

LTIM/SE/STAT/2025-26/67

October 16, 2025

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: LTIM**BSE Scrip Code: 540005**

Dear Sir(s)/Madam,

Subject: Outcome of Board Meeting

In continuation to our letter bearing reference no. LTIM/SE/STAT/2025-26/61 dated October 1, 2025, this is to inform you that the Board of Directors at its meeting held today has approved *inter-alia* the following matters:

Financial results:

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors has approved the unaudited standalone and consolidated financial results for the quarter and half-year ended September 30, 2025 and have taken note of the Limited Review Reports issued by M/s. Deloitte Haskins & Sells, Chartered Accountants LLP ('Statutory Auditor'), on the aforementioned financial results.

A copy of the aforementioned financial results, the Limited Review Reports issued by the Statutory Auditor, the earnings release & fact sheet and the investor presentation are enclosed herewith.

Dividend

Declared an interim dividend of INR 22 per equity share of Re. 1 each.

The interim dividend shall be paid within 30 days of declaration to those shareholders whose name will appear in the Register of Members or in the list of Beneficial Owners provided by the Depositories as on Friday, October 24, 2025, being the 'Record Date' fixed for the purpose.

::1/2::

LTIMindtree Limited

Corporate Office: L&T Technology Centre, Tower 1, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072, India
T: + 22 6776 6776 F: + 22 4313 0997

Registered Office: L&T House, Ballard Estate, Mumbai - 400 001, INDIA
www.ltimindtree.com | Email: Info@ltimindtree.com | CIN: L72900MH1996PLC104693

LTIMindtree Limited is a subsidiary of Larsen & Toubro Limited

Instructions related to TDS on the aforementioned dividend are available on the Company's website at [TDS Instructions on Dividend Distribution - Interim Dividend FY26](#)

The meeting commenced at 2:20 p.m. and concluded at 4:30 p.m.

Kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **LTIMindtree Limited**

Angna Arora
Company Secretary and Compliance Officer

Encl. As above

::2/2::

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Deloitte Haskins & Sells Chartered Accountants LLP

Chartered Accountants
19th floor, Shapath-V
S.G. Highway
Ahmedabad-380 015
Gujarat, India

Tel: +91 796 682 7300

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF LTIMINDTREE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **LTIMindtree Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income / (loss) of its joint venture for the quarter and six months ended September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the interim financial information of the entities listed in Attachment A.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS LLP

Chartered Accountants
(Firm's Registration No. 117364W/W-100739)


Gurvinder Singh
Partner

(Membership No. 110128)

UDIN: 25110128 BmH2XY 7697

Place: Mumbai

Date: October 16, 2025

**Deloitte
Haskins & Sells
Chartered Accountants LLP**

Attachment A

Sr No	Name of Entities
A	Parent
	LTIMindtree Limited
B	Subsidiaries
1	LTIMindtree GmbH
2	LTIMindtree Canada Limited
3	LTIMindtree Financial Services Technologies Inc.
4	LTIMindtree South Africa (Pty) Limited
5	LTIMindtree Information Technology Services (Shanghai) Co., Ltd.
6	LTIMindtree Spain, S.L.
7	LTIMindtree, Sociedad De Responsabilidad Limitada De Capital Variable
8	LTIMindtree S.A.
9	LTIMindtree PSF S.A.
10	Syncordis Limited, UK (Dissolved w.e.f. July 16, 2025)
11	LTIMindtree Norge AS
12	LTIMindtree Switzerland AG
13	Nielsen + Partner PTE. Ltd.
14	LTIMindtree (Thailand) Limited
15	LTIMindtree USA Inc.
16	LTIMindtree UK Limited
17	LTIMindtree Middle East FZ-LLC
18	LTIMindtree Consulting Brazil Ltda.
19	LTIM Aramco Digital Solutions for Information Technology Company (w.e.f July 16, 2025)
C	Joint Venture
1	LTIM Aramco Digital Solutions for Information Technology Company (Till July 15, 2025)



LTIMindtree Limited

Registered office: L&T House, Ballard Estate, Mumbai - 400 001

CIN: L72900MH1996PLC104693

Statement of Consolidated Financial Results for the quarter and six months ended September 30, 2025

₹ in million, except per share data

Sl. No	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	103,943	98,406	94,329	202,349	185,755	380,081
	Other income	3,004	3,921	2,989	6,925	5,260	9,897
	Total income	106,947	102,327	97,318	209,274	191,015	389,978
2	Expenses						
	a) Employee benefits expense	64,676	63,805	60,140	128,481	119,011	246,226
	b) Sub-contracting expenses	8,049	6,254	6,775	14,303	13,336	26,312
	c) Finance costs	693	724	703	1,417	1,427	2,789
	d) Depreciation and amortization expense	2,820	2,429	2,411	5,249	4,763	9,915
	e) Other expenses	11,917	11,853	10,421	23,770	20,354	42,594
	Total expenses	88,155	85,065	80,450	173,220	158,891	327,836
3	Profit before tax (1-2)	18,792	17,262	16,868	36,054	32,124	62,142
4	Tax expense						
	a) Current tax	5,150	4,605	4,403	9,755	8,362	15,784
	b) Deferred tax	(170)	111	(51)	(59)	(105)	338
	Total tax expense	4,980	4,716	4,352	9,696	8,257	16,122
5	Net profit after tax (3-4)	13,812	12,546	12,516	26,358	23,867	46,020
6	Other comprehensive Income/(loss)						
	a) Items that will not be reclassified to profit or loss (net of tax)	101	(97)	(29)	4	34	16
	b) Items that will be reclassified to profit or loss (net of tax)	(6,998)	614	(1,543)	(6,384)	(386)	(562)
	Total other comprehensive income/(loss)	(6,897)	517	(1,572)	(6,380)	(352)	(546)
7	Total comprehensive income (5+6)	6,915	13,063	10,944	19,978	23,515	45,474
	Profit for the period attributable to:						
	Shareholders of the Company	14,011	12,541	12,510	26,552	23,848	45,987
	Non-controlling interests	(199)	5	6	(194)	19	33
	Total comprehensive income attributable to:						
	Shareholders of the Company	7,096	13,055	10,929	20,151	23,483	45,434
	Non-controlling interests	(181)	8	15	(173)	32	40
8	Paid-up equity share capital (Face value: ₹ 1 per share)	296	296	296	296	296	296
9	Other equity (Including Non-controlling interests)						226,819
10	Earnings per share (Refer note 5):						
	a) Basic (in ₹)	47.28	42.33	42.25	89.61	80.55	155.29
	b) Diluted (in ₹)	47.23	42.28	42.17	89.50	80.40	155.00



Consolidated Segment Information for the quarter and six months ended September 30, 2025

₹ in million

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment revenue						
Banking, Financial Services & Insurance	37,628	36,344	33,573	73,972	65,768	137,318
Technology, Media & Communications	23,679	22,850	23,955	46,529	47,365	93,125
Manufacturing & Resources	20,265	19,304	17,083	39,569	33,972	72,137
Consumer Business	16,199	14,392	13,700	30,591	26,981	54,420
Healthcare, Life Sciences & Public Services	6,172	5,516	6,018	11,688	11,669	23,081
Revenue from operations	103,943	98,406	94,329	202,349	185,755	380,081
Segment results						
Banking, Financial Services & Insurance	6,710	6,080	5,503	12,790	10,588	21,752
Technology, Media & Communications	4,744	4,241	5,275	8,985	10,303	19,694
Manufacturing & Resources	3,613	2,881	2,557	6,494	5,200	10,373
Consumer Business	3,481	2,850	2,581	6,331	4,931	9,768
Healthcare, Life Sciences & Public Services	753	442	1,077	1,195	2,032	3,362
Segment results	19,301	16,494	16,993	35,795	33,054	64,949
Add:						
Other income	3,004	3,921	2,989	6,925	5,260	9,897
Less:						
Finance costs	693	724	703	1,417	1,427	2,789
Depreciation and amortization expense	2,820	2,429	2,411	5,249	4,763	9,915
Profit before tax	18,792	17,262	16,868	36,054	32,124	62,142

- I. Segments have been identified in accordance with the Indian Accounting Standard ("Ind AS") 108 on Operating Segments, considering the risk or return profiles of the business. As required under Ind AS 108, the Chief Operating Decision Maker evaluates the performance of and allocates resources to segments based on analysis of various performance indicators. Accordingly, information has been presented for the Group's operating segments.
- II. Other income and finance costs relate to the Group as a whole and are not identifiable with/allocable to segments.
- III. Assets and liabilities used in the Group's business are not identified to any of the reportable segment as these are used interchangeably.



