



S Sunrakshakk

Investor Presentation – Q1 FY2026



Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

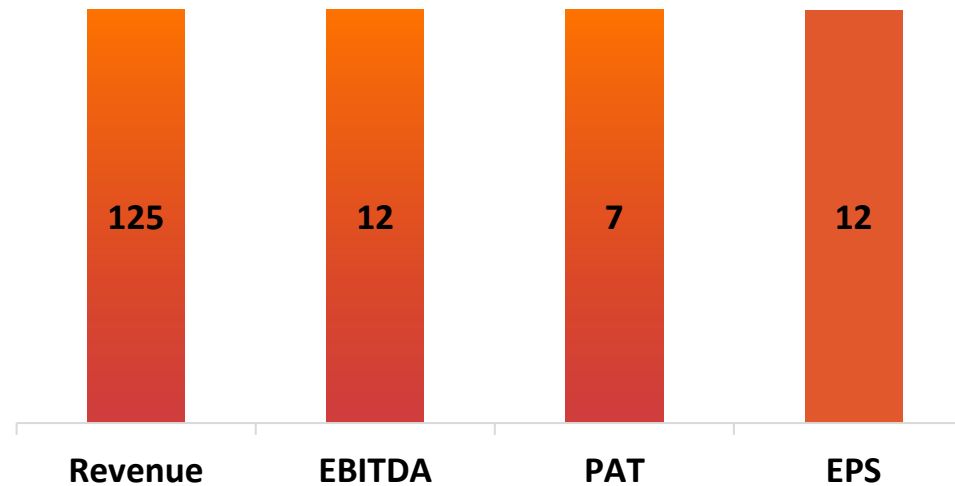
Sunrakshakk Industries India Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

A wide-angle photograph of a modern industrial factory floor. The ceiling is high with a complex network of silver ductwork and blue-painted metal beams. Fluorescent lights are mounted on the ceiling. In the foreground, three workers are visible. Two men, both wearing white hard hats and safety vests (one in a grey jacket, the other in a yellow vest), are standing and looking at a tablet held by the man in the yellow vest. To their right, another worker in a grey uniform and a yellow hard hat is standing at a workbench, looking down at something on the bench. The workbench has various tools and equipment. In the background, there are large industrial machines, including what appears to be a lathe or a similar turning machine. A woman in a grey jacket and white hard hat is walking away from the camera towards the left side of the frame. The floor is a smooth, light grey concrete with yellow safety lines. On the right wall, there is a large black number '304 / 1.4301'.

COMPANY OVERVIEW

Company Overview

Q1FY26 (₹ crore) except EPS



Acquisition

Acquired Sunrakshak Agro Products Pvt. Ltd., marking entry into FMCG and FMCG intermediate chemicals.



Financial Performance

Achieved the highest-ever consolidated turnover and raised ₹98.65 crore to accelerate future growth.



New Business Vertical

FMCG, FMCG intermediate chemicals, and Edibles (savories and spices) with revenue contribution expected to commence from September 2025.

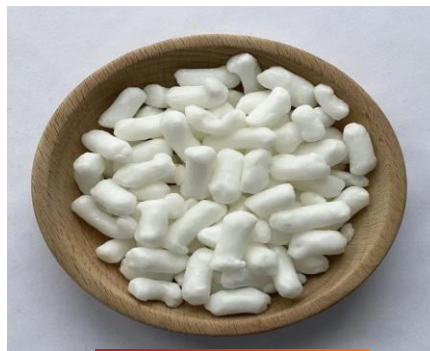


Forward Growth

Aiming to achieve ~₹1,000 crore revenue by FY28 by strengthening upcoming business verticals and expanding pan-India presence.



Cotton Fabric



Soap Noodle



Detergent



Eco-friendly Fabric



Toothpaste



Bath Soap



Focuses on
**Textile, FMCG &
FMCG
Intermediates**



Customer base
200+



Manufacturing Plants:
1 (Fabric), 4(FMCG)
Locations:
1 (Fabric), 2 (FMCG)



Total Capacity
45 Lac Meter pm (Textile Processing)
13,980 Tons pm (FMCG & FMCG Intermediary Chemicals)

Journey so far

1995

Became a
Public Limited Company
on January 6, 1995

2015

“A.K. Spintex Limited”
IPO took place on the BSE.

2023

“A.K. Spintex Limited”
Turnover: crosses ₹100 crore
in FY23

2025

“Sunrakshakk Industries India Limited”

- **Strategic FMCG Foray:** Acquired Sunrakshak Agro Products Pvt. Ltd. and rebranded as **Sunrakshakk Industries India Ltd.** to reflect a diversified business profile.
- **Robust Growth:** Delivered the highest-ever consolidated turnover in company history and raised **₹98.65 crore** to drive future expansion.
- **Capacity Expansion – FMCG:** Investing in a new Guwahati facility (Soap Noodles: 2,160 MT/month; Cosmetics: 1,000 MT/month) with revenue visibility from Jan 2026.
- **Entry into Edibles:** Setting up a Bhilwara facility (Savories: 850 MT/month; Spices: 650 MT/month) with revenue contribution expected from Sep 2025.

1994

Incorporated as
“A.K. Processors Private Limited” on
October 6, 1994

1995

“A.K. Spintex Limited”
on February 24, 1995.



To be a globally respected conglomerate, driving innovation and sustainability in FMCG, FMCG Intermediates, and Textiles Sector—achieving multifold growth while enhancing lives, empowering industries, and building a healthier, sustainable future.



To lead in FMCG, FMCG Intermediates, and Textiles sector through superior quality and continuous innovation. We commit to sustainable, ethical manufacturing, delivering impactful consumer products and reliable intermediates, while upholding safety, health, and environmental standards. Our goal is to achieve sustainable growth, create stakeholder value, and contribute to economic and social progress.

Strong & Experienced Management Team



Mr. Prakash Chand Chhabra
Managing Director



Mr. Tilok Chand Chhabra
Promoter & Director



Mr. Saurabh Chhabra
Promoter & Director



Ms. Monika Lalwani
Independent Director



Mr. Aishwarya Tripathi
Independent Director



Mr. Dinesh Porwal
CFO



Mr. Arun Singh
Business Head



Mr. Ashish Kumar Bagrecha
CS



Mr. Lokesh Mundra
Independent Director

Key Strengths



Standardized internal processes

ensure maintaining quality standards



Reputation for Quality

Never faced significant quality issues or citations for deficiencies.



State of the Art Manufacturing Facility



Process uniformity

Established methodologies help maintain consistency across all operations



Customer Confidence

Commitment to quality has built strong customer trust, enhancing our ability to sell products effectively.

