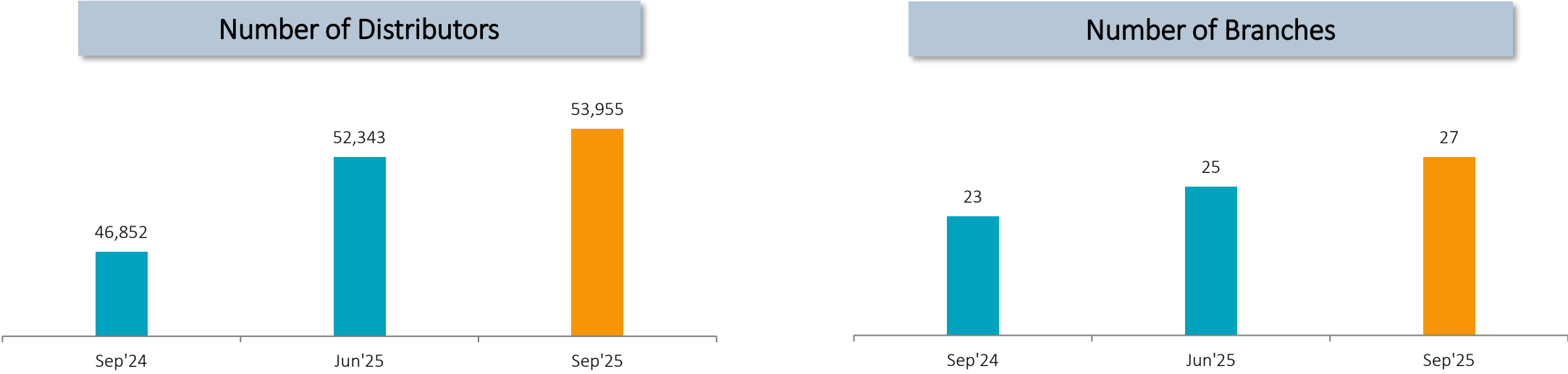


SIP Month End AUM

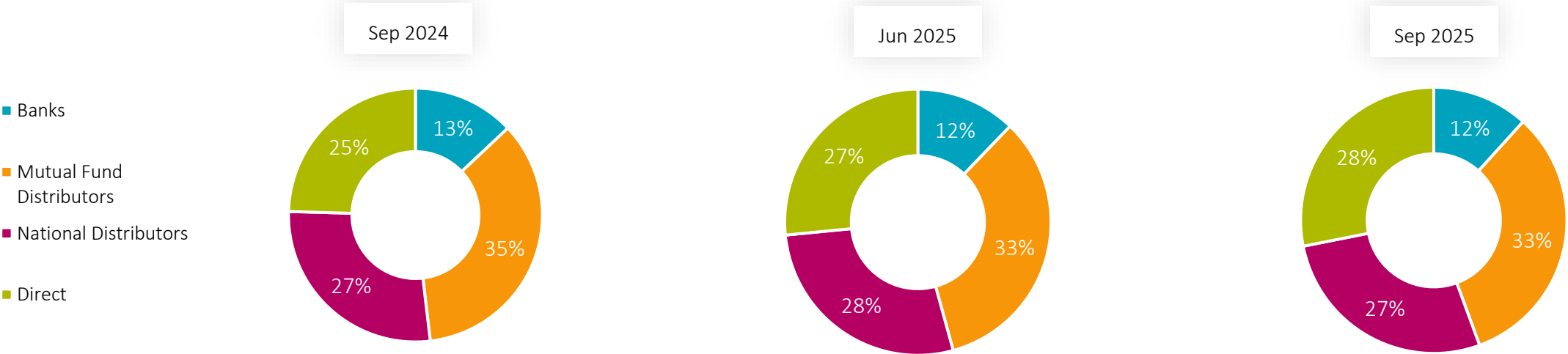


*includes correction in the past/legacy data as directed by SEBI / AMFI Source- Internal; Note: Numbers have been rounded off to the nearest integer

