RRL/SE/25-26/24
October 28, 2025

To,

The Department of Corporate Services – CRD,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 544420

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: RAYMONDREL

Dear Sir/Madam,

Sub: Raymond Realty Limited: Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) for the Second Quarter and Half Year ended September 30, 2025.

Ref: Raymond Realty Limited (ISIN: INE1SY401010).

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 **('SEBI Listing Regulations')**, we enclose herewith the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) for the Second Quarter and Half Year ended September 30, 2025.

The Meeting of the Board of Directors commenced at 11:52 A.M. and concluded at 01:20 P.M.

This intimation shall also be made available on the website of the Company i.e. www.raymondrealty.in in terms of Regulation 30 and 46 of the SEBI Listing Regulations.

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,
For Raymond Realty Limited
(formerly known as Raymond Lifestyle Limited)

Hiren Jaidev Sonawala
Digitally signed by Hiren Jaidev Sonawala
Date: 2025.10.28 17:57:50 +05'30'

Hiren Sonawala
Company Secretary

Raymond | REALTY
Go Beyond

RESULTS PRESENTATION

Q2FY26 & H1FY26 | October 28, 2025

Table of Contents

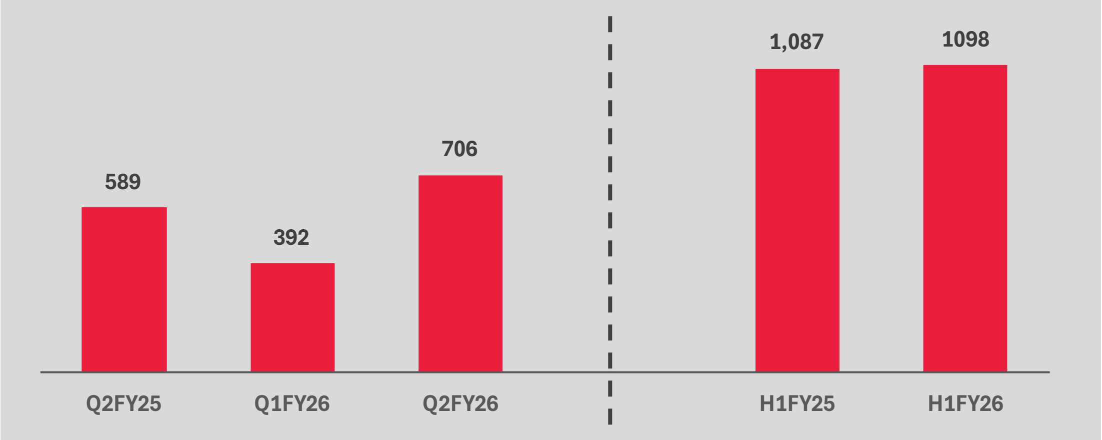
Highlights

Q2FY26 & H1FY26 Highlights

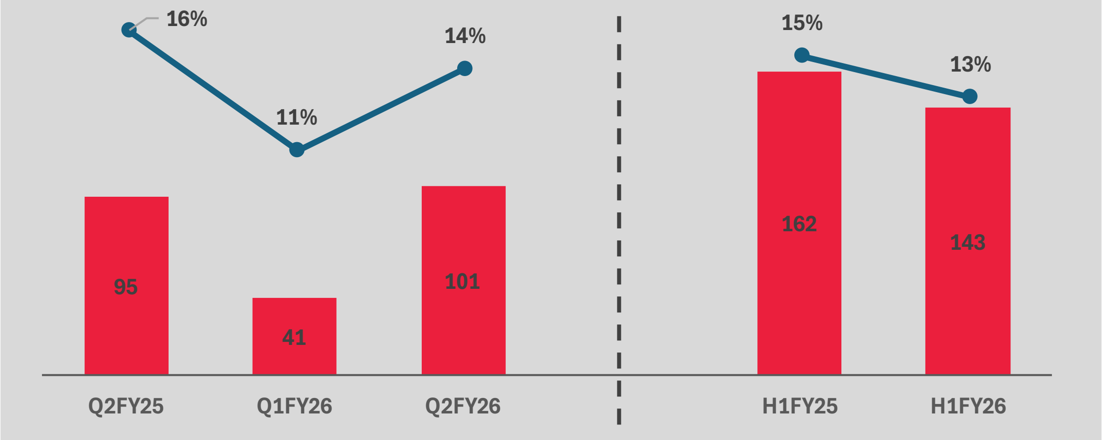
Pre-Sales	Recorded a pre-sales of ₹ **455 Cr. in Q2FY26** and ₹ **760 Cr.** in **H1FY26** - driven by robust demand across ongoing projects
Collections	Maintained strong financial discipline with collections of ₹ **409 Cr.** in **Q2FY26 and** ₹ **783 Cr.** in **H1FY26**
Total Income	Total Income of ₹ **706 Cr.** in **Q2FY26** a **20% y-o-y growth**, and ₹ **1098 Cr.** in **H1FY26** aligned with our expectations
EBITDA	Reported an EBITDA of ₹ **101 Cr.** & EBIDTA margin of **14.3%** in **Q2FY26** and EBITDA of ₹ **143 Cr.** & EBITDA margin of **13.0%** in **H1FY26**
New Launches	Launched **two new towers** in our Thane Projects and received an overwhelming response : • **The Address by GS – Season 3 (Tower F)** • **Invictus – Tower B**

