

Date: July 31, 2025

To
The Department of Corporate Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001

Subject: Presentation on Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.

Scrip Code: 538734

Dear Sir/Madam,

Further to our letter dated July 25, 2025, and pursuant to Regulation 30 of the Listing Regulations, we are enclosing herewith a copy of the presentation to analyst/investors on the Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.

The above information is also available on the website of the Company i.e. www.cstech.ai.

This is for your information and record.

Thanking You,
For Ceinsys Tech Limited

Pooja Karande
Company Secretary &
Compliance Officer
M. No. A54401

Place: Nagpur

Encl: As above



CS TECH Ai | Q1 FY26 Results

Powering Intelligent Infrastructure Decisions

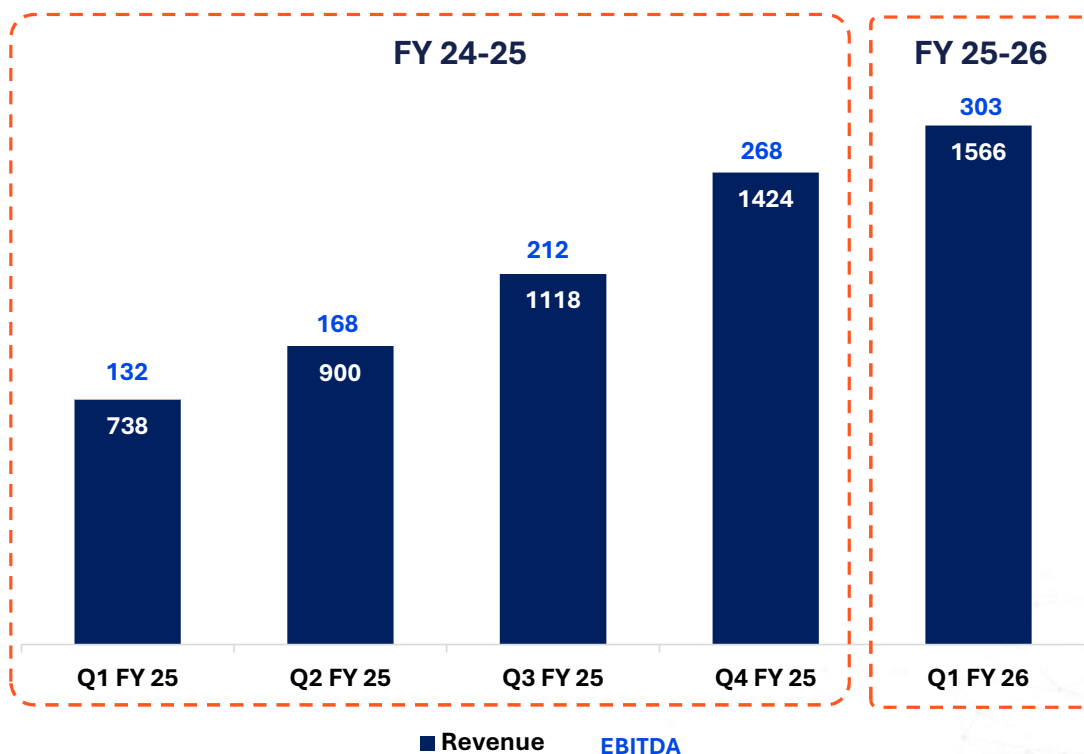
At the intersection of core engineering + AI + geospatial intelligence + mobility

www.cstech.ai

Q1 FY26

Another Strong Quarter of Execution and Growth

All figures in INR Million



Q1 Revenue: YoY 112%, QoQ 10%

Q1 EBITDA: YoY 129%, QoQ 13%

Net Profit (PAT): ₹317 Million ; YoY +166%

Total Order Book as of June 30, 2025:

₹12,090 Million → High-visibility pipeline fuelling future quarters

Repeatable, Predictable, Proven.