Consolidated Statement of Assets and Liabilities as at September 30, 2025

₹ in million

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	21,133	19,588
(b) Right-of-use assets	21,815	20,043
(c) Capital work-in-progress	6,187	5,818
(d) Goodwill	12,650	12,036
(e) Other intangible assets	623	1,180
(f) Intangible assets under development	1,241	996
(g) Investments accounted for using the equity method	-	6
(h) Financial assets		
(i) Investments	18,387	24,700
(ii) Other financial assets	2,406	4,400
(i) Deferred tax assets (net)	4,864	2,220
(j) Income tax assets (net)	3,183	3,083
(k) Other non-current assets	3,559	2,851
Total non-current assets	96,048	96,921
Current assets		
(a) Inventories	31	28
(b) Financial assets		
(i) Investments	92,614	73,740
(ii) Trade receivables	65,100	58,676
(iii) Unbilled revenue	18,475	18,206
(iv) Cash and cash equivalents	19,199	20,623
(v) Other bank balances	10,655	15,259
(vi) Other financial assets	1,976	2,736
(c) Income tax assets (net)	133	77
(d) Other current assets	21,008	20,034
Total current assets	229,191	209,379
TOTAL ASSETS	325,239	306,300
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	296	296
(b) Other equity	233,735	226,687
Equity attributable to owners	234,031	226,983
(c) Non-controlling interests	386	132
Total equity	234,417	227,115
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	19,865	18,456
(ii) Other financial liabilities	4,489	554
(b) Deferred tax liabilities (net)	417	319
(c) Provisions	218	197
Total non-current liabilities	24,989	19,526
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	-	23
(ii) Lease liabilities	3,961	3,394
(iii) Trade payables		
Due to micro and small enterprises	309	295
Due to creditors other than micro and small enterprises	14,021	15,204
(iv) Other financial liabilities	17,452	13,394
(b) Other current liabilities	17,096	16,736
(c) Provisions	10,669	9,691
(d) Income tax liabilities (net)	2,325	922
Total current liabilities	65,833	59,659
TOTAL EQUITY AND LIABILITIES	325,239	306,300



Consolidated Statement of Cash flows for the six months ended September 30, 2025

₹ in million

Particulars	Six months ended	
	September 30, 2025	September 30, 2024
	(Unaudited)	(Unaudited)
A. Cash flow from operating activities		
Net profit after tax	26,358	23,867
Adjustments to reconcile net profit to net cash provided by operating activities:		
Depreciation and amortization expense	5,249	4,763
Income tax expense	9,696	8,257
Expense recognized in respect of equity settled stock option	196	401
Income from investments	(2,676)	(2,496)
Interest income	(2,143)	(1,713)
Finance costs	1,417	1,427
Allowance for expected credit loss	517	255
Unrealised foreign exchange (gain)/loss (net)	(1,116)	(12)
Gain from modifications in leases	(60)	(55)
Net gain on sale of property, plant and equipment	(15)	(6)
Operating profit before working capital changes	37,423	34,688
Changes in working capital		
Increase in inventories	(3)	(2)
Increase in trade receivables and unbilled revenue	(8,219)	(3,121)
Decrease/(Increase) in other assets	204	(390)
Increase/(Decrease) in trade payables and other liabilities	1,231	(1,613)
Increase in working capital	(6,787)	(5,126)
Cash generated from operations	30,636	29,562
Income taxes paid (net)	(8,480)	(7,803)
Net cash generated from operating activities	22,156	21,759
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(4,587)	(4,912)
Sale of property, plant and equipment	39	25
Purchase of investments	(185,655)	(134,378)
Sale of investments	180,411	130,823
Investment in joint venture	(439)	-
Payment towards contingent consideration pertaining to acquisition of business	-	(75)
Cash and Cash equivalent acquired pursuant to obtaining control in subsidiary	872	-
Interest received	2,295	1,465
Net cash used in investing activities	(7,064)	(7,052)
C. Cash flow from financing activities		
Proceeds from issue of Share Capital	13	16
Net repayment of short term borrowings	(23)	(264)
Deposit under credit support agreement paid	(961)	(263)
Payment towards lease liabilities (net)	(1,891)	(1,431)
Interest paid on lease liabilities	(856)	(867)
Interest paid	(533)	(531)
Dividends paid	(13,333)	(13,323)
Net cash used in financing activities	(17,584)	(16,663)
D. Net decrease in cash and cash equivalents (A+B+C)	(2,492)	(1,956)
E. Cash and cash equivalents at the beginning of the period	20,623	18,200
F. Effect of exchange differences on translation of foreign currency cash and cash equivalents	1,068	149
G. Cash and cash equivalents as per Statement of Assets and Liabilities (D+E+F)	19,199	16,393



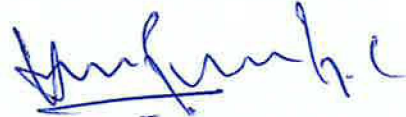
Select explanatory notes to the Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025

1. The consolidated financial results of LTIMindtree Limited ('the Company') for the quarter and six months ended September 30, 2025 have been subjected to limited review by the statutory auditors. The results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on October 16, 2025.
2. Results for the quarter and six months ended September 30, 2025 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of the Companies Act, 2013.
3. The standalone financial results are available on the Company's website viz www.ltimindtree.com, on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). The specified items of the standalone financial results of the Company for the quarter and six months ended September 30, 2025 are given below:

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income	102,548	98,998	94,072	201,546	185,029	376,563
Profit before tax	18,545	17,523	16,361	36,068	31,182	59,687
Profit after tax	13,860	12,974	12,202	26,834	23,264	44,465

4. The Board of Directors at its meeting held on October 16, 2025 has declared an interim dividend of ₹ 22/- per equity share of par value ₹ 1/- each.
5. Earnings per share for the interim periods are not annualised.
6. Figures for the earlier period(s) have been regrouped, wherever necessary.

For LTIMindtree Limited



Venugopal Lambu
Chief Executive Officer & Managing Director

Mumbai, India
October 16, 2025



Deloitte Haskins & Sells Chartered Accountants LLP

Chartered Accountants
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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF LTIMINDTREE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LTIMindtree Limited** ("the Company") for the quarter and six months ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS LLP

Chartered Accountants
(Firm's Registration No. 117364W/W-100739)


Gurvinder Singh
Partner

(Membership No. 110128)

UDIN 25110128BmHZXX2833

Place: Mumbai
Date: October 16, 2025



LTIMindtree Limited

Registered office: L&T House, Ballard Estate, Mumbai - 400 001

CIN: L72900MH1996PLC104693

Statement of Standalone Financial Results for the quarter and six months ended September 30, 2025

