

10th November, 2025

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our Earnings Conference Call intimation letter dated 8th October, 2025, we are enclosing herewith an Investor Presentation for the quarter and half year ended 30th September, 2025.

The presentation is made available at the Company's website and can be accessed through the link www.craftsmanautomation.com.

We request you to kindly take the aforesaid information on record and disseminate the same on your respective websites.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above



FY2026-Q2

Investor Presentation

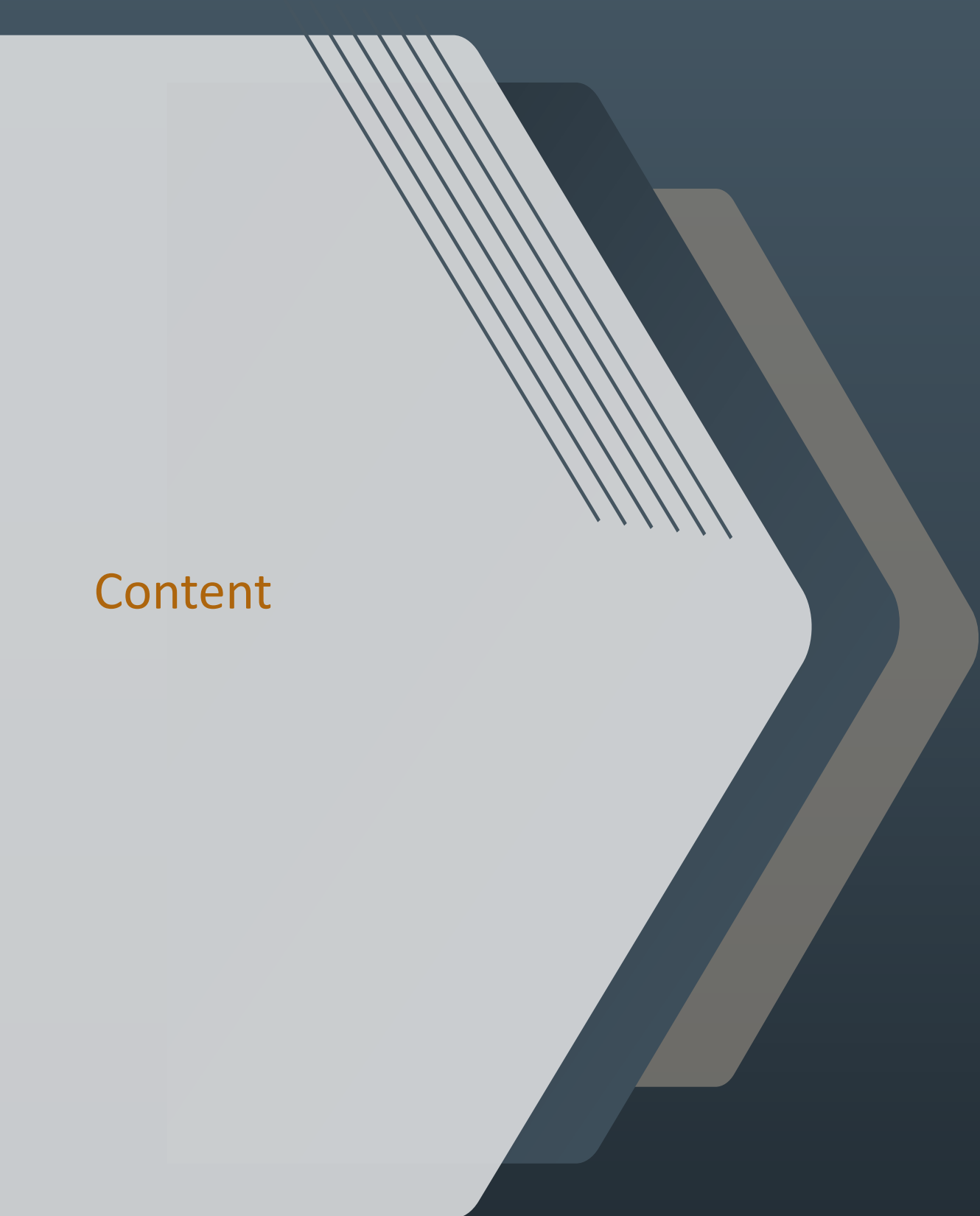


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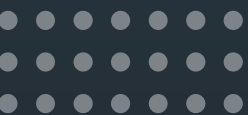
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Content

- 1. Overview: Craftsman Automation**
- 2. Corporate Structure & Journey**
- 3. Financial Performance**
- 4. Business Segments**
- 5. Manufacturing Capabilities & Footprints**
- 6. Management Team**



Company Overview – Introduction



3 Business Verticals

Diversified Engineering Company Primarily engaged in - **Powertrain, Aluminum Products and Industrial Engineering**



3+ Decades of Experience

Commenced operations in **1986** in Coimbatore, Tamil Nadu and led by Mr. Srinivasan Ravi a first generation entrepreneur with over 35+ years of industry experience



25 Manufacturing Facilities

24 vertically integrated manufacturing facilities across 9 states in India & 1 Plant in Germany



3.4 Million Sq. Ft

having total built up area of over 3.4 million sq.ft. which are Strategically located close to key customers.

End to End Solution Provider

Strong inhouse capabilities spanning across design, process engineering & manufacturing including foundry, surface treatment, fabrication, machining and assembly.



Long Standing Customer Relationships

Strong and well established relationships with several marquee domestic and global OEMs as well as component manufacturers



₹ 161.86 Billion Market Capital

Equity shares of the company listed on 25th Mar 21 and are being traded on "A" Group in BSE & NSE Market capital increased from ₹ 2,996 Crores to ₹ 16,186 crores*



₹ 5,690 Crores of Revenue

Strong financial performance with Highest ever revenue from operations of FY25 – ₹ 5,690 crores with EBITDA of ₹ 858 crores