Q2FY26 & H1FY26 Performance Snapshot

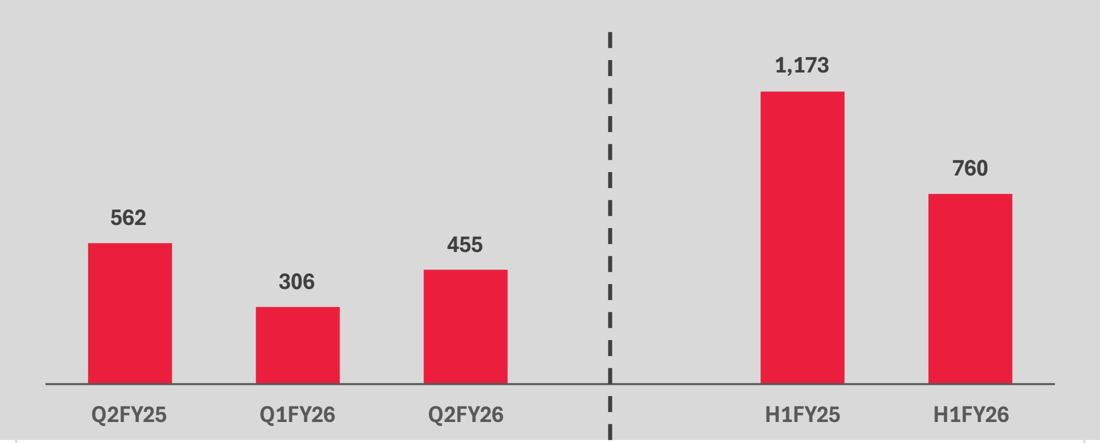
TOTAL INCOME



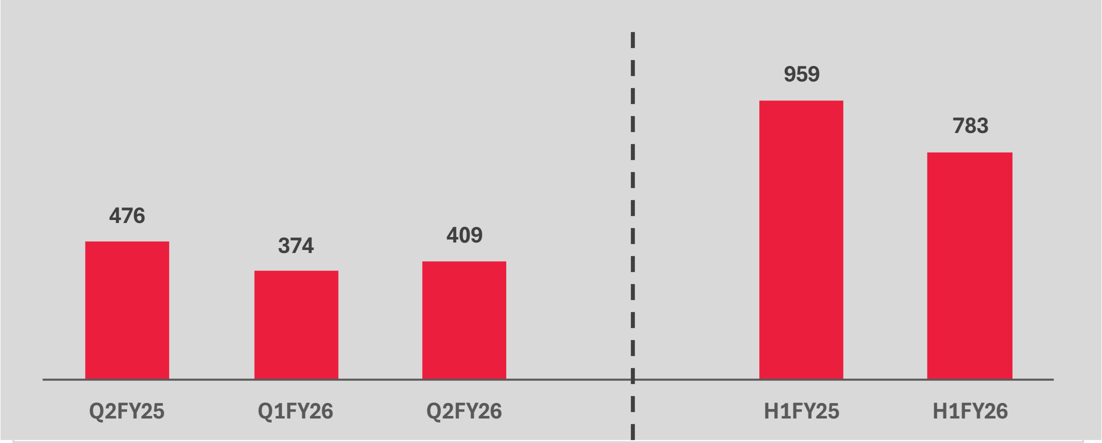
EBITDA & MARGIN (%)



PRE SALES



COLLECTIONS



Business Overview

Raymond Realty: Journey and Launches

2019

1st Project in THANE
Ten X Habitat

2021

2nd Project in THANE
Address by GS - Season 1

2023

Additional Projects in THANE
- Ten X Era
- Address by GS - Season 2
- Invictus by GS - Tower A

2024

1st JDA Project Launched
The Address by GS - Bandra
Park Avenue high-street retail launched in THANE

2025

Additional Projects in THANE
- Address by GS - Season 3
- Invictus by GS - Tower B

Delivered 8 towers in our maiden project
Ten X Habitat ahead of RERA Timeline

Leading the Market: Key Achievements & Enablers

Amongst **Top 10**
Listed Developers in Country

Portfolio in **Aspirational to**
Premium Segment

Strong Promoter
Commitment

Amongst **Top 5**
Listed Developers in MMR*

Delivered 8 Towers **years**
Ahead of RERA Timeline

Strong
Execution Team

Every 3rd House Sold in
Thane is by Raymond Realty

Net Debt free

Portfolio Overview

Brand Portfolio: Creating Product Brands in a Commoditized Industry

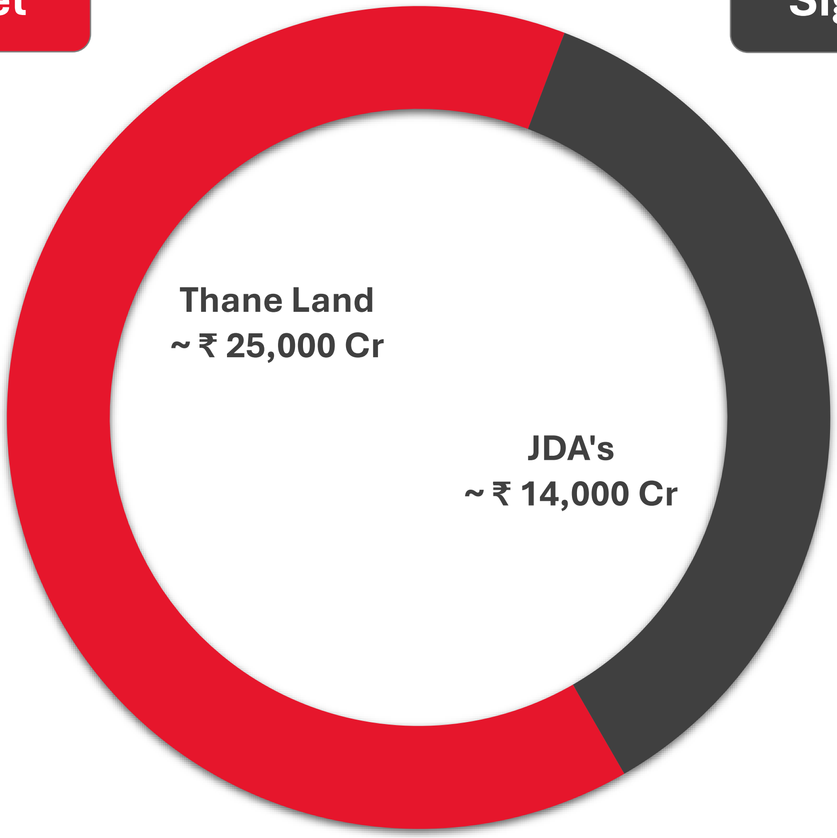
Aspirational	Premium	Luxury
TENX	THE ADDRESS BY GS	INVICTUS MONOGRAM RESIDENCES BY GS