Multi channel Distribution Network

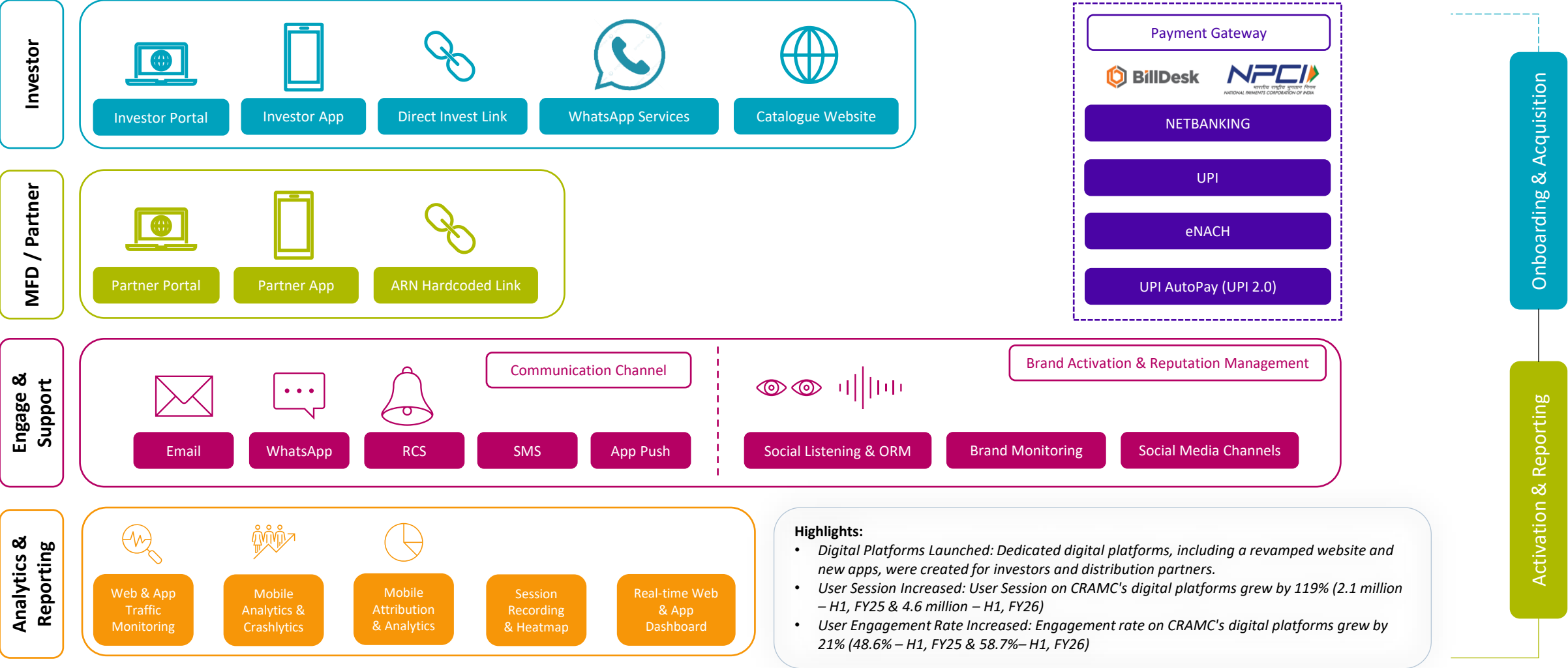


Distributor Segment wise MAAUM (%)



Source: Internal;.

Our Digital Ecosystem



Data as of Sep' 2025

CRAMC Financial Overview

Statement of Profit and Loss Account - Quarterly

INR Mn	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%
Revenue from Operations	1,077	1,045	3.0%	1,211	(11.1%)
Other Income	3	0		3	
Total Income	1,080	1,045	3.3%	1,214	(11.0%)
Finance Cost	5	4		5	
Employee Benefits Expense	257	208		249	
Depreciation and Amortization	18	12		17	
Other Expenses	140	158		144	
Total Expenses	420	382	9.9%	415	1.2%
Profit Before Tax	660	663	(0.4%)	799	(17.4%)
Tax Expense	173	162		189	
Net Income	487	501	(2.8%)	610	(20.1%)

INR Mn	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%
Total Income	1,080	1,045	3.3%	1,214	(11.0%)
Less: Net Profit from Gain/Loss from Investment	37	177		240	
Less: Other Income	3	0		3	
Operating Income	1,040	868	19.8%	971	7.1%
Total Expenses	420	382	9.9%	415	1.2%
Operating Profit	620	486	27.6%	556	11.5%