END USER SECTORS



Commercial Vehicles



Passenger Vehicles



Two Wheelers



Farm Equipment



Off-highway vehicles



Power Transmission



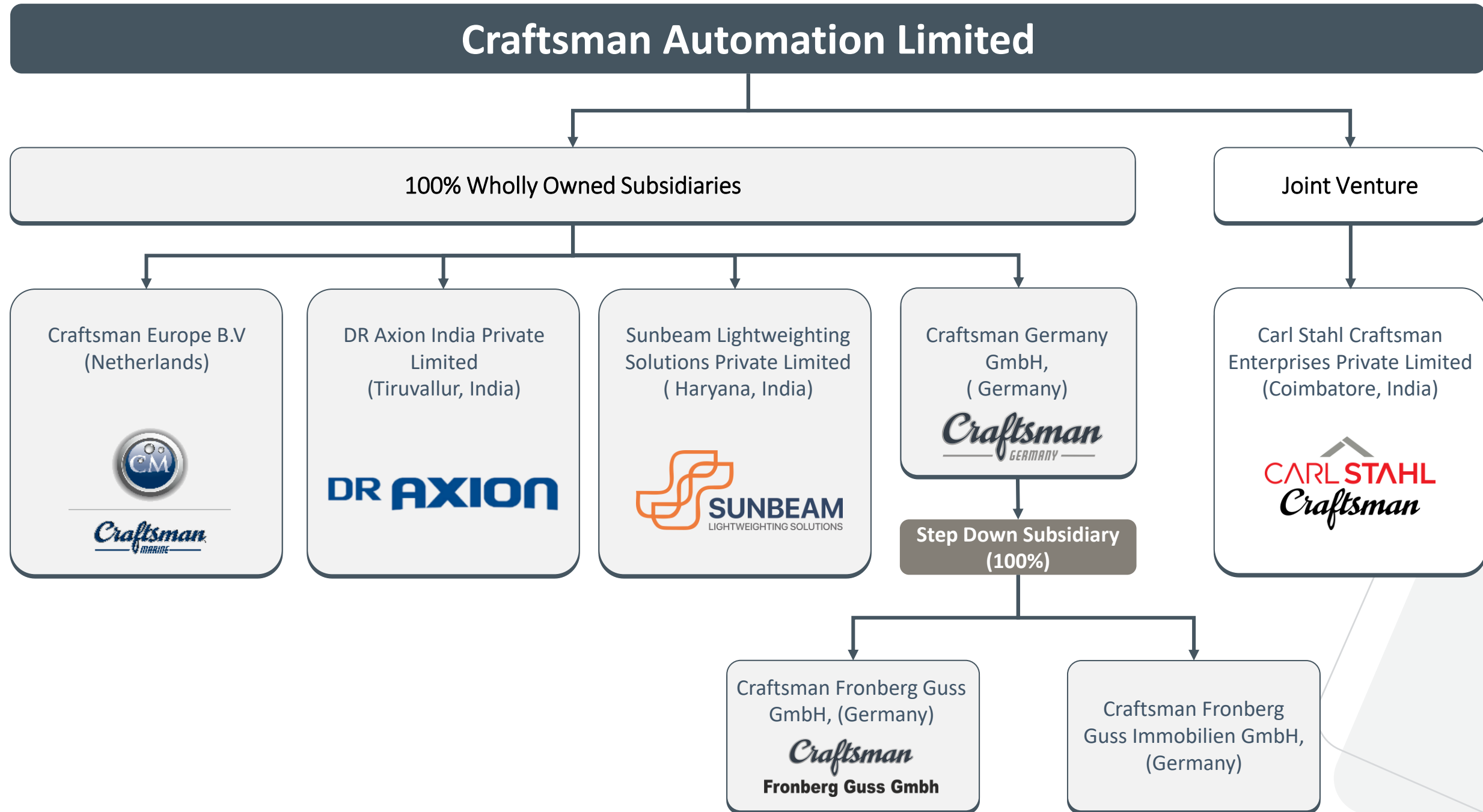
Genset / Gas Engines



Material Handling



Warehousing



Our Journey



THE INITIAL DAYS

1986

Established "Craftsman Automation Pvt. Ltd."

2001-2006

- Aluminium Foundry Unit at Kurichi
- Satellite Unit at Pithampur
- ISO 9001: 2000 & ISO/ TS 16949:2002 registration certification
- Satellite units at Sriperumbudur, Jamshedpur, Pune & Faridabad.

2007-2011

- Joint Ventures With Carl Stahl.
- 'Star Export House' registration certification.
- Subsidiary Craftsman Europe B.V, Netherlands
- Satellite units at Sriperumbudur, Jamshedpur, Pune & Faridabad.



STRENGTHENING THE ENTERPRISE



WIDENING OUR HORIZON

2012-2016

- Storage Solutions in Arasur, Coimbatore.
- Second satellite unit at Pune.
- Technology Division & HPDC Foundry at Bengaluru Aluminium Sand Foundry, HPDC & LPDC In Arasur, Coimbatore.

2017-2020

- Machining Services at Bengaluru.
- Converted into public limited company "Craftsman Automation Limited".
- Storage product manufacturing plant at Pune.



MOVING INTO A HIGHER ORBIT

2021-2023

- IPO launched in March 2021
- Equity shares listed on BSE & NSE
- Acquired 76% of the equity share capital of DR Axion India Pvt Ltd
- New greenfield facilities at Kothavadi and Bhiwadi