Shape & Size of the Current Portfolio

100 Acre Land Parcel

Ongoing Development
~55 Acres

Upcoming Development
~45 Acres



Signed 6 JDA Projects

Bandra 1 Ongoing

Expected Launch in Q3FY26 → **Bandra 2**

Wadala

Mahim 1

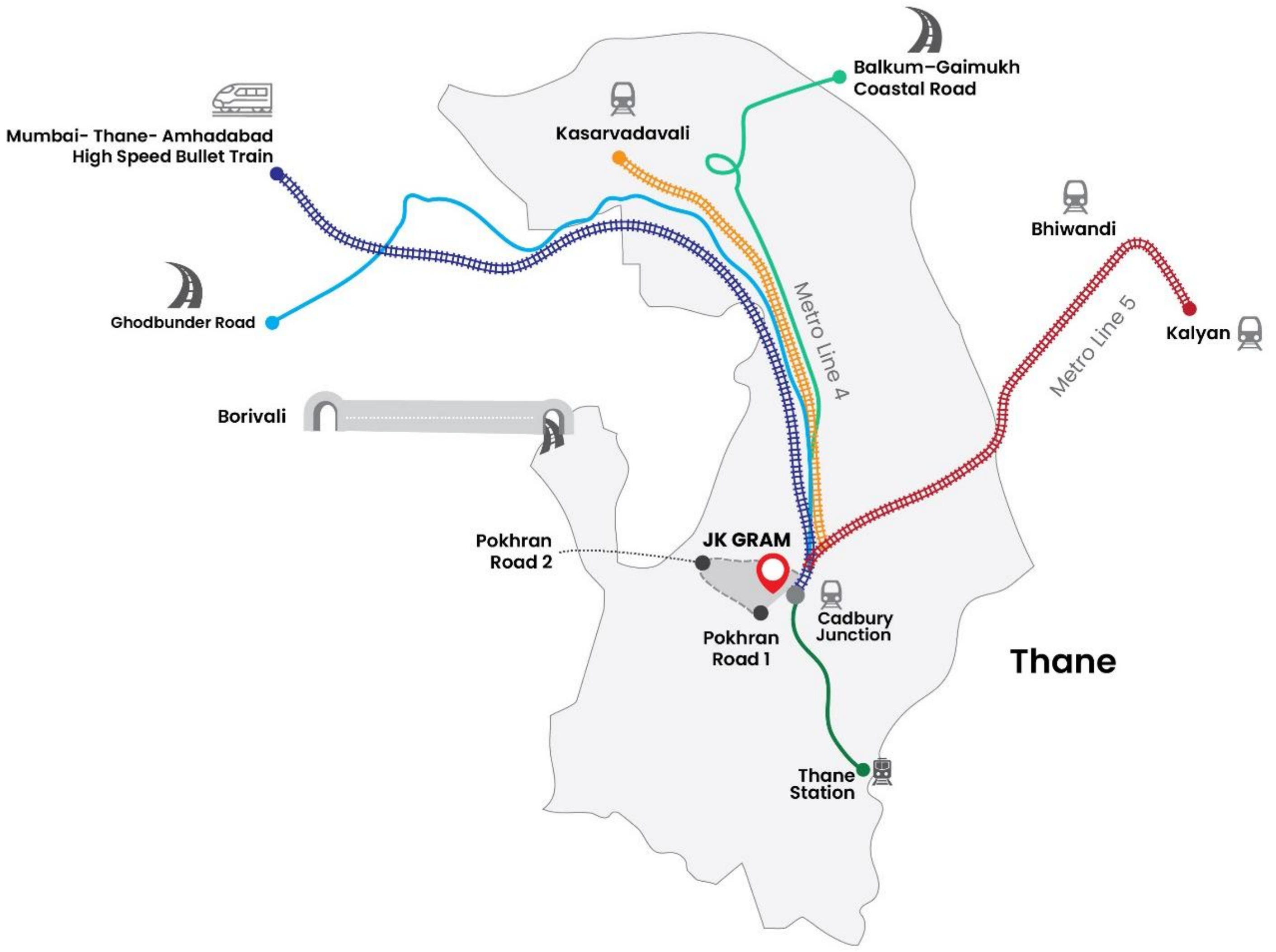
Sion

Mahim 2

Total Potential Revenue ⋙ ***~ ₹ 40,000 Cr***

Assuming residential development based on current regulatory norms and current market prices.

Upcoming Infrastructure in THANE



Map not to Scale

ONGOING DEVELOPMENTS:

- Mumbai Metro Line 5* (Thane–Bhiwandi–Kalyan)
- Mumbai Metro Line 4# (Wadala–Kasarvadavali)
- Thane High-Speed Bullet Train Route$
- Balkum–Gaimukh Coastal Road
- Thane–Borivali Twin Tunnel

*Expected Completion: Dec 2025

#Expected Completion: 2027

$Expected Completion: 2028

Disclaimer: All project timelines are subject to State Government and other mentioned source predictions.

Sources: Times Property, MMRDA Updates, Indiaspend, Business Standard, Indian Express, The Times of India, Indextap, ANAROCK, Wikipedia

Shape & Size of the Current Portfolio: THANE LAND

OWN LAND in THANE (~100 Acre) with a Potential Revenue of ~ ₹25,000 Cr

CURRENT DEVELOPMENT RERA CARPET AREA	POTENTIAL DEVELOPMENT RERA CARPET AREA
~5.8 MN SQ.FT .	~5.6 MN SQ.FT .
Potential Revenue ~ ₹ 13,200 Cr	Potential Revenue ~ ₹ 11,800 Cr

DELIVERED - ~1.3 MN SQ.FT .

ONGOING ~4.5 MN SQ.FT .

INVICTUS MONOGRAM RESIDENCES BY GS

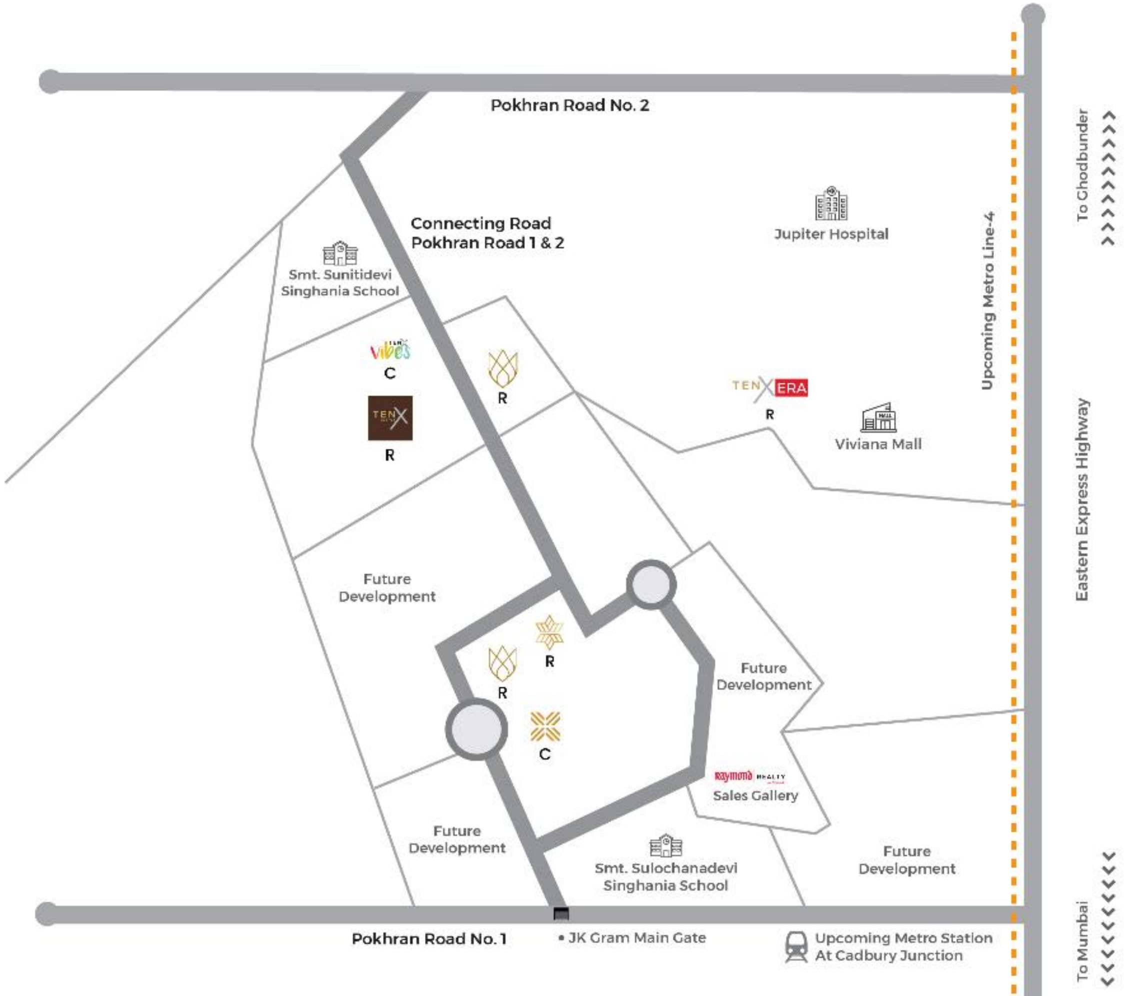
THE ADDRESS BY GS

PARK AVENUE HIGH STREET REIMAGINED

TEN X ERA

TEN X HABITAT

TEN X Vibes



Map not to Scale

Current Projects: Ten X Habitat, The Address By GS, Ten X Era, The Address By GS 2 , Invictus by GS – Tower A and JDA project -The Address by GS in Bandra, The Address by GS 3, & Invictus by GS - Tower B
Status as of 30th September, 2025, Including Residential, Retail shops and common road; Residential units in the projects include 1,2,3,4 and 5 BHK units
Assuming residential development based on current regulatory norms and current market prices.

