



Date of submission: August 01, 2025

To, The Secretary Listing Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code –539551(EQ), 975516 & 976418	To, The Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051 Scrip Code- NH
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Dear Sir/Madam,

Sub: Press Release for the quarter ended June 30, 2025 and Call invite

With reference to the subject, please find enclosed the Press Release for the quarter ended June 30, 2025.

Further to our letter dated July 29, 2025, also please find attached the call invite to discuss the Company's performance on **Monday, August 04, 2025 at 04:00 p.m. IST.**

Kindly take the above information on record.

Thanking you

Yours faithfully
For **Narayana Hrudayalaya Limited**

Sridhar S.
Group Company Secretary, Legal & Compliance Officer

Encl.: as above

PRESS RELEASE – Q1 FY26 Results

Q1 FY26 Consolidated operating revenue at ₹ 15,073 Mn (YoY growth of 15.4%) with EBITDA of ₹ 3,607 Mn (YoY growth of 10.7%)

Bengaluru, India, August 1st, 2025 – Narayana Hrudayalaya Limited, a leading healthcare service provider in India, announced its financial results for the first quarter (Q1 FY26) ended June 30th, 2025.

₹ Mn	Q1FY26	Q1FY25	YoY %
India Revenue*	11,326	10,508	7.8%
Cayman Revenue**	3,968	2,674	48.4%
Consol Revenue***	15,073	13,063	15.4%
Consol EBITDA	3,607	3,258	10.7%
EBITDA margin	23.9%	24.9%	
PAT	1,961	2,006	-2.3%
PAT %	13.0%	15.4%	

* India and Consolidated numbers are adjusted with NVDSHPL.

**Cayman nos. are converted from USD to INR at 85.56 for Q1FY26, and 83.42 for Q1FY25. The numbers may slightly vary on conversion due to different exchange rates applicable at different reporting period.

*** Consol revenue numbers are adjusted for Inter-company eliminations.

Financial Highlights for the Quarter (Q1 FY26) - Prepared in accordance with Ind AS ('Indian Accounting Standards')

- Consolidated total operating revenue was ₹ 15,073 Mn for Q1 FY26 as compared to ₹ 13,063 Mn in the corresponding period of the previous year, reflecting a change of +15.4 % YoY and +2.2% QoQ.
- Consolidated EBITDA stood at ₹ 3,607 Mn, reflecting a margin of 23.9% as against ₹ 3,258 Mn in Q1 FY25, translating into a change of +10.7% YoY and -6.2% QoQ.
- Consolidated PAT stood at ₹ 1,961 Mn, reflecting a margin of 13.0% as compared to ₹ 2,006 Mn in Q1 FY25, translating into a change of -2.3% YoY and +0.1% QoQ.
- India operating revenue was ₹ 11,326 Mn for Q1 FY26 as compared to ₹ 10,508 Mn in the corresponding period of the previous year, reflecting a change of +7.8% YoY and +2.1% QoQ.
- Cayman operating revenue was ₹ 3,968 Mn for Q1 FY26 as compared to ₹ 2,674 Mn in the corresponding period of the previous year, reflecting a change of +48.4% YoY and +4.5% QoQ.

As on June 30th, 2025, the Total Borrowings less Cash & Bank Balance and Investments was INR 3,430 Mn, representing a net debt to equity ratio of 0.09 (Out of which, debt worth US\$ 72.9 Mn is foreign currency denominated).

Other Highlights during the Quarter

- Rabindranath Tagore International Institute of Cardiac Sciences, Kolkata** has:
 - Operationalized new block and moved oncology daycare beds & dialysis area.
 - Successfully completed Pneumatic chute installation & commissioned in Jun'25.
- MMI Narayana Hospital, Raipur** has successfully performed its first ever aortic valve preserving aortic replacement & total arch replacement surgery.
- Narayana Superspeciality Hospital, Guwahati** has successfully treated a 3-year-old for hepatoblastoma, a rare and aggressive liver cancer.
- Narayana Multispeciality Hospital, HSR (Bangalore)** has successfully performed its first Mitra clip procedure in Q1 FY26.

Management Comment

Commenting on the performance, **Dr. Emmanuel Rupert, Managing Director and Group CEO, Narayana Hrudayalaya Limited**, said “The first quarter of the new fiscal year has started with a robust performance. We are pleased to report the highest-ever revenue on a quarterly basis with profit margins sustaining at high levels. The performance improvement in India is attributable to increased footfall in the domestic business, improvement in realizations, optimization in payor categories, and positive traction from our Clinics outreach. After a strong pick up in our Cayman business from the commencement of the Camana Bay Hospital in the last quarter, the two hospitals together continue to deliver good results, and we are confident the region will deliver steady growth going forward. The Integrated Care business continues to be on a strong growth path, with our clinics garnering sizeable footfalls across all locations, providing a positive thrust to the overall business. We will continue to invest in this business and are optimistic that it will be a significant driver of growth to the NH ecosystem. We thank the investor community for their faith in us and remain confident of delivering on expectations for the year.”

About Narayana Hrudayalaya Limited

Founded in 2000 by Dr. Devi Prasad Shetty and headquartered in Bengaluru, Narayana Hrudayalaya Limited is one of the leading healthcare service providers in India, operating a chain of multispecialty, tertiary, and primary healthcare facilities. The Company has a network of 18 hospitals and 2 heart centers across India along with overseas presence at Cayman Islands, with over 5,550 operational beds and a capacity of over 5,900 beds.

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Q1 FY26 Result Conference Call

At 04:00 PM, IST on August 4th, 2025

Following the announcement of the first quarter (Q1 FY26) ended June 30th, 2025, results on August 1st, 2025, the management of Narayana Hrudayalaya Limited will host a conference call to discuss the Company's performance on August 4th, 2025, at 04:00 pm IST.

Date:	Monday, August 4 th , 2025										
Time:	04:00 pm IST										
Zoom Dial-in Details:											
Details of Conference call	<div>Click here to Join the Conference Call</div> <p>Meeting ID: 817 3304 5986</p> <p>Passcode: 011787</p> <p><u>Conference dial-in by your location</u></p> <table><tr><td>US</td><td>▪ +1 646 931 3860</td></tr><tr><td>Singapore</td><td>▪ +65 3129 4892</td></tr><tr><td>Mexico</td><td>▪ +52 558 659 6002</td></tr><tr><td>Russia</td><td>▪ +7 499 951 6380</td></tr><tr><td>Japan</td><td>▪ +81 3 4579 0545</td></tr></table>	US	▪ +1 646 931 3860	Singapore	▪ +65 3129 4892	Mexico	▪ +52 558 659 6002	Russia	▪ +7 499 951 6380	Japan	▪ +81 3 4579 0545
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Transcript	The transcript will be uploaded on our website www.narayanahealth.org										