Manufacturing Facilities of FMCG

Location	Section	Capacity per Month (TON)
Roorkee	Soap Section	3,000
	Noodle Section	5,760
	Toothpaste Section	500
Bhilwara	Home Care Section	1,200
	Moulding Section	20
	Detergent Section	3,500



Revenue Breakup FY26 (Q1)		
Location	Section	Revenue (₹ CR.)
Bhilwara	Home Care Section	2.85
	Detergent Section	18.03
Roorkee	Cosmetic Section	14.95
	Noodle Section	64.67



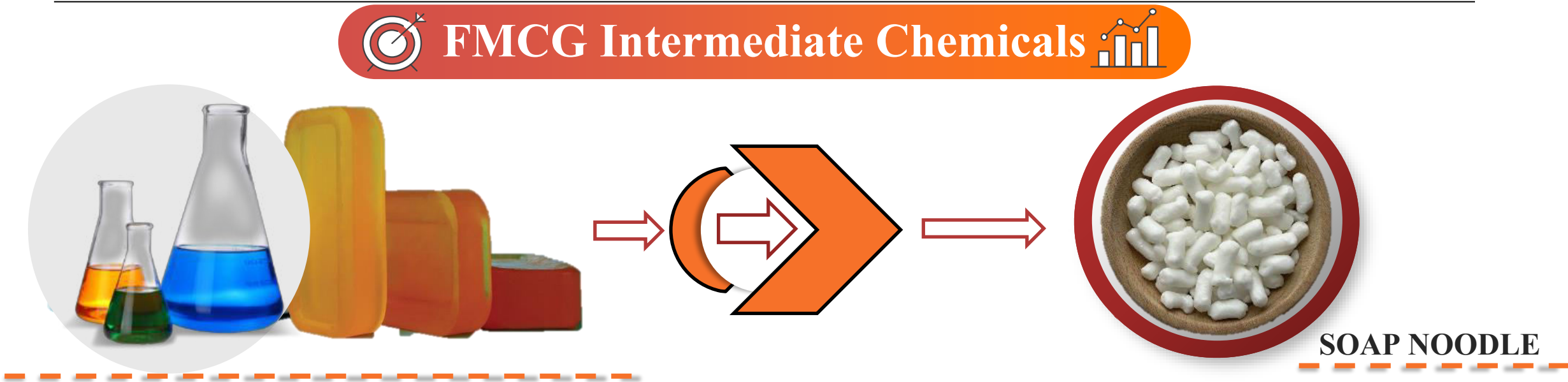
Manufacturing Facilities – Textile



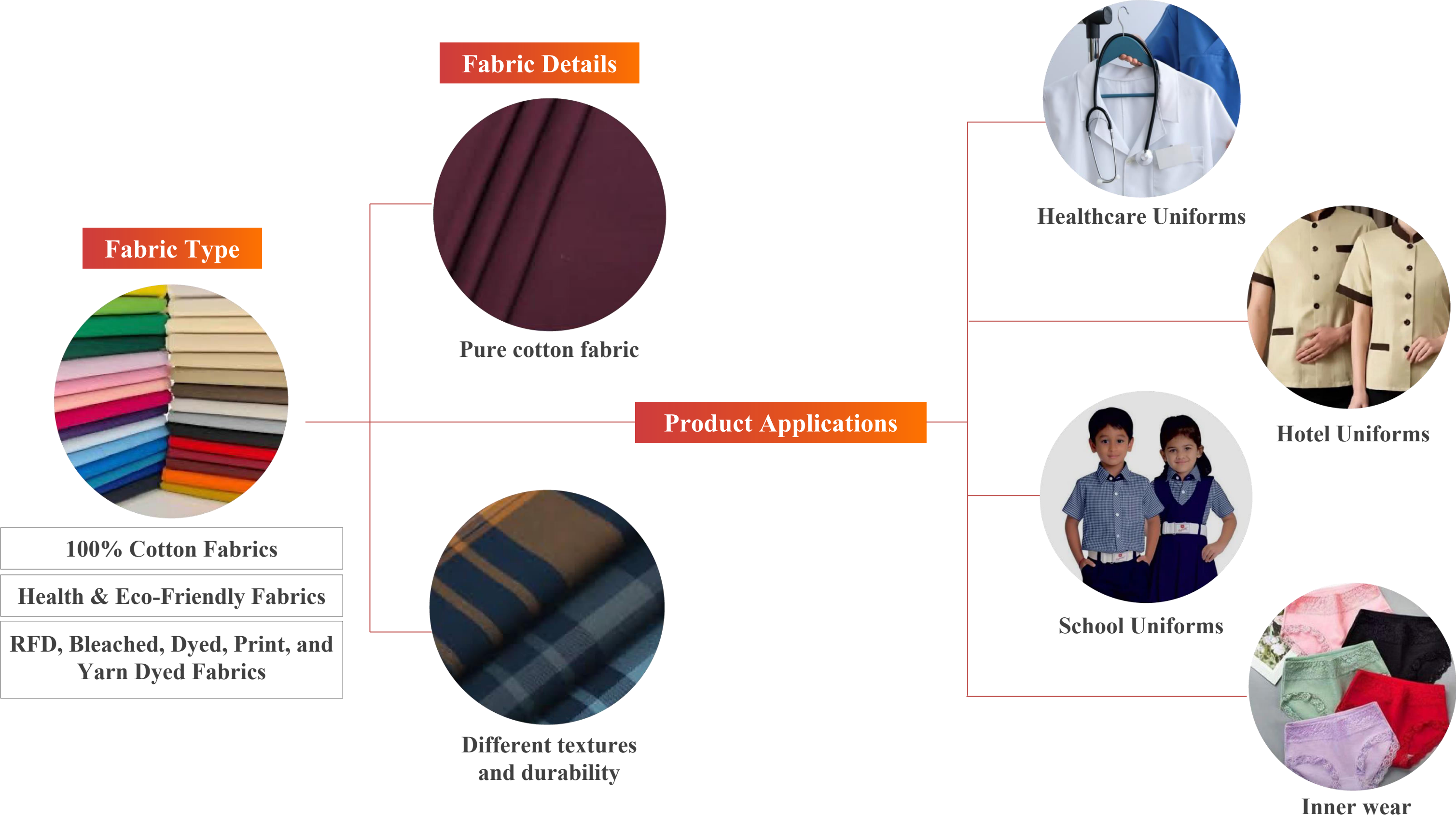
Manufacturing Capacity	Monthly	Annually
Total Capacity	45 Lac Meter	5.40 Crore Meter

Production	2025-26(Q1)	2024-25	2023-24
Fabric Processed	1.25 Crore Meter	4.92 Crore Meter	5.05 Crore Meter

Product Offerings- FMCG



Product Offerings – Textile Processing



Clientele – Sunrakshakk Industries India Limited



200+ Customers

Siyarams

Naive Textile,
Bhilwara

Titan Taxfab Pvt Ltd, Bhilwara

Adarsh[®]

Ranjeet Fab
India LLP, Mumbai



Lotus Collection
Pvt Ltd, Bhilwara



N.G. Suiting Pvt
Ltd, Bhilwara

Suvidhi Raynos
Pvt Ltd, Bhilwara



TRANSFORMATION through AQUISITION

The Transformation

Strategy

To become a notable player in the FMCG and FMCG intermediates industry by building a diverse and innovative portfolio spanning personal care, home essentials, and lifestyle products.