₹ in million, except per share data

Sl. No	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	99,666	94,211	91,046	193,877	179,730	366,825
	Other income	2,882	4,787	3,026	7,669	5,299	9,738
	Total income	102,548	98,998	94,072	201,546	185,029	376,563
2	Expenses						
	a) Employee benefits expense	58,632	57,986	54,669	116,618	109,310	225,961
	b) Sub-contracting expenses	10,742	8,597	9,514	19,339	18,155	36,271
	c) Finance costs	654	708	676	1,362	1,378	2,707
	d) Depreciation and amortization expense	2,494	2,257	2,193	4,751	4,332	9,043
	e) Other expenses	11,481	11,927	10,659	23,408	20,672	42,894
	Total expenses	84,003	81,475	77,711	165,478	153,847	316,876
3	Profit before tax (1-2)	18,545	17,523	16,361	36,068	31,182	59,687
4	Tax expense						
	a) Current tax	4,901	4,455	4,269	9,356	8,020	15,057
	b) Deferred tax	(216)	94	(110)	(122)	(102)	165
	Total tax expense	4,685	4,549	4,159	9,234	7,918	15,222
5	Net profit after tax (3-4)	13,860	12,974	12,202	26,834	23,264	44,465
6	Other comprehensive income/(loss)						
	a) Items that will not be reclassified to profit or loss (net of tax)	101	(97)	(29)	4	34	16
	b) Items that will be reclassified to profit or loss (net of tax)	(7,212)	(194)	(1,850)	(7,406)	(626)	(502)
	Total other comprehensive income/(loss)	(7,111)	(291)	(1,879)	(7,402)	(592)	(486)
7	Total comprehensive income (5+6)	6,749	12,683	10,323	19,432	22,672	43,979
8	Paid up equity share capital (Face value: ₹ 1 per share)	296	296	296	296	296	296
9	Other equity						218,045
10	Earnings per share (Refer note 4):						
	a) Basic (in ₹)	46.77	43.79	41.21	90.56	78.58	150.15
	b) Diluted (in ₹)	46.72	43.73	41.13	90.45	78.43	149.87



Standalone Statement of Assets and Liabilities as at September 30, 2025

₹ in million

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	20,230	19,084
(b) Right-of-use assets	20,186	19,372
(c) Capital work-in-progress	6,106	5,632
(d) Goodwill	6,286	6,286
(e) Other intangible assets	526	866
(f) Financial assets		
(i) Investments	23,867	29,827
(ii) Other financial assets	2,185	4,202
(g) Deferred tax assets (net)	4,654	2,018
(h) Income tax assets (net)	3,012	2,886
(i) Other non-current assets	3,397	2,781
Total non-current assets	90,449	92,954
Current assets		
(a) Inventories	31	28
(b) Financial assets		
(i) Investments	92,614	73,740
(ii) Trade receivables	63,116	56,718
(iii) Unbilled revenue	17,107	17,329
(iv) Cash and cash equivalents	13,402	14,451
(v) Other bank balances	10,588	15,196
(vi) Loans	242	351
(vii) Other financial assets	1,949	2,710
(c) Income tax assets (net)	129	74
(d) Other current assets	19,158	18,616
Total current assets	218,336	199,213
TOTAL ASSETS	308,785	292,167
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	296	296
(b) Other equity	224,349	218,045
Total equity	224,645	218,341
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	18,209	17,700
(ii) Other financial liabilities	4,489	554
(b) Provisions	218	197
Total non-current liabilities	22,916	18,451
Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	3,712	3,244
(ii) Trade payables		
Due to micro & small enterprises	309	295
Due to creditors other than micro and small enterprises	13,539	14,858
(iii) Other financial liabilities	16,407	12,570
(b) Other current liabilities	15,296	14,676
(c) Provisions	9,910	9,066
(d) Income tax liabilities (net)	2,051	666
Total current liabilities	61,224	55,375
TOTAL EQUITY AND LIABILITIES	308,785	292,167



Standalone Statement of Cash Flows for the six months ended September 30, 2025

₹ in million

Particulars	Six months ended	
	September 30,	September 30,
	2025	2024
	(Unaudited)	(Unaudited)
A. Cash flow from operating activities		
Net profit after tax	26,834	23,264
Adjustments to reconcile net profit to net cash provided by operating activities:		
Depreciation and amortization expense	4,751	4,332
Income tax expense	9,234	7,918
Expense recognized in respect of equity settled stock option	196	401
Income from investments	(2,676)	(2,496)
Interest income	(2,116)	(1,691)
Finance costs	1,362	1,378
Allowance for expected credit loss	455	183
Unrealised foreign exchange (gain)/loss (net)	(1,270)	(99)
Gain on buyback of shares by subsidiary	(924)	-
Gain from modifications in leases	(60)	(55)
Net gain on sale of property, plant and equipment	(15)	(6)
Operating profit before working capital changes	35,771	33,129
Changes in working capital		
Increase in inventories	(3)	(2)
Increase in trade receivables and unbilled revenue	(7,278)	(2,407)
Decrease/ (Increase) in other assets	333	(269)
Increase/ (Decrease) in trade payables and other liabilities	884	(2,899)
Increase in working capital	(6,064)	(5,577)
Cash generated from operations	29,707	27,552
Income taxes paid (net)	(8,024)	(7,409)
Net cash generated from operating activities	21,683	20,143
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(4,090)	(4,439)
Sale of property, plant and equipment	39	23
Purchase of investments	(185,650)	(134,378)
Sale of investments	180,411	130,823
Loan repaid by subsidiary	118	-
Receipt on buyback by subsidiary (net of tax)	937	-
Investment in subsidiaries and joint venture	(496)	-
Payment towards contingent consideration pertaining to acquisition of business	-	(75)
Interest received	2,268	1,444
Net cash used in investing activities	(6,463)	(6,602)
C. Cash flow from financing activities		
Proceeds from issue of Share Capital	13	16
Deposit under credit support agreement paid	(961)	(263)
Payment towards lease liabilities (net)	(1,770)	(1,379)
Interest paid on lease liabilities	(801)	(834)
Interest paid	(533)	(515)
Dividends paid	(13,333)	(13,323)
Net cash used in financing activities	(17,385)	(16,298)
D. Net decrease in cash and cash equivalents (A+B+C)	(2,165)	(2,757)
E. Cash and cash equivalents at the beginning of the period	14,451	15,947
F. Effect of exchange differences on translation of foreign currency cash and cash equivalents	1,116	184
G. Cash and cash equivalents as per Statement of Assets and Liabilities (D+E+F)	13,402	13,374



Select explanatory notes to the Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2025

1. The standalone financial results of LTIMindtree Limited ('the Company') for the quarter and six months ended September 30, 2025 have been subjected to limited review by the statutory auditors. The results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on October 16, 2025.
2. Results for the quarter and six months ended September 30, 2025 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of the Companies Act, 2013.
3. The Board of Directors at its meeting held on October 16, 2025 has declared an interim dividend of ₹ 22/- per equity share of par value ₹ 1/- each.
4. Earnings per share for the interim periods are not annualised.
5. In accordance with Ind AS 108 'Operating Segment', the Company has disclosed Segment information on consolidated basis for the quarter and six months ended September 30, 2025 which is available as part of the unaudited consolidated financial results of the Company on its website (www.ltimindtree.com), on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).
6. Figures for the earlier period(s) have been regrouped, wherever necessary.

Mumbai, India
October 16, 2025

For LTIMindtree Limited


Venugopal Lambu
Chief Executive Officer & Managing Director



Earnings Release & Fact Sheet Second Quarter, Fiscal 2026

October 16, 2025



Contents

Press Release	3
Key Metrics	9
Financial Statements	12
Contact Information	16

Safe Harbour

Certain statements in this release concerning the future prospects are forward-looking statements. These statements, by their nature, involve risks and uncertainties that could cause the actual results to differ materially from such forward-looking statements. The Company assumes no obligation to revise or update any forward-looking statements that may be made from time to time by or on behalf of the Company.

The deal wins and recognitions section in this release includes relevant disclosures between our last earnings release and this release.

LTIMindtree Delivers Strong Quarter, Broad-based Growth Across Business

Revenue growth of 2.4% QoQ in CC

EBIT margin expands by 160 bps QoQ to 15.9%

INR revenue crosses 10,000 crores for the quarter

Mumbai, October 16, 2025: [LTIMindtree](#) [NSE: LTIM, BSE: 540005], a global technology consulting and digital solutions company, announced its consolidated results today for the second quarter ended September 30, 2025, as approved by its Board of Directors.