New Launches in THANE: Address by GS (S3)

KEY HIGHLIGHTS:

- 4 towers offering premium 3, 4, 5 & 6 BHK apartments – one tower recently unveiled
- Podium top landscape amenities
- ~14,500 sq.ft. of High Street Retail

PROJECT STATUS:

- Tower (F) – Launched

Total Rera Carpet Area: **~1.5** msf

New Launches in THANE: Invictus by GS (Tower B)

KEY HIGHLIGHTS:

- 4.5 - Bed home spaces
- Exclusive Tower Amenities

PROJECT STATUS:

- Tower (B) – Launched

Total Rera Carpet Area: **~0.3** msf

Shape & Size of the Current Portfolio: JDA's

JDA LED BUSINESS MODEL

Asset Light Expansion with a Gross Development Value (GDV) of ***~ ₹14,000 Cr.***

APPOINTED Developer for 6 projects across Mumbai

Additional JDA Project's are Under Evaluation

BANDRA 1
(Revenue Potential ~ ₹ 2000cr)

BANDRA 2
(Revenue Potential ~ ₹ 2000cr)

MAHIM 1
(Revenue Potential ~ ₹ 1700cr)

MAHIM 2
(Revenue Potential ~ ₹ 1800cr)

SION
(Revenue Potential ~ ₹ 1400cr)

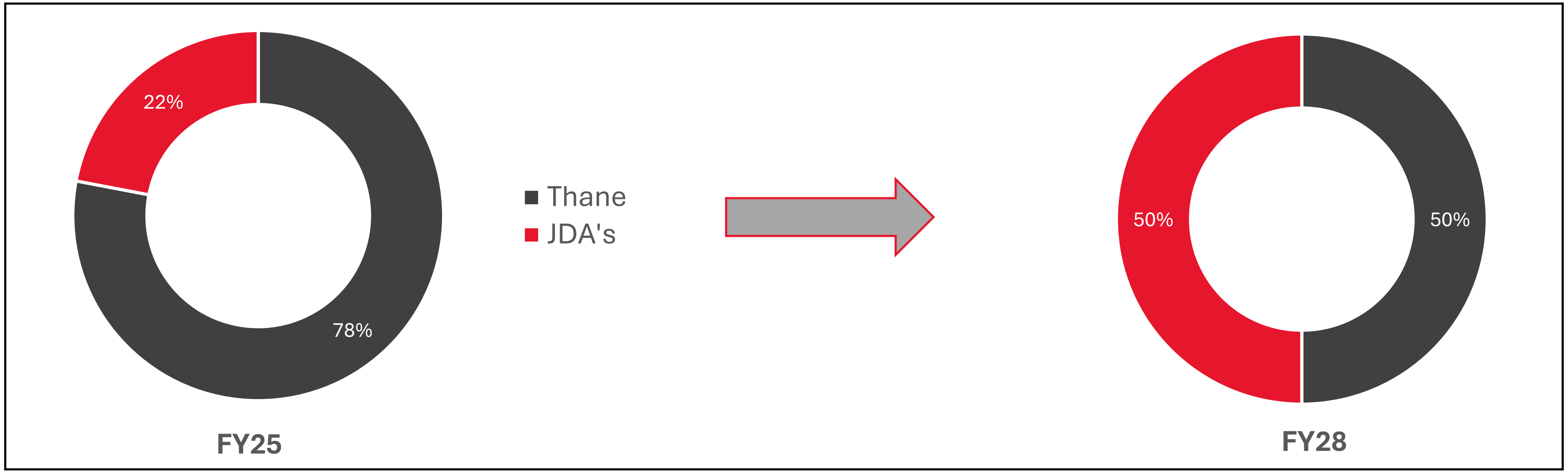
WADALA
(Revenue Potential ~ ₹ 5000cr)

Projects Launched

Future Project Trajectory

Launches planned for the year 2025-26

- 2 New Projects on own land - Thane
- 3 to 4 New JDA Projects - Mumbai



JDA projects expected to be 50% of annual pre-sales within 2 to 3 years

Constructing Success: Summarising the Strategy

Annual Growth
~20%

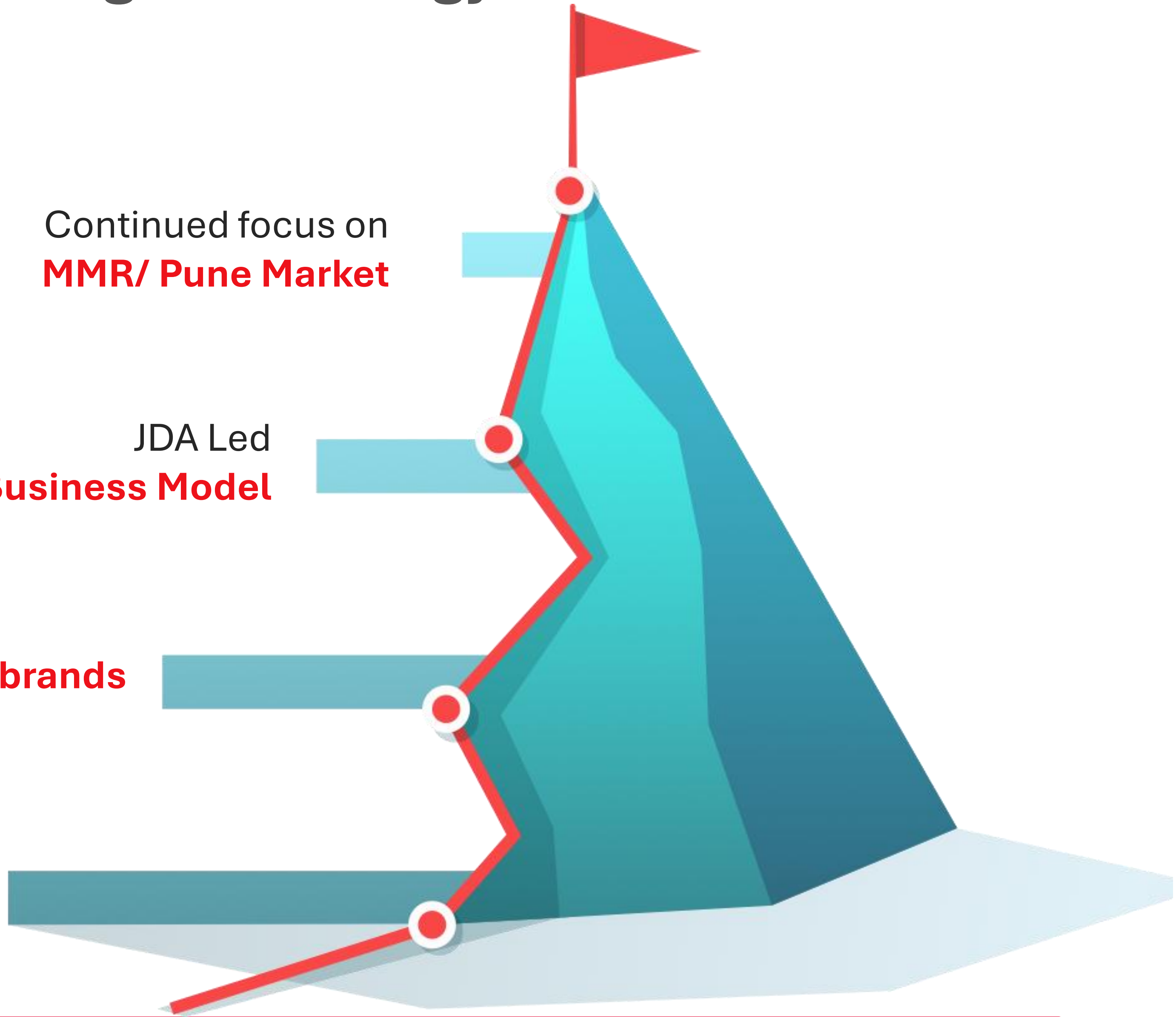
ROCE
~20%

Continued focus on
MMR/ Pune Market

JDA Led
Capital Light Business Model

Creating product brands

Operational Intensity



ESG (Environment, Social, and Governance)