STRATEGIC EXPANSION

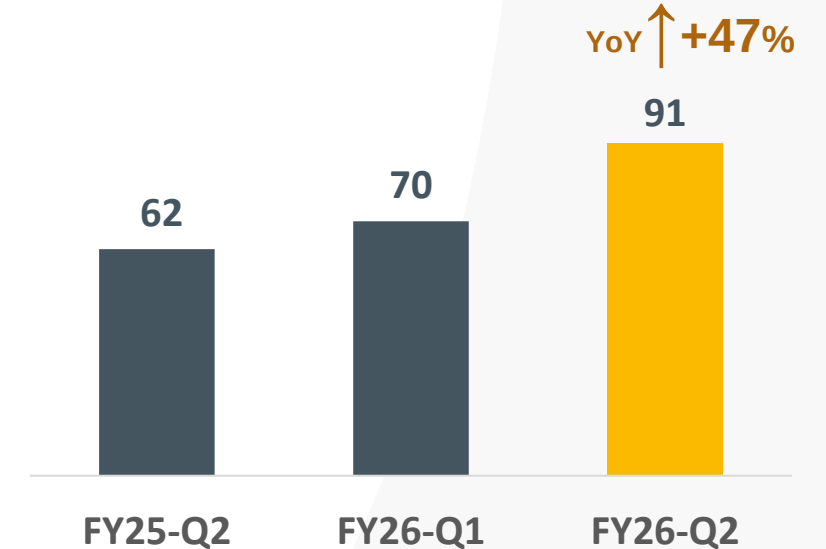
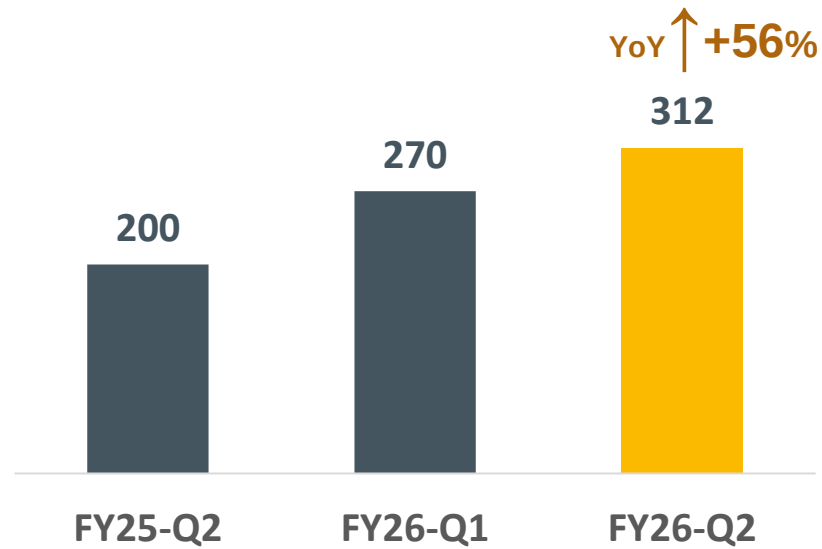
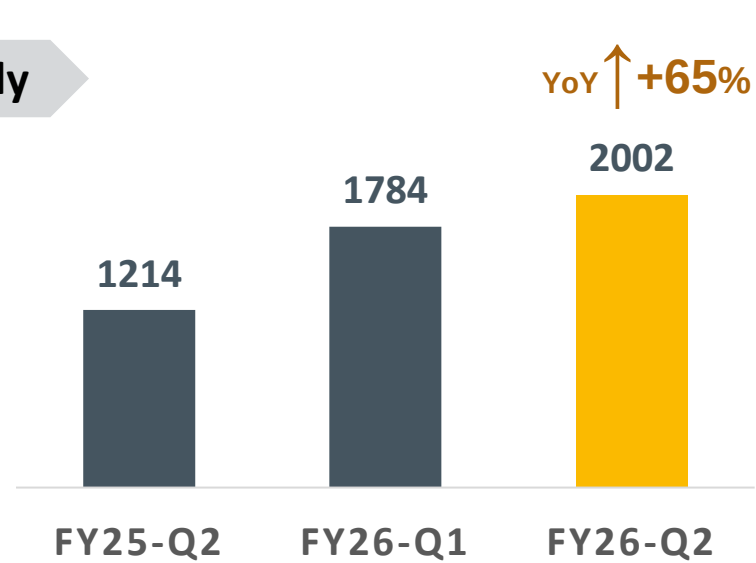
2024-2025

- 100% Acquisition of DR Axion India & Sunbeam Light weighting Solutions Pvt. Ltd.,
- Acquisition of Craftsman Fronberg Guss GmbH (German Sub) and Craftsman Germany GmbH (German Holdco).
- Additional Greenfield facility at Bhiwadi, Kothavadi & Hosur

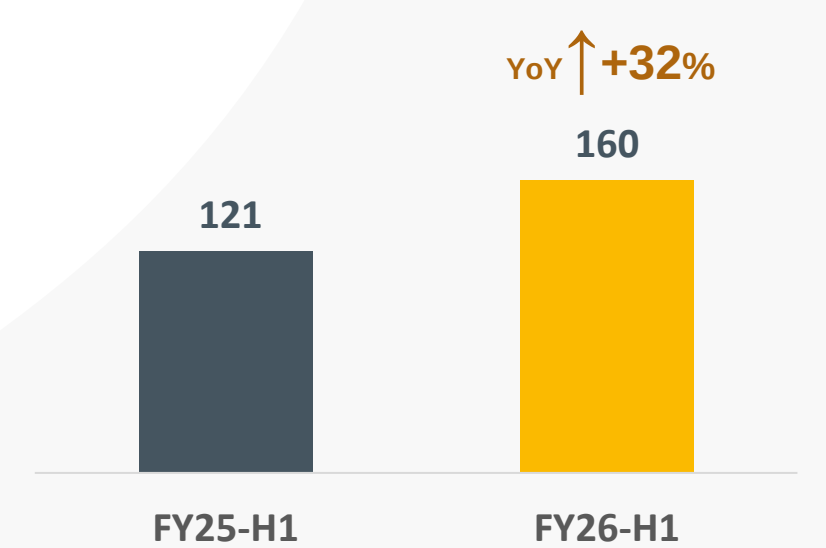
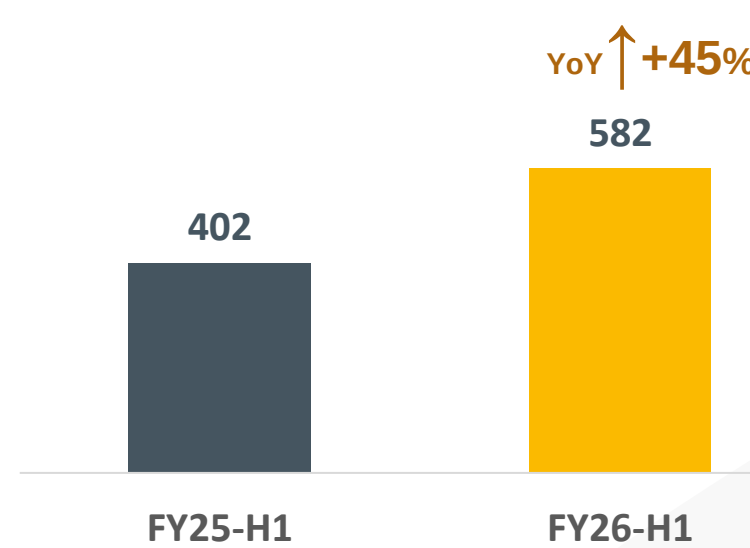
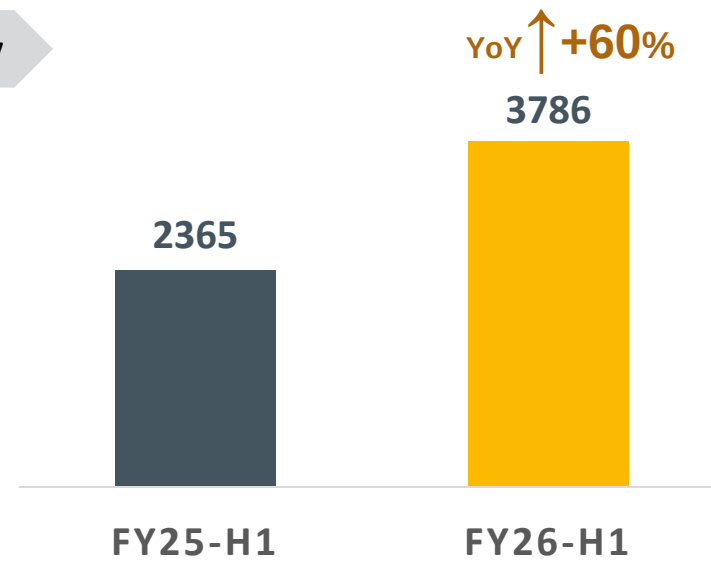