From Fabric to FMCG & FMCG Intermediates



Acquisition of Sunrakshak Agro Products Private Limited



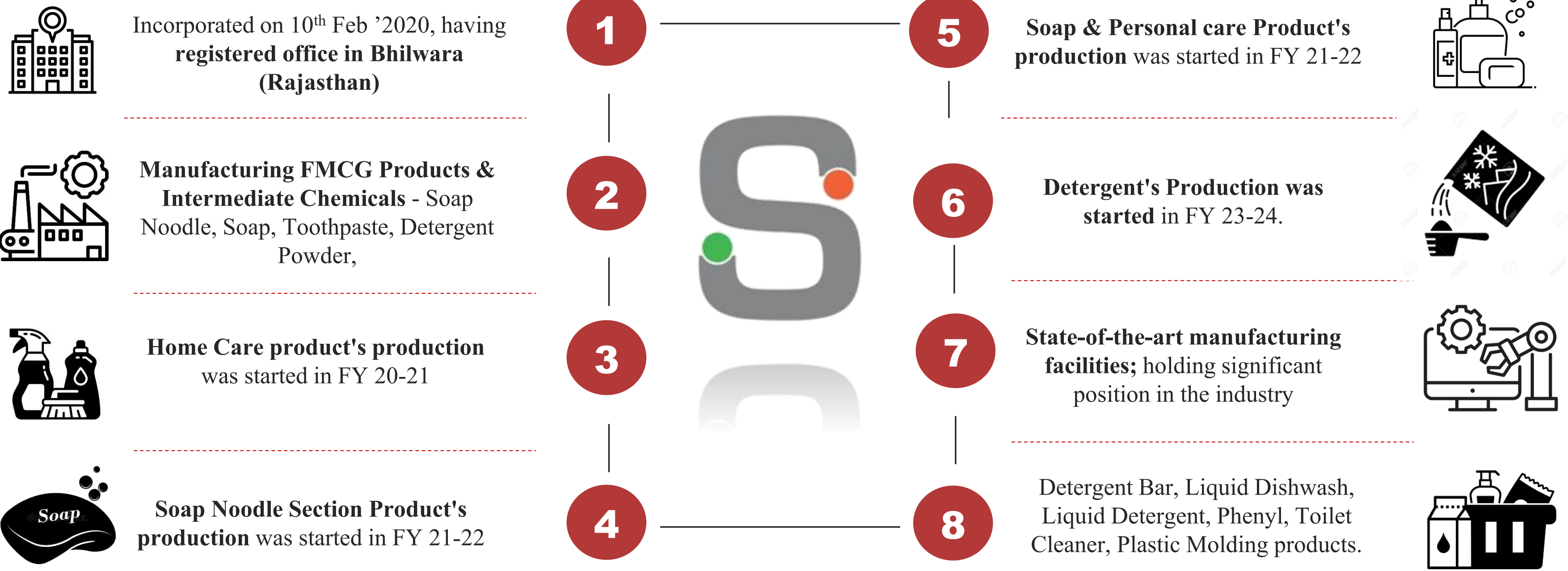
Shareholder Wealth Maximization Through This Acquisition



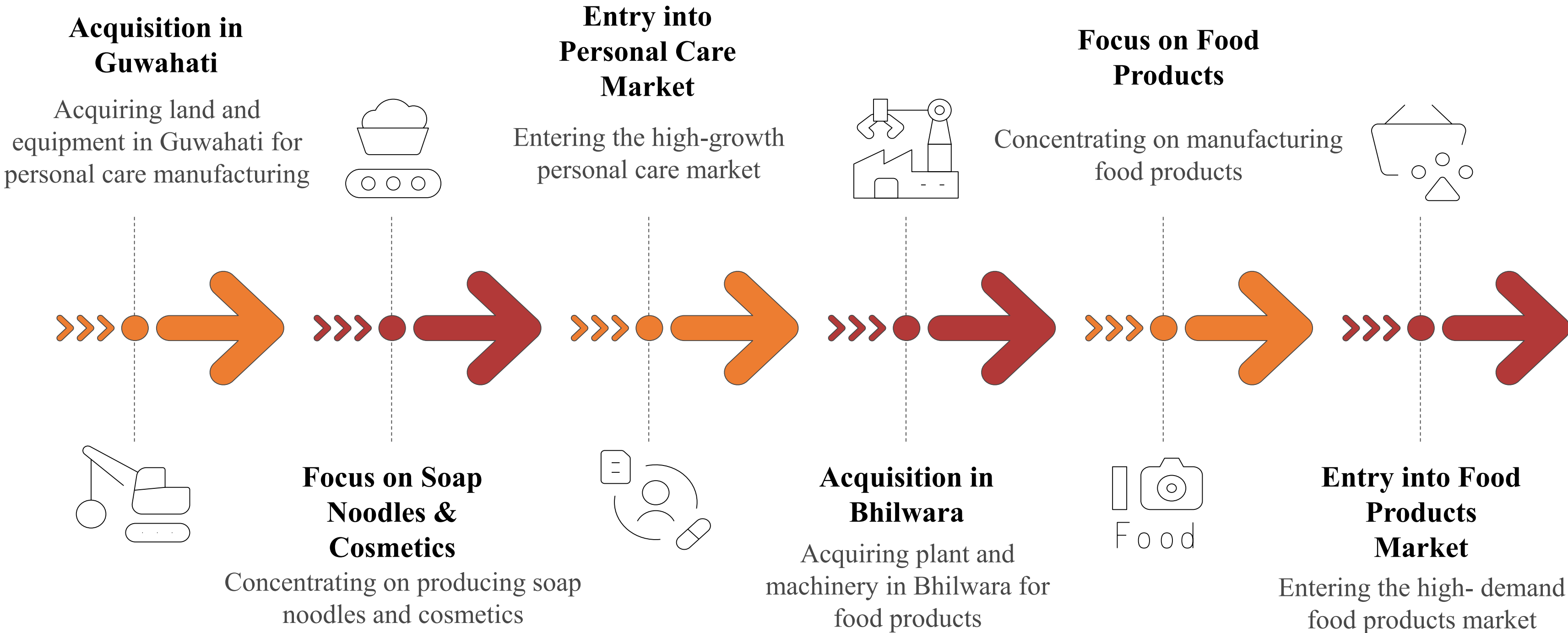
Synergies of acquisition



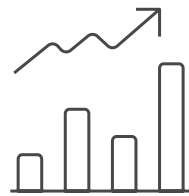
Overview - Sunrakshak Agro Products Pvt. Ltd.



Business Expansion and Investment Strategy

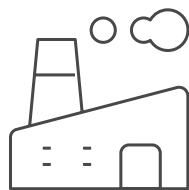


Strategic Gains Components



Revenue Growth

New product lines to fuel sustainable growth.
Ensures long-term financial stability.