Quarterly Growth driven by Delivery and Demand

Consistent Results in an Inconsistent Market

All figures in INR Million

While most players are struggling with slow procurement cycles, funding winter, and delayed decision-making:



CS TECH Ai has delivered continuous 3 years of positive revenue growth



100+ projects being executed with zero client churn

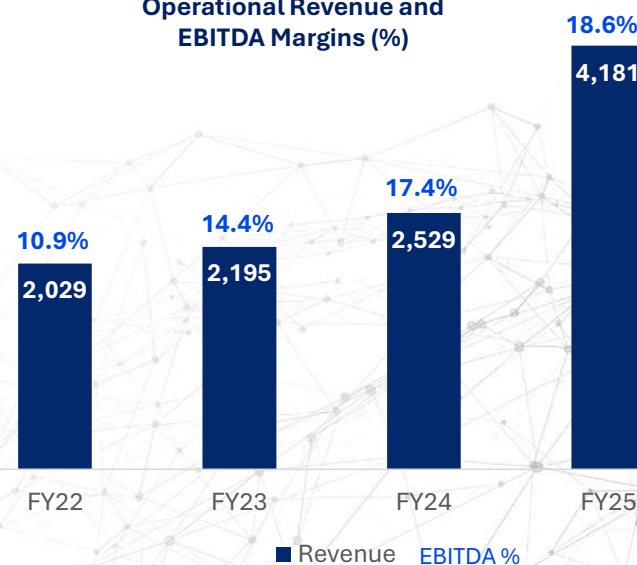


Healthy pipeline across Government, PSU, and Infra Enterprises



Early international traction in MEA despite macro headwinds

Business Performance
Operational Revenue and
EBITDA Margins (%)

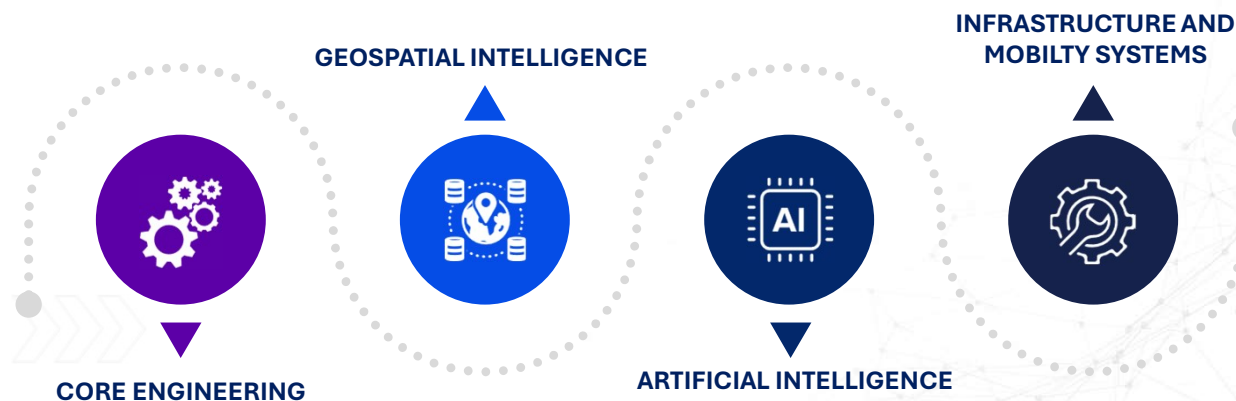


The World is Urbanizing, Ageing, and Digitizing. Infrastructure must keep up.

Today's decisions about cities, utilities, and transport demand real-time, intelligent, and predictive support.