ENVIRONMENT (E)

- ✓ Ensured that no operations or construction occur in ecologically sensitive areas.
- ✓ Zero Water Withdrawal from Water-Stressed Regions.
- ✓ Achieved zero fuel consumption by fully transitioning to electric vehicles.
- ✓ Mapping Scope 1, 2, and 3 emissions to meet BRSR requirements.
- ✓ E-waste and Hazardous waste management have been complied with at all project sites.
- ✓ **Became an IGBC member. All construction aligned with IGBC standards.**

SOCIAL (S)

- ✓ Zero Fatalities reported for 5 years
- ✓ Women-Brigade Initiative to empower women to take on leadership roles and drive key projects.
- ✓ 30% female workforce representation.
- ✓ 100% Return-to-work rate for maternity leave employees.
- ✓ Awareness and trainings on Health and Safety at sites for employees and workers.
- ✓ Training on use of software to make the BRSR reporting process effective and seamless.

GOVERNANCE (G)

- ✓ Board members with rich and diverse experience, safeguarding & ensuring interest of stakeholders.
- ✓ 100% Independent directors in Risk Management, Audit & ESG committee
- ✓ Celebrated Quality & Safety weeks across all sites.
- ✓ Implemented policies:
  - Anti-corruption and anti-bribery policy
  - Biodiversity policy
  - CSR policy
  - Integrated Management Systems policy
  - Sustainable sourcing policy
  - IT policy

Financials

Like-to-Like comparison: Post Demerger

Q2FY26 & H1FY26

In ₹ Crores

Profit & Loss Statement	Q2FY26	Q1FY26	Q2FY25 *	YoY Change	H1FY26	H1FY25 *	YoY Change
Revenue from operations	697	374	573	22%	1,071	1,060	**1%**
Other income	9	18	16		27	27	
Total Income	**706**	**392**	**589**	**20%**	**1,098**	**1,087**	**1%**
Expenses	605	351	494		955	925	
EBITDA	**101**	**41**	**95**	**7%**	**143**	**162**	**(12%)**
EBITDA Margin %	14.3%	10.5%	16.1%		13.0%	14.9%	
Depreciation	5	5	3		11	7	
Interest Expense	26	15	13		40	28	
PBT before exceptions	**70**	**21**	**79**	**(11%)**	**92**	**127**	**(28%)**
PBT margin %	9.9%	5.5%	13.4%		8.3%	11.7%	
Taxes	10	5	21		15	35	
Net Profit	**60**	**16**	**58**	**4%**	**77**	**92**	**(17%)**

* These figures represent historical financial performance including the Raymond Realty Division of Raymond Limited before its demerger on April 01, 2025 (appointment date). Figures are provided solely for ease of comparison and do not form part of the published financial results in SEBI format.

Like-to-Like comparison: Post Demerger

H1FY26

In ₹ Crores

Balance Sheet (Abridged)	H1FY26	H1FY25 *
Non-Current Assets	430	289
Current Assets	4,155	2,285
Total Assets	**4,585**	**2,574**
Equity	1,342	607
Non-Current Liabilities	1,762	792
Current Liabilities	1,481	1,175
Total Liabilities	**4,585**	**2,574**

* These figures represent historical financial performance including the Raymond Realty Division of Raymond Limited before its demerger on April 01, 2025 (appointment date). Figures are provided solely for ease of comparison and does not form part of the published financial results in SEBI format.

Like-to-Like comparison: Post Demerger

H1FY26

In ₹ Crores

Cash Flows	H1FY26	H1FY25
Opening Balance	**600**	**579**
Total Inflow	792	961
Approval Costs	(408)	(171)
Construction Costs	(464)	(362)
Sales, Marketing, Admin, Employee & Other Costs	(279)	**(221)**
Total Outflow	(1151)	(754)
Net Operating Cash Flow	**(359)**	**207**
Bank Loan	373	(8)
Closing Balance	**614**	**778**

* These figures represent historical financial performance including the Raymond Realty Division of Raymond Limited before its demerger on April 01, 2025(appointment date). Figures are provided solely for ease of comparison and does not form part of the published financial results in SEBI format.

Operational Cashflow for Growth

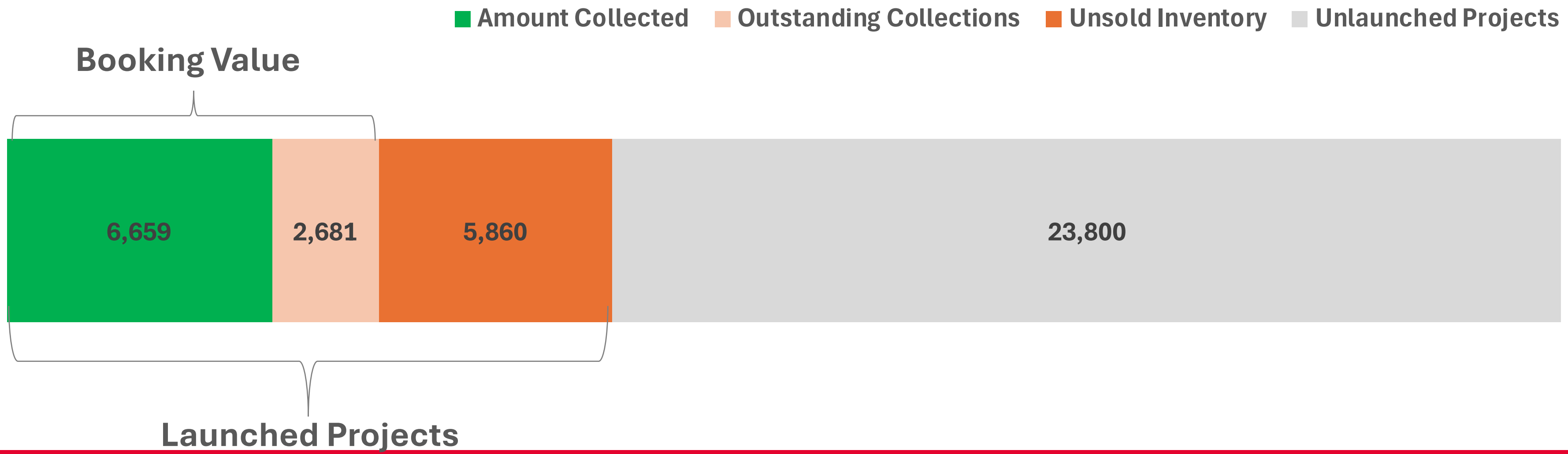
In ₹ Crores

Monetisation Progress of Launched Projects	Q2FY26
Pending Collection from Sold Inventories	2,681
Estimated Value of Unsold Inventory	5,860
Total Estimated Collection	**8,541**
Remaining Estimated Project Cost	5,491
Est. Surplus from Project Cashflow	**3,050**

