



The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001. INDIA
Tel.: +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumpipe.com • Visit us at : www.indianhumpipe.com
CIN : L51500MH1926PLC001255

HP/SEC/

10th November, 2025

1. BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001

2. National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 504741

Symbol – INDIANHUME; Series EQ

Dear Sirs,

Sub : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith Press Release on the Unaudited Quarterly Financial Results for the 2nd quarter and 1st half year ended 30th September, 2025.

Kindly take the same on record.

Thanking you,



Yours faithfully,
For The Indian Hume Pipe Company Limited,

Niraj R. Oza
Vice President - Company Secretary & Legal
ACS-20646



The Indian Hume Pipe Co. Ltd.

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PRESS RELEASE

The Highlights of Company's performance for the quarter and half year ended 30th September, 2025 is as tabulated below:

INR in Crores

Particulars	Quarter ended				Half year ended			
	September 30, 2025		September 30, 2024		September 30, 2025		September 30, 2024	
Revenue from operations	364.78	100.00%	354.37	100.00%	672.21	100.00%	718.51	100.00%
Other Income	11.54	3.17%	2.20	0.62%	23.423	3.48%	3.67	0.51%
Total Revenue	376.33	113.17%	356.57	100.62%	695.63	103.48%	722.18	100.51%
EBITDA	63.10	17.30%	37.00	10.44%	108.70	16.17%	96.57	13.44%
Less: Depreciation & Finance Cost	17.08	4.68%	19.38	5.47%	33.61	5.00%	36.68	5.11%
Profit before tax	46.02	12.62%	17.62	4.97%	75.09	11.17%	59.89	8.34%
Less: Tax Expenses	11.33	3.11%	4.36	1.23%	18.48	2.75%	15.47	2.15%
Net Profit	34.69	9.51%	13.26	3.74%	56.61	8.42%	44.42	6.18%

In spite of heavy and extended monsoon, the project execution has picked up in second quarter and barring any unforeseen events, the Company expects the project execution momentum to further increase in second half of the financial year 2025-26.

Owing to strong demand for the company's products, sale value of products during the half year ended September 30, 2025, recorded a growth of 76% compared to corresponding period of previous year. Furthermore, in view of the continued robust demand outlook, the company has augmented its production capacity through a capital expenditure of approximately ₹46 crores. This additional capacity had come on-stream by March, 2025.

In revenue from operations, share of sale of Company's products together with its use in construction projects has gone up to 33% as compared to 18% in corresponding period of previous year. This is reflecting in its strong operating margins, EBITDA during the year is averaging at 16%.

Under the monetisation programme of the Company's surplus lands at Hadapsar and Sinhagad Road, Pune residential projects being developed by Dosti Realty Ltd. and Kalpataru Ltd. respectively have received good response and till 7th November, 2025, the Company has received cash flows of ₹139.62 crores.

This along with surplus liquidity realised on sale of land at Bengaluru, Karnataka has a positive dual effect. One being reduction in finance cost. The finance cost for half year ended 30th September, 2025 was ₹24.10 crores less by ₹6.12 crores compared to



corresponding period of previous year. Secondly, other income mainly on account of treasury activity for half year ended 30th September, 2025 is ₹21.60 Crores, increase of ₹19.73 Crores over corresponding period of previous year.

This dual play has resulted in strong Profit before Tax of ₹75.09 Crores (11.17%) and Net Profit of ₹56.61 Crores (8.42%) for the half year ended 30th September, 2025.

Progress on Real Estate Segment

A. Dosti Greenscapes – Pune (Hadapsar)

The Company is monetizing its land at Hadapsar, Pune (admeasuring 5,19,729 sq.ft. approx.) through joint development with Dosti Realty Ltd. on revenue sharing basis in ratio of 38% to the Company and 62% to Dosti Realty Ltd.

a) Total Potential

The entire project consists of 12 residential towers and 1 commercial tower with total RERA carpet area of 10,95,288.67 sq. ft. (approx.)

b) Project snapshot (Partial RERA approval)

Phases Launched	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Phase I	3	335	2,29,323.79
Phase II	3	258	2,68,432.42
Phase III	2	334	2,28,366.23
Phase IV	1	98	50,598.01
Total	9	1,025	7,76,720.45

Remaining 4 towers will be launched according to launch planning by M/s. Dosti Realty Ltd.

c) Sale of units

As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (38%) (INR in Cr.)	Advance received (INR in Cr.)
07.11.2025	591	471.45	179.15	114.97

B. Kalpataru Blossoms – Pune (Vadgaon)

The Company is monetizing its land at Vadgaon, Pune (admeasuring 6,73,826 sq.ft. approx.) through Joint development with Kalpataru Ltd. on revenue sharing basis in ratio of 32.50% to the Company and 67.50% to Kalpataru Ltd.

The project is subdivided into Plot A (Land area of 2,24,967.60 Sq.ft. approx.) and Plot B (Land area of 4,48,858.80 Sq.ft. approx.).



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At present Plot A has been taken for development and Plot B will be taken in due course.

a) Plot A Potential

The Plot A consists of 3 residential towers with a portion of commercial units with total RERA Carpet area of 5,65,086 Sq. ft. (approx.)

Presently plan sanctions for Plot A have been obtained partially. Remaining plan sanctions for Plot A will be obtained according to launch planning by M/s. Kalpataru Ltd.

b) Project snapshot of Plot A (Partial RERA approval)

Plot A	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Tower 1	1	14	26,512.00
Tower 2	1	117	1,46,315.00
Tower 3	1	115	99,347.00
Commercial		7	12,041.00
Total	3	253	2,84,215.00

c) Sale of Units

Plot A As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (32.5%) (INR in Cr.)	Advance received (INR in Cr.)
07.11.2025	118	220.25	71.58	24.65

Order Book

The estimated balance value of the work as at 31st October, 2025 is INR 3922.66 Crores as against INR 4167.50 Crores as at 7th November, 2024.

The Company is L1 in one project having value of INR 625.94 Crores as at 31st October, 2025.



For THE INDIAN HUME PIPE CO. LTD.,

RAJAS R DOSHI

CHAIRMAN & MANAGING DIRECTOR

Place: Mumbai

Date : November 10, 2025