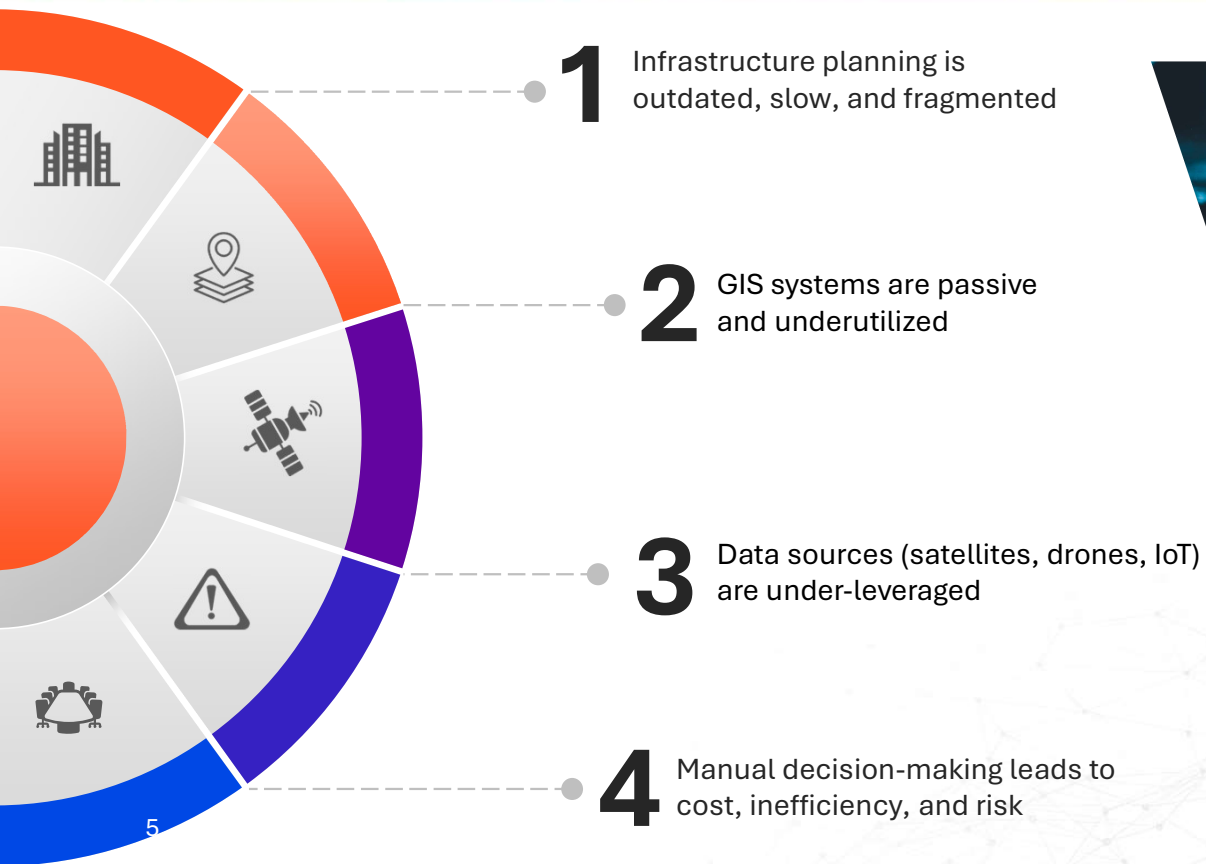
That's where CS TECH Ai comes in - transforming how infrastructure is imagined, built, and maintained.

Unlike any other player, we operate at the intersection of:



CS TECH Ai delivers high-impact solutions for governments, smart cities, utilities, mobility, and industrial assets.

Problem & Opportunity



Opportunity

We use **AI + Geospatial Intelligence** to drive smarter and faster decisions at scale

What we do differently

A full-stack geospatial AI platform powering intelligent infrastructure.



Real-time Data
Integration from drones,
satellites, sensors



Actionable insights for
planning, maintenance,
and operations



AI-driven **Digital Twins**
of assets, cities, utilities



Visual dashboards for
Smart Decisioning

We don't just build tech —we engineer outcomes.