“Q2FY26 has been a strong quarter for us, marked by broad-based performance across our business. We delivered our second consecutive quarter of growth with margin improvement ahead of plan. We are committed to becoming an AI-centric organization, leveraging our BlueVerse™ ecosystem. Our strategy remains on course, and our results reflect disciplined execution, the depth of our client relationships, and solid progress in our ongoing transformation.”

- **Venu Lambu, Chief Executive Officer and Managing Director**

Key financial highlights:

Quarter ended September 30, 2025

In USD:

- Revenue at \$1,180.1 million (+2.3% Q-o-Q / +4.8% Y-o-Y)
- Revenue in constant currency (+2.4% Q-o-Q / +4.4% Y-o-Y)
- Operating margin (EBIT) at 15.9%, expands by 160 bps Q-o-Q
- Net profit at \$156.8 million (+6.6% Q-o-Q / +4.9% Y-o-Y)

In INR:

- Revenue at ₹1,03,943 million (+5.6% Q-o-Q / +10.2% Y-o-Y)
- EBIT at ₹16,481 million (+17.2% Q-o-Q / +13.0% Y-o-Y)
- Net profit at ₹13,812 million (+10.1% Q-o-Q / +10.4% Y-o-Y)

Other highlights:

Clients:

- 749 active clients as of September 30, 2025
- \$1 million+ clients increased by 10 on a Y-o-Y basis, total 402
- \$5 million+ clients increased by 4 on a Y-o-Y basis, total 158
- \$10 million+ clients increased by 5 on a Y-o-Y basis, total 93
- \$20 million+ clients increased by 3 on a Y-o-Y basis, total 45
- \$50 million+ clients increased by 2 on a Y-o-Y basis, total 14

People:

- 86,447 professionals as of September 30, 2025. Added 2,558 employees in Q2.
- Trailing 12-month attrition was 14.2%
- Utilization (ex-trainees) at 88.1%

Deal Wins

- LTIMindtree secured a large deal with a leading global media and entertainment company to drive its digital transformation and enable an AI-centric delivery model.
- LTIMindtree has been selected as a Strategic Partner by a global financial institution to deliver end-to-end technology and consulting services across all its lines of business, spanning multiple geographies, positioning us as one of their five major service partners.
- LTIMindtree has been selected by a global manufacturer of chemicals to oversee and execute their technology transformation in a rapidly evolving industry landscape. LTIMindtree will deploy its BlueVerse™ tech to drive AI efficiencies and streamlined processes for cost management and rapid innovation.
- LTIMindtree has expanded its strategic partnership with a global hospitality major through a significant, multi-year deal to accelerate their digital and guest loyalty transformation initiatives.
- LTIMindtree has won a contract from the Government of India's Central Board of Direct Taxes (CBDT) to transform India's PAN infrastructure. Our recent press release highlights the win in detail.
- LTIMindtree has been chosen as a Strategic Partner by a leading Fintech solution provider to deliver Merchant Certification Services through an automation-first approach.
- LTIMindtree has been chosen by a Europe-based life sciences company to lead a large-scale ERP transformation, reimagining all key business processes through an S/4 HANA implementation.
- LTIMindtree expanded its strategic engagement by winning a large deal with a technology major to drive cloud migration for their customers, enabling quicker time-to-market in a cost-effective way.

Partnerships

- LTIMindtree has been named a Leader across all three evaluated quadrants – Snowflake Implementation Services, Snowflake Managed Services, and Snowflake Consulting and Advisory Services – in the ISG Provider Lens™ Snowflake Ecosystem Partners 2025 - U.S.
- LTIMindtree has been recognized as one of the Strategic Global Partners featured in Microsoft's FY26 Agentic AI Playbook.

- LTIMindtree has signed a Strategic Collaboration Agreement with AWS and is named as Elite Partner for VMware migrations to drive growth across key industries through targeted solutions in Migration, Modernization, GenAI, and SAP.
- LTIMindtree has launched BlueVerse™ Foundry on AWS Marketplace, enabling customers to discover, purchase, and deploy BlueVerse™ Foundry through their AWS accounts.
- LTIMindtree's next-gen AI-powered Contact Center as a Service (CCaaS) is now available on the AWS Marketplace, offering enterprises a scalable and intelligent customer engagement platform.
- LTIMindtree has partnered with Shopify to set up an AI Commerce Center of Excellence to create industry accelerators.
- LTIMindtree has partnered with Adobe to launch BlueVerse™ CraftStudio, a new-age marketing agency built to help clients maximize and accelerate AI-driven marketing ROI.

Recognitions

- LTIMindtree recognized as a Leader in Everest Group's Application Development Services for AI Applications PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Leader in Everest Group's Talent Readiness for Next-Gen Cloud Services PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Major Contender in Everest Group's Digital Workplace Services Global PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Major Contender in Everest Group's Application Transformation Services for AI Enablement PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Major Contender in Everest Group's Global Capability Center (GCC) Transformation Capabilities PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Major Contender in Everest Group's Property & Casualty Insurance BPS PEAK Matrix® Assessment 2025.
- LTIMindtree recognized as a Major Contender in Everest Group's CPG Services PEAK Matrix® Assessment 2025.
- LTIMindtree recognized in ISG's Provider Lens™ Life Sciences Digital Services 2025 as a Leader in Manufacturing Supply Chain service providers and a Rising Star in Clinical Development service providers.
- LTIMindtree recognized in Forrester's 'The AI Consulting Services Landscape, Q3 2025'.

- LTIMindtree recognized in Forrester's 'The Commerce Services Landscape, Q3 2025'.

Announcements

The Board of Directors has approved an interim dividend of ₹22 per equity share of par value ₹1 each.

About LTIMindtree

LTIMindtree is a global technology consulting and digital solutions company that enables enterprises across industries to reimagine business models, accelerate innovation, and maximize growth by harnessing digital technologies. As a digital transformation partner to more than 700 clients, LTIMindtree brings extensive domain and technology expertise to help drive superior competitive differentiation, customer experiences, and business outcomes in a converging world. Powered by 86,000+ talented and entrepreneurial professionals across more than 40 countries, LTIMindtree – a Larsen & Toubro Group company – solves the most complex business challenges and delivers transformation at scale. For more information, please visit <https://www.ltimindtree.com/>.

Earnings Conference Call

Date	Thursday, October 16, 2025
Time	20:00 hours IST
Format	Brief management discussion followed by Q&A
Registration Link	Click here to register

Contact

Media Relations: shambhavi.revandkar@ltimindtree.com

Key Financial Metrics

Revenue	Q2 FY25	Q1 FY26	Q2 FY26	Growth (%)	
				Q-o-Q	Y-o-Y
Revenue - USD Mn	1,126.6	1,153.3	1,180.1	2.3%	4.8%
Revenue - Constant Currency (CC)				2.4%	4.4%
Financials	Q2 FY25	Q1 FY26	Q2 FY26	Growth (%)	
				Q-o-Q	Y-o-Y
Revenue - ₹ Millions	94,329	98,406	1,03,943	5.6%	10.2%
Gross Margin %	30.8%	29.1%	30.3%		
EBITDA Margin %	18.0%	16.8%	18.6%		
EBIT Margin %	15.5%	14.3%	15.9%		
Forex Gains/(loss) - ₹ Millions	751	1,291	652		
Effective Tax Rate* %	25.8%	27.3%	26.5%		
PAT - ₹ Millions	12,516	12,546	13,812	10.1%	10.4%
PAT - Net Profit Margin %	13.3%	12.7%	13.3%		
EPS - Earnings Per Share					
Basic ₹	42.3	42.3	47.3		
Diluted ₹	42.2	42.3	47.2		
DSO** (Billed)	60	59	58		
DSO** (Billed & Unbilled)	81	81	82		
ROE %	23.8%	22.1%	21.8%		

* Effective Tax Rate = Tax / PBT

** DSO is based on TTM

Cash Flow - ₹ Mn	Q2 FY25	Q1 FY26	Q2 FY26
Free Cash Flow	6,819	7,614	9,993
Cash and Investments	119,736	128,353	1,39,995

