

August 5, 2025

The Manager Corporate Relationship Department BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

BSE Scrip Code-533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

NSE Scrip Symbol: CANTABIL and Series:

EQ

Fax No.: 022-26598237/38

Subject: Press Release on Un-audited Financial Results for the Quarter ended on June 30, 2025

Dear Sir/Ma'am,

Please find enclosed herewith the Press Release on Un-audited Financial Results for the Quarter ended on June 30, 2025.

You are requested to take the above on record.

For Cantabil Retail India Limited

Poonam Chahal Company Secretary & Compliance Officer FCS No. 9872

Encl: as above



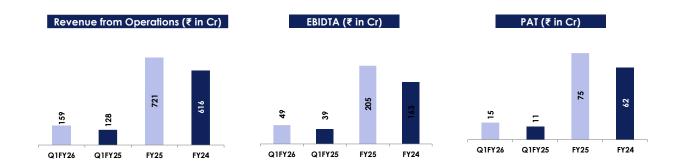
CANTABIL RETAIL INDIA LIMITED

Robust SSG of 11.3% Revenue Growth of 24% y-o-y to ₹ 159 crores PAT for Q1 FY25 at ₹ 14.7 crores up by 29% y-o-y Total Store 605 | Total Retail Area – 8.06 lakh sa. ft.

New Delhi, August 5, 2025: Cantabil Retail India Limited (CRIL / Company), one of India's leading integrated retail player with pan India presence declared its Financial Results for the quarter ended June 30, 2025. CRIL with over 3 decades presence is in the business of designing, manufacturing, branding and retailing of apparels under the brand name of **CANTABIL**.

Key Financial Highlights are as follows:

Particulars (₹ In Cr)	Q1FY26	Q1FY25	Y-O-Y	FY25	FY24	Y-O-Y
Revenue from Operations	158.7	127.6	24%	721.1	615.6	17%
EBIDTA	49.0	39.4	24%	205.0	162.7	26%
EBIDTA Margin	30.8%	30.9%		28.4%	26.4%	
PAT	14.7	11.4	29%	74.9	62.2	20%
PAT Margin %	9.2%	8.9%		10.4%	10.1%	



Standalone Performance highlights for Q1 FY26

- Revenue from Operations for Q1 FY26 grew by 24% to ₹159.0 crores as compared to ₹128 crores in Q1 FY25.
- EBIDTA for Q1 FY26 grew by 24% to ₹49 crores as compared to ₹39 crores in Q1 FY25. EBIDTA margin for Q1 FY26 stood at 30.8% as compared to 30.9% in Q1 FY25.
- PAT for Q1 FY26 grew by 29% to ₹14.7 crores as compared to ₹11.4 crores in Q1 FY25. PAT margin for Q1 FY26 stood at 9.2% as compared to 8.9% in Q1 FY25.



Key Updates

- SSG stood at a robust 11.3%, reflecting strong brand recall and operational execution.
- Revenue grew 24% y-o-y to ₹159 crores, driven by higher footfalls and improved conversions.
- PAT came in at ₹14.7 crores, up 29% y-o-y, underscoring our focus on profitable growth.
- On the operational front, we continue to scale efficiently, with a total of **605** stores across the country, covering a total retail area of **8.06 lakh sq. ft.** These results affirm the strength of our business model and our ability to drive consistent, high-quality growth.

Commenting on the results and performance, Mr. Vijay Bansal, (Chairman & Managing Director) of Cantabil Retail India Limited said :

We are pleased to report a strong start to the fiscal year, with robust performance across all key financial and operational metrics. The double-digit same-store sales growth, alongside 24% revenue growth and 29% increase in PAT, reflects the growing momentum of our business and the strength of our execution.

This performance is not just a reflection of numbers — it's a clear signal of **deepening** consumer trust, strong brand recall, and the effectiveness of our customer-centric approach. Our differentiated value proposition — combining fresh, trend-led fashion with exceptional affordability and quality — continues to resonate strongly across markets.

Importantly, we are seeing **green shoots of demand recovery**, with improving consumer sentiment over the past few months. The outlook is further bolstered by macro indicators such as the forecast of an **above-normal monsoon**, which is expected to lift rural demand and overall discretionary spending.

We believe companies with strong brand equity, agile execution capabilities, and a wide-reaching retail presence are best positioned to capture this upswing. Our continued investment in expansion, innovation, and customer experience gives us a distinct advantage as we enter the next phase of growth.

With a resilient business model, strong balance sheet, and growing consumer loyalty, we are confident in our ability to sustain momentum, capitalize on emerging opportunities, and reinforce our leadership in India's value fashion space.

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About Cantabil Retail India Limited: Established in **1989**, Cantabil Retail India Limited is a leading player in the Indian apparel industry, engaged in the **designing**, **manufacturing**, **branding**, **and retailing** of garments and accessories. The Company started its garment manufacturing and retailing business in the year 2000 and opened the first Cantabil store in September 2000 in New Delhi.

Cantabil operates a state-of-the-art manufacturing facility spanning 200,000 sq. ft. in Bahadurgarh, Haryana, with an annual production capacity of 18 lakh garment pieces. This facility specializes in the production of casual and formal trousers, shirts, suits, and jackets. In addition to its primary plant, the Company also operates with dedicated production units and four strategically located warehouses, enabling seamless, timely logistics and the consistent delivery of high-quality products across its retail network.

Cantabil retails its products exclusively through a strong and growing network of **605 Exclusive Brand Outlets (EBOs)**. Driven by a deep commitment to **quality**, **customer satisfaction**, **and market responsiveness**, Cantabil continues to strengthen its position as a **trusted and aspirational brand** in India's fashion retail landscape.

Disclaimer: Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares.

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