Product Use Cases

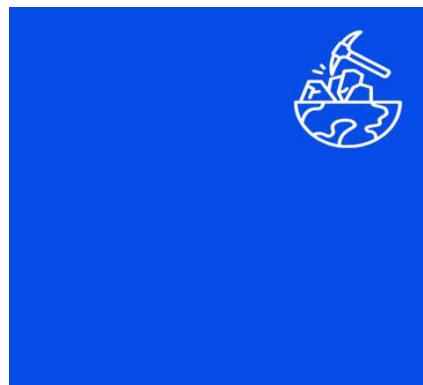
Smart Cities:

- 📌 2.2 Mn sq. ft. of urban infrastructure mapped and analyzed
- 📌 650K+ miles of image data processed for business intelligence



Water

- 📌 35K+ miles of water network designed and implemented



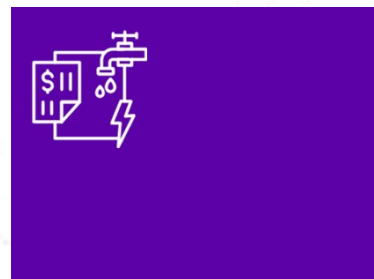
Engineering Services

- 📌 7 Mn+ engineering hours delivered



Energy:

- 📌 100K+ miles of electrical network processed



Go To Market Approach



Market Penetration Plans

- INDIA:
 - Expand Govt Empanelment's
 - Infra & Mobility sector partnerships
- INTERNATIONAL:
 - Strategic alliances in MEA, ASEAN
 - GIS consulting firms as channel partners



Leverage specific Government Initiatives:


- Jal Jeevan Mission receives continued government funding and has been extended till 2028 to achieve 100% rural water coverage.
- National Geospatial Mission to build core geospatial infrastructure and datasets.
- Government push to modernize land records, urban planning, and infrastructure design.
- India targets 340 GW of renewable capacity by 2030, driving demand in water and clean energy sectors.



Key Acquisitions to support future growth:

- AllyGrow's acquisition enabled entry into mobility services, leveraging GIS and autonomous driving convergence.
- VTS acquisition established our presence in the US geospatial telecom sector.
- Additional acquisitions planned across Geospatial, Mobility, and Tech domains.
- Investing in emerging tech—AI solutions and embedded electronics—to fuel future growth.

Financial Overview Q1-FY26

The background of the slide is a gradient from orange-red on the left to blue on the right. It features a central graphic of a robotic hand (left) and a human hand (right) reaching towards each other, reminiscent of Michelangelo's 'The Creation of Adam'. Overlaid on this are various digital elements: binary code (0s and 1s), circuit-like lines, and circular patterns resembling orbits or data paths. The text 'Financial Overview' and 'Q1-FY26' is prominently displayed in white on the left side.

AI

Strictly Private & Confidential

Key Financial and Operational Highlights

Q1-FY26 Consolidated Financial Performance

Revenue from Operations INR 1,566 Mn 112.2% YoY	EBITDA INR 303 Mn 129.5% YoY	EBITDA Margin 19.3% 146 Bps YoY
PAT INR 317 Mn 166.4% YoY	PAT Margin 20.2% 412 Bps YoY	Diluted EPS 16.34 INR / Share 124.1% YoY

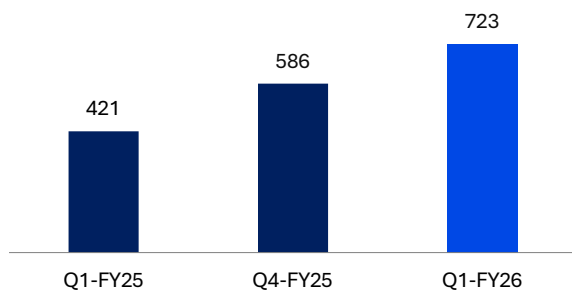
Operational Highlights

- **Some of the Operational highlights**
 - Surplus Cash balance of Rs. 1274 Mn (net of borrowings)
 - Investments in Technology Innovations and Business development for expansion in USA- INR 100 Mn of which INR 80 Mn charged to PNL
 - Employees Cost 22% of revenue in Q1 FY 2025-26 as compared to 35% for corresponding period of last year- showing improved efficiency
 - Geospatial and Engineering Services Revenue YoY up by 72% to INR 723 Mn and Technology Solutions Revenue YoY up by 167% to INR 839 Mn
 - Best Q1 Performance so far
- **New orders booked from 1st April 2025**
 - Project Management Consulting for INR 1150 Mn
 - AEC software deployment for INR 55 Mn
 - Project Management Consulting for INR 114 Mn
- **Closing orders as on 30th July 2025 INR 12090 Mn**

