

Q1FY26 Consolidated Earnings Release

Q1FY26 – Sunrakshakk Industries India Ltd Posts Revenue ₹1,25.24 crore,

PAT soars to ₹ 6.52 crore,

EBITDA increase to ₹11.63 crore. With EBITDA margins at 9.28%

Bhilwara, August 14th, 2025: Sunrakshakk Industries India Limited engaged in the business of FMCG and FMCG intermediate chemicals, today announced its Un-audited Financial Results for Quarter Ended June 30th, 2025

Key Consolidated Financial Summary:-

Particulars (₹ Crore)	Q1FY26	Q1FY25	Y-o-Y%	Q4FY25	Q-o-Q%	FY25
Revenue from Operations	125.24	24.26	416%	102.74	21.9%	180.2
EBITDA (Excl. Other Income)	11.63	3.12	272%	11.5	2%	25.76
EBITDA Margin (%)	9.28%	12.87%	-	11.09%	-	14.24%
Profit after Tax (PAT)	6.52	0.49	1,239%	6.44	1.3%	11.01
PAT Margin (%)	5.21%	2.01%	-	6.27	-	6.11%
EPS (₹)	12.03	0.97	1,140%	12.79	(5.9%)	21.88

NOTE: FY25 numbers consolidated with Sunrakshak Financial from 1st Jan 2025

Key Financial Highlights – Q1 FY26 (Consolidated)

- **Revenue from Operations** stood at ₹125.24 crore, a sharp growth from ₹24.26 crore in Q1 FY25, and up from ₹102.74 crore in Q4 FY25. The increase is primarily driven by inclusion of FMCG revenues post acquisition of Sunrakshak Agro Products Pvt. Ltd. in January 2025.
- **EBITDA** was ₹11.63 crore as compared to ₹3.12 crore in Q1 FY25, and ₹11.5 crore in Q4 FY25.
- **Profit Before Tax (PBT)** surged to ₹8.01 crore against ₹0.66 crore in Q1 FY25, compared to ₹7.94 crore in Q4 FY25.
- **Net Profit** was ₹6.52 crore versus ₹0.49 crore in Q1 FY25, and ₹6.44 crore in Q4 FY25.
- **Earnings Per Share (EPS)** stood at ₹12.03 compared to ₹0.97 in Q1 FY25 and ₹12.79 in Q4 FY25.

Segment Performance – Q1 FY26

- **Textiles:** Revenue of ₹24.73 crore (Q1 FY25: ₹24.26 crore; Q4 FY25: ₹26.63 crore), with segment profit of ₹1.97 crore (Q1 FY25: ₹0.83 crore; Q4 FY25: ₹2.00 crore).
- **FMCG:** Revenue of ₹100.51 crore (Q1 FY25: Nil; Q4 FY25: ₹76.11 crore), with segment profit of ₹7.06 crore (Q1 FY25: Nil; Q4 FY25: ₹6.53 crore).

Key Development:

- During the quarter, the Company allotted 11,69,600 equity shares of ₹10 each at a premium, raising ₹98.25 crore on a preferential basis. The funds are being utilised as per the objects of the issue.
- The FMCG business results reflect the consolidation of Sunrakshak Agro Products Pvt. Ltd., acquired with effect from January 1, 2025.
- The consolidated results for Q1FY26 (quarter ended June 30, 2025) and Q4FY25 include the financial performance of Sunrakshak Agro Products Pvt. Ltd., which was acquired with effect from January 1, 2025, in accordance with IND AS 110. As a result, these periods are comparable. However, the corresponding figures for Q1 FY25 do not reflect the impact of this consolidation and are therefore not directly comparable.

Commenting on the overall performance of the Company Mr. Saurabh Chhabra, Director of Sunrakshakk Industries India Limited, said:

“Q1 FY26 has been a game-changer for Sunrakshakk Industries. Engaged in textile business and with the successful integration of our FMCG business, we have taken a decisive step towards becoming a truly diversified powerhouse. The acquisition of Sunrakshak Agro Products Pvt. Ltd. has not only boosted our top line significantly but has also strengthened our profit base, giving us the dual advantage of scale and stability. Our FMCG vertical is already demonstrating strong traction with its established product range and nationwide reach, while our Textiles business continues to deliver consistent performance despite industry headwinds. This balanced portfolio ensures that we are not reliant on any single sector, making us more resilient to market volatility. The funds raised through our recent preferential allotment will be channelled towards accelerating growth — expanding production capacity, enhancing our brand presence, and exploring new domestic and export markets. We are also committed to investing in innovation and technology to keep our products ahead of the curve and maintain strong customer loyalty. This quarter’s results are not just numbers — they are a reflection of the strategic shift we envisioned and executed. The synergy between our two business verticals is creating a strong foundation for sustainable, long-term growth. As we look ahead, our priority will remain to strengthen both businesses, deliver consistent financial performance, and unlock value for all our stakeholders. With a clear roadmap, robust infrastructure, and a passionate team, we are confident of building Sunrakshakk Industries into a stronger, more competitive, and more valuable company in the years to come.”

About Sunrakshakk Industries India Limited:

Sunrakshakk Industries India Limited, formerly A.K. Spintex Ltd, is a diversified enterprise with a legacy in textiles and a growing focus on the FMCG and FMCG intermediate chemicals segments. As part of its strategic transformation the company has expanded beyond textiles, marking a key shift toward high-growth FMCG and FMCG intermediate chemical segment. While the textile division remains an important contributor, Sunrakshakk future is anchored in innovation, value creation, and sustainable diversification across sectors. With experienced leadership and a clear growth strategy, the company is emerging as a dynamic player in India’s evolving FMCG landscape.

For further information, please visit Company’s website: <http://www.sunrakshakk.com/>

For any Queries, please contact:

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