Hedges outstanding	Value	Avg. Rate / INR
USD \$ Mn	4,355	90.71

Exchange Rate (USD: INR)	Q2 FY25	Q1 FY26	Q2 FY26
Period closing rate	83.80	85.76	88.79
Period average rate	83.73	85.33	88.08

Key Revenue Metrics

Revenue by Industry	Q2 FY25	Q1 FY26	Q2 FY26	USD Growth (%)	
				Q-o-Q	Y-o-Y
Banking, Financial Services & Insurance	35.6%	37.0%	36.2%	0.2%	6.5%
Technology, Media & Communications	25.4%	23.2%	22.7%	0.1%	(6.3%)
Manufacturing & Resources	18.1%	19.6%	19.5%	1.7%	12.7%
Consumer Business	14.5%	14.6%	15.6%	9.1%	12.4%
Healthcare, Life Sciences & Public Services	6.4%	5.6%	6.0%	10.2%	(0.9%)

Revenue by Geography	Q2 FY25	Q1 FY26	Q2 FY26	USD Growth (%)	
				Q-o-Q	Y-o-Y
North America	75.0%	74.4%	74.2%	2.1%	3.6%
Europe	14.4%	14.7%	14.7%	2.4%	7.1%
Rest of the World	10.6%	11.0%	11.1%	3.7%	9.3%

Revenue by Currency	Q2 FY25	Q1 FY26	Q2 FY26
USD	78.9%	78.0%	78.4%
EUR	7.2%	7.6%	7.5%
INR	4.2%	3.9%	3.9%
GBP	2.7%	2.6%	2.6%
Others	7.0%	7.9%	7.6%

Particulars	Q2 FY25	Q1 FY26	Q2 FY26
Order Inflow (USD Bn)	1.30	1.63	1.59

Key Client Metrics

Revenue Contribution	Q2 FY25	Q1 FY26	Q2 FY26
Active Clients	742	741	749
New Clients added	22	17	23
Revenue Contribution			
1 Million Dollar +	392	404	402
5 Million Dollar +	154	159	158
10 Million Dollar +	88	90	93
20 Million Dollar +	42	41	45
50 Million Dollar +	12	14	14
100 Million Dollar +	2	2	2

Active Clients and Revenue Contribution is based on TTM.

Revenue Contribution	Q2 FY25	Q1 FY26	Q2 FY26
Top 5 Clients	28.4%	27.3%	25.3%
Top 10 Clients	35.0%	34.3%	32.8%
Top 20 Clients	45.8%	44.5%	43.5%
Top 40 Clients	58.2%	56.8%	56.1%

Effort and Utilization

Effort & Utilization	Q2 FY25	Q1 FY26	Q2 FY26
Effort Mix			
Onsite	15.5%	15.1%	14.8%
Offshore	84.5%	84.9%	85.2%
Utilization (excl. trainees)	87.7%	88.1%	88.1%

Key Employee Metrics

Employees	Q2 FY25	Q1 FY26	Q2 FY26
Total Employees	84,438	83,889	86,447
Software Professionals	79,374	78,729	81,355
Sales & Support	5,064	5,160	5,092
Women Employees %	30.6%	30.5%	30.8%
TTM Attrition %	14.5%	14.4%	14.2%

Financial Statements

Income Statement

Amount in INR Millions

Particulars	Q2 FY25	Q1 FY26	Q2 FY26	Growth (%)	
				Q-o-Q	Y-o-Y
Revenue	94,329	98,406	1,03,943	5.6%	10.2%
Direct Cost	65,277	69,807	72,439	3.8%	11.0%
Gross Profit	29,052	28,599	31,504	10.2%	8.4%
SG&A Expenses	12,059	12,105	12,203	0.8%	1.2%
EBITDA	16,993	16,494	19,301	17.0%	13.6%
Depreciation and Amortization	2,411	2,429	2,820		
EBIT	14,582	14,065	16,481	17.2%	13.0%
Forex Gains/(loss)	751	1,291	652		
Other Income	2,238	2,630	2,352		
Finance Cost	703	724	693		
Provision for Tax	4,352	4,716	4,980		
PAT	12,516	12,546	13,812	10.1%	10.4%
Margin %					
EBITDA	18.0%	16.8%	18.6%		
EBIT	15.5%	14.3%	15.9%		
PAT	13.3%	12.7%	13.3%		

Balance Sheet

Amount in INR Millions

Particulars	As at March 31, 2025	As at Sept 30, 2025
ASSETS		
Non-current assets		
Property, Plant and Equipment	19,588	21,133
Right of Use Assets	20,043	21,815
Capital work-in-progress	5,818	6,187
Goodwill	12,036	12,650
Other Intangible assets	1,180	623
Intangible assets under development	996	1,241
Investments accounted for using the equity method	6	-
Financial Assets		
Investments	24,700	18,387
Other Financial Assets	4,400	2,406
Deferred tax assets	2,220	4,864
Tax Assets	3,083	3,183
Other non-current assets	2,851	3,559
Total Non-Current Assets	96,921	96,048
Current assets		
Inventories	28	31
Financial Assets		
Investments	73,740	92,614
Trade receivable	58,676	65,100
Unbilled Revenue	18,206	18,475
Cash and Cash Equivalent	20,623	19,199
Other Bank Balances	15,259	10,655
Other Financial Assets	2,736	1,976
Income Tax Assets (net)	77	133
Other current assets	20,034	21,008
Total Current Assets	2,09,379	2,29,191
TOTAL ASSETS	3,06,300	3,25,239
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	296	296
Other Equity	2,26,687	2,33,735
Non-controlling interests	132	386
Total Equity	2,27,115	2,34,417
Liabilities		
Non-current liabilities		
Financial Liabilities		
Financial Liabilities - Others	554	4,489
Financial Liabilities - Lease liabilities	18,456	19,865
Deferred tax liabilities	319	417
Provisions	197	218
Total Non-current liabilities	19,526	24,989
Current liabilities		
Financial Liabilities		
Financial Liabilities - Borrowings	23	-
Financial Liabilities - Lease liabilities	3,394	3,961
Trade Payables	15,499	14,330
Due to micro & small enterprises	295	309
Due to others	15,204	14,021
Other Financial Liabilities	13,394	17,452
Other Liabilities	16,736	17,096
Provisions	9,691	10,669
Current Tax Liabilities (Net)	922	2,325
Total Current Liabilities	59,659	65,833
TOTAL EQUITY AND LIABILITIES	3,06,300	3,25,239

Cash Flow Statement

Amount in INR Millions

Particulars	Q2 FY25	Q1 FY26	Q2 FY26
Cash flow from operating activities			
Net profit after tax	12,516	12,546	13,812
Adjustments for:			
Depreciation and amortisation	2,411	2,429	2,820
Income tax expense	4,352	4,716	4,980
Others	(1,354)	(2,192)	(1,688)
Operating profit before working capital changes	17,925	17,499	19,924
Changes in working capital (net)	(3,608)	(4,343)	(2,444)
Cash generated from operations	14,317	13,157	17,480
Income taxes	(5,036)	(2,827)	(5,653)
Net cash from operating activities	9,281	10,329	11,827
Cash flow from investing activities			
(Purchase)/ Sale of assets	(2,462)	(2,715)	(1,833)
(Purchase)/sale of investments	(3,862)	4,930	(10,174)
Payment towards contingent/ deferred consideration (net of cash)	(75)	-	-
Cash and Cash equivalent acquired pursuant to obtaining control in subsidiary	-	-	872
Investment in Joint Venture	-	(439)	-
Interest received	831	887	1,408
Net cash from investing activities	(5,568)	2,663	(9,727)
Cash flow from financing activities			
Shares issued on exercise of employee stock options	13	3	10
Proceeds from/(repayment) of borrowings	(265)	(10)	(13)
Movement in CSA Deposit received/(paid)	(378)	(496)	(465)
Interest paid	(257)	(314)	(219)
Interest paid on lease liabilities	(446)	(412)	(444)
Dividend paid	(635)	(13,333)	-
Payment towards Lease liability	(708)	(910)	(981)
Net cash from financing activities	(2,676)	(15,472)	(2,112)
Effect of exchange differences on translation of foreign currency cash and cash equivalents	210	652	416
Net increase in cash and cash equivalents	1,247	(1,828)	404
Cash and cash equivalents at period beginning	15,146	20,623	18,795
Cash and Cash equivalents as per Balance Sheet	16,393	18,795	19,199