Consolidated - Financial Performance

Quarterly



Half Yearly



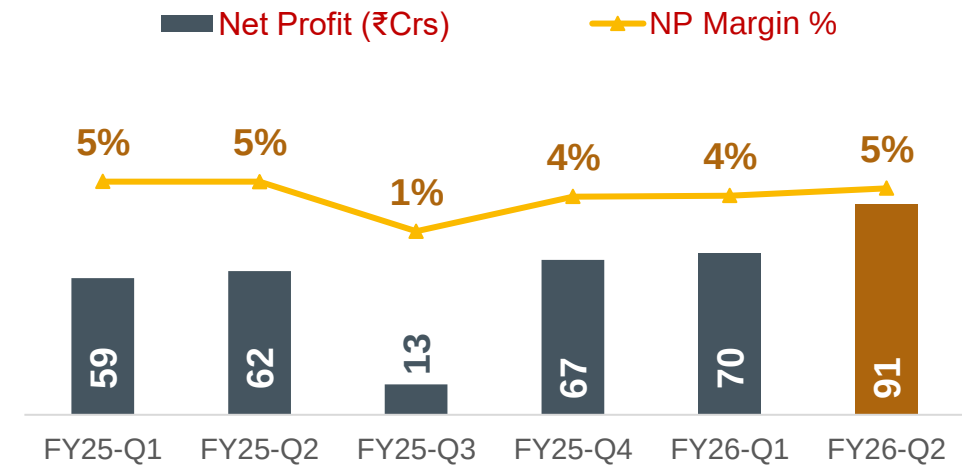
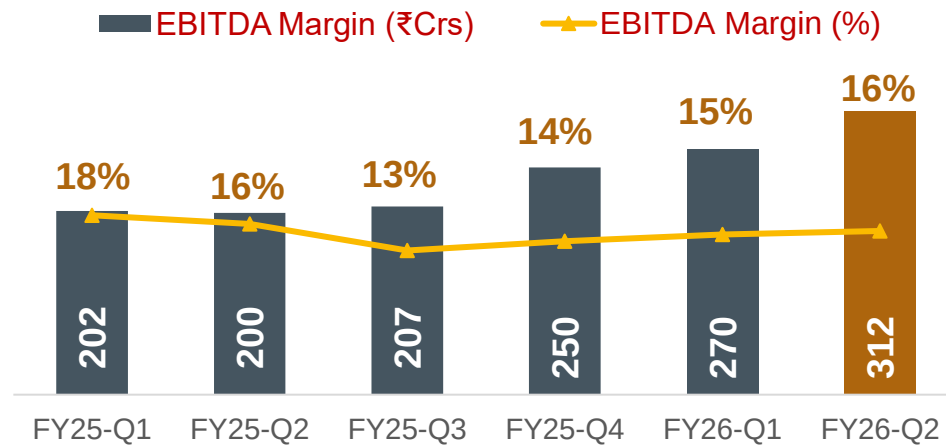
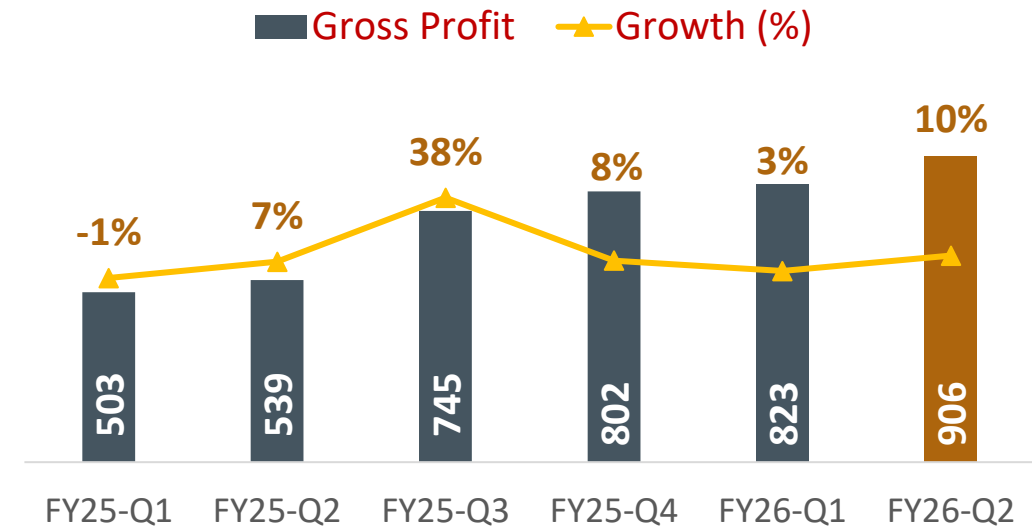
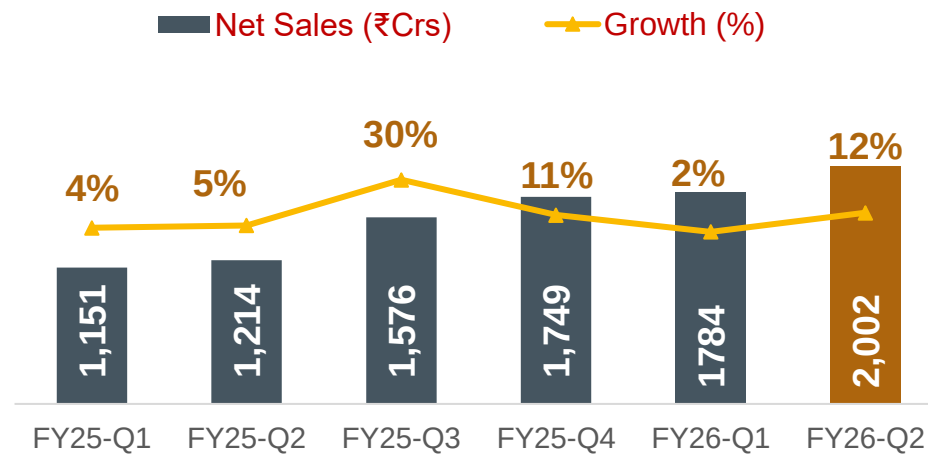
REVENUE (₹ Crores)

EBITDA (₹ Crores)

PAT (₹ Crores)

