

08.02.2016

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code - 355123

To Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Code- NH

Ref: Press Release

Dear Sir/Madam,

We are forwarding herewith a copy of press release pertaining to the unaudited Standalone/Consolidated Financial Result for the quarter/nine months ended on December 31, 2015.

This is for your information and record.

Thanking You For Narayana Hrudayalaya Limited

Ashish Kumar

Company Secretary & Compliance Officer



PRESS RELEASE

Bangalore, India, February 8,2016 – Narayana Hrudayalaya Limited (BSE:539551, NSE: NHL), a leading healthcare service provider in India, today announced its financial results for the third quarter(Q3FY16) and nine months' period (9MFY16) ended December 31st,2015.

Key Highlights for the Quarter (Q3FY16)

- Consolidated total operating income was Rs 3,981 mn for Q3FY16 as compared to Rs 3,413 mn in the corresponding period of the previous year reflecting an increase of 16.7%
- Consolidated EBITDA stood at Rs 437 mn as compared to Rs 205 mn during the corresponding period of previous year reflecting an increase of 113.6%
- Consolidated EBITDA Margin was at 11.0 % for Q3FY16 as against 6.0 % in Q3FY15
- PAT after minority interest and share in associate stood at Rs 37 mn for Q3FY16 as compared to Rs (141) mn in the corresponding period of the previous year

Key Highlights for YTD Dec 2015 (9 Months FY 16)

- Consolidated total operating income was Rs 11,815 mn for 9 Months FY16 as compared to Rs 10,005 mn in the corresponding period for last year reflecting an increase of 18.1%
- Consolidated EBITDA stood at Rs 1,361 mn as compared to Rs 890 mn during the same period in the previous year reflecting an increase of 52.9%
- Consolidated EBITDA Margin was at 11.5% for 9 Months FY16 as against 8.9% in 9 Months FY15
- PAT after minority interest and share in associate stood at Rs 159 mn for 9 Months FY16 as compared to Rs (168) mn in the corresponding period for last year

As on 31st December, 2015, the consolidated net debt was Rs 1,740 mn representing a net debt to equity ratio of 0.19.

Other Highlights during the quarter

- One of our flagship hospital, Mazumdar Shaw Medical Centre at Bangalore achieved the milestone of 500 Bone-Marrow Transplant procedures since its inception
- Our hospital at Guwahati, Assam got NABH accreditation within 2 years of commencement of operations

Management Comment

CEO, Narayana Hrudayalaya Limited, said "Narayana Hrudayalaya's Q3FY16 performance reflects the continued growth momentum and focus on financial and operational efficiencies inching up towards better profitability and sustained expansion. Our strategy of growth driven by calibrated capacity expansion & multiple layers of profitability drivers is aligned to the best interests of all the stakeholders. We thank you all for reposing faith upon us during the process of our company's listing in the stock exchanges."

About Narayana Hrudayalaya Limited

Founded in 2000 by Dr. Devi Prasad Shetty and headquartered in Bangalore, Narayana Hrudayalaya Limited is one of the leading healthcare service providers in India operating a chain of multispecialty, tertiary and primary healthcare facilities. The Company has a network of 23 hospitals, 8 heart centres and 25 primary care facilities across a total of 31 cities, towns and villages in India with over 5,400 operational beds across all its centres and potential to reach a capacity beyond 6,600 beds.

For further details, please contact: Ashish Kumar, Narayana Hrudayalaya Limited at +91 80 7122 2802