Bank Balances and Investments as at 30th September, 2025

Amount in INR Millions

Balances with Banks	Amount
In Current Accounts - Global*	17,257
In Deposit Accounts and T-Bills with Overseas Banks	2,071
Total	19,328
Investments in India	Amount
Mutual Funds **	51,577
Bonds and Debentures	29,361
Certificate of Deposits and Fixed Deposits	10,526
Government Securities	12,927
Inter-Corporate Deposits	9,391
Commercial Papers	-
InvIT	6,885
Total	1,20,667
Total Bank Balance and Investments	1,39,995

All direct debt investments currently are in AAA & AA+ rated instruments

* Including unclaimed dividend and Remittance in transit

** Mutual Fund investments are reported at fair market value

Total of Bank balances and Investments: **Rs.139,995 Million**

For LTIMindtree Limited

**Vipul
Chandra**

Digitally signed
by Vipul
Chandra
Date: 2025.10.16
11:07:25 +05'30'

Vipul Chandra
Chief Financial Officer

Contact Information

Investor Relations - Vikas Jadhav, Head - Investor Relations
Vikas.Jadhav2@ltimindtree.com

Registered Office:
L&T House, Ballard Estate,
Mumbai - 400001
India

CIN - L72900MH1996PLC104693

<https://www.ltimindtree.com/>



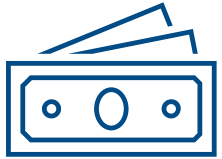
LTIMindtree Investor Presentation

Oct 16, 2025

SAFE HARBOR

Certain statements in this release concerning the future prospects are forward-looking statements. These statements, by their nature, involve risks and uncertainties that could cause the actual results to differ materially from such forward-looking statements. The Company assumes no obligation to revise or update any forward-looking statements that may be made from time to time by or on behalf of the Company.

Introducing LTIMindtree



REVENUE

~\$4.6B

Last twelve months



EMPLOYEES

86,000+

*Highly talented &
entrepreneurial professionals*



CLIENTS

700+

Leading global enterprises



PRESENCE

40+

Full Stack digital powerhouse,
getting to the future, faster. **Together.**

Culture

Built with purpose, **our beliefs and values fuel our client-centric culture.**

PURPOSE

Solve to unleash possibilities



VISION

Enabling businesses and communities to flourish in a hyperconnected world



Core Values



Be driven by purpose



Act with compassion



Be future-ready



Deliver impact



Q2 FY26 Financials

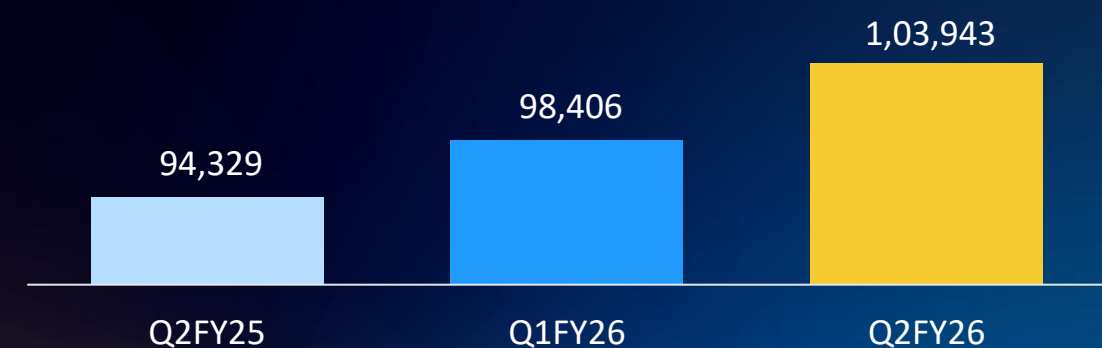
REVENUE (USD Mn)

▲ 2.3% Q-o-Q
▲ 4.8% Y-o-Y



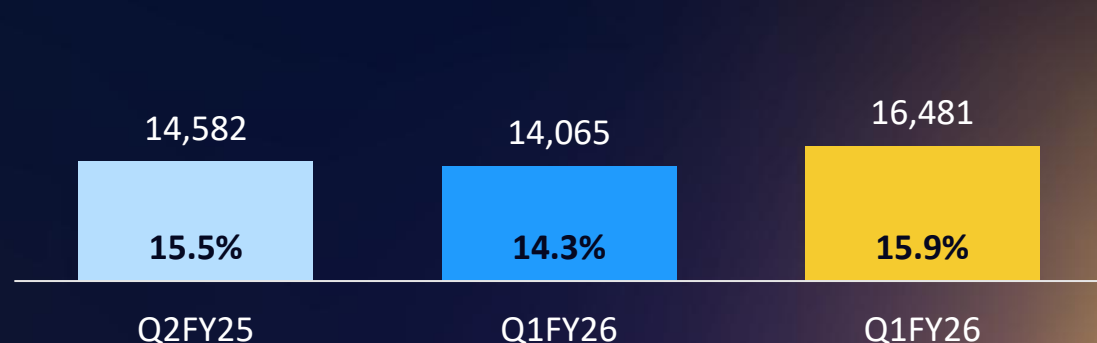
REVENUE (INR Mn)

▲ 5.6% Q-o-Q
▲ 10.2% Y-o-Y



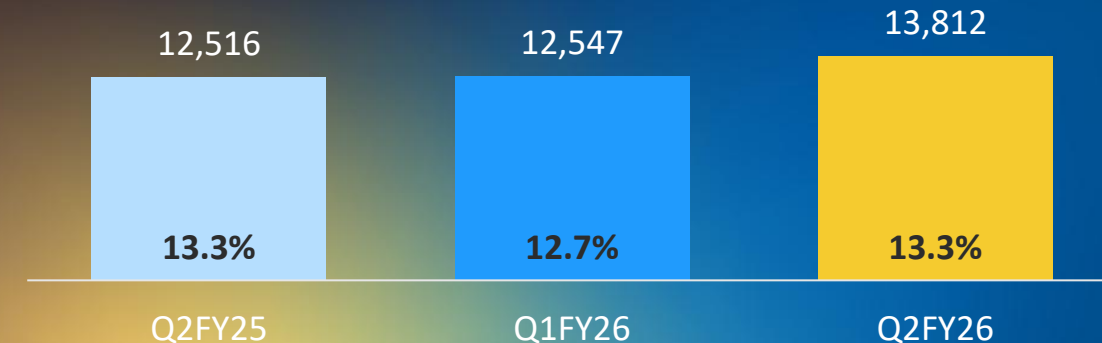
EBIT (INR Mn) / Margin (%)

▲ 17.2% Q-o-Q
▲ 13.0% Y-o-Y



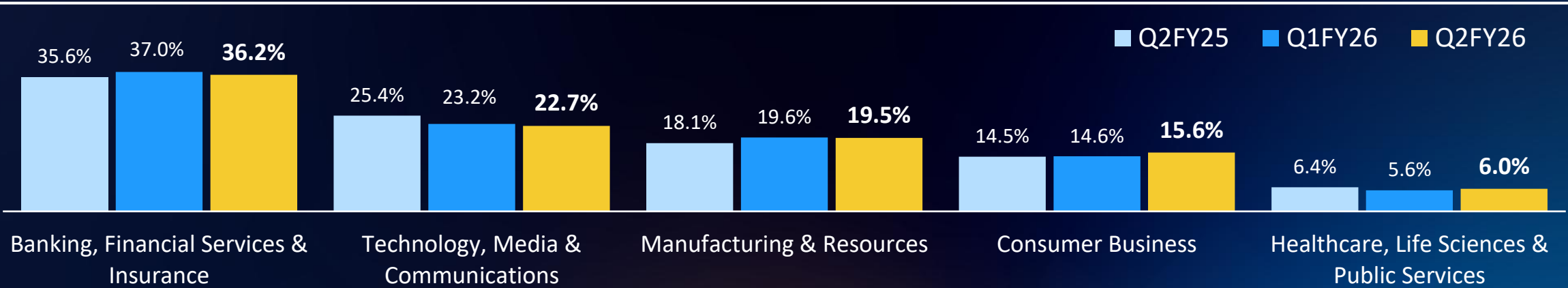
PAT (INR Mn) / Margin (%)

