

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

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11th October, 2025

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Press Release

Dear Sir/ Madam,

Please find enclosed herewith Press Release on financial results of the Company for the quarter and half year ended 30th September, 2025.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 15.4% at Rs.16,219 Crore

Standalone PAT up by 5.1% at Rs.747 Crore

For the Quarter ended September 30, 2025 (Q2FY26):

Standalone Results

- Total Revenue stood at Rs.16,219 Crore, y-o-y growth of 15.4%
- EBITDA of Rs.1,230 Crore; y-o-y growth of 11.3%
- PAT stood at Rs.747 Crore; y-o-y growth of 5.1%
- Basic EPS for Q2FY26 stood at Rs.11.47, as compared to Rs.10.92 for Q2FY25
- 8 stores were added in Q2FY26

For the Half Year ended September 30, 2025 (H1FY26):

- Total Revenue stood at Rs.32,151 Crore, y-o-y growth of 15.8%
- EBITDA of Rs.2,543 Crore; y-o-y growth of 9.3%
- PAT stood at Rs.1,576 Crore; y-o-y growth of 3.5%,
- Basic EPS for H1FY26 stood at Rs.24.22, as compared to Rs.23.41 for H1FY25
- 17 stores were added in H1FY26

Mumbai, October 11, 2025: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter and half year ended September 30, 2025.

Standalone results

Total Revenue for the quarter ended September 30, 2025 stood at Rs.16,219 crore, as compared to Rs.14,050 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q2FY26 stood at Rs.1,230 crore, as compared to Rs.1,105 crore in the corresponding quarter of last year. EBITDA margin stood at 7.6% in Q2FY26 as compared to 7.9% in Q2FY25.

Net Profit stood at Rs.747 crore for Q2FY26, as compared to Rs.710 crore in the corresponding quarter of last year. PAT margin stood at 4.6% in Q2FY26 as compared to 5.0% in Q2FY25.

Basic Earnings per share (EPS) for Q2FY26 stood at Rs.11.47, as compared to Rs.10.92 for Q2FY25.

Total Revenue for H1FY26 stood at Rs.32,151 crore, as compared to Rs.27,762 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in H1FY26 stood at Rs.2,543 crore, as compared to Rs.2,326 crore during H1FY25. EBITDA margin stood at 7.9% in H1FY26 as compared to 8.4% in H1FY25.

Net Profit stood at Rs.1,576 crore for H1FY26, as compared to Rs.1,523 crore in H1FY25. PAT margin stood at 4.9% in H1FY26 as compared to 5.5% in H1FY25.

Basic Earnings per share (EPS) for H1FY26 stood at Rs.24.22, as compared to Rs.23.41 for H1FY25.

Consolidated results

Total Revenue for the quarter ended September 30, 2025 stood at Rs.16,676 crore, as compared to Rs.14,445 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q2FY26 stood at Rs.1,214 crore, as compared to Rs.1,094 crore in the corresponding quarter of last year. EBITDA margin stood at 7.3% in Q2FY26 as compared to 7.6% in Q2FY25.

Net Profit stood at Rs. 685 crore for Q2FY26, as compared to Rs. 659 crore in the corresponding quarter of last year. PAT margin stood at 4.1% in Q2FY26 as compared to 4.6% in Q2FY25.

Basic Earnings per share (EPS) for Q2FY26 stood at Rs.10.53, as compared to Rs.10.14 for Q2FY25.

Total Revenue for FY25 stood at Rs.33,036 crore, as compared to Rs.28,514 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in H1FY26 stood at Rs.2,513 crore, as compared to Rs.2,315 crore during H1FY25. EBITDA margin stood at 7.6% in H1FY26 as compared to 8.1% in H1FY25.

Net Profit stood at Rs.1,458 crore for H1FY26, as compared to Rs.1,433 crore in H1FY25. PAT margin stood at 4.4% in H1FY26 as compared to 5.0% in H1FY25.

Basic Earnings per share (EPS) for H1FY26 stood at Rs.22.41 as compared to Rs.22.03 for H1FY25.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Mr. Anshul Asawa, CEO-Designate, Avenue Supermarts Limited who has during the quarter taken charge of all operational aspects of the DMart Retail Store (brick & mortar) business commented:

“Our revenue in Q2 FY26 grew by 15.4% over the previous year. Profit after tax (PAT) grew by 5.1% over the previous year. Two years and older DMart stores grew by 6.8% during Q2 FY26 as compared to Q2 FY25.

Following the government’s recent announcement on GST reforms, we passed on the benefit of reduced GST rates to all our customers, wherever applicable.

We opened 8 new stores during the quarter. Our total stores stand at 432 as on September 30, 2025.”

Mr. Vikram Dasu, Whole Time Director and CEO, Avenue E-Commerce Limited commented on the performance of the E-Commerce (DMart Ready) business:

“We added 10 new fulfilment centers in our existing markets and continued to invest and deepen our presence in the large metro cities. We ceased operations in 5 cities (Amrtisar, Belgavi, Bhilai, Chandigarh and Ghaziabad) during the quarter. We are now present across 19 cities in India.”

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids’ apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of September 30, 2025, the Company had 432 operating stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to reconstruction) with Retail Business Area of 17.9 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh and Daman.

For More Information, Please Contact:

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