Capacity Boost

More plants, higher volumes, faster time-to-market. Improves production capabilities.



Diversified Portfolio

Includes personal care and food products.
This provides a broader market reach.



Geographic Expansion

Stronger base in Rajasthan, entry into Assam and North-East markets. Increases market presence.

Management Comment on Transformation



Mr. Saurabh Chhabra

Promoter & Director

*We are excited to share that Sunrakshakk Industries India Limited is taking decisive steps to accelerate its transformation into FMCG sector. In line with our long-term vision, the Board has approved two strategic acquisitions which will help Company to grow inorganically — These acquisitions are manufacturing facility in Guwahati, Assam for **soap noodles and cosmetics**, and two manufacturing units in Bhilwara, Rajasthan for **food products** manufacturing. All these units are state-of-art facilities and more importantly will contribute in financial growth of the Company from Day 1.*

*These acquisitions open new avenues in **high-growth consumer categories**, significantly expand our geographic footprint across North-East and Western India, and provide immediate capacity to scale operations. With this move, we are entering attractive, brand-driven segments that complement our operational expertise and create strong synergies with our existing businesses.*

*Our aim is to build a robust, multi-category FMCG portfolio that fuels **multifold growth in revenue and profit as well as to create less dependance on any single segment**, strengthens market presence, and maximizes shareholder value. We believe this strategic leap positions us to capitalize on evolving consumer needs, emerging regional markets, and long-term macroeconomic trends.*

*Backed by disciplined execution, innovation, and an unwavering commitment to quality and sustainability, we are confident that these initiatives will not only enhance our product offering but also reinforce our position as a **future-ready, consumer-focused conglomerate**. The opportunities ahead are immense, and we remain steadfast in delivering on our promise of **sustainable earnings growth and long-term value creation**.*



Consolidated Financials

Profit & Loss Statement – Q1FY26

Particulars (₹ crore.)	Q1 FY26	Q1 FY25	Y-o-Y (%)	Q4 FY25	Q-o-Q (%)
Total Revenue	125.24	24.26	416.2%	102.74	21.9%
Raw Material Expenses	88.76	4.21		68.88	28.9%
Employee Expenses	4.23	3.69	14.6%	6.52	(35.1%)
Other Expenses	20.62	13.24	55.8%	15.95	29.3%
Total Expenditure	113.61	21.14	437.5%	91.34	24.4%
EBITDA	11.62	3.12	272.3%	11.4	2%
EBITDA Margin	9.28%	12.87%	(359) bps	11.09%	181 bps
Other Income	0.23	0.00		5.75	
Depreciation	2.82	2.30	22.8%	3.44	(17.9%)
Interest / Finance Cost	1.02	0.17	484.4%	0.60	70.6%
PBT	8.01	0.66	1,109.16%	7.94	0.9%
Tax	1.49	0.18		1.5	
PAT	6.52	0.49	1,239.29%	6.44	1.3%
PAT Margin	5.21%	2.01%	320 bps	6.27%	(106) bps
Basic EPS (₹)	12.03	0.97	1,140.21%	12.79	(5.9%)

NOTE: Q1 FY26 and Q4 FY25 financials include financials of Sunrakshak Agro Products Private Limited from 1st Jan 2025

Profit & Loss Statement – FY25

(₹. crore.)	FY25	FY24	Y-o-Y (%)
Revenue from Operation	180.16	117.24	
Other Operating Income	0	0	
Total Income from Operations	180.16	117.24	53.67%
Raw material	82.44	24.83	
Employee Expenses	18.18	15.43	
Other Expenses	53.88	98.26	
Total Expenditure	154.50	98.27	
EBITDA	25.66	18.97	35.25%
EBITDA Margin (%)	14.24%	16.18%	(194) Bps
Depreciation	10.82	6.87	
Interest / Finance Cost	1.29	0.76	
PBT	14.12	11.38	24.09%
Tax	3.11	2.93	
PAT	11.01	8.45	30.28%
PAT Margin (%)	6.11%	7.21 %	(110) Bps
EPS (₹)	21.88	16.79	

NOTE: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

Balance Sheet

₹ crore Total Equity & Liabilities	Mar-25	Mar-24
Shareholders Funds	51.76	38.97
Share Capital	5.03	5.03
R&S	46.72	33.94
Non Current Liabilities	30.69	2.91
Financial Liabilities		
Long Term Borrowing	28.73	1.85
Lease Liability	1.2	0.00
Provisions	0.00	0.00
Deferred Tax Liabilities (net)	0.76	1.05
Other LT Liabilities	0.00	0.00
Current Liabilities	75.63	26.29
Financial Liabilities		
Short term Borrowings	12.62	5.29
Trade Payables	58.22	17.25
Lease Liability	0.12	0.00
Other Financial Liabilities	0.84	0.67
Other Current Liabilities	2.87	1.91
Current tax liabilities	0.97	1.17
Total Equity & Liabilities	158.07	68.17

₹ crore Assets	Mar-25	Mar-24
Non Current Assets	68.97	39.08
PPE	59.33	38.13
Right to use	1.25	0.00
Tangible Assets	0.00	0.00
Intangible Assets	0.05	0.00
Capital work in progress	7.16	0.00
Other Financial Assets	1.18	0.95
Current Assets	89.10	29.09
Inventories	33.35	7.44
Trade Receivables	35.84	16.87
Cash & Cash Equivalents	5.73	0.03
Other Current Financial assets	0.02	0.02
Short term Loans & Advances	0.00	0.00
Other Current Assets	14.16	4.73
Total Assets	158.07	68.17

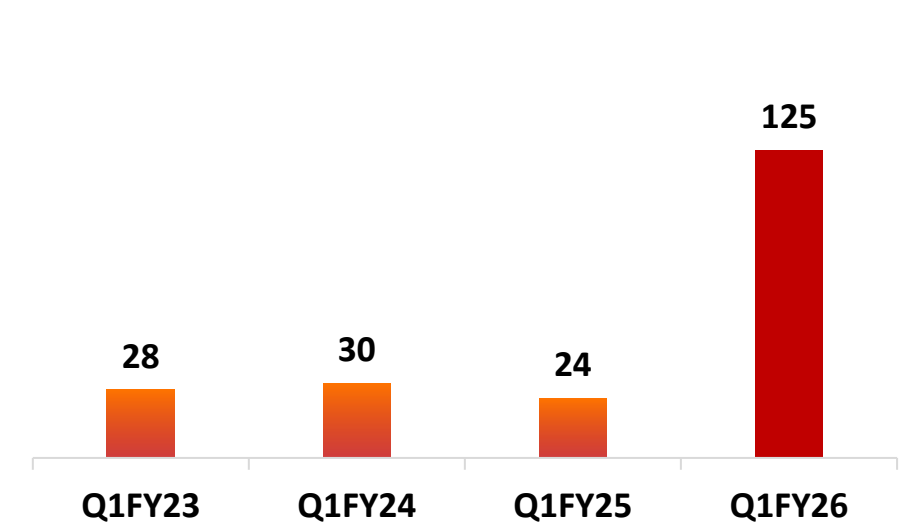
NOTE: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

