

04 August 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 543260

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: STOVEKRAFT

Dear Sir/Madam,

Sub: Investor Release

We are enclosing herewith Investor Release dated 04 August 2025.

Kindly take the same on the record.

Thanking you,

Yours faithfully,
For Stove Kraft Limited

Shrinivas P Harapanahalli
Company Secretary & Compliance Officer

Stove Kraft Limited

Registered Office : 81/1, Harohalli Industrial Area, Harohalli Hobli,
kanakapura Taluk Ramanagara District, Bengaluru, Karnataka, India - 562112

Corporate Office : No.30, 2nd Cross, CSI Compound, Mission Road, Bengaluru - 560027









Investor Release

Stove Kraft Limited reports robust Q1 FY26 performance; Continues to drive export & channel diversification

Karnataka, 4th August 2025– Stove Kraft Limited, one of the leading brands for home & kitchen appliances in India, one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non-stick cookware announced its unaudited Financial Results for the Quarter ended on 30th June 2025.

Key Financial Highlights:

Q1FY26 Performance (Y-o-Y)

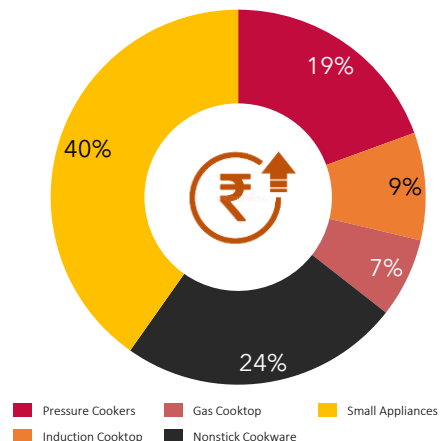
Revenue from Operations ₹ 340.1 crores  +8.2%	Gross Profit ₹ 130.4 crores  +8.5%	EBITDA ₹ 35.6 crores  +12.5%	PAT ₹ 10.4 crores  +27.2%
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Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenues	340.1	314.5	8.2%	313.0	8.7%
Gross Profit	130.4	120.1	8.5%	120.8	7.9%
Gross Profit %	38.3%	38.2%		38.6%	
EBITDA	35.6	31.7	12.5%	29.5	20.9%
EBITDA %	10.5%	10.1%		9.4%	
PAT	10.4	8.2	27.2%	1.4	620.5%
PAT %	3.1%	2.6%		0.5%	

Q1FY26 growth in Product Category

Product Category	Growth Val (Y-o-Y)	Growth Vol (Y-o-Y)
➤ Induction Cooktops	18.4%	10.1%
➤ Small Appliance	18.2%	-4.4%
➤ Non-stick Cookware	10.7%	-21.3%
➤ Cooker	2.2%	4.0%
➤ Gas Cooktops	-9.2%	-3.5%

Revenue Breakup : Q1FY26





Commenting on Q1 performance Mr. Rajendra Gandhi (Managing Director) said,

"Stove kraft Limited delivered a strong performance in Q1 FY26, with revenue of INR 340.1 cr. growing by 8.2% y-o-y, subsequently improving PAT by 27.2% y-o-y, reflecting enhanced operational leverage and cost efficiency. The Company expects further margin expansion in the coming quarters as operational leverage gains momentum. Exports for the quarter grew 14% YoY, now contributing 20% to total revenues, despite recent geo-political and trade disruptions.

With 281 operational stores, Retail revenue has started contributing overall margin expansion and improvement in profitability of the company. Aligned with our strategy of driving diversification, ensuring sustainable growth, and enhancing brand presence across key markets, We are focused on reducing regional concentration and accelerating retail expansion in Northern and Western India.

On the product front, the Company has commenced in-house manufacturing chimneys, targeting a high-potential, underpenetrated segment. Increased production of new backward-integrated kettles and cast-iron cookware has further supported margin gains. Development is also underway for outdoor cooking products and bakeware to cater to export demand. Additionally, during the quarter we also initiated "Balancing Gender Roles at Home" campaign under Pigeon Appliances which has received strong consumer response, reinforcing emotional brand connect."

Updates on Exclusive Retail Channel

Expanded into 18 new cities this quarter, further strengthening our presence across key regions and reinforcing our footprint and brand presence in emerging markets

281
Stores

281 stores operational in 19 states and in 110 cities of India. Added 19 new stores in Q1, with 23 under franchisee model

114,087

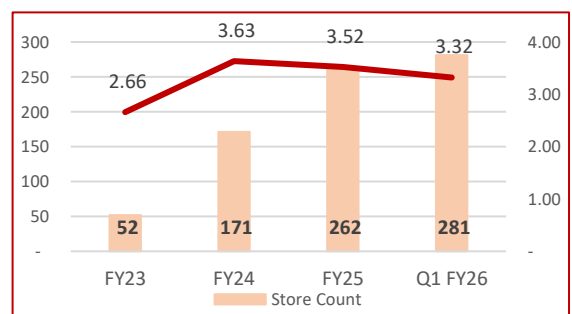
Number of new customers added. 18% repeat purchase

216,783
units sold

Pressure Cooker, cooktop, chimney & Hob contributing 49% of the Revenue

₹ 3.6
lakh per store/per month

Average sale per store stands at ₹ 3.6 Lakhs



About Stove Kraft Limited (SKL)

SKL is a kitchen solutions and an emerging home solutions brand. It is one of the leading brands for home and kitchen appliances in India, and one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non stick cookware. SKL is also engaged in the manufacturing and retail of a wide and diverse suite of home and kitchen solutions under the Pigeon and Gilma brands and propose to commence manufacturing of home and kitchen solutions under the BLACK + DECKER brand, covering the entire range of value, semi-premium and premium home and kitchen solutions, respectively.

The flagship brands, Pigeon and Gilma, have enjoyed a market presence of over 16 years and enjoy a high brand recall amongst customers for quality and value for money. SKL has well-equipped and backward integrated manufacturing facilities at Bengaluru (Karnataka) and Baddi (Himachal Pradesh), which enables the Company to control and monitor the quality and costs.



Contact Details

Company	Investor Relations: MUFG Intime India Private Limited
Name : Shrinivas PH	Name: Mr. Parth Patel/ Ms. Vidhi Vasa
Email : cs@stovekraft.com	Email : parth.patel@in.mpms.mufg.com /vidhi.vasa@in.mpms.mufg.com
CIN: L29301KA1999PLC025387	For Meeting request – Click Here
www.stovekraft.com	www.mpms.mufg.com/

Safe Harbor

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