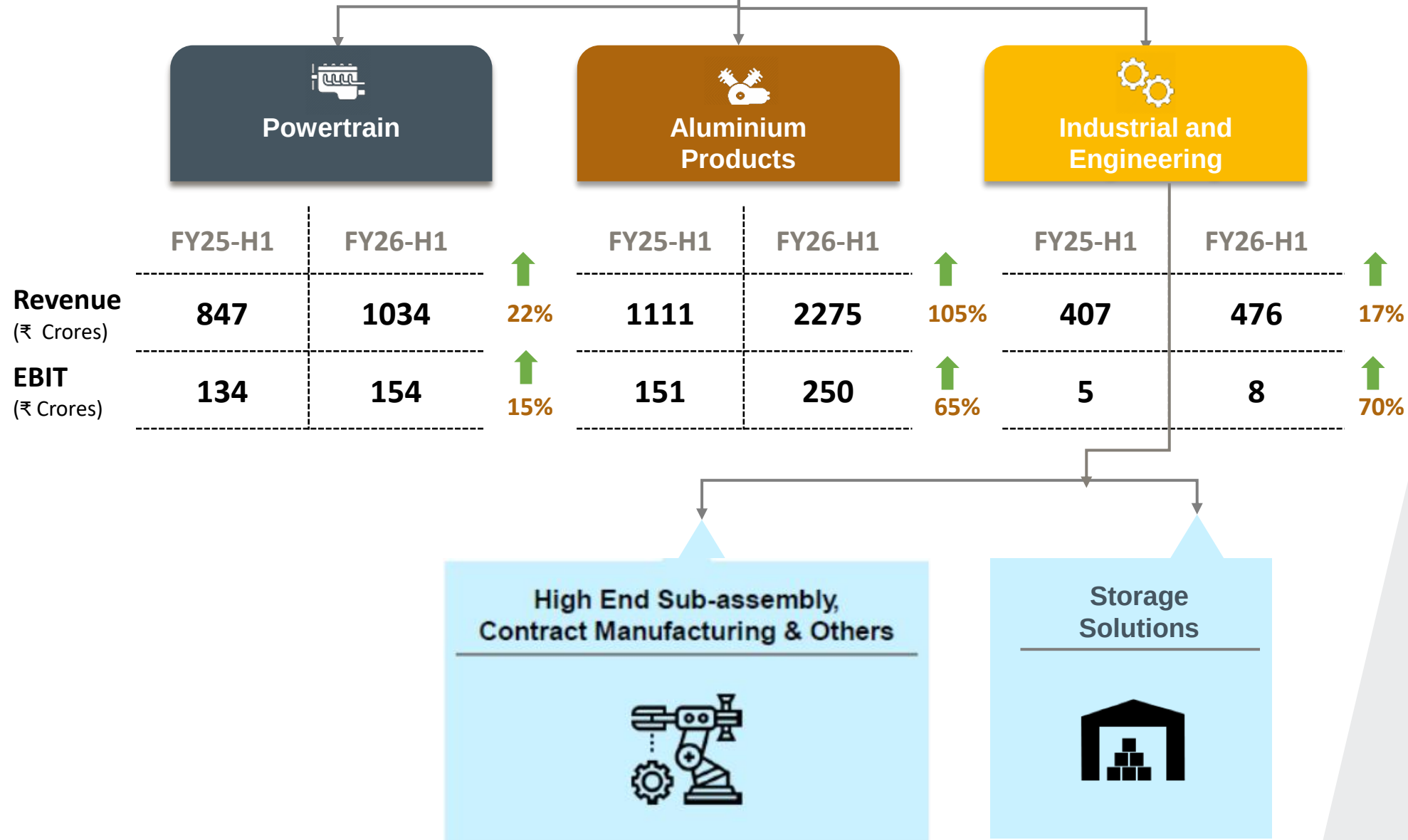
Note: On account of acquisition of the entities during the year ended 31 March 2025, the consolidated financial results for the quarter / half year ended 30 September 2025 are not comparable with those of the quarter / half year ended 30 September 2024 to that extent.