Key Financial Q1FY26

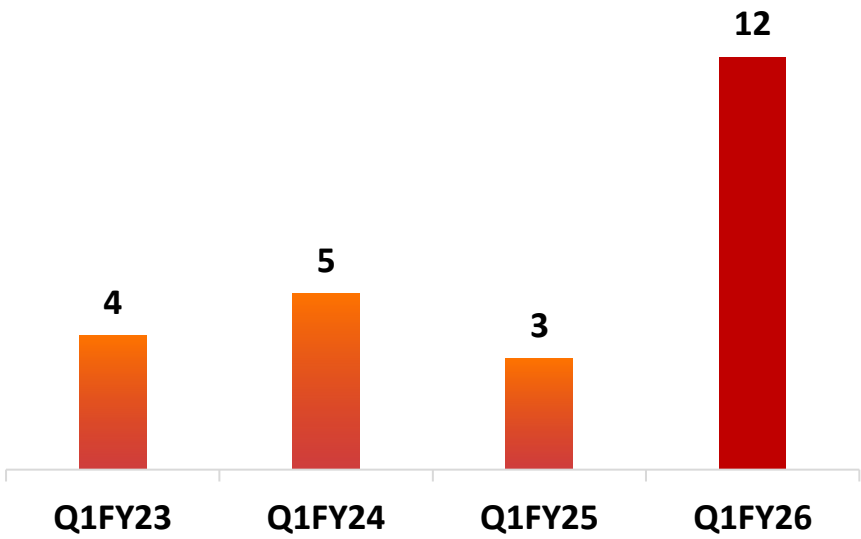


₹ crore

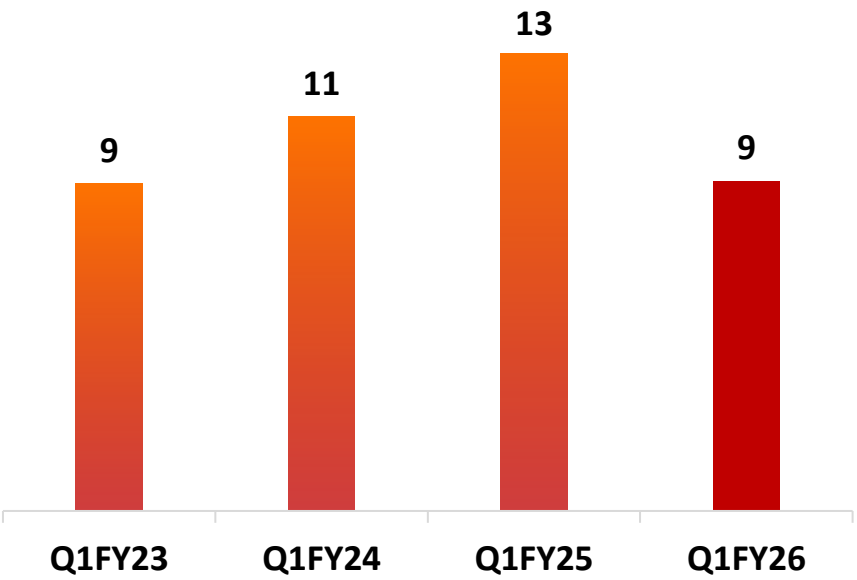
REVENUE



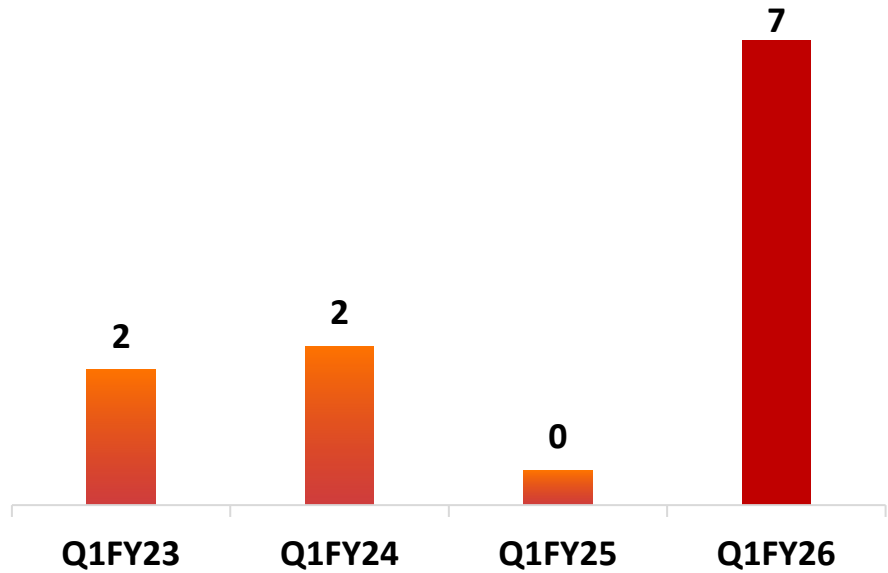
EBITDA



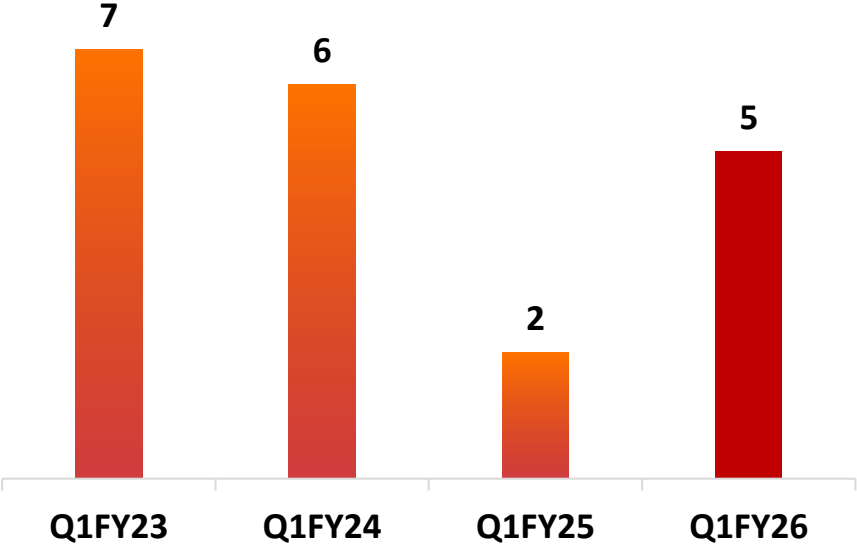
EBITDA (%)