Gross Debt - ₹ 564

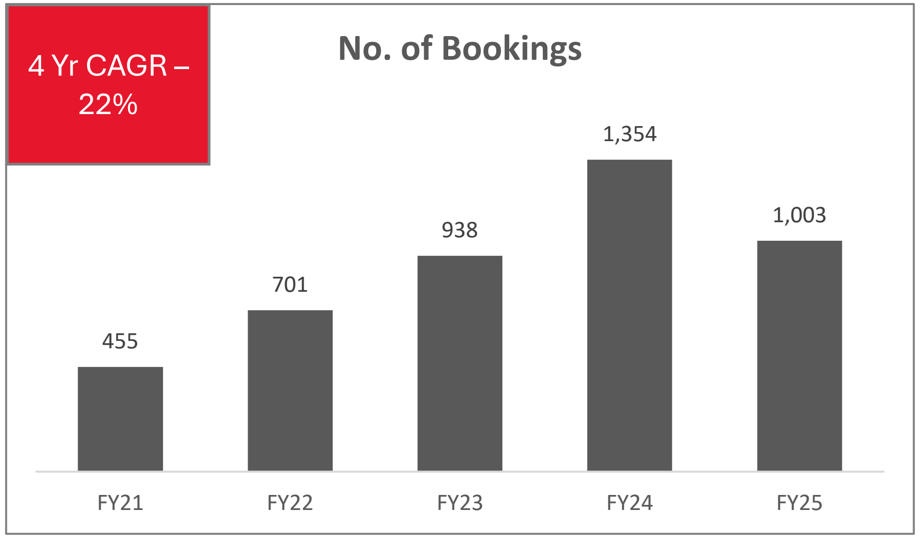
Gross Cash - ₹ 612

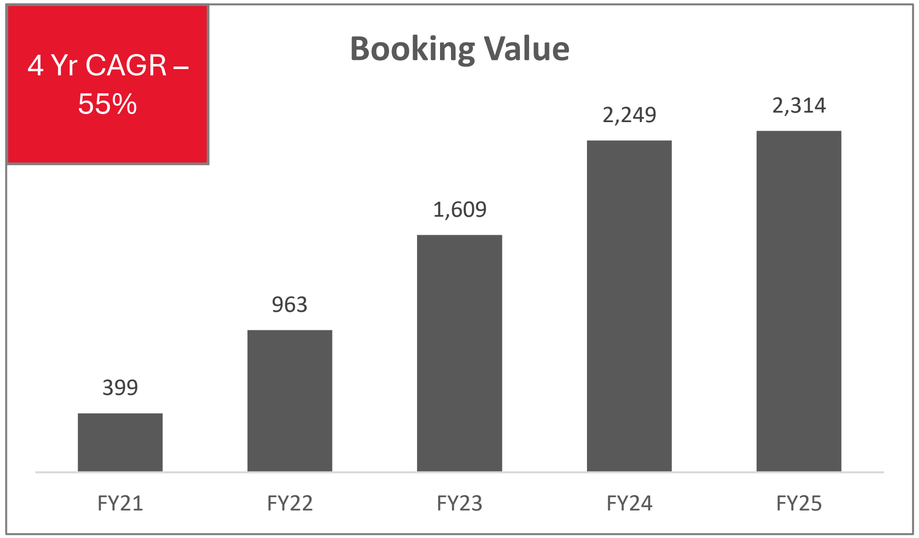
Net Cash - ₹ 48

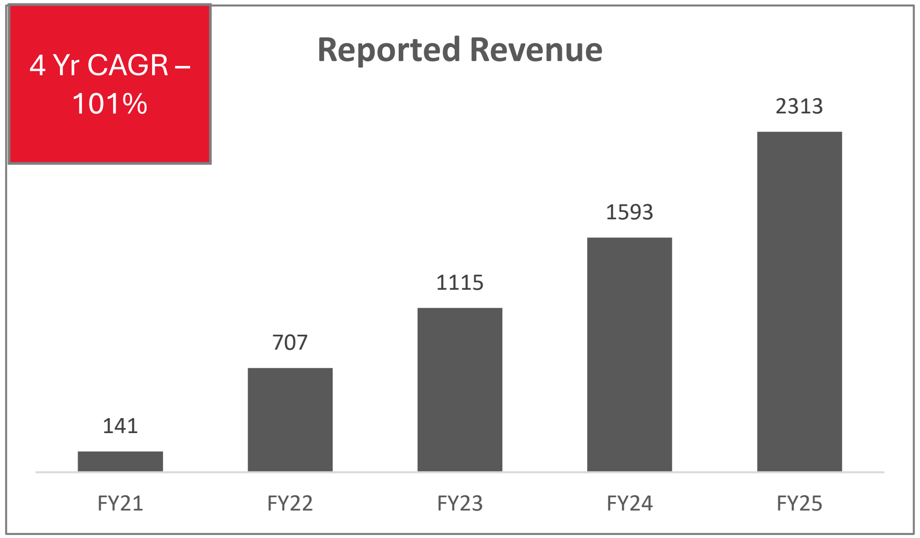


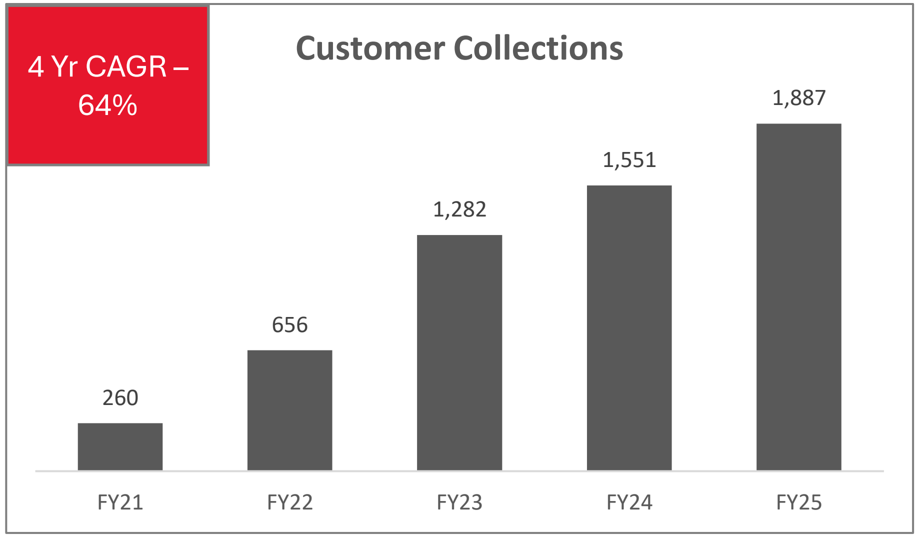
Strong Execution Track Record

In ₹ Crores









Raymond REALTY Go Beyond

Management Team

Raymond Group Led by

GAUTAM HARI SINGHANIA
Chairman

"The future lies in imagining the unimaginable!!!

