

Mrs. Bectors reports Q1 FY26 performance

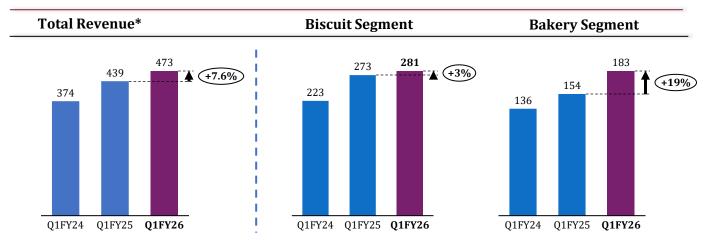
Punjab, 14th August 2025 – Mrs. Bectors Food Specialities, one of the leading players in the biscuits segment under the brand 'Cremica', and a leading premium bakery player under the brand 'English Oven', caters to a wide range of income segments across India and International Markets. The company announced its unaudited financial results for the quarter ended 30th June 2025.

Key Financial Highlights*

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenues	473.0	439.4	7.6%	446.1	6.0%
Gross Profit	215.8	210.9	2.3%	197.6	9.2%
Gross Profit (%)	45.6%	48.0%		44.3%	
EBITDA	58.2	64.0	-9.0%	55.6	4.8%
EBITDA Margins (%)	12.3%	14.6%		12.5%	
Profit After Tax	30.9	35.4	-12.8%	34.3	-9.9%
PAT Margins (%)	6.5%	8.1%		7.7%	

^{*} On Consolidated Basis

Segmental Revenue Breakup (Rs. Crs.) (YoY and 24 months comparison)



^{*} Total Revenue includes revenue from contract manufacturing

Operational/Financial Highlights for Q1 FY26

- ✓ Biscuit segment revenue stood at Rs. 281 crores against Rs. 273 crores in Q1 FY25, registering a growth 3% compared to Q1 FY25 including domestic and export biscuits segment. The Biscuit segment has grown by 26% compared to Q1 FY24
- ✓ Bakery segment revenue stood at Rs. 183 crores against Rs. 154 crores in Q1 FY25, registering a growth of 19% compared to Q1 FY25 including retail bakery and institutional segment. The Bakery segment has grown by 35% compared to Q1 FY24



Commenting on the results, Mr. Anoop Bector, Managing Director said,

"During Q1 FY26, the domestic FMCG sector witnessed relatively stable demand trends. While Input costs remained elevated over last year, there are early signs of price stabilizing, which should result in steady end consumer pricing and fuel further demand recovery.

The Company delivered revenue growth of 7.6% year-on-year, driven by our bakery segment which recorded a robust 19% year-on-year growth, on the back of strategic product innovations and market-leading brand equity. The biscuits category posted a topline growth of 3%, ailed by the impact of tariff uncertainty and supply chain disruptions due to geopolitical tensions. Domestic business continued and improved its growth momentum, even on the back of sharp price hikes, indicating resilience and provides for an optimistic outlook as broader consumption improves."

About Mrs. Bectors Food Specialities Limited

Mrs. Bector's

Mrs. Bectors Food Specialities Limited is one of the leading companies in the premium and mid-premium biscuits segment in North India and a leading premium bakery player in India. The Company is the preferred supplier to some of the largest QSR Franchises, Cloud Kitchens and Multiplexes in India.

The Company has a diversified product portfolio and constant focus on new launches. The Company has a strong multi-channel distribution network pan-India. The Company is expanding through modern trade and e-commerce. The Company is a leading biscuits exporter to 75 countries across 6 continents.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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