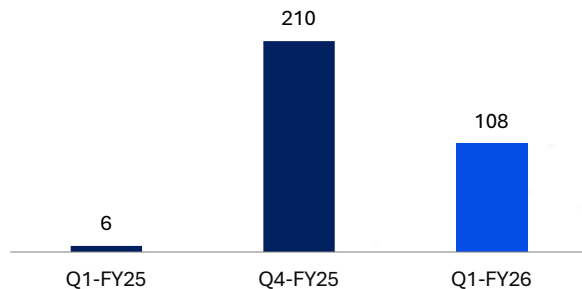


Segmental Performance

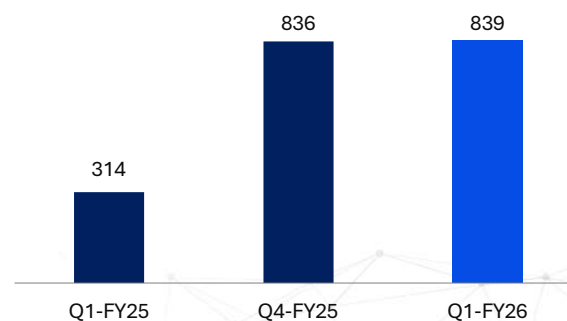
Operational Revenue –Geospatial & Engineering Services (INR Mn)



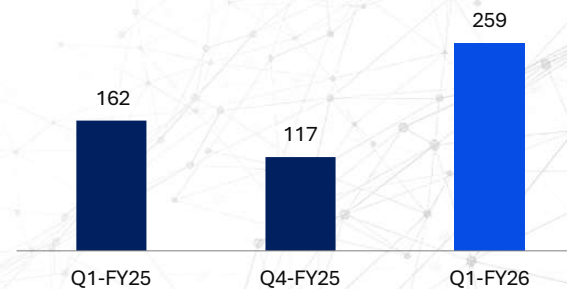
EBIT –Geospatial & Engineering Services (INR Mn)



Operational Revenue - Technology Solutions (INR Mn)



EBIT - Technology Solutions (INR Mn)



Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Operational Revenue	1,566	738	112.2%	1,424	10.0%
Total Expenses	1,263	606	108.4%	1,156	9.3%
EBITDA	303	132	129.5%	268	13.1%
EBITDA Margins (%)	19.3%	17.9%	146 Bps	18.8%	53 Bps
Other Income	47	15	213.3%	35	34.3%
Depreciation	27	13	107.7%	26	3.8%
Finance Cost	10	4	150.0%	16	(37.5)%
Profit Before Share of Profit of joint Venture & Tax	313	130	140.8%	261	19.9%
Share in Profit of joint Venture	26	31	-16.1%	23	13.0%
PBT	339	161	110.6%	284	19.4%
Tax	22	42	-47.6%	65	(66.2)%
PAT	317	119	166.4%	219	44.7%
PAT Margins (%)	20.2%	16.1%	412 Bps	15.4%	486 Bps
Other Comprehensive Income	(3)	-	NA	(3)	NA
Total Comprehensive Income	314	119	164.5%	216	45.4%
Diluted EPS (INR)	16.34	7.29	124.1%	11.23	45.5%

Consolidated Financial Performance

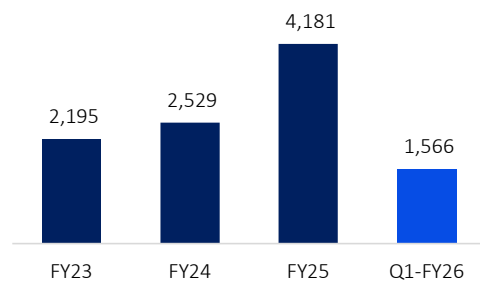
PARTICULARS (INR Mn)	FY23	FY24	FY25	Q1-FY26
Operational Revenue	2,195	2,529	4,181	1,566
Total Expenses	1,878	2,089	3,402	1,263
EBITDA	317	440	779	303
EBITDA Margins (%)	14.4%	17.4%	18.6%	19.3%
Other Income	24	36	117	47
Depreciation	45	52	82	27
Finance Cost	84	47	25	10
Profit Before Share of Profit of joint Venture & Tax	212	377	789	313
Share in Profit of joint Venture	77	118	106	26
PBT	289	495	895	339
Tax	-20	147	263	22
PAT	309	348	632	317
PAT Margins (%)	14.1%	13.8%	15.1%	20.2%
Other Comprehensive Income	19	3	4	-3
Total Comprehensive Income	328	351	636	314
Diluted EPS (INR)	20.02	22.52	35.27	16.34