▲ 10.1% Q-o-Q
▲ 10.4% Y-o-Y

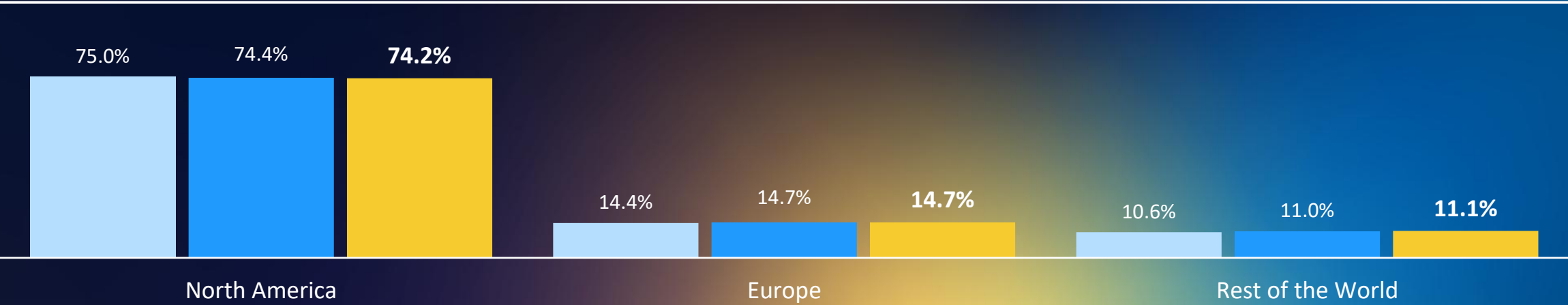


Resilient Portfolio

REVENUE BY INDUSTRY (%)

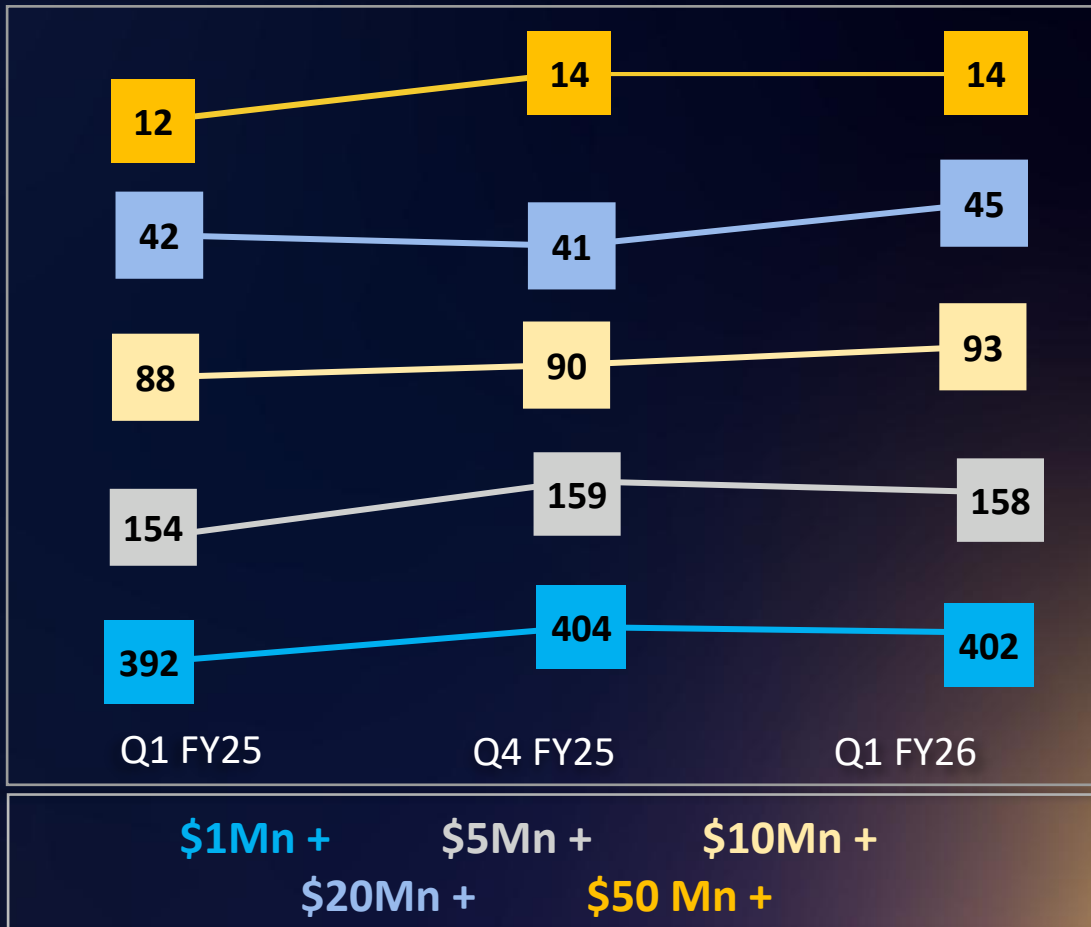


REVENUE BY GEOGRAPHY (%)



Client Composition

CLIENT METRICS

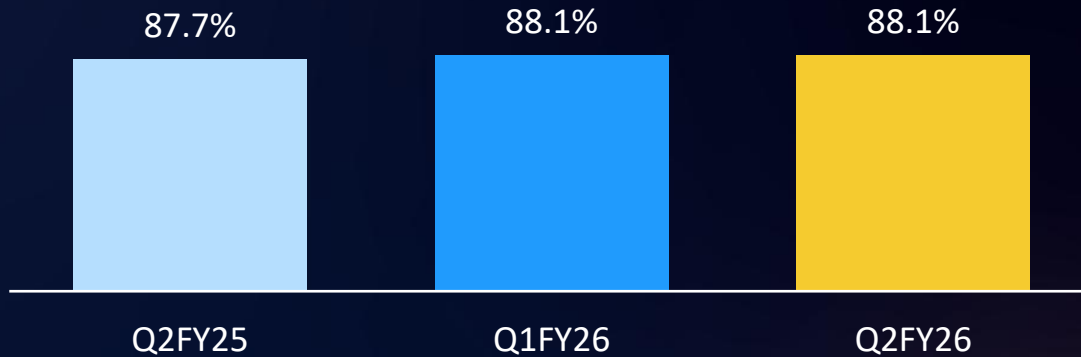


CLIENT CONTRIBUTION TO REVENUE (%)