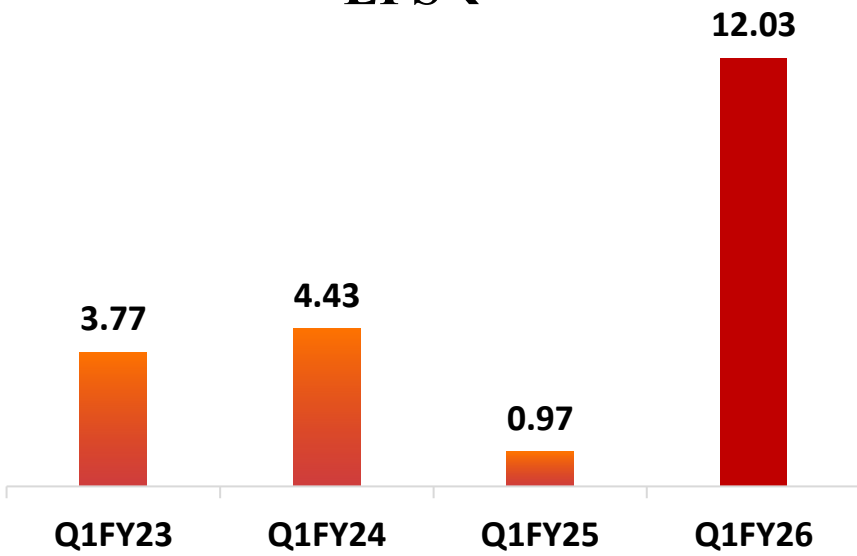
PAT



PAT (%)



EPS ₹



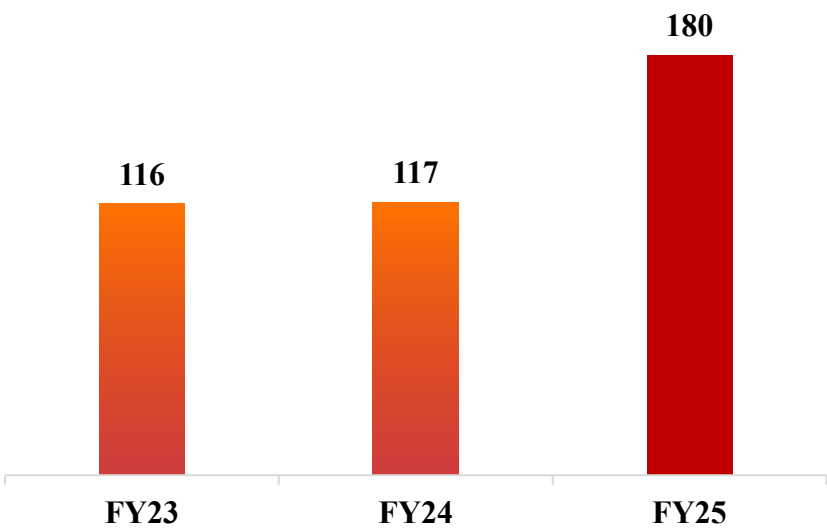
NOTE: Q4 FY25 and Q1 FY26 numbers are consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