Consolidated - Key Financial Performance Indicators

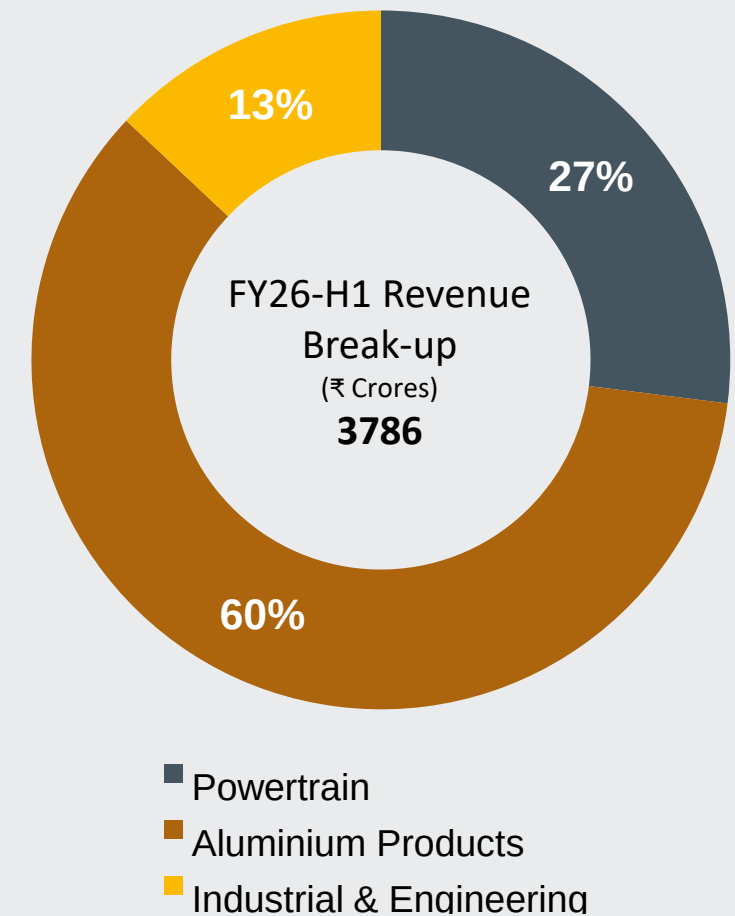


Consolidated - Business Segments

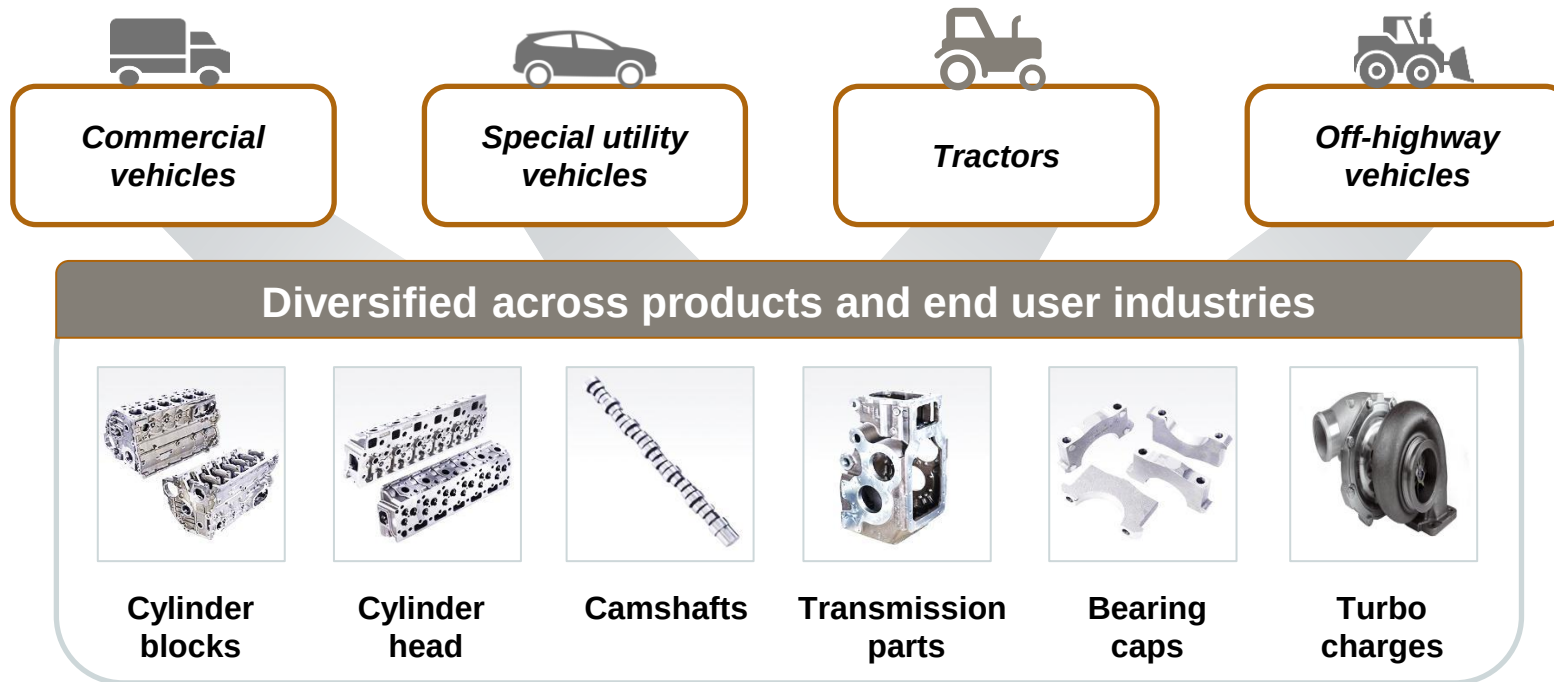
Business Segments



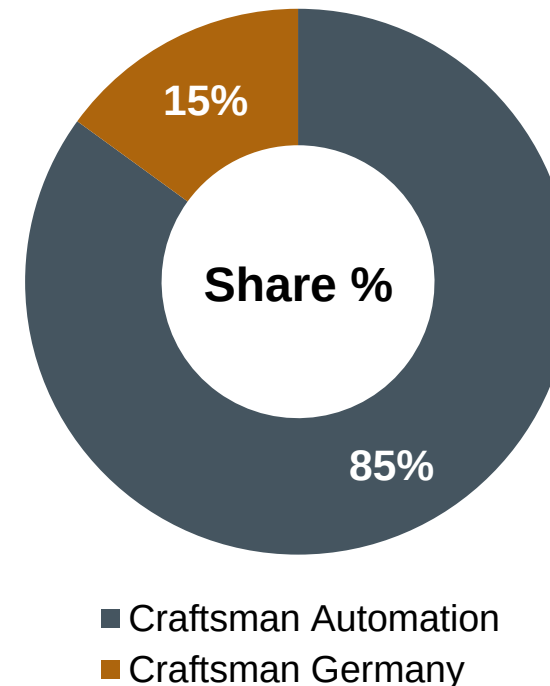
FY26-H1 Consolidated Revenue Mix by business Segment



Powertrain – Segment Overview (Consolidated)



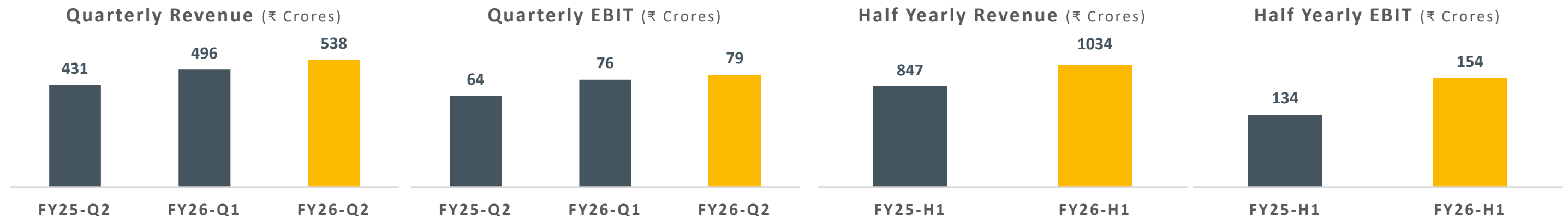
FY26-H1 Revenue Mix



-  14
Strategically Located Plants in India & Germany
-  2
Cast Iron Foundries for Larger parts
-  35+
Years Expertise in Machining Cylinder Blocks and Heads for Powertrain Applications

Craftsman has been instrumental in import substitution for critical powertrain parts

Key financial metrics



Aluminium Products - Segment Overview (Consolidated)

Highly engineered light-weighting solutions



Powertrain Parts

such as Crankcase, Covers, Cylinder Head, Transmission housing, Etc..



Structural parts

such as Cradle, intake manifold, camcover & oil filter housing Etc..



Industrial Engineering

Aluminium castings for Power transmission parts, Locomotive, Oil & Gas etc..