Note: Numbers have been rounded off to the nearest integer;

Statement of Profit and Loss Account – Half Yearly

INR Mn	H1 FY26	H1 FY25	YoY%
Revenue from Operations	2,287	2,063	10.9%
Other Income	6	1	
Total Income	2,293	2,064	11.1%
Finance Cost	10	9	
Employee Benefits Expense	506	424	
Depreciation and Amortization	34	23	
Other Expenses	284	258	
Total Expenses	834	714	16.8%
Profit Before Tax	1,459	1,350	8.1%
Tax Expense	362	339	
Net Income	1,097	1,011	8.5%
INR Mn	H1 FY26	H1 FY25	YoY%
Total Income	2,293	2,064	11.1%
Less: Net Profit from Gain/Loss from Investment	278	390	
Less: Other Income	6	1	
Operating Income	2,009	1,673	20.1%
Total Expenses	834	714	16.8%
Operating Profit	1,175	959	22.6%

Note: Numbers have been rounded off to the nearest integer

Balance Sheet As At

INR Mn	30.09.2025	31.03.2025
Share Capital	1,994	1,994
Other Equity	4,796	4,006
Total Equity	6,790	6,000
Financial Liabilities	240	209
Non-Financial Liabilities	477	531
Total Equity & Liabilities	7,507	6,740
Investments	6,592	6,041
Other Financial Assets	581	454
Non-Financial Assets	334	245
Total Assets	7,507	6,740

Note: Numbers have been rounded off to the nearest integer

Annexure

Abbreviations

Abbreviations	Expansion
AUM	Asset Under Management
SIP	Systematic Investment Plan
STP	Systematic Transfer Plan
QAAUM	Quarterly Average Asset Under Management
MAAUM	Monthly Average Asset Under Management
AMFI	Association of Mutual Funds in India
MFD	Mutual Fund Distributor

Notes to Financials

- 1. The financial results of Canara Robeco Asset Management Company Limited (the 'Company') have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.*
- 2. The above financial results for the quarter and half year ended September 30, 2025, which have been subjected to a Limited Review by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on October 27, 2025, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.*
- 3. During the period ended September 30, 2025, the Company had declared and paid a final dividend of Rs. 1.50 per equity share (face value of Rs. 10 each) for the year ended March 31, 2025, as approved by its Board of Directors at the meeting held on May 05, 2025. The same has also been approved by the Shareholders of the Company at the Annual General Meeting held on July 28, 2025.*
- 4. The Company is in the business of providing asset management services to the schemes of Canara Robeco Mutual Fund and advisory services to clients. The Company's financial results are largely reflective of the asset management business, and accordingly there are no separate reportable segments as per Ind AS 108 - Operating Segment.*
- 5. Subsequent to the quarter ended September 30, 2025, the Company has completed the Initial Public Offering (IPO) - Offer for Sale (OFS) of 4,98,54,347 equity shares with a face value of Rs. 10 and listed on both the National Stock Exchange (NSE) and the Bombay Stock Exchange (BSE) on October 16, 2025.*
- 6. At the EGM of the company held on 19th September 2024, it was decided to capitalise a sum of ₹1,49,56,30,710/- by way of the issue of bonus shares of ₹10/- each to existing shareholders in the proportion of three new shares for every one share held. Pursuant to this, 7,62,77,166 equity shares were issued as bonus shares to Canara Bank & 7,32,85,905 equity shares were issued as bonus shares to Orix Corporation Europe N.V. In compliance with Ind AS - 33, Earnings Per Share, the disclosure of basic and diluted earnings per share for all the periods presented has been arrived at after giving effect to the above bonus.*
- 7. The figures for the corresponding quarter ended September 30, 2024, and the corresponding period from April 1, 2024, to September 30, 2024, as reported in the results, have been approved by the Company's Board of Directors but have not been subjected to limited review since the requirement of submission of quarterly financial results is applicable to the listing of equity shares of the Company from the quarter ended September 30, 2025.*

Disclaimer

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Thank You

Mr. Rupesh Jadhav

Chief Investor Relationship Officer

Secretarial@canararobeco.com

Contact Details:- +912266585000

Investor Relations Advisors

Mr. Bhavya Agarwal

Bhavya.agarwal@adfactorspr.com

Ms. Shruti Jain

Shruti.jain@adfactorspr.com