At Reimagined Raymond,

We aspire to achieve just the same.

We aim to create not just offerings but an organization

built for the future."

Board Members

GAUTAM HARI SINGHANIA
Chairman

He has led Raymond for over 35 years, transforming it from a textile-centric company into a global fashion and lifestyle powerhouse. Under his leadership, the Group strategically diversified into real estate and continues to scale new growth avenues. He was honoured with the Maha Udyog Shri award for his contribution to Indian industry.

HARMOHAN SAHNI
Managing Director

30+ years of experience in the Real Estate & Core Sectors.

Ex- ECL Finance Limited (Edelweiss Group) & G Corp Developers Pvt. Ltd.

KUMMAMURI NARASIMHA MURTHY
Independent Director

40+ years of Finance & Governance experience across public & private sectors.

Ex- Axis Bank, IDBI Bank, Max Healthcare, LIC Housing Finance & the National Stock Exchange (NSE)

GAUTAM TRIVEDI
Non - Executive Director

30+ years of experience in Investment Banking and Capital Markets.

Ex- Religare Capital & Goldman Sachs

ASHISH KAPADIA
Non - Executive Independent Director

~20 years of experience across diverse business sectors, currently serving as the Managing Director of Delta Corp Limited.

DIPALI SHETH
Independent Director

25+ years of leadership experience across HR, Strategy, and Transformation in Global Organizations.

Ex- Standard Chartered, RBS, Protean eGov Technologies Ltd., and Procter & Gamble

BHARAT KHANNA
Independent Director

~25 years of real estate experience, currently serving as the Managing Director of Greenoak India Investment Advisors.

Ex- Morgan Stanley & Och-Ziff Asia Real Estate

VIRENDRA SINGH
Independent Director

40+ years of experience on Civil & Criminal side in the District and Sessions Court.

Ex- Judge, Bombay High Court and Judicial Member & HOD of National Company Law Tribunal (NCLT)

Our Leadership Team

HARMOHAN SAHNI

Managing Director

A qualified Chartered Accountant with over 30 years of formidable experience in Real Estate and Core Sectors.

SANDEEP MAHESHWARI

Chief Operating Officer

A qualified Civil Engineer & MBA with over 35 years experience in Real Estate. He brings deep expertise in Contracts, Procurement, Design, liaising and execution

ANKUR JINDAL

Chief Financial Officer

A qualified Chartered Accountant with over 24 years of experience across Real Estate, Automotive, and IT.

VISHAL SHARMA

Chief Sales & Marketing Officer

A qualified MBA in Marketing with over 21 years of cross-industry experience across Real Estate, Aviation, and Media; overseeing multiple geographies across South Asia.

VIRAL MEHTA

Head - Business Development

A qualified MBA in Finance with over 20 years of experience in Business Development and Strategy Formulation.

PRASHANT RATHOD

Head - Liaisoning

A qualified Civil Engineer with over 25 years of experience in liaisoning, approvals and dealing with Government Agencies.

Our Leadership Team

SHILPA SHINDE
Head - Design Development

A qualified Architect with over 20 years of experience across Residential, Retail, IT, and Commercial design.

KHOJESHWAR KAUSHIK
Head - Contracts & Procurement

A qualified Civil Engineer & MBA in Finance, with over 30 years of experience in Operations, Contracts, and Procurement.

ULHAS BHOSALE
Head - Legal

A qualified lawyer with over 25 years of experience in Real Estate Litigation, Non-litigation, and Arbitration.

SAMEER KHANNA
Head - IT

A qualified postgraduate in IT with over 27 years of experience across IT Services, Product Development, Real Estate & Pharmaceuticals.

DAVIS JOHN
Head - Human Resources

A qualified MBA with over 22 years of experience across Real Estate, Retail, Media & HR consulting.

ULLAS VERMA
Head - Strategy

A qualified MBA in Sales & Marketing with 25 years of experience across Real Estate & Banking.

Annexures

Booking Update of Ongoing Projects

Existing Projects Booking Update: THANE

TEN X HABITAT

10 Towers with RERA Carpet Area ~1.7 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 3,103 (2BHK: 2,463, 1BHK: 640)	No of Bookings	56	23	8	3,068	% UNITS SOLD ~99%
	RERA Carpet Area*	0.03	0.01	0.00	1.68	
	Value of Bookings (Cr.)	66	29	8	3,342 [&]	
	Customer Collections (Cr.)	145	108	106	3,347	
	Revenue Recognised (Cr.)	97	36	50	3,207	

TEN X ERA

3 towers with RERA Carpet Area ~0.6 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 905 (3BHK: 301 2BHK: 604)	No of Bookings	71	39	51	725	% UNITS SOLD ~80%
	RERA Carpet Area*	0.05	0.03	0.03	0.51	
	Value of Bookings (Cr.)	101	58	72	1,095 [#]	
	Customer Collections (Cr.)	76	78	75	624	
	Revenue Recognised (Cr.)	62	68	89	570	

TEN X Vibes

RERA Carpet Area ~0.025 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 104	No of Bookings	4	0	0	103	% UNITS SOLD ~99%
	RERA Carpet Area*	0.00	0.00	0.00	0.02	
	Value of Bookings (Cr.)	4	0	0	137	
	Customer Collections (Cr.)	19	0	1	134	
	Revenue Recognised (Cr.)	5	0	0	137	

** In Mn Sq.ft*
[&] Inc. subvention & SDR of ~ ₹ 56 Cr
[#] Inc. subvention & SDR of ~ ₹ 35 Cr

Existing Projects Booking Update: THANE

THE ADDRESS BY GS — LIKE NO OTHER

02 towers with RERA Carpet Area ~0.7 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 552 (5BHK & above: 42, 4BHK: 188, 3BHK: 322)	No of Bookings	6	6	0	541	% UNITS SOLD ~98%
	RERA Carpet Area*	0.01	0.01	0.00	0.67	
	Value of Bookings (Cr.)	15	28	0	1,450[&]	
	Customer Collections (Cr.)	91	32	50	1,361	
	Revenue Recognised (Cr.)	61	95	105	1,303	

THE ADDRESS BY GS — SEASON 2 —

3 towers with RERA Carpet Area ~0.7 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 597 (5BHK & above: 28, 4BHK: 249; 3BHK: 320)	No of Bookings	39	13	12	463	% LAUNCHED UNITS SOLD[1] ~80%
	RERA Carpet Area*	0.04	0.02	0.02	0.56	
	Value of Bookings (Cr.)	99	53	53	1,273[#]	
	Customer Collections (Cr.)	87	59	72	597	
	Revenue Recognised (Cr.)	49	68	67	479	

THE ADDRESS BY GS — SEASON 3 —

4 towers with RERA Carpet Area ~1.5 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 1,100 (5BHK & above: 36, 4BHK: 408, 3BHK: 656)	No of Bookings	0	0	27	27	% LAUNCHED UNITS SOLD[2] ~12%
	RERA Carpet Area*	0.00	0.00	0.03	0.03	
	Value of Bookings (Cr.)	0	0	67	67	
	Customer Collections (Cr.)	0	0	4	4	
	Revenue Recognised (Cr.)	0	0	3	3	