Historical Consolidated Balance Sheet

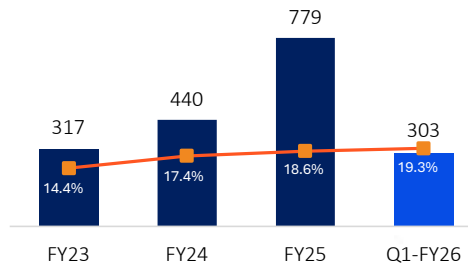
PARTICULARS (INR Mn)	FY23	FY24	FY25	PARTICULARS (INR Mn)	FY23	FY24	FY25
Assets				Equity And Liabilities			
(1) Non-current Assets				(1) Equity	1,983	2,341	4,119
(A) Property, Plant And Equipment	199	238	447	(A) Equity Share Capital	154	163	175
(B) Capital Work-in-Progress	-	-	8	(B) Other Equity	1,829	2,178	3,944
(C) Investment Property	-	-	8	(C) Non-Controlling Interest	-	-	-
(D) Goodwill	200	200	262	(2) Non-current Liabilities			
(E) Other Intangible Assets	2	1	83	(A) Financial Liabilities			
(F) Other Intangible Under Development			21	(i) Borrowings	9	8	8
(G) Financial Assets				(ii) Lease Liabilities	14	24	55
(i) Investments	264	267	220	(B) Provisions	1	10	13
(ii) Trade Receivables	21	31	25	Total Non-current Liabilities	24	42	76
(iii) Other Financial Assets	35	22	78	(3) Current Liabilities			
(H) Non-Current Tax Assets (Net)	63	85	-	(A) Financial Liabilities			
(I) Deferred Tax Assets (Net)	87	107	155	(i) Borrowings	538	39	399
(J) Other Non-current Assets	21	19	13	(ii) Lease Liabilities	8	20	30
Total Non-current Assets	892	970	1,320	(iii) Trade Payables	332	505	747
(2) Current Assets				(iv) Other Financial Liabilities	72	116	160
(A) Inventories	44	6	5	(B) Provisions	33	29	44
(B) Financial Assets				(C) Current Tax Liabilities (Net)	3	2	158
(i) Investments	-	170	-	(D) Other Current Liabilities	136	167	44
(ii) Trade Receivables	1,595	1,666	2,533	Total Current Liabilities	1,122	878	1,582
(ii) Cash And Cash Equivalents	324	111	125	Total Equity And Liabilities (1+2+3)	3,129	3,261	5,777
(iii) Bank Balances Other Than (ii) above	106	180	1,499				
(iv) Loans	-	-	-				
(v) Other Financial Assets	25	33	55				
(C) Current Tax Assets (Net)	48	57	76				
(D) Other Current Assets	65	65	164				
Total Current Assets	2,206	2,289	4,457				
Assets held for sale	31	2	-				
Total Assets (1+2)	3,129	3,261	5,777				

Consolidated Financial Performance

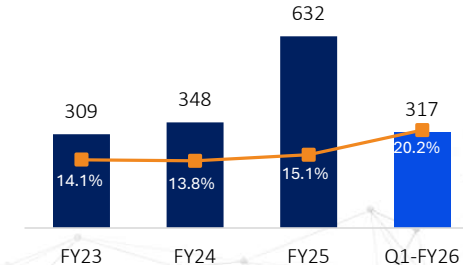
REVENUES (INR Mn)