Key Ratios & Financial FY25

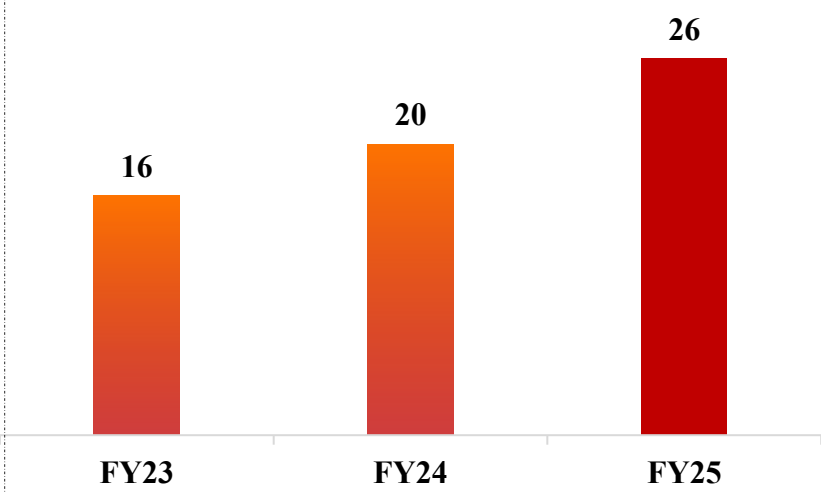


₹ crore

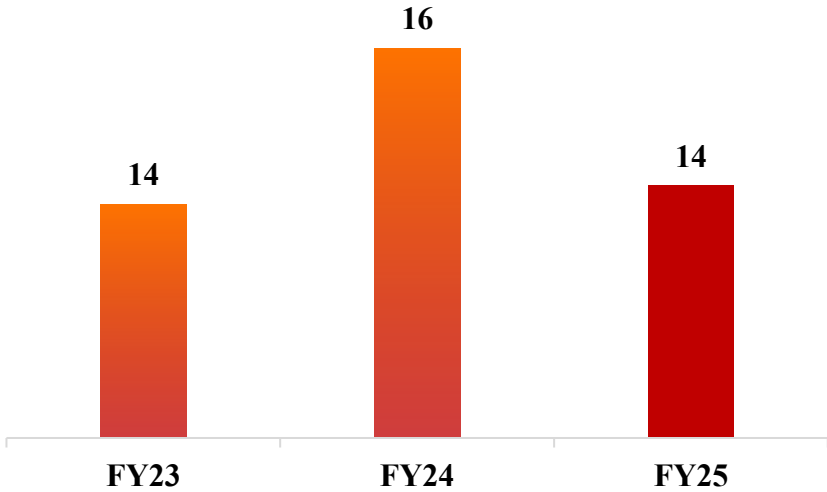
REVENUE



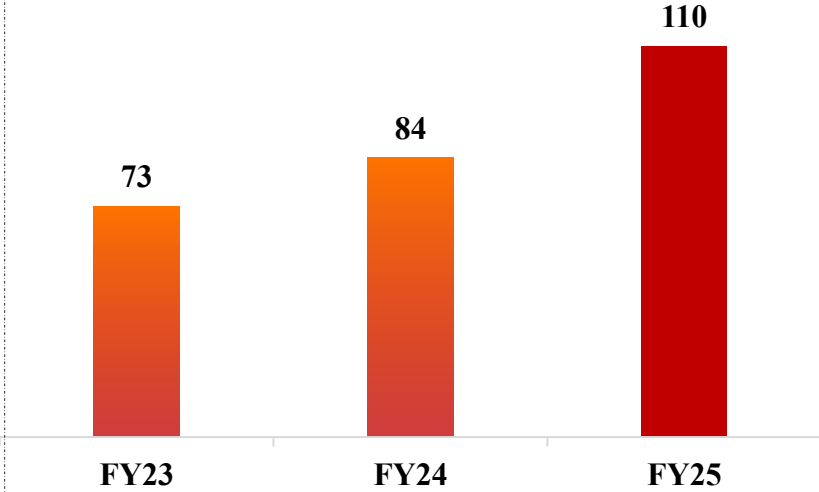
EBITDA



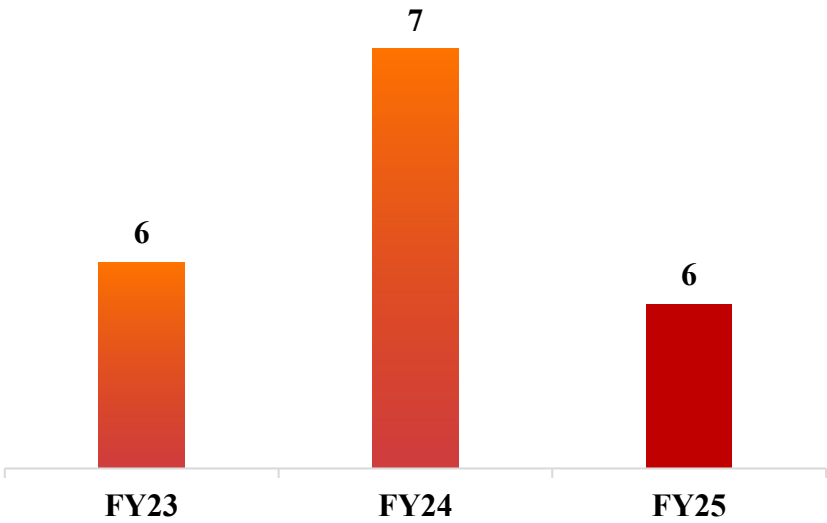
EBITDA (%)



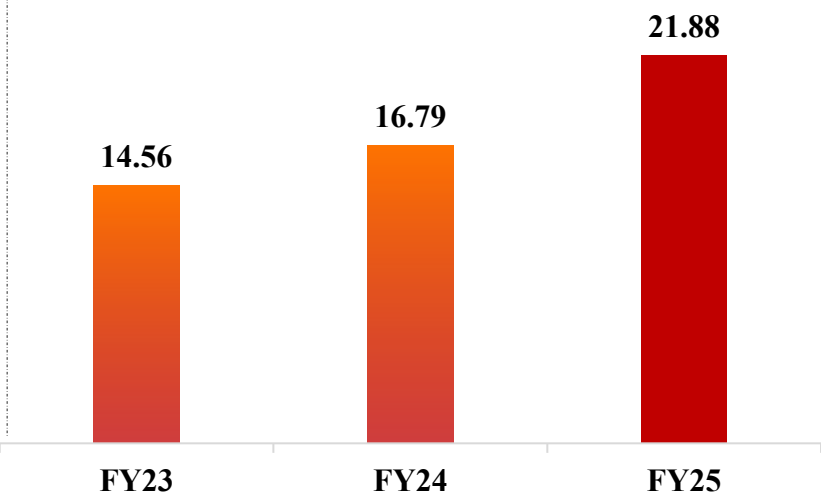
PAT



PAT (%)



EPS ₹



Working Capital days

FY23: 39 ; FY24: 22; FY25: 22

Working Capital Requirement

FY23: 67 ; FY24: 28; FY25:135

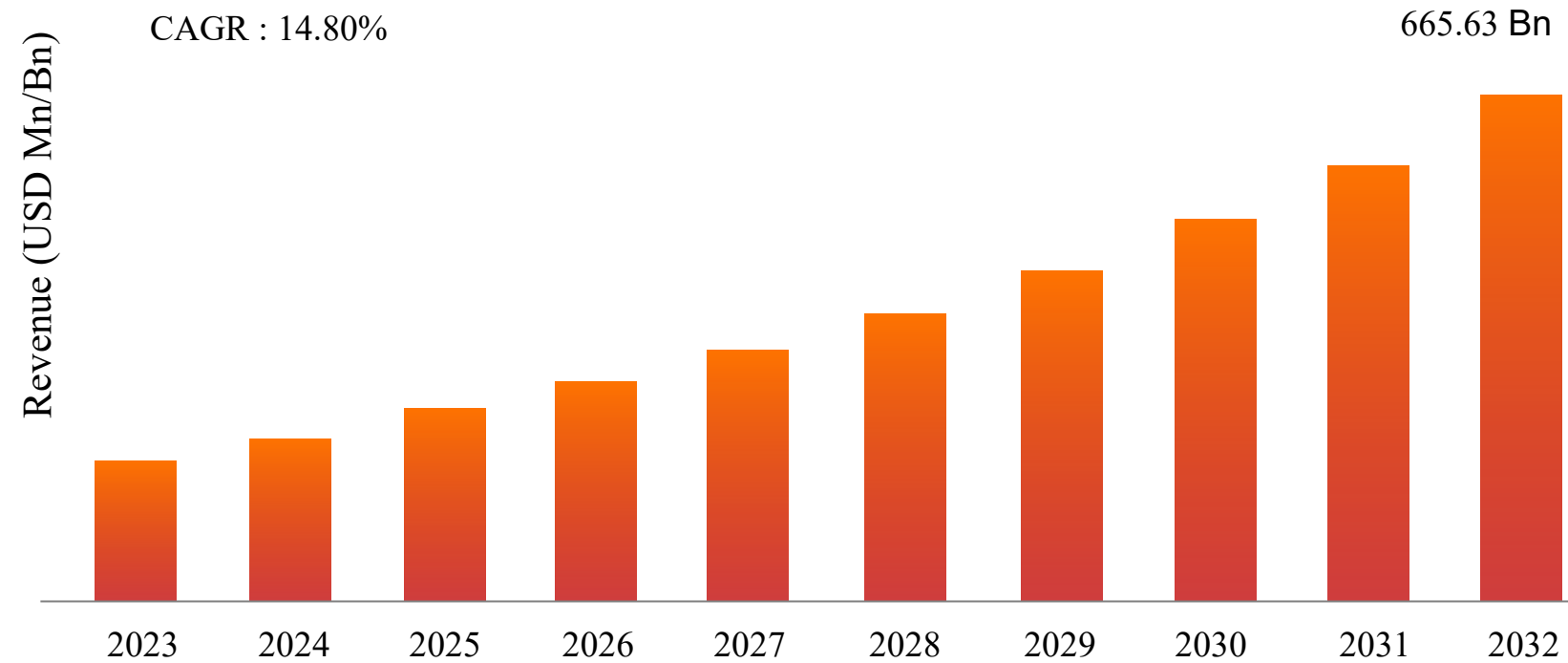
NOTE: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financials from 1st Jan 2025

Way Ahead



FMCG Industry – Key Drivers

India FMCG Market Size, 2018-2032 (USD Billion)