[1] 584 Units Launched
[2] 218 Units Launched
** In Mn Sq. ft.*
[&] Inc. subvention & SDR of ~ ₹ 2 Cr
[#] Inc. subvention & SDR of ~ ₹ 6 Cr

Existing Projects Booking Update: THANE

INVICTUS MONOGRAM RESIDENCES BY GS

1 towers with RERA Carpet Area ~0.2 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 102 (4.5BHK: 102)	No of Bookings	8	4	3	80	% UNITS SOLD ~78%
	RERA Carpet Area*	0.02	0.01	0.01	0.18	
	Value of Bookings (Cr.)	44	23	16	433 [&]	
	Customer Collections (Cr.)	14	19	29	182	
	Revenue Recognised (Cr.)	22	21	24	186	

INVICTUS MONOGRAM RESIDENCES BY GS TOWER B

1 towers with RERA Carpet Area ~0.3 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 130 (4.5BHK: 130)	No of Bookings	0	0	5	5	% LAUNCHED UNITS SOLD[1] ~5%
	RERA Carpet Area*	0.00	0.00	0.01	0.01	
	Value of Bookings (Cr.)	0	0	29	29	
	Customer Collections (Cr.)	0	0	2	2	
	Revenue Recognised (Cr.)	0	0	0	0	

PARK AVENUE HIGH STREET REIMAGINED

Retail Shops

RERA Carpet Area ~0.08 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date	
Total Units Planned: 65	No of Bookings	17	0	4	42	% UNITS SOLD ~65%
	RERA Carpet Area*	0.02	0.00	0.01	0.05	
	Value of Bookings (Cr.)	138	0	19	303	
	Customer Collections (Cr.)	6	2	2	29	
	Revenue Recognised (Cr.)	55	15	30	230	

[&] *Inc. subvention & SDR of ₹ 1 Cr*
[1] *100 Units Launched*
* *In Mn Sq. ft.*

Existing Projects Booking Update: JDA's

THE ADDRESS BY GS
BANDRA

8 towers with RERA Carpet Area ~0.7 Mn sq.ft.	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date
	No of Bookings	30	31	59	348
Total Units Planned: 805 *(4BHK & above: 69, 3BHK: 195, 2BHK: 527, Retail Shops: 14)*	RERA Carpet Area*	0.03	0.03	0.05	0.03
	Value of Bookings (Cr.)	94	105	194	1,125[&]
	Customer Collections (Cr.)	32	70	65	295
	Revenue Recognised (Cr.)	225	67	130	756

% LAUNCHED UNITS SOLD[1]
~59%

BANDRA - 2[#]	Particulars	Q2FY25	Q1FY26	Q2FY26	Project Till Date
	Revenue Recognised (Cr.)	-	-	175	175

[&] *Inc. subvention & SDR of ₹ 19 Cr*
[1] *594 Units Launched*
* *In Mn Sq. ft.*
[#] *Revenue recognized in accordance with IndAS 115*

Raymond REALTY Go Beyond

Project Status

Aspirational: Ten X Habitat (Thane)

KEY HIGHLIGHTS:

- 5-acre landscape
- 10 towers offering 1 & 2 BHK apartments with cross-ventilation
- 50,000+ sq.ft. clubhouse
- 50+ amenities

PROJECT STATUS:

- Tower 1st to 8th OC received, possession in progress
- Tower 9th & 10th Internal finishing & Lift installation in progress

Total Rera Carpet Area: **~1.7** msf

% Sold: **~99%**

Aspirational: Ten X Era (Thane)

KEY HIGHLIGHTS:

- 3 towers, centrally located next to Lakeshore Mall (Viviana)
- Efficiently planned 2 and 3 BHK Vaastu compliant homes
- 26,500 sq.ft. clubhouse
- 40+ indoor and outdoor amenities

PROJECT STATUS:

- Tower (A) - 17th floor slab WIP
- Tower (B) - 28th floor slab WIP
- Tower (C) - Above Terrace WIP

Total Rera Carpet Area: **~0.6** msf

% Sold: **~80%**

Premium: The Address by GS-S1 (Thane)

KEY HIGHLIGHTS:

- 1.4 acres of landscape
- 2 towers offering premium 3, 4, 5 & 6 BHK apartments
- 45,000 sq.ft. clubhouse
- Host of amenities

PROJECT STATUS:

- Tower (A) - External & internal finishing & MEP WIP
- Tower (B) - External & internal finishing & MEP WIP

Total Rera Carpet Area: **~0.7** msf

% Sold: **~98%**

Premium: The Address by GS-S2 (Thane)

KEY HIGHLIGHTS:

- 3 towers offering premium 3, 4, 5 & 6 BHK apartments with expansive decks
- Podium top landscape amenities

PROJECT STATUS:

- Tower (C) - 19th floor slab WIP
- Tower (D) - 12th floor slab WIP
- Tower (E) - Podium & 1st floor slab WIP

Total Rera Carpet Area: **~0.7** msf

% Sold: **~80%**

Premium, JDA Project: The Address by GS (Bandra)

KEY HIGHLIGHTS:

- 8 towers offering opulent 2, 3 & 4 BHK apartments with Private Sundeck
- Portuguese-inspired architecture design features
- 30+ landscape & clubhouse amenities

PROJECT STATUS:

- Tower (A) – B3 slab WIP
- Tower (B) & (C) - B3 foundation WIP
- Tower (D) - Excavation WIP

Total Rera Carper Area: **~0.7** msf

% Sold: **~59%**

Luxury: Invictus by GS – Tower A (Thane)

KEY HIGHLIGHTS:

- 4.5 - BHK home spaces
- Exclusive Tower Amenities
- 25,000 sq.ft. clubhouse

PROJECT STATUS:

- 11^{th} floor slab WIP

Total Rera Carpet Area: **~0.2** msf

% Sold: **~78%**

Commercial Retail: Park Avenue (Thane)

Total Rera Carpet Area: **~0.08** msf

% Sold: **~65%**

Disclaimer

The particulars of this presentation contain statements related but not limited to revenues, financial results and supplemental financial information which has been compiled by the management, not to be construed as being provided under any legal or regulatory requirement and are not intended to invite any investment in the Company. The information contained in this presentation has not been subjected to review by Auditors or the Board of Directors of the Company. Commentary in the presentation describes the reporting quarter's performance versus the same quarter of the corresponding previous year, unless specified otherwise. The figures for the previous periods in this presentation have been regrouped/ reclassified, wherever necessary. The Company assumes no responsibility and does not provide any warranty to the accuracy or comprehensiveness of the information contained in this presentation.

This presentation is not intended to be a "prospectus" (as defined under the Companies Act, 2013), SEBI Regulations and relevant provisions of applicable laws. This presentation is for information purposes only and does not constitute or form part of, and should not be considered as any offer for sale or subscription of or solicitation or invitation of any offer to buy or subscription of securities in any manner. No part of this presentation and the information contained herein should form the basis of, or be relied upon, in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities.

Statements in this presentation describing the Company's objectives, projections, estimates, expectations or predictions may constitute "forward looking statements". Such statements are based on the current expectations and certain assumptions of the Company's Management, and are, therefore, subject to risks and uncertainties. Actual results may differ materially from those expressed or implied. The Company neither intends, nor assumes any obligation to amend, modify, revise or update these forward looking statements, on the basis of any subsequent developments which differ from those anticipated.

THANK YOU

Contact Us: RRL.IR@raymond.in