E-Vehicle Parts

such as Battery Housings, Cooling Trays, motor housing etc.,

Manufacturing process capabilities



Design & Development

- Toolroom
- Fixture
- SPM



Foundry & Casting

- High Pressure Die Casting
- Low Pressure Die Casting
- Gravity Die Casting
- Sand Casting

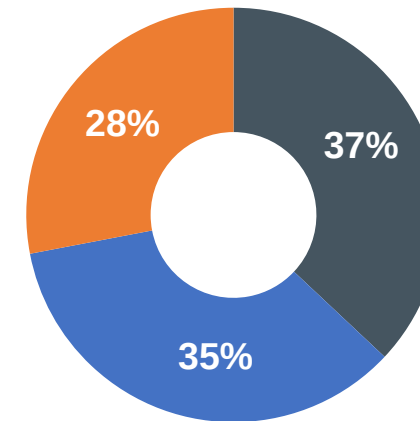


Precision Machining & Assembly

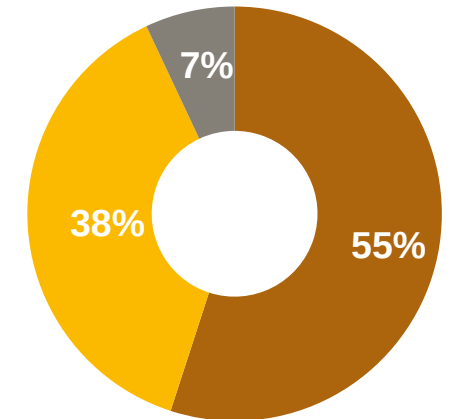


Surface Finishing & Delivery

FY26-H1 Revenue Mix by Subsidiary & Industry Segment



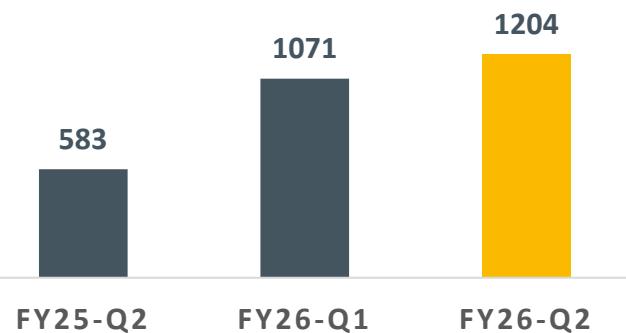
■ Craftsman ■ DR Axion ■ Sunbeam



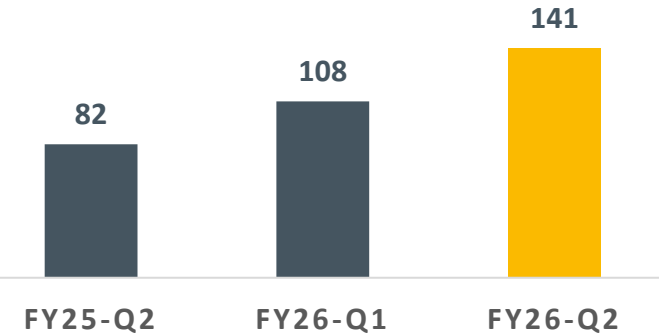
■ 4W ■ 2W ■ Others

Key financial metrics

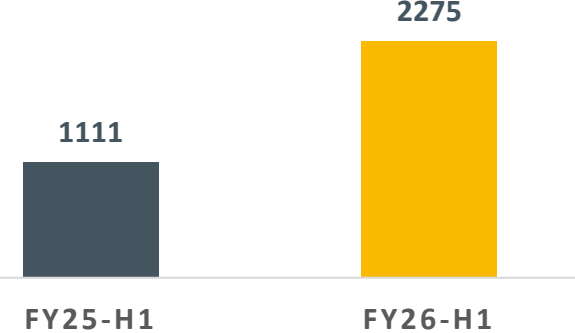
Quarterly Revenue (₹ Crores)



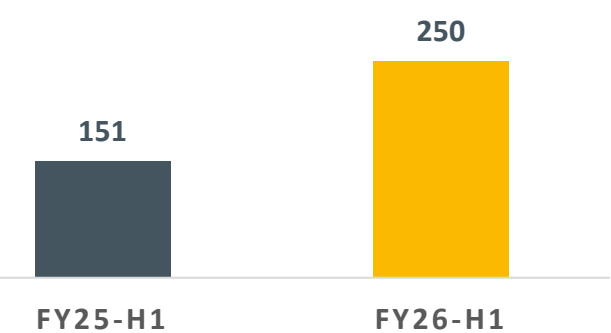
Quarterly EBIT (₹ Crores)



Half Yearly Revenue (₹ Crores)



Half Yearly EBIT (₹ Crores)



Industrial and Engineering - Segment Overview (Consolidated)

Industrial & Engineering Segment

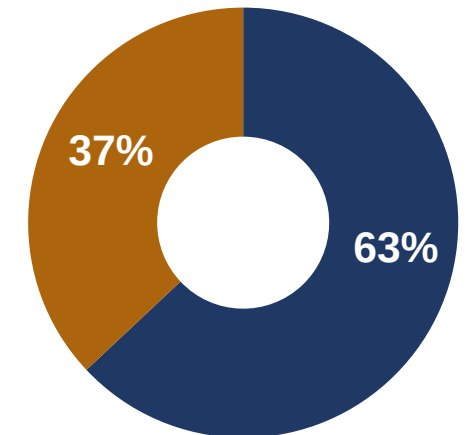
High end sub-assembly, contract manufacturing & others

Integrated facility to offer end-to-end solution with manufacturing facility of Special Purpose Machine, Material Handling System, Gear & Gear Boxes, Tool Room, Mould Base & Sheet Metals

Storage Solutions

Static Racking, Shelving System And Vertical Storage Solutions (V-store) and Automated Storage & Retrieval Systems

FY26-H1 Revenue Mix by Segment



■ Storage ■ Others

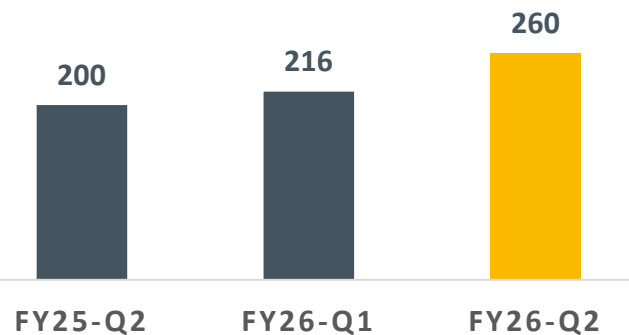


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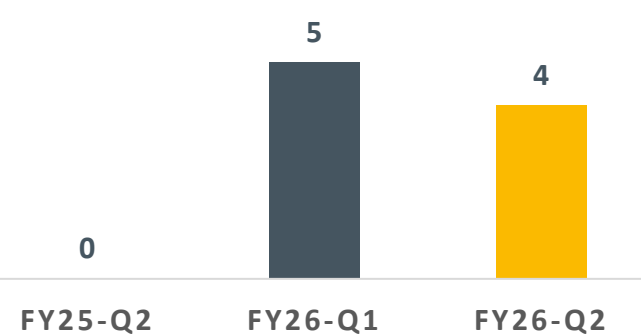
Strategically Located Plants in India
(Coimbatore, Bangalore & Pune)

