

03 November 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 543260

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: STOVEKRAFT

Dear Sir/Madam,

Sub: Investor Release

We are enclosing herewith Investor Release dated 03 November 2025.

Kindly take the same on the record.

Thanking you,

Yours faithfully,
For Stove Kraft Limited

Shrinivas P Harapanahalli
Company Secretary & Compliance Officer

Stove Kraft Limited

Registered Office : 81/1, Harohalli Industrial Area, Harohalli Hobli,
kanakapura Taluk Ramanagara District, Bengaluru, Karnataka, India - 562112

Corporate Office : No.30, 2nd Cross, CSI Compound, Mission Road, Bengaluru - 560027





Investor Release

Stove Kraft Limited reports robust Q2 & H1FY26 performance; Continues to drive export & channel diversification

Karnataka, 3rd November 2025– Stove Kraft Limited, one of the leading brands for home & kitchen appliances in India, one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non-stick cookware announced its unaudited Financial Results for the Quarter ended on 30th September 2025.

Key Financial Highlights:

Q2FY26 Performance (Y-o-Y)

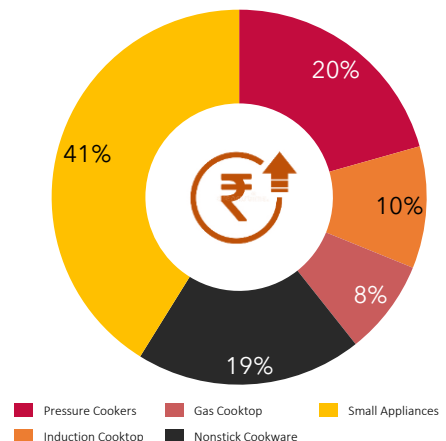
Revenue from Operations ₹ 474.4 crores  +13.4%	Gross Profit ₹ 182.8 crores  +14.4%	EBITDA ₹ 56.8 crores  +15.8%	PAT ₹ 21.4 crores  +27.8%
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Particulars (Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y
Revenues	474.4	418.3	13.4%	340.1	39.5%	814.5	732.8	11.2%
Gross Profit	182.8	159.8	14.4%	130.4	40.2%	313.1	279.9	11.9%
Gross Profit %	38.5%	38.2%		38.3%		38.4%	38.2%	
EBITDA	56.8	49.0	15.8%	35.6	59.4%	92.4	80.7	14.5%
EBITDA %	12.0%	11.7%		10.5%		11.3%	11.0%	
PAT	21.4	16.7	27.8%	10.4	104.7%	31.8	24.9	27.6%
PAT %	4.5%	4.0%		3.1%		3.9%	3.4%	

Q2FY26 growth in Product Category

Product Category	Growth Val (Y-o-Y)	Growth Vol (Y-o-Y)
➤ Gas Cooktops	25.4%	22.2%
➤ Small Appliance	21.2%	6.7%
➤ Non-stick Cookware	15.2%	-7.1%
➤ Cooker	9.9%	7.9%
➤ Induction Cooktops	5.5%	4.0%

Revenue Breakup : Q2FY26



Commenting on Q2 performance Mr. Rajendra Gandhi (Managing Director) said,

"Stovekraft Limited delivered a healthy performance across product categories, supported by improved consumer demand and strong festive season momentum. manufacturing push, and energy-efficient kitchen solutions. We are pleased to announce that the consolidated revenue stood at Rs. 474.4 crores for the quarter versus Rs. 418.3 crores in the previous quarter last year, hence registering a growth of 13.4% year-on-year basis. Gross Margin continuous to remain stable above 38.5%, in-line with our target for the full year. This has improved our return ratio sequentially.

The recent GST rate rationalization, reducing the rate from 12% to 5% on key categories such as pressure cookers, non-stick cookware, and 9W light bulbs, is expected to significantly boost volume growth in coming quarters. Approximately 35% of portfolio will benefit from this reduction, providing both immediate and long-term structural advantages. Company would like to ride on this momentum and has also announced aggressive plans for launch of Pigeon EBOs from current 300 stores to 500 stores by FY27"

Updates on Exclusive Retail Channel

Expanded into 10 new cities this quarter, further strengthening our presence across key regions and reinforcing our footprint and brand presence in emerging markets

296
Stores

296 stores operational in 21 states and in 120 cities of India. Added 16 new stores in Q2, with 23 under franchisee model

164,720

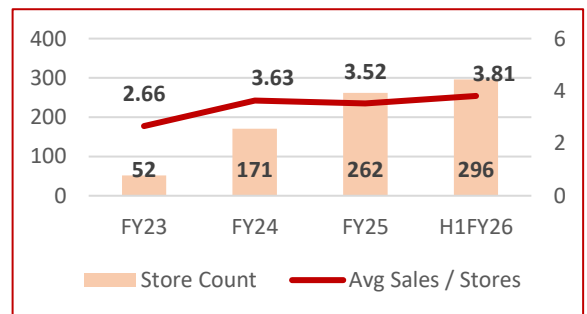
Number of new customers added. 18% repeat purchase

257,566
units sold

Pressure Cooker, cooktop, chimney & Hob contributing 50% of the Revenue

₹ 3.81
lakh per store/per month

Average sale per store stands at ₹ 3.81 Lakhs



About Stove Kraft Limited (SKL)

SKL is a kitchen solutions and an emerging home solutions brand. It is one of the leading brands for home and kitchen appliances in India, and one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non stick cookware. SKL is also engaged in the manufacturing and retail of a wide and diverse suite of home and kitchen solutions under the Pigeon and Gilma brands and propose to commence manufacturing of home and kitchen solutions under the BLACK + DECKER brand, covering the entire range of value, semi-premium and premium home and kitchen solutions, respectively.

The flagship brands, Pigeon and Gilma, have enjoyed a market presence of over 16 years and enjoy a high brand recall amongst customers for quality and value for money. SKL has well-equipped and backward integrated manufacturing facilities at Bengaluru (Karnataka) and Baddi (Himachal Pradesh), which enables the Company to control and monitor the quality and costs.



Contact Details

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www.stovekraft.com	www.mpms.mufg.com/

Safe Harbor

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