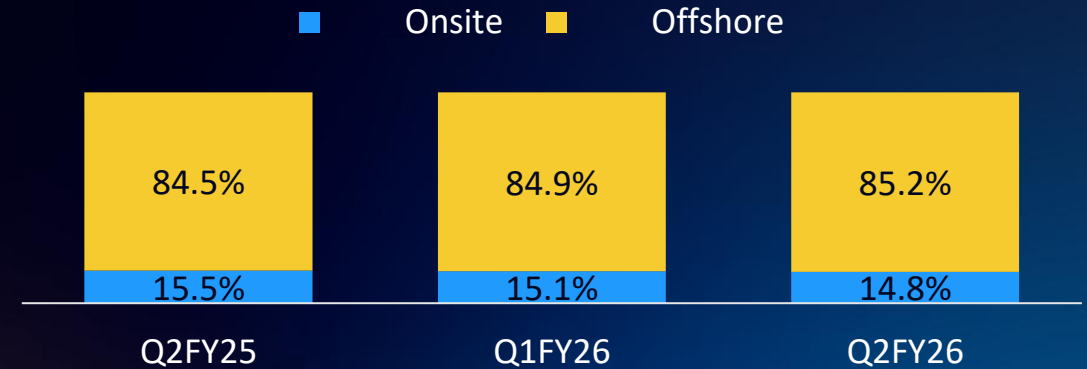


Employee Metrics

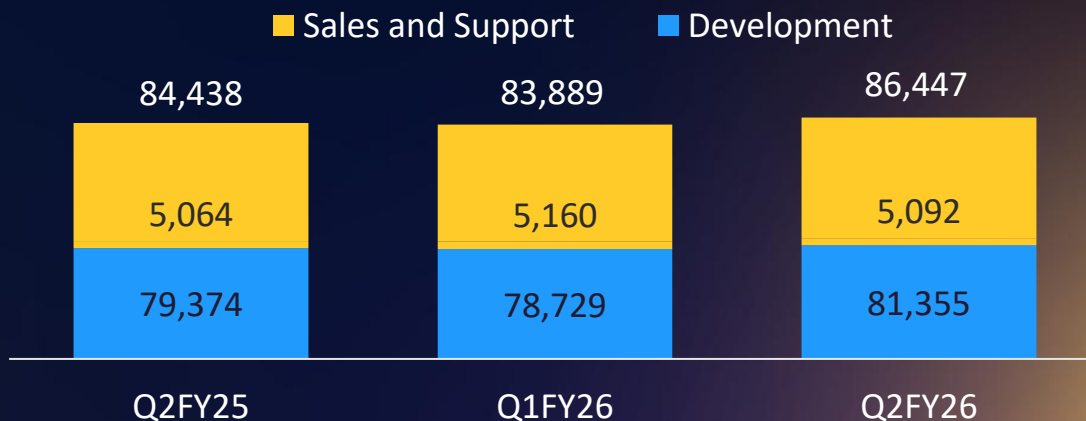
Utilization (excl. trainees) (%)



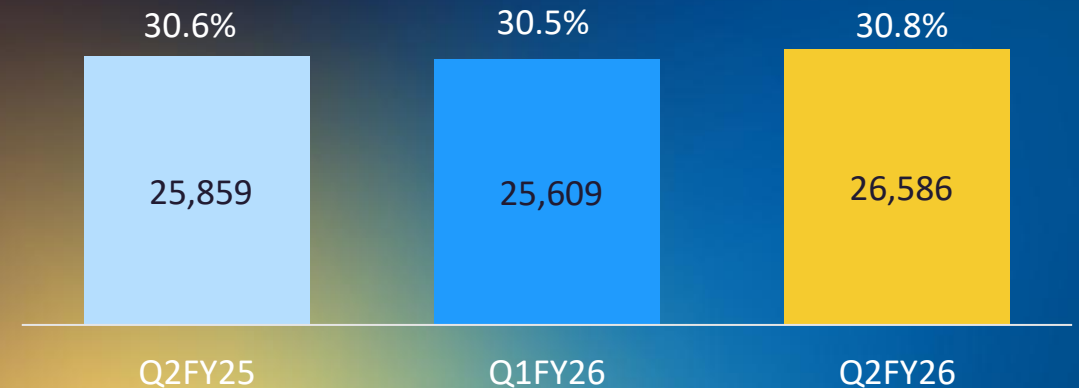
Effort Mix (%)



Total Employees



Women Employees



Women employee % = Women employee Headcount / Total Headcount

Key Deal Wins



A leading global media and entertainment company

Signed large deal with LTIMindtree to drive its digital transformation and enable an AI-centric delivery model.



A global financial institution chose

LTIMindtree as a Strategic Partner to deliver end-to-end technology and consulting services across all its lines of business, spanning multiple geographies, positioning us as one of their five major service partners.



Global manufacturer of chemicals

Has selected LTIMindtree to oversee and execute their technology transformation in a rapidly evolving industry landscape. LTIMindtree will deploy its BlueVerse™ tech to drive AI efficiencies and streamlined processes for cost management and rapid innovation.



Global hospitality major has expanded its strategic partnership

with LTIMindtree through a significant, multi-year deal to accelerate their digital and guest loyalty transformation initiatives.



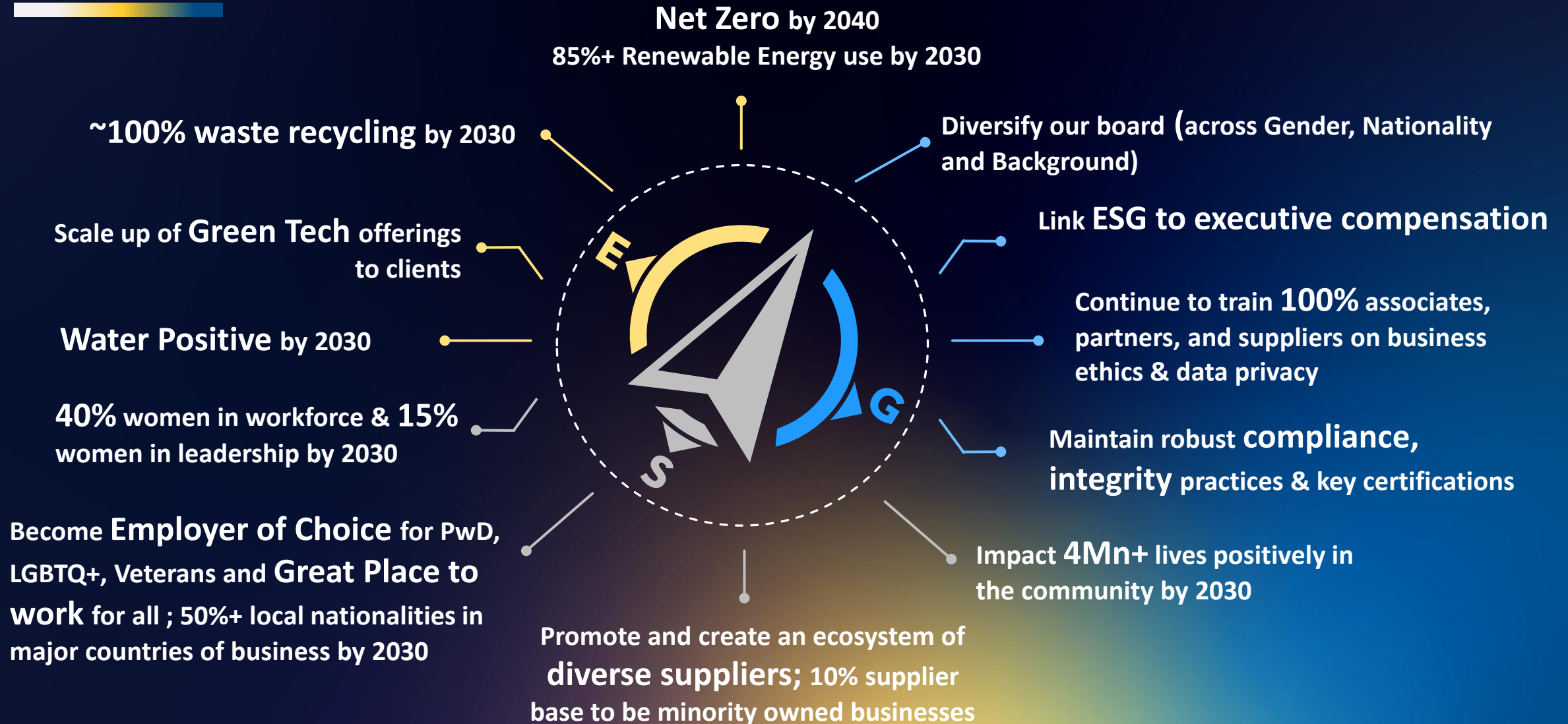
Government of India's Central Board of Direct Taxes (CBDT)

has selected LTIMindtree to transform India's PAN infrastructure. Our recent press release highlights the win in detail.

Robust Strategic Alliances



ESG Goals



THANK YOU