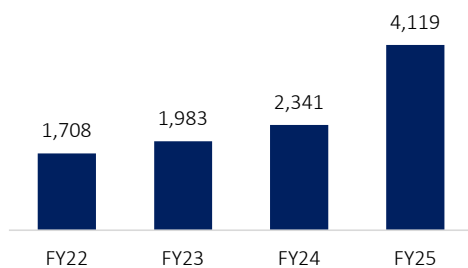
EBITDA (INR Mn) & EBITDA MARGINS (%)



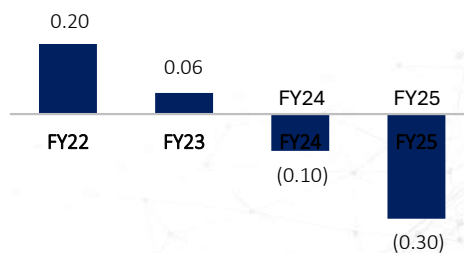
PAT (INR Mn) & PAT MARGINS (%)



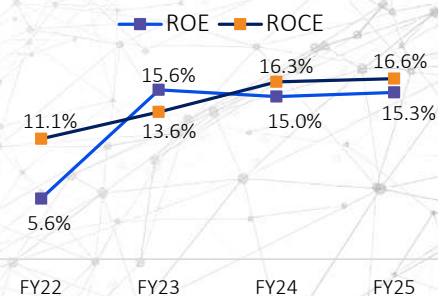
Networth (INR Mn)



Net Debt to Equity

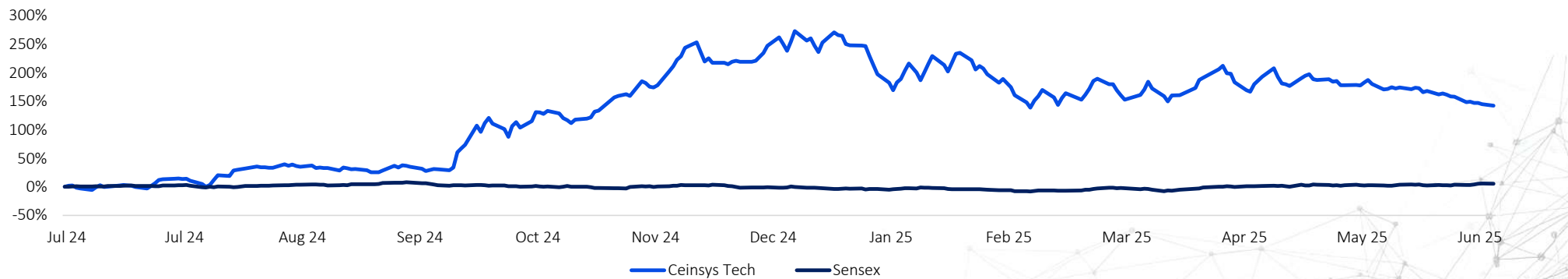


ROCE & ROE (%)



Capital Market Information

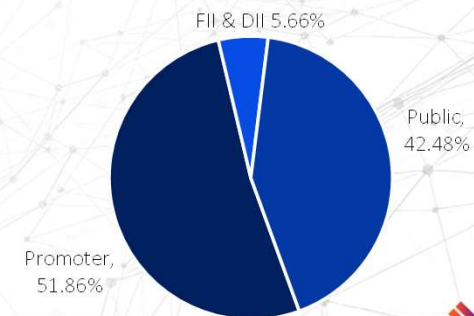
1 Year Stock Performance up to 30th June, 2025



PRICE DATA (AS ON 30th June, 2025)

	INR
Face Value	10.0
CMP	1,305.55
52 Week H/L	2,105.0/500.0
Market Cap (INR Mn)	22,770.29
Shares O/S (Mn)	17.4
Avg. Vol. ('000)	58.5
Number of Shareholders other than Promoter	26,638 Approx

Shareholding Pattern (As on 30th June, 2025)



Thank You

Global

USA, UK, Germany

India

Mumbai, Pune, Nagpur, Hyderabad,
Bengaluru, Lucknow, Delhi, Chennai



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