Key financial metrics

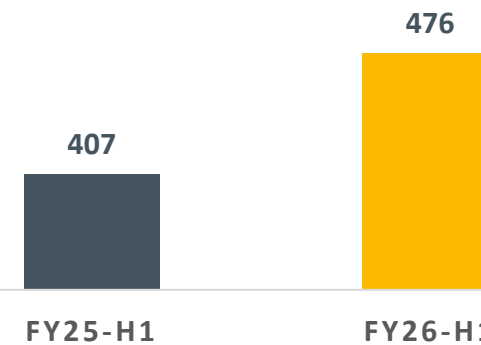
Quarterly Revenue (₹ Crores)



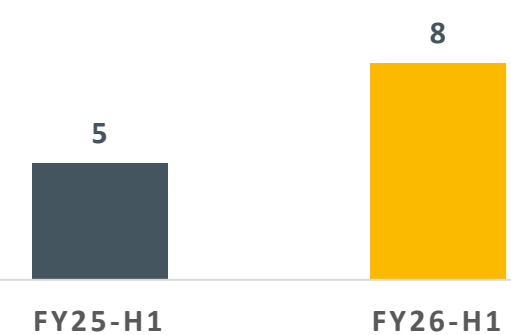
Quarterly EBIT (₹ Crores)



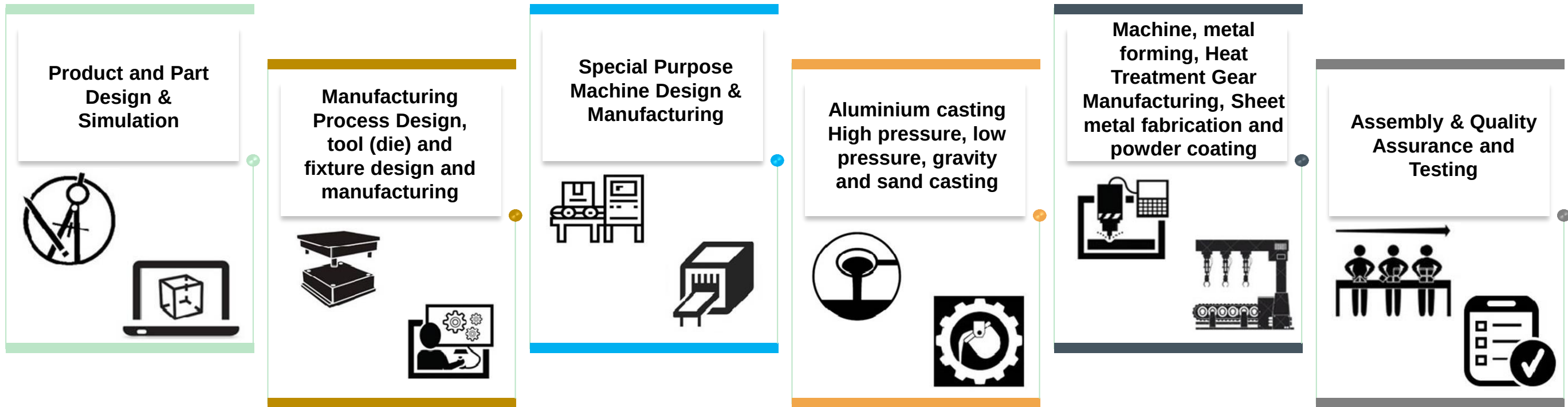
Half Yearly Revenue (₹ Crores)



Half Yearly EBIT (₹ Crores)



Inhouse Manufacturing Capabilities



Presence across value chain

Product design, prototyping, tool development, manufacturing, assembly and production of integrated components

Flexible plant configuration

Machinery is equipped for both individual and diversified processes

Interchangeable usage of machinery

Enables company to optimize machine tool productivity, operational efficiency and time management

Dedicated production lines

Based on the size and frequency of the orders of their customers



Certified for international quality management systems ISO 9001:2008, ISO/TS 16949:2009, and SO 14001 2004 by TUV Nord, and have implemented environmental management system ISO 14001:2004

Our Footprint



Total built up area of over 3.4 million sq. ft



Strategically located plants for Just-in -time delivery schedules



*Insulate customers from local supply or other disruptions,
Tier 2 & 3 Export supply to developed nations.*



*State of the art equipment, engineered layout with process
controls and necessary automations for quality and productivity.*



Commissioned New project at Faridabad Unit-3 & Hosur in FY26.

Craftsman continues to upgrade and modernize their manufacturing facilities,
infrastructure, machines, equipment and technology



Plants in Europe - Germany



Craftsman Fronberg
Guss GmbH - Germany

Plants in Asia - India



Management Team



SRINIVASAN RAVI
Chairman and Managing Director



RAVI GAUTHAMRAM
Whole-time Director

- Ravi holds a bachelor's degree in mechanical engineering from PSG College of Technology, Coimbatore.
- He is the Promoter of the company and has been associated with the Company since incorporation with more than 35+ years of experience in the automotive industry.

- Gauthamram holds a bachelor's degree in mechanical engineering from PSG College of Technology.
- He has been on our Board since February 20, 2014. He is engaged in building the product strategy in the industrial and engineering segment of our Company.

Board of Directors



VIJAYA SAMPATH
Independent Director

- Vijaya Sampath holds a bachelor's degree in arts from the University of Madras and a bachelor's degree in law from the University of Mysore.
- She has been on our Board since April 30, 2018. She has experience in corporate laws and advisory and chairs the FICCI committee on corporate laws.



T.S.V. RAJAGOPAL
Independent Director

- TSV. Rajagopal is a Practicing Chartered Accountant by qualification and profession and possesses more than 30 years of experience.
- He has presented several papers on corporate audit and taxation at the ICAI, Coimbatore.



RAJESWARI KARTHIGEYAN
Independent Director

- Rajeswari Karthigeyan has an overall 30 years of experience in CRISIL Ltd.,
- She has functional expertise in Credit appraisal of large manufacturing entities.
 - She has meaningfully contributed to sustainability and risk management of numerous large corporates.



SUNDARARAMAN KALYANARAMAN
Independent Director

- Sundararaman holds a bachelor's degree in mechanical engineering from the University of Madras.
- He has been on our Board since June 30, 2017. He has rich experience in the automotive industry.

Key Managerial Personnel



C.B. Chandrasekar
Chief Financial Officer



Shainshad Aduvanni
Company Secretary and Compliance Officer



Thiyagaraj Damodharaswamy
Chief Operating Officer



Thank You

ENGINEERING ADVANTAGE



www.craftsmanautomation.com

Craftsman Automation Limited
123/4, Sangothipalayam Road,
Arasur Post, Coimbatore – 641 407
Tamilnadu, India
info@craftsmanautomation.com