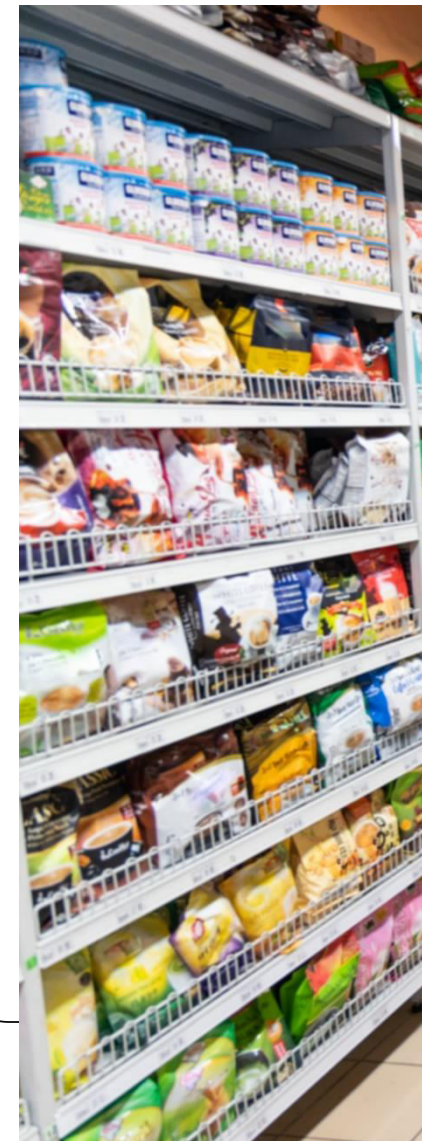


Source: [zionmarketresearch](https://www.zionmarketresearch.com/)

India FMCG Industry Prospective

The India FMCG market size was worth around USD 192.20 billion in 2023 and is predicted to grow to around USD

665.63 billion by 2032 with a compound annual growth rate (CAGR) of roughly 14.80% between 2024 and 2032.



FMCG Segment

- **Availability of raw materials**
Includes both natural and man-made fibers.
- **Cost competitiveness**
Essential for maintaining an edge in the global market.
- **High domestic consumption**
Driven by rising disposable income and increasing fashion consciousness.
- **Growing demand for specialized textiles**
Expanding applications in healthcare, automotive, and sports sectors.

New Customer Acquisition: Diversified beyond textiles into FMCG and intermediates post-SAPPL acquisition, enhancing market reach and reducing client concentration.

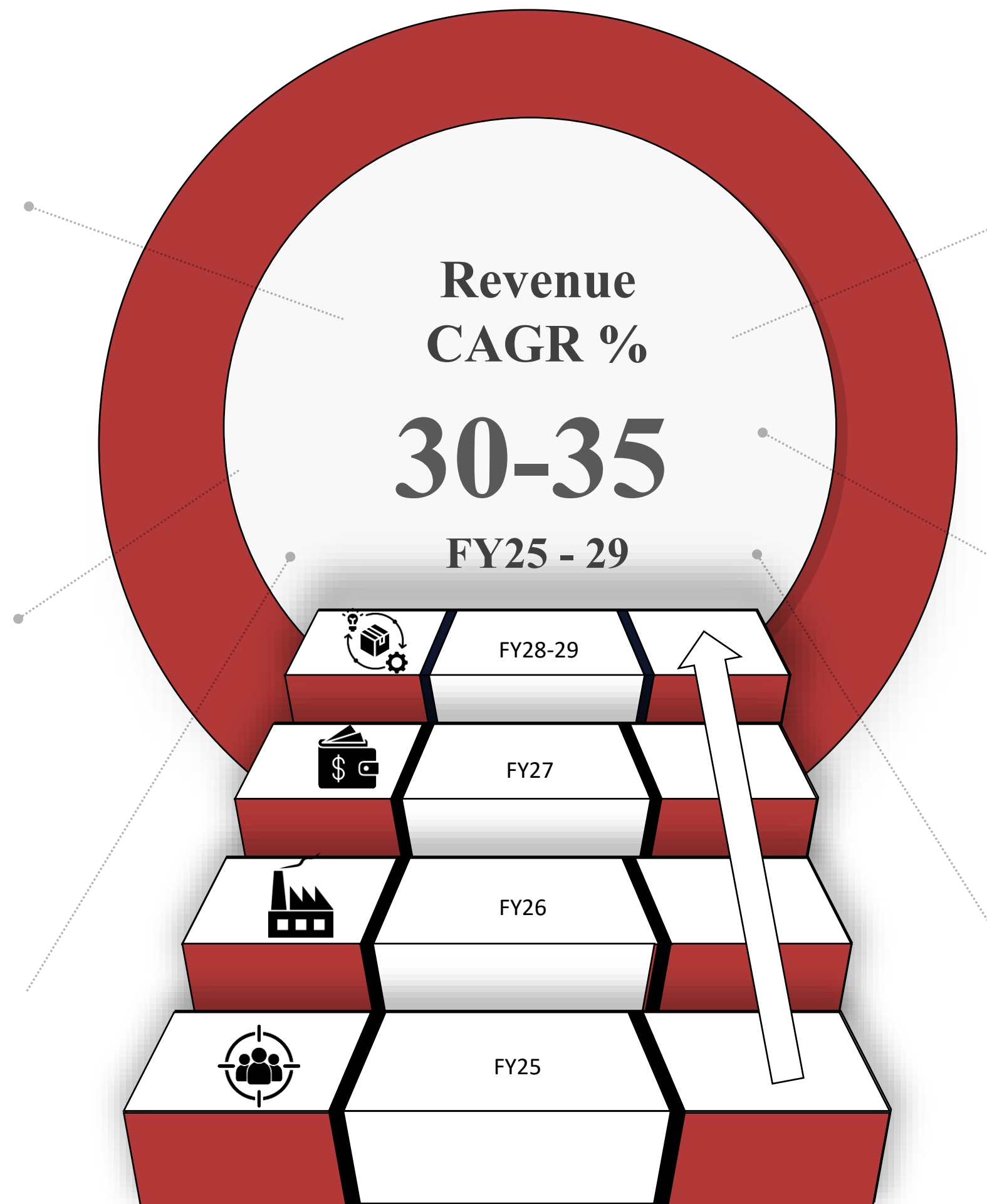
Enhanced Manufacturing Capabilities: Expanding production infrastructure through land, building, and plant acquisitions to drive scale and future diversification.

Stronger Wallet Share Through Innovation: Diversified FMCG and intermediates portfolio enables cross-selling to existing customers while unlocking new revenue streams.

Revenue Growth Target: Aiming to achieve **₹1,000 crore revenue by FY 2028**, powered by the expanding FMCG and Edibles portfolio with a continued focus on margin enhancement.

Product Enhancement Initiatives: Focused on sustainable, value-added offerings in textiles and FMCG, with manufacturing investments driving differentiated, higher-margin products.

Pan-India Presence & Diversification: Headquartered in Bhilwara with operations across multiple states, the company has strengthened its distribution network through FMCG expansion, driving deeper pan-India market reach.



Thank You



Sunrakshakk Industries India Ltd

Mr. Ashish Kumar Bagrecha

Company Secretary and Compliance Officer

E-mail ID: akspintex@gmail.com



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